

Medicare Beneficiary and MSA Status

Simulated training document only — not an official or live claim file.

Medicare Beneficiary Status

Employee Age	37 years old (DOB 11/04/1987).
Current Medicare Status	Not a Medicare beneficiary.
SSDI / ESRD Indicators	No SSDI application or award reported; no ESRD or other basis for early Medicare entitlement noted in the file.

Reasonable Expectation of Medicare Eligibility

30-Month Lookahead	No evidence that Ms. Moore is reasonably expected to become Medicare-eligible within 30 months of any anticipated settlement. She is under 65 years old, not on SSDI, and does not appear to be in the SSDI application pipeline.
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MSA Consideration

Issue	Assessment
Need for WC Medicare Set-Aside (MSA)	Based on claimant age, non-Medicare status, and lack of reasonable expectation of Medicare entitlement, a WCMSA is not indicated for this training scenario. Future medical is modest and consists of conservative care for lumbar spine and left knee.
CMS Reporting / Submission	Internal systems classify this claim as "Not Medicare Eligible; MIR not reportable." No MSA submission to CMS is planned or required under current internal guidelines.

This document reflects a training analysis of Medicare/Medicare Set-Aside (MSA) status. Real-world files must follow current CMS guidance, Medicare Secondary Payer rules, and carrier/TPA protocols when determining whether an MSA is appropriate.