

1. Sign Up from <https://www.zoho.com/invoice/>

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2023
HAPPY NEW YEAR

Free invoicing software for small businesses

Zoho Invoice is online invoicing software that helps you craft professional invoices, send payment reminders, keep track of expenses, log your work hours, and get paid faster—all for free!

Trusted by Millions of Businesses for over a Decade

Experience professional invoicing!

Thierry Test

tmarchandise.axway@gmail.com

test

Your data will be in EUROPE data center. [Change Country](#)

☒ I agree to the [Terms of Service](#) and [Privacy Policy](#).

☐ I would like to receive marketing communication from Zoho and Zoho's regional partners for future product updates, services and events.

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2. Note the data center location above the check boxes.
If not US, then replace zoho.com in all next steps by your datacenter domain (e.g. zoho.eu for Europe)
3. One subscribe and signed-in, and on Invoice app : <https://invoice.zoho.com/app> (change domain .com suffix if needed)
4. Navigate to Invoices menu
5. Click on New button to create a new invoice
 - a. Add customer details : at least, primary contact “John Doe” , Company name: “ACME” and email address (use one of yours)
 - b. Add first item “Printer V9” at 49\$/unit
 - c. Change quantity to 10
 - d. Click on save and send

New Invoice

Customer Name* [View Customer Details](#)

BILLING ADDRESS [Add new address](#) SHIPPING ADDRESS [Add new address](#)

Invoice#* Order Number

Invoice Date* Terms Due Date

Salesperson

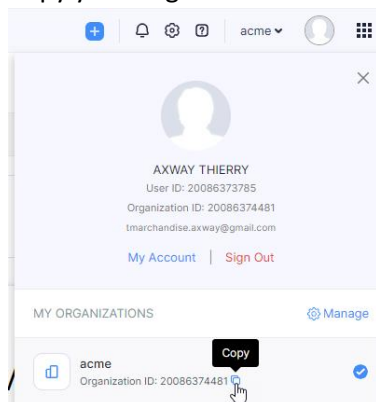
Subject

ITEM DETAILS	QUANTITY	RATE	TAX	AMOUNT
Printer V9 Add a description to your item	10.00	49	Select a Tax	490.00
Type or click to select an item.	1.00	0.00	Select a Tax	0.00

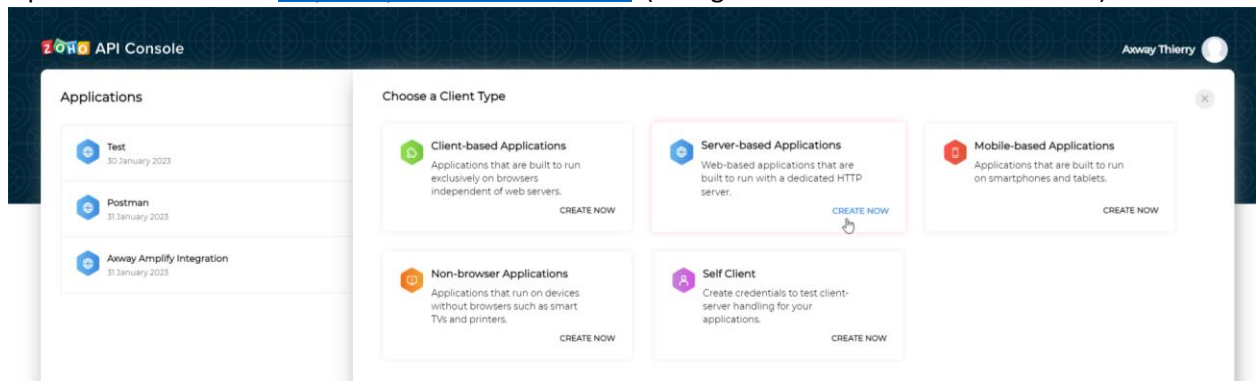
[Save as Draft](#) [Save and Send](#) [Cancel](#)

Template: 'Standard Template' [Change](#) [Make Recurring](#)

6. Review recipient address (that should be yours) and click ok.
7. Copy your Organization ID for later from the top right corner menu

