# **DAC** User Guide

**EDI** 

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#### **Preface**

The EDI (Electronic Data Interchange) is a DAC optional module used to electronically exchange data with trading partners. For most DAC users, their trading partners are vendors and customers, and EDI is used to:

- Send purchase orders to vendors.
- Receive orders and retail price changes from customers.
- Send invoices and credit memos to customers.
- Send item, price and selling allowance data to customers.

If Sales Force Assistant, an optional module of DAC, is implemented, EDI is used to send item and pricing data to and receive orders from the user's sales personnel. Information is also included below about using EDI with a customer's point-of-sale software, such as Intellilink's Ultra Lite system.

When EDI is used to send data, transmissions can be accomplished automatically and manually. The automatic transmissions are relatively transparent to the user. For example, if price changes are made using DAC's price maintenance applications, EDI will automatically send the changes to customers. If customer contracts or retail contracts are used to make price changes, Data Manipulation Facility must be used to manually send the changes to customers.

Dispatch requests can be used to manually "dump" the user's DAC data records into an ASCII file in the AS/400 QDLS file system.

The transmission of incoming data is always transparent to users, but both outbound and inbound transmission activity is controlled by the user with the Integration Control Panel screen. The CV1 Communications Log screen is used to display a list of all data transmissions, including those handled automatically by DAC, those executed manually by the user, and those generated through remote communication.

Users whose customers transmit orders with Telxon units should refer to the Billing document for information about working with remote orders.

Before implementing the use of EDI, third party software must be acquired to translate and transmit the ASCII files which EDI creates, and the following steps must be completed:

- 1. Contact CDR support personnel to obtain the required authorization and expiration codes for entering, as necessary, for the fields of the SYS043 system default system option. Refer to the DAC Default System Options document for additional information.
- 2. Use the Integration Control Panel screen to setup EDI's integration options.

- 3. Create EDI profile records.
- 4. Enter EDI-related information in vendor, customer and employee records.
- 5. If necessary, create ANSI/unit of measure conversion table.

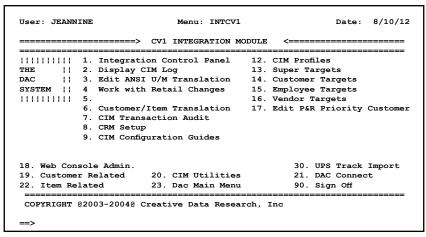
## **Working With Integration Control Panel**

The Integration Control Panel application is used to control the flow of data between trading partners. Initially, the Integration Control Panel screen is used to setup the EDI integration options. The screen is later used to monitor the actual transmission (sending and receiving) of data. The screen's <F10> (Toggle Active/Inactive) function key is used to start and stop the transmission of data by changing the value of the **Integration Status** field to *Active* and *Inactive*.

#### **Integration Options**

The following instructions describe using the Edit CV1 EDI Int. Options Details screen to set the integration options required for using EDI. Information is also included below about using the EDI integration options with a customer's point-of-sale software, such as Intellilink's Ultra Lite system.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 1 (Integration Control Panel) from the CV1 Integration Module screen. The Integration Control Panel screen appears.

```
GSNHPVR ENTER CDR Customer Conference 8/10/12 13:14:50
Integration Control Panel

Integration Status: ACTIVE
System Mailbox Folder MAILBOX
Activation Commands:
1)
2)
3)
4)
5)

F2=Override F3=Exit F5=Refresh F7=Jobs F8=Options F10=Active/Inactive
```

3. Press <F8> (Options). The Edit Integration Options Details screen appears.

```
GSPCE1R
            CHANGE CDR Customer Conference
                                                                     8/10/12 13:18:05
                         Edit Integration Options Details
System Mailbox Folder . . MAILBOX
Interface JOBQ . . . . . .
                                            (Defines where the job runs)
Network User ID
                                            (For SNADS use only)
Dispatch Request Threshold
                                            (Enter 0 for no limit)
Cust/Item Dispatch Scope .
                                 (0=None, 1=Only customers with buying history 2=P & R Priority customers, 3=Both 1 & 2)
Integration Controls CV1COM? Y (Y/N)
Activation Commands:
4)
F3=Exit F4=Prompt
```

- 4. Enter data for the following fields:
  - System Mailbox Folder (8,a) enter the name of the root level shared folder in the AS/400 QDLS file system where files which are transmitted using EDI will be stored. This folder must be created before actual transmission of data begins. The value of *MAILBOX* must be entered when EDI is used with SFA and Intellilink. Refer to the note below concerning additional folders that must be created for using SFA and Intellilink.
  - **Interface JOBQ** (8,a) enter the name of the AS/400 job queue which is attached to the QBATCH subsystem, and used when EDI runs. If no job queue is entered for the **Interface JOBQ** field, the current user's default job queue is used. It is recommended that a job queue named *EDIQ* be used.
  - Optional: **Network User ID** (8,a) if SNADS (System Network Architecture Distribution Services) is used for the communication method, enter the user ID of the user to whom EDI-related messages will be delivered. The value of *CDR1* must be entered for this field for use with Intellilink, but no value is necessary for using SFA. Refer to Working With EDI Profiles for information about the **Delivery Method** field.

Note: Additional folders that must be created for using Intellilink are:

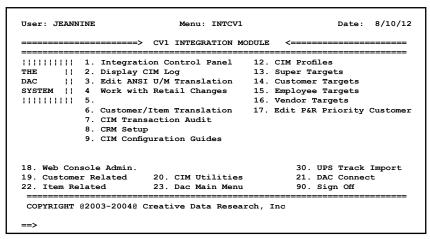
- MAILBOX/IN
- MAILBOX/OUT

- MAILBOX/OUT/STANDARD
- MAILBOX/OUT/SPECIAL.
- 5. Enter one of the following values for the **Cust/Item Dispatch Scope** (1,n) field to designate for which customers and products item data is processed:
  - $\theta$  no item data of the user's customers is processed.
  - *I* the item data of only the customers who have ordered products from the user is processed, and only the data of the ordered products is processed.
  - 2 the item data of only the customers who are included in the list of price and retail summary customers is processed, and the data which is processed includes that of all the user's products.
  - 3 the item data of both the above customer types is processed, and dispatching is handled as described above.
- 6. Enter the commands for the **Activation Commands** (70,a) field that will be executed when EDI is activated. The following command must be entered when EDI is used with Intellilink: *EDIAIM FLR('mailbox/in')*. Refer to Integration Monitoring below for information about the **Integration Status** field for additional information.
- 7. Press <Enter> when data entry is complete, and again when prompted to confirm. The Integration Control Panel screen appears.
- 8. Press <F3> to exit. The CV1 Integration Module screen appears.

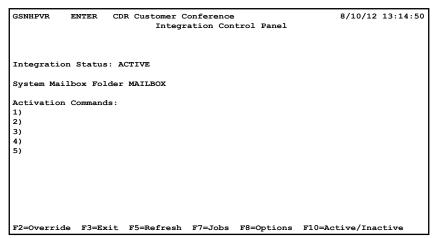
#### **Integration Monitoring**

The following instructions describe using the Integration Control Panel screen to start and stop the actual transmission of data. As noted below, users must disable data transmission before installing DAC Cumulative PTFs.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 1 (Integration Control Panel) from the CV1 Integration Module screen. The Integration Control Panel screen appears.



The value of the **System Mailbox Folder** display field defaults from the **System Mailbox Folder** field of the Edit CV1 EDI Int. Options Details screen described above.

The **Integration Status** field indicates if transmission data can be undertaken at the current time.

- 3. To enable data transmission when value of the **Integration Status** field is *Inactive*, press <F10> (Toggle Active/Inactive). The value of the **Integration Status** field changes to *Active*.
- 4. To disable data transmission when value of the **Integration Status** field is *Active*, press <F10> (Toggle Active/Inactive). The value of the **Integration Status** field

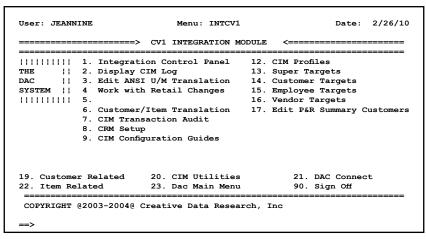
changes to *Inactive*. Note: Users must disable data transmission before installing DAC Cumulative PTFs. For additional information, refer to the instructions which accompany the PTFs.

5. In the event of a power outage or other communication failure, press <F2> (Override) to change the value of the **Integration Status** field to *Inactive*.

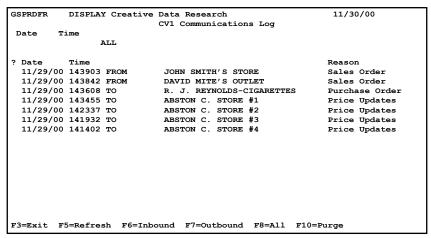
# **Working With Communication Log**

The CV1 Communications Log screen displays a list of all data transmissions, including those handled automatically by DAC, those executed manually by the user, and those generated through remote communication. Refer to the Billing document for information about the transmission of remote orders.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 2 (Display Communication Log) from the CV1 Integration Module screen. The CV1 Communications Log screen appears with a list of data transmissions beginning with the most recent.



During the course of using the CV1 Communications Log screen, the following function keys can be used to locate the desired data transmissions:

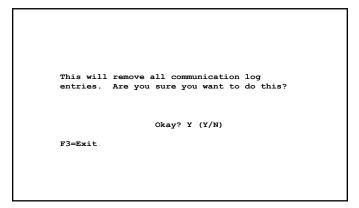
- F6 (Inbound) only the incoming data transmissions are displayed.
- F7 (Outbound) only the outgoing data transmissions are displayed.
- F8 (All) all the data transmissions are displayed.

The following fields can also be used to locate the desired data transmissions:

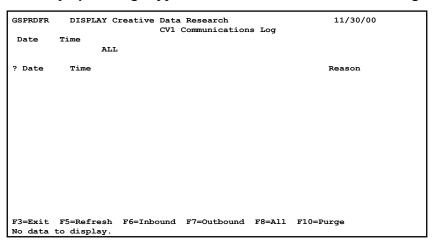
- **Date** enter a date and press <Enter> to limit the list to incoming transmissions, outgoing transmissions, or both types of transmissions received and sent on or before the specified date.
- **Time** enter a time and press <Enter> to limit the list to incoming transmissions, outgoing transmissions, or both types of transmissions received or sent at the specified time.

Users can also press <Page Down> to locate the desired record.

3. To delete the entire list of data transmissions, press <F10> (Purge). Note: The F10 function key is used to delete all the data transmission records, regardless that the F6 or F7 function key has been used to limit the list.



Enter *Y* (yes) for the **Okay?** (1,a) field, and press <Enter> to delete the records. The *No data to display* message appears on the CV1 Communications Log screen.



Note: The value of N (no) **must be entered** for the **Okay?** field before pressing <F3> (Exit) to discontinue the deletion process.

4. Press <F3> to exit. The CV1 Integration Module screen appears.

## **Working With EDI Profiles**

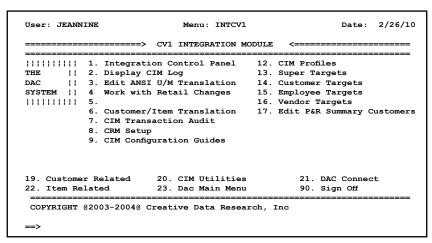
An EDI profile record must be created for each computer system with which the user will exchange data. The profile record designates information, such as the method of communication used to send data to and receive data from the target system.

A single EDI profile record can be created for use in communicating with more than one of the user's trading partners. For example, if any of the user's customers are part of a chain which communicates electronically via one computer system, a single EDI profile record can be created for the chain's system. Refer to Working With Vendor Targets, Working With Customer Targets, Working With Employee Targets and Working With Super Targets for information about linking EDI profile records to trading partners.

If using Sales Force Assistant (SFA), an optional module of DAC, a single EDI profile record must be created for each of the user's sales representatives. Refer to SFA instructions for additional information.

If using EDI to communicate with a customer's point-of-sale software, such as Intellilink's Ultra Lite system, a single EDI profile record must be created for each of the user's retailers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 12 (EDI Profiles) from the CV1 Integration Module screen. The Work With EDI Profiles screen appears with a list of all the previously added profile records, or the *No data to display* message.

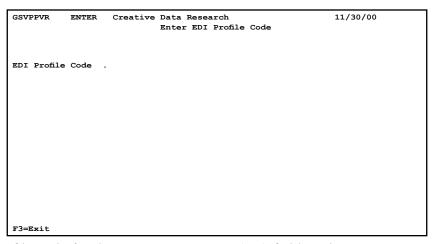
```
GSVODER DISPLAY Creative Data Research Work with EDI Profiles

EDI On-Line Profile Status

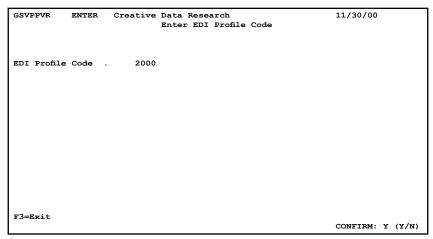
Type options, press Enter. 2=Edit

Pedile 103200 Abston C. Store Account
```

3. Press <F10> (Add New Profile). The Enter EDI Profile Code screen appears.



4. Enter a profile code for the **EDI Profile Code** (6,n) field, and press <Enter>.



5. Press <Enter> when prompted to confirm. The Edit EDI Profile Details screen appears.

```
GSMWE1R
                  Creative Data Research
                                                           11/30/00
                          Edit EDI Profile Details
                2000
EDI Profile Code
EDI Process Model . . .
                         1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . . 3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)
  COMMUNICATION
                                  SCHEDULE
Sunday?
Monday?
            (Y/N)
                     Connection Time #1
Tuesday?
                                              Time Complete?
            (Y/N)
                     Connection Time #2
Wednesday?
            (Y/N)
Thursday?
            (Y/N)
Friday?
             (Y/N)
Saturday?
            (Y/N)
F2=Edit Customers F3=Exit F7=Force EDI F8=Spec Control
```

- 6. Enter a description for the profile (25,a) next to the profile code.
- 7. Enter *I* (CETE-based) for the **EDI Process Model** (1,a) field to designate that the CETE (CV1 EDI Transaction Envelope) methodology is used to render, deliver and process EDI data. The value of *I* must be entered if the EDI profile record is created for use with SFA and for use with Intellilink.

