

# INVENTORYMANAGEMENTSYSTEM FORRETAILERS

**Domain:** Cloud Application Development

**Team id:** PNT2022TMID28952

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## Create an account in send Grid

### SendGrid Setup

#### How to setup Sendgrid for use in OneSignal Email Messaging

OneSignal's Email Messaging requires the use of a third-party email service provider to handle email delivery. All you have to do is set up the integration between the provider and OneSignal, and you'll be ready to send emails through OneSignal.

#### Step 1. Requirements

- [SendGridAccount](#)
- [OneSignalAccount](#)

#### Step 2. SendGrid Sender Authentication

It is recommended to use SendGrid's "Domain Authentication" so that

SendGrid sends emails via your domain rather than via `sendgrid.net`, and the links your users click as coming from your domain.

## Install DNS Records

If you selected **Domain Authentication** make sure your DNS Records are verified.

SendGrid Support

Dashboard

Marketing

Templates

Stats

Activity

Suppressions

Settings

Account Details

Alert Settings

API Keys

Inbound Parse

IP Access Management

IP Addresses

Mail Settings

Partners

Experiments

Sender Authentication

Install DNS Records

You will need to install the following records to complete the process.

Install Myself

Send To A Coworker

Instructions

1

Add all of these records to GoDaddy's DNS section.

TYPE	HOST	POINTS TO
CNAME	em7567.ancdown.com	u6791010.wl011.sendgrid.net
CNAME	s1_domainkey.ancdown.com	s1_domainkey.u6791010.wl011.sendgrid.net
CNAME	s2_domainkey.ancdown.com	s2_domainkey.u6791010.wl011.sendgrid.net

Not sure how to do this? Consult the documentation

2

Once added, press Verify.

☐ I've added these records.

Verify

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CNAME	s1_domainkey.ancdown.com	s1_domainkey.u6791010.wl011.sendgrid.net
CNAME	s2_domainkey.ancdown.com	s2_domainkey.u6791010.wl011.sendgrid.net

Not sure how to do this? Consult the documentation

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Once added, press Verify.

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IP Access

Management

IP Addresses

Mail Settings

Partners

Plan & Billing Details

## ← mail.catfac.ts Domain

Remove Default Status

VALID	DEFAULT	SUBDOMAIN	DOMAIN	USER ASSIGNED
✗	✓	mail	catfac.ts	meow

**DNS Record** information for sending your email with your whitelabel. Copy the following DNS Records into your hosting provider. If you have questions please refer to our documentation.

Validate Record

VALID	TYPE	HOST	DATA
✗	MX	mail.catfac.ts	mx.sendgrid.net.
✗	TXT	ml_domainkey.catfac.ts	k=rsa; t=s; p=JSDFLKEINS)SJD023WF23dfj)SSD)sdffF/6cPbln8vVj/x9BR9+HeHCyHxd4
✗	TXT	mail.catfac.ts	v=spf1 include:sendgrid.net ~all

Save IPs

Select the IP(s) you would like to add to your SPF record. Including specific IPs in place of "sendgrid.net ~all" will enhance the security of your account by only allowing SPF to pass if a message was sent from IPs that you own.

Search

IP ADDRESSES

USER ASSIGNED

☐ 55.155.255.1

meow

## mail.catfac.ts Domain

Remove Default Status

VALID	DEFAULT	SUBDOMAIN	DOMAIN	USER ASSIGNED
✗	✓	mail	catfac.ts	meow

**DNS Record** information for sending your email with your whitelabel. Copy the following DNS Records into your hosting provider. If you have questions please refer to our documentation.

Validate Record

VALID	TYPE	HOST	DATA
✗	MX	mail.catfac.ts	mx.sendgrid.net.
✗	TXT	m1_domainkey.catfac.ts	k=rsa; t=s; p=JSDFLKEINS)SJD023WF23dfjISSD)sdfFF/6cPbin8vVjx9BR9+HeHCyHxd4
✗	TXT	mail.catfac.ts	v=spf1 include:sendgrid.net ~all

Save IPs

Select the IP(s) you would like to add to your SPF record. Including specific IPs in place of "sendgrid.net ~all" will enhance the security of your account by only allowing SPF to pass if a message was sent from IPs that you own.

