

For each feature this document lists the name of the feature, the description of the feature, how to use the feature (where relevant) and how the feature works. Features are listed in order as found at <http://jnoll.nfshost.com/cs4098/projects/shcyup-backlog.html>

First a patient needs to be created in OpenEMR



Click “New/Search” and enter the required information

Search or Add Patient

☒ **Who**

Name:	Mr. Dave Mc Johnson	External ID:	
DOB:	2015-04-05	Sex:	Male
S.S.:		License/ID:	
Marital Status:	Unassigned		
User Defined:			

☐ **Contact**
☐ **Choices**
☐ **Employer**
☐ **Stats**
☐ **Misc**
☐ **Insurance**

When done click create new patient, then confirm again when the popup appears. Select “Patients” from the left hand menu and select the desired patient.

Popup injection - 5:

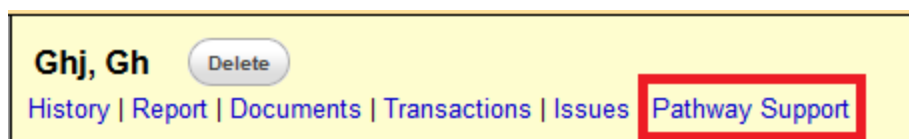
“Add pathway support popup to EMR UI.”

How to use:

The user cannot use this feature directly, but can see that it is working when they see “Pathway support” on the patient page

How it works:

This feature was implemented by using sed to insert our code into OpenEMR after OpenEMR has been installed



Popup content - 10:

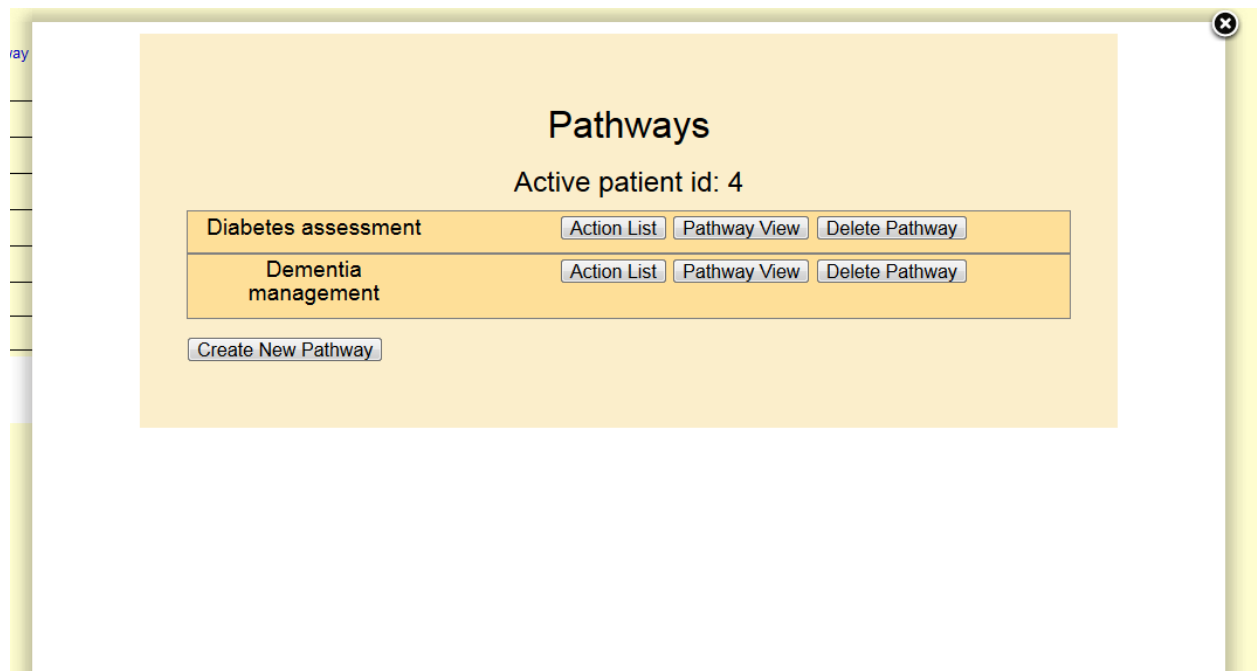
“Display task list and pathway graph in popup(s).”