  The Original Process Model (OPM) is used only when purchase orders are sent, and is rarely recommended.
- 8. Enter one of the following values for the **Delivery Method** (1,n) field to designate the method of communication used:
  - 1 (DDM) the EDI data is delivered in the Distributed Data Management file format of IBM's OS/400 is used.
  - 2 (SNADS) the EDI data is delivered using System Network Architecture Distribution Services on the local system to communicate directly with another AS/400 system.
  - 3 (ASCII) the EDI data is delivered in the ASCII (American Standard Code for Information Interchange) file format to communicate with a personal computer (PC) system. This value must be entered if the EDI profile record is created for use with SFA and for use with Intellilink.
  - 4 (Data Queue) the EDI data is delivered using an OS/400 data queue on the local system or elsewhere.
- 9. Press <Enter>.
- 10. If the value of the **Delivery Method** field is 2 (SNADS), enter data for the following fields:
  - System Name (8,a) the name of the target AS/400 system.
  - **SNADS Target User ID** (10,a) the username used for signing on the target system.
  - **SNADS Queue** (17,a) the distribution queue on the local system used to process transmissions to the target system.

- 11. If the value of the **Delivery Method** field is 3 (ASCII), enter the OS/400 folder path used to process the transmissions for the **ASCII Folder** (32,a) field. The folder names of the path must be created before actual transmission of data begins. The value of *MAILBOX/OUT/PIDF* must be entered if the EDI profile record is created for use with SFA. The value of *MAILBOX/OUT/STANDARD* must be entered if the EDI profile record is created for use with Intellilink.
- 12. If the value of the **Delivery Method** field is 4 (Data Queue), enter data for the following fields:
  - **Data Queue Name** (8,a) the name of the OS/400 data queue on the local system used to store and communicate the EDI data.
  - Data Queue Library (10,a) the name of the OS/400 library on the local system oin which the data queue is stored.
- 13. Enter data for the following fields to designate when communication is attempted:
  - Sunday? Saturday? (1,a) Y (yes) or N (no) to designate on which days communication will occur.
  - Connection Time #1 and #2 (6,n) the time of day at which data transmission is attempted. The Time Complete? display field to the right indicates if successful communication occurred.

The user can override the communication schedule and communicate with a computer system at any time by pressing <F7> (Force EDI).

```
12/04/00
GSMWE1R
                   Creative Data Research
                           Edit EDI Profile Details
EDI Profile Code 2000 John Smith's Store
EDI Process Model . . . 1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . . ASCII Folder . . . :
                         3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)
   COMMUNICATION
                                   SCHEDULE
Sunday?
                                             Time Complete?
Monday?
             (Y/N)
                     Connection Time #1
Tuesday?
             (Y/N)
                      Connection Time #2
                                                Time Complete?
             (Y/N)
Wednesday?
Thursday?
Friday?
             (Y/N)
Saturday?
             (Y/N)
F2=Edit Customers F3=Exit F7=Force EDI F8=Spec Control
```

14. If the Original Process Model (OPM) is used (see **EDI Process Model** above), press <F8> (Spec Control). The Edit EDI Specification screen appears. If EDI Specification records were previously added, press <F9> (Go to 'Add' mode).

GSV3EFR ADD (	Creative Data Research Edit EDI Specificati	12/04/00 on
Edi Profile Code .	: 2000	
D=Delete request		
_	Format Trx Trx CETE CE DF 2=PDI Ver Mod Ver Lv	<u>-</u>
F3=Exit F9=Go to	'Change' mode	+

Enter one of the following values for the **Keyword** (8,a) field to designate the type of data being transmitted:

- INVOICE invoice for a customer
- FMITEM item-related file maintenance
- PROMO item promotion
- PRICECHG price change
- PURCHORD purchase order for a vendor
- RTLREQ retail request
- SALORD order from a customer
- FMSCAN scan code.

Enter data for the following fields as necessary:

- **Trx Format** (1,n) enter *l* (PIDF) or *2* (PDI) to designate the formatting model.
- Trx Ver (1,n) EDI version number.
- Trx Mod (2,n) modification level.
- **CETE Ver** (1,n) EDI version number.
- **CETE Lvl** (2,n) modification level.
- Third Party Mapper (1,a) enter *Y* (yes) to indicate that a header record precedes outbound data transmissions when used by third party translation software to identify who receives the data.

Press <Enter> when data entry is complete, press <Enter> when prompted to confirm, and press <F3> to exit. The Edit EDI Profile Details screen appears.

15. Press <Enter>.

```
GSMWE1R ADD Creative Data Research
                                                                       12/04/00
                               Edit EDI Profile Details
EDI Profile Code 2000 John Smith's Store
EDI Process Model . . . 1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . . 3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)
ASCII Folder . . . . :
   COMMUNICATION
                                         SCHEDULE
Sunday?
               (Y/N)
Monday?
               (Y/N)
                         Connection Time #1 Time Complete?
Connection Time #2 Time Complete?
Tuesday?
               (Y/N)
Wednesday?
               (Y/N)
(Y/N)
Thursday?
Friday?
               (Y/N)
Saturday?
               (Y/N)
F2=Edit Customers F3=Exit F7=Force EDI F8=Spec Control
                                                                      CONFIRM: Y (Y/N)
```

16. Press <Enter> when prompted to confirm. The Work With EDI Profiles screen appears.

```
GSVODFR DISPLAY Creative Data Research
Work with EDI Profiles

EDI On-Line
Profile Status

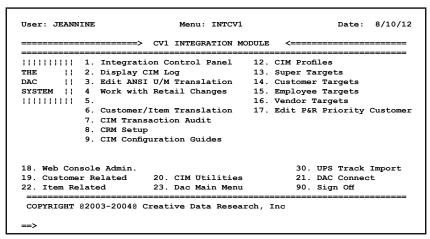
Type options, press Enter.
2=Edit
? EDI
Profile
2000 John Smith's Store
103200 Abston C. Store Account
```

17. Continue entering EDI profile records, as necessary, and press <F3> (Exit) when data entry is complete. The CV1 Integration Module screen appears.

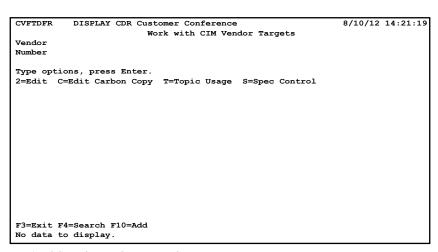
# **Working With Vendor Targets**

The following instructions describe using the Edit EDI Vendor Target Options screen to define a vendor target before purchase orders can be transmitted.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



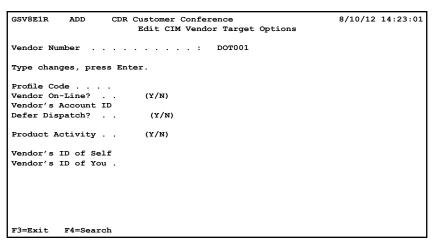
2. Select option 16 (Vendor Targets) from the CV1 Integration Module screen. The Work With CIM Vendor Targets screen appears with the *No data to display* message if no vendor targets were previously defined.



3. Press <F10> (Add). The Select Vendor Master screen appears.

DS	E1SRR	SELECT					8/10/12 14:22:22		
	Select Vendor Master								
v	endor Na	me		Related			Vendor		
				Vendor	Vendor	Status	з Туре		
Ty	pe optio	ns, pre	ss Enter.						
x=	Select r	equest							
?	Vendor	Terms	Vendor Name			Area	Phone		
	Number	Code				Code	Number		
	ALT001	012	ALTADIS USA			800	2373437		
	AMER01	010	AMERICAN SNUFF COM	PANY					
	BIC001	020	BIC CORPORATION						
	CAD001	010	CADBURY						
	CON001	011	CONWOOD CORP.			800	2382409		
	DOT001	021	DOT FOODS INC.			800	6277101		
	HEI001	010	HEINZ USA						
	HER001	011	HERSHEY CHOCOLATE						
	JOH001	012	JOHN MIDDLETON INC.						
	KEE001	012	KEEBLER COMPANY			888	1504084 +		
<b>F</b> 3	F3=Exit								

4. Enter *X* in the selection column next to the vendor code of the desired vendor, and press <Enter>. The Edit CIM Vendor Target Options screen appears.



- 5. Enter data in the following fields:
  - **Profile Code** (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
  - **Vendor On-Line?** (1,a) enter Y (yes) when the vendor is actually on-line and ready to receive data.
  - **Vendor's Account ID** (30,n) enter the identification number which the vendor assigns to the distributor in their computer system.
  - **Product Activity** (1,a) enter Y (yes) to designate that product activity, such as quantities on order, lost and sold, is transmitted.
- 6. Press <Enter> when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The Work With CIM Vendor Targets screen appears.
- 8. Continue defining vendor targets, as necessary, and press <F3> (Exit) when data entry is complete.

CVFTDFR	DISPLAY Creative Data Research	5/11/01
	Ww EDI Vendor Targets	
	ons, press Enter.	
2=Edit C=	Edit Carbon Copy T=Topic Usage S=Spec Control	
	Vendor Name	
Number		
PHIIOO	PHILIP MORRIS INC	
F3=Exit F	710-7-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-1-	
ro=Exit r	TU=AQQ	

Refer to the Vendors document for information about using the **EDI Orders** field of a vendor record to designate that EDI is used to transmit purchase orders to the vendor.

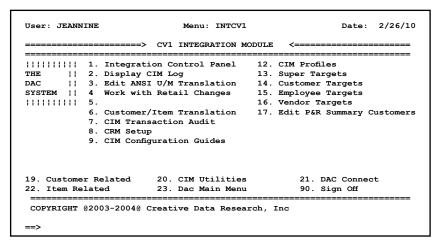
After using the Work With Vendors or Work With Purchase Orders application to create a purchase order, locate the order on the Work With Purchase Orders screen's list, enter *S* (Send EDI P.O.) in the selection column next to the order's status and press <Enter>. Refer to the Purchasing document for information about creating purchase orders.

## **Working With Customer Targets**

The following instructions describe using the Edit EDI Customer Target Options screen to define a customer target before orders and retail change requests can be received from customers, and before invoices, credit memos, and information about items, promotions (selling allowances) and prices can be sent to customers.

If using EDI to communicate with a customer's point-of-sale software, such as Intellilink's Ultra Lite system, a single customer target must be defined for each of the user's retailers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 14 (Customer Targets) from the CV1 Integration Module screen. The Ww EDI Customer Targets screen appears with the *No data to display* message if no customer targets were previously defined.

3. Press <F10> (Add Customer). The Select Customer Master screen appears.

DSAASRR	SELECT Creative Data Resea	arch		5/10/01				
Select Customer Master								
	Customer Name	Salesman	Corp. #	Customer Status				
				A				
	cions, press Enter. c request							
?	Customer Name	Salesman	Corp. #	Customer Number	Stat	us		
AAMC	CO STATION 1	01	100810	100810	A			
ABC		01	100035	100035	A			
ABC	EMPLOYEES PURCHASES	01	100000	100000	A			
ADKI	INSON GENERAL STORE	06	100060	100060	A			
AIRI	LINE ROAD TEXACO	04	100075	100075	A			
ALAE	BAMA BONE & JOINT CLINIC	01	100150	100150	A			
ALAE	BAMA SUPERSTORE	03	100610	100610	A			
ALBE	ERTSON CASH & CARRY (NO TAX)	01	100801	100801	A			
277	HITS VIDEO STORE	01	121705	121705	A			
ALL	RICAN CHRONICLE	01	101275	101275	A	_		

4. Enter *X* in the selection column next to the name of the desired customer, and press <Enter>. The Edit Customer EDI Opts Details screen appears.

```
GSMQEIR ADD Creative Data Research 5/10/01
Edit EDI Customer Target Options

Customer: 100815 CASEY'S STOP

Type changes, press Enter.

EDI Profile Code . . .
On-Line Status . . . 1 (1=On-line, 2=Not On-line)

Retailer's ID of Self .
Retailer's ID of You .
```

- 5. Enter data for the following fields:
  - **EDI Profile Code** (6,n) the profile code of a previously added EDI profile record. If necessary, press <F4> to select a profile code from the Select EDI Profile screen. If the customer target is defined for use with Intellilink, the value of this field must be identical to the profile code entered for the customer's EDI profile record.
    - After entering the EDI profile code, the F7 (Edit Profile) function key can be used to edit the EDI profile record. Refer to Working With EDI Profiles for additional information.
  - On-Line Status (1,n) enter Y (yes) when the customer is actually on-line and ready to receive data.
  - **Retailer's ID of Self** (30,n) enter the identification number which the customer uses to refer to itself.
  - **Retailer's ID of You** (30,n) enter the identification number which the customer assigns to the distributor in their computer system.
- 6. Press <Enter> when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The Ww EDI Customer Targets screen appears.

8. Continue defining customer targets, as necessary, and press <F3> (Exit) when data entry is complete.

The 3=EDI Options option of the Work With Cust Records screen can also be used to display the Edit EDI Customer Target Options screen for defining a customer target after the customer's record is added.

1. To display the Work With Cust Records screen, select option 19 (Customer Related) from the CV1 Integration Module screen. The Customer Related #1 screen appears.

```
User: JEANNINE
                             Menu: CRM1CV1
                                                          Date: 2/26/10
               ===> CUSTOMER RELATED#1 <===
                       1. Work With Corporates/Customers
111111111
                      2. Work With Customers
DAC
SYSTEM | |
                      3. Work With Employees
111111111
                       4. Job Title Definitions
                       5. Corporate Level Definitions
                       6. Account Type Definitions
                       7. Terms Definitions
                       8. Demographic Areas
                       9. Route Master Definitions
                       MENU
                                CALLS
19. Customer Related #2 20. Tax System
                                                 21. Customer Reports
22. File Maintenance
                        23. Dac Main Menu
                                                 90. Sign Off
COPYRIGHT @1992-2004@ Creative Data Research, Inc.
```

2. Select option 2 (Work With Customers) from the Customer Related #2 screen. The Work With Cust Records screen appears.

DSK8DFR DISPLAY Creative Data R	esearch	5/10/01	
Work W	ith Cust Records		
Customer Name	Billing Retai Matrix Matri	Delivery Route	Code
			A
Customer Number City		State	
? Customer Name	Customer City	ST	Cust
? Customer Name	Customer City	ST	Cust
AAMCO STATION 1	BATON ROUGE		10081
ABC	LULING		10003
ABC EMPLOYEES PURCHASES	BREAKVIEW	MS	10000
ADKINSON GENERAL STORE	HALAFAX		10006
	HALAFAX NEW ORLEANS	LA	10006
ADKINSON GENERAL STORE		LA	10006 10007 10015
ADKINSON GENERAL STORE AIRLINE ROAD TEXACO	NEW ORLEANS	LA LA MS	10006 10007 10015
ADKINSON GENERAL STORE AIRLINE ROAD TEXACO ALABAMA BONE & JOINT CLINIC	NEW ORLEANS BATON ROUGE MERIDIAN	LA LA MS	10006 10007 10015 10061 10080

3. Enter 3 (EDI Options) in the selection column next to the desired customer's name, and press <Enter>. The Edit EDI Customer Target Options screen appears. Refer to the previous instructions for detailed descriptions of the fields of this screen.