Search

### IP ADDRESSES

### USER ASSIGNED

☐ 55.155.255.1

meow

My Name ▾

# API Keys

Create API Key

Dashboard

Marketing ▾

Templates ▾

Stats ▾

Activity

Suppressions ▾

Settings ▾

Account Details

Alert Settings

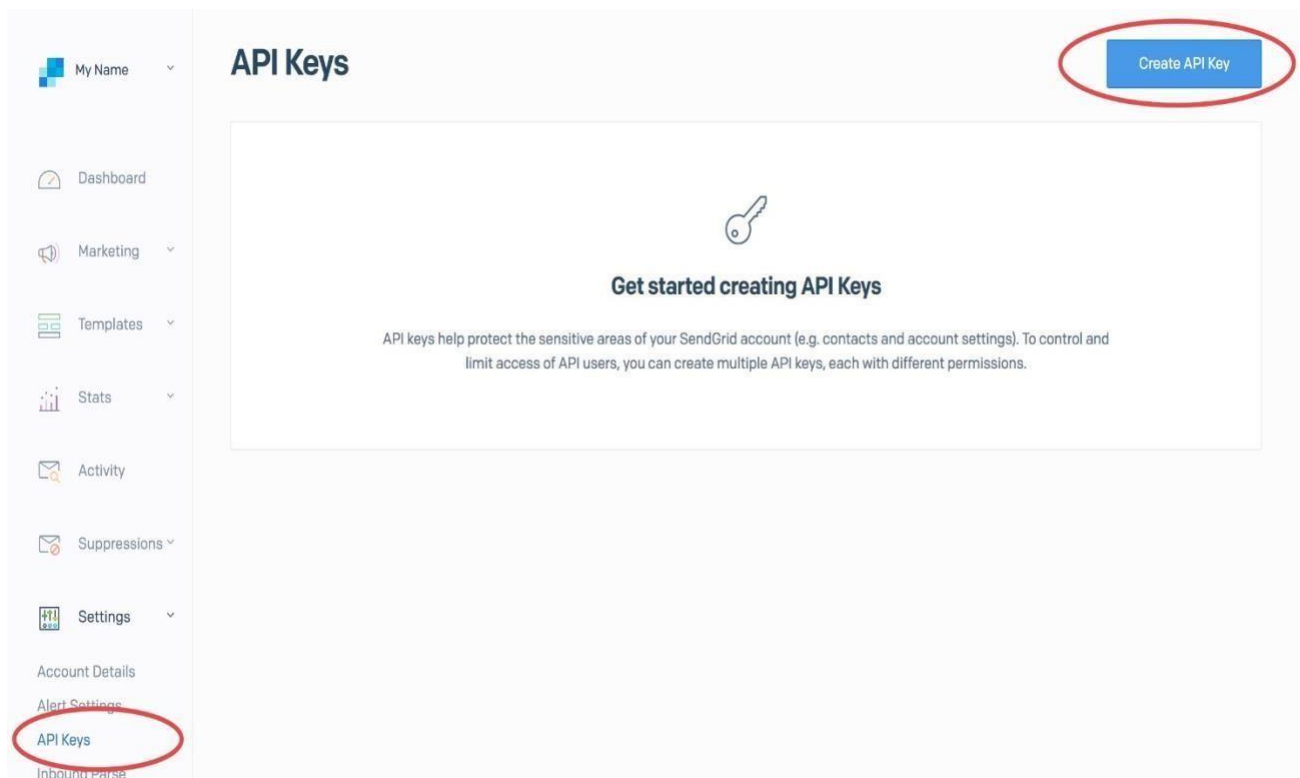
API Keys

Inbound Parse

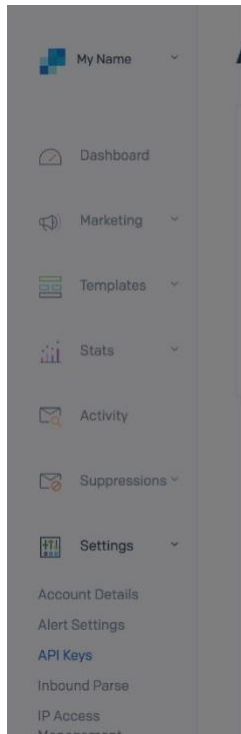


## Get started creating API Keys

API keys help protect the sensitive areas of your SendGrid account (e.g. contacts and account settings). To control and limit access of API users, you can create multiple API keys, each with different permissions.



Name your API key something like OneSignal API Key and be sure to set permissions to **FullAccess**. Click 'Create & View' when you are ready.



## Create API Key

API Key Name •  
OneSignal API Key

