

Functional Requirement

1.Payments

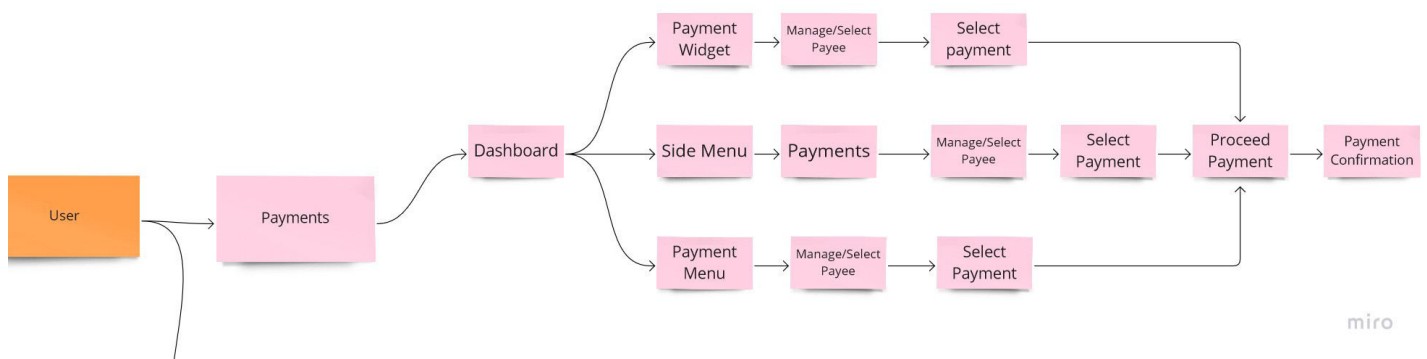
This page is required to provide an overview on the payments that needed to be made by user.

It can be either rent re-payment or can be credit card re-payment. Upon selecting the desired payment to be made the user will be redirected to the transactions page to follow-through.

Functions available in Payments:

- 1.Overview of rent
- 2.Credit card bill & minimum required payments
- 3.Selection of Payment to be made

Payments-Workflow



Dashboard > Payments Widget > Manage/Select Payee > Select Payment > Proceed Payment > Payment Confirmation

OR

Dashboard > Side Menu > Payments > Manage/Select Payee > Select Payment > Proceed Payment > Payment Confirmation

OR

Dashboard > Payment Menu > Manage/Select Payee > Select Payment > Proceed Payment > Payment Confirmation

To Make Payments:

1. From Dashboard click Payment widget

OR

From Dashboard click on top left to open Side Menu

OR

From Dashboard click on Payment Menu

2. Select an Account to proceed with payments

OR

Click on Payments from the menu

OR

Select an Account to proceed with payments

3. Select the payment you want to Make

OR

Select an Account to proceed with payments

OR

Select the payment you want to Make

4. Redirects to Transaction page

OR

Select the payment you want to Make

OR

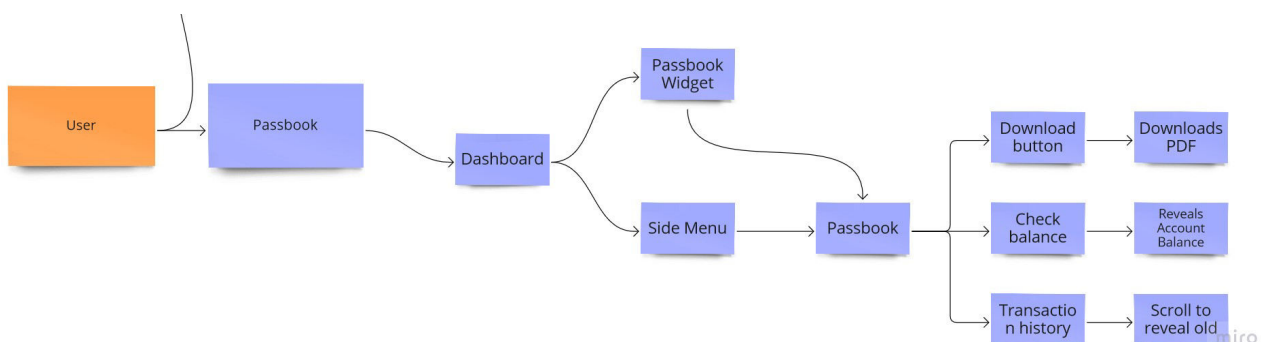
Redirects to Transaction page

5. Redirects to Transaction page

2. Passbook

This page shows the transaction history of the user, auto download the transaction history of the user (every month), allows the user to download the transaction history at any given point of time, and allows them to check their bank balance.

