DAC
User Guide

EDI

Table of Contents

Preface

The EDI (Electronic Data Interchange) is a DAC optional module used to electronically exchange data with trading partners. For most DAC users, their trading partners are vendors and customers, and EDI is used to:

- Send purchase orders to vendors.
- Receive orders and retail price changes from customers.
- Send invoices and credit memos to customers.
- Send item, price and selling allowance data to customers.

If Sales Force Assistant, an optional module of DAC, is implemented, EDI is used to send item and pricing data to and receive orders from the user's sales personnel. Information is also included below about using EDI with a customer's point-of-sale software, such as Intellilink's Ultra Lite system.

When EDI is used to send data, transmissions can be accomplished automatically and manually. The automatic transmissions are relatively transparent to the user. For example, if price changes are made using DAC's price maintenance applications, EDI will automatically send the changes to customers. If customer contracts or retail contracts are used to make price changes, Data Manipulation Facility must be used to manually send the changes to customers.

Dispatch requests can be used to manually "dump" the user's DAC data records into an ASCII file in the AS/400 QDLS file system.

The transmission of incoming data is always transparent to users, but both outbound and inbound transmission activity is controlled by the user with the Integration Control Panel screen. The CV1 Communications Log screen is used to display a list of all data transmissions, including those handled automatically by DAC, those executed manually by the user, and those generated through remote communication.

Users whose customers transmit orders with Telxon units should refer to the Billing document for information about working with remote orders.

Before implementing the use of EDI, third party software must be acquired to translate and transmit the ASCII files which EDI creates, and the following steps must be completed:

1. Contact CDR support personnel to obtain the required authorization and expiration codes for entering, as necessary, for the fields of the SYS043 system default system option. Refer to the DAC Default System Options document for additional information.
2. Use the Integration Control Panel screen to setup EDI's integration options.

3. Create EDI profile records.
4. Enter EDI-related information in vendor, customer and employee records.
5. If necessary, create ANSI/unit of measure conversion table.

Working With Integration Control Panel

The Integration Control Panel application is used to control the flow of data between trading partners. Initially, the Integration Control Panel screen is used to setup the EDI integration options. The screen is later used to monitor the actual transmission (sending and receiving) of data. The screen's <F10> (Toggle Active/Inactive) function key is used to start and stop the transmission of data by changing the value of the **Integration Status** field to *Active* and *Inactive*.

Integration Options

The following instructions describe using the Edit CV1 EDI Int. Options Details screen to set the integration options required for using EDI. Information is also included below about using the EDI integration options with a customer's point-of-sale software, such as Intellilink's Ultra Lite system.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE               Menu: INTCV1                Date:  8/10/12

======================>  CV1 INTEGRATION MODULE   <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Priority Customer
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides


18. Web Console Admin.                              30. UPS Track Import
19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 ========================================================================
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==>
```

2. Select option 1 (Integration Control Panel) from the CV1 Integration Module screen. The Integration Control Panel screen appears.

```
GSNHPVR    ENTER   CDR Customer Conference                    8/10/12 13:14:50
                             Integration Control Panel



Integration Status: ACTIVE

System Mailbox Folder MAILBOX

Activation Commands:
1)
2)
3)
4)
5)








F2=Override  F3=Exit  F5=Refresh  F7=Jobs  F8=Options  F10=Active/Inactive
```

3. Press <F8> (Options). The Edit Integration Options Details screen appears.

```
GSPCE1R    CHANGE  CDR Customer Conference                    8/10/12 13:18:05
                       Edit Integration Options Details

System Mailbox Folder  . .   MAILBOX
Interface JOBQ . . . . . .                  (Defines where the job runs)
Network User ID  . . . . .                  (For SNADS use only)
Dispatch Request Threshold                  (Enter 0 for no limit)
Cust/Item Dispatch Scope .       (0=None, 1=Only customers with buying history
                               2=P & R Priority customers, 3=Both 1 & 2)
Integration Controls CV1COM? Y (Y/N)

Activation Commands:
1)
2)
3)
4)
5)






F3=Exit  F4=Prompt
```

4. Enter data for the following fields:
    - **System Mailbox Folder** (8,a) - enter the name of the root level shared folder in the AS/400 QDLS file system where files which are transmitted using EDI will be stored. This folder must be created before actual transmission of data begins. The value of *MAILBOX* must be entered when EDI is used with SFA and Intellilink. Refer to the note below concerning additional folders that must be created for using SFA and Intellilink.
    - **Interface JOBQ** (8,a) - enter the name of the AS/400 job queue which is attached to the QBATCH subsystem, and used when EDI runs. If no job queue is entered for the **Interface JOBQ** field, the current user's default job queue is used. It is recommended that a job queue named *EDIQ* be used.
    - Optional: **Network User ID** (8,a) - if SNADS (System Network Architecture Distribution Services) is used for the communication method, enter the user ID of the user to whom EDI-related messages will be delivered. The value of *CDR1* must be entered for this field for use with Intellilink, but no value is necessary for using SFA. Refer to Working With EDI Profiles for information about the **Delivery Method** field.

    Note: Additional folders that must be created for using Intellilink are:
    - MAILBOX/IN
    - MAILBOX/OUT

- MAILBOX/OUT/STANDARD
- MAILBOX/OUT/SPECIAL.

5. Enter one of the following values for the **Cust/Item Dispatch Scope** (1,n) field to designate for which customers and products item data is processed:
   - *0* - no item data of the user's customers is processed.
   - *1* - the item data of only the customers who have ordered products from the user is processed, and only the data of the ordered products is processed.
   - *2* - the item data of only the customers who are included in the list of price and retail summary customers is processed, and the data which is processed includes that of all the user's products.
   - *3* - the item data of both the above customer types is processed, and dispatching is handled as described above.

6. Enter the commands for the **Activation Commands** (70,a) field that will be executed when EDI is activated. The following command must be entered when EDI is used with Intellilink: *EDIAIM FLR('mailbox/in')*. Refer to Integration Monitoring below for information about the **Integration Status** field for additional information.

7. Press <Enter> when data entry is complete, and again when prompted to confirm. The Integration Control Panel screen appears.

8. Press <F3> to exit. The CV1 Integration Module screen appears.

Integration Monitoring

The following instructions describe using the Integration Control Panel screen to start and stop the actual transmission of data. As noted below, users must disable data transmission before installing DAC Cumulative PTFs.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE              Menu: INTCV1              Date:  8/10/12

=====================>  CV1 INTEGRATION MODULE   <=====================
========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Priority Customer
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides


18. Web Console Admin.                              30. UPS Track Import
19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 =======================================================================
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==>
```

2. Select option 1 (Integration Control Panel) from the CV1 Integration Module screen. The Integration Control Panel screen appears.

```
GSNHPVR    ENTER   CDR Customer Conference                 8/10/12 13:14:50
                           Integration Control Panel



Integration Status: ACTIVE

System Mailbox Folder MAILBOX

Activation Commands:
1)
2)
3)
4)
5)







F2=Override  F3=Exit  F5=Refresh  F7=Jobs  F8=Options  F10=Active/Inactive
```

   The value of the **System Mailbox Folder** display field defaults from the **System Mailbox Folder** field of the Edit CV1 EDI Int. Options Details screen described above.
   The **Integration Status** field indicates if transmission data can be undertaken at the current time.

3. To enable data transmission when value of the **Integration Status** field is *Inactive*, press <F10> (Toggle Active/Inactive). The value of the **Integration Status** field changes to *Active*.

4. To disable data transmission when value of the **Integration Status** field is *Active*, press <F10> (Toggle Active/Inactive). The value of the **Integration Status** field

changes to *Inactive*. Note: Users must disable data transmission before installing DAC Cumulative PTFs. For additional information, refer to the instructions which accompany the PTFs.

5. In the event of a power outage or other communication failure, press <F2> (Override) to change the value of the **Integration Status** field to *Inactive*.

Working With Communication Log

The CV1 Communications Log screen displays a list of all data transmissions, including those handled automatically by DAC, those executed manually by the user, and those generated through remote communication. Refer to the Billing document for information about the transmission of remote orders.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE                Menu: INTCV1                 Date:  2/26/10

 =====================>  CV1 INTEGRATION MODULE   <=====================
 ========================================================================
 ¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
 THE     ¦¦  2. Display CIM Log              13. Super Targets
 DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
 SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
 ¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
             6. Customer/Item Translation    17. Edit P&R Summary Customers
             7. CIM Transaction Audit
             8. CRM Setup
             9. CIM Configuration Guides



 19. Customer Related     20. CIM Utilities          21. DAC Connect
 22. Item Related         23. Dac Main Menu          90. Sign Off
  ========================================================================
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 ==>
```

2. Select option 2 (Display Communication Log) from the CV1 Integration Module screen. The CV1 Communications Log screen appears with a list of data transmissions beginning with the most recent.

```
GSPRDFR    DISPLAY Creative Data Research                    11/30/00
                            CV1 Communications Log
 Date    Time
                ALL

? Date      Time                                              Reason
  11/29/00 143903 FROM      JOHN SMITH'S STORE                Sales Order
  11/29/00 143842 FROM      DAVID MITE'S OUTLET               Sales Order
  11/29/00 143608 TO        R. J. REYNOLDS-CIGARETTES         Purchase Order
  11/29/00 143455 TO        ABSTON C. STORE #1                Price Updates
  11/29/00 142337 TO        ABSTON C. STORE #2                Price Updates
  11/29/00 141932 TO        ABSTON C. STORE #3                Price Updates
  11/29/00 141402 TO        ABSTON C. STORE #4                Price Updates








F3=Exit  F5=Refresh  F6=Inbound  F7=Outbound  F8=All  F10=Purge
```

During the course of using the CV1 Communications Log screen, the following function keys can be used to locate the desired data transmissions:

- F6 (Inbound) - only the incoming data transmissions are displayed.
- F7 (Outbound) - only the outgoing data transmissions are displayed.
- F8 (All) - all the data transmissions are displayed.

The following fields can also be used to locate the desired data transmissions:

- **Date** - enter a date and press <Enter> to limit the list to incoming transmissions, outgoing transmissions, or both types of transmissions received and sent on or before the specified date.
- **Time** - enter a time and press <Enter> to limit the list to incoming transmissions, outgoing transmissions, or both types of transmissions received or sent at the specified time.

Users can also press <Page Down> to locate the desired record.

3. To delete the entire list of data transmissions, press <F10> (Purge). Note: The F10 function key is used to delete all the data transmission records, regardless that the F6 or F7 function key has been used to limit the list.

```
This will remove all communication log
entries.  Are you sure you want to do this?


                  Okay? Y (Y/N)

F3=Exit
```

Enter *Y* (yes) for the **Okay?** (1,a) field, and press <Enter> to delete the records. The *No data to display* message appears on the CV1 Communications Log screen.

```
GSPRDFR    DISPLAY Creative Data Research                    11/30/00
                            CV1 Communications Log
 Date    Time
                ALL

? Date     Time                                             Reason









F3=Exit  F5=Refresh  F6=Inbound  F7=Outbound  F8=All  F10=Purge
No data to display.
```

Note: The value of *N* (no) ***must be entered*** for the **Okay?** field before pressing <F3> (Exit) to discontinue the deletion process.

4. Press <F3> to exit. The CV1 Integration Module screen appears.

Working With EDI Profiles

An EDI profile record must be created for each computer system with which the user will exchange data. The profile record designates information, such as the method of communication used to send data to and receive data from the target system.

A single EDI profile record can be created for use in communicating with more than one of the user's trading partners. For example, if any of the user's customers are part of a chain which communicates electronically via one computer system, a single EDI profile record can be created for the chain's system. Refer to Working With Vendor Targets, Working With Customer Targets, Working With Employee Targets and Working With Super Targets for information about linking EDI profile records to trading partners.

If using Sales Force Assistant (SFA), an optional module of DAC, a single EDI profile record must be created for each of the user's sales representatives. Refer to SFA instructions for additional information.

If using EDI to communicate with a customer's point-of-sale software, such as Intellilink's Ultra Lite system, a single EDI profile record must be created for each of the user's retailers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE              Menu: INTCV1                Date:  2/26/10

======================>  CV1 INTEGRATION MODULE   <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Summary Customers
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides



19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
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==>
```

2. Select option 12 (EDI Profiles) from the CV1 Integration Module screen. The Work With EDI Profiles screen appears with a list of all the previously added profile records, or the *No data to display* message.

```
GSVODFR    DISPLAY Creative Data Research                    11/30/00
                            Work with EDI Profiles
 EDI      On-Line
 Profile  Status


Type options, press Enter.
2=Edit

?  EDI
   Profile
   103200   Abston C. Store Account







F3=Exit  F10=Add New Profile
```

3. Press <F10> (Add New Profile). The Enter EDI Profile Code screen appears.

```
GSVPPVR    ENTER   Creative Data Research                    11/30/00
                            Enter EDI Profile Code


EDI Profile Code  .









F3=Exit
```

4. Enter a profile code for the **EDI Profile Code** (6,n) field, and press <Enter>.

```
GSVPPVR    ENTER   Creative Data Research                    11/30/00
                            Enter EDI Profile Code


EDI Profile Code  .     2000









F3=Exit
                                                             CONFIRM: Y (Y/N)
```

5. Press <Enter> when prompted to confirm. The Edit EDI Profile Details screen appears.

```
GSMWE1R    ADD     Creative Data Research                    11/30/00
                           Edit EDI Profile Details

EDI Profile Code    2000
EDI Process Model . . .   1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . .   3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)





   C O M M U N I C A T I O N      S C H E D U L E
Sunday?       (Y/N)
Monday?       (Y/N)    Connection Time #1        Time  Complete?
Tuesday?      (Y/N)    Connection Time #2        Time  Complete?
Wednesday?    (Y/N)
Thursday?     (Y/N)
Friday?       (Y/N)
Saturday?     (Y/N)


F2=Edit Customers  F3=Exit  F7=Force EDI  F8=Spec Control
```

6. Enter a description for the profile (25,a) next to the profile code.

7. Enter *1* (CETE-based) for the **EDI Process Model** (1,a) field to designate that the CETE (CV1 EDI Transaction Envelope) methodology is used to render, deliver and process EDI data. The value of *1* must be entered if the EDI profile record is created for use with SFA and for use with Intellilink.
   The Original Process Model (OPM) is used only when purchase orders are sent, and is rarely recommended.

8. Enter one of the following values for the **Delivery Method** (1,n) field to designate the method of communication used:
   - *1* (DDM) - the EDI data is delivered in the Distributed Data Management file format of IBM's OS/400 is used.
   - *2* (SNADS) - the EDI data is delivered using System Network Architecture Distribution Services on the local system to communicate directly with another AS/400 system.
   - *3* (ASCII) - the EDI data is delivered in the ASCII (American Standard Code for Information Interchange) file format to communicate with a personal computer (PC) system. This value must be entered if the EDI profile record is created for use with SFA and for use with Intellilink.
   - *4* (Data Queue) - the EDI data is delivered using an OS/400 data queue on the local system or elsewhere.