### API Key Permissions\*



#### Full Access

Allows the API key to access GET, PATCH, PUT, DELETE, and POST endpoints for all parts of your account, excluding billing.



#### Restricted Access

Customize levels of access for all parts of your account, excluding billing.

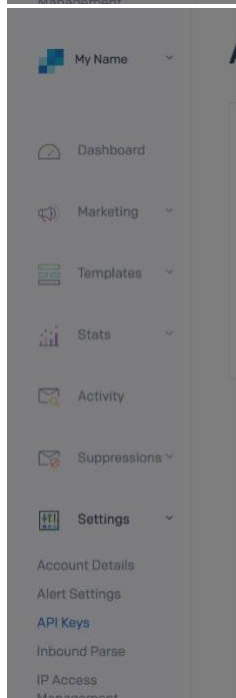


#### Billing Access

Allows the API key to access billing endpoints for the account. (This is especially useful for Enterprise or Partner customers looking for more advanced account management.)

Cancel

Create & View



## Create API Key

API Key Name •  
OneSignal API Key

### API Key Permissions\*



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#### Billing Access

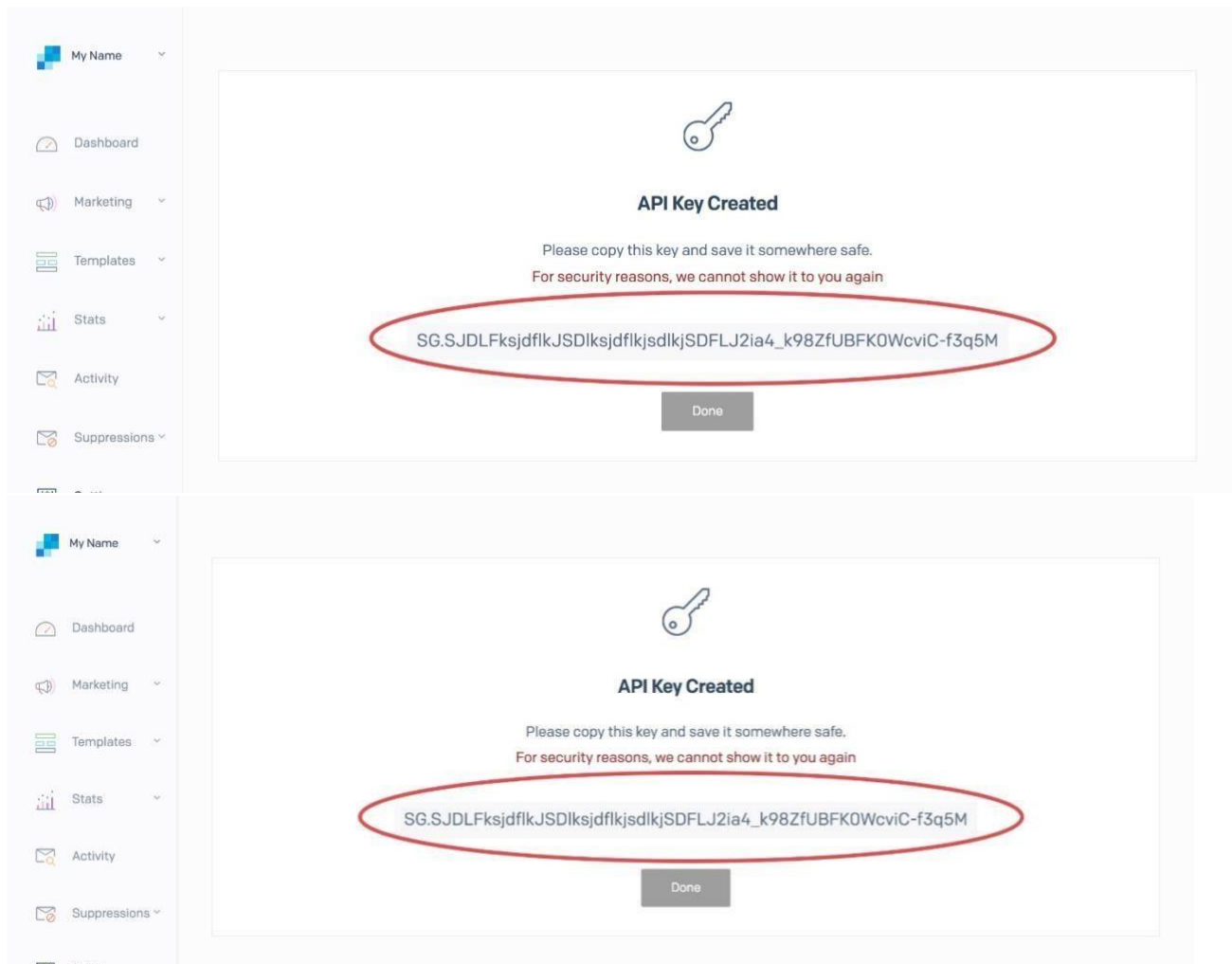
Allows the API key to access billing endpoints for the account. (This is especially useful for Enterprise or Partner customers looking for more advanced account management.)

