

New announcements

SUPERMAX CORPORATION BERHAD

Item	Date	Types of announcements
1	28/12/2009	Notice of Resale/Cancellation of Treasury Shares - Immediate Announcement
2	21/12/2009	Notice of Resale/Cancellation of Treasury Shares - Immediate Announcement
3	30/11/2009	SUPERMAX CORPORATION BERHAD ("the Company") - Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities
4	25/11/2009	SUPERMAX CORPORATION BERHAD ("the Company" or "Supermax") - EARLY FULL REDEMPTION OF THE RM120.0 MILLION FIXED SERIAL BONDS DUE 2009 TO 2012 ("BONDS")
5	02/11/2009	SUPERMAX CORPORATION BERHAD ("the Company" or "Supermax") - EARLY FULL REDEMPTION OF THE RM120.0 MILLION FIXED SERIAL BONDS DUE 2009 TO 2012 ("BONDS")
6	30/10/2009	SUPERMAX CORPORATION BERHAD ("the Company") - Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities
7	28/10/2009	SUPERMAX CORPORATION BERHAD ("the Company") - Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities
8	27/10/2009	SUPERMAX CORPORATION BERHAD ("the Company") - Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities
9	26/10/2009	Change of Registrar
10	26/10/2009	SUPERMX- EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")
11	23/10/2009	Supermax Corporation Berhad - Article published in New Straits Time dated 21 October 2009
12	16/10/2009	SUPERMX - NOTICE OF BOOK CLOSURE
13	15/10/2009	Interim Dividend
14	15/10/2009	SUPERMAX CORPORATION BERHAD ("SUPERMAX" or "THE COMPANY") - TAX EXEMPT INTERIM DIVIDEND OF 5% FOR THE YEAR ENDING 31 DECEMBER 2009
15	15/10/2009	Quarterly rpt on consolidated results for the financial period ended 30/9/2009
16	11/09/2009	SUPERMX- EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

1. Notice of Resale/Cancellation of Treasury Shares - Immediate Announcement

Date of transaction	:	28/12/2009
Currency	:	Malaysian Ringgit (MYR)
Total number of treasury shares sold (units)	:	3,461,000
Total number of treasury shares cancelled (units)	:	
Minimum price paid for each share sold (\$\$)	:	4.100
Maximum price paid for each share sold (\$\$)	:	4.120
Total amount received for treasury shares sold (\$\$)	:	14,191,138.30
Cumulative net outstanding treasury shares as at to-date (units)	:	0
Adjusted issued capital after cancellation/resale (no. of shares) (units)	:	

2. Notice of Resale/Cancellation of Treasury Shares - Immediate Announcement

Date of transaction	:	21/12/2009
Currency	:	Malaysian Ringgit (MYR)
Total number of treasury shares sold (units)	:	2,100,000
Total number of treasury shares cancelled (units)	:	
Minimum price paid for each share sold (\$\$)	:	4.100
Maximum price paid for each share sold (\$\$)	:	4.160
Total amount received for treasury shares sold (\$\$)	:	8,636,670.00
Cumulative net outstanding treasury shares as at to-date (units)	:	3,460,000
Adjusted issued capital after cancellation/resale (no. of shares) (units)	:	

3. Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”) on Dealings in Securities

Pursuant to Paragraph 14.09 of the Listing Requirements of the Bursa Securities on Dealings in Securities outside closed period, the Company wishes to announce that it has on 30 November 2009 received notification from Dato’ Tan Geok Swee @ Tan Chin Huat, a Non-Independent Non-Executive Director in relation to his dealings in the Securities of the Company.

Announcement Details:

The details of the dealing in the securities of the Company by Dato’ Tan Geok Swee @ Tan Chin Huat was as follows:-

Description of Securities	Date Transacted	No. of Securities disposed	Prices of Securities disposed	% of Securities disposed
Ordinary shares of RM0.50 each	23/11/2009	100,000	4.054	0.038

4. EARLY FULL REDEMPTION OF THE RM120.0 MILLION FIXED SERIAL BONDS DUE 2009 TO 2012 (“BONDS”)

Further to the Company’s announcement dated 2 November 2009, the Company wishes to announce that the Bonds were fully redeemed on 25 November 2009.

