Dr. Ehtesham Zahoor

# Operating systems research

How to choose a good research paper?

### Some review

- Why use threads instead of processes?
- Is there any relation between threads and Docker containers?
- How to create threads?

#### The Pthreads API

- The most important of thread APIs, in the Unix world, is the one developed by the group known as POSIX.
- POSIX is a standard API supported
- Portable across most UNIX platforms.
- PTHREAD library contains implementation of POSIX standard
- To link this library to your program use Ipthread
  - gcc MyThreads.c -o MyThreadExecutable lpthread

#### **Thread Creation**

```
pthread_create( pthread_t *threadid
   ,const pthread_attr_t *attr, void
   *(*start_routine)(void *),void *arg);
```

- This routine creates a new thread and makes it executable.
- Thread stack is allocated and thread control block is created
- Once created, a thread may create other threads.
- Note that an "initial thread" exists by default and is the thread which runs main.
- Returns zero, if ok
- Returns Non-zero if error

#### **Thread Creation**

```
pthread_create( pthread_t *threadid
    ,const pthread_attr_t *attr, void
    *(*start_routine)(void *),void *arg);
```

#### threadid

- The routine returns the new thread ID via the threadid
- The caller can use this thread ID to perform various operations
- This ID should be checked to ensure that the thread was successfully created.

#### attr

- used to set thread attributes.
- NULL for the default values.

#### start\_routine

The C routine that the thread will execute once it is created.

#### arg

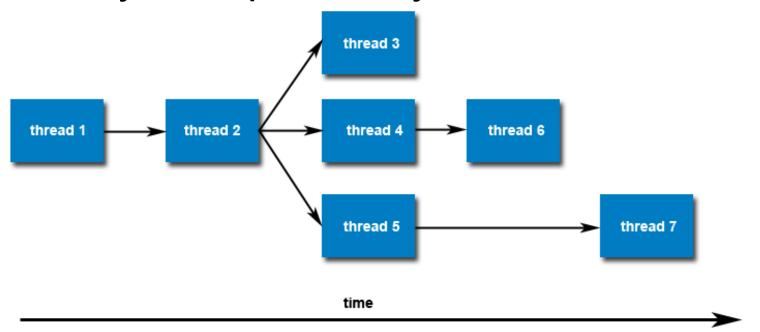
- Arguments are passed to start\_routine via arg.
- Arguments must be passed by reference as pointers
- These pointers must be cast as pointers of type void.

#### **Thread Creation**

```
#include <pthread.h>
#include <iostream>
using namespace std;
void* PrintHello(void* arg)
    cout << "Hello World! " << endl;</pre>
    pthread_exit(NULL);
int main()
   pthread_t threadID;
   pthread_create(&threadID, NULL, PrintHello, NULL);
   cout << "Hello World! " << endl;</pre>
   pthread_exit(NULL);
```

#### **Thread Creation**

 Once created, threads are peers, and may create other threads. There is no implied hierarchy or dependency between threads.



# **Passing Arguments**

```
#include <pthread.h>
#include <iostream>
using namespace std;
void* PrintHello(void* arg) {
      cout << *(string*) arg << endl;</pre>
    pthread_exit(NULL);
int main()
   pthread_t threadID;
   string threadArg = "Hello";
   pthread_create(&threadID, NULL, PrintHello, (void*)&threadArg);
   pthread_exit(NULL);
```

# **Passing Arguments To Threads**

- The pthread\_create() routine permits the programmer to pass one argument to the thread start routine.
- What if we want to pass multiple arguments.
- Create a structure which contains all of the arguments
- Pass a pointer to the structure in the pthread\_create() routine.
- Argument must be passed by reference and cast to (void \*).

# Passing Arguments – The wrong way

```
#include <pthread.h>
#include <iostream>
using namespace std;
void* PrintHello(void* arg)
    for (int counter=0; counter<5; counter++) {</pre>
      cout << *(string*) arg;</pre>
    pthread_exit(NULL);
int main()
   pthread_t threadID;
   string threadData = "Hello";
   pthread_create(&threadID, NULL, PrintHello, (void*)&threadData);
   threadData = "World";
   pthread_create(&threadID, NULL, PrintHello, (void*)&threadData);
  pthread_exit(NULL);
```

# The problem?

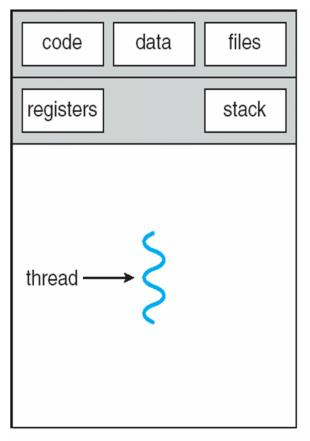
- Threads initially access their data structures in the parent thread's memory space.
- That data structure must not be corrupted/modified until the thread has finished accessing it.

# Passing Arguments – better approach

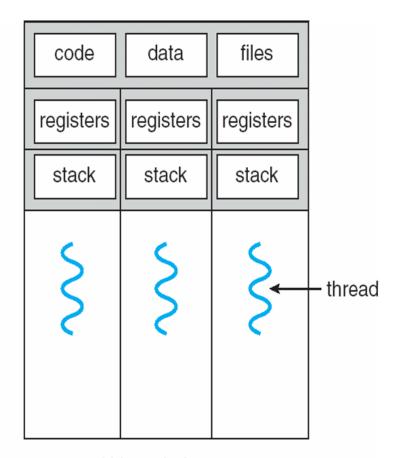
```
#include <pthread.h>
#include <iostream>
using namespace std;
#define NUM THREADS 3
void* PrintHello(void* arg)
    for (int counter=0; counter<2; counter++) {</pre>
      cout << *(string*) arg <<endl; }</pre>
    pthread_exit(NULL);
int main()
   pthread_t threadID[NUM_THREADS];
   string threadData[NUM_THREADS] = {"Hello", "ez", "World"};
   for (int counter=0; counter<NUM_THREADS; counter++) {
      pthread_create(&threadID[counter], NULL, PrintHello,
(void*)&threadData[counter]);
  pthread_exit(NULL);
```

## Inter-Thread Communication

#### Inter-Thread Communication



single-threaded process



multithreaded process

### Threads share Global variales!

```
#include <pthread.h>
#include <iostream>
#include <unistd.h>
using namespace std;
#define NUM THREADS 10
int sharedData = 0;
void* incrementData(void* arg) {
    sharedData++;
   pthread_exit(NULL);
int main()
  pthread_t threadID;
   for (int counter=0; counter<NUM_THREADS; counter++) {
      pthread_create(&threadID, NULL, incrementData, NULL);
   cout << "ThreadCount:" << sharedData <<endl;</pre>
  pthread_exit(NULL);
```

# What should be the output?

```
>./5globalData ThreadCount:10
```

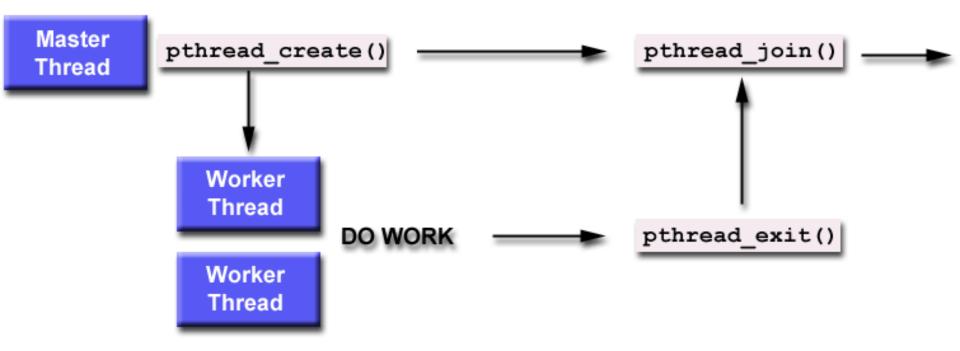
>./5globalData
ThreadCount:8

# Thread Suspension and Termination

- Similar to UNIX processes, threads have the equivalent of the wait() and exit() system calls
  - pthread\_join() Used to block threads
  - pthread\_exit() Used to terminate threads

- To instruct a thread to block and wait for a thread to complete, use the **pthread join()** function.
- Any thread can call join on (and hence wait for) any other thread.

## Thread Suspension and Termination



# Joining thread

- Joinable: on thread termination the thread ID and exit status are saved by the OS.
- Joining a thread means waiting for a thread
- \* pthread\_join(threadid, status)
  - \* "Joining" is one way to accomplish synchronization between threads.
  - subroutine blocks the calling thread until the specified threadid thread terminates.
    - \* The programmer is able to obtain the target thread's termination return status (if specified) in the *status* parameter.
- \* It is impossible to join a detached thread

## ThreadCount: A better implementation

```
#include <pthread.h>
#include <iostream>
#include <unistd.h>
using namespace std:
#define NUM THREADS 100
int sharedData = 0:
void* incrementData(void* arg)
    sharedData++;
    pthread_exit(NULL); }
int main()
   pthread_t threadID[NUM_THREADS];
   for (int counter=0; counter<NUM_THREADS; counter++) {</pre>
      pthread_create(&threadID[counter], NULL, incrementData, NULL);
   //waiting for all threads
   int statusReturned;
   for (int counter=0; counter<NUM_THREADS; counter++) {</pre>
      pthread_join(threadID[counter], NULL);
   cout << "ThreadCount:" << sharedData <<endl;</pre>
   pthread_exit(NULL);
```

# Is the problem solved?

- Unfortunately, not yet :(
- The output from running it with 1000 threads is as below:

```
>./6join
ThreadCount:990
>./6join
ThreadCount:978
>./6join
ThreadCount:1000
>
```

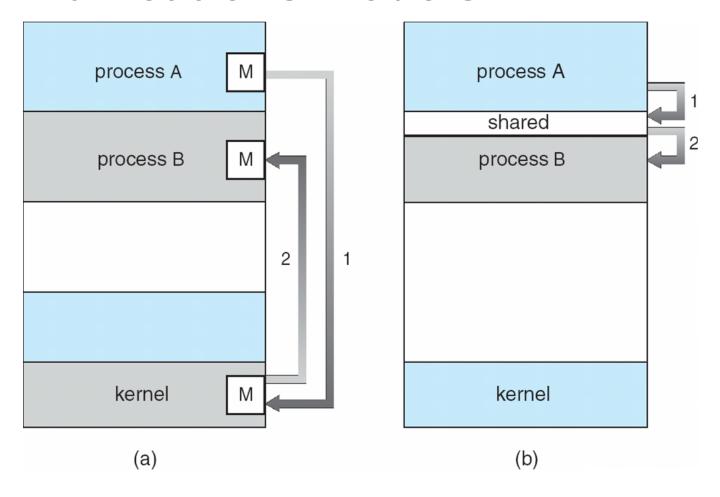
- Reasons? What can be done?
- Lets postpone this discussion till synchronization class.

## **Inter-Process Communication**

## Interprocess Communication

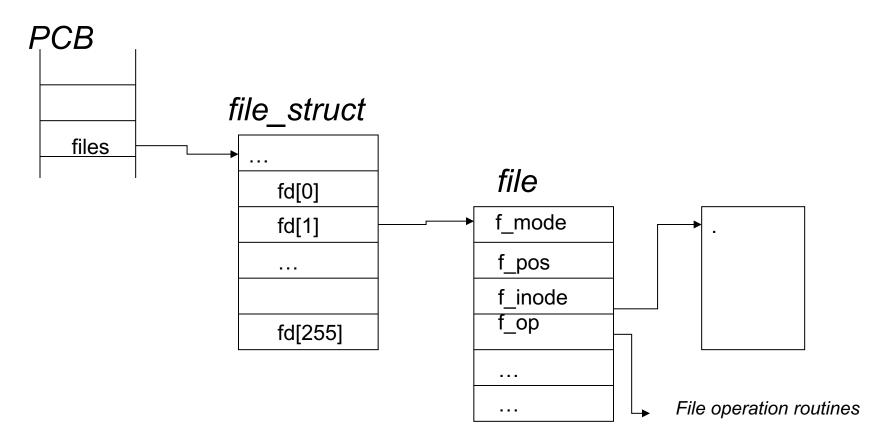
- A process has access to the memory which constitutes its own address space.
- So far, we have discussed communication mechanisms only during process creation/termination
  - The parent receives the exit status of the child
- Processes may need to communicate during their life time.

#### **Communications Models**



# **UNIX IPC - Pipes**

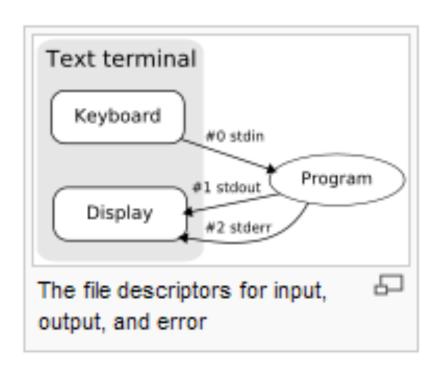
 The PCB of each process contains a pointer to a file\_struct, a kernel-resident array data structure containing the details of open files



- The files\_struct contains pointers to file data structures
- Each one describes a file being used by this process.
- f\_mode: describes file mode, read only, read and write or write only.
- f\_pos: holds the position in the file where the next read or write operation will occur.
- f\_inode: points at the actual file

- Every time a file is opened, one of the free file pointers in the *files\_struct* is used to point to the new file structure.
- Linux processes expect three file descriptors to be open when they start.
- These are known as standard input, standard output and standard error

- The program treat them all as files.
- These three are usually inherited from the creating parent process.
- All accesses to files are via standard system calls which pass or return file descriptors.
- standard input, standard output and standard error have file descriptors 0, 1 and 2.



- char buffer[10];
- Read from standard input (by default it is keyboard)
  - read(0,buffer,5);
- Write to standard output (by default is is monitor))
  - write(1,buffer,5);
- By changing the file descriptors we can write to files

```
#include <iostream>
#include <unistd.h>
using namespace std;
int main()
char myBuffer[10];
cout << "Please enter your name: \n";</pre>
int count = read(0, myBuffer, 10);
write(1, myBuffer, count);
```

### The Unix fact

- When Unix programs do any sort of I/O, they do it by reading or writing to a file descriptor
- A file descriptor is simply an integer associated with an open file

### The Unix fact

- A file in Unix can be
  - A network connection
  - A pipe
  - A terminal
  - A real on-the-disk file
  - Or just about anything else

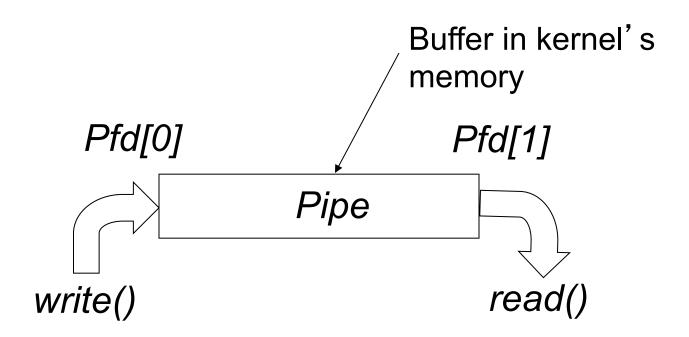
## **EVERYTHING IN UNIX IS A FILE!**

#### **Pipes**

 Provides an interprocess communication channel



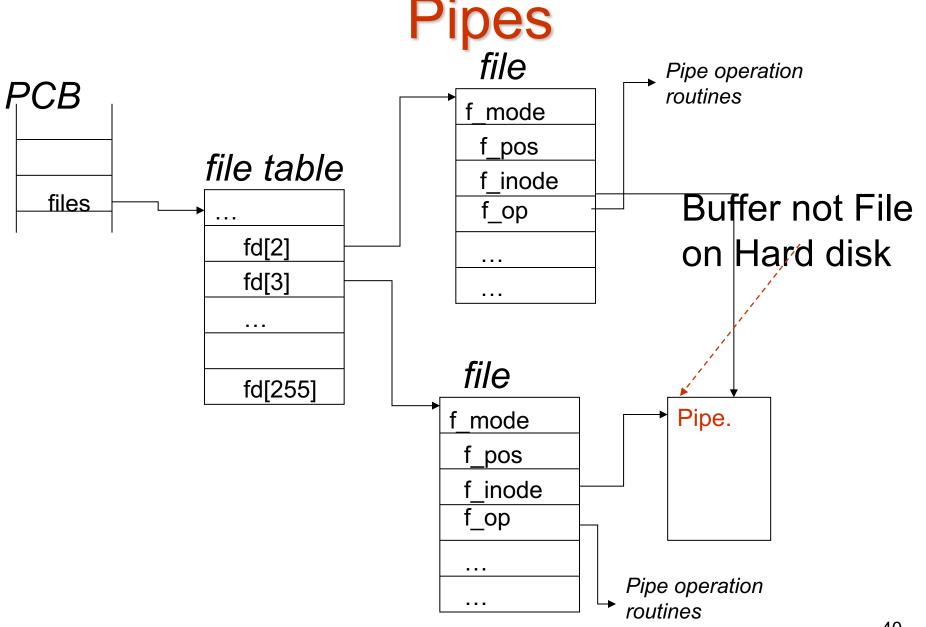
# Pipes: Shared info in kernel's memory



## **Pipes**

- A pipe is implemented using two file data structures which both point at the same temporary data node.
- This hides the underlying differences from the generic system calls which read and write to ordinary files
- Thus, reading/writing to a pipe is similar to reading/writing to a file

#### Lecture 04: Inter-Thread and Inter-Process Communication



### **Pipe Creation**

```
#include <unistd.h>
int pipe(int filedes[2]);
```

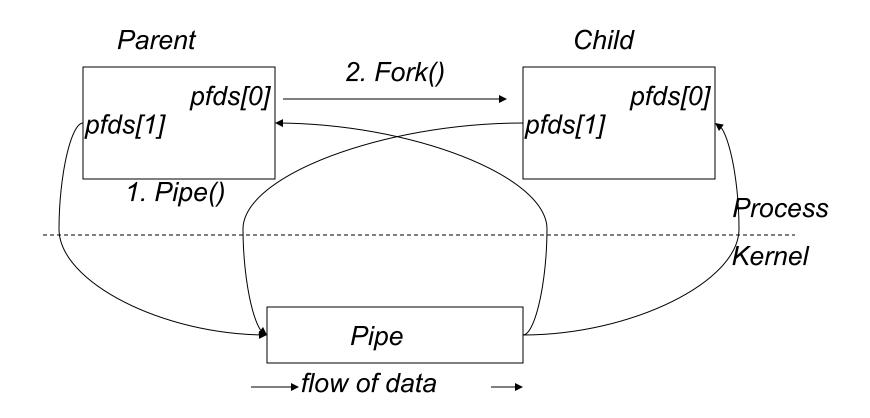
- Creates a pair of file descriptors pointing to a pipe inode
- Places them in the array pointed to by filedes
  - filedes[0] is for reading
  - filedes[1] is for writing.
- On success, zero is returned.
- On error, -1 is returned

#### Lecture 04: Inter-Thread and Inter-Process Communication

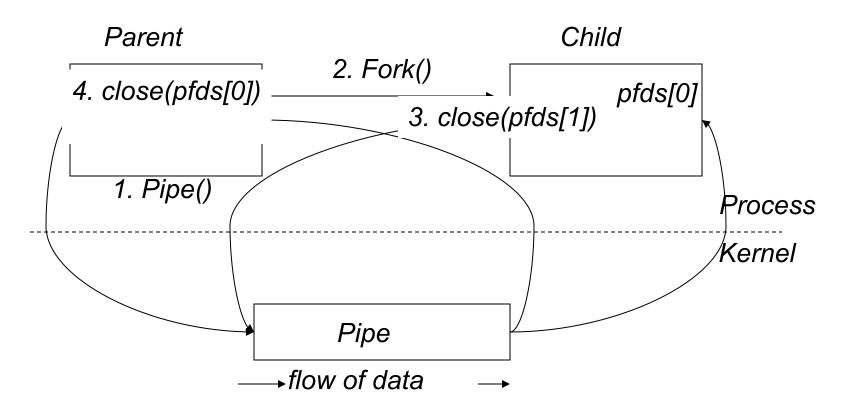
```
#include <iostream>
#include <unistd.h>
using namespace std;
                                                   pfds[0]
                                           pfds[1]
int main()
int pfds[2];
                                                              Process
if (pipe(pfds) != -1){
cout << pfds[0] << pfds[1];</pre>
                                                             Kernel
} else {
cout << "Error creating pipe!";</pre>
exit(1);
                                              Pipe
                                         →flow of data
return 0;
```

- Remember: the two processes have a parent / child relationship
- The child was created by a fork() call that was executed by the parent.
- The child process is an image of the parent process
- Thus, all the file descriptors that are opened by the parent are now available in the child.

- The file descriptors refer to the same I/O entity, in this case a pipe.
- The pipe is inherited by the child
- And may be passed on to the grand-children by the child process or other children by the parent.



 To allow one way communication each process should close one end of the pipe.



# Closing the pipe

- The file descriptors associated with a pipe can be closed with the close(fd) system call
- How would we achieve two way communication

#### Lecture 04: Inter-Thread and Inter-Process Communication

```
int main()
int pfds[2];
char buf[307;
if (pipe(pfds) != -1){
if (!fork()) {
close(pfds[0]);
    cout << "CHILD: writing to the pipe\n";</pre>
    write(pfds[1], "Sample Text", 11);
cout << "CHILD: exiting\n";</pre>
    exit(0);
  } else {
close(pfds[17]);
       cout << "PARENT: reading from pipe\n";</pre>
  read(pfds \lceil 0 \rceil, buf, 11);
  cout << "PARENT has read: " << buf;</pre>
  wait(NULL);
} else {
cout << "Error creating pipe!";</pre>
exit(1);
return 0; }
```