Refer to Working With Retail Change Requests for information about processing

requests from customers to change retail prices and item authorization using EDI. Refer to Working With Data Manipulation Facility for information about:

- Changing item records and dispatching item record data to customers.
- Adding, changing and deleting customer/item records.
- Dispatching price (billing and retail) data to customers.
- Dispatching UPC (universal product code) data to customers.

Refer to Working With Remote Orders of the Billing document for information about using the Work With Remote Orders application to handle an order which is received from a customer with EDI.

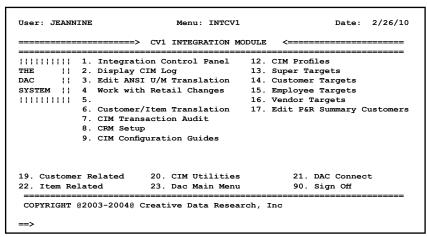
Refer to Working With Customer Orders of the Billing document for information about using the **EDI** field to designate that EDI is used to transmit the order's invoice. The Select Orders For Invoicing application is used to initially send an invoice with EDI, and the Work With Orders-Current application can be used to resend an invoice.

Refer to Working With Selling Allowances of the Billing File Maintenance document for information about using the Working With Selling Allowances application to transmit promotions to customers.

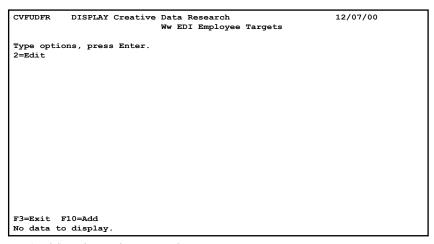
## **Working With Employee Targets**

The following instructions describe using the Edit EDI Employee Target Options screen to define an employee target before item and price data can be sent to, and orders can be received from sales representatives using other remote communication software.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 15 (Employee Targets) from the CV1 Integration Module screen. The Ww EDI Employee Targets screen appears with the *No data to display* message if no employee targets were previously defined.



3. Press <F10> (Add). The Select Employee Master screen appears.

DS	ANSRR S	ELECT			12/11/00	
			Select Emplo	yee Master		
	Employ	ee Name	Job Id	Employee	Manager	
				Number	Number	
Ту	pe options	, press	Enter.			
x=	Select req	uest				
?	Employee	Job Id	Employee Name		Manager	
	Number				Number	
	000001	WW	CONNIE FRANCS JONES			
	000300	DR	PAUL TRAINER			
	005000	AR	DOUGLAS SMITH			
	050568	SM	SHERI S RICHARDSON		005000	
	100000	SP	PATRICIA SNYDER		200000	
	123456		RUSSELL CEDARLEAF			+
	200000	SM	BOB ROBERTS			
	91464	AP	DANETTE DURNIN		999999	
Ī						
Ī						
F3	=Exit					
_						

4. Enter *X* in the selection column next to the number of the desired employee, and press <Enter>. The Edit EDI Employee Target Options screen appears.

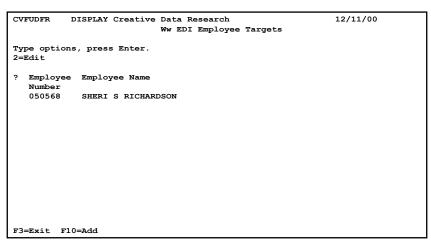
CVFVE1R ADD C	Creative Data			12/11/00				
Edit EDI Employee Target Options								
Employee Number .	:	050568 SHERI S	S RICHARDS	ON				
Type changes, press	Enter.							
EDI Profile								
Employee On-Line?		(Y/N)						
EDI Item?	(Y/N) E	DI Item Balance?		(Y/N)				
EDI Sales Class?	(Y/N) E	DI Category?		(Y/N)				
EDI Orders?	(Y/N) E	DI Customer Accou	ınt? .	(Y/N)				
EDI Promotions? .	(Y/N) E	DI Customer/Item	?	(Y/N)				
T2-T	G Di-i							
F3=Exit F10=Carbon	copy kecipien	ts						

- 5. Enter data for the following fields:
  - **EDI Profile** (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
  - Employee On-Line? (1,n) enter Y (yes) when the employee is actually online and ready to send and receive data.
- 6. Enter data for the following fields:
  - **EDI Item?** (1,a) enter *Y* to designate that item data will be transmitted.
  - **EDI Sales Class?** (1,a) enter *Y* to designate that sales class data will be transmitted.
  - **EDI Orders?** (1,a) enter *Y* to designate that orders will be transmitted.
  - **EDI Item Balance?** (1,a) enter *Y* to designate that item balance data will be transmitted.
  - **EDI Category?** (1,a) enter *Y* to designate that item category data will be transmitted.
  - **EDI Customer Account?** (1,a) enter *Y* to designate that customer account data will be transmitted.
  - **EDI Customer/Item?** (1,a) enter *Y* to designate that customer/item data will be transmitted.

7. Press <Enter> when data entry is complete.

```
CVFVE1R
        ADD
               Creative Data Research
                                                12/11/00
                  Edit EDI Employee Target Options
Employee Number . . . . . . : 050568 SHERI S RICHARDSON
Type changes, press Enter.
2000
                                  (Y/N)
EDI Item Balance? . . .
                                             Y (Y/N)
                         EDI Category? . . . . Y
EDI Customer Account? .
                                                (Y/N)
                                                (Y/N)
F3=Exit F10=Carbon Copy Recipients
                                               CONFIRM: Y (Y/N)
```

8. Press <Enter> when prompted to confirm. The Ww EDI Employee Targets screen appears. Continue defining employee targets, as necessary, and press <F3> (Exit) when data entry is complete.

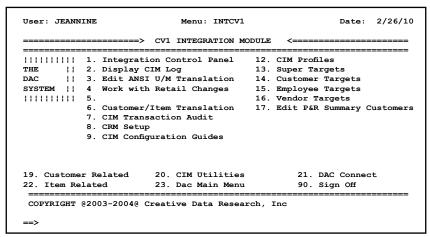


9. Press <F3> to exit. The CV1 Integration Module screen appears.

#### **Working With ANSI Unit of Measure Translations**

The Edit ANSI U/M Translation application is used to create an ANSI/unit of measure conversion table to convert the DAC 3-character unit of measure descriptions to the ANSI 2-character unit of measure descriptions. Refer to Working With Items of the Item File Maintenance document for information about the U/M1 - U/M4 fields.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 3 (Edit ANSI U/M Translation) from the CV1 Integration Module screen. The Edit ANSI / UM Translation screen appears with the *No data to display* message if no conversion table records were previously defined.

```
GSO4EFR CHANGE Creative Data Research
Edit ANSI / UM Translatio
CV1 Unit of Measure ANSI Unit Of Measurement

Type options, press Enter.
D=Delete request

F3=Exit F9=Go to 'Add' mode
No data to display.
```

3. Press <F9> (Go to 'Add' mode). The Edit ANSI / UM Translation screen is redisplayed.

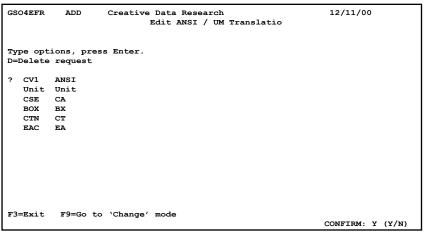
```
GSO4EFR ADD Creative Data Research 12/11/00
Edit ANSI / UM Translatio

Type options, press Enter.
D=Delete request

CV1 ANSI
Unit Unit

+
F3=Exit F9=Go to 'Change' mode
```

- 4. For each DAC unit of measure description, enter data for the following fields:
  - CV1 UNIT (3,a) a DAC 3-character unit of measure description.
  - **ANSI Unit** (2,a) a 2-character ANSI unit of measure description. Refer to the table on the following pages for a list of these descriptions.
- 5. Press <Enter> when data entry is complete.



- 6. Press <Enter> when prompted to confirm. Continue defining conversion table records, as necessary, and press <F3> (Exit) when data entry is complete. The CV1 Integration Module screen appears.
- 7. Press  $\langle F3 \rangle$  to exit.

#### **ANSI Unit of Measure Descriptions**

BU	Bushel	GH	Half Gallon	01	Actual Pounds
BV	Bushel, Dry Imperial	GI	Imperial Gallons	02	Statute Mile
BW	Base Weight	GL	Grams Per Liter	03	Seconds
BX	Вож	GM	Grams Per Sq. Meter	04	Small Spray
BY	British Thermal Unit (BTU)	GN	Gross Gallons	05	Lifts
BZ	Million BTUs	GR	Gram	08	Heat Lots
C1	Composite Product Pounds	GS	Gross	10	Group
	(Total Weight)	GY	Gross Yard	11	Outfit
C2	Carset	GZ	Gage Systems	12	Packet
C3	Centiliter	HA	Hank (100 Feet of Rope)	13	Ration
C4	Carload	нв	Hundred Boxes	14	Shot
C5	Cost	HC	Hundred Count	15	Stick
C6	Cell			24	Theoretical Pounds
C7		HD	Half Dozen	26	Actual Tons
	Centipoise (CPS)	HE	Hundredth of a Carat	26	
C8	Cubic Decimeter	HF	Hundred Feet		Theoretical Tons
C9	Coil Group	HG	Hectogram	31	Catchweight
CA	Case	нн	Hundred Cubic Feet	50	Actual Kilograms
СВ	Carboy	HI	Hundred Sheets	51	Actual Tonnes
CC	Cubic Centimeter	HG	Horsepower	53	Theoretical Kilograms
CD	Carat	HK	Hundred Kilograms	54	Theoretical Tonnes
CE	Centigrade, Celsius	HL	Hundred Feet-Linear	56	Sitas
CF	Cubic Feet	HM	Miles Per Hour	58	Net Kilograms
CG	Card	HO	Hundred Troy Ounces	59	Parts Per Million
CH	Container	HR	Hours	60	Percent Weight
CI	Cubic Inches	HS	Hundred Sq. Ft.	61	Parts Per Billion
CJ	Cone	HT	Half Hour	62	Percent Per 1000 Hours
CK	Connector	HU	Hundred	63	Failure Rate in Time
CL	Cylinder	HV	Hundred Weight (Short)	64	Pounds Per Square
CM	Centimeter	HW	Hundred Weight (Long)		Inch Gauge
CN	Can	HY	Hundred Yards	65	Coulomb (A Unit of Charge)
co	Cubic Meters (Net)	HZ	Hertz	66	Oersteds
CP	Crate	IC	Counts Per Inch	67	Siemens (A Unit of Admittance)
CQ	Cartridge	IM	Impressions	68	Ampere
CR	Cubic Meter	IN	Inch	69	Test Specific Scale
CS	Cassette	IT	Counts Per Centimeter	70	Volt
CT	Carton			71	
CU		JB	Jumbo	72	Volt-Ampere Per Pound
	Cup	JO	Joint		Watts Per Pound
CV	Cover	JR	Jar	73	Ampere Turn Per Centimeter
CW	Hundred Pounds (CWT)	JU	Jug	74	Milli Pascals
CX	Coil	KA	Cake	75	Cycles
CY	Cubic Yard	KD	Kilograms Decimal	76	Gauss
CZ	Combo	KE	Keg	77	Mil
DA	Days	KG	Kilogram	78	Kilogauss
DB	Dry Pounds	KH	Kilowatt Hour	79	Electron Volt
DC	Disk (Disc)	KI	Kilograms/Millimeter Width	80	Pounds Per Sq. Inch Absolute
DD	Degree	KK	100 Kilograms	81	Henry (A Unit of Inductance)
DE	Deal	KL	Kilograms/Meter	82	Ohm (A Unit of Resistance)
DF	Dram	KM	Kilograms per Sq. Meter,	83	Farad (A Unit of Capacitance)
DG	DEcigram		Kilograms, Decimal	84	Kilo Pounds Per Sq. Inch (KSI)
DH	Miles	KN	Kilometer	85	Foot Pounds
DI	Dispenser	KP	Kilometers Per Hour	86	Joules
DJ	Decagram	KT	Kit.	AA	Ball
DK	Kilometers	KV	Kelvin	AB	Bulk Pack
DL	Deciliter	KW	Kilograms Per Millimeter	AC	Acre
DM	Decimeter	LA	Pounds Per Cubic Inch	AE	Amperes per Meter
DO	Dollars, US	LB	Pound	AM	Ampoule
DP	Dozen Pair	LC	Linear Centimeter	AP	Aluminum Pounds Only
DR	Drum			AS	——————————————————————————————————————
DS		LE	Lite	AY	Assortment
DT	Display	LF LG	Linear Foot	B1	Assembly Barrels Per Day
	Dry Ton Dozen		Long Ton	B2	
DZ		LH	Labor Hours	_	Bunks
E3	Inches, Fraction-Average	LI	Linear Inch	B3	Batting Pound
E4	Inches, Fraction-Minimum	LJ	Large Spray	B4	Barrel, Imperial
E5_	Inches, Fraction-Actual	LK	Link	B5	Billet
E7	Inches, Decimal-Average	LM	Linear Meter	В6	Bun
E8	Inches, Decimal-Actual	LN	Length	в7	Cycles
E9	English, (Feet, Inches)	LO	Lot	в8	Board
EA	Each	LP	Liquid Pounds	в9	Batt
ED	Inches, Decimal-Nominal	LR	Layer	BA	Bale
EF	Inches, Fraction-Nominal	LS	Lump Sum	BB	Base Box
EM	Inches, Decimal-Minimum	LT	Liter	BC	Bucket
EP	Eleven Pack	LY	Linear Yard	BD	Bundle
EV	Envelope	M1	Milligrams Per Liter	BE	Beam
EX	Feet, Inches and Fraction	M2	Millimeter-Actual	BF	Board Feet
EY	Feet, Inches and Decimal	мз	Mat	BG	Bag
EZ	Feet and Decimal	м4	Monetary Value	вн	Brush
FA	Fahrenheit	м5	Microcurie	BI	Bar
FB	Fields	M7	Micro Inch	ВЈ	Band
FC	1000 Cubic Feet	м8	Mga Pascals	BK	Book
FL	Flake Ton	MA	Machine/Unit	BL	Block
FM	Million Cubic Feet	MB	Millimeter-Nominal	BM	Bolt
FO	Fluid Ounce	MC		BN	Bulk
FP			Microgram Milligram	BO	
	Pounds Per Sq. Ft.	ME	Milligram		Bottle
FT	Foot	MF	Milligram Per Sq. Ft. per Side	BP	100 Board Feet
GA GD	Gallon (Day)	MG	Metric Gross Ton	BQ	Brake Horse Power
GB	Gallons/Day	MH	Microns	BR	Barrel
GD	Gross Barrels	MI	Metric	BS	Basket
GG	Great Gross (Dozen Gross)	MJ	Minutes	BT	Belt
-					

