



Shri N R Agarwal

Founder Chairman

(1932 – 2011)

Founder Chairman

*Every challenge is an invitation to rise higher.
Keep moving, and success will meet you on the way.*

Late Shri N. R. Agarwal, founder of NRAIL, was a visionary, a Chemical Engineer, whose four decades of expertise reshaped India's paper landscape. From establishing a modest unit in 1993 to building a multi-plant enterprise, he steered growth through innovation, disciplined execution, and an unshakeable commitment to Quality, Quantity & Quickness.

His emphasis on modernisation, global standards, and people-first leadership transformed NRAIL into a trusted partner for Fortune 100 companies. His legacy of continuous learning, integrity, and progress remains the guiding force propelling NRAIL into the future.



Vision & Mission

Guided by a forward-looking mindset, our aim is to redefine what's possible in responsible manufacturing. We strive to transform materials, markets, and mindsets by championing excellence at every stage.

Our Vision

To be recognized as a global manufacturer of innovative Paper Products to our valued customers.

By living our core values Providing a fair return to our stakeholders

Our Mission

N R Agarwal Industries Limited is committed to achieve highest stakeholder satisfaction by way of technological innovation, cost effectiveness and excellent work culture.



From CMD's Desk

Scaling New Possibilities

Every transformative step we take today becomes the foundation for India's next era of paper excellence

We stand at a powerful threshold of progress — a milestone that showcases our united ambition as we approach the commissioning of our packaging board capacity expansion in next 2 years. This development signals a pivotal chapter for N R Agarwal, bringing fresh momentum and transformative potential.

With Unit VI rising as the largest machine of its class in India, we are turning bold vision into action through

precision engineering, responsible innovation, and next-generation manufacturing. This investment delivers lasting value while strengthening our resolve to lead with insight, integrity, and bold conviction.

As we move steadily toward our aspiration of being among the nation's top three paper producers, I extend my deepest appreciation for your trust and partnership. Let us step forward together, shaping a future defined by growth, impact, and endless possibility for NRAIL.

Mr R N Agarwal
Chairman & MD

Company Overview

Built on Purpose. Crafted for Tomorrow.

NR Agarwal Industries Ltd. stands at the forefront of India's paper and packaging revolution—delivering premium FBB & SBS, resilient Duplex Boards, and refined Writing & Printing grades that match global expectations.

Since 1993, we have combined deep expertise in recycled fibre with advanced automation and rigorous quality governance, delivering flawless surface finish, exceptional structural strength, and

consistent runnability across every application. With cutting-edge manufacturing infrastructure and an expanding capacity of over half a million tonnes annually, NR Paper stands as a symbol of progress—redefining performance through unmatched speed, precision, and energy-smart operation. Designed for the new era of sustainable packaging, our solutions empower brands to innovate with confidence—stronger, cleaner, and engineered for tomorrow.



Led by Visionaries

Leaders Who Build What's Next



Shri N R Agarwal
Founder Chairman
1932 - 2011

Mr R N Agarwal
Chairman & MD

At NRAIL, leadership means looking beyond the present—strategies that empower people, strengthen systems, and shape the future of the industry. Their progressive outlook drives consistent excellence and reinvention.

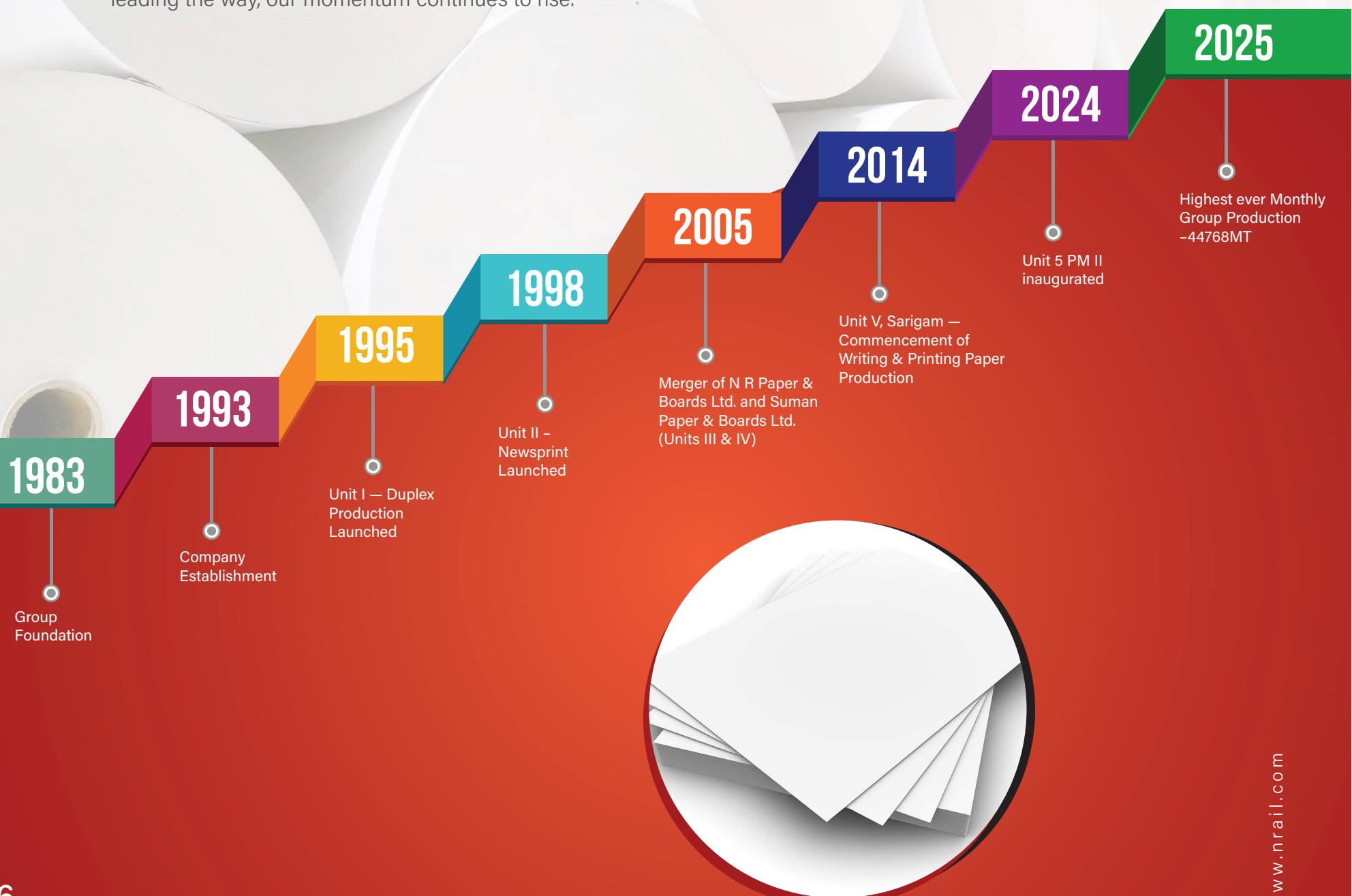


Mr Raunak Agarwal
Executive Director

Mr Rohan Agarwal
Executive Director & CEO

Every Sheet Begins A New Journey ...

NRAIL advances its journey with breakthrough technology, intelligent systems, and bold expansion. Each milestone reinforces our emergence as a future-ready force in paper and packaging boards. With the upcoming Unit VI and sustainable innovation leading the way, our momentum continues to rise.



Paper That Powers Tomorrow

Built on Purpose. Crafted for Tomorrow.

NRAIL's product quality is driven by advanced fibre engineering, automation, and disciplined process control. We deliver boards and papers that excel in finish, stiffness, brightness, and converting efficiency. A wide range of variants enables customers to choose

solutions tailored to application, performance, and sustainability needs. Our uncompromising standards ensure every product elevates value across the supply chain.

DUPLEX BOARD

- NR ICONIC - Grey Back & White Back - 230-500 GSM
- NR LEGEND - Grey Back & White Back - 230-500 GSM

FBB BOARD

- NR Power Pac - 230-400 GSM
- NR Power Coat - 230-400 GSM

SBS BOARD

- NR Pearl Pac - 230-400 GSM
- NR Pearl Coat - 230-400 GSM

WRITING & PRINTING PAPER

- | | |
|------------------------|------------|
| -NR Classic/Classic SS | 48-120 GSM |
| -NR Maxima/Maxima SS | 48-120 GSM |
| -NR Excel/Excel SS | 48-120 GSM |
| -NR Shine/Shine SS | 48-120 GSM |

COPIER

- | | |
|-------------------|-----------------------------------|
| -NR Copier | 70/75/80 GSM (100% Recycled) |
| -NR Brilliance | 70/75/80 GSM (High Bright Copier) |
| Sublimation Grade | 48-64 GSM |
| Pharma Print | 40 GSM |







Driven By Protocols Defined By Perfection

Our protocols form the backbone of a robust quality and compliance framework. Each action is guided by data, reinforced by monitoring, and verified through audits. With layers of checks built into every operation,

consistency becomes our signature. Defined by perfection, we deliver outcomes that meet and exceed global standards.



Every Product Promises Of Consistency & Capability

With every advancement, we reinforce our leadership through automation-driven manufacturing, stringent quality architecture, and data-backed process optimisation. Our expanding market footprint is a reflection of the industry's trust in our engineered, high-precision product ecosystem. Each offering is built to withstand demanding application environments, improve cycle efficiency, and deliver sustained operational value.

To our clients, we extend our commitment to partnership, transparency, and future-ready solutions. We listen, adapt, and innovate so that your operations gain stability, speed, and assured performance. Together, we set new technical benchmarks and build a stronger, more resilient supply chain for tomorrow.

Mr Raunak Agarwal
Executive Director



Strong Paper Builds Stronger Brand

*We Don't Just Supply Paper-
We Strengthen Brands*

Our products are turning ideas into powerful impressions. All our high-performance grades elevate product identity and ensure lasting consumer confidence. With advanced manufacturing and sustainable innovation, every board is future-ready.





EXPANDING HORIZONS ELEVATING STANDARDS

Expanding horizons captures our ambition to grow beyond boundaries and embrace emerging potential. Elevating standards highlights our commitment to superior execution, refined processes, and uncompromising quality. They reflect the spirit that drives us to lead with purpose and progress.

Yemen	Thailand	Romania	UAE	Ethiopia	Ghana
Turkey	Mozambique	Saudi Arabia	Pakistan	Kenya	Greece
Nigeria	Lebanon	Tanzania	Abu Dhabi	Italy	Madagascar
Jordan	South Africa	Ethiopia	Cameroon	Malaysia	Iraq
Israel	Vietnam	South Africa	Portugal	Mauritius	Spain
Paraguay	Bangladesh	Vietnam	Angola	Kuwait	
Bahrain	Sri Lanka	Qatar	Congo	Oman	



Powered By Wisdom Driven By Momentum

At NRAIL, the convergence of seasoned expertise and youthful dynamism empowers us to confront challenges with precision, resilience, and forward momentum. Our progress is anchored in long-standing client and stakeholder relationships that

reinforce stability and deepen trust across the value chain. Driven by teams that blend decades of industry insight with fresh, data-driven perspectives, we consistently deliver superior performance and raise the benchmark for operational excellence.

India's Largest Green Packaging Plant

Unit I in Vapi started its operations in April 1995 with a duplex board production capacity of 15,000 TPA. It is equipped with a cutting-edge duplex board manufacturing machine. The produced boards are ideally suited for offset printing, embossing, and foil stamping. Endorsed by the Central Food Technology Research Institute of India, these products are celebrated for their superior performance in post-print applications.

Unit V PM1

Established in 2014, Unit V, the Writing and Printing Unit in Sarigam, produces Writing & Printing Paper known for its brightness, shade stability, and smoothness across different GSM thicknesses. These qualities ensure excellent tensile strength and surface characteristics suitable for high-speed multicolor gravure printing. Furthermore, NR Copier products, made from high-brightness chemical deinked pulp, offer high tensile strength, jam-free performance, a flawless finish, and compatibility with laser printers, inkjet printers, copier machines, and fax machines, available in GSM ranges of 70, 75, and 80.



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India's Largest Green Packaging Plant

Unit V- PM2 Situated within a 100-acre integrated industrial complex in Sarigam, our operations are rooted in a strict Go-Green philosophy, powered entirely by 100% recycled raw materials. The landmark INR 850-crore expansion in 2024 introduced a state-of-the-art 900 TPD packaging board plant, positioning Unit V PM II as India's largest standalone packaging board facility.

Production Capacity

Unit I	120000 MT per annum
Unit V	108000 MT per annum
Unit V PM1	288000 MT per annum
Unit V PM2	288000 MT per annum



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Driving Change Responsibly Delivering Impact Consistently

Rooted in responsibility and driven by innovation, our ESG vision steers every dimension of our growth. We champion low-impact manufacturing, uphold uncompromising governance, and create meaningful social change. By weaving sustainability into our culture and strategy, we ensure progress that is enduring, inclusive, and transformative. For us, ESG is commitment turned into action and impact.

Rohan Agarwal
Executive Director & CEO



www.nrail.com



Where Waste Becomes Worth

Driven by sustainability and quality, every year, we breathe new life into 5 lakh MT of recovered fibre.





People First Planet Always

NRAIL's growth stands on a foundation of responsibility—empowering individuals while safeguarding natural resources. We align innovation with ethics, performance with protection, and progress with long-term stewardship. Because a thriving future begins where people and planet win together.



India's Largest, Industry's Next Benchmark

On a vast 135-acre site in Dahej, Gujarat, NRAIL is developing a next-generation manufacturing complex that marks a transformative step in its journey. Anchored by Unit VI, India's single-location largest and most automated packaging board machine, the facility brings together breakthrough engineering, sustainable

systems, and exceptional output capability. Designed for scale, precision, and resilience, this expansion equips NRAIL to meet rising global demand with unmatched consistency. It stands as a bold statement of ambition, technological leadership, and future-ready manufacturing excellence.

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PAPER
THAT POWERS TOMORROW



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N R AGARWAL INDUSTRIES LIMITED

WELCOME TO NRAIL

India's benchmark for advanced, responsible,
and technologically driven paper excellence.