How to use:

Click on “Pathway support” and view the popup that appears. See popup implementation and pathway graph view for further details

How it works:

See popup implementation and pathway graph view for further details



Popup implementation - 20:

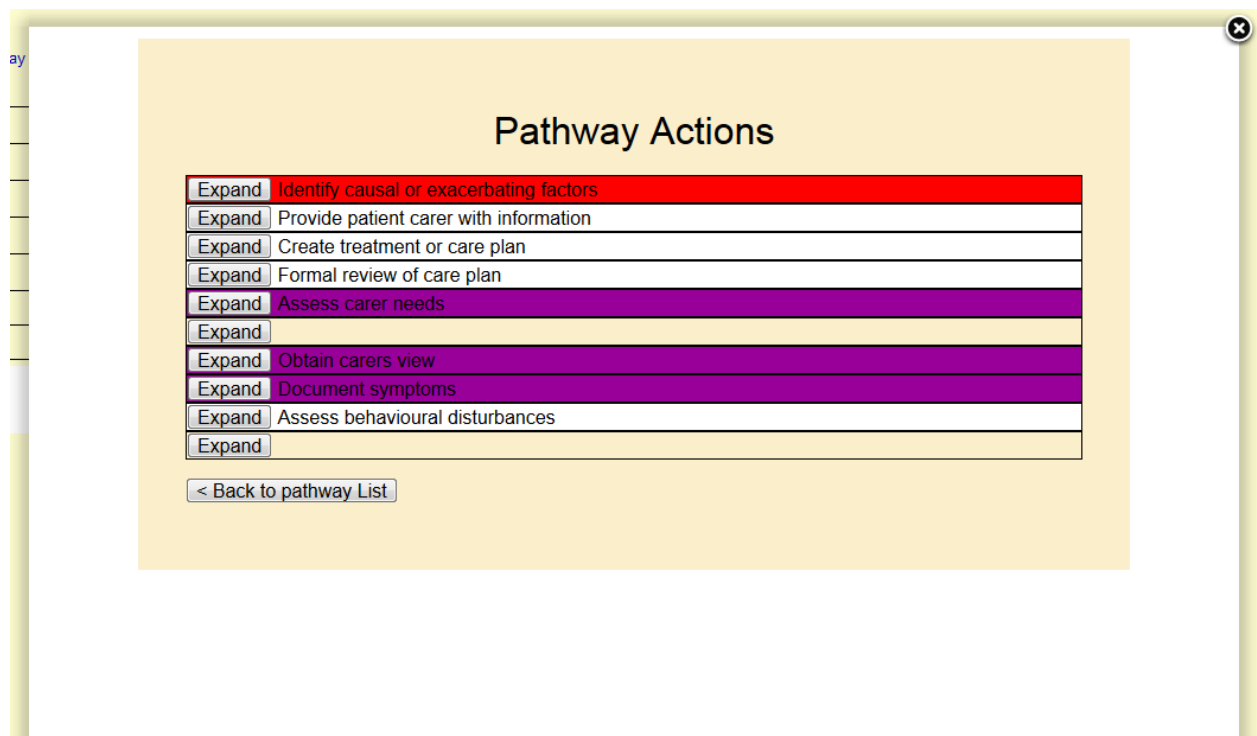
“Implement task list popup content. Tasks should be clickable to display script, resources, and start/finish/abort buttons.”

How to use:

Click on “Pathway support” and view the popup that appears. Create a pathway by clicking the “create new pathway” button and select a pathway. Click on the created pathway and view what state each action is in. Click the buttons to modify the state of each action.

