



# Autonomous Mobile Robots Market

Global Analysis, Insights and Forecast, 2017 – 2028

# Key Findings

Warehouse Fleet Management segment accounted for around 24.1% of the Global Autonomous Mobile Robots Market in 2020

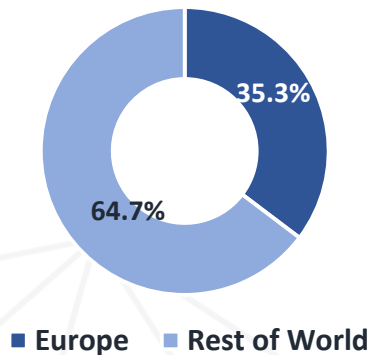


Global Autonomous Mobile Robots Market is projected to grow at a CAGR of 23.7% in the 2020-2028 period

Europe Autonomous Mobile Robots Market was valued at USD 0.59 billion in 2020

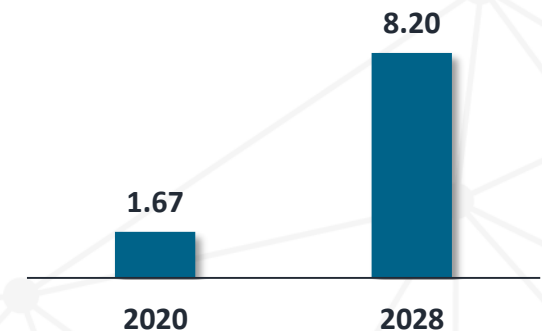
Rising Prominence of E-Commerce to Bode Well the Market

Regional Analysis of the Global Autonomous Mobile Robots Market, 2020

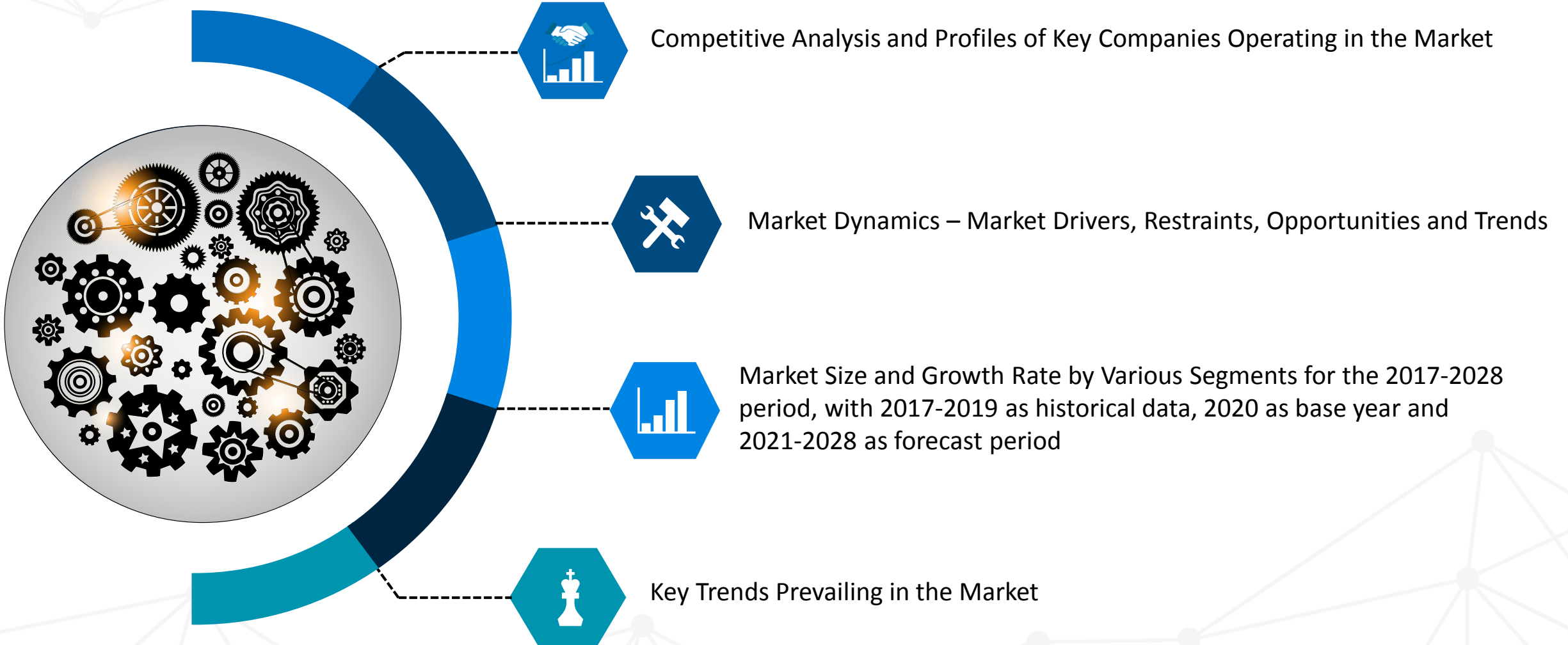


Global Autonomous Mobile Robots Market was valued at USD 1.67 billion in 2020 and is projected to reach USD 8.70 billion in 2028

Global Autonomous Mobile Robots Market (USD Billion), 2020 & 2028



# Research Scope



# Report Segmentation

## Global Autonomous Mobile Robots Market

### By Region

- North America
  - U.S.
  - Canada
  - Mexico
- South America
  - Brazil
  - Argentina
  - Rest of South America
- Europe
  - UK
  - Germany
  - France
  - Italy
  - Spain
  - Russia
  - BENELUX
  - Nordics
  - Rest of Europe
- Asia Pacific
  - China
  - India
  - Japan
  - South Korea
  - ASEAN
  - Australia
  - Rest of Asia Pacific
- Middle East & Africa
  - Turkey
  - Israel
  - GCC
  - North Africa
  - South Africa
  - Rest of Middle East & Africa

### By Type

- Good-to-person Picking Robots
- Self-driving Forklifts
- Autonomous Inventory Robots
- Unmanned Aerial Vehicles

### By Application

- Sorting
- Pick & Place
- Tugging
- Warehouse Fleet Management
- Others

### By End-User

- Warehouse & Distribution Centres
- Manufacturing

-



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**Please note that the segmentations and scope in the ToC is subjected to revisions (if needed) based to the primary and secondary insights with an aim to make it more relevant and in line with the market ecosystem**

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**Companies Mentioned (In order to estimate the market size and/or understanding the market ecosystem)** (Note that the purpose of the below list is to highlight the exhaustiveness of coverage. Only top 10 players are profiled in the scope. Additionally, we are open to profile additional company(s) on specific request)

