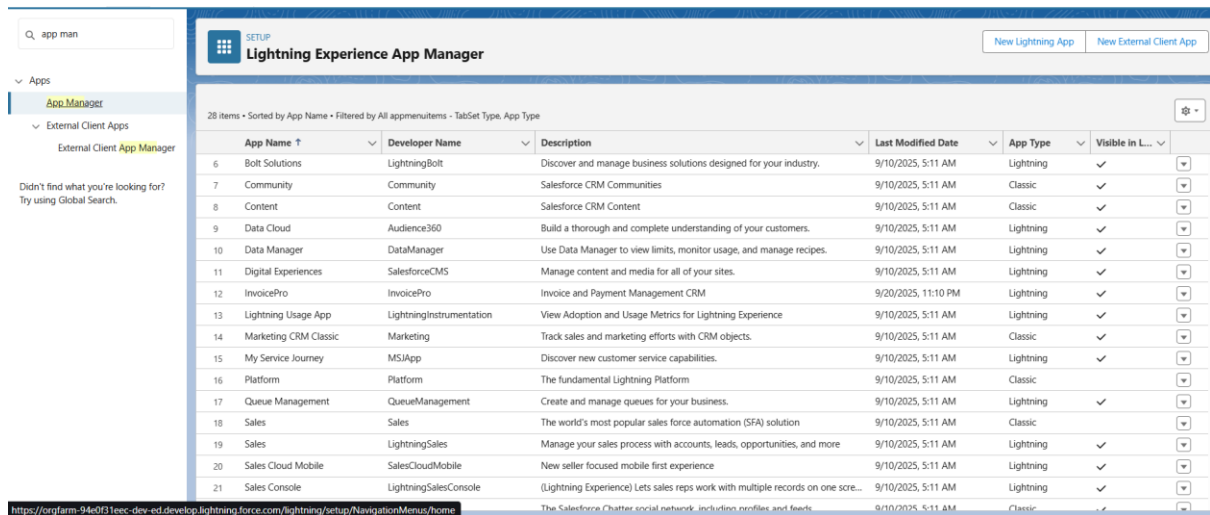


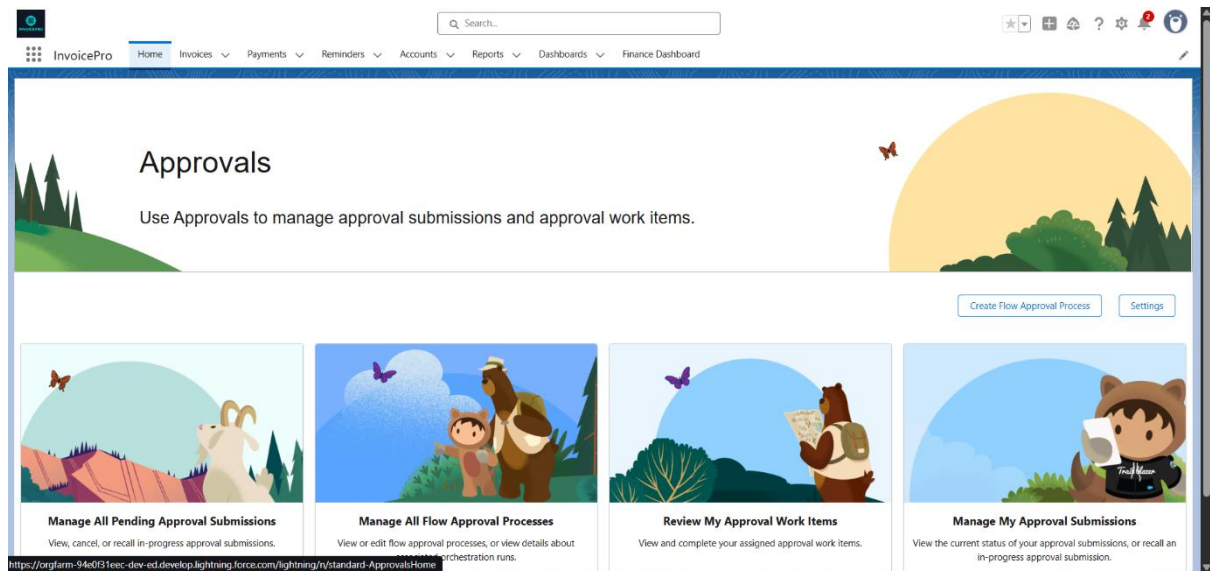
Phase 6: User Interface Development

1. Lightning App Builder