Cancel

Create & View



Next, click on the API key to copy it to your clipboard.



What are the minimum API restrictions I can allow?

The minimum access you need to allow is as follows:

# Edit API Key

API Key Name •  
Restricted Test

## API Key Permissions •

☐

**Full Access**

Allows the API key to access GET, PATCH, PUT, DELETE, and POST endpoints for all parts of your account, excluding billing and Email Address Validation.

☒

**Restricted Access**

Customize levels of access for all parts of your account, excluding billing and Email Address Validation.

☐

**Billing Access**

Allows the API key to access billing endpoints for the account. (This is especially useful for Enterprise or Partner customers looking for more advanced account management.)

Access Details	No Access	Read Access	Full Access
API Keys	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Alerts	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Category Management	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Design Library	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Email Activity	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Email Testing	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
IP Management	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Inbound Parse	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Mail Send	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Mail Settings	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Marketing	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Partners	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Security	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Sender Authentication	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Stats	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>
Suppressions	<div><div></div></div>	<div><div></div></div>	<div><div></div></div>

- **Step 4. Enable Email Messaging**

In OneSignal, navigate to **Settings > Platforms** and click Email to configure your email settings.

Select **SendGrid** as the provider.

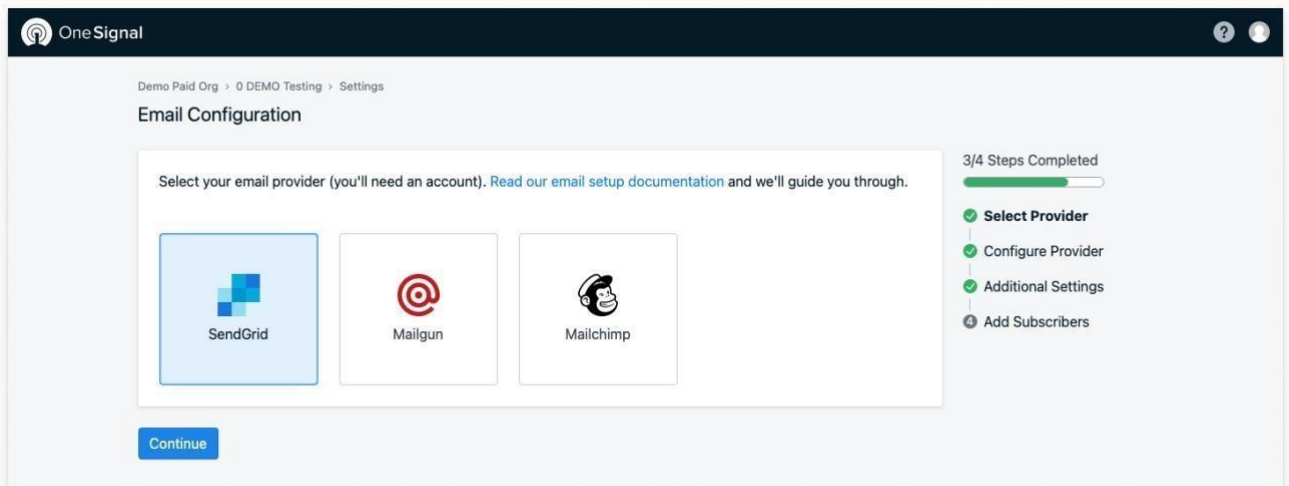
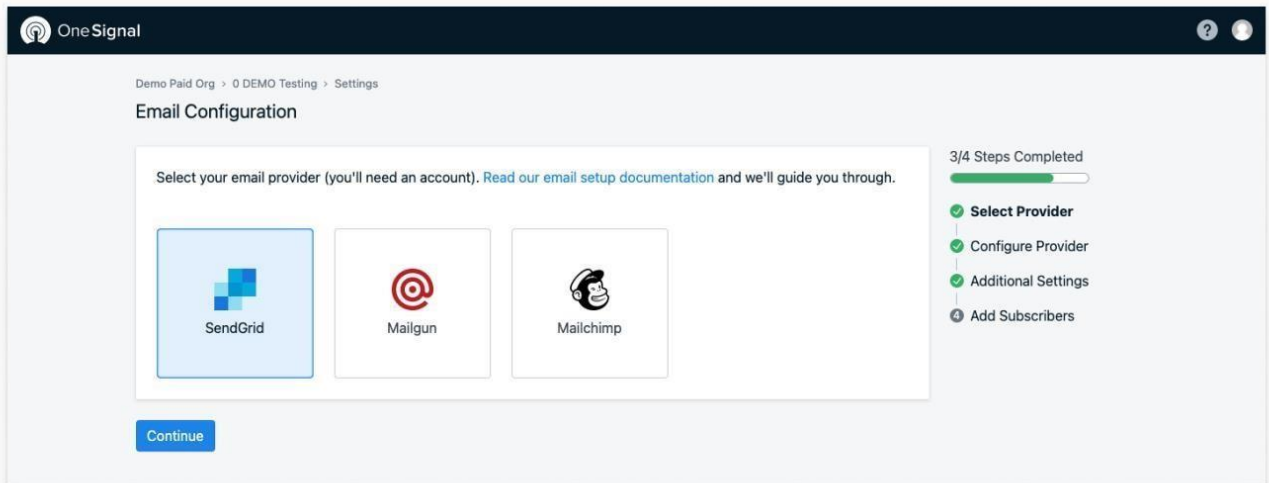


Image selecting SendGrid from email settings

Paste your SendGrid API key into the provided field.

The screenshot shows the OneSignal 'Email Configuration' page. The breadcrumb trail is 'Demo Paid Org > 0 DEMO Testing > Settings'. The page title is 'Email Configuration'. A message states: 'Now, let's configure your app. Read our [SendGrid documentation](#) to learn how to complete the fields below.' Below this is a 'SendGrid API Key' field with a red asterisk and a help icon. The field contains the text 'SG-AizBsyC\_N8hcAeDaZEELfPadGnKBWE5zrmAdY'. A link 'Copy from your SendGrid Console' is below the field. At the bottom are 'Continue' and 'Go Back' buttons. On the right, a progress bar shows '3/4 Steps Completed'. The steps are: 'Select Provider' (checked), 'Configure Provider' (checked), 'Additional Settings' (checked), and 'Add Subscribers' (not checked).