How it works:

The frontend submits data (such as patient ID, selected action etc) to a backend CGI script that invokes peos with the given arguments and returns the result to the frontend.



Pathway graph view - 50:

“Present pathway as a graph, with actions colored according to state, and clickable to display script, resources, and start/finish/abort buttons.”

How to use:

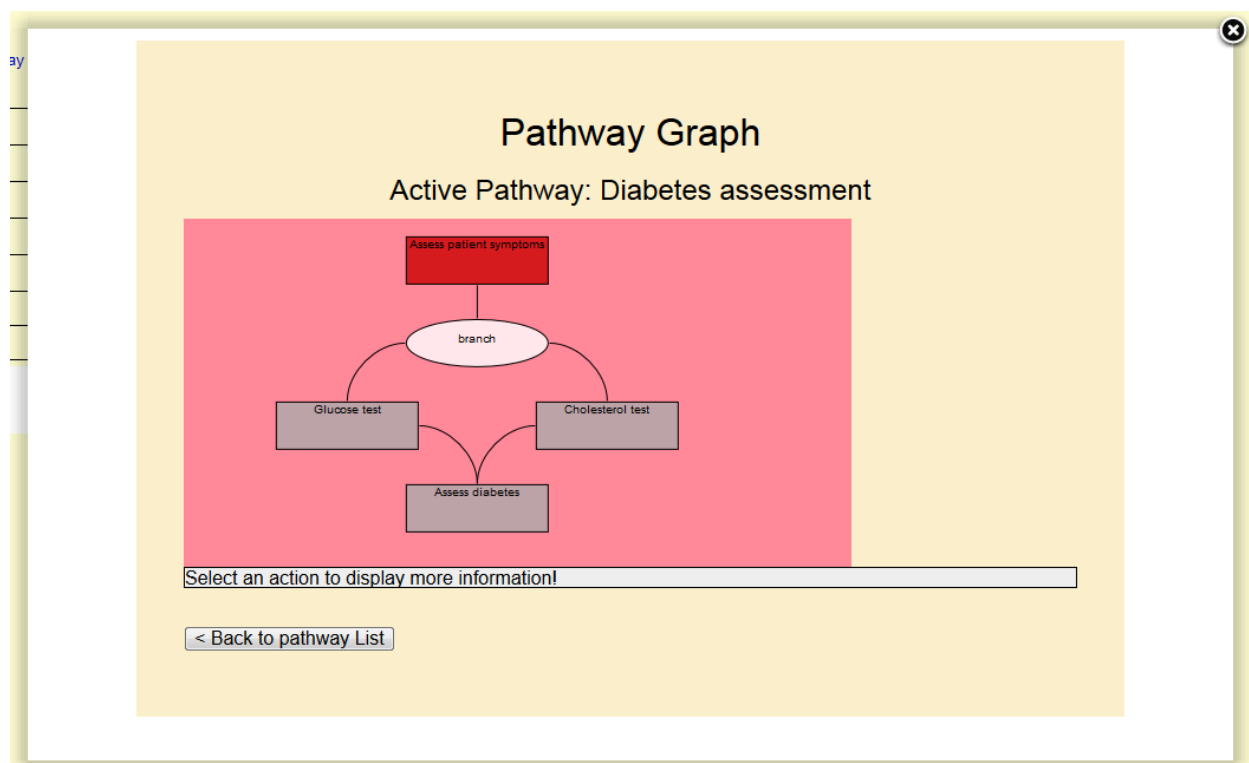
Click on “Pathway support” and view the popup that appears. Select a pathway and create an instance of it. Click “pathway graph” beside the pathway. View the graph that appears. Click on an node of the graph to view information and available options for that action. The detailed information for the action appears below the graph.

How it works:

This feature makes use of Raphael, a graphics library released under the MIT license, to render the graph.

