Job Aid: How to Create a New Patient Record

Objective: Create a new patient record using the OpenELIS system						
Task: Enter correct and complete patient information into the OpenELIS patient information form.						
When: When a new patient is received at the laboratory or a test order for a new patient is received.						
Who: The receptionist or laboratory technician receiving the patient or tes						
Require	d materials: Test order with requisite pa installed	Test order with requisite patient information; computer with OpenELIS installed				
	Notes: Fields marked with a red s	marked with a red star *must be filled.				
Step Action						
1.	If	Go to				
	You are on the Welcome page	Step 2				
	If you are on the Add Order or Add Confirmation Order page	Step 3				
3.	Move the mouse to the Patient tab, highlight and and click on Add/Edit Patient from the drop down menu. Go on to Step 3. We the Search feature to confirm that the patient does not have an existing					
0.	OpenELIS record. See <i>Job Aid: Search for a Patient Record</i> for guidance.					
	If	Then				
	The patient has a record	Confirm that the patient information is up to date and continue with test order entry.				
	The patient does not have a record Continue with Step 4 .					
4.	In the Patient Information section, type in the Subject Number . This is the number given to the patient by the clinic or hospital issuing the test order. Patient Information Subject Number: MK15121954 National ID:					
	Note that this is a required field.					
5.	Type in the patient's National ID .	Patient Information Subject Number: MK15121954 National ID: SW051285				