This screenshot is identical to the one above, showing the OneSignal 'Email Configuration' page with the SendGrid API Key field and the progress bar.

Image showing where to enter your API Key

## Delivery Defaults

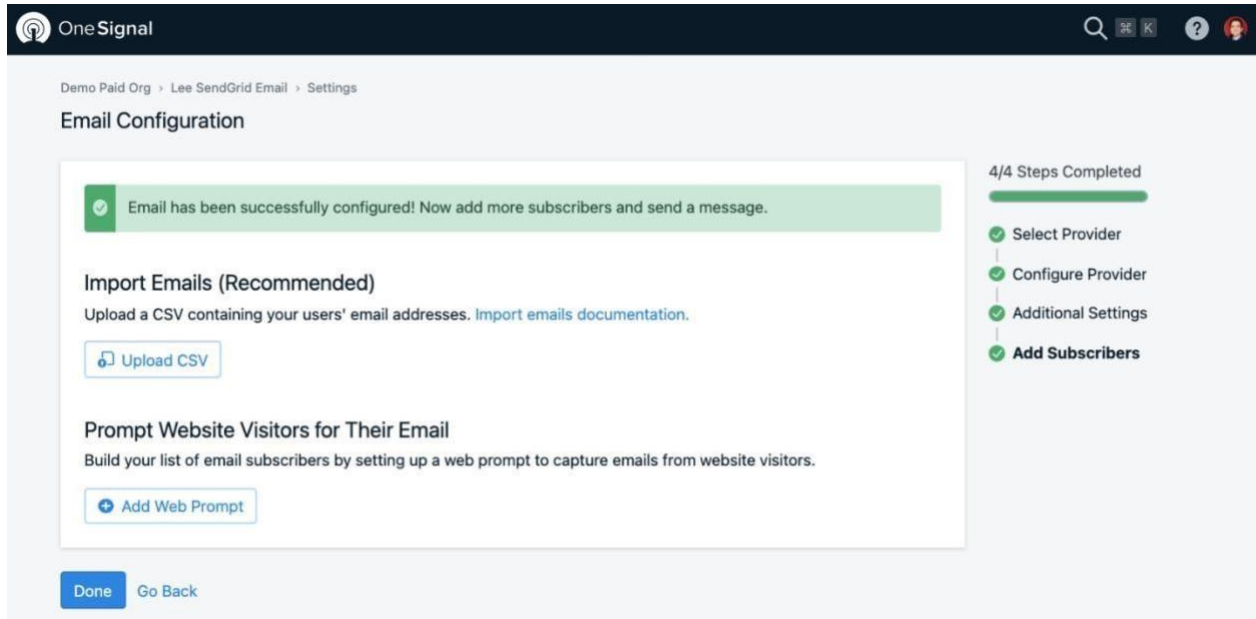
Add the default **name** and **email address** you want your emails to come from (these can be changed later).

Press Done when finished.

