



Immune ELMS Module

Release Notes

Version 3.2.1

04 Aug 2023

This document contains confidential information of Immune Systems, Inc. and its affiliates and/or licensors, which may include trade secrets and business information.

The recipient acknowledges that this information has been developed by Immune Systems as valuable trade secrets.

All information contained herein shall remain the exclusive property of Immune Systems and shall be disclosed only to persons who have a need to know.

© 2023 Immune Systems, Inc. and its affiliates and/or licensors. All rights reserved.

Revision History

Release Date	Description
04 Aug 2023	Release of PP ELMS Module Release Notes 3.2.1

Contact Information

www.immunesystems.com

Lanco Hills Technology Park (P) Ltd,
Manikonda Jagir, Telangana 500089

Table of Contents

Overview of Immune ACM Module	4
Release Details.....	5
Features and Functions Overview	5
Documentation.....	6
What's New in the Immune Accruals Collaboration Module in Versions 3.2.1	7
Product Changes	8

Work Sample

Overview of Immune ACM Module

The Immune Accruals Collaboration Module provides corporate legal departments with the ability to interactively collaborate with outside counsel law firms on accruals information. Collaboration on matter accruals enables more effective spend management, provides a single place for accruals data storage, and reduces manual processes.

The module leverages the Interactive Collaboration functionality, allowing the client and vendor to collaborate on accruals data by transmitting information in real time between Immune and Immune Collaboration Portal.

Work Sample

Release Details

The Immune Accruals Collaboration Module is functionality that you can add to the Immune matter and spend management application.

The following relevant release information applies to this version of the module.

Product Release	Details
Accruals Collaboration Module 3.2.1	Use this version number for the Version Number variable that is referenced in the Immune Accruals Collaboration Module Installation Guide.
Accruals Collaboration Module Installation Guide.	Note: The module bundle file name indicates the module version number. The bundle might include some previously released versions of package files that did not require revision. These are the correct packages for the current module installation.
Collaboration Management Module	This module release is certified for the following versions of the Immune Collaboration Management Module and any subsequent releases: For more information about this product, refer to the Immune Collaboration Management Module Release Notes.

Features and Functions Overview

Corporate legal departments can perform the following functions using the Immune Accruals Collaboration Module:

- Initiate a request for accrual information for all matters handled by a particular law firm or for an individual matter.
- Define the information required for each request, including accrual type, for example, work performed and not yet billed or estimates of work to be performed, billing period, matter name, total fees and expenses, or other information the client requires.
- Review submitted accrual information within Immune. Submitted accrual data can be configured to automatically inherit associated matter-level accounting allocations and not impact budget-to-actual tracking with the application.

- Create accruals reports to reconcile accrued amounts to actual billed amounts by service date or to track total accruals by firm and internal cost center. You can easily export all reports to Excel for submission to business partners in finance and accounting.

For more information, refer to the *Immune Data Warehouse Report Pack* for Accruals Collaboration Module Release Notes.

Documentation

The Immune Accruals Collaboration Module Guide contains user product documentation for the Accruals Collaboration Module. All module guide PDF files are available from the Immune application.

To access Module Help documentation, click and select the name of the applicable module guide.

For more information about Immune publications, refer to *References*.

Work Sample

What's New in the Immune Accruals Collaboration Module in Versions 3.2.1

This section describes features that are included in this release of the Accruals Collaboration Module.

In Accruals Collaboration Module 3.2.1 issues have been resolved to existing features to improve the user experience.

For more information about product changes for the Accruals Collaboration Module, refer to *Product Changes*.

Work Sample

Product Changes

The following product change is been made in the Immune Accruals Collaboration Module 3.2.1 through Immune Accruals Collaboration Module 1.0.

This section describes product change that is been resolved in this release of the Accruals Collaboration Module.

Accruals Collaboration Module 3.2.0 makes the following product change.

Issue	Change	Number
Immune clients with Timekeeper Rate Classification feature applied cannot view the Primary Accrual Reviewer check box on Person > Organization and Organization > Person List Item Pages.	In this release, Immune clients with Timekeeper Rate Classification feature applied can view the Primary Accrual Reviewer check box on Person > Organization and Organization > Person List Item Pages.	Matter and Spend: MC24781