



Trustees' Annual Report for the period

From		Period start date			To	Period end date		
		Day 18	Month 04	Year 2023		Day 05	Month 04	Year 2024

Section A Reference and administration details

Charity name The Friends of St Peter's Church Hurstbourne Tarrant

Other names charity is known by

Registered charity number (if any) 1202752

Charity's principal address Oakdale House, The Dene
Hurstbourne Tarrant
Andover, Hants
Postcode SP11 0AH

Names of the charity trustees who manage the charity

	Trustee name	Office (if any)	Dates acted if not for whole year	Name of person (or body) entitled to appoint trustee (if any)
1	Paul William SYMES	Chair/Treasurer	2023/24	
2	Michael William BATEMAN		2023/24	
3	Thomas Anthony Edward SHARPE		2023/24	
4	Vivien Jane Ione JONES		2023/24	
5	Julie Anne HOWELL	Associate Priest – ex-officio	2023/24	
6				
7				
8				
9				
10				
11				
12				
13				
14				

Names of the trustees for the charity, if any, (for example, any custodian trustees)

Name	Dates acted if not for whole year
Rev Alex RANDLE-BISSELL – Rector and Priest in Charge of Pastrow Parish	During absence of Julie Howell

Names and addresses of advisers (Optional information)

Type of adviser	Name	Address

Name of chief executive or names of senior staff members (Optional information)

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Section B Structure, governance and management

Description of the charity's trusts

Type of governing document (eg. trust deed, constitution)	Charitable Incorporated Organisation 'Foundation' model constitution. Registered 18 April 2023
How the charity is constituted (eg. trust, association, company)	Charitable Trust
Trustee selection methods (eg. appointed by, elected by)	Appointed

Additional governance issues (Optional information)

You **may choose** to include additional information, where relevant, about:

- policies and procedures adopted for the induction and training of trustees;
- the charity's organisational structure and any wider network with which the charity works;
- relationship with any related parties;
- trustees' consideration of major risks and the system and procedures to manage them.

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Section C Objectives and activities

Summary of the objects of the charity set out in its governing document

The object of the CIO is:
"The Friends is established is to advance the Christian religion by the provision of financial support to St Peter's Church Hurstbourne Tarrant ("the Church") and to fund or assist in funding the preservation, repair and improvement of the Church and of the monuments, fittings, fixtures, stained glass, furniture, ornaments in the church or churchyard belonging to that Church."

Summary of the main activities undertaken for the public benefit in relation to these objects (include within this section the statutory declaration that trustees have had regard to the guidance issued by the Charity Commission on public benefit)

The planned merger of the Parish of St Peter’s Church Hurstbourne Tarrant (HbT) with 8 other parishes to form the Parish of Pastrow led to a noticeable drop in income to the church. Clearly some people have been and will be deterred from making donations to St Peter’s Church because they perceive that funds may not be used exclusively for the benefit of their local church. The purpose of this ‘Friends Fund’ is to provide such potential donors with an alternative, accompanied with the assurance that their donations will be used wholly and exclusively for St Peter’s Church, HbT.

From the outset it was stressed that this Fund would not be in a fund-raising competition with Pastrow.

The main feature of this start-up year has been the length of time it has taken to complete the necessary documentation with:
Charity Commission - applied 28/03/23, registered 18/04/23;
Operating Bank Account - applied 06/05/23, opened 17/07/23;
HMRC - applied 24/08/23, agreed 14/12/23;
Deposit/Investment Accounts - applied 19/08/23, opened 02/04/24.

These delays affected our ability to publicise the Friends and its objectives and to be in a position to receive donations and make grants.

Additional details of objectives and activities (Optional information)

You **may choose** to include further statements, where relevant, about:

- policy on grantmaking;
- policy programme related investment;
- contribution made by volunteers.