<ul style="list-style-type: none"> <li>Material Handling Systems.</li> </ul>	<ul style="list-style-type: none"> <li>Teradyne, Inc.</li> </ul>
<ul style="list-style-type: none"> <li>Fetch Robotics, Inc.</li> </ul>	<ul style="list-style-type: none"> <li>ABB Ltd.</li> </ul>
<ul style="list-style-type: none"> <li>IAM Robotics</li> </ul>	<ul style="list-style-type: none"> <li>Amazon Robotics</li> </ul>
<ul style="list-style-type: none"> <li>NextShift Robotics</li> </ul>	<ul style="list-style-type: none"> <li>Lockheed Martin Corporation</li> </ul>
<ul style="list-style-type: none"> <li>Stanley Robotics</li> </ul>	<ul style="list-style-type: none"> <li>Northrop Grumman Corporation</li> </ul>
<ul style="list-style-type: none"> <li>Robotnik.</li> </ul>	<ul style="list-style-type: none"> <li>Swisslog (KUKA)</li> </ul>
<ul style="list-style-type: none"> <li>SESTO Robotics.</li> </ul>	<ul style="list-style-type: none"> <li>Omron Adept</li> </ul>
<ul style="list-style-type: none"> <li>HAHN Robotics GmbH</li> </ul>	<ul style="list-style-type: none"> <li>Clearpath Robotics</li> </ul>
<ul style="list-style-type: none"> <li>Vecna Robotics</li> </ul>	<ul style="list-style-type: none"> <li>Cimcorp Automation</li> </ul>
<ul style="list-style-type: none"> <li>AutoGuide Mobile Robots</li> </ul>	<ul style="list-style-type: none"> <li>Cobham</li> </ul>
<ul style="list-style-type: none"> <li>SoftBank Robotics</li> </ul>	<ul style="list-style-type: none"> <li>QinetiQ</li> </ul>
<ul style="list-style-type: none"> <li>Locus Robotics</li> </ul>	<ul style="list-style-type: none"> <li>Hi-Tech Robotic Systemz</li> </ul>
<ul style="list-style-type: none"> <li>SMP Robotics</li> </ul>	<ul style="list-style-type: none"> <li>iRobot Corporation</li> </ul>



# Research Methodology

- ❖ Setting up the research team
- ❖ Discussion in relation to the research objectives, research scope, methodology, timeline and challenges

**Project Kick-off**

**Desk Research**

- ❖ Conduct interviews with key opinion leaders (KOLs) and stakeholders to gather data in relation to the research objectives and validate market numbers estimated through market models

**Primary Research**

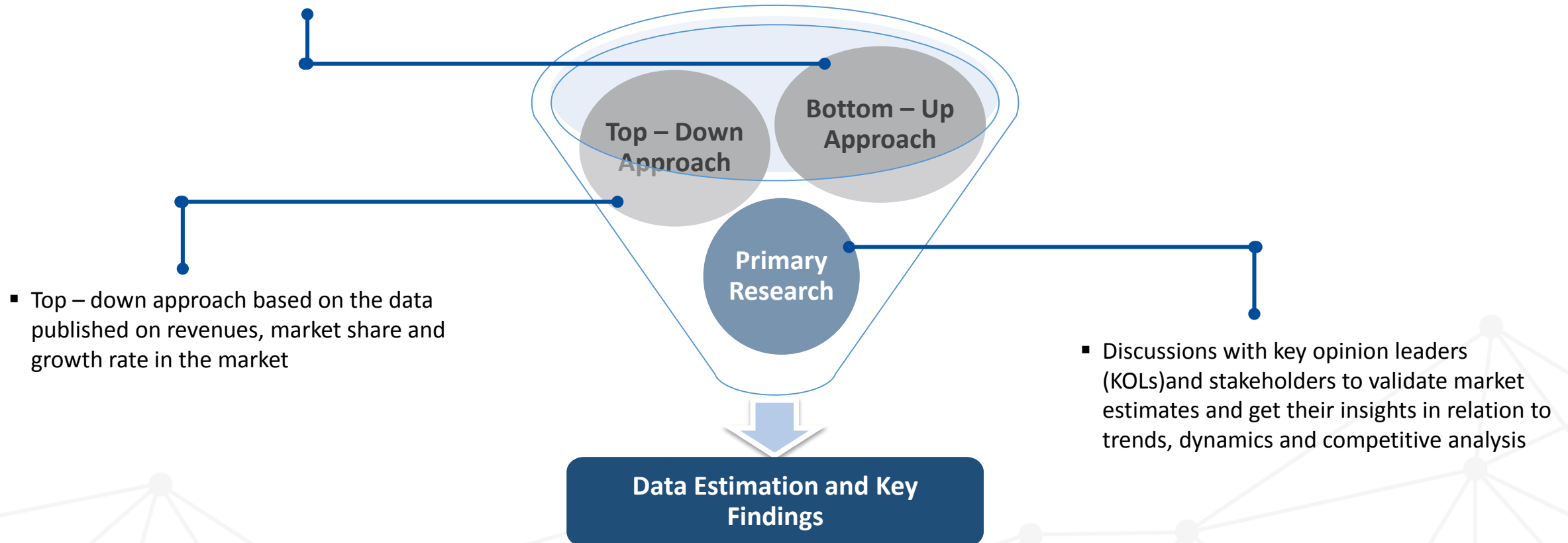
**Analysis & Report Writing**

- ❖ Develop contact lists, questionnaires and market models
- ❖ Conduct desk research through credible published sources to collect relevant qualitative & quantitative data in relation to the research objectives

- ❖ Analyse the data gathered through desk and primary research and build report, conclusions and recommendations based on the research objectives

# Research Methodology – Data Triangulation

- Detailed product mapping of all major and small players operating in the market
- Estimates based on R&D, new product development, merger and acquisitions etc.

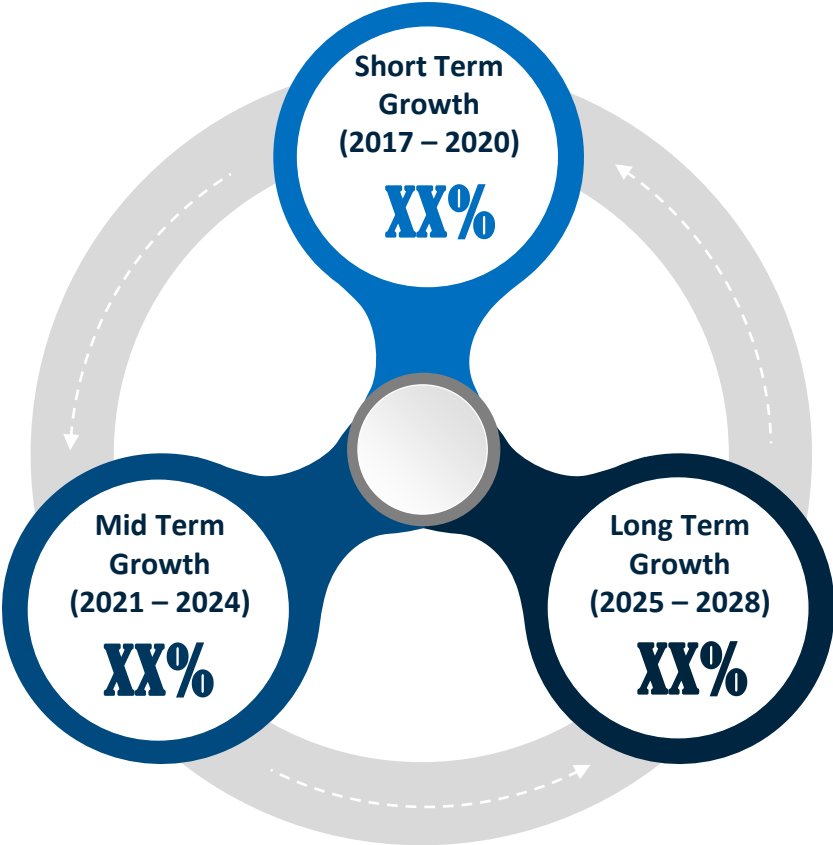


# Executive Summary

**CAGR (2021-2028)**



# Executive Summary



*The above figure represents the compound annual growth rate of the market across Global in terms of the revenue generation*



