



EMPLOYEE PARTNERSHIP

# Financial Wellness Partnership

Supporting your team through life's biggest financial milestones — at zero cost to your business.

**100+**

Lenders



Service

**Zero**

Advice fees

*"Helping your employees secure their homes,  
so they can focus on their work."*

**bmortgageservices.co.uk**  
**01452 925209**

# The Challenge

# 60%

of UK employees say financial anxiety affects their work.

Financial stress is the #1 cause of lost productivity in the UK. Employees spend work hours worrying about mortgages, renewals, interest rates, and family protection.

For many, buying a first home, moving house, or dealing with rising mortgage costs creates uncertainty that impacts wellbeing, focus, and productivity.

# The Solution

B Mortgage Services offers a no-cost partnership that supports your team through life's biggest financial milestones.



## First-Time Buyers

Navigate deposits, schemes, and the buying process with confidence.



## Remortgagers

Avoid expensive standard rates and save hundreds per month.



## Protection

Ensure families are protected if circumstances change.



## Financial Wellness Check

Personalised reports on readiness, affordability & resilience.

# Delivery

How this actually looks in for you in your company



## Digital Access

A dedicated landing page for your staff with mortgage calculators and a direct booking link for Bev.



## Virtual Clinics

Regularly scheduled 15-minute "Drop-in" sessions via Video Call where staff can ask quick questions.



## On-Site Discovery Days

(If geography allows) Bev visits the office for a day of face-to-face consultations

# Benefits to Your Organisation

A premium employee benefit with zero cost to your business



## Increased Productivity

Our flexible appointments reduce time spent on personal financial admin during work hours.

Managing financial matters effectively can reduce stress and the related absenteeism.



## Enhanced EVP

Strengthen your Employee Value Proposition with practical benefits

Shows you're invested in your employee mental and financial health

Employees value employers who invest in their wellbeing



## Zero Cost

Completely free for employers to implement and maintain.

## How it Works

1

### Onboarding

We provide digital assets to announce the service to your team

2

### Engagement

1-on-1 consultations or Lunch & Learn webinars for your staff

3

### Ongoing Support

Permanent point of contact for all future financial needs

**No system integration • No payroll involvement • No ongoing admin**

# Lunch & Learn Workshops

Educational sessions to empower your workforce with financial knowledge:

## Mortgage Myths & The Current Market

A 30-minute deep dive into UK interest rates and what they really mean for employees.

Stops water cooler panic

## The First-Time Buyer's Roadmap

Building credit scores, deposit truths, and modern schemes like Shared Ownership.

Great for Gen Z & Millennials

## Protecting Your Paycheck

The difference between employer Death in Service and what families actually need.

Income protection focus

## Remortgaging Without Stress

The 6-month window, avoiding SVRs, and how to release equity safely.

Save hundreds per month

We are proud to work with



Nottingham Trent  
University



## Ready to Support Your Team?



01452 925209



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[bmortgageservices.co.uk](http://bmortgageservices.co.uk)

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Your home may be repossessed if you do not keep up repayments on your mortgage