9. Press <Enter>.

10. If the value of the **Delivery Method** field is *2* (SNADS), enter data for the following fields:
    - **System Name** (8,a) - the name of the target AS/400 system.
    - **SNADS Target User ID** (10,a) - the username used for signing on the target system.
    - **SNADS Queue** (17,a) - the distribution queue on the local system used to process transmissions to the target system.

11. If the value of the **Delivery Method** field is *3* (ASCII), enter the OS/400 folder path used to process the transmissions for the **ASCII Folder** (32,a) field. The folder names of the path must be created before actual transmission of data begins. The value of *MAILBOX/OUT/PIDF* must be entered if the EDI profile record is created for use with SFA. The value of *MAILBOX/OUT/STANDARD* must be entered if the EDI profile record is created for use with Intellilink.

12. If the value of the **Delivery Method** field is *4* (Data Queue), enter data for the following fields:
    - **Data Queue Name** (8,a) - the name of the OS/400 data queue on the local system used to store and communicate the EDI data.
    - **Data Queue Library** (10,a) - the name of the OS/400 library on the local system oin which the data queue is stored.

13. Enter data for the following fields to designate when communication is attempted:
    - **Sunday? - Saturday?** (1,a) - *Y* (yes) or *N* (no) to designate on which days communication will occur.
    - **Connection Time #1** and **#2** (6,n) - the time of day at which data transmission is attempted. The **Time Complete?** display field to the right indicates if successful communication occurred.

    The user can override the communication schedule and communicate with a computer system at any time by pressing <F7> (Force EDI).

```
GSMWE1R    ADD     Creative Data Research                     12/04/00
                           Edit EDI Profile Details

EDI Profile Code    2000  John Smith's Store
EDI Process Model . . .   1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . .   3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)
ASCII Folder  . . . . :   mailbox/out




   C O M M U N I C A T I O N      S C H E D U L E
Sunday?       (Y/N)
Monday?       (Y/N)    Connection Time #1        Time  Complete?
Tuesday?      (Y/N)    Connection Time #2        Time  Complete?
Wednesday?    (Y/N)
Thursday?     (Y/N)
Friday?       (Y/N)
Saturday?     (Y/N)


F2=Edit Customers  F3=Exit  F7=Force EDI  F8=Spec Control
```

14. If the Original Process Model (OPM) is used (see **EDI Process Model** above), press <F8> (Spec Control). The Edit EDI Specification screen appears. If EDI Specification records were previously added, press <F9> (Go to 'Add' mode).

```
GSV3EFR    ADD     Creative Data Research                    12/04/00
                            Edit EDI Specification

Edi Profile Code  . . . :     2000


D=Delete request

?  Keyword     Trx Format      Trx Trx  CETE CETE  Third Party
               1=PIDF 2=PDI    Ver Mod  Ver  Lvl   Mapper

                                                                       +

F3=Exit   F9=Go to 'Change' mode
```

Enter one of the following values for the **Keyword** (8,a) field to designate the type of data being transmitted:

- INVOICE - invoice for a customer
- FMITEM - item-related file maintenance
- PROMO - item promotion
- PRICECHG - price change
- PURCHORD - purchase order for a vendor
- RTLREQ - retail request
- SALORD - order from a customer
- FMSCAN - scan code.

Enter data for the following fields as necessary:

- **Trx Format** (1,n) - enter *1* (PIDF) or *2* (PDI) to designate the formatting model.
- **Trx Ver** (1,n) - EDI version number.
- **Trx Mod** (2,n) - modification level.
- **CETE Ver** (1,n) - EDI version number.
- **CETE Lvl** (2,n) - modification level.
- **Third Party Mapper** (1,a) - enter *Y* (yes) to indicate that a header record precedes outbound data transmissions when used by third party translation software to identify who receives the data.

Press <Enter> when data entry is complete, press <Enter> when prompted to confirm, and press <F3> to exit. The Edit EDI Profile Details screen appears.

15. Press <Enter>.

```
GSMWE1R    ADD     Creative Data Research                  12/04/00
                           Edit EDI Profile Details

EDI Profile Code    2000  John Smith's Store
EDI Process Model . . .   1 (*Blank=OPM, 1=CETE-Based)
Delivery Method . . . .   3 (1=DDM, 2=SNADS, 3=ASCII, 4=Data Queue)
ASCII Folder  . . . . :





   C O M M U N I C A T I O N      S C H E D U L E
Sunday?      (Y/N)
Monday?      (Y/N)    Connection Time #1        Time  Complete?
Tuesday?     (Y/N)    Connection Time #2        Time  Complete?
Wednesday?   (Y/N)
Thursday?    (Y/N)
Friday?      (Y/N)
Saturday?    (Y/N)

F2=Edit Customers  F3=Exit  F7=Force EDI  F8=Spec Control
                                                          CONFIRM: Y (Y/N)
```

16. Press <Enter> when prompted to confirm. The Work With EDI Profiles screen appears.

```
GSVODFR    DISPLAY Creative Data Research                  12/04/00
                            Work with EDI Profiles
 EDI      On-Line
 Profile  Status


Type options, press Enter.
2=Edit

?  EDI
   Profile
     2000   John Smith's Store
   103200   Abston C. Store Account









F3=Exit  F10=Add New Profile
```

17. Continue entering EDI profile records, as necessary, and press <F3> (Exit) when data entry is complete. The CV1 Integration Module screen appears.

Working With Vendor Targets

The following instructions describe using the Edit EDI Vendor Target Options screen to define a vendor target before purchase orders can be transmitted.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE              Menu: INTCV1                Date:  8/10/12

======================>  CV1 INTEGRATION MODULE   <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Priority Customer
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides


18. Web Console Admin.                              30. UPS Track Import
19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 =========================================================================
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```

2. Select option 16 (Vendor Targets) from the CV1 Integration Module screen. The Work With CIM Vendor Targets screen appears with the *No data to display* message if no vendor targets were previously defined.

```
CVFTDFR    DISPLAY CDR Customer Conference              8/10/12 14:21:19
                         Work with CIM Vendor Targets
Vendor
Number

Type options, press Enter.
2=Edit  C=Edit Carbon Copy  T=Topic Usage  S=Spec Control














F3=Exit F4=Search F10=Add
No data to display.
```

3. Press <F10> (Add). The Select Vendor Master screen appears.

```
DSE1SRR    SELECT  CDR Customer Conference                    8/10/12 14:22:22
                             Select Vendor Master
 Vendor Name                          Related  Shipper  Vendor  Vendor
                                      Vendor   Vendor   Status  Type


Type options, press Enter.
X=Select request

?  Vendor  Terms  Vendor Name                           Area  Phone
   Number  Code                                         Code  Number
   ALT001  012    ALTADIS USA                           800   2373437
   AMER01  010    AMERICAN SNUFF COMPANY
   BIC001  020    BIC CORPORATION
   CAD001  010    CADBURY
   CON001  011    CONWOOD CORP.                         800   2382409
   DOT001  021    DOT FOODS INC.                        800   6277101
   HEI001  010    HEINZ USA
   HER001  011    HERSHEY CHOCOLATE
   JOH001  012    JOHN MIDDLETON INC.
   KEE001  012    KEEBLER COMPANY                       888   1504084       +

F3=Exit
```

4. Enter *X* in the selection column next to the vendor code of the desired vendor, and press <Enter>. The Edit CIM Vendor Target Options screen appears.

```
GSV8E1R    ADD     CDR Customer Conference                    8/10/12 14:23:01
                        Edit CIM Vendor Target Options

Vendor Number  . . . . . . . . . . :   DOT001

Type changes, press Enter.

Profile Code . . . .
Vendor On-Line?  . .      (Y/N)
Vendor's Account ID
Defer Dispatch?  . .       (Y/N)

Product Activity . .      (Y/N)

Vendor's ID of Self
Vendor's ID of You .






F3=Exit   F4=Search
```

5. Enter data in the following fields:
   - **Profile Code** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
   - **Vendor On-Line?** (1,a) - enter *Y* (yes) when the vendor is actually on-line and ready to receive data.
   - **Vendor's Account ID** (30,n) - enter the identification number which the vendor assigns to the distributor in their computer system.
   - **Product Activity** (1,a) - enter *Y* (yes) to designate that product activity, such as quantities on order, lost and sold, is transmitted.

6. Press <Enter> when data entry is complete.

7. Press <Enter> when prompted to confirm. The Work With CIM Vendor Targets screen appears.

8. Continue defining vendor targets, as necessary, and press <F3> (Exit) when data entry is complete.

```
CVFTDFR    DISPLAY Creative Data Research                    5/11/01
                             Ww EDI Vendor Targets

Type options, press Enter.
2=Edit  C=Edit Carbon Copy  T=Topic Usage  S=Spec Control

?  Vendor  Vendor Name
   Number
   PHI100  PHILIP MORRIS INC















F3=Exit  F10=Add
```

Refer to the Vendors document for information about using the **EDI Orders** field of a vendor record to designate that EDI is used to transmit purchase orders to the vendor.

After using the Work With Vendors or Work With Purchase Orders application to create a purchase order, locate the order on the Work With Purchase Orders screen's list, enter *S* (Send EDI P.O.) in the selection column next to the order's status and press <Enter>. Refer to the Purchasing document for information about creating purchase orders.

Working With Customer Targets

The following instructions describe using the Edit EDI Customer Target Options screen to define a customer target before orders and retail change requests can be received from customers, and before invoices, credit memos, and information about items, promotions (selling allowances) and prices can be sent to customers.

If using EDI to communicate with a customer's point-of-sale software, such as Intellilink's Ultra Lite system, a single customer target must be defined for each of the user's retailers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE               Menu: INTCV1                 Date:  2/26/10

=====================>  CV1 INTEGRATION MODULE   <=====================
=========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Summary Customers
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides



19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 ========================================================================
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==>
```

2. Select option 14 (Customer Targets) from the CV1 Integration Module screen. The Ww EDI Customer Targets screen appears with the *No data to display* message if no customer targets were previously defined.

```
CVFQDFR    DISPLAY Creative Data Research                    5/10/01
                            Ww EDI Customer Targets
 Customer
 Number


Type options, press Enter.
2=Edit  C=Edit Carbon Copy  T=Topic Usage  S=Spec Control













F3=Exit  F10=Add
No data to display.
```

3. Press <F10> (Add Customer). The Select Customer Master screen appears.

```
DSAASRR    SELECT  Creative Data Research                         5/10/01
                              Select Customer Master
        Customer Name                    Salesman   Corp. #    Customer
                                                               Status
                                                                  A

Type options, press Enter.
X=Select request

?           Customer Name                 Salesman   Corp. #  Customer  Status
                                                              Number
    AAMCO STATION 1                          01        100810   100810      A
    ABC                                      01        100035   100035      A
    ABC EMPLOYEES PURCHASES                  01        100000   100000      A
    ADKINSON GENERAL STORE                   06        100060   100060      A
    AIRLINE ROAD TEXACO                      04        100075   100075      A
    ALABAMA BONE & JOINT CLINIC              01        100150   100150      A
    ALABAMA SUPERSTORE                       03        100610   100610      A
    ALBERTSON CASH & CARRY (NO TAX)          01        100801   100801      A
    ALL HITS VIDEO STORE                     01        121705   121705      A
    AMERICAN CHRONICLE                       01        101275   101275      A  +

F3=Exit
```

4. Enter *X* in the selection column next to the name of the desired customer, and press <Enter>. The Edit Customer EDI Opts Details screen appears.

```
GSMQE1R    ADD     Creative Data Research                         5/10/01
                        Edit EDI Customer Target Options

Customer  :   100815  CASEY'S STOP

Type changes, press Enter.

EDI Profile Code  . . .
On-Line Status  . . . .   1       (1=On-line, 2=Not On-line)



Retailer's ID of Self .
Retailer's ID of You  .







F3=Exit  F4=Search  F7=Edit Profile
```

5. Enter data for the following fields:
   - **EDI Profile Code** (6,n) - the profile code of a previously added EDI profile record. If necessary, press <F4> to select a profile code from the Select EDI Profile screen. If the customer target is defined for use with Intellilink, the value of this field must be identical to the profile code entered for the customer's EDI profile record.
     After entering the EDI profile code, the F7 (Edit Profile) function key can be used to edit the EDI profile record. Refer to Working With EDI Profiles for additional information.
   - **On-Line Status** (1,n) - enter *Y* (yes) when the customer is actually on-line and ready to receive data.
   - **Retailer's ID of Self** (30,n) - enter the identification number which the customer uses to refer to itself.
   - **Retailer's ID of You** (30,n) - enter the identification number which the customer assigns to the distributor in their computer system.

6. Press <Enter> when data entry is complete.

7. Press <Enter> when prompted to confirm. The Ww EDI Customer Targets screen appears.

8. Continue defining customer targets, as necessary, and press <F3> (Exit) when data entry is complete.

The *3=EDI Options* option of the Work With Cust Records screen can also be used to display the Edit EDI Customer Target Options screen for defining a customer target after the customer's record is added.

1. To display the Work With Cust Records screen, select option 19 (Customer Related) from the CV1 Integration Module screen. The Customer Related #1 screen appears.

```
User: JEANNINE                Menu: CRM1CV1                Date:  2/26/10

==================> C U S T O M E R   R E L A T E D #1 <==================
==========================================================================
¦¦¦¦¦¦¦¦¦                1. Work With Corporates/Customers
THE    ¦¦                2. Work With Customers
DAC    ¦¦
SYSTEM ¦¦                3. Work With Employees
¦¦¦¦¦¦¦¦¦                4. Job Title Definitions
                         5. Corporate Level Definitions
                         6. Account Type Definitions
                         7. Terms Definitions
                         8. Demographic Areas
                         9. Route Master Definitions

                         M E N U   C A L L S
19. Customer Related #2  20. Tax System           21. Customer Reports
22. File Maintenance     23. Dac Main Menu        90. Sign Off
==========================================================================
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==>
```

2. Select option 2 (Work With Customers) from the Customer Related #2 screen. The Work With Cust Records screen appears.