Each node in the graph is linked to either a branch of actions or an action. Each action node is clickable to display detailed information about that action below the graph. Furthermore, the start/finish/suspend/abort buttons are clickable for that specific action.

The graph also expands to accommodate bigger pathways.



Parse XML process table - 6:

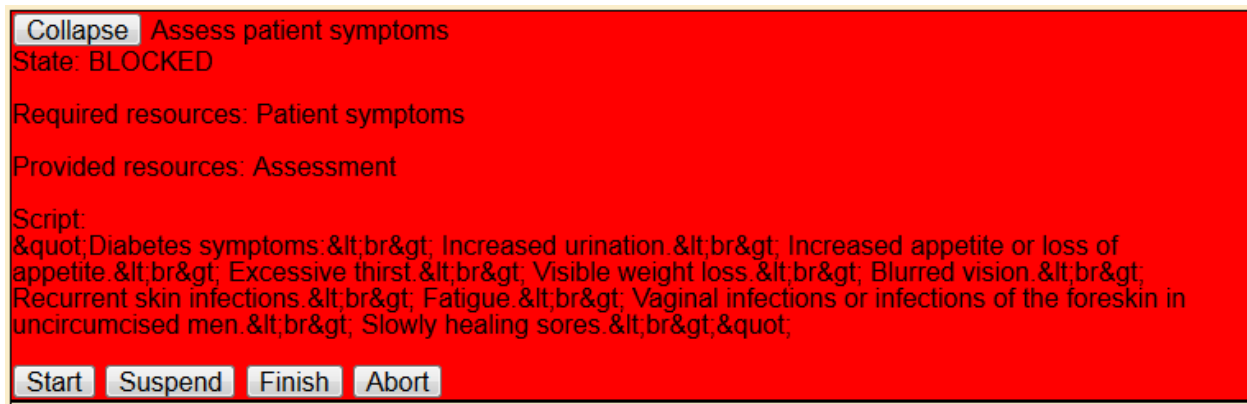
“Parse kernel's xml process table to obtain list of active pathways and their actions.”

How to use:

The user cannot directly use this feature via the popup, but can see that it works as the required resources and scripts have data in them. The automated test “GETLIST_test.py” tests this feature. It tests if the returned JSON process table contains the process automatically created earlier.

How it works:

A python script reads the content of the XML file and converts it into JSON, the JSON file is then saved. The Python lxml library is used.



Required resources and script have data taken from the XML in them

Create process - 20:

“Create an instance of a pathway, according to practitioner choice.”

How to use:

Click on “Pathway Support”, click on “Create New Pathway”, select the pathway you want to create an instance of and confirm the choice.

The automated test “CREATE_PROCESS_test.py” tests this feature. It makes a GET request to create a process and verifies that the process then shows up in the process table.

How it works:

The command and all needed data are submitted to a CGI script. The CGI script then calls peos to create a process with the relevant arguments

Pathways

Active patient id: 1

Clinical Assessment	Action List	Pathway View	Delete Pathway
Dementia management	Action List	Pathway View	Delete Pathway

Choose a pml model

Diabetes_assessment.pml
 ▼

Create
Cancel

Pathways

Active patient id: 1

Clinical Assessment	Action List	Pathway View	Delete Pathway
Dementia management	Action List	Pathway View	Delete Pathway
Diabetes assessment	Action List	Pathway View	Delete Pathway

Create New Pathway

Start action - 5:

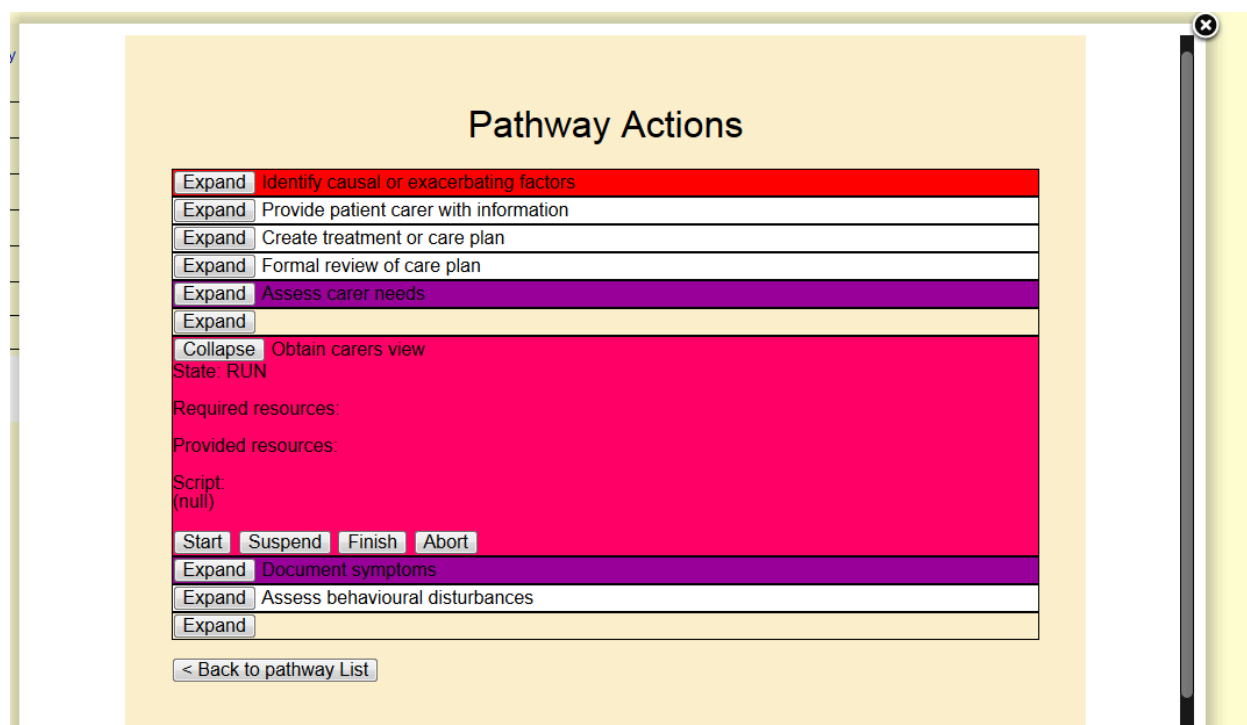
“Capture and submit *start action* process events.”

How to use:

Select an action and click the start button, or open a pathway graph and click on the action, then press the start button

How it works:

Similar to get create process but with different data



Obtain carers view after “start” has been pressed

Finish action - 5:

“Capture and submit *finish action* process events.”

How to use:

Select an action and click the finish button, or open the pathway graph and click on the action, then press the finish button

How it works:

Similar to get create process but with different data

The screenshot shows a web application titled "Pathway Actions". It features a list of actions on the left, each with an "Expand" button. The actions are:

- Expand Identify causal or exacerbating factors (red background)
- Expand Provide patient carer with information (white background)
- Expand Create treatment or care plan (white background)
- Expand Formal review of care plan (white background)
- Expand Assess carer needs (purple background)
- Expand (empty row)
- Collapse Obtain carers view (orange background)

The "Obtain carers view" action is expanded, showing the following details:

- State: PENDING
- Required resources:
- Provided resources:
- Script: (null)
- Buttons: Start, Suspend, Finish, Abort

Below the expanded view, there are more actions in the list:

- Expand Document symptoms (green background)
- Expand Assess behavioural disturbances (white background)
- Expand (empty row)

At the bottom of the interface, there is a button labeled "< Back to pathway List".

Obtain carers view after “finish” has been pressed

Resource events - 5:

“Detect events that might result in a change in a resource, and call *peos_notify()*. This is likely to be any change in the patient's medical record, as events such as the arrival of lab results will be logged by clinic staff.”