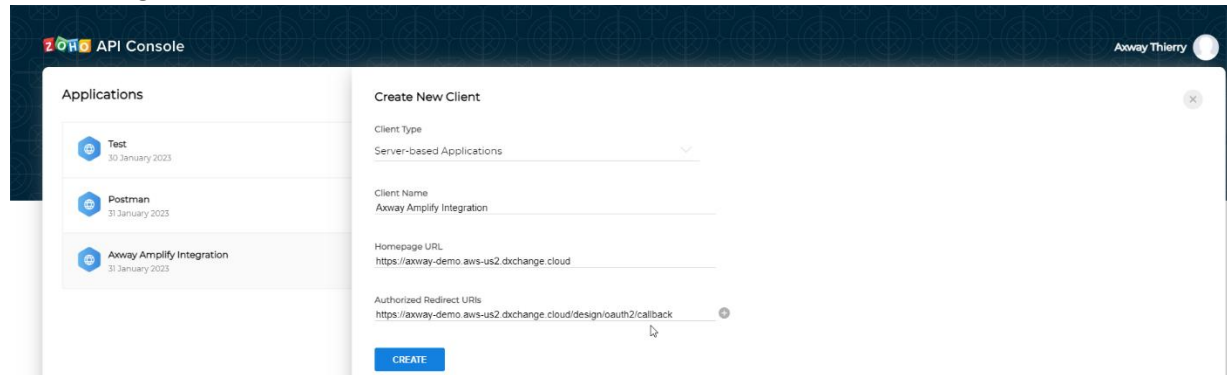


8. Open the API console: <https://api-console.zoho.com> (change domain .com suffix if needed)

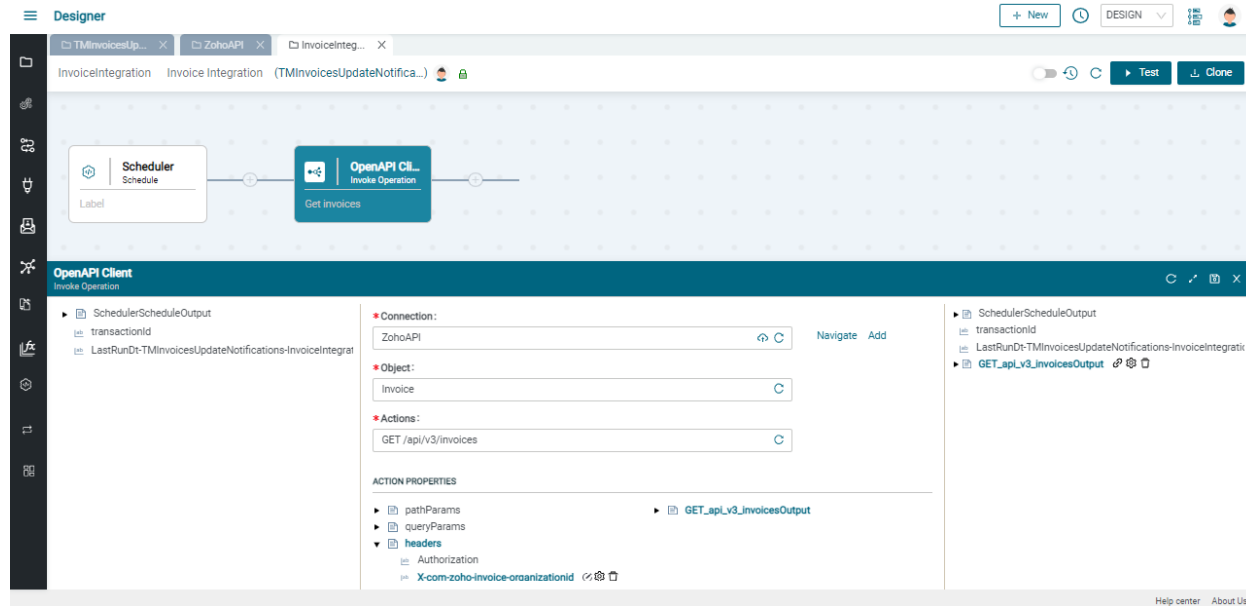


9. Create a "server-based application"
 - a. Name the client "Axway Amplify Integration"
 - b. Give the Homepage URL of your Amplify Integration instance

- c. Add “/design/oauth2/callback” to the same URL for the Authorized redirect URL



10. Copy Client ID and secret for later
11. Open you Amplify Integration project and add a “OpenAPI client” connector
 - a. Name it “ZohoAPI”
 - b. Select OpenAPI file option and upload the corresponding JSON file
 - c. Set server <https://invoice.zoho.com> (change domain .com suffix if needed)
 - d. Select OAuth 2.0 with Authorization code
 - e. Paste your Client ID and secret
 - f. Provide OAuth 2.0 setup required by ZOHOL
 - Authorize URL: <https://accounts.zoho.com/oauth/v2/auth> (change domain .com suffix if needed)
 - Token URL: <https://accounts.zoho.com/oauth/v2/token> (change domain .com suffix if needed)
 - Scope: ZohoInvoice.invoices.READ
 - g. Click Update/save button
 - h. Generate a Token
 - i. Test connection.
12. Create a new integration
 - a. Add a scheduler as trigger
 - b. Add an “OpenAPI client – invoke operation” step
 - c. Select the “ZohoAPI” , invoice object and “Get invoices” action
 - d. Set a value for the “X-come-zoho-organizationid” header. Use the Organization ID you copied previously.



13. Test retrieving Invoices

- Click on test
- Click on details of the API call to see request parameters and respons body with 1 invoice