```
DSK8DFR    DISPLAY Creative Data Research                   5/10/01
                            Work With Cust Records
       Customer Name                 Billing  Retail  Sales  Delivery  Status
                                     Matrix   Matrix  Rep.   Route      Code
                                                                         A

Customer Number         City                           State

Type options, press Enter.
2=Edit Customer   3=EDI Options   5=Edit Options   C=Copy   N=Notes

? Customer Name                       Customer City                 ST Cust #
  AAMCO STATION 1                     BATON ROUGE                   LA 100810
  ABC                                 LULING                        MS 100035
  ABC EMPLOYEES PURCHASES             BREAKVIEW                     MS 100000
  ADKINSON GENERAL STORE              HALAFAX                       LA 100060
  AIRLINE ROAD TEXACO                 NEW ORLEANS                   LA 100075
  ALABAMA BONE & JOINT CLINIC         BATON ROUGE                   LA 100150
  ALABAMA SUPERSTORE                  MERIDIAN                      MS 100610
  ALBERTSON CASH & CARRY (NO TAX)     COLUMBIA                      MS 100801
  ALL HITS VIDEO STORE                POPLARVILLE                   MS 1217 +

F3=Exit  F4=Search
```

3. Enter *3* (EDI Options) in the selection column next to the desired customer's name, and press <Enter>. The Edit EDI Customer Target Options screen appears. Refer to the previous instructions for detailed descriptions of the fields of this screen.

Refer to Working With Retail Change Requests for information about processing requests from customers to change retail prices and item authorization using EDI. Refer to Working With Data Manipulation Facility for information about:

- Changing item records and dispatching item record data to customers.
- Adding, changing and deleting customer/item records.
- Dispatching price (billing and retail) data to customers.
- Dispatching UPC (universal product code) data to customers.

Refer to Working With Remote Orders of the Billing document for information about using the Work With Remote Orders application to handle an order which is received from a customer with EDI.

Refer to Working With Customer Orders of the Billing document for information about using the **EDI** field to designate that EDI is used to transmit the order's invoice. The Select Orders For Invoicing application is used to initially send an invoice with EDI, and the Work With Orders-Current application can be used to resend an invoice.

Refer to Working With Selling Allowances of the Billing File Maintenance document for information about using the Working With Selling Allowances application to transmit promotions to customers.

Working With Employee Targets

The following instructions describe using the Edit EDI Employee Target Options screen to define an employee target before item and price data can be sent to, and orders can be received from sales representatives using other remote communication software.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE               Menu: INTCV1                Date:  2/26/10

======================>  CV1 INTEGRATION MODULE   <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Summary Customers
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides



19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 ========================================================================
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==>
```

2. Select option 15 (Employee Targets) from the CV1 Integration Module screen. The Ww EDI Employee Targets screen appears with the *No data to display* message if no employee targets were previously defined.

```
CVFUDFR    DISPLAY Creative Data Research                    12/07/00
                            Ww EDI Employee Targets

Type options, press Enter.
2=Edit




F3=Exit  F10=Add
No data to display.
```

3. Press <F10> (Add). The Select Employee Master screen appears.

```
DSANSRR    SELECT                                              12/11/00
                             Select Employee Master
      Employee Name              Job Id  Employee  Manager
                                         Number    Number


Type options, press Enter.
X=Select request

?  Employee  Job Id       Employee Name                Manager
   Number                                              Number
   000001      WW    CONNIE FRANCS JONES
   000300      DR    PAUL TRAINER
   005000      AR    DOUGLAS SMITH
   050568      SM    SHERI S RICHARDSON                005000
   100000      SP    PATRICIA SNYDER                   200000
   123456            RUSSELL CEDARLEAF                                +
   200000      SM    BOB ROBERTS
   91464       AP    DANETTE DURNIN                    999999



F3=Exit
```

4. Enter *X* in the selection column next to the number of the desired employee, and press <Enter>. The Edit EDI Employee Target Options screen appears.

```
CVFVE1R    ADD     Creative Data Research                      12/11/00
                        Edit EDI Employee Target Options

Employee Number  . . . . . . . :   050568  SHERI S RICHARDSON

Type changes, press Enter.

EDI Profile  . . . . . . . . . .
Employee On-Line?  . . . . . . .           (Y/N)

EDI Item? . . . .       (Y/N)    EDI Item Balance? . . .      (Y/N)
EDI Sales Class?        (Y/N)    EDI Category? . . . . .      (Y/N)
EDI Orders? . . .       (Y/N)    EDI Customer Account? .      (Y/N)
EDI Promotions? .       (Y/N)    EDI Customer/Item?  . .      (Y/N)








F3=Exit  F10=Carbon Copy Recipients
```

5. Enter data for the following fields:
   - **EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.
   - **Employee On-Line?** (1,n) - enter *Y* (yes) when the employee is actually on-line and ready to send and receive data.

6. Enter data for the following fields:
   - **EDI Item?** (1,a) - enter *Y* to designate that item data will be transmitted.
   - **EDI Sales Class?** (1,a) - enter *Y* to designate that sales class data will be transmitted.
   - **EDI Orders?** (1,a) - enter *Y* to designate that orders will be transmitted.
   - **EDI Item Balance?** (1,a) - enter *Y* to designate that item balance data will be transmitted.
   - **EDI Category?** (1,a) - enter *Y* to designate that item category data will be transmitted.
   - **EDI Customer Account?** (1,a) - enter *Y* to designate that customer account data will be transmitted.
   - **EDI Customer/Item?** (1,a) - enter *Y* to designate that customer/item data will be transmitted.

7. Press <Enter> when data entry is complete.

```
CVFVE1R    ADD     Creative Data Research                   12/11/00
                       Edit EDI Employee Target Options

Employee Number  . . . . . . . :   050568  SHERI S RICHARDSON

Type changes, press Enter.

EDI Profile  . . . . . . . . . .     2000
Employee On-Line?  . . . . . . .   Y       (Y/N)

EDI Item? . . . .   Y  (Y/N)    EDI Item Balance? . . .   Y  (Y/N)
EDI Sales Class?    Y  (Y/N)    EDI Category? . . . . .   Y  (Y/N)
EDI Orders? . . .      (Y/N)    EDI Customer Account? .      (Y/N)
EDI Promotions? .      (Y/N)    EDI Customer/Item?  . .      (Y/N)





F3=Exit  F10=Carbon Copy Recipients
                                                         CONFIRM: Y (Y/N)
```

8. Press <Enter> when prompted to confirm. The Ww EDI Employee Targets screen appears. Continue defining employee targets, as necessary, and press <F3> (Exit) when data entry is complete.

```
CVFUDFR    DISPLAY Creative Data Research                   12/11/00
                            Ww EDI Employee Targets

Type options, press Enter.
2=Edit

?  Employee  Employee Name
   Number
   050568    SHERI S RICHARDSON








F3=Exit  F10=Add
```

9. Press <F3> to exit. The CV1 Integration Module screen appears.

Working With ANSI Unit of Measure Translations

The Edit ANSI U/M Translation application is used to create an ANSI/unit of measure conversion table to convert the DAC 3-character unit of measure descriptions to the ANSI 2-character unit of measure descriptions. Refer to Working With Items of the Item File Maintenance document for information about the **U/M1 - U/M4** fields.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE              Menu: INTCV1                Date:  2/26/10

======================>  CV1 INTEGRATION MODULE   <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Summary Customers
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides



19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
 ========================================================================
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==>
```

2. Select option 3 (Edit ANSI U/M Translation) from the CV1 Integration Module screen. The Edit ANSI / UM Translation screen appears with the *No data to display* message if no conversion table records were previously defined.

```
GSO4EFR    CHANGE  Creative Data Research                   12/11/00 16:03:48
                           Edit ANSI / UM Translatio
 CV1 Unit of Measure         ANSI Unit Of Measurement

Type options, press Enter.
D=Delete request















F3=Exit   F9=Go to 'Add' mode
No data to display.
```

3. Press <F9> (Go to 'Add' mode). The Edit ANSI / UM Translation screen is redisplayed.

```
GSO4EFR    ADD     Creative Data Research                    12/11/00
                           Edit ANSI / UM Translatio


Type options, press Enter.
D=Delete request

?  CV1   ANSI
   Unit  Unit

















                                                                        +

F3=Exit   F9=Go to 'Change' mode
```

4. For each DAC unit of measure description, enter data for the following fields:
   • **CV1 UNIT** (3,a) - a DAC 3-character unit of measure description.
   • **ANSI Unit** (2,a) - a 2-character ANSI unit of measure description. Refer to the table on the following pages for a list of these descriptions.

5. Press <Enter> when data entry is complete.

```
GSO4EFR    ADD     Creative Data Research                    12/11/00
                           Edit ANSI / UM Translatio


Type options, press Enter.
D=Delete request

?  CV1   ANSI
   Unit  Unit
   CSE   CA
   BOX   BX
   CTN   CT
   EAC   EA










F3=Exit   F9=Go to 'Change' mode
                                                          CONFIRM: Y (Y/N)
```

6. Press <Enter> when prompted to confirm. Continue defining conversion table records, as necessary, and press <F3> (Exit) when data entry is complete. The CV1 Integration Module screen appears.

7. Press <F3> to exit.

ANSI Unit of Measure Descriptions

BU	Bushel
BV	Bushel, Dry Imperial
BW	Base Weight
BX	Box
BY	British Thermal Unit (BTU)
BZ	Million BTUs
C1	Composite Product Pounds (Total Weight)
C2	Carset
C3	Centiliter
C4	Carload
C5	Cost
C6	Cell
C7	Centipoise (CPS)
C8	Cubic Decimeter
C9	Coil Group
CA	Case
CB	Carboy
CC	Cubic Centimeter
CD	Carat
CE	Centigrade, Celsius
CF	Cubic Feet
CG	Card
CH	Container
CI	Cubic Inches
CJ	Cone
CK	Connector
CL	Cylinder
CM	Centimeter
CN	Can
CO	Cubic Meters (Net)
CP	Crate
CQ	Cartridge
CR	Cubic Meter
CS	Cassette
CT	Carton
CU	Cup
CV	Cover
CW	Hundred Pounds (CWT)
CX	Coil
CY	Cubic Yard
CZ	Combo
DA	Days
DB	Dry Pounds
DC	Disk (Disc)
DD	Degree
DE	Deal
DF	Dram
DG	DEcigram
DH	Miles
DI	Dispenser
DJ	Decagram
DK	Kilometers
DL	Deciliter
DM	Decimeter
DO	Dollars, US
DP	Dozen Pair
DR	Drum
DS	Display
DT	Dry Ton
DZ	Dozen
E3	Inches, Fraction-Average
E4	Inches, Fraction-Minimum
E5	Inches, Fraction-Actual
E7	Inches, Decimal-Average
E8	Inches, Decimal-Actual
E9	English, (Feet, Inches)
EA	Each
ED	Inches, Decimal-Nominal
EF	Inches, Fraction-Nominal
EM	Inches, Decimal-Minimum
EP	Eleven Pack
EV	Envelope
EX	Feet, Inches and Fraction
EY	Feet, Inches and Decimal
EZ	Feet and Decimal
FA	Fahrenheit
FB	Fields
FC	1000 Cubic Feet
FL	Flake Ton
FM	Million Cubic Feet
FO	Fluid Ounce
FP	Pounds Per Sq. Ft.
FT	Foot
GA	Gallon
GB	Gallons/Day
GD	Gross Barrels
GG	Great Gross (Dozen Gross)
GH	Half Gallon
GI	Imperial Gallons
GL	Grams Per Liter
GM	Grams Per Sq. Meter
GN	Gross Gallons
GR	Gram
GS	Gross
GY	Gross Yard
GZ	Gage Systems
HA	Hank (100 Feet of Rope)
HB	Hundred Boxes
HC	Hundred Count
HD	Half Dozen
HE	Hundredth of a Carat
HF	Hundred Feet
HG	Hectogram
HH	Hundred Cubic Feet
HI	Hundred Sheets
HG	Horsepower
HK	Hundred Kilograms
HL	Hundred Feet-Linear
HM	Miles Per Hour
HO	Hundred Troy Ounces
HR	Hours
HS	Hundred Sq. Ft.
HT	Half Hour
HU	Hundred
HV	Hundred Weight (Short)
HW	Hundred Weight (Long)
HY	Hundred Yards
HZ	Hertz
IC	Counts Per Inch
IM	Impressions
IN	Inch
IT	Counts Per Centimeter
JB	Jumbo
JO	Joint
JR	Jar
JU	Jug
KA	Cake
KD	Kilograms Decimal
KE	Keg
KG	Kilogram
KH	Kilowatt Hour
KI	Kilograms/Millimeter Width
KK	100 Kilograms
KL	Kilograms/Meter
KM	Kilograms per Sq. Meter, Kilograms, Decimal
KN	Kilometer
KP	Kilometers Per Hour
KT	Kit
KV	Kelvin
KW	Kilograms Per Millimeter
LA	Pounds Per Cubic Inch
LB	Pound
LC	Linear Centimeter
LE	Lite
LF	Linear Foot
LG	Long Ton
LH	Labor Hours
LI	Linear Inch
LJ	Large Spray
LK	Link
LM	Linear Meter
LN	Length
LO	Lot
LP	Liquid Pounds
LR	Layer
LS	Lump Sum
LT	Liter
LY	Linear Yard
M1	Milligrams Per Liter
M2	Millimeter-Actual
M3	Mat
M4	Monetary Value
M5	Microcurie
M7	Micro Inch
M8	Mga Pascals
MA	Machine/Unit
MB	Millimeter-Nominal
MC	Microgram
ME	Milligram
MF	Milligram Per Sq. Ft. per Side
MG	Metric Gross Ton
MH	Microns
MI	Metric
MJ	Minutes
01	Actual Pounds
02	Statute Mile
03	Seconds
04	Small Spray
05	Lifts
08	Heat Lots
10	Group
11	Outfit
12	Packet
13	Ration
14	Shot
15	Stick
24	Theoretical Pounds
26	Actual Tons
27	Theoretical Tons
31	Catchweight
50	Actual Kilograms
51	Actual Tonnes
53	Theoretical Kilograms
54	Theoretical Tonnes
56	Sitas
58	Net Kilograms
59	Parts Per Million
60	Percent Weight
61	Parts Per Billion
62	Percent Per 1000 Hours
63	Failure Rate in Time
64	Pounds Per Square Inch Gauge
65	Coulomb (A Unit of Charge)
66	Oersteds
67	Siemens (A Unit of Admittance)
68	Ampere
69	Test Specific Scale
70	Volt
71	Volt-Ampere Per Pound
72	Watts Per Pound
73	Ampere Turn Per Centimeter
74	Milli Pascals
75	Cycles
76	Gauss
77	Mil
78	Kilogauss
79	Electron Volt
80	Pounds Per Sq. Inch Absolute
81	Henry (A Unit of Inductance)
82	Ohm (A Unit of Resistance)
83	Farad (A Unit of Capacitance)
84	Kilo Pounds Per Sq. Inch (KSI)
85	Foot Pounds
86	Joules
AA	Ball
AB	Bulk Pack
AC	Acre
AE	Amperes per Meter
AM	Ampoule
AP	Aluminum Pounds Only
AS	Assortment
AY	Assembly
B1	Barrels Per Day
B2	Bunks
B3	Batting Pound
B4	Barrel, Imperial
B5	Billet
B6	Bun
B7	Cycles
B8	Board
B9	Batt
BA	Bale
BB	Base Box
BC	Bucket
BD	Bundle
BE	Beam
BF	Board Feet
BG	Bag
BH	Brush
BI	Bar
BJ	Band
BK	Book
BL	Block
BM	Bolt
BN	Bulk
BO	Bottle
BP	100 Board Feet
BQ	Brake Horse Power
BR	Barrel
BS	Basket
BT	Belt

ANSI Unit of Measure Descriptions (continued)

MK	Milligrams Per Sq. Inch
ML	Milliliter
MM	Millimeter
MN	Metric Net Ton
MO	Months
MP	Metric Ton
MQ	1000 Meters
MR	Meter
MS	Squar Millimeter
MT	Metric Long Ton
MU	Millicurie
MV	Number of Mults
MW	Metric Ton Kilograms
MX	Mixed
MY	Millimter-Average
MZ	Millimeter-Minimum
NB	Barge
NC	Car
ND	Net Barrels
NE	Net Liters
NG	Net Gallons
NI	Net Imperial Gallons
NL	Load
NM	Nautical Mile
NN	Train
NS	Short Ton (2000 lbs.)
NT	Trailer
NV	Vehicle
OA	Panel
ON	Ounces Per Sq. Yard
OP	Two Pack
OT	Overtime Hours
OZ	Ounce-Av
P1	Percent
P2	Percent Per Foot
P3	Three Pack
P4	Four Pack
P5	Five Pack
P6	Six Pack
P7	Seven Pack
P8	Eight Pack
P9	Nine Pack
PA	Pail
PB	Pair Inches
PC	Piece
PD	Pad
PE	Pounds Equivalent
PF	Pallet (lift)
PG	Pounds Gross
PH	Pack (PAK)
PI	Pitch
PJ	Pounds, Decimal-Pounds Per Sq. Foot-Lb. Gauge
PK	Package
PL	Pallet/Unit Load
PM	Pounds-Percentage
PN	Pounds Net
PO	Pounds Per Inch of Length
PP	Plate
PQ	Pages Per Inch
PR	Pair
PS	Pounds Per Sq. Inch
PT	Pint
PU	Mass Pounds
PV	Half Pint
PW	Pounds Per Inch of Width
PX	Pint, Imperial
PY	Peck, Dry US
PZ	Peck, Dry Imperial
Q1	Quarter (Time)
QD	Quarter Dozen
QR	Quire
QS	Quart Dry US
QT	Quart
QU	Quart, Imperial
RA	Rack
RD	Rod
RE	Reel
RG	Ring
RK	Roll-Metric Measure
RL	Roll
RM	Ream
RN	Ream-Metric Measure
RO	Round
RP	Pounds Per Ream
RU	Run
S2	Seconds (time)
SA	Sandwich
SB	Square Mile
SC	Square Centimeter
SD	Solid Pounds
SE	Section
SF	Square Foot
SG	Segment
SH	Sheet
SI	Square Inch
SJ	Sack
SK	Split Tanktruck
SL	Sleeve
SM	Square Meter
SN	Square Rod
SO	Spool
SP	Shelf Package
SQ	Square
SR	Strip
SS	Sheet-Metric Measure
ST	Set
SU	Short Ton
SV	Skid
SW	Skein
SX	Shipment
SY	Square Yard
T1	Thouseand Pounds Gross
T2	Thousandths of an Inch
T3	Thousand Pieces
TF	Thousand Bags
T5	Thousand Casings
T6	Thousand Gallons
T7	Thousand Impressions
T8	Thousand Linear Inches
TA	Tenth Cubic Foot
TB	Tube
TC	Truckload
TD	Therms
TE	Tote
TF	Ten Sq. Yards
TG	Gross Ton
TH	Thousand
TI	Thousand Sq. Inches
TJ	Thousand Sq. Centimeters
TK	Tank
TL	Thousand Feet (Linear)
TM	Thousand Feet (Board)
TN	Net Ton (2,000 lb.)
TO	Troy Ounce
TP	Ten Pack
TQ	Thousand Feet
TR	Ten Sq. Feet
TS	Thousand Sq. Feet
TT	Thousand Linear Meters
TU	Thousand Linear Yards
TV	Thousand Kilograms
TW	Thousand Sheets
TX	Troy Pound
TY	Tray
TZ	Thousand Cubic Feet
UN	Unit
VA	Voltampere Per Kilogram
VI	Vial
VT	Voltage
WA	Watts Per Kilogram
WB	Wet Pound
WE	Wet Ton
WG	Wine Gallon
WH	Wheel
WI	Weight Per Sq. Inch
WK	Week
WP	Pennyweight
WR	Wrap
WT	Wattage
YD	Yard
YL	100 Lineal Yards
YR	Years
YT	Ten Yards
ZZ	Mutually Defined

Working With Dispatch Requests

Dispatch requests can be used to manually “dump” the user’s DAC data records into an ASCII file in the AS/400 QDLS file system. Refer to Working With Integration Control Panel for information about using <F10> (Toggle Active/Inactive) to change the **Integration Status** field to *Active* before processing a dispatch request.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