*Average Growth Rate of Global Autonomous Mobile Robots Market, By Region*

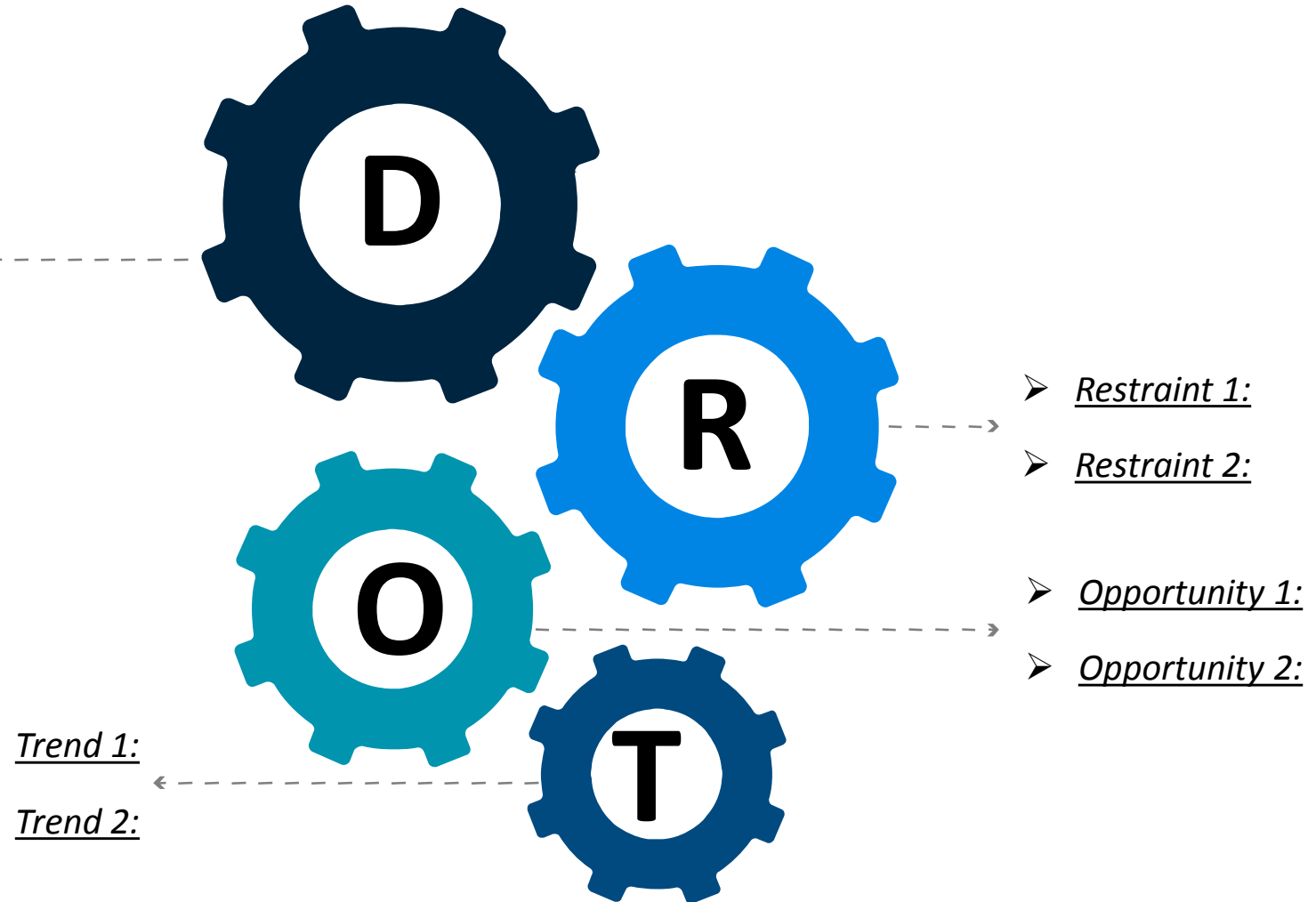
Region	2018 – 2020	2021 – 2028
North America	XX%	XX%
South America	XX%	XX%
Europe	XX%	XX%
Middle East & Africa	XX%	XX%
Asia Pacific	XX%	XX%

# Market Dynamics

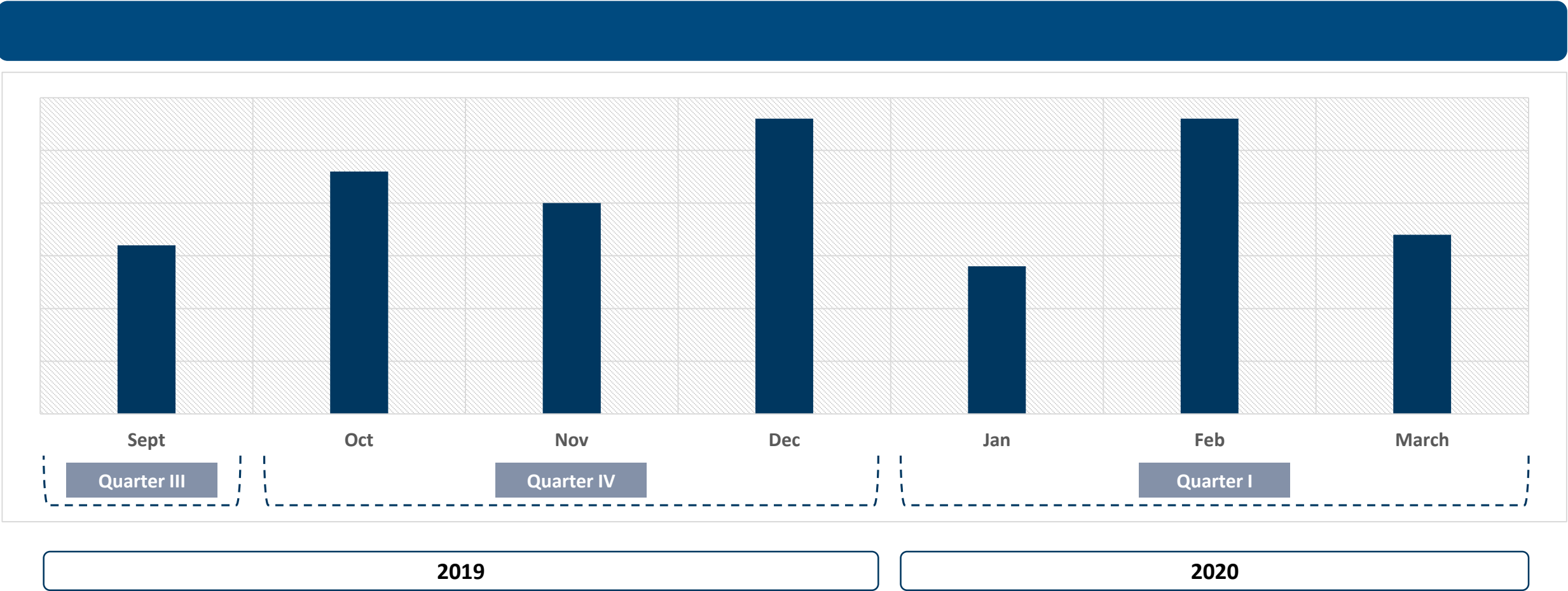


# Market Dynamics

- Driver 1: Rising Prominence of E-Commerce Industry to Bode Well the Market
- Driver 2:

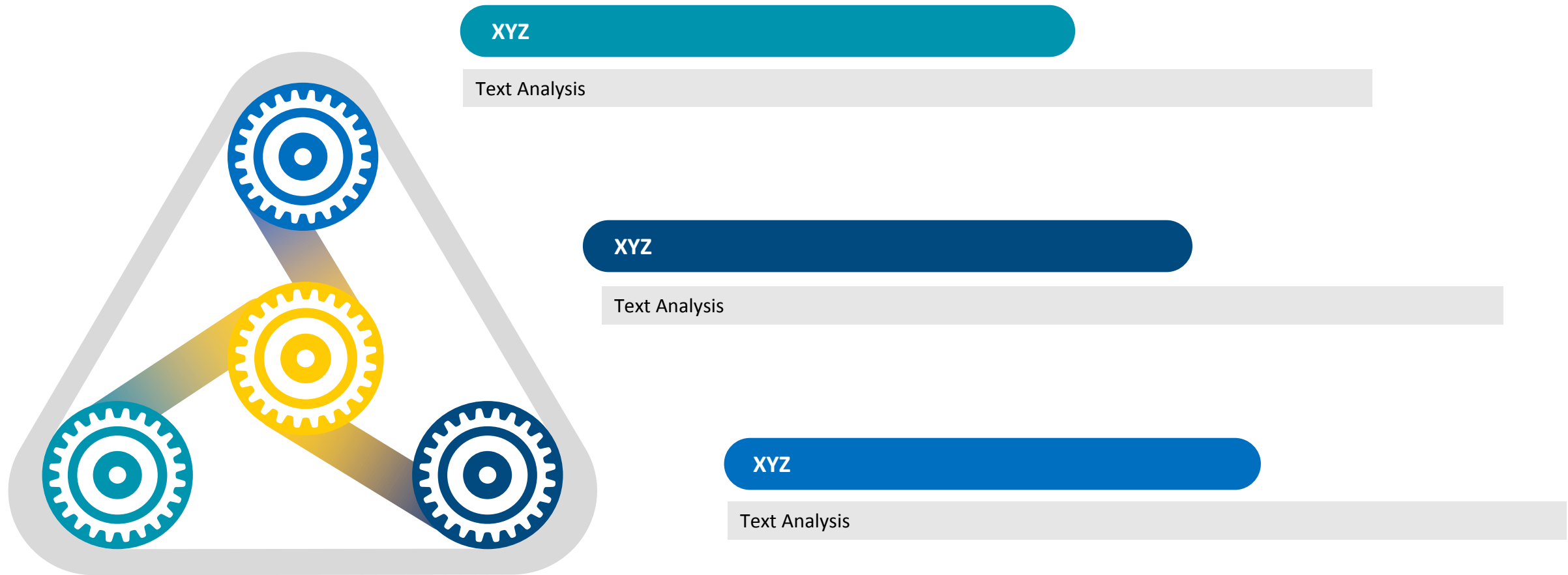


# COVID-19 Impact Analysis



# Competitive Landscape

# Business Strategies Adopted by Key Players



# Consolidated SWOT Analysis of Key Players

**Strength**

**Weakness**

Text Analysis

Text Analysis



**Threat**

**Opportunity**

Text Analysis

Text Analysis

# Porter's Five Forces Analysis

## Bargaining Power of Suppliers

- Text Analysis

## Threat of New Entrants

- Text Analysis

## Bargaining Power of Buyers

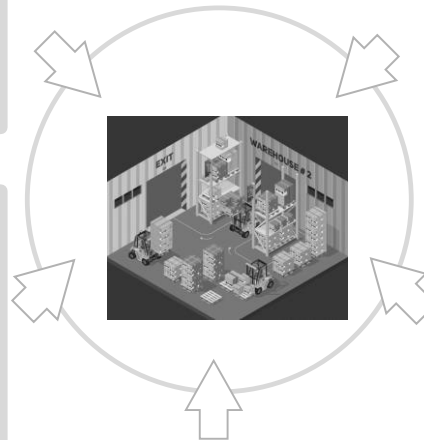
- Text Analysis

## Threat of Substitutes

- Text Analysis

## Competitive Rivalry

- Text Analysis



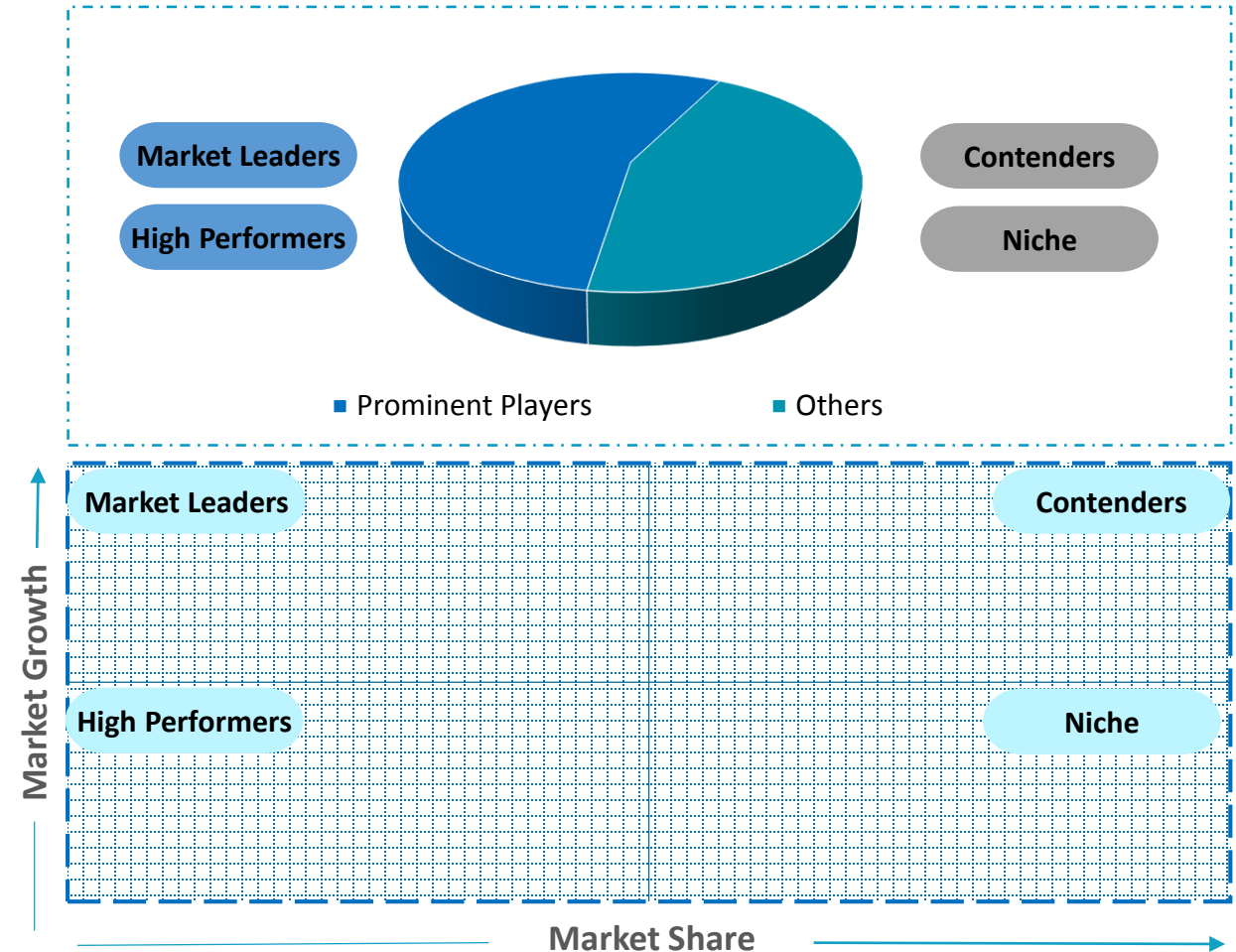


# Global Autonomous Mobile Robots Market Share Value Analysis, By Key Players, 2020

## Analysis

Text Analysis

## Market Share of the Players, 2020



Source: Fortune Business Insights Desk and Primary Research, 2021