- Setup → App Manager → New

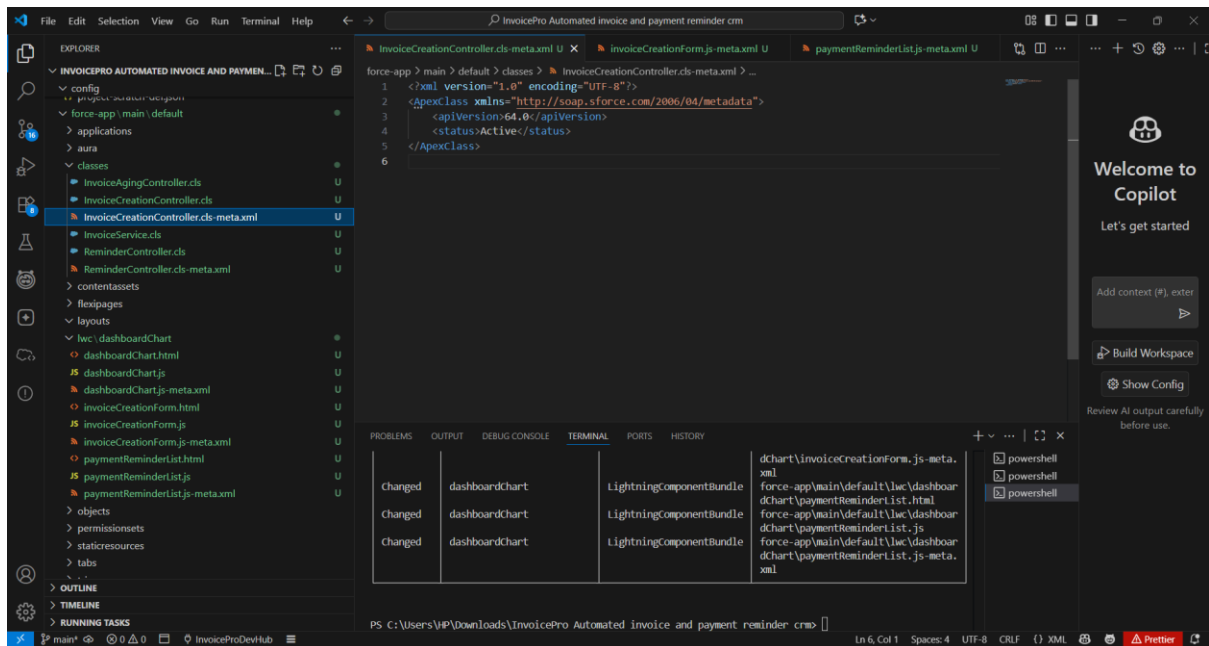


- Setup → App Manager → InvoicePro → Edit → Add tabs (Invoice, Payment, Reminders).