```
User: JEANNINE               Menu: INTCV1                Date:  2/26/10

====================>  CV1 INTEGRATION MODULE   <====================
======================================================================
¦¦¦¦¦¦¦¦¦¦  1. Integration Control Panel    12. CIM Profiles
THE     ¦¦  2. Display CIM Log              13. Super Targets
DAC     ¦¦  3. Edit ANSI U/M Translation    14. Customer Targets
SYSTEM  ¦¦  4  Work with Retail Changes     15. Employee Targets
¦¦¦¦¦¦¦¦¦¦  5.                              16. Vendor Targets
            6. Customer/Item Translation    17. Edit P&R Summary Customers
            7. CIM Transaction Audit
            8. CRM Setup
            9. CIM Configuration Guides



19. Customer Related     20. CIM Utilities          21. DAC Connect
22. Item Related         23. Dac Main Menu          90. Sign Off
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==>
```

2. Select option 20 (CIM Utilities) from the CV1 Integration Module screen. The CV1 CIM Utility Menu screen appears.

```
User: JEANNINE               Menu: EDIUTIL               Date:  2/26/10

=====================>     CIM UTILITY MENU      <====================
======================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch           12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch 13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch       14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch    15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch       16. CIM Commands
             6. Sales Order Dispatch    17. View Trx Gateway Buffer
             7. Vendor Dispatch         18. Flush Outbound Router
             8. Price & Retail Dispatch 19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch    20. Work with Scoped Dispatch Req
            10. A/R Dispatch            21. Work with Dispatch Req.
            11. Tax Dispatch            22. Work with Dispatches




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==>
```

Dispatching Item Data

The following instructions describe using the Prompt For Item Dispatch screen to dispatch item data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching item data.

```
User: JEANNINE               Menu: EDIUTIL              Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch            12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch        16. CIM Commands
             6. Sales Order Dispatch     17. View Trx Gateway Buffer
             7. Vendor Dispatch          18. Flush Outbound Router
             8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
            10. A/R Dispatch             21. Work with Dispatch Req.
            11. Tax Dispatch             22. Work with Dispatches


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==>
```

1. Select option 1 (Item Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Item Dispatch screen appears.

```
CVF6PVR    ENTER   Creative Data Research                   12/12/00
                           Prompt for Item Dispatch


Target Customer  .
Target Employee  .
Target EDI Profile

General Item Data?  . . . .   Y (Y/N)
Warehouse Specific Item Data? Y (Y/N)
Customer-Specific Item Data?  Y (Y/N)  Include Current Prices? N (Y/N)

Limit to Sales Class
Limit to Category  .

Limit to items that are associated with the target? . . .   (Y/N)

Dispatch using normal EDI Channel? Y (Y/N)




F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.

3. Enter data in the following fields:
   - **General Item Data?** (1,a) - enter *Y* (yes) to designate that the item data contained in DAC Item Master files is dispatched. Refer to Working With Items of the Item File Maintenance document for additional information.

- **Warehouse Specific Item Data?** (1,a) - enter *Y* (yes) to designate that the item data contained in DAC Item Balance files is dispatched. Refer to Working With Items of the Item File Maintenance document for additional information.
- **Customer-Specific Item Data?** (1,a) - enter *Y* (yes) to designate that the item data contained in DAC Customer/Item records is dispatched. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.
- **Include Current Prices?** (1,a) - enter *Y* (yes) to designate that pricing information about the items as it relates to specific customers is dispatched. Refer to Working With Price Inquiry of the Billing File Maintenance document for additional information.
- **Limit to Sales Class** (5,n) - enter a sales class number to limit the item data to include only that of the designated sales class. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
- **Limit to Category** (2,n) - enter an item category number to limit the item data to include only that of the designated category. If necessary, press <F4> to select a sales class number from the Select Item Category Master screen.
- **Limit to items that are associated with the target?** (1,a) - enter *Y* (yes) to limit the item data to include only that associated with the target (customer, employee or EDI profile).

4. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the item data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

5. To designate a folder path and document name where the item data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Item Dispatch screen.

```
CVF6PVR    ENTER   Creative Data Research                    12/14/00
                            Prompt for Item Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

General Item Data?  . . . .   Y (Y/N)
Warehouse Specific Item Data? Y (Y/N)
Customer-Specific Item Data?  Y (Y/N)  Include Current Prices? N (Y/N)

Limit to Sales Class
Limit to Category  .

Limit to items that are associated with the target? . . . Y (Y/N)

Dispatch using normal EDI Channel? N (Y/N)
Folder
Folder Document

F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching item data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVF6PVR    ENTER   Creative Data Research                  12/14/00
                            Prompt for Item Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

General Item Data?  . . . .   Y (Y/N)
Warehouse Specific Item Data? Y (Y/N)
Customer-Specific Item Data?  Y (Y/N)  Include Current Prices? N (Y/N)

Limit to Sales Class
Limit to Category  .

Limit to items that are associated with the target? . . . Y (Y/N)

Dispatch using normal EDI Channel? N (Y/N)
Folder mailbox/out/static
Folder Document itemdata.dat

F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

6. Press <F6> (Process) when data entry is complete.

7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Item Allowance Data

The following instructions describe using the Prompt For Allowance Dispatch screen to dispatch selling allowance data. Refer to Working With Selling Allowances of the Billing File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching selling allowance data.

```
User: JEANNINE              Menu: EDIUTIL               Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch             12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch   13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch         14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch      15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch         16. CIM Commands
             6. Sales Order Dispatch      17. View Trx Gateway Buffer
             7. Vendor Dispatch           18. Flush Outbound Router
             8. Price & Retail Dispatch   19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch      20. Work with Scoped Dispatch Req
            10. A/R Dispatch              21. Work with Dispatch Req.
            11. Tax Dispatch              22. Work with Dispatches


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==>
```

1. Select option 2 (Item Allowance Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Allowance Dispatch screen appears.

```
CVGEPVR    ENTER   Creative Data Research                   12/18/00 14:46:12
                         Prompt for Allowance Dispatch


Target Customer  .
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? Y (Y/N)  (Y=Background Process)













F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to

dispatch the selling allowance data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the sellling allowance data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Allowance Dispatch screen.

```
CVGEPVR    ENTER   Creative Data Research                    12/18/00
                         Prompt for Allowance Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document











F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching selling allowance data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGEPVR    ENTER   Creative Data Research                    12/18/00
                         Prompt for Allowance Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder mailbox/out/static
Folder Document allowanc.dat











F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Customer Data

The following instructions describe using the Prompt For Customer Dispatch screen to dispatch customer data. Refer to Working With Customers of the Customer File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching customer data.

```
User: JEANNINE              Menu: EDIUTIL                Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦    1. Item Dispatch            12. Commission Dispatch
THE     ¦¦    2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦    3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦    4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦    5. Category Dispatch        16. CIM Commands
              6. Sales Order Dispatch     17. View Trx Gateway Buffer
              7. Vendor Dispatch          18. Flush Outbound Router
              8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
              9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
             10. A/R Dispatch             21. Work with Dispatch Req.
             11. Tax Dispatch             22. Work with Dispatches


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```

1. Select option 3 (Customer Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Customer Dispatch screen appears.

```
CVGGPVR    ENTER   Creative Data Research                     12/18/00
                         Prompt for Customer Dispatch


Target Customer  .
Target Employee  .

Dispatch using normal EDI Channel? Y (Y/N)  (Y=Background Process)














F3=Exit  F6=Process
```

2. Enter data in one of the following fields to limit the customer data dispatch:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen. This field is used to limit the customer data dispatched to that for a designated customer. Note: If a value is entered for the **Target Customer** field, the value of *N* (no) must be entered for the **Dispatch using normal EDI Channel?** field (see below).
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen. This field is used to limit the customer data dispatched to that for customers of a designated

sales representative. Note: If a value is entered for the **Target Employee** field, the value of *N* (no) must be entered for the **Dispatch using normal EDI Channel?** field (see below).

If both the **Target Customer** and **Target Employee** fields are left blank, customer data is dispatched for all the user's customers.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the customer data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the customer data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Customer Dispatch screen. Note: The value of *N* (no) must be entered for the **Dispatch using normal EDI Channel?** field if a value is entered for the **Target Customer** or **Target Employee** field.

```
CVGGPVR    ENTER   Creative Data Research                  12/18/00
                            Prompt for Customer Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document











F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching customer data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGGPVR    ENTER   Creative Data Research                    12/18/00
                         Prompt for Customer Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Dispatch using normal EDI Channel? N (Y/N)  (Y=Background Process)
Folder mailbox/out/static
Folder Document customer.dat













F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Sales Class Data

The following instructions describe using the Prompt For Sales Class Dispatch screen to dispatch sales class data. Refer to Working With Sales Classes of the Item File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching sales class data.

```
User: JEANNINE              Menu: EDIUTIL              Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch            12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch        16. CIM Commands
             6. Sales Order Dispatch     17. View Trx Gateway Buffer
             7. Vendor Dispatch          18. Flush Outbound Router
             8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
            10. A/R Dispatch             21. Work with Dispatch Req.
            11. Tax Dispatch             22. Work with Dispatches


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==>
```

1. Select option 4 (Sales Class Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Sales Class Dispatch screen appears.

```
CVGIPVR    ENTER   Creative Data Research                   12/18/00
                        Prompt for Sales Class Dispatch


Target Customer  .
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? Y (Y/N)  (Y=Background Process)











F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to

dispatch the sales class data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the sales class data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Sales Class Dispatch screen.

```
CVGIPVR    ENTER   Creative Data Research                  12/18/00
                          Prompt for Sales Class Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N)  (Y=Background Process)
Folder
Folder Document










F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching sales class data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGIPVR    ENTER   Creative Data Research                  12/18/00
                          Prompt for Sales Class Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N)  (Y=Background Process)
Folder mailbox/out/static
Folder Document salescls.dat










F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Category Data

The following instructions describe using the Prompt For Category Dispatch screen to dispatch category data. Refer to Working With Item Categories of the Item File Maintenance document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching category data.

```
User: JEANNINE              Menu: EDIUTIL               Date:  2/26/10

=====================>     CIM UTILITY MENU      <=====================
========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch           12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch 13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch       14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch    15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch       16. CIM Commands
             6. Sales Order Dispatch    17. View Trx Gateway Buffer
             7. Vendor Dispatch         18. Flush Outbound Router
             8. Price & Retail Dispatch 19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch    20. Work with Scoped Dispatch Req
            10. A/R Dispatch            21. Work with Dispatch Req.
            11. Tax Dispatch            22. Work with Dispatches


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==>
```

1. Select option 5 (Category Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Category Dispatch screen appears.

```
CVGHPVR    ENTER   Creative Data Research                  12/18/00
                         Prompt for Category Dispatch


Target Customer  .
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? Y (Y/N)  (Y=Background Process)











F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the category data into the */mailbox/out/pidf* folder path as an ASCII file

in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the category data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Category Dispatch screen.

```
CVGHPVR    ENTER   Creative Data Research                  12/18/00
                         Prompt for Category Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N)  (Y=Background Process)
Folder
Folder Document









F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching category data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGHPVR    ENTER   Creative Data Research                  12/18/00
                         Prompt for Category Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N)  (Y=Background Process)
Folder mailbox/out/static
Folder Document category.dat









F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Sales Order Data

The following instructions describe using the Prompt For Sales Order Dispatch screen to dispatch customer order data. Refer to Working With Customer Orders of the Billing document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching customer order data.

