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DOCUMENT TWO
AXIOM PROTOCOL
INSTITUTIONAL INVESTOR PACKET
UPDATED DECEMBER 2026
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CONFIDENTIAL INVESTOR PACKET
 Axiom Protocol
 Prepared For: Institutional Investors and Strategic Partners
 Prepared By: Clarence Fuqua Bey
 Date: December 2026

SECTION 1
 EXECUTIVE SUMMARY
Axiom Protocol is a multi-chain RWA, DePIN, and decentralized financial infrastructure
ecosystem built on 23 deployed and verified smart contracts.
Valuation Summary
 Conservative Estimate: $12,500,000
 Base Case Estimate: $18,700,000
 Optimistic Estimate: $28,500,000
 Valuation Type: Pre-Revenue, Pre-TGE
 Stage: Seed to Series A Equivalent

SECTION 2
 METHODOLOGY SUMMARY
Payne Scorecard Method
 Weighted Score: 116.5%
 Scorecard Valuation: $20,970,000
Cost-to-Replicate
 Smart Contracts: $2,221,050
 Full Stack Application: $850,000
 Documentation & IP: $200,000
 Infrastructure: $225,000
 Total Development Cost: $3,496,050
 IP Premium (3x): $10,488,150
 Replication Value: $10,500,000
Comparable Company Analysis
 Range: $15,000,000 – $30,000,000
Intellectual Property Valuation
 Patents & Architecture: $4,500,000
 Trade Secrets: $2,000,000
 Brand Assets: $150,000
 Total IP: $6,650,000

SECTION 3
PROJECT ASSETS
Smart Contracts
 23 deployed and verified
 12,807 lines of Solidity
Core Products
 KeyGrow Tokenized Real Estate
 National Bank of Axiom
 Axiom DePIN Marketplace
 Axiom DEX
 Digital Identity Engine
 Asset Token Engine
Networks
 Arbitrum One
 Universe Blockchain (planned)
Compliance
 ISO 20022 Framework
 GENIUS Act Alignment
 Private Identity Registry

SECTION 4
TOKEN STRUCTURE
Token Name: AXM
 Total Supply: 15,000,000,000
 Minted to Founder: 200,000,000
 Founder Allocation: 1.33%
 Token Value: $0.00033
 Founder Token Value: $66,000
 Circulating Supply: 0 (Pre-TGE)
Legal Notice
 AXM is a digital asset and does not represent corporate equity.

SECTION 5
KEY VALUE DRIVERS
TGE: Q1 2026
Smart Contract Audits: Q2–Q4 2026
First Tokenized Property Launch
DePIN Marketplace Revenue
Strategic Partnerships
Team Expansion

SECTION 6
RISK FACTORS
Pre-revenue

Single-founder structure
Pending audits
Regulatory uncertainty
Crypto market volatility

SECTION 7
FOUNDER INFORMATION
Name: Clarence Fuqua Bey
Indigenous Name: Hasan Sa'Raam Bey Al-Moabiyah
Role: Founder and Lead Architect
Expertise: Blockchain engineering, DePIN systems, RWA tokenization, decentralized finance, identity systems, governance design

SECTION 8
INVESTOR ACCESS TIERS
Tier 1
NDA + summary documents
Tier 2
Technical architecture + compliance documents
Tier 3
Treasury structure + long-term financial models

SECTION 9
CONFIDENTIALITY NOTICE
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SIGNATURE

Clarence Fuqua Bey
Founder, Axiom Protocol
Date: _____