



**Mortgage
Services**

EMPLOYEE PARTNERSHIP

Financial **Wellness** Partnership

Supporting your team through life's biggest financial milestones — at zero cost to your business.

100+

Lenders



Service

Zero

Advice fees

*"Helping your employees secure their homes,
so they can focus on their work."*

bmortgageservices.co.uk
01452 925209

The Challenge

60%

of UK employees say financial anxiety affects their work.

Financial stress is the #1 cause of lost productivity in the UK. Employees spend work hours worrying about mortgages, renewals, interest rates, and family protection.

For many, buying a first home, moving house, or dealing with rising mortgage costs creates uncertainty that impacts wellbeing, focus, and productivity.

The Solution

B Mortgage Services offers a no-cost partnership that supports your team through life's biggest financial milestones.



First-Time Buyers

Navigate deposits, schemes, and the buying process with confidence.



Remortgagers

Avoid expensive standard rates and save hundreds per month.



Protection

Ensure families are protected if circumstances change.



Financial Wellness Check

Personalised reports on readiness, affordability & resilience.

Delivery

How this actually looks in for you in your company



Digital Access

A dedicated landing page for your staff with mortgage calculators and a direct booking link for Bev.



Virtual Clinics

Regularly scheduled 15-minute "Drop-in" sessions via Video Call where staff can ask quick questions.



On-Site Discovery Days

(If geography allows) Bev visits the office for a day of face-to-face consultations

Benefits to Your Organisation

A premium employee benefit with zero cost to your business



Increased Productivity

Our flexible appointments reduce time spent on personal financial admin during work hours.

Managing financial matters effectively can reduce stress and the related absenteeism.



Enhanced EVP

Strengthen your Employee Value Proposition with practical benefits

Shows you're invested in your employee mental and financial health

Employees value employers who invest in their wellbeing



Zero Cost

Completely free for employers to implement and maintain.

How it Works

1

Onboarding

We provide digital assets to announce the service to your team

2

Engagement

1-on-1 consultations or Lunch & Learn webinars for your staff

3

Ongoing Support

Permanent point of contact for all future financial needs

No system integration • No payroll involvement • No ongoing admin

Lunch & Learn Workshops

Educational sessions to empower your workforce with financial knowledge:

Mortgage Myths & The Current Market

A 30-minute deep dive into UK interest rates and what they really mean for employees.

Stops water cooler panic

The First-Time Buyer's Roadmap

Building credit scores, deposit truths, and modern schemes like Shared Ownership.

Great for Gen Z & Millennials

Protecting Your Paycheck

The difference between employer Death in Service and what families actually need.

Income protection focus

Remortgaging Without Stress

The 6-month window, avoiding SVRs, and how to release equity safely.

Save hundreds per month

We are proud to work with



Nottingham Trent
University



Ready to Support Your Team?



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Your home may be repossessed if you do not keep up repayments on your mortgage