

# **WALLOT PLAN TEMPLATE**

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## Revision History

DATE	Version	Description	Author
30/04/2019	1.0	Development until item 2 of the project plan	Abner Alcantara, Augusto Junior, Luis Felipe e Guilherme Carneiro.
28/05/2019	2.0	Upload with the diagrams	Abner Alcantara, Augusto Junior, Luis Felipe e Guilherme Carneiro.

# 1. OVERVIEW

Wallot is a financial management software that has as target public people that want manage their finances in a more organize and easy access way. Wallot will organize your expenses in a short and long term, showing to where go and comes the user money. It will create forms, stats and will follow any finance planning define by the user, that can follow, edit and create others simultaneous planning. The amazing differential of the app is that many of the user expenses will be imported with the cost, category and time, without the need manual insert this informations.

## 1.1. PURPOSE

For decades, Brazilians suffers with the unstable economy and short investment of the govern in finance education. The result of this is more than 63 millions people buried in debts. Is more than the population of Italy. Besides the low rankings in research about knowledge in financial concepts.

Knowing this scenario in that, currently, not all people have time, knowledge or disposition to organize their finances, Wallot primordial purpose is help the user achieve their finance health. In the same scenario that the expenses are frequent and diverse, Wallot aims to inform this expenses and aware the user in a way that he knows where are going his money. Another purpose is an adapt financial planning system, that can attend the planning for the month, year, travels, property and many others, in order that the user could know what he will need to achieve his financial goals.

## 1.2. SCOPE

- Register and login by email.
- Reading bank statement by the reading of the credit card data.
- Organize your balance, revenue, expenses by category.
- Show grafts that be easy reading and still with a lot information.
- Design focused in the user experience.
- Planning assistant in short and long term.
- Create a notification system to remember futures expenses and revenue.

## 1.3. APPLICABILITY

Wallot has as target public people that need manage their finances, but don't have time or knowledge to able to keep the organization. The app will help showing notifications about how much they still the need pay, how much they saved and show how much an expense will burst they limit.

## 1.4. DOCUMENT ORGANIZATION

The content of the document approaches the importance points to the client about the app, the app goals, what is it for and who is your target public.

## 1.5. 2025 STORY

Based in several articles of several highly regarded financial, technology and innovation area's websites and magazines, like InfoMoney, Foxbit, PluralSight, Exame, TechCrunch, Forbes and others, we think that in 2025, our project will be supporting several differences ways of data input, like several credit card flags and provide services to cryptocurrency. Besides that, we have an ambition of provide support in the finance investment area to the users and been based and operating in San Francisco, CA and provide a worldwide services.

## 2. ROLES AND RESPONSIBILITIES

### 2.1. ORGANIZATION OVERVIEW

Our team is organized in a horizontal way, and despite the divisions of the functions of each one in the project, all the members are involved in all phases.

ROLE	NAME	ORGANIZATION
Project Developer	Abner Alcantara	Documentation and Front End
Project Developer	Augusto Júnior	Back End
Project Developer	Luis Felipe	Web and Front End
Project Developer	Guilherme Carneiro	Back End

## 3. DELIVERY SCHEDULE

### 3.1. OVERVIEW

WORK	WEAK	DELIVERED
Website, Diagram, Documentation and Prototypes	1° WEAK	11/06/2019
Login, Register and Edit User Data	2° WEAK	18/06/2019
Accounts, Transactions and Categories/Sub-Categories	3° WEAK	Doing and will be delivered in 18/06/2019.
Finance Planning	4° WEAK	Will be started yet. Will be delivered in 09/07/2019.
Finance Planning	5° WEAK	Will be started yet. Will be delivered in 09/07/2019. [Final Delivery]