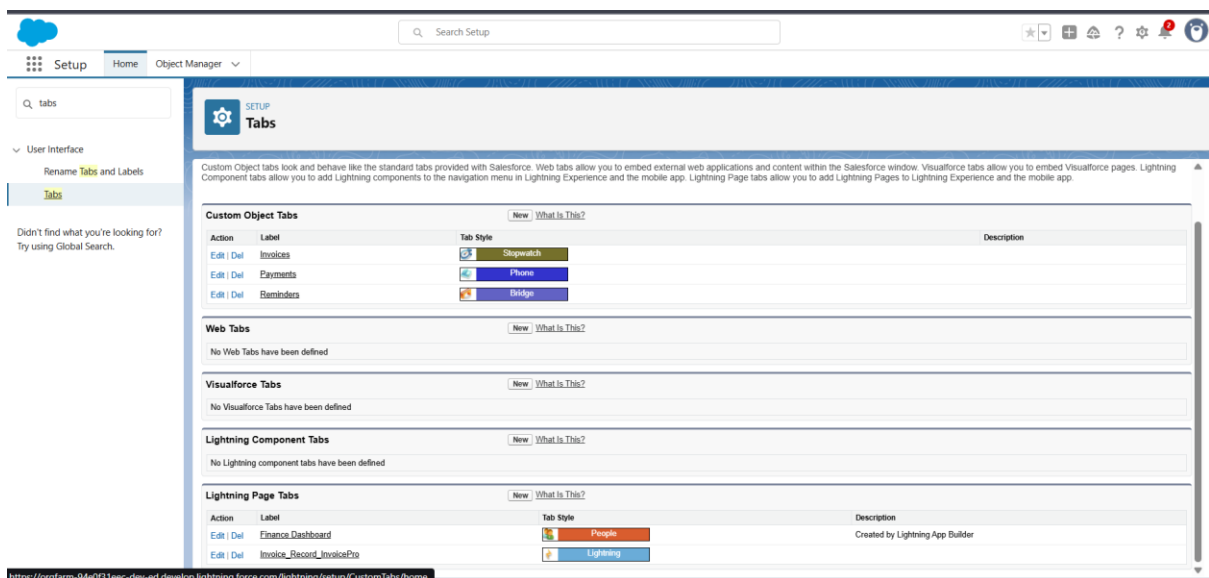
2.Apex With LWC

- Vscode



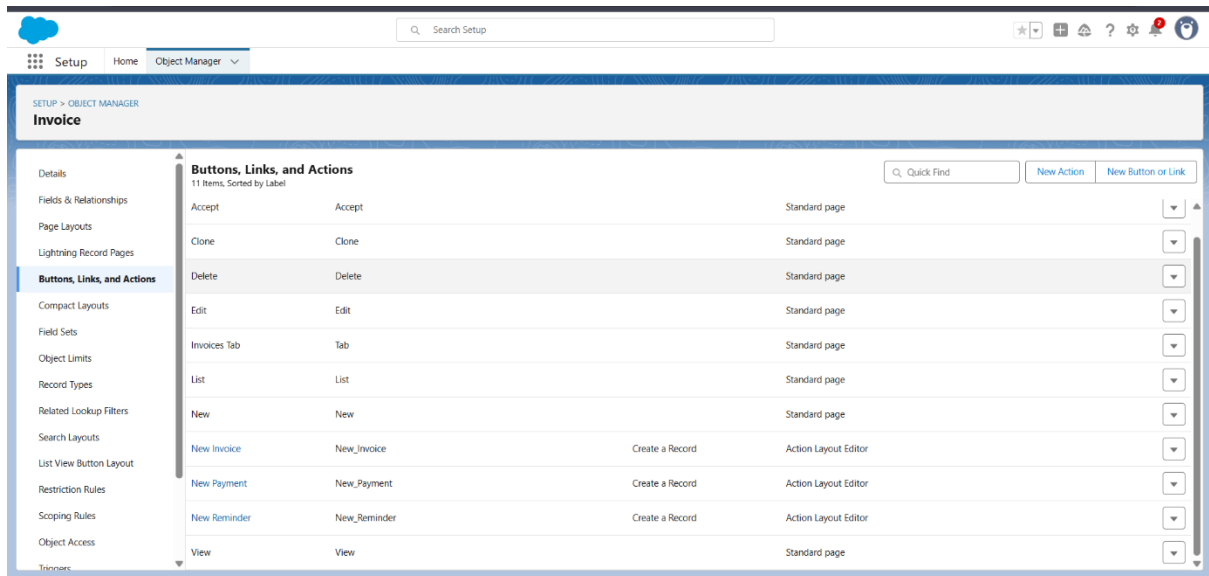
3.Tabs

- Setup→ Quick find →Tabs



4.Quick Actions

- Setup → Object Manager → Invoice__c → Buttons, Links, and Actions → New Action
 - New Invoice