# Company Profiles

# Company Profile: Material Handling Systems. (1/4)

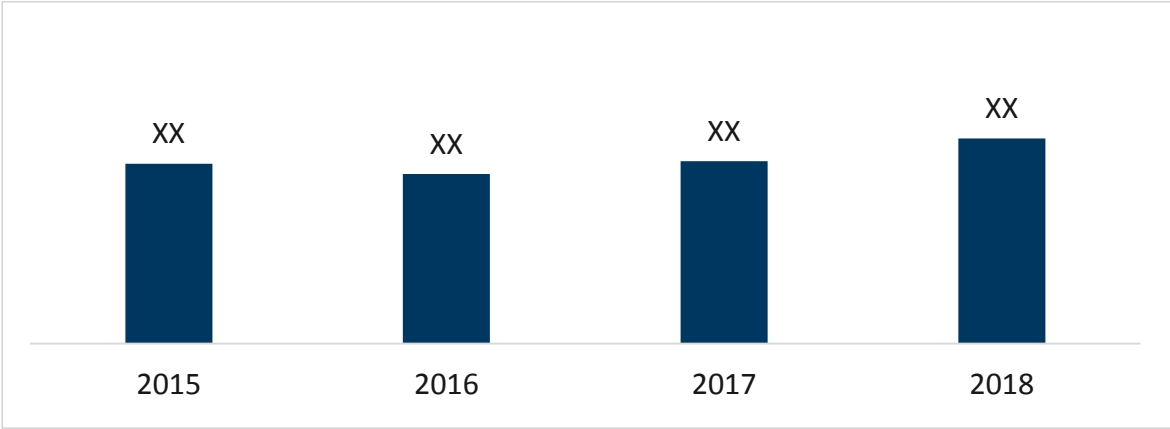
## Basic Details

Registered Name	Veolia Environment S.A.
Founded	XX
Global Headquarters	XX
Key Management	XX
Annual Sales (2020)	XX
Employees Count (2020)	XX

## Description

- Text Analysis

## Revenue (USD Bn)



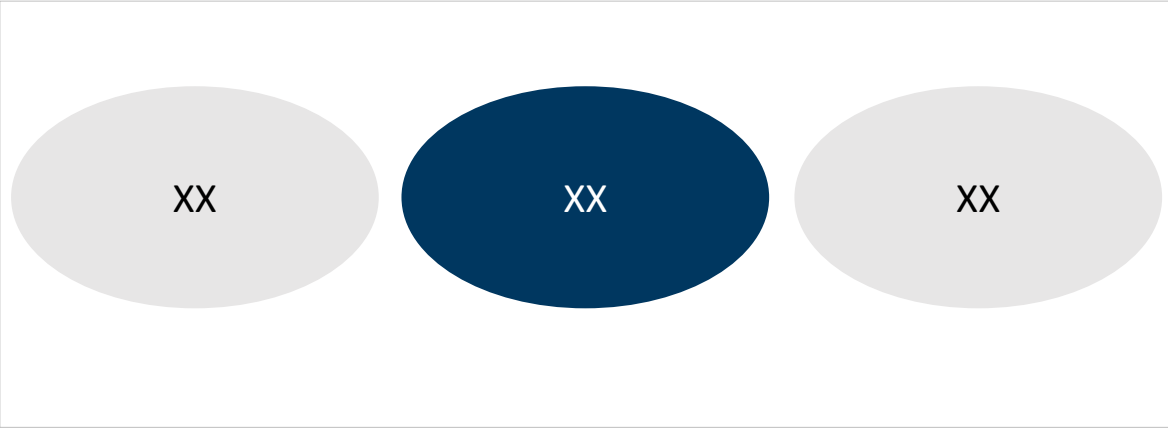
## Companies Key Numbers

XX  
Countries

XX  
Technological  
Centers

# Company Profile: Material Handling Systems (2/4)

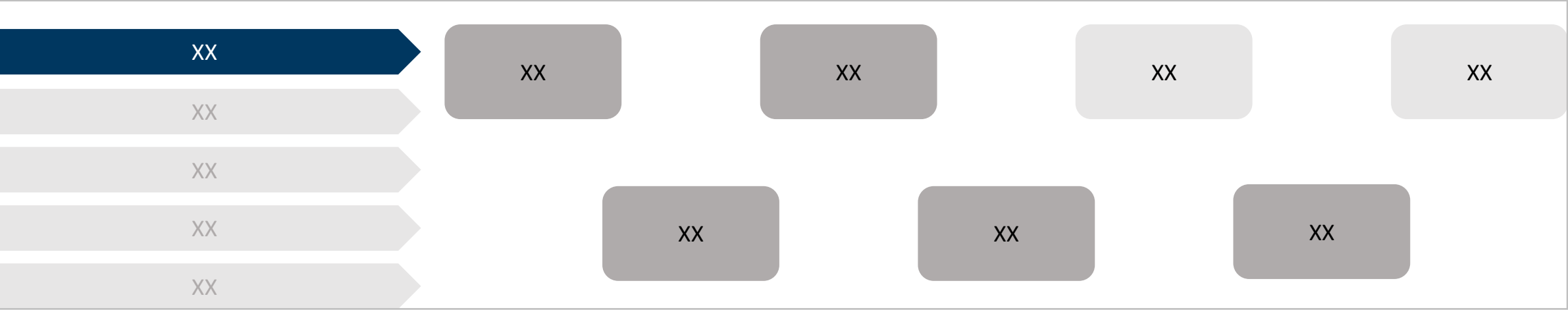
## Product Segments



## Segment Description



## Sub-Segment Description



# Company Profile: Material Handling Systems (3/4)

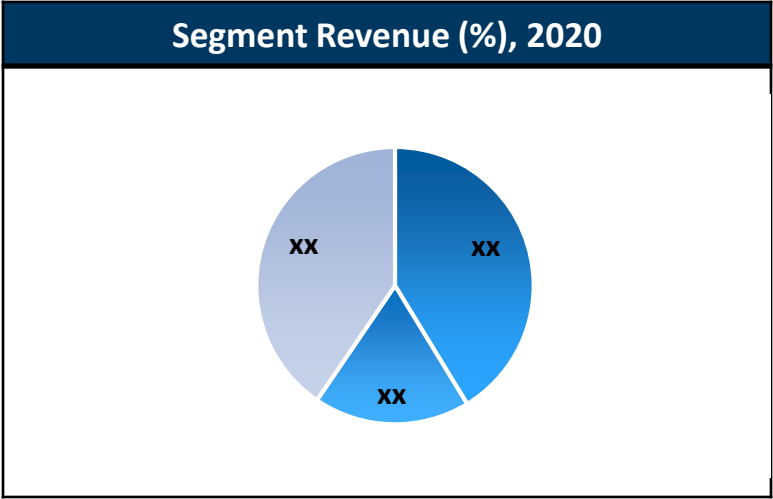
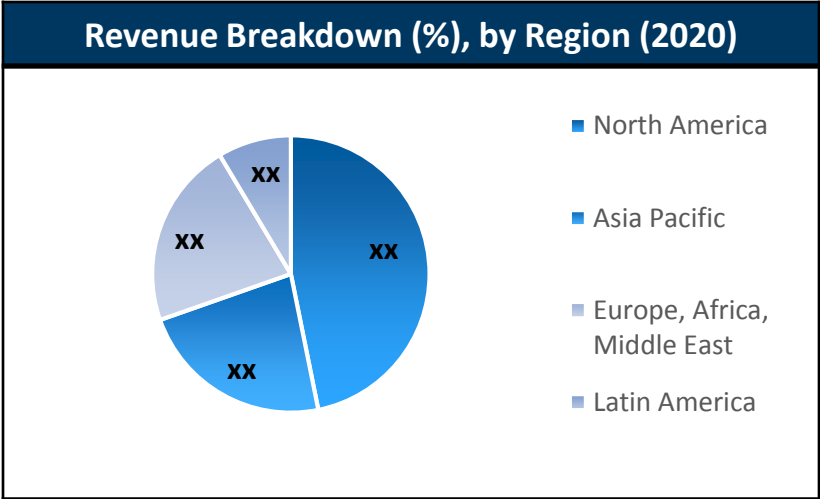
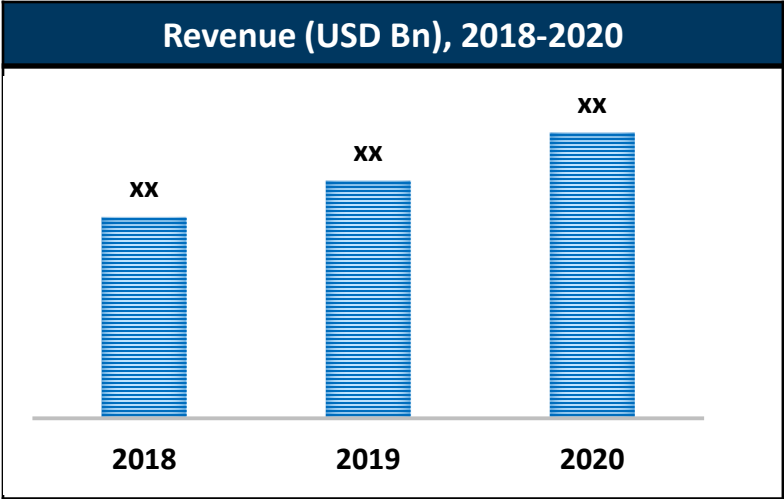
## Business Strategy