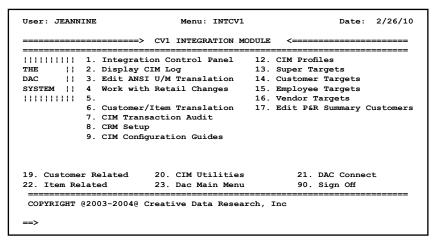
#### **ANSI Unit of Measure Descriptions (continued)**

MK ML	Milligrams Per Sq. Inch Milliliter	PO PP	Pounds Per Inch of Length Plate	T2	Thousandths of an Inch
MM	Millimeter	PO	Pages Per Inch	T3 TF	Thousand Pieces
MN	Metric Net Ton	PR	Pair	TF	Thousand Bags Thousand Casings
MO	Months	PS	Pounds Per Sq. Inch	T6	Thousand Gallons
MP	Metric Ton	PT	Pint	T7	Thousand Impressions
MQ	1000 Meters	PU	Mass Pounds	T8	Thousand Linear Inches
MR	Meter	PV	Half Pint	TA	Tenth Cubic Foot
MS	Squar Millimeter	PW	Pounds Per Inch of Width	TB	Tube
MT	Metric Long Ton	PX	Pint, Imperial	TC	Truckload
MU	Millicurie	PY	Peck, Dry US	TD	Therms
MV	Number of Mults	PZ	Peck, Dry Imperial	TE	Tote
MW	Metric Ton Kilograms	01	Quarter (Time)	TF	Ten Sq. Yards
MX	Mixed	QD	Quarter Dozen	TG	Gross Ton
MY	Millimter-Average	QR	Quire	TH	Thousand
MZ	Millimeter-Minimum	QS	Quart Dry US	TI	Thousand Sq. Inches
NB	Barge	QT	Quart	ТJ	Thousand Sq. Centimeters
NC	Car	QŪ	Quart, Imperial	TK	Tank
ND	Net Barrels	RA	Rack	TL	Thousand Feet (Linear)
NE	Net Liters	RD	Rod	TM	Thousand Feet (Board)
NG	Net Gallons	RE	Reel	TN	Net Ton (2,000 lb.)
NI	Net Imperial Gallons	RG	Ring	TO	Troy Ounce
NL	Load	RK	Roll-Metric Measure	TP	Ten Pack
NM	Nautical Mile	RL	Roll	TQ	Thousand Feet
NN	Train	RM	Ream	TR	Ten Sq. Feet
NS	Short Ton (2000 lbs.)	RN	Ream-Metric Measure	TS	Thousand Sq. Feet
NT	Trailer	RO	Round	TT	Thousand Linear Meters
NV	Vehicle	RP	Pounds Per Ream	TU	Thousand Linear Yards
OA	Panel	RU	Run	TV	Thousand Kilograms
ON	Ounces Per Sq. Yard	S2	Seconds (time)	TW	Thousand Sheets
OP	Two Pack	SA	Sandwich	TX	Troy Pound
OT	Overtime Hours	SB	Square Mile	TY	Tray
oz	Ounce-Av	sc	Square Centimeter	TZ	Thousand Cubic Feet
P1	Percent	SD	Solid Pounds	UN	Unit
P2	Percent Per Foot	SE	Section	VA	Voltampere Per Kilogram
P3 P4	Three Pack Four Pack	SF SG	Square Foot	VI	Vial
P4 P5	Five Pack		Segment	VT	Voltage
P5 P6	Five Pack Six Pack	SH SI	Sheet	WA	Watts Per Kilogram
P6 P7		SJ	Square Inch Sack	WB	Wet Pound
P8	Seven Pack Eight Pack	SK	Split Tanktruck	WE WG	Wet Ton Wine Gallon
P9	Nine Pack	SL	Sleeve	WG WH	Wheel
PA.	Pail	SM	Square Meter	WH	Weight Per Sq. Inch
PB	Pair Inches	SN	Square Rod	WK	Week
PC.	Piece	SO	Spool	WP	Pennyweight
PD	Pad	SP	Shelf Package	WR	Wrap
PE	Pounds Equivalent	so	Square	WT	Wattage
PF	Pallet (lift)	SR	Strip	YD	Yard
PG	Pounds Gross	SS	Sheet-Metric Measure	YL	100 Lineal Yards
PH	Pack (PAK)	ST	Set	YR	Years
PI	Pitch	SU	Short Ton	YT	Ten Yards
PJ	Pounds, Decimal-Pounds Per Sq.	sv	Skid	ZZ	Mutually Defined
	Foot-Lb. Gauge	SW	Skein		
PK	Package	sx	Shipment		
PL	Pallet/Unit Load	SY	Square Yard		
PM	Pounds-Percentage	T1	Thouseand Pounds Gross		
PN	Pounds Net				

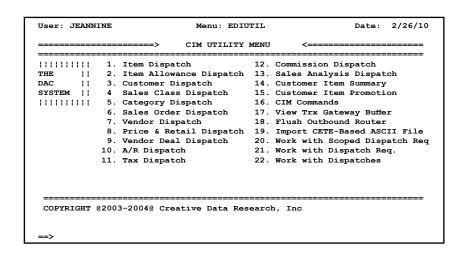
## **Working With Dispatch Requests**

Dispatch requests can be used to manually "dump" the user's DAC data records into an ASCII file in the AS/400 QDLS file system. Refer to Working With Integration Control Panel for information about using <F10> (Toggle Active/Inactive) to change the **Integration Status** field to *Active* before processing a dispatch request.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.



2. Select option 20 (CIM Utilities) from the CV1 Integration Module screen. The CV1 CIM Utility Menu screen appears.



#### **Dispatching Item Data**

The following instructions describe using the Prompt For Item Dispatch screen to dispatch item data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching item data.

```
User: JEANNINE
                         Menu: EDIUTIL
                                                   Date: 2/26/10
                       CIM UTILITY MENU
6. Sales Order Dispatch
                                  17. View Trx Gateway Buffer
          7. Vendor Dispatch
                                  18. Flush Outbound Router
           8. Price & Retail Dispatch 19. Import CETE-Based ASCII File
           9. Vendor Deal Dispatch
                                  20. Work with Scoped Dispatch Req
                                  21. Work with Dispatch Req.
          10. A/R Dispatch
          11. Tax Dispatch
                                  22. Work with Dispatches
COPYRIGHT @2003-2004@ Creative Data Research, Inc
```

1. Select option 1 (Item Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Item Dispatch screen appears.

```
CVF6PVR ENTER Creative Data Research 12/12/00
Prompt for Item Dispatch

Target Customer .
Target Employee .
Target EDI Profile

General Item Data? . . . . Y (Y/N)
Warehouse Specific Item Data? Y (Y/N) Customer-Specific Item Data? Y (Y/N) Include Current Prices? N (Y/N)
Limit to Sales Class
Limit to Category .

Limit to items that are associated with the target? . . . (Y/N)
Dispatch using normal EDI Channel? Y (Y/N)

F3=Exit F6=Process
```

- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target EDI Profile (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
- 3. Enter data in the following fields:
  - **General Item Data?** (1,a) enter *Y* (yes) to designate that the item data contained in DAC Item Master files is dispatched. Refer to Working With Items of the Item File Maintenance document for additional information.

- Warehouse Specific Item Data? (1,a) enter *Y* (yes) to designate that the item data contained in DAC Item Balance files is dispatched. Refer to Working With Items of the Item File Maintenance document for additional information.
- Customer-Specific Item Data? (1,a) enter *Y* (yes) to designate that the item data contained in DAC Customer/Item records is dispatched. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.
- **Include Current Prices?** (1,a) enter *Y* (yes) to designate that pricing information about the items as it relates to specific customers is dispatched. Refer to Working With Price Inquiry of the Billing File Maintenance document for additional information.
- Limit to Sales Class (5,n) enter a sales class number to limit the item data to include only that of the designated sales class. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
- Limit to Category (2,n) enter an item category number to limit the item data to include only that of the designated category. If necessary, press <F4> to select a sales class number from the Select Item Category Master screen.
- Limit to items that are associated with the target? (1,a) enter Y (yes) to limit the item data to include only that associated with the target (customer, employee or EDI profile).
- 4. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the item data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 5. To designate a folder path and document name where the item data is dispatched, enter N (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Item Dispatch screen.

```
CVF6PVR
           ENTER Creative Data Research
                                                             12/14/00
                           Prompt for Item Dispatch
                    100815 CASEY'S STOP
Target Customer .
Target Employee
Target EDI Profile
General Item Data? . . . .
                             Y (Y/N)
Warehouse Specific Item Data? Y (Y/N)
Customer-Specific Item Data? Y (Y/N) Include Current Prices? N (Y/N)
Limit to Sales Class
Limit to Category
Limit to items that are associated with the target? . . . Y (Y/N)
Dispatch using normal EDI Channel? N (Y/N)
Folder
Folder Document
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching item data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVF6PVR ENTER Creative Data Research
Prompt for Item Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target EDI Profile

General Item Data? . . . . Y (Y/N)
Warehouse Specific Item Data? Y (Y/N)
Customer-Specific Item Data? Y (Y/N) Include Current Prices? N (Y/N)

Limit to Sales Class
Limit to Category .

Limit to items that are associated with the target? . . . Y (Y/N)
Dispatch using normal EDI Channel? N (Y/N)
Folder mailbox/out/static
Folder Document itemdata.dat

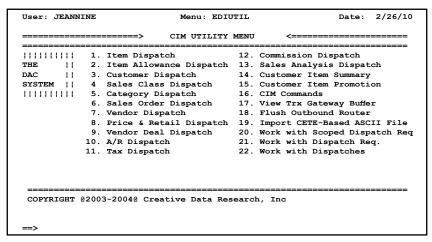
F3=Exit F6=Process
You must specify both a folder and a folder document.
```

- 6. Press <F6> (Process) when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

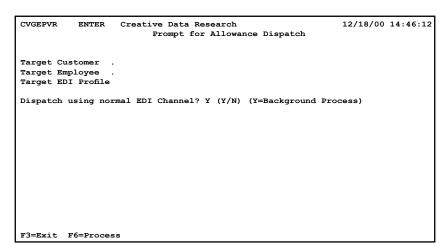
#### **Dispatching Item Allowance Data**

The following instructions describe using the Prompt For Allowance Dispatch screen to dispatch selling allowance data. Refer to Working With Selling Allowances of the Billing File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching selling allowance data.



1. Select option 2 (Item Allowance Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Allowance Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target EDI Profile (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
- 3. Enter Y (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to

dispatch the selling allowance data into the /mailbox/out/pidf folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The mailbox/out/pidf folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the sellling allowance data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Allowance Dispatch screen.

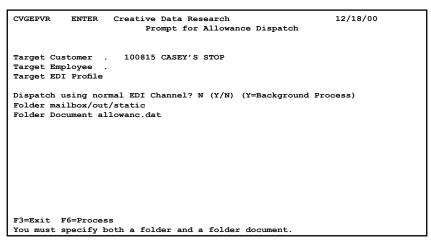
```
CVGEPVR ENTER Creative Data Research 12/18/00
Prompt for Allowance Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching selling allowance data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

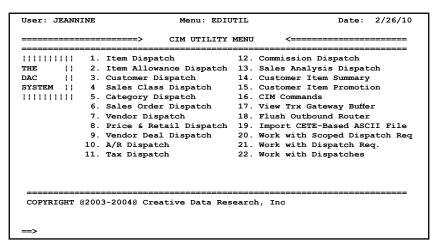


- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

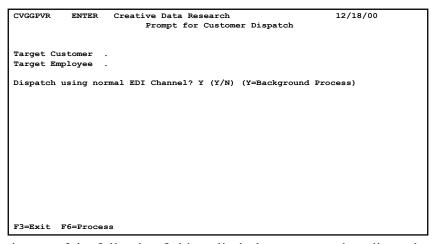
### **Dispatching Customer Data**

The following instructions describe using the Prompt For Customer Dispatch screen to dispatch customer data. Refer to Working With Customers of the Customer File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching customer data.



1. Select option 3 (Customer Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Customer Dispatch screen appears.

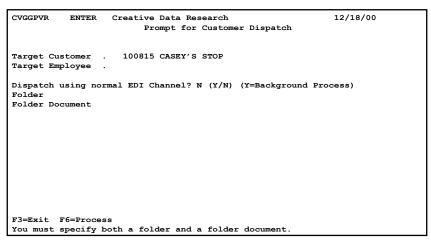


- 2. Enter data in one of the following fields to limit the customer data dispatch:
  - Target Customer (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen. This field is used to limit the customer data dispatched to that for a designated customer. Note: If a value is entered for the Target Customer field, the value of N (no) must be entered for the Dispatch using normal EDI Channel? field (see below).
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen. This field is used to limit the customer data dispatched to that for customers of a designated

sales representative. Note: If a value is entered for the **Target Employee** field, the value of N (no) must be entered for the **Dispatch using normal EDI Channel?** field (see below).

If both the **Target Customer** and **Target Employee** fields are left blank, customer data is dispatched for all the user's customers.

- 3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the customer data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 4. To designate a folder path and document name where the customer data is dispatched, enter N (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Customer Dispatch screen. Note: The value of N (no) must be entered for the **Dispatch using normal EDI Channel?** field if a value is entered for the **Target Customer** or **Target Employee** field.



The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching customer data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

CVGGPVR ENTER Creative Data Research 12/18/00
Prompt for Customer Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder mailbox/out/static
Folder Document customer.dat

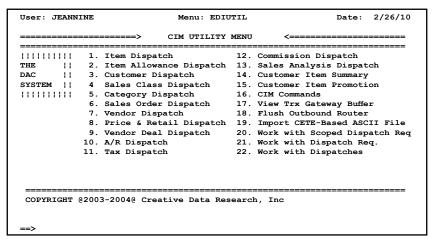
F3=Exit F6=Process
You must specify both a folder and a folder document.

- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

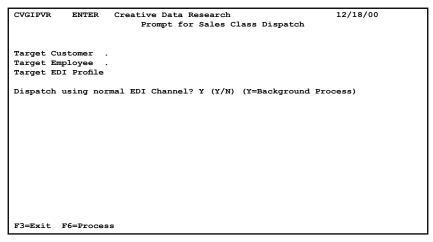
#### **Dispatching Sales Class Data**

The following instructions describe using the Prompt For Sales Class Dispatch screen to dispatch sales class data. Refer to Working With Sales Classes of the Item File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching sales class data.



1. Select option 4 (Sales Class Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Sales Class Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target EDI Profile (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
- 3. Enter Y (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to

dispatch the sales class data into the /mailbox/out/pidf folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The mailbox/out/pidf folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the sales class data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Sales Class Dispatch screen.

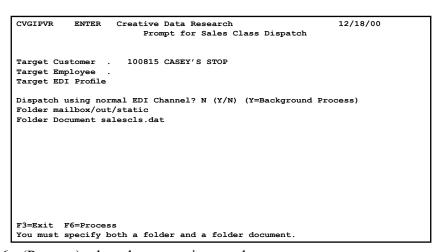
```
CVGIPVR ENTER Creative Data Research 12/18/00
Prompt for Sales Class Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching sales class data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

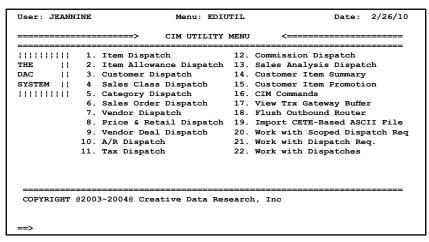


- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

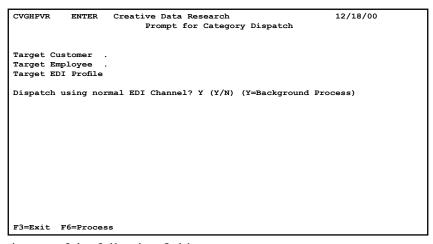
#### **Dispatching Category Data**

The following instructions describe using the Prompt For Category Dispatch screen to dispatch category data. Refer to Working With Item Categories of the Item File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching category data.



1. Select option 5 (Category Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Category Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target EDI Profile (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
- 3. Enter Y (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the category data into the /mailbox/out/pidf folder path as an ASCII file

- in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 4. To designate a folder path and document name where the category data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Category Dispatch screen.

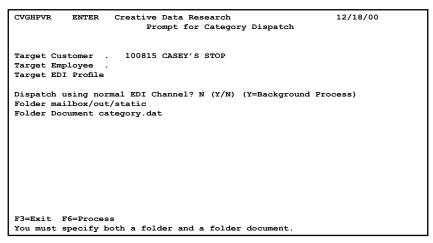
```
CVGHPVR ENTER Creative Data Research
Prompt for Category Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching category data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

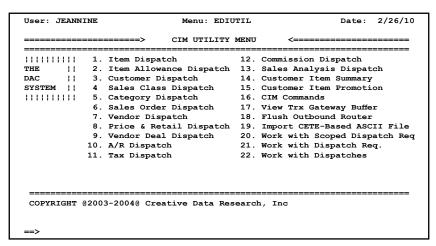


- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

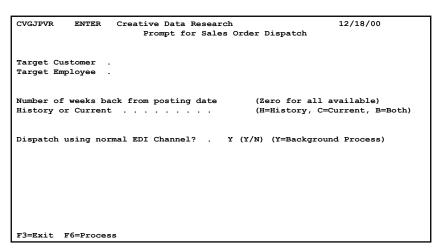
#### **Dispatching Sales Order Data**

The following instructions describe using the Prompt For Sales Order Dispatch screen to dispatch customer order data. Refer to Working With Customer Orders of the Billing document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching customer order data.



1. Select option 6 (Sales Order Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Sales Order Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.

The **Limit to orders associated with target?** field appears on the Prompt for Sales Order Dispatch screen.

```
CVGJPVR ENTER Creative Data Research 12/18/00
Prompt for Sales Order Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Limit to orders associated with target? Y (Y/N)
Number of weeks back from posting date (Zero for all available)
History or Current . . . . . . . . . . . . . . . . B (H=History, C=Current, B=Both)

Dispatch using normal EDI Channel? . Y (Y/N) (Y=Background Process)

F3=Exit F6=Process
To target a customer, you must limit to associated orders. Option Changed.
```

- 3. Enter Y (yes) for the **Limit to orders associated with target?** (1,a) field to limit the customer order data to include only that associated with the target (customer or employee). Entering N (no) is prohibited if a customer number is entered for the **Target Customer** field.
- 4. Enter a value for the **Number of weeks back from posting date** (4,n) field to limit the amount of customer order data to dispatch. If  $\theta$  (zero) is entered, all the available order data is dispatched.
- 5. Enter one of the following values for the **History or Current** (1,a) field:
  - *H* designates that only customer order data available in the Billing history files is dispatched.
  - *C* designates that only customer order data available in the Billing current files is dispatched.
  - *B* designates that all customer order data available in the Billing current and history files is dispatched.

Refer to Working With Posted Orders of the Billing document for additional information.

- 6. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the customer order data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 7. To designate a folder path and document name where the customer order data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Sales Order Dispatch screen.

```
CVGJPVR ENTER Creative Data Research 12/18/00
Prompt for Sales Order Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Limit to orders associated with target? Y (Y/N)
Number of weeks back from posting date 52 (Zero for all available)
History or Current . . . . . . . . . . . . . . . . B (H=History, C=Current, B=Both)

Dispatch using normal EDI Channel? . N (Y/N) (Y=Background Process)

Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching customer order data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGJPVR ENTER Creative Data Research 12/18/00
Prompt for Sales Order Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Limit to orders associated with target? Y (Y/N)
Number of weeks back from posting date 52 (Zero for all available)
History or Current . . . . . . . . . . . . . . B (H=History, C=Current, B=Both)

Dispatch using normal EDI Channel? . N (Y/N) (Y=Background Process)

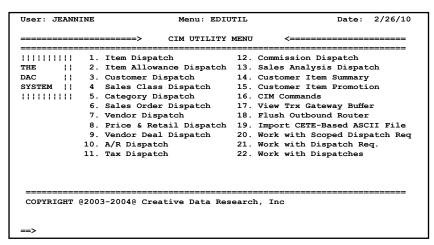
Folder mailbox/out/static
Folder Document orders.dat
```

- 8. Press <F6> (Process) when data entry is complete.
- 9. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

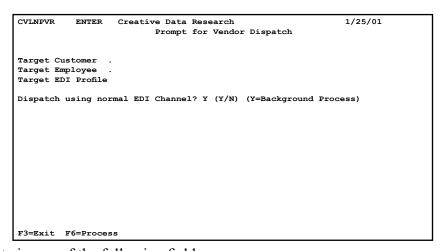
#### **Dispatching Vendor Data**

The following instructions describe using the Prompt For Vendor Dispatch screen to dispatch vendor data. Refer to the Vendors document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching vendor data.



1. Select option 7 (Vendor Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Vendor Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - **Target Employee** (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target EDI Profile (6,n) an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
- 3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the vendor data into the */mailbox/out/pidf* folder path as an ASCII file

in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the vendor data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Vendor Dispatch screen.

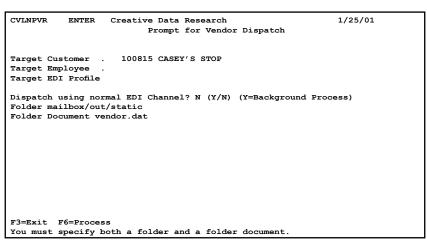
```
CVINPVR ENTER Creative Data Research 1/25/01
Prompt for Vendor Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching vendor data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

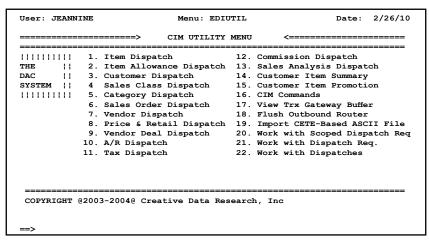


- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

### **Dispatching Price and Retail Data**

The following instructions describe using the Prompt For P & R Summary screen to dispatch price and retail data. Refer to Working With Customer Orders of the Billing document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching price and retail data.



1. Select option 8 (Price & Retail Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For P & R Summary screen appears.

```
CVOEPVR ENTER Creative Data Research
Prompt for P & R Summary

Target Customer
Target Employee
Target Super Target
Limit to associated customers? Y (Y/N)
Limit to P & R Summary Customers? Y (Y/N)
Dispatch using normal EDI Channel? Y (Y/N)

F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
```

- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target Super Target (6,n) a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

If a value was entered for the **Target Customer** field, skip the following instruction.

- 3. Enter data for the following fields:
  - Limit to associated customers? (1,a) Y (yes) limits the price and retail data to include only that of customers associated with the target (employee or super target). Enter N (no) to include price and retail data of all customers.
  - Limit to P & R Summary Customers? (1,a) Y (yes) limits the price and retail data to include only that of P & R summary customers associated with the target (employee or super target). Enter N (no) to include price and retail data of all customers.
- 4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the price and retail data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 5. To designate a folder path and document name where the price and retail data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For P & R Summary screen.

```
CVOEPVR ENTER Creative Data Research 1/26/01
Prompt for P & R Summary

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target

Dispatch using normal EDI Channel? N (Y/N)
Folder
Folder Document

F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching price and retail data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVOEPVR ENTER Creative Data Research 1/26/01
Prompt for P & R Summary

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target

Dispatch using normal EDI Channel? N (Y/N)
Folder mailbox/out/static
Folder Document priceret.dat

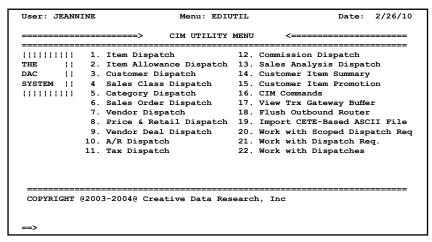
F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
You must specify both a folder and a folder document.
```

- 6. Press <F6> (Process) when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

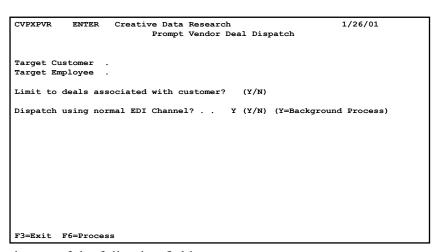
#### **Dispatching Vendor Deal Data**

The following instructions describe using the Prompt Vendor Deal Dispatch screen to dispatch vendor deal data. Refer to the Vendor Receivables document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching vendor deal data.



1. Select option 9 (Vendor Deal Dispatch) from the CV1 CIM Utility Menu screen. The Prompt Vendor Deal Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.

If a value was entered for the **Target Employee** field, skip the following instruction.

- 3. Enter Y (yes) for the **Limit to deals associated with customer?** (1,a) field to limit the vendor deal data to include only that of the target (customer). Enter N (no) to include vendor data of all customers.
- 4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the vendor deal data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 5. To designate a folder path and document name where the vendor deal data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt Vendor Deal Dispatch screen.

```
CVPXPVR ENTER Creative Data Research 1/26/01
Prompt Vendor Deal Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Limit to deals associated with customer? Y (Y/N)
Dispatch using normal EDI Channel? . . N (Y/N) (Y=Background Process)

Folder
Folder Document

F3=Exit F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching vendor deal data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVPXPVR ENTER Creative Data Research 1/26/01
Prompt Vendor Deal Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .

Limit to deals associated with customer? Y (Y/N)
Dispatch using normal EDI Channel? . . N (Y/N) (Y=Background Process)
Folder mailbox/out/static
Folder Document vendeal.dat

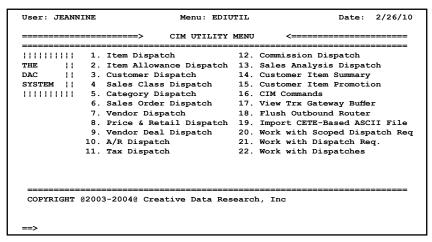
F3=Exit F6=Process
You must specify both a folder and a folder document.
```

- 6. Press <F6> (Process) when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

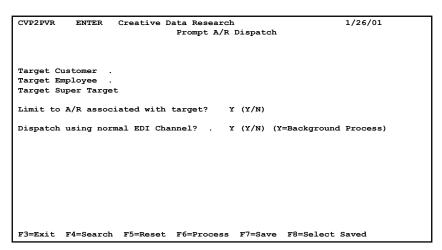
### **Dispatching Accounts Receivable Data**

The following instructions describe using the Prompt A/R Dispatch screen to dispatch accounts receivable data. Refer to the Accounts Receivable document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching A/R data.



1. Select option 10 (A/R Dispatch) from the CV1 CIM Utility Menu screen. The Prompt A/R Dispatch screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target Super Target (6,n) a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

- 3. Enter *Y* (yes) for the **Limit to A/R associated with target?** (1,a) field to limit the A/R data to include only that of the target (customer, employee or super target).
- 4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the A/R data into the /mailbox/out/pidf folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The mailbox/out/pidf folder must be created before actual transmission of data begins.
- 5. To designate a folder path and document name where the A/R data is dispatched, enter N for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt A/R Dispatch screen.

```
CVP2PVR ENTER Creative Data Research
Prompt A/R Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target

Limit to A/R associated with target? Y (Y/N)
Dispatch using normal EDI Channel? . N (Y/N) (Y=Background Process)

Folder
Folder Document

F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching A/R data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVP2PVR ENTER Creative Data Research
Prompt A/R Dispatch

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target

Limit to A/R associated with target? Y (Y/N)

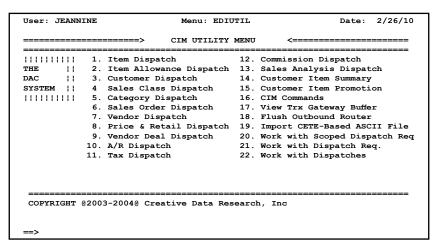
Dispatch using normal EDI Channel? . N (Y/N) (Y=Background Process)

Folder MAILBOX/OUT/STATIC
Folder Document ACCTREC.DAT
```

- 6. Press <F6> (Process) when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

### **Dispatching Tax Data**

The following instructions describe using the Disp:Tax:Prompt screen to dispatch tax data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching tax data.



1. Select option 11 (Tax Dispatch) from the CV1 CIM Utility Menu screen. The Disp:Tax:Prompt screen appears.

```
CVXEPVR ENTER Creative Data Research
Disp:Tax:Prompt

Target Customer
Target Employee
Target Employee
Target Super Target

Tax Jurisdictions? . . . Y (Y/N)
Tax Classes? . . . . Y (Y/N)
Sales Taxes? . . . Y (Y/N)
Stamp Taxes? . . . Y (Y/N)
Dispatch using normal EDI Channel? Y (Y/N)

F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
```

- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - Target Super Target (6,n) a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.
- 3. Enter data in the following fields:
  - Tax Jurisdictions? (1,a) enter *Y* (yes) to designate that the tax jurisdiction data contained in DAC Tax Jurisdiction Master files is dispatched. Refer to the Tax System document for additional information about tax jurisdiction records.
  - Tax Classes? (1,a) enter Y(yes) to designate that the tax class data contained

in DAC Tax Class Master files is dispatched. Refer to the Tax System document for additional information about tax class records.

- Sales Taxes? (1,a) enter *Y* (yes) to designate that the sales tax data contained in DAC Sales Tax Master files is dispatched. Refer to the Tax System document for additional information about sales tax records.
- **Stamp Taxes?** (1,a) enter *Y* (yes) to designate that the stamp tax data contained in DAC Tax Stamp Master files is dispatched. Refer to the Tax System document for additional information about stamp tax records.
- 4. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the tax data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.
- 5. To designate a folder path and document name where the tax data is dispatched, enter N (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Disp:Tax:Prompt screen.

```
CVXEPVR
          ENTER Creative Data Research
                                                        5/10/01
                            Disp:Tax:Prompt
Target Customer . 100815 CASEY'S STOP
Target Employee
Target Super Target
Tax Jurisdictions? . . . .
                          Y (Y/N)
Y (Y/N)
Stamp Taxes? . . . . . .
Dispatch using normal EDI Channel? N (Y/N)
Folder
Folder Document
F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching tax data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVXEPVR ENTER Creative Data Research
Disp:Tax:Prompt

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target

Tax Jurisdictions? . . . Y (Y/N)
Tax Classes? . . . . Y (Y/N)
Sales Taxes? . . . . Y (Y/N)
Stamp Taxes? . . . . Y (Y/N)
Dispatch using normal EDI Channel? N (Y/N)
Folder mailbox/out/static
Folder Document taxdata.dat

F3=Exit F4=Search F5=Reset F6=Process F7=Save F8=Select Saved
You must specify both a folder and a folder document.
```

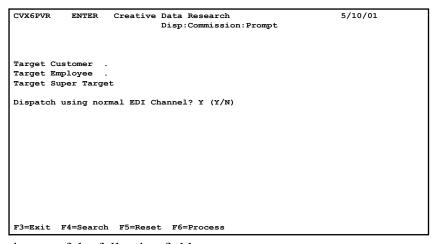
- 6. Press <F6> (Process) when data entry is complete.
- 7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

### **Dispatching Commission Data**

The following instructions describe using the Disp:Commission:Prompt screen to dispatch commission data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching commission data.

```
User: JEANNINE
                              Menu: EDIUTIL
                                                            Date: 2/26/10
                            CIM UTILITY MENU
1111111111
            1. Item Dispatch
                                         12 Commission Dispatch
            2. Item Allowance Dispatch 13. Sales Analysis Dispatch
            3. Customer Dispatch
                                        14. Customer Item Summary
            4 Sales Class Dispatch
5. Category Dispatch
SYSTEM ||
                                        15. Customer Item Promotion
шшшіі
                                        16. CIM Commands
             6. Sales Order Dispatch
                                        17. View Trx Gateway Buffer
             7. Vendor Dispatch
                                         18. Flush Outbound Router
             8. Price & Retail Dispatch 19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch
                                        20. Work with Scoped Dispatch Req
                                        21. Work with Dispatch Req.
           10. A/R Dispatch
            11. Tax Dispatch
                                         22. Work with Dispatches
COPYRIGHT @2003-2004@ Creative Data Research, Inc
```

1. Select option 12 (Commission Dispatch) from the CV1 CIM Utility Menu screen. The Disp:Commission:Prompt screen appears.



- 2. Enter data in one of the following fields:
  - **Target Customer** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Target Employee (6,a) an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
  - **Target Super Target** (6,n) a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.
- 3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the commission data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

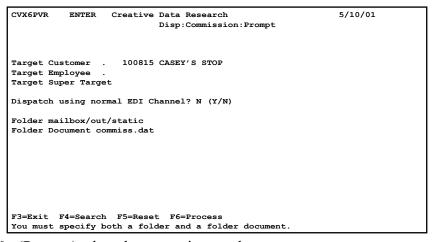
4. To designate a folder path and document name where the commission data is dispatched, enter N (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Disp:Commission:Prompt screen.

```
CVX6PVR ENTER Creative Data Research
Disp:Commission:Prompt

Target Customer . 100815 CASEY'S STOP
Target Employee .
Target Super Target
Dispatch using normal EDI Channel? N (Y/N)
Folder
Folder Document

F3=Exit F4=Search F5=Reset F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching commission data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.



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- 5. Press <F6> (Process) when data entry is complete.
- 6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

# Working With Retail Change Requests

The Work With Retail Changes application is used to process requests from customers to change retail prices and item authorization using EDI.

- 1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.
- 2. Select option 4 (Work With Retail Changes) from the CV1 Integration Module screen. The Retail Change Request screen appears with a list of change requests.

SSFDFR	DISPLAY (	creative		Researci ail Chang		relopment equest			6/24	1/99	
Entry	Cust.#	Requ	ested	i Ite	em I	Effective	Reco	ord			
Date		Iter	n Numb	er Ty	pe	Date	Sta	tus	5		
Type option	ne nrese	Enter									
2=Edit Rec		Encer.									
? Receive	Receive	Cust	Requ	ested	Itm		X/Y		Auth	Effect	Err
Date	Time	No.	Item	Number	Тур	Retail	Qty	UM	Flag	Date	St
12/04/98	8:23:47	103200		116000	v	22.50		CT		12/04/	98
12/04/98	9:07:07	103200		116000	v				N	12/04/	98
12/04/98	9:56:36	103200		700500	v				N	12/04/	98
12/04/98	9:56:58	103200		700500	v				Y	12/04/	98
1/04/99	15:39:54	103200		943280	v	2.81		CT		1/04/	99
1/04/99	15:43:06	103200		205710	v	2.98		EA		1/04/	99
1/04/99	11:07:15	103200		344400	v	. 60		EA		1/04/	99
2/07/99	14:57:00	103200		342410	v	1.56		CA		2/07/	99
•											
							nange				

- 3. To print a list of the requests, press <F6> (Print).
- 4. To edit a request, enter 2 in the selection column next it and press <Enter>. The Enter Retail Chg Request Details screen appears.

If the value of the **Item Type** field is V, the value of the **Item Number** field is an item number used by the distributor. If R or U, the number is an item number used by the customer or a UPC (universal product code) number, respectively.

The following codes can appear for the Error Status display field:

- C designates that the value of the Customer Number field is invalid.
- *I* designates that the value of the **Item Number** field is invalid.
- *U* designates that the value of the **ANSI U/M** field is invalid.

Refer to Working With ANSI Unit of Measure Translations for information about creating an ANSI/unit of measure conversion table to convert the DAC 3-character unit of measure descriptions to the ANSI 2-character units of measure descriptions.

- 5. Enter the necessary edits, press <Enter> when data entry is complete, and press <Enter> when prompted to confirm. The Enter Retail Chg Request KEY SCREEN screen appears with the *Record changed* message.
- 6. Press <F3> to exit. The Retail Change Request screen appears.

Entry	Cust.#	Reg	uested	il Chang	-	ffective	Reco	ord			
Date		-	m Numb		pe		Sta	tus	5		
ype option	ns, press	Enter.									
EEdit Reco											
Receive	Receive	Cust	Requ	ested	Itm		X/Y		Auth	Effect	Err
Date	Time	No.	Item	Number	Тур	Retail	Qty	UM	Flag	Date	St
12/04/98	8:23:47	103200		116000	v	22.50		CT	Y	12/04/9	98
12/04/98	9:07:07	103200		116000	v				N	12/04/9	98
12/04/98	9:56:36	103200		700500	v				N	12/04/9	98
12/04/98	9:56:58	103200		700500	v				Y	12/04/9	98
1/04/99	15:39:54	103200		943280	v	2.81		CT		1/04/9	99
1/04/99	15:43:06	103200		205710	v	2.98		EA		1/04/9	99
1/04/99	11:07:15	103200		344400	v	. 60		EA		1/04/9	99
2/07/99	14:57:00	103200		342410	v	1.56		CA		2/07/9	99

7. To apply all the change requests, press <F10>. If a request includes a price change, a retail contract record with a customer number/item number scope is added. Refer to Working With Retail Contracts of the Billing File Maintenance document for information about retail contracts.

If a request includes an item authorization change, a customer/item record is created, if necessary, and edited. Refer to Working With Customer/Item Records of the Billing File Maintenance document for information about item authorization.

When processing is complete, the Retail Change Request screen appears, and the requests are deleted.

8. Press <F3> to exit. The CV1 Integration Module screen appears.

Though seldom required of DAC users and not recommended, the Work With Retail Changes application can be used to create retail change requests for customers. Refer to the File Maintenance documents noted above for information about the recommended methods of handling retail price and item authorization changes.

## Working With Data Manipulation Facility

The Work With DMF (Data Manipulation Facility) application is used to:

- Change item records and dispatch item record data to customers.
- Add, change and delete customer/item records.
- Dispatch pricing (billing and retail) data to customers.
- Dispatch UPC (universal product code) data to customers.

Though Data Manipulation Facility can be used to globally change the user's DAC records, its primary use is to dispatch (electronically transmit) record data to the user's customers. Refer to the File Maintenance documents for information about the recommended methods of adding, changing and deleting records.

After DMF is used, as described in the instructions below, processing of the DMF *Add*, *Change*, *Delete* and *Dispatch* records can only occur when the **Integration Status** field of the Integration Control Panel screen is *Active*. Refer to Working With Integration Control Panel for information about using <F10> (Toggle Active/Inactive) to change the **Integration Status** field to *Inactive* while using the Work With DMF application. Changing the field's value to *Inactive* is not required, but is recommended.

## **Working With Item Records**

The instructions which follow describe using Data Manipulation Facility to change item records, and dispatch item record data to customers.

- 1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.
- 2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.
- 3. Enter *X* for the **Item Master** field, and press <Enter>.

```
GSM3PVR ENTER Creative Data Research-SUPPORT
Select DMF File Area

* * * WARNING!!! * * *

This facility enables you to make broad changes to many different areas of data in the Dac/Cv1 system. Improper use could result in permanent, undesired modification of your data. Please proceed with caution.

Place an X next to the file you would like to manipulate and press enter.

Item Master . . . X

Customer/Item Master
Pricing . . . . .

UPC Scan Codes . .