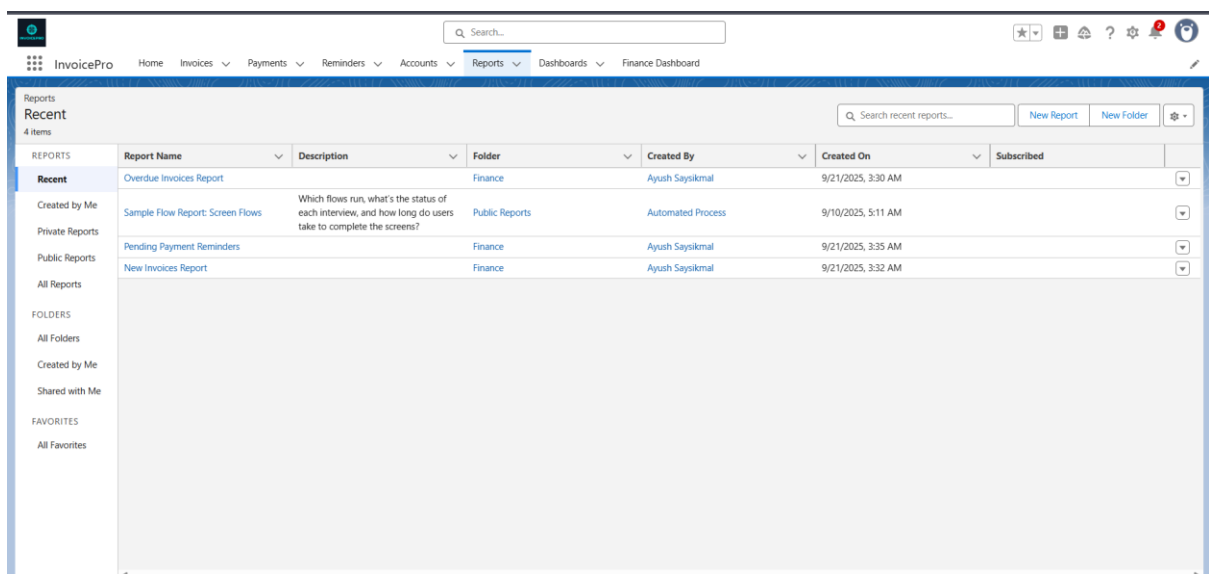


The screenshot shows the Salesforce Setup interface. The left sidebar contains a navigation menu with options like Details, Fields & Relationships, Page Layouts, Lightning Record Pages, Buttons, Links, and Actions (selected), Compact Layouts, Field Sets, Object Limits, Record Types, Related Lookup Filters, Search Layouts, List View Button Layout, Restriction Rules, Scoping Rules, and Object Access. The main content area is titled 'Buttons, Links, and Actions' and shows a list of 11 items. The table below represents the data shown in the screenshot.

| Label | Text | Page Layout | Buttons, Links, and Actions |
|--------------|--------------|-----------------|-----------------------------|
| Accept | Accept | Standard page | |
| Clone | Clone | Standard page | |
| Delete | Delete | Standard page | |
| Edit | Edit | Standard page | |
| Invoices Tab | Tab | Standard page | |
| List | List | Standard page | |
| New | New | Standard page | |
| New Invoice | New_Invoice | Create a Record | Action Layout Editor |
| New Payment | New_Payment | Create a Record | Action Layout Editor |
| New Reminder | New_Reminder | Create a Record | Action Layout Editor |
| View | View | Standard page | |