5. EARLY FULL REDEMPTION OF THE RM120.0 MILLION FIXED SERIAL BONDS DUE 2009 TO 2012 (“BONDS”)

The Company’s announcement made on 12 May 2005 in relation to the issuance of the Bonds refers.

The Board of Directors of the Company wishes to announce that the Company would redeem all the outstanding Bonds amounting to RM90,000,000 in whole prior to the respective maturity dates of the Bonds (“Maturity Dates”), including interest accrued thereon (“Early Redemption”).

Announcement Details :

RATIONALE

The rationale for the early and full redemption of the Bonds are as follows:

- (i) Cost savings of approximately RM2.4 million over the remaining tenure of the bond up to May 30, 2012; and
- (ii) Freeing the Company from overly restrictive covenants which have hampered the growth of the Company over the past few years.

SOURCE OF FUNDING

The Early Redemption is funded by way of a term loan facility in United States of America Dollars (“USD”) of up to an aggregate principal amount of up to USD16,500,000.00 (approximately RM56,562,000 based on Bank Negara Malaysia’s exchange rate of USD1: RM3.428 as at 29 October 2009) (the “Facility A”) and a term loan facility in Malaysia Ringgit (“RM”) of up to an aggregate principal amount of RM50,000,000.00 (the “Facility B”) (Facility A and Facility B shall be collectively referred to as the “Facilities”) to be granted to the Company by a group of lenders under the Facility A and the Facility B respectively arranged HSBC Bank Malaysia Berhad (“HSBC”). The Company has on 31 October 2009 executed a Facility Agreement dated 31 October 2009 with HSBC, being the Arranger and the Agent for the Facilities (“Facility Agreement”).

EFFECTS OF THE EARLY REDEMPTION

Share capital and substantial shareholders’ shareholding

The Early Redemption will not have any effect on the issued and paid-up share capital of the Company as well as its substantial shareholders’ shareholdings.

Earnings

The Early Redemption is not expected to have any material effect on the earnings of the Supermax group for the financial year ending 31 December 2009.

Net assets and gearing

The Early Redemption will not have any material effect on the consolidated net assets and gearing of the group for the financial year ending 31 December 2009.

APPROVALS REQUIRED

The Early Redemption does not require any approval from the shareholders of the Company but subject to the Bondholders' approval. The Bondholders' approval was obtained on 27 October 2009.

DIRECTORS AND MAJOR SHAREHOLDERS' INTEREST

None of the directors and/or major shareholders and/or person connected with a director and/or major shareholders of the Company has any interest, direct or indirect in the Early Redemption.

STATEMENT BY BOARD OF DIRECTORS

The Board of Directors of the Company, having considered all aspects of the Early Redemption, are of the opinion that the Early Redemption is in the best interest of the Company.

DOCUMENTS FOR INSPECTION

The Facility Agreement is available for inspection during normal office hours on Mondays to Fridays (except for public holidays) at the Company's registered office situated at Level 18, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur, for a period of three (3) months from the date of this announcement.

6. Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities

Pursuant to Paragraph 14.09 of the Listing Requirements of the Bursa Securities on Dealings in Securities outside closed period, the Company wishes to announce that it has on 30 October 2009 received notification from Dr. Tan Joo Chai, an Independent Non-Executive Director in relation to his dealings in the Securities of the Company.

Announcement Details:

The details of the dealing in the securities of the Company by Dr. Tan Joo Chai was as follows:-

Description of Securities	Date Transacted	No. of Securities disposed	Prices of Securities disposed	% of Securities disposed
Ordinary shares of RM0.50 each	27/10/2009	130,000	3.79	0.05

7. Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad ("Bursa Securities") on Dealings in Securities

Pursuant to Paragraph 14.09 of the Listing Requirements of the Bursa Securities on Dealings in Securities outside closed period, the Company wishes to announce that it has on 28 October 2009 received notification from Dato' Seri Thai Kim Sim, the Executive Chairman cum Group Managing Director, Datin Seri Tan Bee Geok, an Executive Director and Shamsudin @ Samad Bin Kassim, an Independent Non-Executive Director respectively in relation to their dealings in the Securities of the Company.

