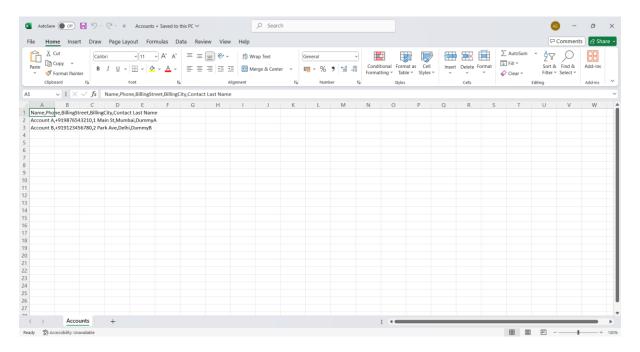
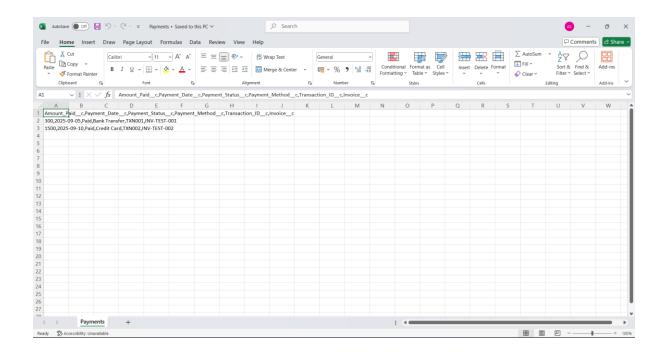
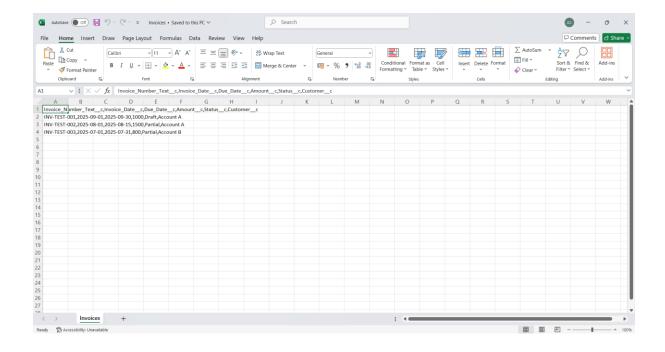
Phase 8: Data Management & Deployment

1. Sample Data (CSV Files)

- Accounts.csv
- Invoices.csv
- Payments.csv





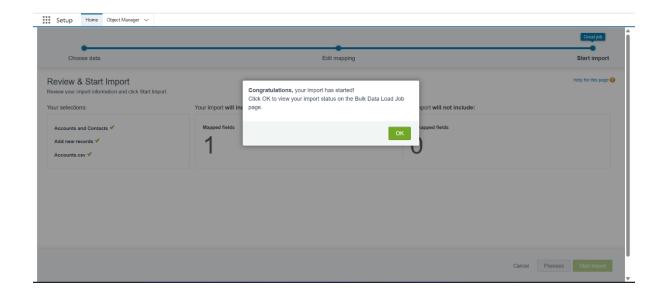


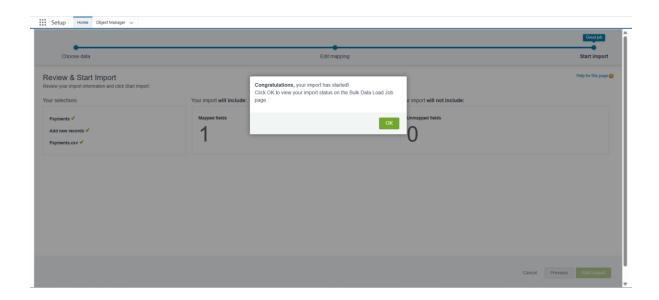
2. Data Import Wizard

Setup: Setup → Data → Data Import Wizard → Launch Wizard

- o Accounts → Choose Accounts → Upload Accounts.csv → Map fields → Start Import.
- o **Invoices** → Custom Object → Invoice_c → Upload Invoices.csv → Map Customer c by Account Name → Start Import.
- Payments → Custom Object → Payment__c → Upload Payments.csv →
 Map Invoice__c by Invoice Number → Start Import.