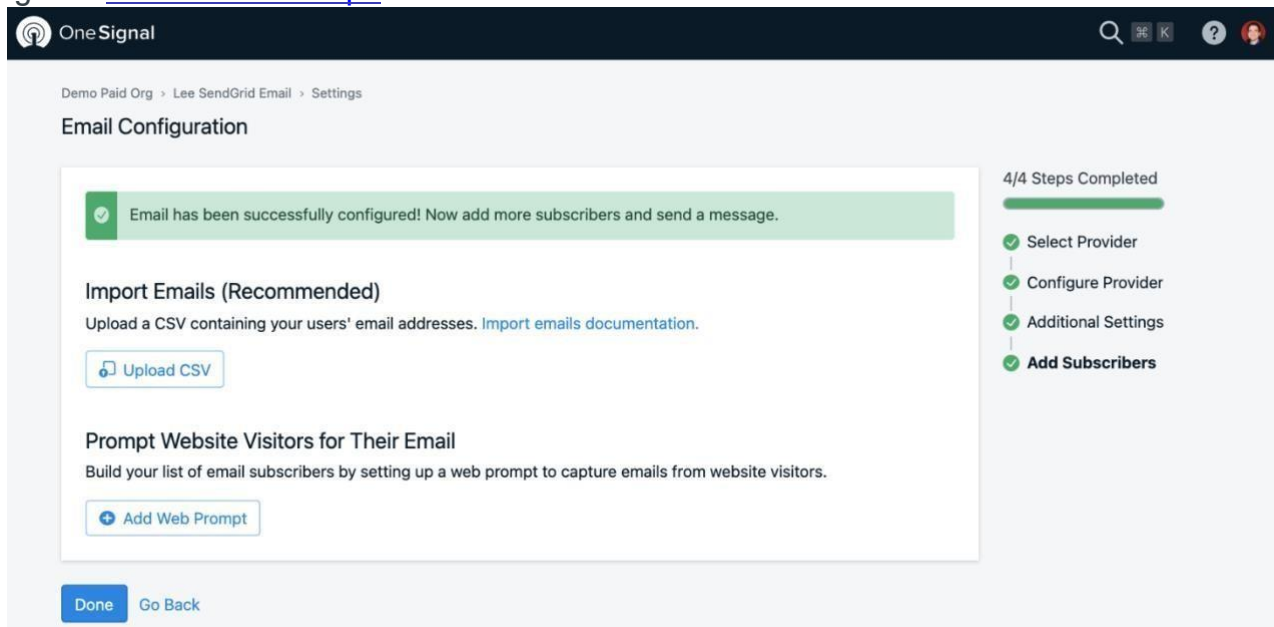
## Step 5. Add Subscribers

If you have a list of emails ready, select **Upload CSV** to [Import Email Addresses](#). You can always do this again later.

If you have a website and want to prompt users to provide their email. Select **Add Web Prompt** to use OneS



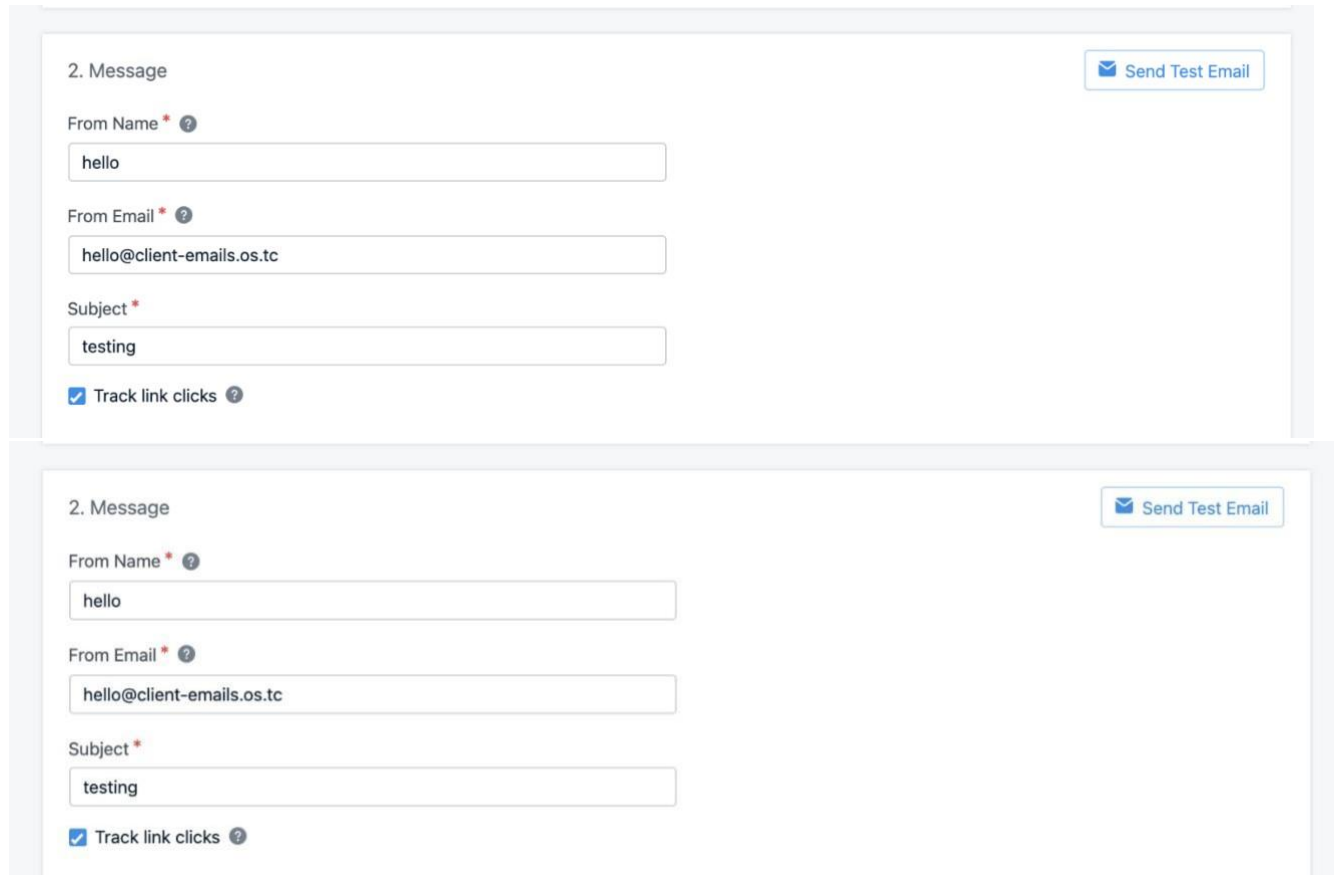
ignal's [Email Web Prompt](#).



## Step 6. Send Yourself a Test Email

In **OneSignal**> **Messages**>**Email**,select **New Email**.

Add a `Subject` and click **Send TestEmail**. Input your email and press **Send TestMessage**.



The image shows two identical screenshots of a web form titled "2. Message". In the top right corner of the form is a button with an envelope icon and the text "Send Test Email". The form contains the following fields and options:

- From Name \*** with a help icon: A text input field containing the value "hello".
- From Email \*** with a help icon: A text input field containing the value "hello@client-emails.os.tc".
- Subject \***: A text input field containing the value "testing".
- Track link clicks** with a help icon: A checkbox that is checked.

An email should arrive to your inbox shortly!

## Step 7. Set Custom User Properties

OneSignal creates channel-level device records under a unique Id called the `player_id`. A single user can have multiple `player_id` records based on how many devices, email addresses, and phone numbers they use to interact with your app.

If your app has its own login system to track users, call `setExternalUserId` at any time to link all channels to a single user. For more details, see [External UserIds](#).

All other event and user properties can be set using [Data Tags](#). Setting this data is required for more complex segmentation and message personalization.

## Step 8. Collect New Emails

Emails can be added into OneSignal using the following options outlined in our [Import Email Addresses](#) guide.

Option	Description
Dashboard Upload	Upload a <code>CSV</code> of emails and user data or manually add emails.
Server API	Programmatically add emails server side.
SDK <code>setEmailMethod</code>	Add emails using our client side SDK. <b>Recommended if using our SDKs for push or in-app messaging.</b>
Email WebPrompt	A web prompt that allows user to include their own email address and phone number.

Demo Paid Org > All DEMO Testing > Settings

## Email Configuration



Email has been successfully configured! Now add more subscribers and set up a prompt to collect email addresses.

### Import Emails (Recommended)

Upload a CSV containing your users' email addresses. [Import emails documentation](#).

 Upload CSV

### Prompt Website Visitors for Their Email

Build your list of email subscribers by setting up a web prompt to capture emails from website visitors.

 Add Web Prompt

Done

[Go Back](#)