Summary of the main achievements of the charity during the year

The delays described meant that opening publicity for the Friends locally was delayed until November 2023. However, it immediately attracted the transfer of a generous legacy from a late villager, along with some standing order/regular donations. Accounts were opened with the C of E Deposit and Investment Funds so that the Trust is now able to provide a budget for *the advancement of Christian religion in St Peter's Church and to assist in funding the preservation, repair and improvement of the church and churchyard.*

Section E

Financial review

Brief statement of the charity's policy on reserves

The receipt of a large legacy prompted the Trustees to invest into the C of E Global Equity Fund and the C of E Deposit Fund, both managed by the CCLA Church of England, supported by a business account with Lloyds Bank. The Deposit Fund, including interest, and Lloyds account would be available for short-term budgets to support the advance of the Christian religion etc and can be drawn on for the repair and improvement of the church; and the investment in the Global Equity Fund would be available to provide longer term support for major projects for the church.

Details of any funds materially in deficit

Further financial review details (Optional information)

You **may choose** to include additional information, where relevant about:

- the charity's principal sources of funds (including any fundraising);
- how expenditure has supported the key objectives of the charity;
- investment policy and objectives including any ethical investment policy adopted.

No grants or donations have been made to St Peter's Church in this first year, but discussions are ongoing about future needs. The Trustees intend to widen the publicity for 'the Friends' as requirements for support are identified.

Section F

Other optional information

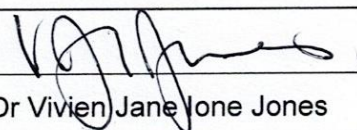
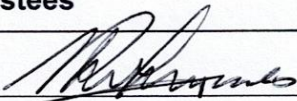
Section G

Declaration

The trustees declare that they have approved the trustees' report above.

Signed on behalf of the charity's trustees

Signature(s)



Full name(s)

Paul William Symes

Dr Vivien Jane Ione Jones

Position (eg Secretary, Chair, etc)

Chair and Treasurer

Trustee

Date

20 August 2024



CHARITY COMMISSION
FOR ENGLAND AND WALES

Charity Name
The Friends of St Peter's Church Hurstbourne Tarrant

Receipts and payments accounts

CC16a

For the period
from

Period start date
18,04,2023

Period end date
05,04,2024

Section A Receipts and payments

	Unrestricted funds	Restricted funds	Endowment funds	Total funds	Last year
	to the nearest £	to the nearest £	to the nearest £	to the nearest £	to the nearest £
A1 Receipts					
Donations, legacies and grants	157,585	-	-	157,585	Nil
Deposit interest	74	-	-	74	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total (Gross income for AR)	157,659	-	-	157,659	-
A2 Asset and investment sales, (see table).					
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
Total receipts	157,659	-	-	157,659	-
A3 Payments					
	-	Nil	-	Nil	Nil
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
	-	-	-	-	-
Sub total	-	-	-	-	-
A4 Asset and investment purchases, (see table)					
	-	Nil	-	Nil	Nil
	-	-	-	-	-
Sub total	-	-	-	-	-
Total payments	-	-	-	-	-
Net of receipts/(payments)	157,659	-	-	157,659	-
A5 Transfers between funds	-	-	-	-	-
A6 Cash funds last year end	-	-	-	-	-
Cash funds this year end	157,659	-	-	157,659	-

Section B Statement of assets and liabilities at the end of the period

Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B1 Cash funds	Lloyds Treasurer's Account	585	-	-
	CCLA Deposit Fund	37,074	-	-
		-	-	-
	Total cash funds	37,659	-	-

(agree balances with receipts and payments account(s))

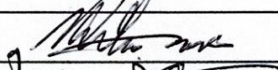
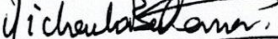
Categories	Details	Unrestricted funds to nearest £	Restricted funds to nearest £	Endowment funds to nearest £
B2 Other monetary assets	CCLA Global Equity Fund	118,821	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-
		-	-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B3 Investment assets			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which asset belongs	Cost (optional)	Current value (optional)
B4 Assets retained for the charity's own use			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-
			-	-

Categories	Details	Fund to which liability relates	Amount due (optional)	When due (optional)
B5 Liabilities			-	
			-	
			-	
			-	
			-	
			-	

Signed by one or two trustees on behalf of all the trustees

Signature	Print Name	Date of approval
	PW Symes	20/08/24
	M Bateman	20/08/24