

TATA MOTORS LTD - One Page Profile



Tata Motors Group is a leading global automobile manufacturer. Part of the illustrious multi-national conglomerate, the Tata group, it offers a wide and diverse portfolio of cars, sports utility vehicles, trucks, buses and defence vehicles to the world. It has operations in India, the UK, South Korea, South Africa, China, Brazil, Austria and Slovakia through a strong global network of subsidiaries, associate companies and Joint Ventures (JVs), including Jaguar Land Rover in the UK and Tata Daewoo in South Korea.

INR (Cr)

Key Financial Metrics	Mar-2020	Mar-2021	Mar-2022	Mar-2023	Mar-2024
Total Sales	2,61,068	2,49,795	2,78,454	3,45,967	4,37,928
Sales Growth (y-o-y)	-13.54%	-4.32%	11.47%	24.25%	26.58%
Gross Profit Margins (%)	31.94%	32.79%	36.62%	32.01%	27.65%
EBITDA Margins (%)	12.37%	9.90%	11.43%	17.21%	13.60%
EBIT Margins (%)	-1.32%	3.50%	-0.04%	2.01%	7.37%
Net Profit Margins (%)	-4.62%	-5.38%	-4.11%	0.70%	7.17%
Earnings Per Share (in Rs)	-39.08	-40.51	-34.45	7.27	94.47
EPS Growth (y-o-y)	-60.86%	3.67%	-14.95%	-121.10%	1199.61%
Dividend Per Share (in Rs)	-	-	-	2.31	14.07

Key Financial Ratios	Mar-2020	Mar-2021	Mar-2022	Mar-2023	Mar-2024
Price to Earnings	-1.82x	-7.45x	-12.59x	57.89x	10.51x
EV/EBITDA	6.28x	6.06x	10.11x	7.44x	6.57x
EV/Sales	0.41x	0.43x	0.78x	0.90x	0.68x
Price to Book Value	0.35x	1.81x	3.23x	3.08x	3.89x
Return on Equity (%)	-19.40%	-24.35%	-25.68%	5.33%	36.98%
Return on Capital employed (%)	-1.89%	-1.24%	1.19%	7.35%	20.42%

Top 10 Shareholders	Number of Shares (Cr)	(% Holding)	Market Value (Cr)
Tata Sons Private Limited	145.21	43.69	145450.98
Life Insurance Corporation Of India	10.02	3.01	10034.63
Sbi Nifty 50 Etf	7.82	2.35	7837.71
Tata Industries Limited	7.22	2.17	7232.28
Rekha Jhunjhunwala	4.28	1.29	4287.06
Axis Mutual Fund Trustee Limited A/C Axis Mutual Fund A/C Axis Bluechip Fund	3.97	1.20	3980.81
Uti - Nifty Exchange Traded Fund	3.41	1.03	3412.61
Tata Investment Corporation Limited	1.10	0.33	1101.82
Investor Education and Protection Fund (IEPF)	0.97	0.29	975.25
Ewart Investments Limited	0.31	0.09	308.96

Managerial Remuneration	Designation	Ratio of Remuneration to Median Salary	% Increase in Remuneration
Mr N Chandrasekaran	Chairman- Non-Executive Director	-	-
Mr Om Prakash Bhat	Independent Director	10.8	12.21
Ms Hanne Sorensen	Independent Director	10.7	12.34
Ms Vedika Bhandarkar	Independent Director	10.65	13.44
Mr K V Chowdary	Independent Director	8.37	16.07
Mr Al-Noor Ramji	Independent Director	10.44	14.39
Mrs Usha Sangwan	Independent Director	7.29	-
Mr Mitsuhiro Yamashita	Non-Executive & Non-Independent Director	-	-

Recent Updates

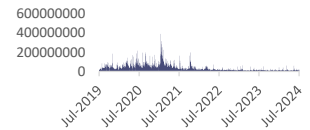
Tata Motors Sales dip by 8 pc in June
M&M pips Tata Motors to become the 2nd most valuable Auto company in India
Despite the June sales drop, Q1 FY25 saw a total sales increase of 1.6% compared to the same period last year
Tata Motors declared a dividend of Rs 6 per share for eligible shareholders
The company aims to achieve Electric Vehicle (EV) EBITDA breakeven by FY26
There's a strategic push towards making the India business debt-free
Tata Motors has set a target for JLR to achieve profitability by FY25

***FOR ACADEMIC PURPOSES ONLY**

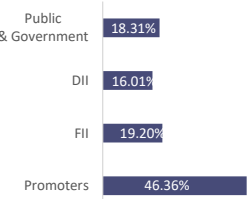
Share Price - 5Y



Volume - 5Y



Shareholding Pattern



Capital Structure

Share Price as on xx	1001.25
No. of Shares Outstanding	366.59
Market Capitalisation	367052.63
Less: Cash & Equivalents	-45806.69
Add: Total Debt	107262.50
Add: Minority Interest	289.81
Enterprise Value	428798.25



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