```
User: JEANNINE                Menu: EDIUTIL                Date:  2/26/10

=======================>     CIM UTILITY MENU      <=======================
===========================================================================
¦¦¦¦¦¦¦¦¦¦    1. Item Dispatch            12. Commission Dispatch
THE     ¦¦    2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦    3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦    4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦    5. Category Dispatch        16. CIM Commands
              6. Sales Order Dispatch     17. View Trx Gateway Buffer
              7. Vendor Dispatch          18. Flush Outbound Router
              8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
              9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
             10. A/R Dispatch             21. Work with Dispatch Req.
             11. Tax Dispatch             22. Work with Dispatches


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==>
```

1. Select option 6 (Sales Order Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Sales Order Dispatch screen appears.

```
CVGJPVR    ENTER   Creative Data Research                    12/18/00
                        Prompt for Sales Order Dispatch


Target Customer  .
Target Employee  .


Number of weeks back from posting date       (Zero for all available)
History or Current  . . . . . . . . .        (H=History, C=Current, B=Both)


Dispatch using normal EDI Channel?  .   Y (Y/N)  (Y=Background Process)








F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.

   The **Limit to orders associated with target?** field appears on the Prompt for Sales Order Dispatch screen.

```
CVGJPVR    ENTER   Creative Data Research                      12/18/00
                        Prompt for Sales Order Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Limit to orders associated with target? Y    (Y/N)
Number of weeks back from posting date       (Zero for all available)
History or Current  . . . . . . . . .   B    (H=History, C=Current, B=Both)


Dispatch using normal EDI Channel?  .   Y (Y/N)  (Y=Background Process)








F3=Exit  F6=Process
To target a customer, you must limit to associated orders. Option Changed.
```

3. Enter *Y* (yes) for the **Limit to orders associated with target?** (1,a) field to limit the customer order data to include only that associated with the target (customer or employee). Entering *N* (no) is prohibited if a customer number is entered for the **Target Customer** field.

4. Enter a value for the **Number of weeks back from posting date** (4,n) field to limit the amount of customer order data to dispatch. If *0* (zero) is entered, all the available order data is dispatched.

5. Enter one of the following values for the **History or Current** (1,a) field:
   - *H* - designates that only customer order data available in the Billing history files is dispatched.
   - *C* - designates that only customer order data available in the Billing current files is dispatched.
   - *B* - designates that all customer order data available in the Billing current and history files is dispatched.

   Refer to Working With Posted Orders of the Billing document for additional information.

6. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the customer order data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

7. To designate a folder path and document name where the customer order data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Sales Order Dispatch screen.

```
CVGJPVR    ENTER   Creative Data Research                    12/18/00
                        Prompt for Sales Order Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Limit to orders associated with target? Y    (Y/N)
Number of weeks back from posting date    52 (Zero for all available)
History or Current  . . . . . . . . .  B    (H=History, C=Current, B=Both)


Dispatch using normal EDI Channel?  .   N (Y/N)  (Y=Background Process)

Folder
Folder Document





F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching customer order data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVGJPVR    ENTER   Creative Data Research                    12/18/00
                        Prompt for Sales Order Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Limit to orders associated with target? Y    (Y/N)
Number of weeks back from posting date    52 (Zero for all available)
History or Current  . . . . . . . . .  B    (H=History, C=Current, B=Both)


Dispatch using normal EDI Channel?  .   N (Y/N)  (Y=Background Process)

Folder mailbox/out/static
Folder Document orders.dat





F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

8. Press <F6> (Process) when data entry is complete.

9. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Vendor Data

The following instructions describe using the Prompt For Vendor Dispatch screen to dispatch vendor data. Refer to the Vendors document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching vendor data.

```
User: JEANNINE                Menu: EDIUTIL               Date:  2/26/10

=======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦    1. Item Dispatch            12. Commission Dispatch
THE     ¦¦    2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦    3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦    4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦    5. Category Dispatch        16. CIM Commands
              6. Sales Order Dispatch     17. View Trx Gateway Buffer
              7. Vendor Dispatch          18. Flush Outbound Router
              8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
              9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
             10. A/R Dispatch             21. Work with Dispatch Req.
             11. Tax Dispatch             22. Work with Dispatches



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==>
```

1. Select option 7 (Vendor Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For Vendor Dispatch screen appears.

```
CVLNPVR    ENTER   Creative Data Research                       1/25/01
                          Prompt for Vendor Dispatch


Target Customer  .
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? Y (Y/N)  (Y=Background Process)














F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target EDI Profile** (6,n) - an EDI profile code. If necessary, press <F4> to select a profile code from the Select EDI Profile screen.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the vendor data into the */mailbox/out/pidf* folder path as an ASCII file

in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the vendor data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For Vendor Dispatch screen.

```
CVLNPVR    ENTER   Creative Data Research                    1/25/01
                          Prompt for Vendor Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder
Folder Document










F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching vendor data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVLNPVR    ENTER   Creative Data Research                    1/25/01
                          Prompt for Vendor Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target EDI Profile

Dispatch using normal EDI Channel? N (Y/N) (Y=Background Process)
Folder mailbox/out/static
Folder Document vendor.dat










F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Price and Retail Data

The following instructions describe using the Prompt For P & R Summary screen to dispatch price and retail data. Refer to Working With Customer Orders of the Billing document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching price and retail data.

```
User: JEANNINE               Menu: EDIUTIL               Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch            12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch        16. CIM Commands
             6. Sales Order Dispatch     17. View Trx Gateway Buffer
             7. Vendor Dispatch          18. Flush Outbound Router
             8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
            10. A/R Dispatch             21. Work with Dispatch Req.
            11. Tax Dispatch             22. Work with Dispatches



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==>
```

1. Select option 8 (Price & Retail Dispatch) from the CV1 CIM Utility Menu screen. The Prompt For P & R Summary screen appears.

```
CVOEPVR    ENTER   Creative Data Research                      1/26/01
                           Prompt for P & R Summary




Target Customer  .
Target Employee  .
Target Super Target

Limit to associated customers? .   Y (Y/N)
Limit to P & R Summary Customers?  Y (Y/N)

Dispatch using normal EDI Channel? Y (Y/N)








F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target Super Target** (6,n) - a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

   If a value was entered for the **Target Customer** field, skip the following instruction.

3. Enter data for the following fields:
   - **Limit to associated customers?** (1,a) - *Y* (yes) limits the price and retail data to include only that of customers associated with the target (employee or super target). Enter *N* (no) to include price and retail data of all customers.
   - **Limit to P & R Summary Customers?** (1,a) - *Y* (yes) limits the price and retail data to include only that of P & R summary customers associated with the target (employee or super target). Enter *N* (no) to include price and retail data of all customers.

4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the price and retail data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

5. To designate a folder path and document name where the price and retail data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt For P & R Summary screen.

```
CVOEPVR    ENTER   Creative Data Research                    1/26/01
                              Prompt for P & R Summary



Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target




Dispatch using normal EDI Channel? N (Y/N)

Folder
Folder Document




F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching price and retail data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVOEPVR    ENTER   Creative Data Research                   1/26/01
                           Prompt for P & R Summary



Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target



Dispatch using normal EDI Channel? N (Y/N)

Folder mailbox/out/static
Folder Document priceret.dat




F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

6. Press <F6> (Process) when data entry is complete.

7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Vendor Deal Data

The following instructions describe using the Prompt Vendor Deal Dispatch screen to dispatch vendor deal data. Refer to the Vendor Receivables document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching vendor deal data.

```
User: JEANNINE              Menu: EDIUTIL              Date:  2/26/10

=====================>     CIM UTILITY MENU      <=====================
========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch            12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch  13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch        14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch     15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch        16. CIM Commands
             6. Sales Order Dispatch     17. View Trx Gateway Buffer
             7. Vendor Dispatch          18. Flush Outbound Router
             8. Price & Retail Dispatch  19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch     20. Work with Scoped Dispatch Req
            10. A/R Dispatch             21. Work with Dispatch Req.
            11. Tax Dispatch             22. Work with Dispatches



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==>
```

1. Select option 9 (Vendor Deal Dispatch) from the CV1 CIM Utility Menu screen. The Prompt Vendor Deal Dispatch screen appears.

```
CVPXPVR    ENTER   Creative Data Research                     1/26/01
                          Prompt Vendor Deal Dispatch


Target Customer  .
Target Employee  .

Limit to deals associated with customer?   (Y/N)

Dispatch using normal EDI Channel? . .   Y (Y/N)  (Y=Background Process)










F3=Exit  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.

   If a value was entered for the **Target Employee** field, skip the following instruction.

3. Enter *Y* (yes) for the **Limit to deals associated with customer?** (1,a) field to limit the vendor deal data to include only that of the target (customer). Enter *N* (no) to include vendor data of all customers.

4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the vendor deal data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

5. To designate a folder path and document name where the vendor deal data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt Vendor Deal Dispatch screen.

```
CVPXPVR    ENTER   Creative Data Research                     1/26/01
                             Prompt Vendor Deal Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Limit to deals associated with customer? Y (Y/N)

Dispatch using normal EDI Channel? . .   N (Y/N)  (Y=Background Process)

Folder
Folder Document









F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching vendor deal data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVPXPVR    ENTER   Creative Data Research                     1/26/01
                             Prompt Vendor Deal Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .

Limit to deals associated with customer? Y (Y/N)

Dispatch using normal EDI Channel? . .   N (Y/N)  (Y=Background Process)

Folder mailbox/out/static
Folder Document vendeal.dat









F3=Exit  F6=Process
You must specify both a folder and a folder document.
```

6. Press <F6> (Process) when data entry is complete.
7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Accounts Receivable Data

The following instructions describe using the Prompt A/R Dispatch screen to dispatch accounts receivable data. Refer to the Accounts Receivable document for additional information.

If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching A/R data.

```
User: JEANNINE              Menu: EDIUTIL               Date:  2/26/10

=====================>     CIM UTILITY MENU      <=====================
========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch             12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch   13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch         14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch      15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch         16. CIM Commands
             6. Sales Order Dispatch      17. View Trx Gateway Buffer
             7. Vendor Dispatch           18. Flush Outbound Router
             8. Price & Retail Dispatch   19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch      20. Work with Scoped Dispatch Req
            10. A/R Dispatch              21. Work with Dispatch Req.
            11. Tax Dispatch              22. Work with Dispatches



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==>
```

1. Select option 10 (A/R Dispatch) from the CV1 CIM Utility Menu screen. The Prompt A/R Dispatch screen appears.

```
CVP2PVR    ENTER   Creative Data Research                      1/26/01
                              Prompt A/R Dispatch



Target Customer  .
Target Employee  .
Target Super Target

Limit to A/R associated with target?    Y (Y/N)

Dispatch using normal EDI Channel?  .   Y (Y/N)  (Y=Background Process)










F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target Super Target** (6,n) - a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

3. Enter *Y* (yes) for the **Limit to A/R associated with target?** (1,a) field to limit the A/R data to include only that of the target (customer, employee or super target).

4. Enter *Y* for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the A/R data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

5. To designate a folder path and document name where the A/R data is dispatched, enter *N* for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Prompt A/R Dispatch screen.

```
CVP2PVR    ENTER   Creative Data Research                    1/26/01
                              Prompt A/R Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Limit to A/R associated with target?    Y (Y/N)

Dispatch using normal EDI Channel?  .   N (Y/N)  (Y=Background Process)

Folder
Folder Document





F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching A/R data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVP2PVR    ENTER   Creative Data Research                    1/26/01
                              Prompt A/R Dispatch


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Limit to A/R associated with target?    Y (Y/N)

Dispatch using normal EDI Channel?  .   N (Y/N)  (Y=Background Process)

Folder MAILBOX/OUT/STATIC
Folder Document ACCTREC.DAT





F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

6. Press <F6> (Process) when data entry is complete.
7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Tax Data

The following instructions describe using the Disp:Tax:Prompt screen to dispatch tax data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching tax data.

```
User: JEANNINE                Menu: EDIUTIL               Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
=========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch             12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch   13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch         14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch      15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch         16. CIM Commands
             6. Sales Order Dispatch      17. View Trx Gateway Buffer
             7. Vendor Dispatch           18. Flush Outbound Router
             8. Price & Retail Dispatch   19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch      20. Work with Scoped Dispatch Req
            10. A/R Dispatch              21. Work with Dispatch Req.
            11. Tax Dispatch              22. Work with Dispatches



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==>
```

1. Select option 11 (Tax Dispatch) from the CV1 CIM Utility Menu screen. The Disp:Tax:Prompt screen appears.

```
CVXEPVR    ENTER   Creative Data Research                    5/10/01
                                Disp:Tax:Prompt



Target Customer  .
Target Employee  .
Target Super Target

Tax Jurisdictions?  . . . .   Y (Y/N)
Tax Classes?  . . . . . . .   Y (Y/N)
Sales Taxes?  . . . . . . .   Y (Y/N)
Stamp Taxes?  . . . . . . .   Y (Y/N)

Dispatch using normal EDI Channel? Y (Y/N)







F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target Super Target** (6,n) - a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

3. Enter data in the following fields:
   - **Tax Jurisdictions?** (1,a) - enter *Y* (yes) to designate that the tax jurisdiction data contained in DAC Tax Jurisdiction Master files is dispatched. Refer to the Tax System document for additional information about tax jurisdiction records.
   - **Tax Classes?** (1,a) - enter *Y* (yes) to designate that the tax class data contained

in DAC Tax Class Master files is dispatched. Refer to the Tax System document for additional information about tax class records.

- **Sales Taxes?** (1,a) - enter *Y* (yes) to designate that the sales tax data contained in DAC Sales Tax Master files is dispatched. Refer to the Tax System document for additional information about sales tax records.

- **Stamp Taxes?** (1,a) - enter *Y* (yes) to designate that the stamp tax data contained in DAC Tax Stamp Master files is dispatched. Refer to the Tax System document for additional information about stamp tax records.

4. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the tax data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

5. To designate a folder path and document name where the tax data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Disp:Tax:Prompt screen.

```
CVXEPVR    ENTER   Creative Data Research                    5/10/01
                                Disp:Tax:Prompt


Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Tax Jurisdictions?  . . . .   Y (Y/N)
Tax Classes?  . . . . . . .   Y (Y/N)
Sales Taxes?  . . . . . . .   Y (Y/N)
Stamp Taxes?  . . . . . . .   Y (Y/N)

Dispatch using normal EDI Channel? N (Y/N)

Folder
Folder Document



F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching tax data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVXEPVR    ENTER   Creative Data Research                    5/10/01
                                Disp:Tax:Prompt



Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Tax Jurisdictions?  . . . .   Y (Y/N)
Tax Classes?  . . . . . . .   Y (Y/N)
Sales Taxes?  . . . . . . .   Y (Y/N)
Stamp Taxes?  . . . . . . .   Y (Y/N)

Dispatch using normal EDI Channel? N (Y/N)

Folder mailbox/out/static
Folder Document taxdata.dat



F3=Exit  F4=Search  F5=Reset  F6=Process  F7=Save  F8=Select Saved
You must specify both a folder and a folder document.
```

6. Press <F6> (Process) when data entry is complete.
7. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Dispatching Commission Data

The following instructions describe using the Disp:Commission:Prompt screen to dispatch commission data records. If a user-defined folder path in the AS/400 QDLS file system is going to be used, the folder names of the path must be created before dispatching commission data.