Announcement Details:

The details of the dealings in the securities of the Company by Dato' Seri Thai Kim Sim, Datin Seri Tan Bee Geok and Shamsudin @ Samad Bin Kassim were as follows:-

Name	Description of Securities	Date Transacted	No. of Securities acquired	Prices of Securities acquired	% of Securities acquired
Dato' Seri Thai Kim Sim	Ordinary shares of RM0.50 each	28/10/2009	900,000	1.51	0.34
			400,000	1.24	0.15
Datin Seri Tan Bee Geok	Ordinary shares of RM0.50 each	28/10/2009	900,000	1.51	0.34
			400,000	1.24	0.15
Shamsudin @ Samad Bin Kassim	Ordinary shares of RM0.50 each	28/10/2009	200,000	1.51	0.08

8. Notification under Paragraph 14.09 of the Listing Requirements of Bursa Malaysia Securities Berhad (“Bursa Securities”) on Dealings in Securities

Pursuant to Paragraph 14.09 of the Listing Requirements of the Bursa Securities on Dealings in Securities outside closed period, the Company wishes to announce that it has on 27 October 2009 received notification from Shamsudin @ Samad Bin Kassim, an Independent Non-Executive Director in relation to his dealings in the Securities of the Company.

Announcement Details:

The details of the dealing in the securities of the Company by Shamsudin @ Samad Bin Kassim was as follows:-

Description of Securities	Date Transacted	No. of Securities disposed	Prices of Securities disposed	% of Securities disposed
Ordinary shares of RM0.50 each	23/10/2009	100,000	4.00	0.03

9. Change of Registrar

Old registrar	: PFA Registration Services Sdn. Bhd. New registrar
New registrar	: Tricor Investor Services Sdn. Bhd. (Formerly known as Tenaga Koperat Sdn. Bhd.)
Address	: Level 17, The Gardens North Tower Mid Valley City, Lingkaran Syed Putra 59200 Kuala Lumpur
Telephone No	: 03-2264 3883
Facsimile No	: 03-2282 1886
Effective date	: 26/10/2009

Remarks Change of registrar in view of the transfer of business from PFA Registration Services Sdn. Bhd. to Tricor Investor Services Sdn. Bhd., being a part of Tricor Group of Companies in Malaysia.

10. EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

Kindly be advised that the abovementioned Company's additional 2,944,000 new ordinary shares of RM0.50 each issued pursuant the aforesaid Scheme will be granted listing and quotation with effect from **9.00 a.m., Wednesday, 28 October 2009**.

11. Article published in New Straits Time dated 21 October 2009

The Company refers to the article published in the New Straits Time dated October 21, 2009 and wishes to advise the Exchange of the following:

1) Future Earnings Guidance

Financial Year ending December 31, 2009

As per the Company's 3rd Quarter 2009 announcement to Bursa, the Company has revised its internal target of earnings per share (EPS) from the original EPS of 27 sen per share to a minimum of 44 sen per share or minimum of RM117 Profit After Tax (PAT) for the financial year ending December 31, 2009.

Financial Year ending December 31, 2010

The Company also wishes to announce to the Exchange that the Company has set an internal target of EPS to a minimum of RM0.50 sen per share or minimum of RM133 million PAT for the financial year ending December 31, 2010.

2) Dividend Policy

The Company wishes to announce to the Exchange that effective from financial year ending 2009, the Company has revised the dividend policy from 20% PAT to 20% PAT plus Special Dividend for any extraordinary profits.

For financial year ending December 31, 2009, the Special Dividend for any extraordinary profits would derive from:

i) any extra ordinary profits after meeting the minimum target of RM117 PAT. For example, if the final PAT for financial year ending 2009 is RM125 million, an extraordinary profit of RM8 million would be distributed as Special Dividend to the Shareholders.

ii) the capital gains as a results of the sale of 5,560,000 Treasury Shares would be distributed to the Shareholders. As at October 22, 2009, the closing price was RM3.95.