How to use:

The user cannot use this feature directly

How it works:

This feature runs “peos -u” to make *peos_notify()* run. This is executed when a button event is sent to the backend, i.e. when one of the start/finish/suspend/abort buttons are clicked. *peos_notify()* then modifies the internal data structure (the *Graph*) and updates the process table.

HL7 interface - 32:

“Trigger HL7 export from EMR, and extract resource status from HL7 records.”

How to use:

The user cannot use this feature directly.

How it works:

OpenEMR does not support HL7 so we get the required information from its database through the TCL language. To do this mysqltcl is used. We needed to look into the relevant table for each TCL function. A function represent a PML attribute. In the PML files, there are resources and some resources have attributes, these attributes become the name of the function and the function takes in a resource by using the TCL keyword *resource*. The functions all return a boolean value *0* or *1*.

Not all resources could be found on OpenEMR's database, so they return a *0 (false)* by default.

Suspend action - 5:

“Capture and submit *suspend action* process events.”

How to use:

Select an action and click the suspend button, or open the pathway graph and click on the action, then press the suspend button

How it works:

Similar to get create process but with different data

The screenshot shows a web application window titled "Pathway Actions". It contains a list of actions, each with an "Expand" button. The action "Obtain carers view" is highlighted in yellow and has a "Collapse" button instead of "Expand". Below this action, the state is set to "SUSPEND". There are sections for "Required resources:" and "Provided resources:", both of which are empty. A "Script:" section shows "(null)". At the bottom of the action details, there are four buttons: "Start", "Suspend", "Finish", and "Abort". The "Suspend" button is highlighted. Below the action details, there are three more actions: "Document symptoms" (highlighted in green), "Assess behavioural disturbances", and an empty action row. At the bottom of the window, there is a button labeled "< Back to pathway List".

Action	Buttons
Expand Identify causal or exacerbating factors	Expand
Expand Provide patient carer with information	Expand
Expand Create treatment or care plan	Expand
Expand Formal review of care plan	Expand
Expand Assess carer needs	Expand
Expand	Expand
Collapse Obtain carers view	Collapse
State: SUSPEND	
Required resources:	
Provided resources:	
Script: (null)	
Start Suspend Finish Abort	
Expand Document symptoms	Expand
Expand Assess behavioural disturbances	Expand
Expand	Expand

< Back to pathway List

Obtain carers view after “suspend” has been pressed

Abort action - 5:

“Capture and submit *abort action* process events.”

How to use:

Select an action and click the abort button, or open a pathway graph and click on the action, then press the abort button

How it works:

Similar to get create process but with different data

Pathway Actions

Expand	Assess patient symptoms
Expand	
Collapse	Assess diabetes
State: RUN	
Required resources: Blood test	
Provided resources: Diagnosis	
Script: “Fasting blood sugar (FBS) glucose level of 100-125mg/dL means impaired fasting glucose, a type of prediabetes. This increases the risk for type 2 diabetes. Fasting blood sugar (FBS) glucose level of 126 mg/dL and higher most often means diabetes. Cholesterol test levels do not influence the diabetes diagnosis but are a risk factor that should be considered and assessed. ”	
Start	Suspend Finish Abort

[< Back to pathway List](#)

Pathway Actions

Expand	Assess patient symptoms
Expand	
Collapse	Assess diabetes
State: NONE	
Required resources: Blood test	
Provided resources: Diagnosis	
Script: “Fasting blood sugar (FBS) glucose level of 100-125mg/dL means impaired fasting glucose, a type of prediabetes. This increases the risk for type 2 diabetes. Fasting blood sugar (FBS) glucose level of 126 mg/dL and higher most often means diabetes. Cholesterol test levels do not influence the diabetes diagnosis but are a risk factor that should be considered and assessed. ”	
Start	Suspend Finish Abort

[< Back to pathway List](#)

Mobile friendly UI - 32:

“Make UI workable on smart phones and small tablets.”

How to use:

How it works: