

Queries Regarding CRM

GET : Get lead by email or phone:

- When I am getting details from:
[<https://next.telecrm.in/autoupdate/enterprise/6679411c39710fd6dc851985/get-lead?fieldName=phone&fieldValue=917069328319>] : Dhaduk Vivek.
- **QUERY 1:** DEFAULT_ID_NAME : has first or last name? , As we are having first_name, middle_name, last_name
- **QUERY 2:** DEFAULT_ID_NAME : what name has been given to this field
- **QUERY 3:** What names have been given to rest of the fields?

<pre>{ "leads": [{ "version": 1, "fields": { "LS_PROSPECT_ID": "d2bd73f5-ee7c-11ee-9566-020f15161885", "8_NUMBER": 324605, "49_TEXT": "Created", "6_DATE": 1711793400000, "10_DATE": 1711793400000, "DEFAULT_ID_NAME": "DHADUK VIVEK", "DEFAULT_ID_EMAIL": "vivekdhaduk7823@gmail.com", "DEFAULT_ID_PHONE": "917069328319", "19_DROPDOWN": 16, "47_TEXT": "Manually Added", "9_NUMBER": 0, "16_NUMBER": 0, "45_TEXT": "System", "20_DATE": 1711793400000, "46_TEXT": "System", "14_NUMBER": null, "15_NUMBER": null, "40_TEXT": "Not Known", "41_TEXT": "", "43_TEXT": "Red and White Multimedia Education", "44_TEXT": "sales@rnwmultimedia.com", "54_TEXT": "Lead Import", "19_NUMBER": 79, "15_DROPDOWN": 59, "14_DROPDOWN": 2, "20_TEXT": "", "8_DROPDOWN": 1, "7_DROPDOWN": 3, "9_TEXT": "aemna papa a board joyu htu", "8_TEXT": "", "29_TEXT": "", "5_TEXT": "", "4_NUMBER": null, "14_TEXT": "a bhai a google pr thi location joy ne avela chhe", "15_TEXT": "", "7_NUMBER": null, "6_NUMBER": null, "1_TEXT": "", "1_CHECKBOX": true, </pre>	<p>MISSING DETAILS: (OURS)</p> <p>gr_id enrollment_number middle_name source_name (GOOGLE, INSTA) branch.code department.name dmission_subcourses[0].course.name present_flate_house_no present_area_street present_country, present_state present_city present_area present_pin_code admissionData.status admission_installments[0].status father_name father_mobile_no father_occupation mother_name mother_mobile_no school_collage_name mx_Student_Age mx_Date_of_Birth</p> <p>YOU HAVE DETAILS: Full Name: :Harsh 2 (example) Phone Number Email</p>
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<pre> "17_NUMBER": null, "38_TEXT": "", "3_NUMBER": null, "12_TEXT": "", "11_TEXT": "", "10_TEXT": "", "39_TEXT": "", "42_TEXT": "", "27_TEXT": "", "25_TEXT": "", "24_TEXT": "", "23_TEXT": "", "17_TEXT": "", "2_TEXT": "", "16_TEXT": "", "20_NUMBER": null, "21_NUMBER": null, "5_NUMBER": null, "30_TEXT": "", "1_WEBSITE": "", "SYSTEM_CREATION_TIMESTAMP": 1721337821990, "SYSTEM_MODIFICATION_TIMESTAMP": 1721338083855 }, "actions": [], "batchid": { "669987d18d9886d5241ca425" }, "systemBatchids": [], "labelids": [], "leadfbid": [], "isUnknown": false, "isArchived": false, "isSpam": false, "lastViewed": { "__telecrm": 1721338077017, "k1w9tZXSgIgOg1V5iGXNmKqEp7n2": 1721413524218, "fLbyyO9p9pPoptSZinHnDYuL2rL2": 1721717936657, "Zrbad059iTgGH0HLWelz0grdMII3": 1722247405897 }, "whatsappTimestamp": {}, "id": "669988e3115239760155a066", "employeeid": "", "createdBy": "k1w9tZXSgIgOg1V5iGXNmKqEp7n2", "status": 1, "rating": 0, "lostReasonid": null, "leadMetadata": null, "score": 0, "modifiedBy": "", "fbAcquiredTimestamp": 0 } }, "totalMatchingLeads": 1 } </pre>	
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POST : Auto Update Lead(Create or Update)

- QUERY 1:** When I am posting: At that time which parameter is used to update specific field (such as unique id)

```

{
  "fields": {

```

```

    "phone": "919879875632",
    "first name": "Test5",
    "email": "test3@gmail.com"
  },
  "actions": [
    {
      "type": "SYSTEM_NOTE",
      "text": "system note text"
    },
    {
      "type": "ACTION 1001",
      "fields": {
        "notes": "some notes"
      }
    }
  ]
}

```

POST : Auto Update Lead Create Time

- **QUERY 1:** When I am creating, at that time all the field must be present (missing field)

POST : Auto Update Lead Update Time

- **QUERY 2:** When I am updating, at that time all the field must be present (missing field)

NOTE:

WANT ALL DETAILS :

```

gr_id
enrollment_number
first_name
middle_name ,
last_name,
phone_no,
email_id,
source_name (GOOGLE, INSTA)
branch.code
department.name
admission_subcourses[0].course.name
present_flat_house_no
present_area_street
present_country,
present_state
present_city
present_area
present_pin_code
admissionData.status

```

admission_installments[0].status

father_name

father_mobile_no

father_occupation

mother_name

mother_mobile_no

school_collage_name

mx_Student_Age

mx_Date_of_Birth