- Content

## Key Recent Development

- Content

# Company Profile: Material Handling Systems (4/4)



Key Recent Development

Text





# Global Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

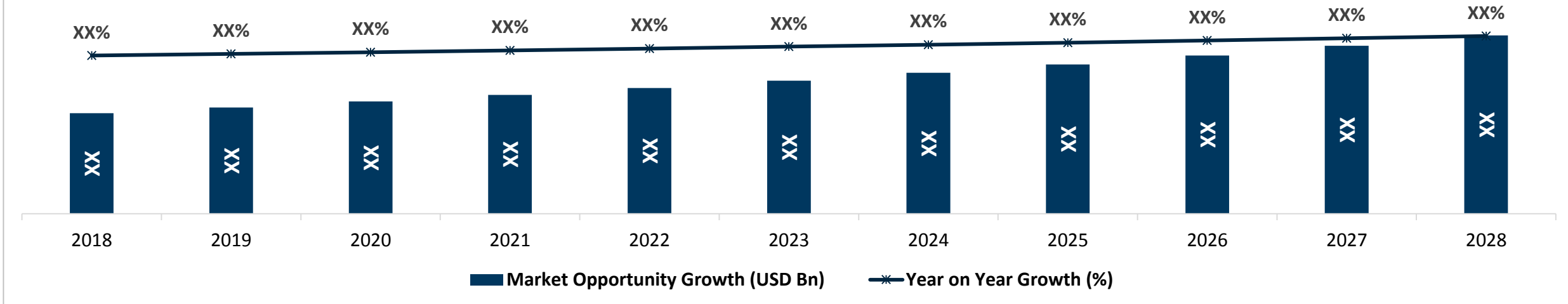
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# Global Autonomous Mobile Robots Market Overview

Table : Global Autonomous Mobile Robots Market Revenue (USD Bn), 2017 – 2028

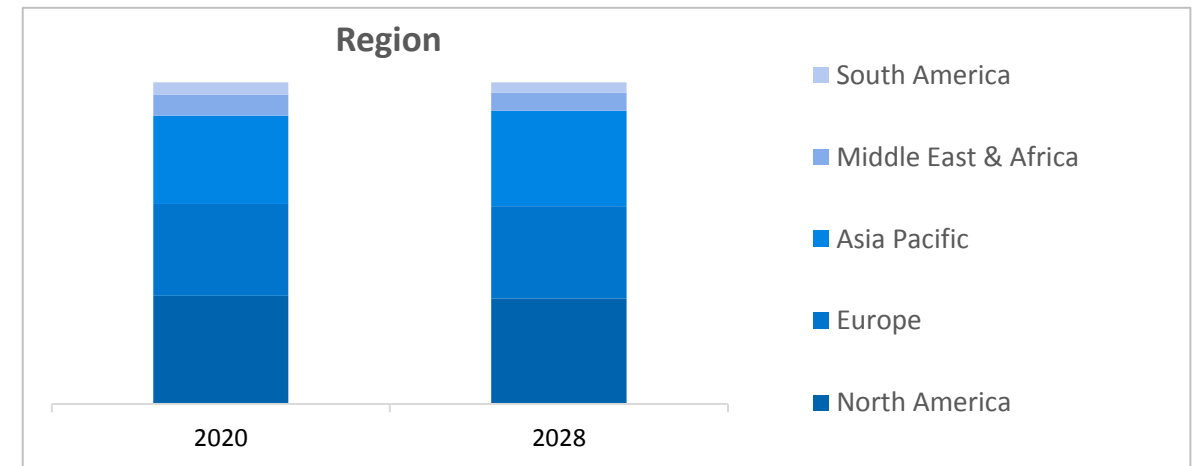
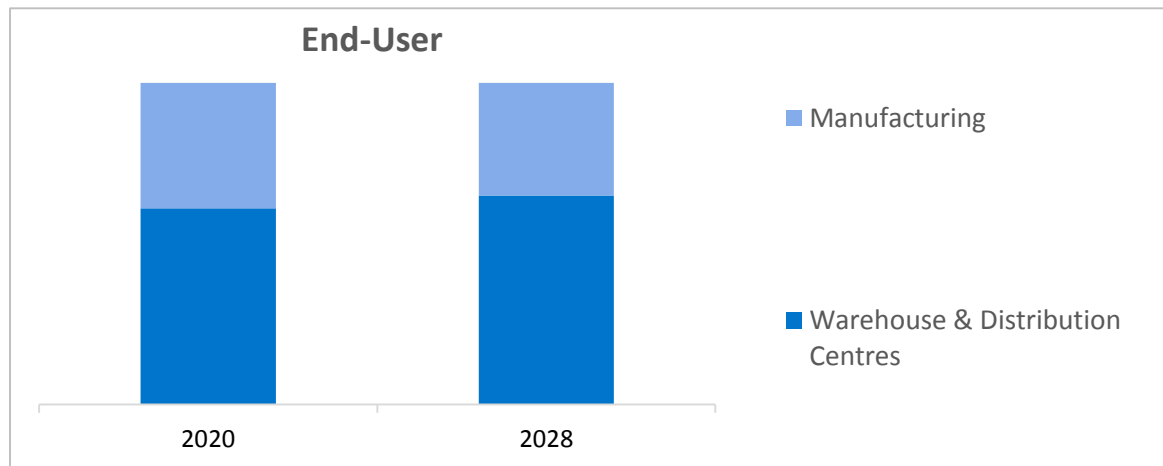
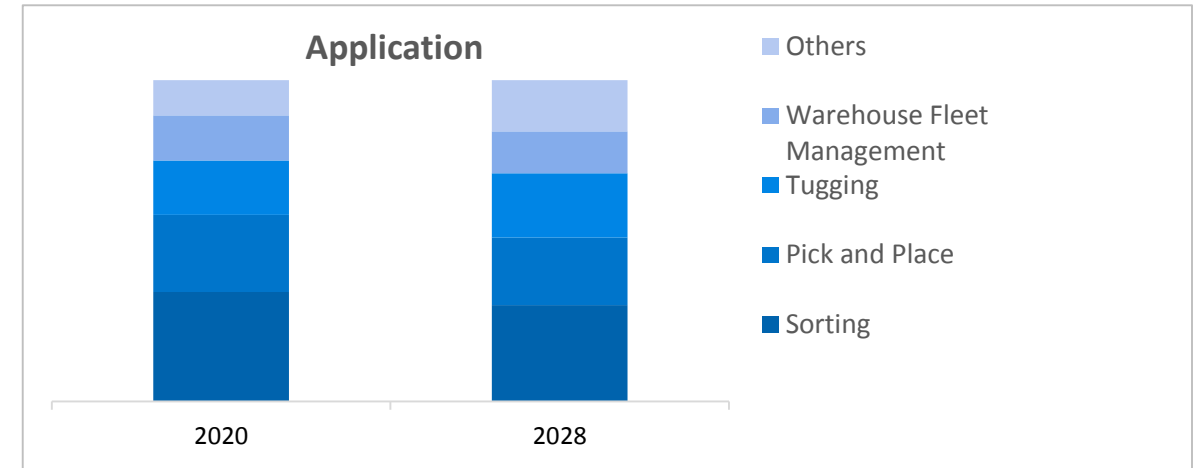
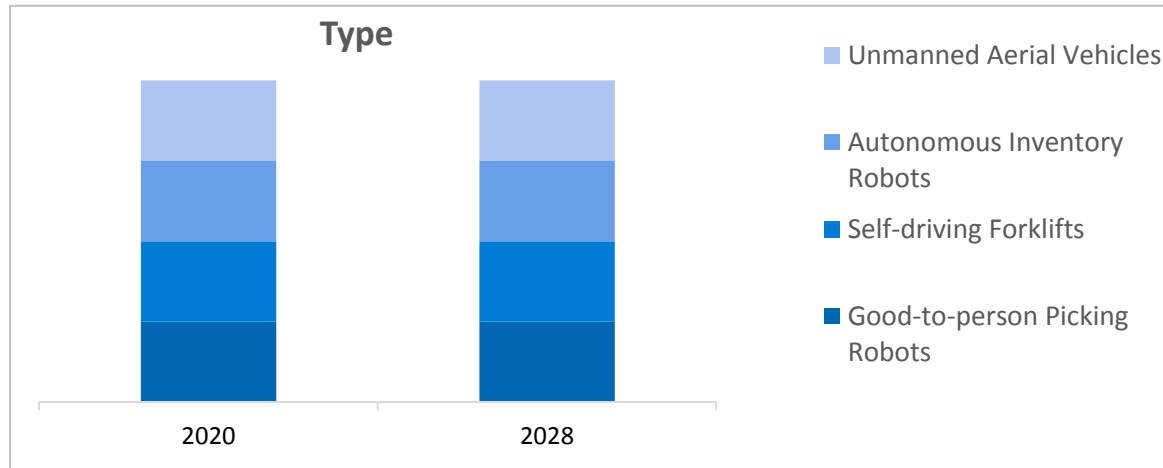
Global Autonomous Mobile Robots Market	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Market Revenue	XX	XX	XX	1.67	XX	XX	XX	XX	XX	XX	XX	8.70	23.7%

Global Autonomous Mobile Robots Market Opportunity Growth (USD Bn) and Year on Year Growth (%) Forecast, 2018 – 2028



# Global Autonomous Mobile Robots Market Share

Figures : Global Autonomous Mobile Robots Market Revenue Market Share, 2020 & 2028



# Global Autonomous Mobile Robots Market Forecast, By Type

Table : Global Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Type, 2017 – 2028

Type	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Good-to-person Picking Robots	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Self-driving Forklifts	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Autonomous Inventory Robots	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Unmanned Aerial Vehicles	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# Global Autonomous Mobile Robots Market Forecast, By Application

Table : Global Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Application, 2017 – 2028

Application	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Sorting	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Pick & Place	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tugging	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Warehouse Fleet Management	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Others	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# Global Autonomous Mobile Robots Market Forecast, By End-User

Table : Global Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By End-User, 2017 – 2028

End-User	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Warehouse & Distribution Centres	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Manufacturing	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# Global Autonomous Mobile Robots Market Forecast, By Region

Table : Global Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Region, 2017 – 2028

Region	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
North America	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Europe	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Asia Pacific	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Middle East & Africa	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
South America	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX



# North America Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

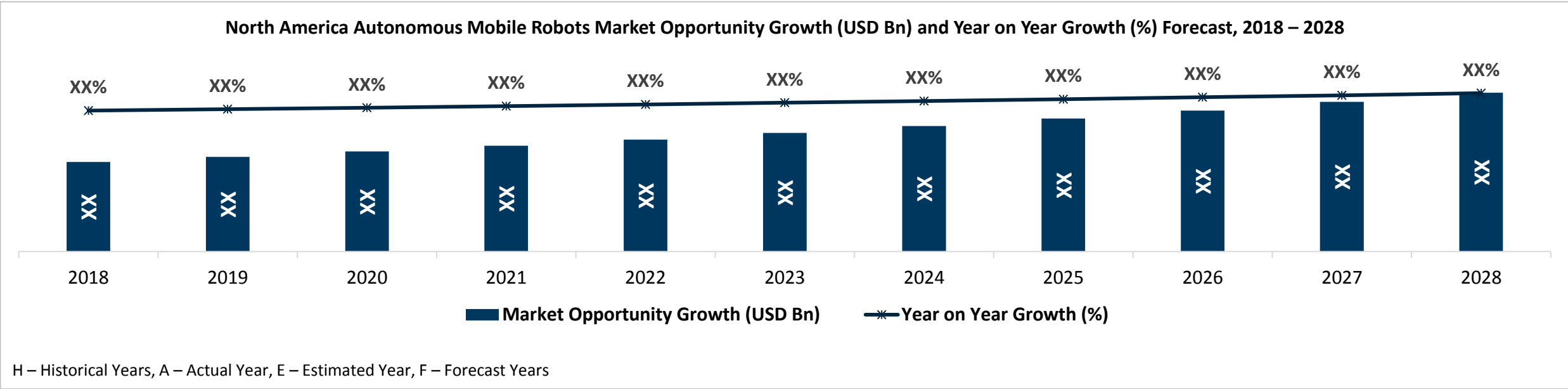
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# North America Autonomous Mobile Robots Market Forecast

