

# Litigation and Representation Summary

*Simulated training document only — not an official or live claim file.*

## Litigation Status

<b>Is Litigated?</b>	Yes – employee is represented by counsel and the claim is in formal litigation.
<b>Applicant Attorney</b>	Maria Perez, Esq., Law Offices of Maria Perez.
<b>Defense Attorney</b>	Roberts & Hill, LLP (panel defense).
<b>Application / ADJ Number</b>	Application for Adjudication has been or will be filed with the WCAB. Medical-legal reports (Psych QME and Ortho AME) list "ADJ to be assigned." For training purposes, ADJ number is shown as pending/not yet assigned.

## Key Litigation Events

Date	Event	Details
11/05/2024	Representation	Employee signs representation with applicant attorney Maria Perez, Esq.
11/2024–01/2025	Applications & Filings	Application for Adjudication prepared/filed by applicant's counsel for orthopedic and psychiatric components. ADJ number to be assigned in EAMS (not tracked in this training dataset).
03/20/2025	Psych QME	Panel QME eval by Dr. Rachel Singh, PhD; report supports denial of psych as compensable injury.
05/30/2025	Ortho AME	Agreed Medical Evaluator Dr. David Chen, MD examines applicant; confirms AOE/COE for lumbar and left knee and apportions disability.
Mid–2025	DOT for Rating MSC	Applicant counsel files Declaration of Readiness to Proceed to Mandatory Settlement Conference focused on rating and settlement.
Early 2026 (set)	Rating MSC	Mandatory Settlement Conference scheduled for early 2026 (exact hearing date not material to this training file); parties intend to address PD rating disputes and settlement.

## Litigation Notes

- No Labor Code 132a or serious & willful (S&W) allegations are asserted.
- Primary disputes: level of orthopedic PD (apportionment and rating) and confirmation of denial of right shoulder and psych components.
- Parties are engaged in ongoing settlement discussions informed by AME/QME opinions.