```
User: JEANNINE              Menu: EDIUTIL              Date:  2/26/10

======================>     CIM UTILITY MENU      <======================
==========================================================================
¦¦¦¦¦¦¦¦¦¦   1. Item Dispatch           12. Commission Dispatch
THE     ¦¦   2. Item Allowance Dispatch 13. Sales Analysis Dispatch
DAC     ¦¦   3. Customer Dispatch       14. Customer Item Summary
SYSTEM  ¦¦   4  Sales Class Dispatch    15. Customer Item Promotion
¦¦¦¦¦¦¦¦¦¦   5. Category Dispatch       16. CIM Commands
             6. Sales Order Dispatch    17. View Trx Gateway Buffer
             7. Vendor Dispatch         18. Flush Outbound Router
             8. Price & Retail Dispatch 19. Import CETE-Based ASCII File
             9. Vendor Deal Dispatch    20. Work with Scoped Dispatch Req
            10. A/R Dispatch            21. Work with Dispatch Req.
            11. Tax Dispatch            22. Work with Dispatches



 =========================================================================
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==>
```

1. Select option 12 (Commission Dispatch) from the CV1 CIM Utility Menu screen. The Disp:Commission:Prompt screen appears.

```
CVX6PVR    ENTER   Creative Data Research                     5/10/01
                            Disp:Commission:Prompt



Target Customer  .
Target Employee  .
Target Super Target

Dispatch using normal EDI Channel? Y (Y/N)













F3=Exit  F4=Search  F5=Reset  F6=Process
```

2. Enter data in one of the following fields:
   - **Target Customer** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Target Employee** (6,a) - an employee code. If necessary, press <F4> to select a employee code from the Select Employee Master screen.
   - **Target Super Target** (6,n) - a super target number. If necessary, press <F4> to select a super target number from the Select Super Target screen.

3. Enter *Y* (yes) for the **Dispatch using normal EDI Channel?** (1,a) field to dispatch the commission data into the */mailbox/out/pidf* folder path as an ASCII file in a document named xxxxxx.ddd where xxxxxx is the profile code. Note: The *mailbox/out/pidf* folder must be created before actual transmission of data begins.

4. To designate a folder path and document name where the commission data is dispatched, enter *N* (no) for the **Dispatch using normal EDI Channel?** (1,a) field, and press <Enter>. The **Folder** field and the **Folder Document** field appear on the Disp:Commission:Prompt screen.

```
CVX6PVR    ENTER   Creative Data Research                    5/10/01
                            Disp:Commission:Prompt



Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Dispatch using normal EDI Channel? N (Y/N)

Folder
Folder Document








F3=Exit  F4=Search  F5=Reset  F6=Process
You must specify both a folder and a folder document.
```

The folder names of the path entered for the **Folder** (63,a) field must be created before dispatching commission data. The document name entered for the **Folder Document** (12,a) field must be 1 to 8 characters in length, and may be appended with a period and 1, 2 or 3-character extension as illustrated below.

```
CVX6PVR    ENTER   Creative Data Research                    5/10/01
                            Disp:Commission:Prompt



Target Customer  .   100815 CASEY'S STOP
Target Employee  .
Target Super Target

Dispatch using normal EDI Channel? N (Y/N)

Folder mailbox/out/static
Folder Document commiss.dat








F3=Exit  F4=Search  F5=Reset  F6=Process
You must specify both a folder and a folder document.
```

5. Press <F6> (Process) when data entry is complete.

6. Press <Enter> when prompted to confirm. The CV1 CIM Utility Menu screen appears.

Working With Retail Change Requests

The Work With Retail Changes application is used to process requests from customers to change retail prices and item authorization using EDI.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

2. Select option 4 (Work With Retail Changes) from the CV1 Integration Module screen. The Retail Change Request screen appears with a list of change requests.

```
GSSFDFR    DISPLAY Creative Data Research-Development         6/24/99
                            Retail Change Request
   Entry     Cust.#     Requested     Item  Effective  Record
   Date                 Item Number   Type    Date      Status


Type options, press Enter.
2=Edit Record

?  Receive  Receive  Cust    Requested   Itm          X/Y    Auth  Effect Err
    Date     Time    No.    Item Number  Typ  Retail  Qty UM Flag   Date  Sts
  12/04/98  8:23:47 103200        116000  V     22.50     CT      12/04/98
  12/04/98  9:07:07 103200        116000  V                     N  12/04/98
  12/04/98  9:56:36 103200        700500  V                     N  12/04/98
  12/04/98  9:56:58 103200        700500  V                     Y  12/04/98
   1/04/99 15:39:54 103200        943280  V      2.81     CT       1/04/99
   1/04/99 15:43:06 103200        205710  V      2.98     EA       1/04/99
   1/04/99 11:07:15 103200        344400  V       .60     EA       1/04/99
   2/07/99 14:57:00 103200        342410  V      1.56     CA       2/07/99


F3=Exit  F6=Print  F9=Add/Update Records  F10=Apply Changes
```

3. To print a list of the requests, press <F6> (Print).

4. To edit a request, enter *2* in the selection column next it and press <Enter>. The Enter Retail Chg Request Details screen appears.

```
GSSTE1R    CHANGE  Creative Data Research-Development         6/24/99
                       Enter Retail Chg Request Details

Request Receive Date . . :   12/04/98
Request Sequence Number . :     19391

Type changes, press Enter.

Customer Number . . . .   103200
Item Number  . .          116000
Item Type  . . . . . . . . .   V

Requested Retail  . .      22.50
X For Y Qty  . . . . . . .
ANSI U/M  . . . . . . . . .   CT

Effective Date  . . . .   120498
Request Receive Time     8:23:47

Authorization Flag . . . . .
Error Status . . . . . . . :

F3=Exit   F11=Delete   F12=Key screen
```

If the value of the **Item Type** field is *V*, the value of the **Item Number** field is an item number used by the distributor. If *R* or *U*, the number is an item number used by the customer or a UPC (universal product code) number, respectively.

The following codes can appear for the **Error Status** display field:

- *C* - designates that the value of the **Customer Number** field is invalid.
- *I* - designates that the value of the **Item Number** field is invalid.
- *U* - designates that the value of the **ANSI U/M** field is invalid.

Refer to Working With ANSI Unit of Measure Translations for information about creating an ANSI/unit of measure conversion table to convert the DAC 3-character unit of measure descriptions to the ANSI 2-character units of measure descriptions.

5. Enter the necessary edits, press <Enter> when data entry is complete, and press <Enter> when prompted to confirm. The Enter Retail Chg Request KEY SCREEN screen appears with the *Record changed* message.

6. Press <F3> to exit. The Retail Change Request screen appears.

```
GSSFDFR    DISPLAY Creative Data Research-Development        6/24/99
                             Retail Change Request
   Entry     Cust.#     Requested     Item  Effective  Record
   Date                 Item Number   Type    Date      Status


Type options, press Enter.
2=Edit Record

?  Receive  Receive  Cust     Requested    Itm           X/Y    Auth  Effect Err
    Date     Time     No.    Item Number   Typ  Retail  Qty UM Flag   Date  Sts
  12/04/98  8:23:47 103200        116000   V     22.50      CT   Y  12/04/98
  12/04/98  9:07:07 103200        116000   V                     N  12/04/98
  12/04/98  9:56:36 103200        700500   V                     N  12/04/98
  12/04/98  9:56:58 103200        700500   V                     Y  12/04/98
   1/04/99 15:39:54 103200        943280   V      2.81      CT       1/04/99
   1/04/99 15:43:06 103200        205710   V      2.98      EA       1/04/99
   1/04/99 11:07:15 103200        344400   V       .60      EA       1/04/99
   2/07/99 14:57:00 103200        342410   V      1.56      CA       2/07/99


F3=Exit  F6=Print  F9=Add/Update Records  F10=Apply Changes
```

7. To apply all the change requests, press <F10>. If a request includes a price change, a retail contract record with a customer number/item number scope is added. Refer to Working With Retail Contracts of the Billing File Maintenance document for information about retail contracts.
   If a request includes an item authorization change, a customer/item record is created, if necessary, and edited. Refer to Working With Customer/Item Records of the Billing File Maintenance document for information about item authorization.
   When processing is complete, the Retail Change Request screen appears, and the requests are deleted.

8. Press <F3> to exit. The CV1 Integration Module screen appears.

Though seldom required of DAC users and not recommended, the Work With Retail Changes application can be used to create retail change requests for customers. Refer to the File Maintenance documents noted above for information about the recommended methods of handling retail price and item authorization changes.

Working With Data Manipulation Facility

The Work With DMF (Data Manipulation Facility) application is used to:

- Change item records and dispatch item record data to customers.
- Add, change and delete customer/item records.
- Dispatch pricing (billing and retail) data to customers.
- Dispatch UPC (universal product code) data to customers.

Though Data Manipulation Facility can be used to globally change the user's DAC records, its primary use is to dispatch (electronically transmit) record data to the user's customers. Refer to the File Maintenance documents for information about the recommended methods of adding, changing and deleting records.

After DMF is used, as described in the instructions below, processing of the DMF *Add*, *Change*, *Delete* and *Dispatch* records can only occur when the **Integration Status** field of the Integration Control Panel screen is *Active*. Refer to Working With Integration Control Panel for information about using <F10> (Toggle Active/ Inactive) to change the **Integration Status** field to *Inactive* while using the Work With DMF application. Changing the field's value to *Inactive* is not required, but is recommended.

Working With Item Records

The instructions which follow describe using Data Manipulation Facility to change item records, and dispatch item record data to customers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.

3. Enter *X* for the **Item Master** field, and press <Enter>.

```
GSM3PVR    ENTER   Creative Data Research-SUPPORT            6/24/99
                             Select DMF File Area

           *     *     *     W A R N I N G  !!!    *     *     *

This facility enables you to make broad changes to many different areas of
data in the Dac/Cv1 system.  Improper use could result in permanent, undesired
modification of your data.  Please proceed with caution.

------------------------------------------------------------------------------
Place an X next to the file you would like to manipulate and press enter.


Item Master . . . .   X
Customer/Item Master
Pricing . . . . . .
UPC Scan Codes  . .




F3=Exit
                                                            CONFIRM: Y (Y/N)
```

4. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with a list of previously created records.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT            6/25/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit

? Action     Item Scope                      Effective  Sts
                                             Date
  Dispatch   Item Number     999675          11/16/98    X
  Dispatch   Item Number     425811          11/16/98    X
  Dispatch   Item Number     444444           1/11/99    X
  Dispatch   Item Number     444441           1/12/99    X
  Dispatch   Item Number     015400           1/14/99    X
  Change     Item Number     011650           6/25/99
  Change     Sales Class     00003            6/25/99




F3=Exit    F10=Add
```

5. Press <F10> (Add). The Select DMF Action screen appears.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT            6/25/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit                             Select DMF Action

? Action     Item Scope        Action . .

  Dispatch   Item Number
  Dispatch   Item Number       C=Change existing record(s)
  Dispatch   Item Number
  Dispatch   Item Number       X=Distribute existing record(s)
  Dispatch   Item Number
  Change     Item Number       F3=Cancel & Exit
  Change     Sales Class




F3=Exit    F10=Add
```

6. To change fields in item records, refer to Changing Item Records below.

7. To dispatch item record data to customers, refer to Dispatching Item Records below.

Changing Item Records

The following instructions describe using DMF to change item records and dispatch item record data to customers. Refer to Dispatching Item Records below for information about dispatching item data without first changing the records.

Changes are made to only one field of the item records, and can be made to individual items (by item number), to groups of items (by sales class number, product class number, item category number and vendor code), or to all the items. Refer to Working With Items of the Item File Maintenance document for additional information.

Refer to Working With Item Records above for information about selecting the item master file area to display the screen below.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT           6/25/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit                              Select DMF Action

? Action     Item Scope        Action . .

  Dispatch   Item Number
  Dispatch   Item Number       C=Change existing record(s)
  Dispatch   Item Number
  Dispatch   Item Number       X=Distribute existing record(s)
  Dispatch   Item Number
  Change     Item Number       F3=Cancel & Exit
  Change     Sales Class




F3=Exit    F10=Add
```

1. Enter *C* for the **Action** field to add a DMF *Change* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Item Master Details screen appears.

```
GSNDE1R    ADD     Creative Data Research-SUPPORT           6/25/99
                         Edit DMF: Item Master Details

Reference #    24778     Application DFMEDIT      Date Created   6/25/99
Created By  JTIPPIN      Status      NOT POSTED   Action    C CHANGE
---------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number
Sales Class
Product Class
Category . .
Vendor Number





----------------------------------------------------------------------------
Field Name


Effective Date
F3=Exit
```

3. Enter data for one of the following fields to designate which item record data will be changed, or leave all the fields blank to change data concerning all the items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an

item number from the Select Item By Description screen.
  - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
  - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
  - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
  - **Vendor Number** (6,a) - a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.

4. Press <F4> to select one of the following values for the **Field Name** (4,a) field to designate which field of the item record(s) will be changed:
  - *BBCD* - **Category** field
  - *BCCD* - **Product Class** field
  - *BDCD* - **Sales Class** field
  - *BONB* - **Mult1** field
  - *BPNB* - **Mult2** field
  - *BQNB* - **Mult3** field
  - *CGNB* - **Mult4** field
  - *B2TX* - **Description** field
  - *B7TX* - **Mfr#** field
  - *B8TX* - **U/M1** field
  - *B9TX* - **U/M2** field
  - *CATX* - **U/M3** field
  - *CBTX* - **U/M4** field
  - *CCTX* - **Retail PK** field
  - *CGCD* - **Vendor** field.

   The **New Value** field appears on the screen after a value is selected for the **Field Name** field.

5. Enter a value for the **New Value** field. Refer to Working With Items of the Item File Maintenance document for information about the item record fields.