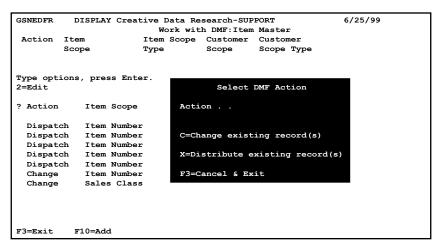
F3=Exit

CONFIRM: Y (Y/N)
```

4. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with a list of previously created records.

GSNEDFR	DISPLAY C	reative Dat	ta Resear	ch-SUPPORT		6/25/99
		Worl	with DM	F:Item Mast	er	
Action I	tem	Item S	cope Cus	tomer Cust	omer	
S	cope	Type	Sco	pe Scop	e Type	
Type option	ns, press	Enter.				
2=Edit	-					
? Action	Item Sc	ope		Effective	e Sts	
				Date		
Dispatch	Item Nu	mber 99	99675	11/16/9	8 X	
Dispatch	Item Nu	mber 42	25811	11/16/9	8 X	
Dispatch	Item Nu	mber 4	14444	1/11/9	9 X	
Dispatch	Item Nu	mber 4	14441	1/12/9	9 X	
Dispatch	Item Nu	mber 0:	L5400	1/14/9	9 X	
Change	Item Nu	mber 0:	L1650	6/25/9	9	
	Sales C	lass 00	0003	6/25/9	Q.	

5. Press <F10> (Add). The Select DMF Action screen appears.



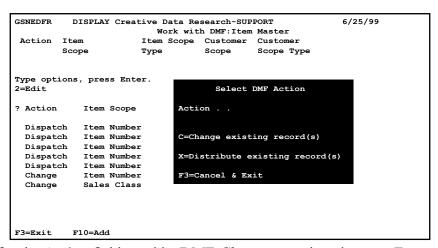
- 6. To change fields in item records, refer to Changing Item Records below.
- 7. To dispatch item record data to customers, refer to Dispatching Item Records below.

#### **Changing Item Records**

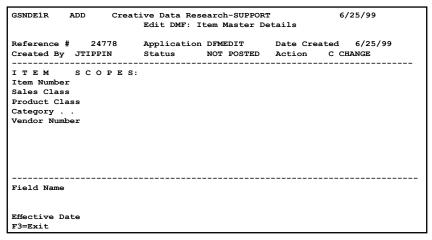
The following instructions describe using DMF to change item records and dispatch item record data to customers. Refer to Dispatching Item Records below for information about dispatching item data without first changing the records.

Changes are made to only one field of the item records, and can be made to individual items (by item number), to groups of items (by sales class number, product class number, item category number and vendor code), or to all the items. Refer to Working With Items of the Item File Maintenance document for additional information.

Refer to Working With Item Records above for information about selecting the item master file area to display the screen below.



- 1. Enter C for the **Action** field to add a DMF *Change* record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Item Master Details screen appears.



- 3. Enter data for one of the following fields to designate which item record data will be changed, or leave all the fields blank to change data concerning all the items:
  - Item Number (6,n) an item number. If necessary, press <F4> to select an

item number from the Select Item By Description screen.

- Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
- **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
- Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
- **Vendor Number** (6,a) a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.
- 4. Press <F4> to select one of the following values for the **Field Name** (4,a) field to designate which field of the item record(s) will be changed:
  - BBCD Category field
  - BCCD Product Class field
  - BDCD Sales Class field
  - BONB Mult1 field
  - BPNB Mult2 field
  - BONB Mult3 field
  - CGNB Mult4 field
  - B2TX **Description** field
  - B7TX Mfr# field
  - B8TX U/M1 field
  - B9TX U/M2 field
  - CATX U/M3 field
  - CBTX U/M4 field
  - CCTX Retail PK field
  - CGCD Vendor field.

The **New Value** field appears on the screen after a value is selected for the **Field Name** field.

- 5. Enter a value for the **New Value** field. Refer to Working With Items of the Item File Maintenance document for information about the item record fields.
- 6. If necessary, enter the earliest date on which this DMF *Change* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 7. Press <Enter> when data entry is complete.

GSNDE1R ADD Creative Data Research-SUPPORT							
Edit DMF: Item Master De	tails						
Reference # 24778 Application DFMEDIT Created By JTIPPIN Status NOT POSTED	Action C CHANGE						
ITEM SCOPES:							
Item Number 11650 MARLBORO LIGHT BOX							
Sales Class							
Product Class Category							
Vendor Number							
Field Name B2TX Item Description							
New Value MARLBORO LIGHTS BOX							
Effective Date 62599							
F3=Exit							
	CONFIRM: Y (Y/N)						

8. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with the newly created *Change* record.

	DISPLAT Crea	tive Data Re Work wit	h DMF:Item			6/25/99
Action Ite	em	Item Scope	Customer	Custom	er	
Sco	ppe	Type	Scope	Scope	Туре	
Type options	s, press Ent	er.				
2=Edit						
? Action	Item Scope	•	Eff	ective	Sts	
			Da	te		
Dispatch	Item Numbe	er 999675	11,	/16/98	x	
Dispatch	Item Numbe	er 425811	11,	/16/98	х	
Dispatch	Item Numbe	er 444444	1,	/11/99	х	
Dispatch	Item Numbe	er 444441	1,	/12/99	х	
Dispatch	Item Numbe	er 015400	1,	/14/99	х	
Change	Item Numbe	er 011650	6.	/25/99		
	Sales Clas	ss 00003	6,	/25/99		
Change		r 011650	_	/25/99		

To process the *Change* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the user's item records are changed, *X* will appear as the value of the **Sts** field (see above).

In addition to changing the user's item records when a *Change* record is processed, item record data is dispatched to the user's customers. Customers receive only record data concerning items which they order, that is, items for which customer/item records exist. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

A *Change* record can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, and pressing <Enter>.

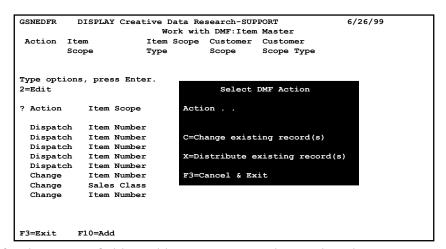
A *Change* record can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Item Master Details screen.

#### **Dispatching Item Records**

The following instructions describe using DMF to dispatch item record data to customers. Customers can be sent data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the items. Users also have the option of limiting the dispatched data to a single field of the item record. Refer to the Item File Maintenance document for additional information about item records.

Item record data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information.

Refer to Working With Item Records above for information about selecting the item master file area to display the screen below.



- 1. Enter *X* for the **Action** field to add a DMF *Dispatch* record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Item Master Details screen appears.

GSNDE1R ADD Creat	ive Data Research-SUPPOR Edit DMF: Item Master D	,,
Reference # 24789 Created By JTIPPIN		Action X DISTRIBUTE
ITEM SCOPES: Item Number Sales Class Product Class Category . Vendor Number		
C U S T O M E R S C Customer Number Corporate number	O P E S:	
Field Name  Effective Date F3=Exit		

- 3. Enter data for one of the following fields to designate which item record data will be dispatched to customers, or leave all the fields blank to dispatch data concerning all the items:
  - **Item Number** (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
  - Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
  - **Vendor Number** (6,a) a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.
- 4. Enter data for one of the following fields to designate to which customers the item record data will be dispatched, or leave both fields blank to dispatch data to all the customers:
  - **Customer Number** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - **Corporate Number** (6,n) a customer corporate number. If necessary, press <F4> to select a corporate number from the Select Corporate Master screen.
- 5. If desired, press <F4> to select a value for the **Field Name** (4,a) field to limit the dispatched data to a single field of the item record(s):
  - BBCD Category field
  - BCCD Product Class field
  - BDCD Sales Class field
  - BONB Mult1 field
  - BPNB Mult2 field
  - BONB Mult3 field
  - CGNB Mult4 field
  - B2TX Description field
  - *B7TX* **Mfr**# field
  - *B8TX* **U/M1** field
  - B9TX U/M2 field
  - CATX U/M3 field

- CBTX U/M4 field
- CCTX Retail PK field
- CGCD Vendor field.
- 6. If necessary, enter the earliest date on which this DMF *Dispatch* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

GSNDE1R ADD Creat	ive Data Research-SUPPO Edit DMF: Item Master I	
		Date Created 6/26/99 Action X DISTRIBUTE
I TEM SCOPES: Item Number 011650 Sales Class Product Class Category . Vendor Number		
CUSTOMER SC Customer Number 900200 Corporate number		
Effective Date F3=Exit		

7. Press <Enter> when data entry is complete.

If the item record data is dispatched to a customer who does not order the item, that is, one for whom no customer/item record exists, the following message appears: *This customer is not associated with this item through a customer/item profile entry. Do you wish to continue anyway?* If *N* is entered and <Enter> is pressed, the user can edit the fields of the Edit DMF: Item Master Details screen to change the scope of the dispatch. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

- 8. Press <Enter> when prompted to confirm.
- 9. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with the newly created *Dispatch* record.

GSNEDFR	DISPLAY C	Creative Data Res	search-SUPPORT		6/26/99
Action	Item	Item Scope	Customer Cus	tomer	
	Scope	Type		ре Туре	
Type opt: 2=Edit	ions, press	Enter.			
? Action	Item Sc	cope	Effecti	ve Sts	
			Date		
Dispate	ch Item Nu	ımber 999675	11/16/	98 X	
Dispate	ch Item Nu	umber 425811	11/16/	98 X	
Dispate	ch Item Nu	ımber 444444	1/11/	99 X	
Dispate	ch Item Nu	ımber 44441	1/12/	99 X	
Dispate	ch Item Nu	ımber 015400	1/14/	99 X	
Change	Item Nu	ımber 011650	6/25/	99	
Change	Sales C	Class 00003	6/25/	99	
Change		umber 011650			
Dispate		umber 011650			
_					
F3=Exit	F10=Add				

To process the *Dispatch* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

A *Dispatch* record can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, and pressing <Enter>.

A *Dispatch* record can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Item Master Details screen.

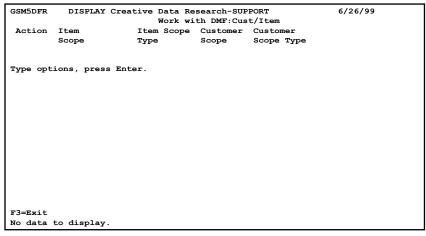
## **Working With Customer/Item Records**

The instructions which follow describe using Data Manipulation Facility to add, change and delete customer/item records, and dispatch customer/item record data to customers. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

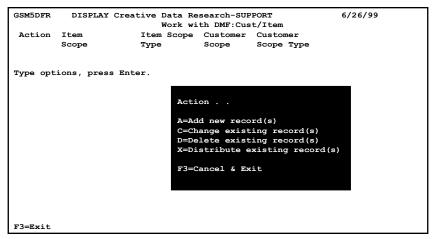
- 1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.
- 2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.
- 3. Enter *X* for the **Customer/Item Master** field, and press <Enter>.

GSM3PVR	VR ENTER Creative			Data Research-SUPPORT Select DMF File Area						6/26/99			
	*	*	*	WAI	RNI	N G	!!!	*		*	*		
This facility enables you to make broad changes to many different areas of data in the Dac/Cv1 system. Improper use could result in permanent, undesired modification of your data. Please proceed with caution.													
Place an >	Place an X next to the file you would like to manipulate and press enter.												
Item Maste Customer/I Pricing . UPC Scan C	tem Ma	ster 	x										
F3=Exit										C	CONFIRM	: Y	(Y/N)

4. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the *No data to display* message if no records were previously created.



5. Press <F10> (Add). The Select DMF Action screen appears.



- 6. To add customer/item records, refer to Adding Customer/Item Records below.
- 7. To change customer/item records, refer to Changing Customer/Item Records below.
- 8. To delete customer/item records, refer to Deleting Customer/Item Records below.
- 9. To dispatch customer/item records, refer to Dispatching Customer/Item Records below.

## **Adding Customer/Item Records**

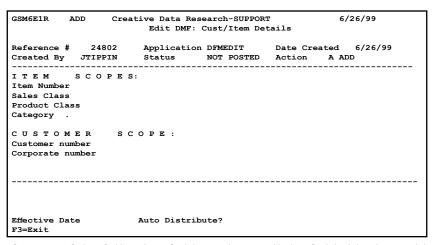
The following instructions describe using DMF to add customer/item records and dispatch customer/item record data to customers. Refer to Dispatching Customer/Item Records below for information about dispatching customer/item data without first adding the records.

Customer/item records can be added for individual items (by item number), for groups of items (by sales class number, product class number, and item category number), or for all the user's items. These records can also be added for an individual customer (by customer number), for groups of customers (by customer corporate number) or for all the user's customers. Refer to the Item File Maintenance and Customer File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

GSM5DFR	DISPLAY	Creative Data R			6/26/99
		Work w	ith DMF:Cu	st/Item	
Action	Item	Item Scope	Customer	Customer	
	Scope	Type	Scope	Scope Type	
Type opt	ions, press	Enter.			
			Select	DMF Action	
		Act	ion		
		1.00			
			dd new rec		
				ting record(s)	
				ting record(s) existing record	d (e)
			TSCIIDace	existing recor	4(5)
		F3=	Cancel & E	xit	
F3=Exit					

- 1. Enter A for the **Action** field to add a DMF Add record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.

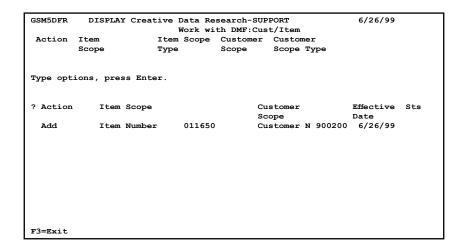


- 3. Enter data for one of the following fields, or leave all the fields blank to add customer/item records for all the items:
  - **Item Number** (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
  - Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
- 4. Enter data for one of the following fields to designate for which customers the customer/item record will be added, or leave both fields blank to add the records for all the customers:
  - **Customer Number** (6,n) a customer number. If necessary, press <F4> to selec a customer number from the Select Customer Master screen.

- **Corporate Number** (6,n) a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.
- 5. If necessary, enter the earliest date on which this DMF *Add* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 6. To also dispatch item record data when adding customer/item records, enter *Y* for the **Auto Distribute?** field. Customers receive only record data concerning items which they order, that is, items for which customer/item records exist. Note that the data dispatched includes that of the entire item's record, and is not limited to customer/item record data. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.
- 7. Press <Enter> when data entry is complete.

GSM6E1R ADD Creat	ive Data Research-SUPPO Edit DMF: Cust/Item D	
Reference # 24803 Created By JTIPPIN	Application DFMEDIT Status NOT POSTED	Date Created 6/26/99 Action A ADD
I TEM SCOPES: Item Number 11650 MA Sales Class Product Class Category .		
CUSTOMER SC Customer number 900200 Corporate number	:	
Effective Date 62699 F3=Exit	Auto Distribute? Y	CONFIRM: Y (Y/N)

8. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Add* record.



To process the *Add* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the new customer/item record is added, *X* will appear as the value of the **Sts** field (see above).

```
DISPLAY Creative Data Research-SUPPORT
GSM5DFR
                                                              6/26/99
                           Work with DMF:Cust/Item
                       Item Scope Customer Customer
 Action Item
         Scope
                       Type
                                   Scope
                                             Scope Type
Type options, press Enter.
? Action
                                          Customer
                                                            Effective Sts
            Item Scope
2 Add
            Item Number
                            011650
                                          Customer N 900200 6/26/99
F3=Exit
```

An *Add* record can be edited or deleted before it is processed by entering 2 (Edit) in the selection column next to the desired record (see above) on the Work With DMF: Cust/Item screen, and pressing <Enter>. The Edit DMF: Cust/Item Details screen appears.

```
6/26/99
GSM6E1R
         CHANGE Creative Data Research-SUPPORT
                      Edit DMF: Cust/Item Details
Reference #
            24803
                Date Created (
                      Application DFMEDIT
                                            Date Created
                                                        6/26/99
Created Bv JTIPPIN
         S C O P E S:
ITEM
Item Number
            11650 MARLBORO LIGHT BOX
Sales Class
Product Class
Category
CUSTOMER
                 SCOPE:
Customer number 900200 BRADFORD WHOLESALE
Corporate number
Effective Date
               62699 Auto Distribute? Y
        F11=Delete
```

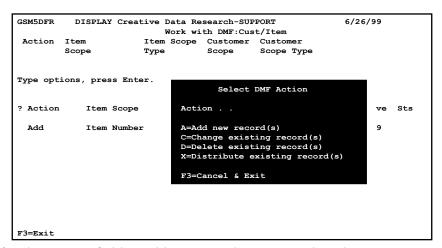
To delete the *Add* record, press <F11> (Delete) and press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears, but with the deleted *Add* record listed. To remove it from the screen's list, press <F3> (Exit) and enter *X* for the **Cust/Item Master** field to redisplay the Work With DMF: Cust/Item screen.

## **Changing Customer/Item Records**

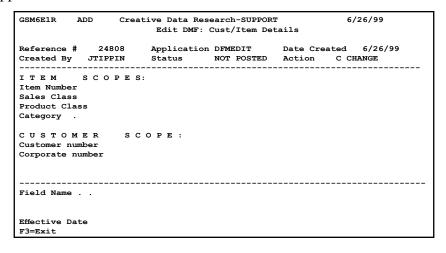
The following instructions describe using DMF to change customer/item records. Refer to Dispatching Customer/Item Records below for information about dispatching customer/item data.

Changes can be made to only one field of the customer/item records; by item number, sales class number, product class number or item category; and for the customer/item records of an individual customer (by customer number) or of a group of customers (by customer corporate number). Global changes can also be made, that is, for all the user's items and all the user's customers. Refer to the Item File Maintenance and Customer File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.



- 1. Enter C for the **Action** field to add a DMF *Change* record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.



- 3. Enter data for one of the following fields, or leave all the fields blank to change data concerning all the items:
  - **Item Number** (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
  - Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
- 4. Enter data for one of the following fields to designate the customers whose customer/item records will be changed, or leave both fields blank to change data for all the customers:
  - **Customer Number** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - **Corporate Number** (6,n) a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.
- 5. Press <F4> to select one of the following values for the **Field Name** (4,a) field to designate which field of the customer/item record(s) will be changed:
  - E5ST Authorized Flag field
  - G3CD Customer's Item field
  - HLQT Build Up Quantity field
  - LENB Customer's Class field
  - LFNB Customer's Category field
  - T1NB Normal Buying Unit field.

The **New Value** field appears on the screen after a value is selected for the **Field Name** field.

- 6. Enter a value for the **New Value** field. Refer to Working With Customer/Item Records of the Billing File Maintenance document for information about the customer/item record fields.
- 7. If necessary, enter the earliest date on which this DMF *Change* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 8. Press <Enter> when data entry is complete.

```
GSM6E1R
                   Creative Data Research-SUPPORT
                                                               6/26/99
                          Edit DMF: Cust/Item Details
                      Application DFMEDIT
Reference # 24811
                                                  Date Created 6/26/99
               24011 Application DFMEDIT Date Created 6/26
PIPPIN Status NOT POSTED Action C CHANGE
Created By JTIPPIN
         SCOPES:
Item Number
              11650 MARLBORO LIGHT BOX
Sales Class
Product Class
Category
CUSTOMER
                    SCOPE:
Customer number 900200 BRADFORD WHOLESALE
Corporate number
Field Name . . E5ST Authorized Flag New Value . : 1
Effective Date 62599
                                                            CONFIRM: Y (Y/N)
```

9. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Change* record.

GSM5DFR	DISPLA	Creative		search-SU th DMF:Cu			6/26/99	
Action	Item	Item	Scope	Customer	Custor	ner		
	Scope	Туре		Scope	Scope	Туре		
Type opt:	ions, pres	ss Enter.						
? Action	Item	Scope		_	ustomer cope		Effective Date	Sts
Add	Item	Number	011650			N 900200	6/26/99	
Change	Item	Number	011650				6/25/99	
F3=Exit								

To process the *Change* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the change is processed, *X* will appear as the value of the **Sts** field (see above).

When a *Change* record is processed, the user's customer/item records are changed, but customer/item record data is not dispatched to the user's customers. Refer to Dispatching Customer/Item Records below for additional information.

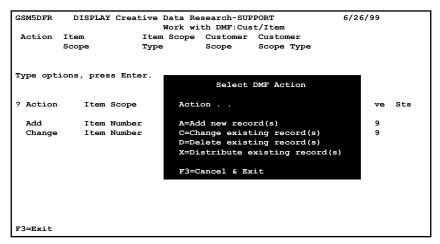
A *Change* record can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

A *Change* record can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/ Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/ Item Details screen.

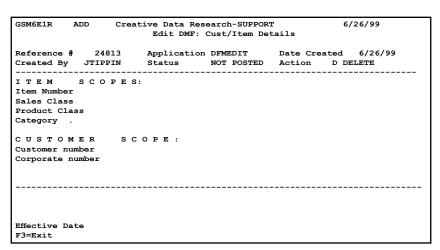
#### **Deleting Customer/Item Records**

The following instructions describe using DMF to mark customer/item records for deletion. Customer/item records can be deleted by item number, sales class number, product class number or item category, and be limited to the customer/item records of an individual customer (by customer number) or of a group of customers (by customer corporate number). Global deletions can also be made, that is, for all the user's items and all the user's customers. Refer to the Customer File Maintenance and Item File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

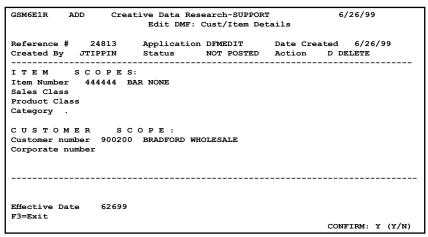


- 1. Enter D for the **Action** field to add a DMF Delete record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.



- 3. Enter data for one of the following fields, or leave all the fields blank to delete all the customer/item records:
  - Item Number (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.

- Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
- **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
- Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
- 4. Enter data for one of the following fields to designate the customers whose customer/item records will be deleted, or leave both fields blank to delete the records for all the customers:
  - Customer Number (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - **Corporate Number** (6,n) a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.
- 5. If necessary, enter the earliest date on which this DMF *Delete* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 6. Press <Enter> when data entry is complete.



7. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Delete* record.

GSM5DFR	DISPLAY	Creative Data Work	Research-SUI			6/26/99	
Action	Item	Item Scop	e Customer				
	Scope	Type	Scope	Scope T	ype		
Type opti	ions, press	Enter.					
? Action	Item S	cope		ıstomer		Effective	Sts
				cope		Date	
Add	Item N					6/26/99	
Change	Item N	umber 0116				6/25/99	
Delete	Item N	umber 4444	44 Cı	ıstomer N	900200	6/26/99	
F3=Exit							

To process the *Delete* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the new customer/item record is deleted, *X* will appear as the value of the **Sts** field (see above).

A *Delete* record can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

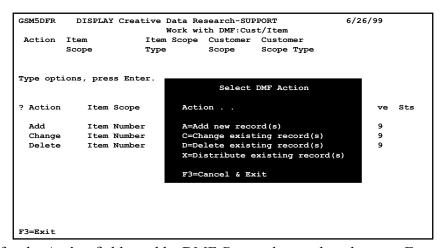
A *Delete* record can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/ Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/ Item Details screen.

## **Dispatching Customer/Item Records**

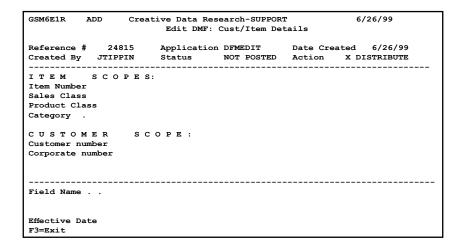
The following instructions describe using DMF to dispatch customer/item record data to customers. Customers can be sent data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the user's items. Refer to the Billing File Maintenance document for additional information about customer/item records.

Customer/item record data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information.

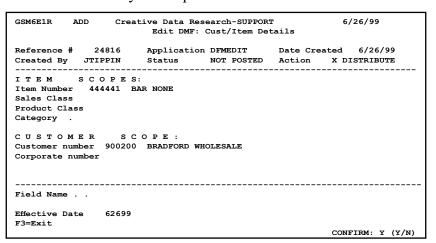
Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.



- 1. Enter *X* for the **Action** field to add a DMF *Dispatch* record, and press <Enter>.
- 2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.



- 3. Enter data for one of the following fields, or leave all the fields blank to dispatch data concerning all the user's items:
  - **Item Number** (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
  - Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
- 4. Enter data for one of the following fields to designate the customers to whom customer/item record data will be dispatched, or leave both fields blank to dispatch data to all the customers:
  - **Customer Number** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - **Corporate Number** (6,n) a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.
- 5. If necessary, enter the earliest date on which this DMF *Dispatch* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 6. Press <Enter> when data entry is complete.



7. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Dispatch* record.

GSM5DFR	DISPLAY			search-SUP th DMF:Cus			6/26/99	
Action	Item	Item	Scope	Customer	Custom	er		
	Scope	Туре	, -	Scope	Scope	Type		
Type opti	ons, pres	s Enter.						
-111	, F							
? Action	Item	Scope		Cu	stomer		Effective	Sts
		_		Sc	ope		Date	
Add	Item	Number	011650	Cu	stomer	N 900200	6/26/99	
Change	Item	Number	011650	Cu	stomer	N 900200	6/25/99	
Delete	Item	Number	44444	Cu	stomer	N 900200	6/26/99	
Dispato	ch Item	Number	444441	Cu	stomer	N 900200	6/26/99	
F3=Exit								
I J-HAIC								

To process the *Dispatch* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

A *Dispatch* record can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

A *Dispatch* record can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/Item Details screen.

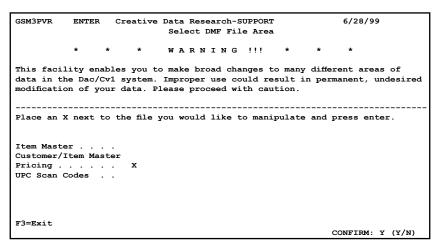
## **Working With Item Record Prices**

The following instructions describe using Data Manipulation Facility to dispatch customer-specific item record pricing data. This includes the customer's list (wholesale) and retail prices of items. Refer to Dispatching Item Records above for information about dispatching item record data which includes more than just prices.

Customers can be sent pricing data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the user's items. Refer to the Item File Maintenance document for additional information about item records.

Item record pricing data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information about customer records.

- 1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.
- 2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.
- 3. Enter *X* for the **Pricing** field to request the pricing dispatch, and press <Enter>.



4. Press <Enter> when prompted to confirm. The Work With DMF: Pricing screen appears with a list of previously created pricing dispatch requests.

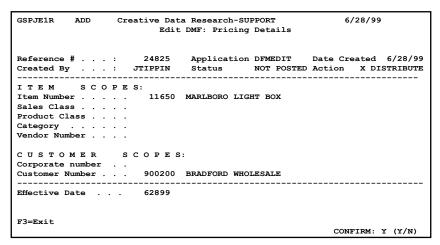
GSPIDFR	DISPLA	Creat	ive Data	Researc	h-SUPPORT		6/28	/99
			Woi	ck with D	MF:Pricing	3		
Action	Item		Item Sco	pe Cust	omer Cust	tomer		
	Scope		Type	Scop	e Sco	ре Туре		
Type opt:	ions, pres	ss Ente	r.					
2=Edit	· <del>-</del>							
0 0	0		T4				Effective	Sts
? Custome	er scope		ıtem	Scope			Date	STS
	er Number			Number	588300		11/16/98	x
Custome	er Number	700400	Item	Number	012345		11/16/98	x
Custome	er Number	700400	Item	Number	999675		11/16/98	x
Custome	er Number	700400	Item	Number	102004		11/16/98	x
Custome	er Number	700400	Item	Number	125138		11/16/98	x
Custome	er Number	700400	Item	Number	425811		11/16/98	x
Custome	er Number	700300	Item	Number	44444		1/11/99	x
Custome	er Number	900000	Item	Number	444441		1/12/99	x
	er Number			Number	015400		1/14/99	x
							_, _ 1, 55	==
F3=Exit	F10=Add							

5. Press <F10> (Add). The Edit DMF: Pricing Details screen appears.

```
GSPJE1R ADD Creative Data Research-SUPPORT
                                                               6/28/99
                           Edit DMF: Pricing Details
                   24818 Application DFMEDIT Date Created 6/28/99
JTIPPIN Status NOT POSTED Action X DISTRIBUTE
Reference # . . . :
          SCOPES:
ITEM
Item Number . . . .
Sales Class
Product Class
Category
Vendor Number . . .
                  SCOPES:
CUSTOMER
Corporate number . .
Customer Number . . .
Effective Date . . .
F3=Exit
```

- 6. Enter data for one of the following fields to designate which item record pricing data will be dispatched to customers, or leave all the fields blank to dispatch data concerning all the items:
  - **Item Number** (6,n) an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
  - Sales Class (5,n) a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - Category Number (2,n) an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
  - **Vendor Number** (6,a) a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.
- 7. Enter data for one of the following fields to designate to which customers the item record pricing data will be dispatched, or leave both fields blank to dispatch data to all the customers:
  - **Customer Number** (6,n) a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
  - Corporate Number (6,n) a customer corporate number. If necessary, press

- <F4> to select a customer corporate number from the Select Corporate Master screen.
- 8. If necessary, enter the earliest date on which the pricing dispatch request should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.
- 9. Press <Enter> when data entry is complete.



If the item record data is dispatched to a customer who does not order the item, that is, one for whom no customer/item record exists, the following message appears: This corporate does not have a customer that carries the item specified. You need to create a customer/item record to establish that relationship. Do you wish to continue anway? If N is entered and <Enter> is pressed, the user can edit the fields of the Edit DMF: Pricing Details screen to change the scope of the dispatch. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

10. Press <Enter> when prompted to confirm. The Work With DMF: Pricing screen appears with the newly created pricing dispatch request.

GSPIDFR	DISPLA	Creati			arch-SUP			6/28	1/99
Action	Item	I	tem Sco	pe Ci	ıstomer	Custor	ner		
	Scope	T	ype	So	cope	Scope	Туре		
Type opt	ions, pres	ss Enter							
? Custom	er Scope		Item	Scope				Effective Date	Sts
Custom	er Number	700400	Item	Number	r 58	8300		11/16/98	x
Custom	er Number	700400	Item	Number	r 01	2345		11/16/98	
Custom	er Number	700400	Item	Number	99	9675		11/16/98	x
Custom	er Number	700400	Item	Number	r 10	2004		11/16/98	x
Custom	er Number	700400	Item	Number	r 12	5138		11/16/98	x
Custom	er Number	700400	Item	Number	r 42	5811		11/16/98	x
Custom	er Number	700300	Item	Number		4444		1/11/99	
Custom	er Number	900000	Item	Number	44	4441		1/12/99	x
Custom	er Number	700100	Item	Number	r 01	5400		1/14/99	x
Custom	er Number	900200	Item	Number	r 01	1650		6/28/99	
F3=Exit	F10=Add	i							

To process the pricing dispatch request, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

The pricing dispatch request can be edited before it is processed by entering 2 (Edit) in the selection column next to the desired request on the Work With DMF: Pricing screen, and pressing <Enter>.

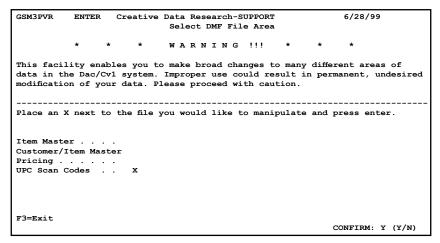
A dispatch request can be deleted before or after it is processed by entering 2 (Edit) in the selection column next to the desired request on the Work With DMF: Pricing screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Pricing Details screen.

# **Working With Item Record Scan Codes**

The instructions below describe using Data Manipulation Facility to dispatch item record UPC (universal product code) data to customers. Refer to Dispatching Item Records above for information about dispatching item record data which includes more than just scan codes.

The UPC data can be dispatched to an individual customer, to a group of customers, or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information about individual customers and chain customers.

- 1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.
- 2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.
- 3. Enter *X* for the **UPC Scan Codes** field, and press <Enter>.



4. Press <Enter> when prompted to confirm. The following message appears to remind the user that this dispatch process is not limited to the scan codes of the items which the customers order, but dispatches the scan codes of all the user's items: This will cause all scan code information for a specified corporate number to be sent using EDI. Are you sure you wish to continue? If N is entered and <Enter> is pressed, the Select DMF File Area screen appears, and the user can press F3 to exit.

If *Y* is entered and <Enter> is pressed, the Select Corporate Master screen appears.

	MSRR SEL	ECT Creative Da	ata Research-	SUPPOR	T	6/28/99	•
		S	elect Corpora	te Mas	ter		
	Corpo	rate Name	Corp	Next Level	Level		
			Nu	mber	Corporate	Code	Status
Тур	e options,	press Enter.					
x=s	elect reque	st					
?	Corporate	Common	ate Name		Next Leve	1 Torrol	ı
•	Number	Corpor	ate Name				_
					Corporate		Status
	700500		ES CORP.			1	A
	110200	ANOTHER					I
	600200		SALE				A
							A A
	600200	BRADFORD WHOLE				1	
	600200 900200	BRADFORD WHOLE	SALE			1 1	A
	600200 900200 800100	BRADFORD WHOLE CORNER PAK COWBOY STOP N	SALE			_	A D
	600200 900200 800100 800200	BRADFORD WHOLE CORNER PAK COWBOY STOP N C	SALE GO GO #2			_	A D A
	600200 900200 800100 800200 41863	BRADFORD WHOLE: CORNER PAK COWBOY STOP N COWBOY STOP N CORNER WHOLE:	SALE GO GO #2 SALE			_	A D A

5. Select a corporate number by entering *X* in the selection column next to the desired customer.

	Corpo	rate Name	Select Corporate M			
	Corpo	rate Name	Cornorat			
			e Next Level			
			Number	Corporate	Code	Status
Type	options,	press Enter.				
X=Se	lect reque	st				
1						
?	Corporate	Corpo	rate Name	Next Leve	el Level	L
	Number			Corporate	Code	Status
х	700500	AMERICA'S STO	RES CORP.		1	A
	110200	ANOTHER				I
	600200	BRADFORD WHOI	ESALE			A
	900200	BRADFORD WHOI	ESALE			A
	800100	CORNER PAK			1	D
Ī	800200	COWBOY STOP N	GO		1	A
	41863	COWBOY STOP N	GO #2			A
Ī	900000	CRAWFORD WHOI	ESALE			A
	999991	FASTX DRUGS I	NC		1	D
1	400000	FASTX DRUGS,	INC.		1	D D
Ī					-	_
F3=E	xit					

6. Press <Enter>. The Select DMF File Area screen appears.

The scan code data will be dispatched to customers when the **Integration Status** field of the Integration Control Panel screen is *Active*.