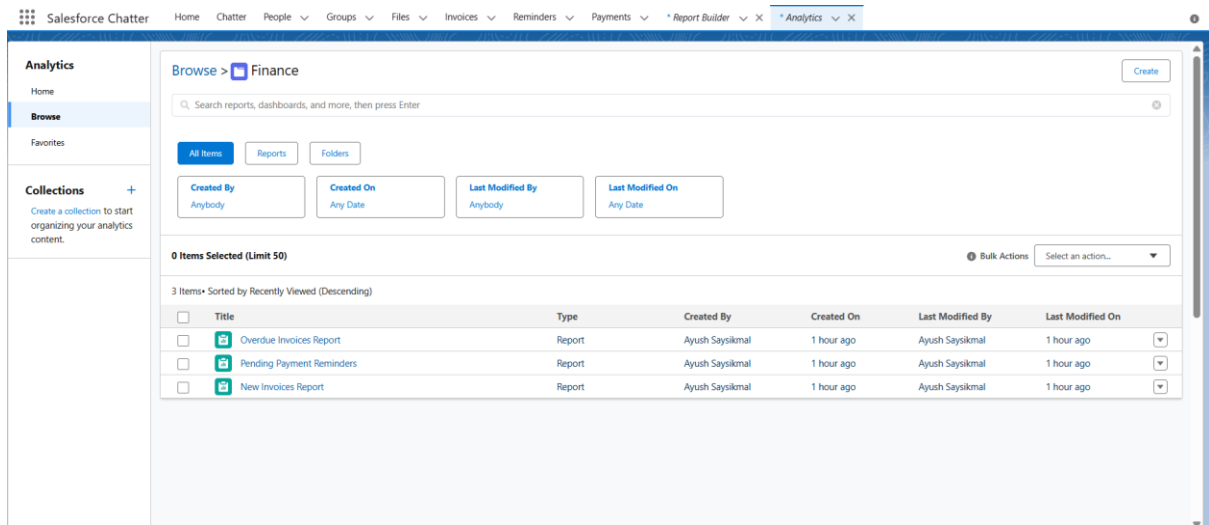
5.Reports

- Setup → Reports → Create report



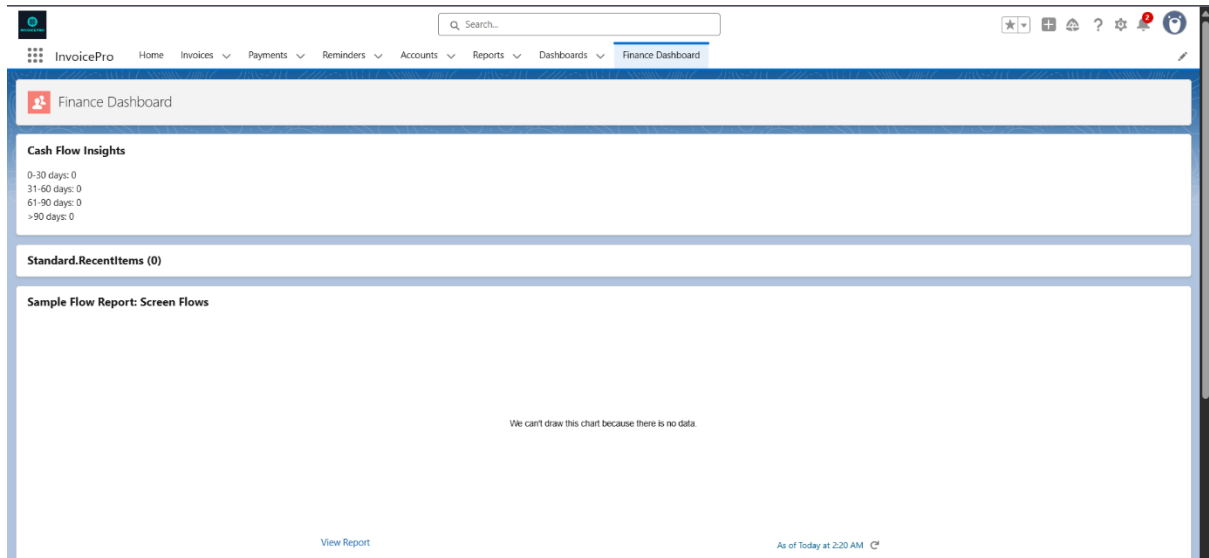
The screenshot shows the Salesforce Reports interface. The left sidebar contains a navigation menu with options like Recent (selected), Created by Me, Private Reports, Public Reports, All Reports, FOLDERS, All Folders, Created by Me, Shared with Me, FAVORITES, and All Favorites. The main content area is titled 'Recent' and shows a list of 4 items. The table below represents the data shown in the screenshot.


| REPORTS | Report Name | Description | Folder | Created By | Created On | Subscribed |
|-----------------|----------------------------------|---|----------------|-------------------|--------------------|------------|
| Recent | Overdue Invoices Report | | Finance | Ayush Saysikmal | 9/21/2025, 3:30 AM | |
| Created by Me | Sample Flow Report: Screen Flows | Which flows run, what's the status of each interview, and how long do users take to complete the screens? | Public Reports | Automated Process | 9/10/2025, 5:11 AM | |
| Private Reports | Pending Payment Reminders | | Finance | Ayush Saysikmal | 9/21/2025, 3:35 AM | |
| Public Reports | New Invoices Report | | Finance | Ayush Saysikmal | 9/21/2025, 3:32 AM | |



6. Dashboard

- Setup → Dashboards → New Dashboard





InvoicePro

Dashboard

Home

Invoices

Payments

Reminders

Accounts

Reports

Dashboards

Finance Dashboard

Finance Dashboard

As of Sep 21, 2025, 3:47 AM

Viewing as Ayush Saysikmal

Refresh

Edit

Subscribe

Overdue Invoices Report

We can't draw this chart because there is no data.

View Report (Overdue Invoices Report)

As of Sep 21, 2025, 3:47 AM

Pending Payment Reminders

We can't draw this chart because there is no data.

View Report (Pending Payment Reminders)

As of Sep 21, 2025, 3:47 AM