

# **Church and Dwight**



Dry Shampoo Disruptive Innovation









# New and Competing Factors







### **Ease Of Use**

Can the consumer easily apply the product?



### **Effectiveness**

Does the Shampoo do its job to clean the hair?



### **Foam**

Foam form factor that does not use aerosol.



### **Hygiene and Safety**

Does the product cause any allergic reactions? Is the product safe to use?



#### **Powder**

Powder form factor that does not use aerosol.



### **Scent**

Do consumers enjoy the scent?



#### **Real Time**

Is the shampoo portable and able to be used anywhere easily?



### Volume

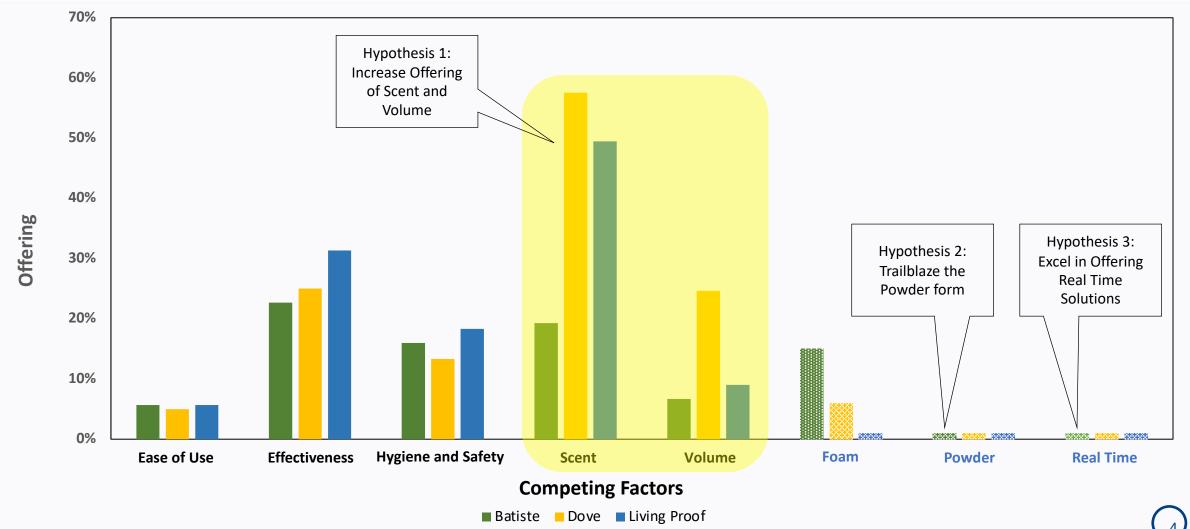
Does the shampoo give the hair volume?



## 0

# **Strategy Canvas**







# **Innovation Opportunities**







Avoids Aerosol Usage

Light and Easy to Use

### Powder



Anticipated Fastest CAGR of 8.3%

from 2019 to 2025 according to

forecasts

Greatest Opportunity for Market

Share

### **Real Time**



Powder Dispensers can be

Compact

Redesign Black Mesh



### Research Plan





- User Research
- Quantitative and Qualitative
- Aerosol vs.
  Other Form
  Factors



- Scent and VolumePrototype
- Build Prototypes with these offerings



- Foam/PowderPrototypes
- Depending on User Research, build most promising prototype

# Questions?





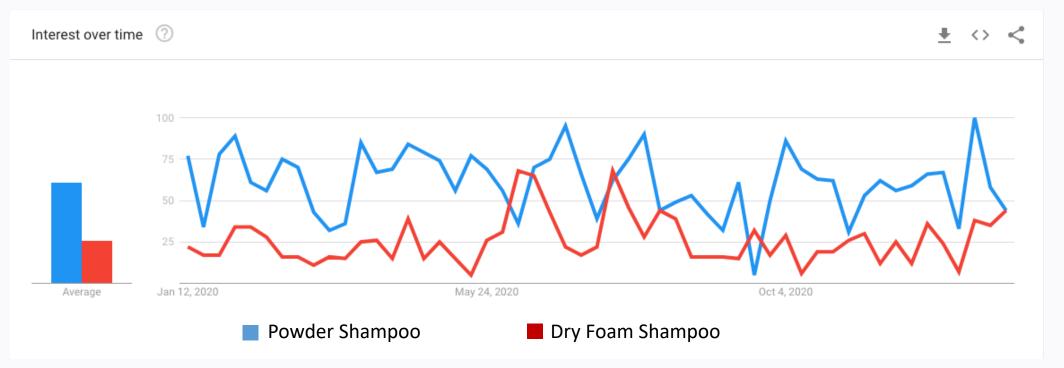
The top related queries to dry shampoo led to a YouTuber named Brad Mondo who is one of the most popular beauty products reviewer.

Related topics ②		Rising ▼	<u>+</u>	<>	<	
1	NIOXIN - Topic			Break	cout	
2	Brad Mondo - YouTube channel			+7	50%	
3	Hair dryer - Topic			+5	50%	
4	Olaplex - Topic			+50	00%	
5	Hair straightening - Topic			+30	00%	





Although there are more powder shampoo Google queries compared to dry foam shampoo queries, there are no powder offerings from Batiste.







## Appendix



"The powder form is anticipated to exhibit the fastest CAGR of 8.3% from 2019 to 2025. Rising demand for this form due to its aerosol free content is anticipated to boost the segment growth in the dry shampoo market."





### **Appendix**



"I shook the bottle spreading some powder directly onto my roots and then tried to shake/comb it out but to my frustration I couldn't! It left all these white flakes and looked like I had major dandruff. After about 15 minutes of me feverishly rubbing out the flakes, I was left with a sore hairline and my roots with a grayish tone. I even tried this a second time but shook the bottle into my hands then rubbed it in (thinking that directly applying to my head could have been the issue) but unfortunately I had the same outcome." – Nichole, verified Amazon purchaser

