The many ways of GIS for digital humanities

Summer School on Digital Humanities
Course material available at
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What is digital cartography (aka GIS)

- Digital cartography shares fundamental principles with classical cartography:
 - It records the geographical position of objects or reference points
 - It represents the morphological features of the landscape
 - It maps travel routes and pathways
 - It associates specific attributes and characteristics with mapped objects
 - It can depict imaginary landscapes or reconstruct past and future territorial scenarios

Why do we use digital cartography?

- Digital and conventional cartography share similar purposes
- Both serve as essential tools for:
 - Measuring geometric dimensions of objects and areas
 - Defining and recording state and property boundaries
 - Planning and navigating routes to specific destinations
 - Documenting journeys and various forms of travel
 - Geographically situating human or natural events to analyze relationships
 - Depicting and teaching about distant or inaccessible places
- These applications can relate to the present, as well as to past or future scenarios

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The advantages of digital cartography

- Digital and traditional cartography differ primarily in the medium used to store maps
 - Digital maps are recorded on various types of digital media and accessed via suitable devices
- This distinction brings several key advantages:
 - Easy sharing due to the dematerialization of maps
 - Automatic acquisition of positions and movements
 - Ability to merge data from multiple maps
 - Integration of multimedia information
 - Simplified creation and reuse of maps

Cartography and public history

- History and cartography are deeply interconnected
 - History records events in relation to places
- The way we represent the world reflects our perspectives and values
- Was a medieval geographer creating maps for his king a public historian?
 - Engaging the public with the past
 - Applying history to practical use
 - Encouraging critical reflection
- Can the T-and-O map be considered a public history document?
- Will today's maps become public history documents in the future?
- Who has the capability to create such historical records?
 - Digital cartography opens new perspectives on this sense
 - The answer depends on accessibility and widespread use

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Diffusion of digital cartography

- Digital cartography relies on:
 - Powerful graphics processors
 - High-definition displays
- In the Pentium era, these were largely inaccessible to PCs
 - …limiting the advantages previously mentioned
- Digital cartography became widely affordable around 2005
- Today, nearly everyone carries a pocket-sized GIS engine
- Despite advancements, multiple representation standards still exist (standardization is ongoing)
- Cartography is now technically accessible to anyone
- Current challenges:
 - Simplifying access to cartographic tools
 - Harmonizing representation to enable data integration
- Future directions:
 - Developing autonomous devices to continuously record environmental features
 - Enhancing the communication of historical narratives

Web Mapping

- The Web is a powerful medium for sharing resources
- Web mapping technology emerged a few years after the creation of the WWW in 1989
- The evolution of the Web paralleled the advancement of Web mapping
- In the early '90s, maps were primarily static, offering limited interaction or layering
- By the late '90s, users gained the ability to manipulate maps and create new ones
 - ...with computationally intensive tasks handled on the server side
- Between 2000 and 2005, advancements in Web technologies facilitated the rise of Web mapping services
 - ...enabling seamless integration with other services via standardized interfaces
 - ...making the definition of standard representations and protocols increasingly important

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Web Mapping in Web 2.0

- More powerful personal computing devices enable real-time interaction with Web mapping servers
 - ...allowing maps to be generated as mashups from multiple databases
- The advent of Web 2.0 (2005) introduces crowd-sourced geospatial data
- Increased computing power enables client-side manipulation of map features
 - ...with cloud storage and servers facilitating authentication and data sharing

Access: open vs closed digital cartography

- A fundamental choice in online content:
 - Data can be publicly accessible or restricted to private use
- The same distinction applies to digital cartography

Examples:

- Open-source cartography: OpenStreetMap
 - Maps are freely available in the public domain
 - Anyone can contribute by adding features
 - Maps can be reused without restrictions
- Freely accessible but proprietary cartography: Google Maps
 - Access is provided through a private service
 - Users can create and overlay their own maps
- Commercial/private cartography: Mapbox
 - Maps are provided as a paid service
 - Costs scale with usage (e.g., number of views)