If the Treasury Shares are sold at an average price of RM3.95 per share, the Company will have capital gains of approximately RM16 million. This amount would then be distributed as Special Dividend to the Shareholders.

12. NOTICE OF BOOK CLOSURE

Tax exempt interim dividend of 5% per ordinary share of RM0.50 for the year ending 31 December 2009.

Kindly be advised of the following :

1) The above Company's securities will be traded and quoted ["Ex - Dividend"]
as from : [27 October 2009]

2) The last date of lodgement : [29 October 2009]

3) Date Payable : [18 November 2009]

13. Interim Dividend

EX-date	27/10/2009
Entitlement date	29/10/2009
Entitlement time	05:00:00 PM
Entitlement subject	Interim Dividend
Entitlement description	Tax exempt interim dividend of 5% per ordinary share of RM0.50 for the year ending 31 December 2009
Period of interest payment	to
Financial Year End	31/12/2009
Share transfer book & register of members will be	to closed from (both dates inclusive) for the purpose of determining the entitlements
Registrar's name ,address, telephone no	PFA Registration Services Sdn. Bhd. (19234-W) Level 17, The Gardens North Tower, Mid Valley City, Lingkaran Syed Putra, 59200 Kuala Lumpur Tel: 03-22643883
Payment date	18/11/2009
a. Securities transferred into the Depositor's Securities Account before 4:00 pm in respect of transfers	29/10/2009
b. Securities deposited into the Depositor's Securities Account before 12:30 pm in respect of securities exempted from mandatory deposit	
c. Securities bought on the Exchange on a cum entitlement basis according to the Rules of the Exchange.	
Number of new shares/securities issued (units) (If applicable)	
Entitlement indicator	Percentage
Entitlement in RM (RM)	5

14. TAX EXEMPT INTERIM DIVIDEND OF 5% FOR THE YEAR ENDING 31 DECEMBER 2009

The Board of Directors of SUPERMAX is pleased to announce that the Company has declared a tax exempt interim dividend of 5% per ordinary share of RM0.50 for the financial year ending 31 December 2009 payable on 18 November 2009.

15. Quarterly rpt on consolidated results for the financial period ended 30/9/2009

SUMMARY OF KEY FINANCIAL INFORMATION

30/09/2009

	INDIVIDUAL PERIOD		CUMULATIVE PERIOD	
	CURRENT YEAR QUARTER	PRECEDING YEAR CORRESPONDING QUARTER	CURRENT YEAR TO DATE	PRECEDING YEAR CORRESPONDING PERIOD
	30/09/2009	30/09/2008	30/09/2009	30/09/2008
	\$\$'000	\$\$'000	\$\$'000	\$\$'000
1 Revenue	237,562	244,257	618,419	628,998
2 Profit/(loss) before tax	46,722	16,601	101,537	47,906
3 Profit/(loss) for the period	40,150	15,771	85,641	45,511
4 Profit/(loss) attributable to ordinary equity holders of the parent	40,150	15,771	85,641	45,511
5 Basic earnings/(loss) per share (Subunit)	15.14	5.95	32.28	17.16
6 Proposed/Declared dividend per share (Subunit)	2.50	1.50	2.50	1.50

	AS AT END OF CURRENT QUARTER	AS AT PRECEDING FINANCIAL YEAR END
7 Net assets per share attributable to ordinary equity holders of the parent (\$\$)	1.8800	1.5700

Definition of Subunit:

In a currency system, there is usually a main unit (base) and subunit that is a fraction amount of the main unit.
Example for the subunit as follows:

Country	Base Unit	Subunit
Malaysia	Ringgit	Sen
United States	Dollar	Cent
United Kingdom	Pound	Pence

16. EMPLOYEES' SHARE OPTION SCHEME ("SCHEME")

Kindly be advised that the abovementioned Company's additional 36,000 new ordinary shares of RM0.50 each issued pursuant the aforesaid Scheme will be granted listing and quotation with effect from **9.00 a.m., Tuesday, 15 September 2009.**