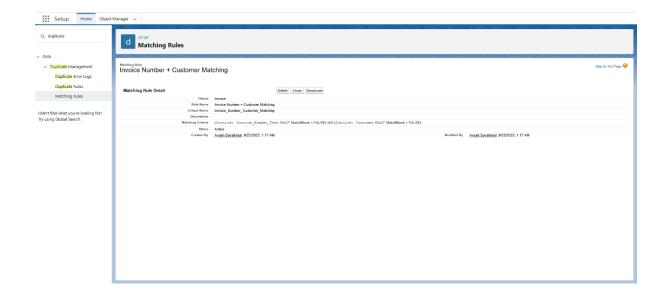


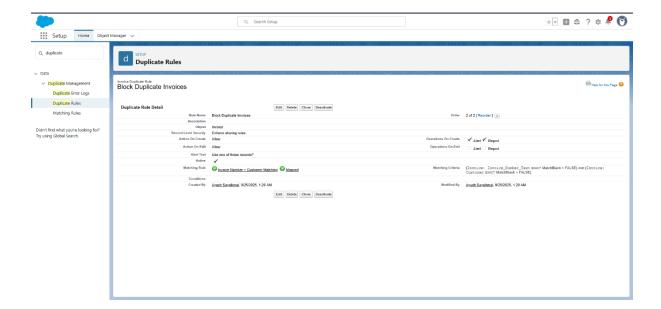




3. Duplicate Rules

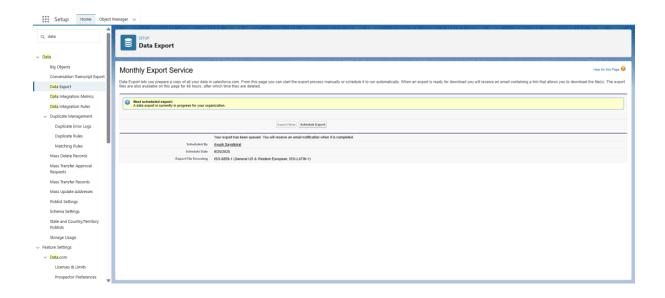
- Setup: Setup → Duplicate Management → Matching Rules
 / Duplicate Rules
 - Matching Rule
 - Duplicate Rule

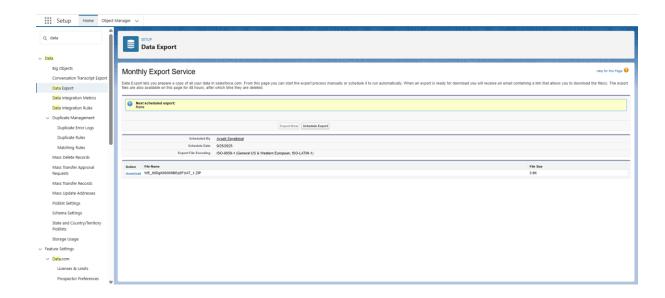




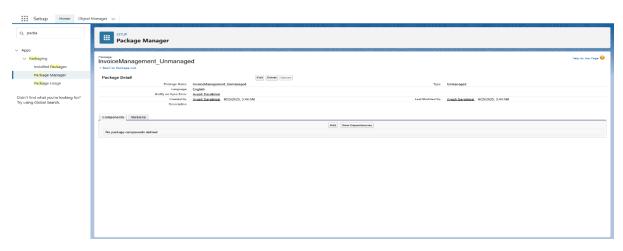
4. Data Export

Setup: Setup → Data → Data Export





5.Unmanaged Packages



6. Vscode & SFDX