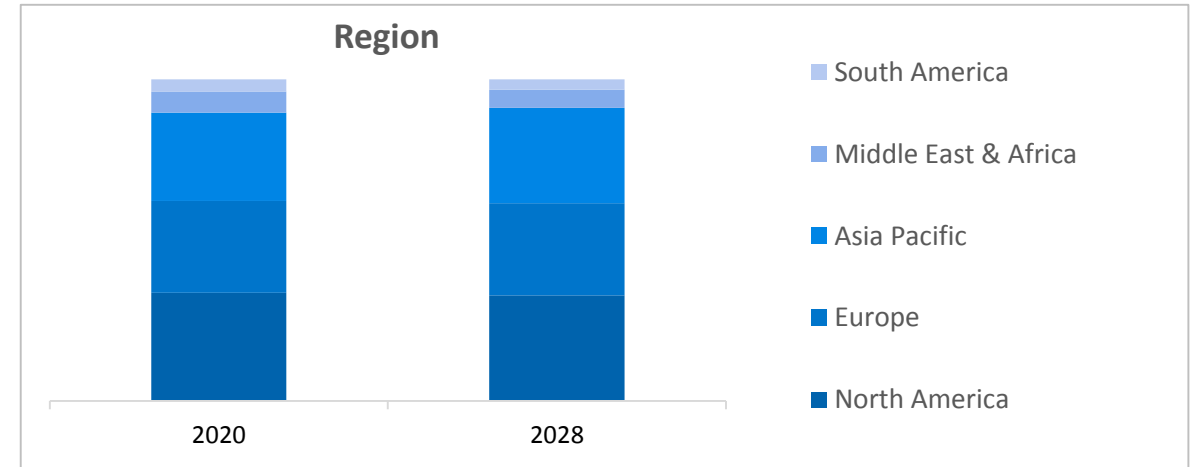
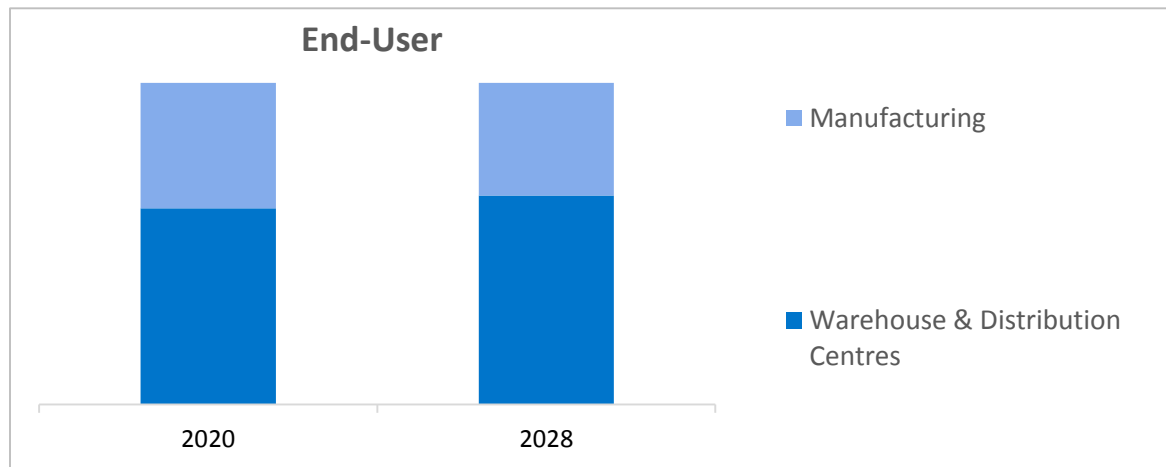
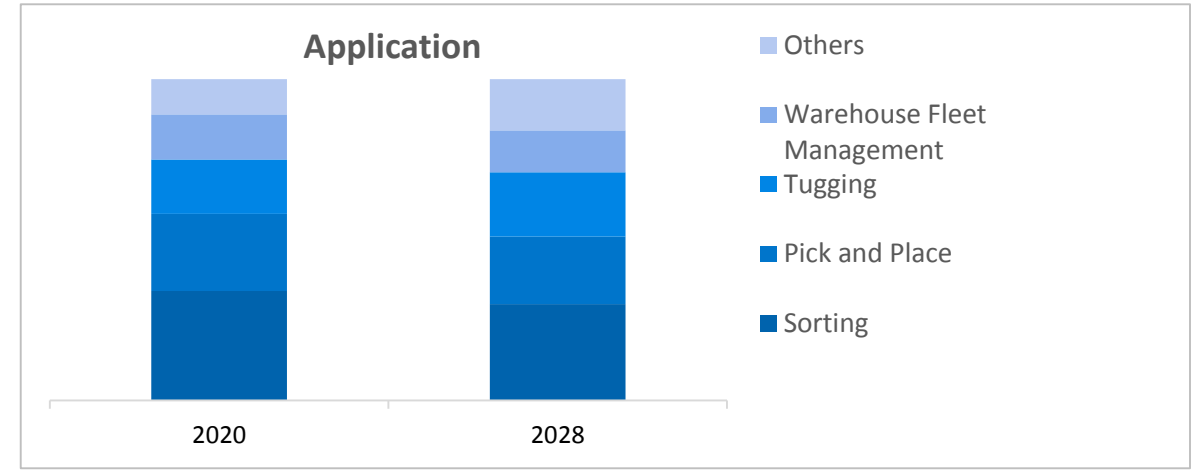
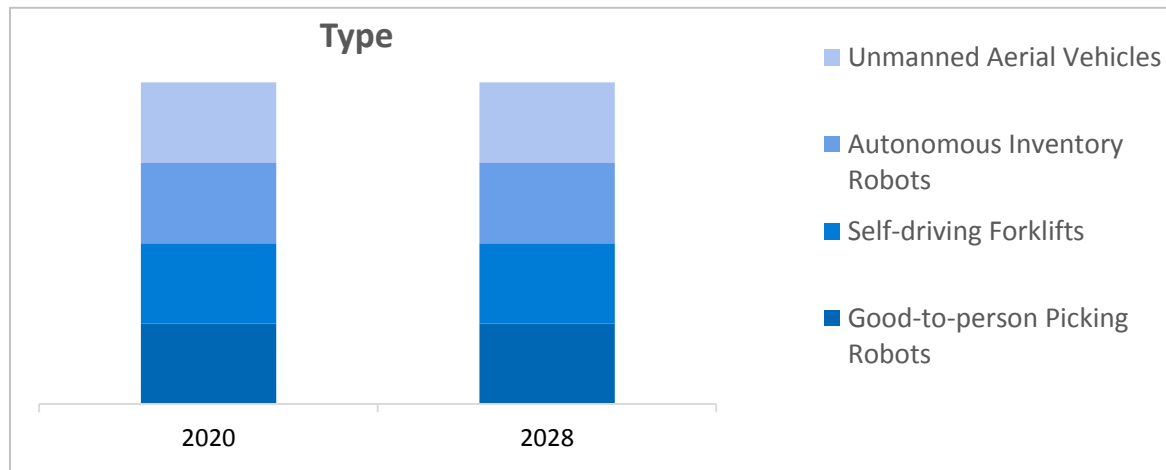
Table : North America Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, 2017 – 2028

North America Autonomous Mobile Robots Market	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Market Revenue (USD Bn)	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX



# North America Autonomous Mobile Robots Market Share

Figures : North America Autonomous Mobile Robots Market Revenue Market Share, 2020 & 2028



# North America Autonomous Mobile Robots Market Forecast, By Type

Table : North America Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Type, 2017 – 2028

Type	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Good-to-person Picking Robots	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Self-driving Forklifts	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Autonomous Inventory Robots	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Unmanned Aerial Vehicles	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# North America Autonomous Mobile Robots Market Forecast, By Application

Table : North America Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Application, 2017 – 2028

Application	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Sorting	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Pick & Place	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tugging	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Warehouse Fleet Management	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Others	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# North America Autonomous Mobile Robots Market Forecast, By End-User

Table : North America Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By End-User, 2017 – 2028

End-User	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Warehouse & Distribution Centres	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Manufacturing	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# United States Autonomous Mobile Robots Market Forecast, By Application

Table : United States Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Application, 2017 – 2028

Application	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Sorting	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Pick & Place	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tugging	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Warehouse Fleet Management	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Others	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# Canada Autonomous Mobile Robots Market Forecast, By Application

Table : Canada Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Application, 2017 – 2028

Application	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Sorting	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Pick & Place	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tugging	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Warehouse Fleet Management	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Others	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX

# Mexico Autonomous Mobile Robots Market Forecast, By Application

Table : Mexico Autonomous Mobile Robots Market Revenue (USD Bn) Forecast, By Application, 2017 – 2028

Application	2017H	2018H	2019H	2020A	2021E	2022F	2023F	2024F	2025F	2026F	2027F	2028F	CAGR (21 - 28)
Sorting	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Pick & Place	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Tugging	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Warehouse Fleet Management	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Others	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX
Total	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX	XX





# Europe Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

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# Asia Pacific Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

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# Middle East and Africa Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

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# South America Autonomous Mobile Robots Market Analysis, Insights & Forecast, 2017 – 2028

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**Thank You**

## **REGISTERED OFFICE**

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