



DEMO 3

Cardinals for Kids

CARDINALS FOR KIDS: AUSTIN, DUSTIN, SUMMER, LUKE, AND KEVIN

Overview

- ▶ Issue at Hand: The Kids Center needs a tracking and notification system for floater patients. When an appointment becomes available, the client needs a way to notify floater patients of the free slot, and the patients then need a way to reserve the appointment slot.
- ▶ Our Proposed Solution: The solution we propose is using a WordPress plugin called Simply Schedule.

Updates on Development Progress

- ▶ Integrated Members plugin in Wordpress with SimplySchedule

Wordpress Members Integration

SimplySchedule allows itself to be integrated with the Members plugin on Wordpress to give specific permissions.

The best configuration for the client's purpose is creating a therapist role that can go into the backend SimplySchedule and modify their appointment availability as they see fit.

This removes the need to have a middleman go in and make this change.

SimplySchedule Guide:

https://simplyscheduleappointments.com/guides/using-members-plugin/?utm_source=plugin&utm_medium=guides&utm_campaign=support-help&utm_content=let-employees-manage-admin-page

SMS and Twilio

SimplySchedule uses a third-party service called **Twilio** to send all SMS to patients. The Twilio account must be activated and registered within the SimplySchedule plugin for SMS notifications to work.

Tier of Plug-In Recommended

Professional Edition

Take payments for appointments, track goals and conversions, and send reminders.

\$199 Per Year

BUY NOW 

- ✓ 1 Site
- ✓ Premium Support
- ✓ All **Plus Edition** Features
- ✓ Send SMS Notifications & Reminders
- ✓ Accept Stripe & PayPal Payments
- ✓ Track Conversions with Google Analytics
- ✓ Use Webhooks for Automations
- ✓ Customizable Booking Flows **New**

Budget Costs Per Year

SimplySchedule Cost	Twilio Phone Number Cost	Cost per Text	Number of Texts	Total Cost
\$199.99	12 months * \$1 = \$12	\$.0075	1000 texts per week * 52 weeks = \$390	\$601.99

Example Screenshots

Example of the confirmation email when an appointment has been scheduled.

Live Preview

Select an appointment

Luke Leveque

This is a live preview of how your message will look when it's sent out.

Hi Luke Leveque,

This is a confirmation of the appointment you just booked on
<https://cardinalforkids.com>

Appointment scheduled for April 6, 2024 11:30 am (EDT)

Type: Occupational Therapy

Your details:

Name: Luke Leveque

Email: luke.leveque@louisville.edu

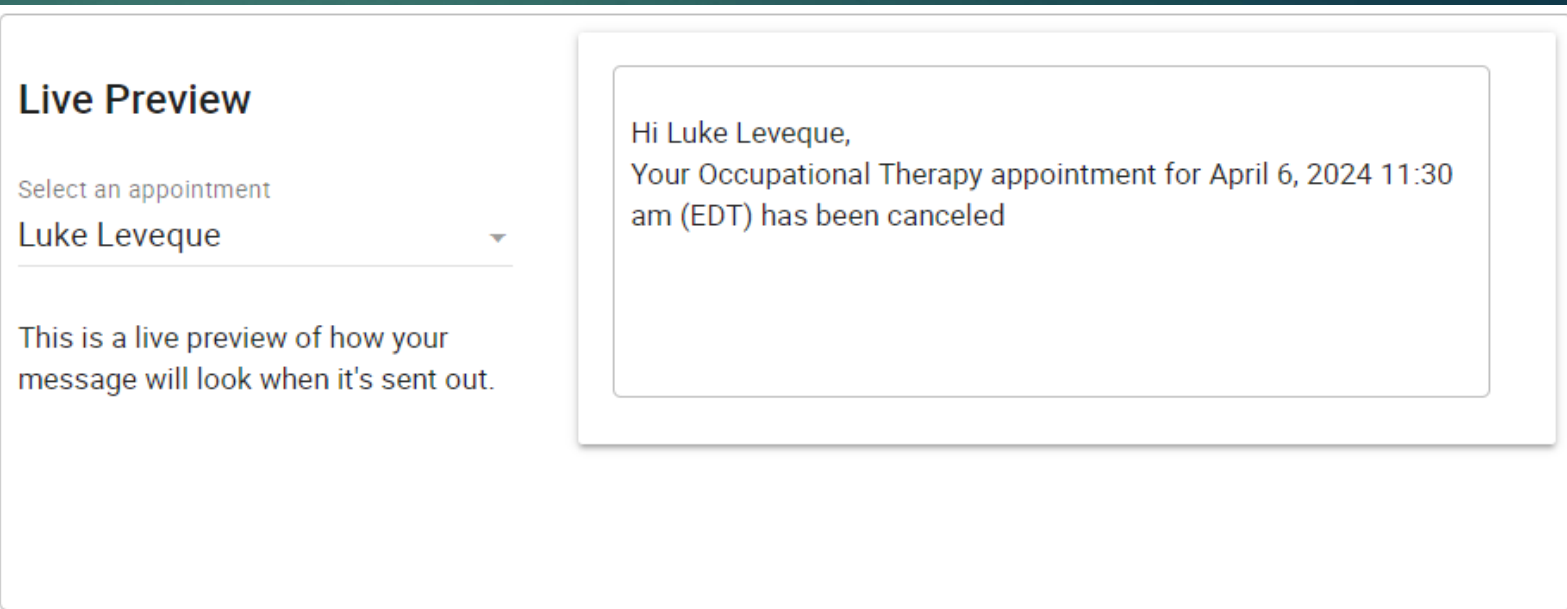
Phone Number: +1 502 744 9779

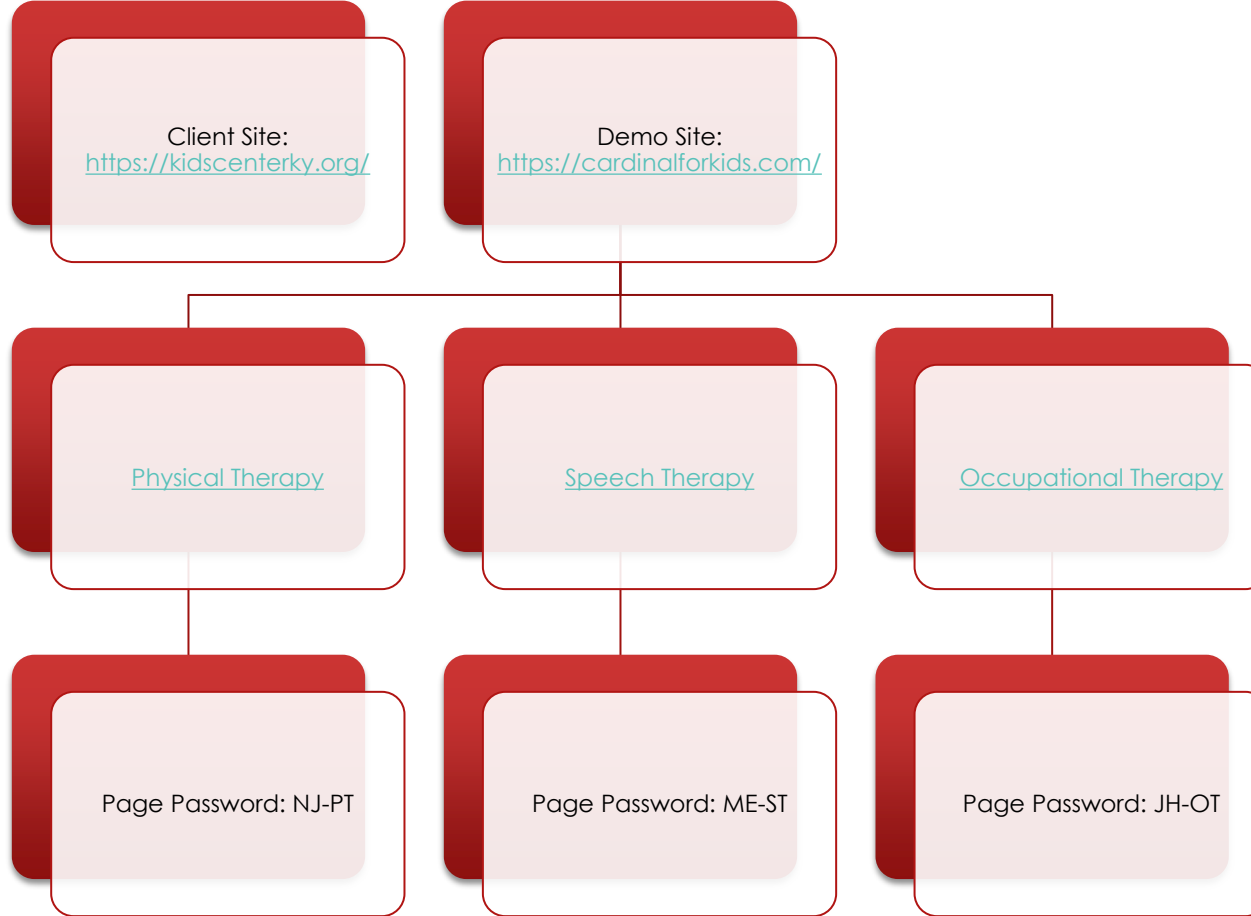
If you need to cancel or change your appointment, you can do so by visiting this link:

[https://cardinalforkids.com?
appointment_action=edit&appointment_token=8ed5d1b719b419d529376248](https://cardinalforkids.com?appointment_action=edit&appointment_token=8ed5d1b719b419d529376248)

Example Screenshots

Example of the
confirmation email when
an appointment has
been cancelled.





Practical Demonstration



Questions?



DONATE

N. Jones - PT
1 hour

Your timezone: America/New York

Select a date

Mon
April 15, 2024

Tue
April 16, 2024

Wed
April 17, 2024

Thu
April 18, 2024

Fri
April 19, 2024

Sat
April 20, 2024

Location

123 Example Street
San Francisco, CA 12345

Hours

Monday—Friday
8am — 6pm

Contact


hi@mygroovydomain.com
(123) 456-7890

User Scheduling



N. Jones - PT

1 hour

Your timezone: America/New York 

Select a time on April 17, 2024



Afternoon

1:00 PM

1:30 PM

User Scheduling

User Scheduling



DONATE



You are booking: N. Jones - PT

April 17, 2024 1:30 pm - 2:30 pm America/New York

Name *



John Doe

Email *



srhugh03@louisville.edu

Phone Number *



+1 502 210 2889



BOOK THIS APPOINTMENT

User Scheduling



DONATE

Thank you! Your appointment is booked: N. Jones - PT

April 17, 2024 1:30 pm - 2:30 pm America/New York

Name: John Doe

Email: srhugh03@louisville.edu

Phone Number: +1 502 210 2889

SAVE TO CALENDAR

What would you like to do next?

[EDIT INFORMATION](#)

[RESCHEDULE](#)

[CANCEL APPOINTMENT](#)

[SCHEDULE A NEW APPOINTMENT](#)



🕒 APPOINTMENTS



APPOINTMENT TYPES



SETTINGS



? SUPPORT

+ BOOK AN APPOINTMENT

Upcoming Appointments ▼

🔍 SEARCH

≡ FILTER

⬇️ EXPORT



John Doe
N. Jones - PT
April 17, 2024 1:30 pm



Email
srhugh03@louisville.edu



Phone Number
+1 502 210 2889

[VIEW APPOINTMENT DETAILS](#)

[CANCEL THIS APPOINTMENT](#)

[LOAD MORE APPOINTMENTS](#)

Appointment Type Management

[🕒 APPOINTMENTS](#)[☰ APPOINTMENT TYPES](#)[⚙️ SETTINGS](#)[❓ SUPPORT](#)[< CANCEL](#)

P. Bordy - PT

Basics

The basics for this type of appointment



Availability

When are you available for this type of appointment?



Capacity

How many customers can book at the same time?



Scheduling Options

Rules around how and when people can schedule this type of appointment



Web Meetings

Manage your Web Meetings settings for this appointment type



Appointment Type Management

Availability

When are you available for this type of appointment?



How would you like to define your availability for this appointment type?

☐ Available blocks ☒ Specific start times

Define specific appointment start times that your customers can select when booking

Show appointment start times every:

☐ 10 minutes ☐ 15 minutes ☐ 20 minutes ☒ 30 minutes ☐ 60 minutes

	Monday	Tuesday	Wednesday	Thursday	Friday	Saturday	Sunday
9:00 am	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
9:30 am	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
10:00 am	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
10:30 am	<input checked="" type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
11:00 am	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
11:30 am	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input checked="" type="radio"/>	<input type="radio"/>
12:00 pm	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>
12:30 pm	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>	<input type="radio"/>

Appointment Type Management



2:00 pm	●	●	●	●	●	●	●
2:30 pm	●	●	●	●	●	●	●
3:00 pm	●	●	●	●	●	●	●
3:30 pm	●	●	●	●	●	●	●
	+						

Availability window

Define a specific date range for when appointments are available to be booked

Start

April 1, 2024 12:00 am EDT



End

April 7, 2024 12:00 am EDT



Not sure why your availability for different appointment types isn't what you expected? We'll help you figure out what's going on.

AVAILABILITY DETECTIVE (BETA)

Appointment Type Management