6. If necessary, enter the earliest date on which this DMF *Change* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

7. Press <Enter> when data entry is complete.

```
GSNDE1R    ADD     Creative Data Research-SUPPORT            6/25/99
                         Edit DMF: Item Master Details

Reference #    24778     Application DFMEDIT      Date Created   6/25/99
Created By  JTIPPIN      Status      NOT POSTED   Action    C CHANGE
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number     11650  MARLBORO LIGHT BOX
Sales Class
Product Class
Category . .
Vendor Number




-----------------------------------------------------------------------------
Field Name  B2TX    Item Description
New Value   MARLBORO LIGHTS BOX

Effective Date   62599
F3=Exit
                                                        CONFIRM: Y (Y/N)
```

8. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with the newly created *Change* record.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT            6/25/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit

? Action     Item Scope                    Effective  Sts
                                           Date
  Dispatch   Item Number     999675        11/16/98    X
  Dispatch   Item Number     425811        11/16/98    X
  Dispatch   Item Number     444444         1/11/99    X
  Dispatch   Item Number     444441         1/12/99    X
  Dispatch   Item Number     015400         1/14/99    X
  Change     Item Number     011650         6/25/99
  Change     Sales Class     00003          6/25/99
  Change     Item Number     011650         6/25/99



F3=Exit    F10=Add
```

To process the *Change* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the user's item records are changed, *X* will appear as the value of the **Sts** field (see above).

In addition to changing the user's item records when a *Change* record is processed, item record data is dispatched to the user's customers. Customers receive only record data concerning items which they order, that is, items for which customer/item records exist. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

A *Change* record can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, and pressing <Enter>.

A *Change* record can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Item Master Details screen.

Dispatching Item Records

The following instructions describe using DMF to dispatch item record data to customers. Customers can be sent data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the items. Users also have the option of limiting the dispatched data to a single field of the item record. Refer to the Item File Maintenance document for additional information about item records.

Item record data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information.

Refer to Working With Item Records above for information about selecting the item master file area to display the screen below.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT               6/26/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit                                   Select DMF Action

? Action     Item Scope        Action . .

  Dispatch   Item Number
  Dispatch   Item Number       C=Change existing record(s)
  Dispatch   Item Number
  Dispatch   Item Number       X=Distribute existing record(s)
  Dispatch   Item Number
  Change     Item Number       F3=Cancel & Exit
  Change     Sales Class
  Change     Item Number



F3=Exit    F10=Add
```

1. Enter *X* for the **Action** field to add a DMF *Dispatch* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Item Master Details screen appears.

```
GSNDE1R    ADD     Creative Data Research-SUPPORT           6/26/99
                         Edit DMF: Item Master Details

Reference #    24789     Application DFMEDIT      Date Created   6/26/99
Created By  JTIPPIN      Status      NOT POSTED   Action    X DISTRIBUTE
----------------------------------------------------------------------------
I T E M    S C O P E S:
Item Number
Sales Class
Product Class
Category . .
Vendor Number

C U S T O M E R    S C O P E S:
Customer Number
Corporate number

----------------------------------------------------------------------------
Field Name


Effective Date
F3=Exit
```

3. Enter data for one of the following fields to designate which item record data will be dispatched to customers, or leave all the fields blank to dispatch data concerning all the items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
   - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
   - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
   - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
   - **Vendor Number** (6,a) - a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.

4. Enter data for one of the following fields to designate to which customers the item record data will be dispatched, or leave both fields blank to dispatch data to all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Corporate Number** (6,n) - a customer corporate number. If necessary, press <F4> to select a corporate number from the Select Corporate Master screen.

5. If desired, press <F4> to select a value for the **Field Name** (4,a) field to limit the dispatched data to a single field of the item record(s):
   - *BBCD* - **Category** field
   - *BCCD* - **Product Class** field
   - *BDCD* - **Sales Class** field
   - *BONB* - **Mult1** field
   - *BPNB* - **Mult2** field
   - *BQNB* - **Mult3** field
   - *CGNB* - **Mult4** field
   - *B2TX* - **Description** field
   - *B7TX* - **Mfr#** field
   - *B8TX* - **U/M1** field
   - *B9TX* - **U/M2** field
   - *CATX* - **U/M3** field

- *CBTX* - **U/M4** field
- *CCTX* - **Retail PK** field
- *CGCD* - **Vendor** field.

6. If necessary, enter the earliest date on which this DMF *Dispatch* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

```
GSNDE1R    ADD     Creative Data Research-SUPPORT            6/26/99
                          Edit DMF: Item Master Details

Reference #    24789     Application DFMEDIT      Date Created   6/26/99
Created By  JTIPPIN      Status      NOT POSTED   Action    X DISTRIBUTE
---------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number    011650
Sales Class
Product Class
Category . .
Vendor Number

C U S T O M E R    S C O P E S:
Customer Number   900200
Corporate number

----------------------------------------------------------------------------
Field Name


Effective Date
F3=Exit
```

7. Press <Enter> when data entry is complete.

   If the item record data is dispatched to a customer who does not order the item, that is, one for whom no customer/item record exists, the following message appears: *This customer is not associated with this item through a customer/item profile entry. Do you wish to continue anyway?* If *N* is entered and <Enter> is pressed, the user can edit the fields of the Edit DMF: Item Master Details screen to change the scope of the dispatch. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

8. Press <Enter> when prompted to confirm.

9. Press <Enter> when prompted to confirm. The Work With DMF: Item Master screen appears with the newly created *Dispatch* record.

```
GSNEDFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                           Work with DMF:Item Master
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit

? Action     Item Scope                    Effective  Sts
                                           Date
  Dispatch   Item Number     999675        11/16/98    X
  Dispatch   Item Number     425811        11/16/98    X
  Dispatch   Item Number     444444         1/11/99    X
  Dispatch   Item Number     444441         1/12/99    X
  Dispatch   Item Number     015400         1/14/99    X
  Change     Item Number     011650         6/25/99
  Change     Sales Class     00003          6/25/99
  Change     Item Number     011650         6/25/99
  Dispatch   Item Number     011650


F3=Exit    F10=Add
```

To process the *Dispatch* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

A *Dispatch* record can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, and pressing <Enter>.

A *Dispatch* record can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Item Master screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Item Master Details screen.

Working With Customer/Item Records

The instructions which follow describe using Data Manipulation Facility to add, change and delete customer/item records, and dispatch customer/item record data to customers. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.

3. Enter *X* for the **Customer/Item Master** field, and press <Enter>.

```
GSM3PVR    ENTER   Creative Data Research-SUPPORT            6/26/99
                            Select DMF File Area

           *     *     *     W A R N I N G  !!!    *     *     *

This facility enables you to make broad changes to many different areas of
data in the Dac/Cv1 system.  Improper use could result in permanent, undesired
modification of your data.  Please proceed with caution.

------------------------------------------------------------------------------
Place an X next to the file you would like to manipulate and press enter.


Item Master . . . .
Customer/Item Master  X
Pricing . . . . . .
UPC Scan Codes  . .




F3=Exit
                                                            CONFIRM: Y (Y/N)
```

4. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the *No data to display* message if no records were previously created.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                           Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.















F3=Exit
No data to display.
```

5. Press <F10> (Add). The Select DMF Action screen appears.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT           6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.

                               Action . .

                               A=Add new record(s)
                               C=Change existing record(s)
                               D=Delete existing record(s)
                               X=Distribute existing record(s)

                               F3=Cancel & Exit


F3=Exit
```

6. To add customer/item records, refer to Adding Customer/Item Records below.

7. To change customer/item records, refer to Changing Customer/Item Records below.

8. To delete customer/item records, refer to Deleting Customer/Item Records below.

9. To dispatch customer/item records, refer to Dispatching Customer/Item Records below.

Adding Customer/Item Records

The following instructions describe using DMF to add customer/item records and dispatch customer/item record data to customers. Refer to Dispatching Customer/Item Records below for information about dispatching customer/item data without first adding the records.

Customer/item records can be added for individual items (by item number), for groups of items (by sales class number, product class number, and item category number), or for all the user’s items. These records can also be added for an individual customer (by customer number), for groups of customers (by customer corporate number) or for all the user’s customers. Refer to the Item File Maintenance and Customer File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type

Type options, press Enter.
                                       Select DMF Action

                                 Action . .

                                 A=Add new record(s)
                                 C=Change existing record(s)
                                 D=Delete existing record(s)
                                 X=Distribute existing record(s)

                                 F3=Cancel & Exit

F3=Exit
```

1. Enter *A* for the **Action** field to add a DMF *Add* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT            6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24802     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    A ADD
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number
Sales Class
Product Class
Category  .

C U S T O M E R    S C O P E :
Customer number
Corporate number


-----------------------------------------------------------------------------



Effective Date           Auto Distribute?
F3=Exit
```

3. Enter data for one of the following fields, or leave all the fields blank to add customer/item records for all the items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
   - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
   - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
   - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.

4. Enter data for one of the following fields to designate for which customers the customer/item record will be added, or leave both fields blank to add the records for all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.

- **Corporate Number** (6,n) - a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.

5. If necessary, enter the earliest date on which this DMF *Add* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

6. To also dispatch item record data when adding customer/item records, enter *Y* for the **Auto Distribute?** field. Customers receive only record data concerning items which they order, that is, items for which customer/item records exist. Note that the data dispatched includes that of the entire item's record, and is not limited to customer/item record data. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

7. Press <Enter> when data entry is complete.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                         Edit DMF: Cust/Item Details

Reference #    24803     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    A ADD
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number    11650  MARLBORO LIGHT BOX
Sales Class
Product Class
Category  .

C U S T O M E R     S C O P E :
Customer number  900200  BRADFORD WHOLESALE
Corporate number


-----------------------------------------------------------------------------


Effective Date    62699  Auto Distribute? Y
F3=Exit
                                                              CONFIRM: Y (Y/N)
```

8. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Add* record.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT           6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.


? Action     Item Scope                   Customer          Effective  Sts
                                          Scope             Date
  Add        Item Number     011650       Customer N 900200  6/26/99










F3=Exit
```

To process the *Add* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the new customer/item record is added, *X* will appear as the value of the **Sts** field (see above).

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT             6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.


? Action     Item Scope                   Customer          Effective  Sts
                                          Scope             Date
2 Add        Item Number     011650       Customer N 900200  6/26/99










F3=Exit
```

An *Add* record can be edited or deleted before it is processed by entering *2* (Edit) in the selection column next to the desired record (see above) on the Work With DMF: Cust/Item screen, and pressing <Enter>. The Edit DMF: Cust/Item Details screen appears.

```
GSM6E1R    CHANGE  Creative Data Research-SUPPORT             6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24803     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    A ADD
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number    11650  MARLBORO LIGHT BOX
Sales Class
Product Class
Category  .

C U S T O M E R    S C O P E :
Customer number  900200  BRADFORD WHOLESALE
Corporate number


-----------------------------------------------------------------------------



Effective Date    62699  Auto Distribute? Y
F3=Exit   F11=Delete
```

To delete the *Add* record, press <F11> (Delete) and press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears, but with the deleted *Add* record listed. To remove it from the screen's list, press <F3> (Exit) and enter *X* for the **Cust/Item Master** field to redisplay the Work With DMF: Cust/Item screen.

Changing Customer/Item Records

The following instructions describe using DMF to change customer/item records. Refer to Dispatching Customer/Item Records below for information about dispatching customer/item data.

Changes can be made to only one field of the customer/item records; by item number, sales class number, product class number or item category; and for the customer/item records of an individual customer (by customer number) or of a group of customers (by customer corporate number). Global changes can also be made, that is, for all the user's items and all the user's customers. Refer to the Item File Maintenance and Customer File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT           6/26/99
                            Work with DMF:Cust/Item
 Action  Item          Item Scope  Customer  Customer
         Scope         Type        Scope     Scope Type


Type options, press Enter.
                              Select DMF Action

? Action     Item Scope       Action . .                      ve  Sts

  Add        Item Number      A=Add new record(s)             9
                              C=Change existing record(s)
                              D=Delete existing record(s)
                              X=Distribute existing record(s)

                              F3=Cancel & Exit






F3=Exit
```

1. Enter *C* for the **Action** field to add a DMF *Change* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24808     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    C CHANGE
----------------------------------------------------------------------------
I T E M    S C O P E S:
Item Number
Sales Class
Product Class
Category  .

C U S T O M E R    S C O P E :
Customer number
Corporate number


-----------------------------------------------------------------------------
Field Name . .


Effective Date
F3=Exit
```

3. Enter data for one of the following fields, or leave all the fields blank to change data concerning all the items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
   - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
   - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
   - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.

4. Enter data for one of the following fields to designate the customers whose customer/item records will be changed, or leave both fields blank to change data for all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Corporate Number** (6,n) - a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.

5. Press <F4> to select one of the following values for the **Field Name** (4,a) field to designate which field of the customer/item record(s) will be changed:
   - *E5ST* - **Authorized Flag** field
   - *G3CD* - **Customer's Item** field
   - *HLQT* - **Build Up Quantity** field
   - *LENB* - **Customer's Class** field
   - *LFNB* - **Customer's Category** field
   - *T1NB* - **Normal Buying Unit** field.

   The **New Value** field appears on the screen after a value is selected for the **Field Name** field.

6. Enter a value for the **New Value** field. Refer to Working With Customer/Item Records of the Billing File Maintenance document for information about the customer/item record fields.

7. If necessary, enter the earliest date on which this DMF *Change* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

8. Press <Enter> when data entry is complete.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT            6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24811     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    C CHANGE
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number    11650  MARLBORO LIGHT BOX
Sales Class
Product Class
Category  .

C U S T O M E R     S C O P E :
Customer number  900200  BRADFORD WHOLESALE
Corporate number

-----------------------------------------------------------------------------
Field Name . .   E5ST    Authorized Flag
New Value  . :   1

Effective Date    62599
F3=Exit
                                                          CONFIRM: Y (Y/N)
```

9. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Change* record.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.


? Action     Item Scope                   Customer          Effective  Sts
                                          Scope             Date
  Add        Item Number     011650       Customer N 900200  6/26/99
  Change     Item Number     011650       Customer N 900200  6/25/99










F3=Exit
```

To process the *Change* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the change is processed, *X* will appear as the value of the **Sts** field (see above).

When a *Change* record is processed, the user's customer/item records are changed, but customer/item record data is not dispatched to the user's customers. Refer to Dispatching Customer/Item Records below for additional information.

A *Change* record can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

A *Change* record can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/Item Details screen.

Deleting Customer/Item Records

The following instructions describe using DMF to mark customer/item records for deletion. Customer/item records can be deleted by item number, sales class number, product class number or item category, and be limited to the customer/item records of an individual customer (by customer number) or of a group of customers (by customer corporate number). Global deletions can also be made, that is, for all the user’s items and all the user’s customers. Refer to the Customer File Maintenance and Item File Maintenance documents for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT           6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
                                          Select DMF Action

? Action     Item Scope        Action . .                          ve  Sts

  Add        Item Number       A=Add new record(s)                 9
  Change     Item Number       C=Change existing record(s)         9
                               D=Delete existing record(s)
                               X=Distribute existing record(s)

                               F3=Cancel & Exit





F3=Exit
```

1. Enter *D* for the **Action** field to add a DMF *Delete* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24813     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    D DELETE
---------------------------------------------------------------------------
I T E M    S C O P E S:
Item Number
Sales Class
Product Class
Category  .

C U S T O M E R    S C O P E :
Customer number
Corporate number


----------------------------------------------------------------------------



Effective Date
F3=Exit
```

3. Enter data for one of the following fields, or leave all the fields blank to delete all the customer/item records:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.

- **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
- **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
- **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.

4. Enter data for one of the following fields to designate the customers whose customer/item records will be deleted, or leave both fields blank to delete the records for all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Corporate Number** (6,n) - a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.

5. If necessary, enter the earliest date on which this DMF *Delete* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

6. Press <Enter> when data entry is complete.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24813     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action    D DELETE
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number   444444  BAR NONE
Sales Class
Product Class
Category  .

C U S T O M E R    S C O P E :
Customer number  900200  BRADFORD WHOLESALE
Corporate number


-----------------------------------------------------------------------------


Effective Date    62699
F3=Exit
                                                           CONFIRM: Y (Y/N)
```

7. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Delete* record.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.


? Action     Item Scope                   Customer          Effective  Sts
                                          Scope             Date
  Add        Item Number     011650       Customer N 900200  6/26/99
  Change     Item Number     011650       Customer N 900200  6/25/99
  Delete     Item Number     444444       Customer N 900200  6/26/99








F3=Exit
```

To process the *Delete* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the new customer/item record is deleted, *X* will appear as the value of the **Sts** field (see above).

A *Delete* record can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

A *Delete* record can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/Item Details screen.

Dispatching Customer/Item Records

The following instructions describe using DMF to dispatch customer/item record data to customers. Customers can be sent data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the user's items. Refer to the Billing File Maintenance document for additional information about customer/item records.

Customer/item record data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information.

Refer to Working With Customer/Item Records above for information about selecting the customer/item master file area to display the screen below.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT           6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
                                   Select DMF Action

? Action     Item Scope        Action . .                        ve  Sts

  Add        Item Number       A=Add new record(s)               9
  Change     Item Number       C=Change existing record(s)       9
  Delete     Item Number       D=Delete existing record(s)       9
                               X=Distribute existing record(s)

                               F3=Cancel & Exit





F3=Exit
```

1. Enter *X* for the **Action** field to add a DMF *Dispatch* record, and press <Enter>.

2. Press <Enter> when prompted to confirm. The Edit DMF: Cust/Item Details screen appears.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                          Edit DMF: Cust/Item Details

Reference #    24815     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action     X DISTRIBUTE
---------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number
Sales Class
Product Class
Category  .

C U S T O M E R     S C O P E :
Customer number
Corporate number


----------------------------------------------------------------------------
Field Name . .


Effective Date
F3=Exit
```

3. Enter data for one of the following fields, or leave all the fields blank to dispatch data concerning all the user's items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
   - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
   - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
   - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.

4. Enter data for one of the following fields to designate the customers to whom customer/item record data will be dispatched, or leave both fields blank to dispatch data to all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Corporate Number** (6,n) - a customer corporate number. If necessary, press <F4> to select a customer corporate number from the Select Corporate Master screen.

5. If necessary, enter the earliest date on which this DMF *Dispatch* record should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

6. Press <Enter> when data entry is complete.

```
GSM6E1R    ADD     Creative Data Research-SUPPORT           6/26/99
                            Edit DMF: Cust/Item Details

Reference #    24816     Application DFMEDIT      Date Created   6/26/99
Created By   JTIPPIN     Status      NOT POSTED   Action     X DISTRIBUTE
---------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number   444441  BAR NONE
Sales Class
Product Class
Category  .

C U S T O M E R     S C O P E :
Customer number  900200  BRADFORD WHOLESALE
Corporate number


----------------------------------------------------------------------------
Field Name . .

Effective Date    62699
F3=Exit
                                                          CONFIRM: Y (Y/N)
```

7. Press <Enter> when prompted to confirm. The Work With DMF: Cust/Item screen appears with the newly created *Dispatch* record.

```
GSM5DFR    DISPLAY Creative Data Research-SUPPORT            6/26/99
                            Work with DMF:Cust/Item
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.


? Action     Item Scope                      Customer          Effective  Sts
                                             Scope             Date
  Add        Item Number     011650        Customer N 900200  6/26/99
  Change     Item Number     011650        Customer N 900200  6/25/99
  Delete     Item Number     444444        Customer N 900200  6/26/99
  Dispatch   Item Number     444441        Customer N 900200  6/26/99







F3=Exit
```

To process the *Dispatch* record, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

A *Dispatch* record can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, and pressing <Enter>.

A *Dispatch* record can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired record on the Work With DMF: Cust/Item screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Cust/Item Details screen.

Working With Item Record Prices

The following instructions describe using Data Manipulation Facility to dispatch customer-specific item record pricing data. This includes the customer's list (wholesale) and retail prices of items. Refer to Dispatching Item Records above for information about dispatching item record data which includes more than just prices.

Customers can be sent pricing data concerning individual items (by item number), groups of items (by sales class number, product class number, item category number and vendor code), or all the user's items. Refer to the Item File Maintenance document for additional information about item records.

Item record pricing data can be dispatched to an individual customer (by customer number), to groups of customers (by customer corporate number), or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information about customer records.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.

3. Enter *X* for the **Pricing** field to request the pricing dispatch, and press <Enter>.

```
GSM3PVR    ENTER   Creative Data Research-SUPPORT             6/28/99
                             Select DMF File Area

           *     *     *     W A R N I N G  !!!    *     *     *

This facility enables you to make broad changes to many different areas of
data in the Dac/Cv1 system. Improper use could result in permanent, undesired
modification of your data. Please proceed with caution.

------------------------------------------------------------------------------
Place an X next to the file you would like to manipulate and press enter.


Item Master . . . .
Customer/Item Master
Pricing . . . . . .   X
UPC Scan Codes  . .




F3=Exit
                                                            CONFIRM: Y (Y/N)
```

4. Press <Enter> when prompted to confirm. The Work With DMF: Pricing screen appears with a list of previously created pricing dispatch requests.

```
GSPIDFR    DISPLAY Creative Data Research-SUPPORT            6/28/99
                             Work with DMF:Pricing
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit

? Customer Scope           Item Scope                   Effective  Sts
                                                        Date
  Customer Number 700400   Item Number     588300       11/16/98    X
  Customer Number 700400   Item Number     012345       11/16/98    X
  Customer Number 700400   Item Number     999675       11/16/98    X
  Customer Number 700400   Item Number     102004       11/16/98    X
  Customer Number 700400   Item Number     125138       11/16/98    X
  Customer Number 700400   Item Number     425811       11/16/98    X
  Customer Number 700300   Item Number     444444        1/11/99    X
  Customer Number 900000   Item Number     444441        1/12/99    X
  Customer Number 700100   Item Number     015400        1/14/99    X


F3=Exit    F10=Add
```

5. Press <F10> (Add). The Edit DMF: Pricing Details screen appears.

```
GSPJE1R    ADD     Creative Data Research-SUPPORT            6/28/99
                           Edit DMF: Pricing Details


Reference # . . . :     24818    Application DFMEDIT    Date Created 6/28/99
Created By  . . . :   JTIPPIN    Status      NOT POSTED Action  X DISTRIBUTE
----------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number . . . . .
Sales Class . . . . .
Product Class . . . .
Category  . . . . . .
Vendor Number . . . .

C U S T O M E R     S C O P E S:
Corporate number  . .
Customer Number . . .
-----------------------------------------------------------------------------
Effective Date  . . .



F3=Exit
```

6. Enter data for one of the following fields to designate which item record pricing data will be dispatched to customers, or leave all the fields blank to dispatch data concerning all the items:
   - **Item Number** (6,n) - an item number. If necessary, press <F4> to select an item number from the Select Item By Description screen.
   - **Sales Class** (5,n) - a sales class number. If necessary, press <F4> to select a sales class number from the Select Sales Class Master screen.
   - **Product Class** (5,n) - a product class number. If necessary, press <F4> to select a product class number from the Select Product Class screen.
   - **Category Number** (2,n) - an item category number. If necessary, press <F4> to select a category number from the Select Item Category Master screen.
   - **Vendor Number** (6,a) - a vendor code. If necessary, press <F4> to select a vendor code from the Select Vendor Master screen.

7. Enter data for one of the following fields to designate to which customers the item record pricing data will be dispatched, or leave both fields blank to dispatch data to all the customers:
   - **Customer Number** (6,n) - a customer number. If necessary, press <F4> to select a customer number from the Select Customer Master screen.
   - **Corporate Number** (6,n) - a customer corporate number. If necessary, press

<F4> to select a customer corporate number from the Select Corporate Master screen.

8. If necessary, enter the earliest date on which the pricing dispatch request should be processed for the **Effective Date** (6,n) field. Refer to Working With Integration Control Panel for information about changing the **Integration Status** field to *Active* to process DMF *Add*, *Change*, *Delete* and *Dispatch* records.

9. Press <Enter> when data entry is complete.

```
GSPJE1R    ADD     Creative Data Research-SUPPORT           6/28/99
                           Edit DMF: Pricing Details


Reference # . . . :     24825    Application DFMEDIT    Date Created  6/28/99
Created By  . . . :   JTIPPIN    Status      NOT POSTED Action   X DISTRIBUTE
---------------------------------------------------------------------------
I T E M     S C O P E S:
Item Number . . . . .    11650  MARLBORO LIGHT BOX
Sales Class . . . . .
Product Class . . . .
Category  . . . . . .
Vendor Number . . . .

C U S T O M E R     S C O P E S:
Corporate number  . .
Customer Number . . .   900200  BRADFORD WHOLESALE
----------------------------------------------------------------------------
Effective Date  . . .   62899


F3=Exit
                                                            CONFIRM: Y (Y/N)
```

If the item record data is dispatched to a customer who does not order the item, that is, one for whom no customer/item record exists, the following message appears: *This corporate does not have a customer that carries the item specified. You need to create a customer/item record to establish that relationship. Do you wish to continue anway?* If *N* is entered and <Enter> is pressed, the user can edit the fields of the Edit DMF: Pricing Details screen to change the scope of the dispatch. Refer to Working With Customer/Item Records of the Billing File Maintenance document for additional information.

10. Press <Enter> when prompted to confirm. The Work With DMF: Pricing screen appears with the newly created pricing dispatch request.

```
GSPIDFR    DISPLAY Creative Data Research-SUPPORT            6/28/99
                             Work with DMF:Pricing
 Action  Item           Item Scope  Customer  Customer
         Scope          Type        Scope     Scope Type


Type options, press Enter.
2=Edit

? Customer Scope          Item Scope                    Effective  Sts
                                                        Date
  Customer Number 700400   Item Number     588300        11/16/98    X
  Customer Number 700400   Item Number     012345        11/16/98    X
  Customer Number 700400   Item Number     999675        11/16/98    X
  Customer Number 700400   Item Number     102004        11/16/98    X
  Customer Number 700400   Item Number     125138        11/16/98    X
  Customer Number 700400   Item Number     425811        11/16/98    X
  Customer Number 700300   Item Number     444444         1/11/99    X
  Customer Number 900000   Item Number     444441         1/12/99    X
  Customer Number 700100   Item Number     015400         1/14/99    X
  Customer Number 900200   Item Number     011650         6/28/99

F3=Exit    F10=Add
```

To process the pricing dispatch request, the **Integration Status** field of the Integration Control Panel screen must be *Active*. After the data is dispatched, *X* will appear as the value of the **Sts** field (see above).

The pricing dispatch request can be edited before it is processed by entering *2* (Edit) in the selection column next to the desired request on the Work With DMF: Pricing screen, and pressing <Enter>.

A dispatch request can be deleted before or after it is processed by entering *2* (Edit) in the selection column next to the desired request on the Work With DMF: Pricing screen, pressing <Enter>, and pressing <F11> at the Work With DMF: Pricing Details screen.

Working With Item Record Scan Codes

The instructions below describe using Data Manipulation Facility to dispatch item record UPC (universal product code) data to customers. Refer to Dispatching Item Records above for information about dispatching item record data which includes more than just scan codes.

The UPC data can be dispatched to an individual customer, to a group of customers, or to all the user's customers. Refer to Working With Customers of the Customer File Maintenance document for additional information about individual customers and chain customers.

1. Select option 9 (Integration) from the Main Operations Menu screen. The CV1 Integration Module screen appears.

2. Select option 5 (Work With DMF) from the CV1 Integration Module screen. The Select DMF File Area screen appears.

3. Enter *X* for the **UPC Scan Codes** field, and press <Enter>.

```
GSM3PVR    ENTER   Creative Data Research-SUPPORT            6/28/99
                             Select DMF File Area

           *     *     *     W A R N I N G  !!!    *     *     *

This facility enables you to make broad changes to many different areas of
data in the Dac/Cv1 system. Improper use could result in permanent, undesired
modification of your data. Please proceed with caution.

------------------------------------------------------------------------------
Place an X next to the file you would like to manipulate and press enter.


Item Master . . . .
Customer/Item Master
Pricing . . . . . .
UPC Scan Codes  . .   X




F3=Exit
                                                             CONFIRM: Y (Y/N)
```

4. Press <Enter> when prompted to confirm. The following message appears to remind the user that this dispatch process is not limited to the scan codes of the items which the customers order, but dispatches the scan codes of all the user's items: *This will cause all scan code information for a specified corporate number to be sent using EDI. Are you sure you wish to continue?* If *N* is entered and <Enter> is pressed, the Select DMF File Area screen appears, and the user can press F3 to exit.

   If *Y* is entered and <Enter> is pressed, the Select Corporate Master screen appears.

```
DSAMSRR    SELECT  Creative Data Research-SUPPORT           6/28/99
                            Select Corporate Master
         Corporate Name              Corporate  Next Level   Level
                                       Number   Corporate    Code   Status


Type options, press Enter.
X=Select request

?   Corporate          Corporate Name              Next Level  Level
     Number                                        Corporate   Code  Status
     700500    AMERICA'S STORES  CORP.                           1      A
     110200    ANOTHER                                                  I
     600200    BRADFORD WHOLESALE                                       A
     900200    BRADFORD WHOLESALE                                       A
     800100    CORNER PAK                                        1      D
     800200    COWBOY STOP N GO                                  1      A
      41863    COWBOY STOP N GO #2                                      A
     900000    CRAWFORD WHOLESALE                                       A
     999991    FASTX DRUGS INC                                   1      D
     400000    FASTX DRUGS, INC.                                 1      D

F3=Exit
```

5. Select a corporate number by entering *X* in the selection column next to the desired customer.

```
DSAMSRR    SELECT  Creative Data Research-SUPPORT           6/28/99
                            Select Corporate Master
         Corporate Name              Corporate  Next Level   Level
                                       Number   Corporate    Code   Status


Type options, press Enter.
X=Select request

?   Corporate          Corporate Name              Next Level  Level
     Number                                        Corporate   Code  Status
X    700500    AMERICA'S STORES  CORP.                           1      A
     110200    ANOTHER                                                  I
     600200    BRADFORD WHOLESALE                                       A
     900200    BRADFORD WHOLESALE                                       A
     800100    CORNER PAK                                        1      D
     800200    COWBOY STOP N GO                                  1      A
      41863    COWBOY STOP N GO #2                                      A
     900000    CRAWFORD WHOLESALE                                       A
     999991    FASTX DRUGS INC                                   1      D
     400000    FASTX DRUGS, INC.                                 1      D

F3=Exit
```

6. Press <Enter>. The Select DMF File Area screen appears.

The scan code data will be dispatched to customers when the **Integration Status** field of the Integration Control Panel screen is *Active*.