

TRIGANO

FIRST SEMESTER SALES: + 8.6%

<i>in €M</i>	09/01/2004 - 02/28/2005	09/01/2003 - 02/29/2004	<i>Total Variation</i>	<i>Organic growth</i>
<i>Leisure vehicles</i>	301.0	278.9	+ 7.9 %	+ 7.5 %
<i>Leisure equipment</i>	38.9	34.2	+ 13.7%	+ 1.8%
Sales	339.9	313.1	+ 8.6 %	+ 6.8 %

Nota bene: Eura Mobil group sales up to February 2005 (5.2 M€) are not integrated

The sales evolution during the first semester is in line with forecasts.

The **Leisure vehicles activity** (LVs) is growing at a high pace in spite of a slump in static caravans sales down by 1.7 €M and of an accessories sales rise (+2.4%) lower than expected.

The **Leisure equipment activity** benefits from Mecanorem integration and from a frank restart of trailers sales (+18.1% within a constant perimeter) which heavily compensates for the anticipated lack of military tents contracts (3.5 €M during 2004 first semester). Garden equipment sales are stable (+1.5%), but this is not significant due to the seasonal activity.

The acquisition of the Eura Mobil German group of LVs was finalized February 1st, 2005. Taking into account the importance of identified synergies and a good integration beginning, the break even objective could be achieved earlier than expected.

The first semester results should profit from the good sales level and from the production costs control. These results will be published on April 29th, 2005 and will be commented during a financial analysts meeting.

SRD - CAC Mid 100 – Next 150
ISIN FR0005691656 - REUTERS : TRIA.PA - BLOOMBERG : TRI.FR

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