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Fundamental Core Concepts

- Concepts that simplify access to geographic data
- Coordinates: Latitude and Longitude
- Geographic Features:
 - Point Defined by a single coordinate pair
 - Segment A straight line connecting two points
 - Line A sequence of connected segments
 - Area A closed shape formed by a continuous line
- Data Models:
 - Vector Model A collection of features with attributes
 - Raster Model A grid of cells storing attributes
 - Often derived from graphic formats like JPEG
- Additional Core Elements:
 - Attributes Data linked to features and cells
 - Layers Organized sets of maps for structured visualization
- A suite of tools supports the manipulation and visualization of these concepts
- Those that simplify access

Geographic Coordinate Systems

- A Geographic Coordinate System (GCS) defines how a point is represented on the Earth's surface
- A standard GCS plays a crucial role in sharing meaningful information about positions, paths, and distances
- The standard evolves over time to accommodate changing needs and advances in technology
 - Originally, latitude was computed based on the maximum duration of daylight

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World Geodetic System of 1984

- A widely adopted Geographic Coordinate System (GCS) today is wGS84 (World Geodetic System 1984)
- The label EPSG: 4326 refers to its "non-projected" version
 - For example, EPSG:3856 represents its Pseudo-Mercator projection on a square surface
- wGS84 EPSG4326 is used by the Global Positioning System (GPS) and for data storage formats such as GeoJSON
- wgs84 epsg3856 is used by Google Maps and computer visualization tools
- Key features of wgs84 EPSG4326:
 - Coordinates are expressed in latitude (north) and longitude (east) (in this order)
 - Coordinates are expressed in degrees (decimal format)



Storing a digital map

- A digital map usually includes:
 - raster tiles as a visual background
 - a collection of vector features
- Raster tiles are available from various providers like OpenStreetMap (free) or Mapbox (paid)
- Tiles are accessed by specifying the zoom level and the tile's position in a grid
 - e.g.: http://tile.openstreetmap.org/<zoom>/<x>/<y>.png
 - try https://tile.openstreetmap.org/7/67/46.png
- Vector features are stored in a database, with tools for searching and updating similar to those in conventional databases
- As with traditional databases, you can choose between relational and non-relational models

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PostGIS: a relational GIS database

A sample query that creates a new feature:

```
INSERT INTO places (name, coord)

VALUES ('Pisa', ST_GeographyFromText('SRID=4326;POINT(10.41_43.72)'));
```

- Legend:
 - places is a table created beforehand
 - It contains two columns: one for the name of a place and one for its coordinates
 - The INSERT command adds a new row to the table
 - The new point is named Pisa
 - Coordinates are provided using the ST GeographyFromText function from PostGIS
 - The input string includes an SRID to define the coordinate system
 - 4326 refers to the wgs 84 standard (EPSG:4326)
 - Coordinates follow the format: longitude first, then latitude

 note the order is reversed from common wgs 84
 descriptions

GeoJSON: maps as JavaScript objects

- GeoJSON is a GIS extension of the JSON object description language
- A map_layer variable hosting a collection of features is initialized as

A new point feature is defined with

 And the JavaScript statement to insert the new feature in the empty collection is:

```
map_layer["features"].append(new_feature)
```

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GeoJSON and noSQL databases

- The previous example refers to variables in the scope of a Javascript program
- Using a noSQL database service, the service provides an API based on JavaScript objects
- The following snippet connects to a MongoDB server, selects a collection and inserts a new feature

 Note: the insert_one call corresponds to the SQL insert query seen above

Goals

- This tutorial provides the fundamental skills required to update and create GIS maps
- We approach GIS from different perspectives (local, server-based, and cloud)
- The tutorial covers the basics of:
 - Creating new features
 - Generating new raster layers
 - Tracking an itinerary using a GPS receiver
 - Uploading our track to a GIS map
 - Creating a new GIS service

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Going deeper

The rest of this tutorial is divided into six introductory hands-on sessions:

- Fundamentals of QGIS
- Working with OpenStreetMap
- Creating Maps with uMap
- Using GaiaGPS for Field Data
- Georeferencing in QGIS
- Introduction to the Leaflet Library