Passbook-Workflow



Dashboard > Passbook Widget > Passbook > Shows Transaction History

OR

Dashboard > Side Menu > Passbook > Shows Transaction History

To Check Transaction History:

1. From Dashboard click on passbook widget

OR

From Dashboard click on Top Left to reveal Side Menu

2. Redirects to Passbook page where Transaction History can be checked

OR

Click on Passbook

3. Redirects to Passbook page where Transaction History can be checked

To Check balance:

1. Perform the steps To Check Transaction History

2. Click on Check Balance Button

3. Reveals Account Balance in the same page

To Download Transaction history:

1. Perform the steps To Check Transaction History

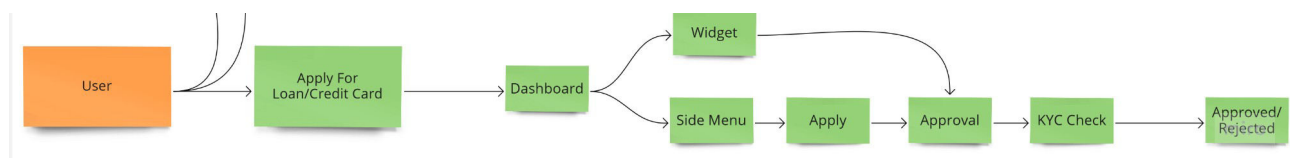
2. Click on Check Balance Button

3. Downloads a PDF of the data

3. Apply for Loan/Credit Card:

This page is used to let the user apply for a loan or Credit card directly from the app

Apply for loan/Credit Card-Workflow



Dashboard > Apply for loan > Details > Agree > Proceeds

OR

Dashboard > Apply for Credit Card > Details > Agree > Proceeds

OR

Dashboard > Side Menu > Apply for Loan/Credit Card > Details > Agree > Proceeds

To apply for Credit Card:

1. From Dashboard click on Apply for Credit Card Widget
OR
From Dashboard click on Top left to reveal Side menu
OR
From Dashboard click on Credit Card Widget
2. Click on Agree
OR
Click on Apply for Loan/Credit Card
OR
Click on add Credit Card
3. Enter Details Click on Proceed
OR
Click on Credit Card
OR
Click on Agree
4. Completed
OR
Click on Agree
OR
Enter Details Click on Proceed
5. Completed
OR
Enter Details Click on Proceed
OR
Completed

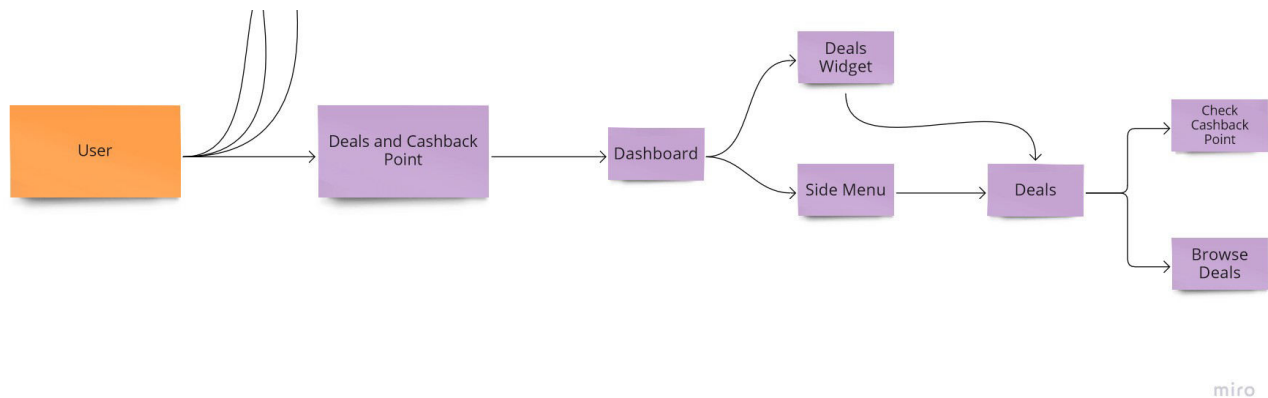
To apply for Loan:

1. From Dashboard click on Apply for Loan Widget
OR
From Dashboard click on Top left to reveal Side menu
2. Click on Agree
OR
Click on Apply for Loan/Credit Card
3. Enter Details Click on Proceed
OR
Click on Loan
4. Completed
OR
Click on Agree
5. Completed
OR
Enter Details Click on Proceed

4.Deals & Cashback:

In this the user will be able to get deals from the cashback points they collect. The user can check how much cashback points they have.

Deals & Cashback-Workflow



Dashboard > Deals Widget > Deals Page > Shows Deals List

OR

Dashboard > Side Menu > Deals > Deals Page > Shows Deals List

To Check Cashback Point:

1. From dashboard click Deals widget

OR

From dashboard click on Top Left to reveal the Side Menu

2. Click on Cashback Points to reveal User Cashback point

OR

Click on Deals

3. Completed

OR

Click on Cashback Points to reveal User Cashback point

To Select Deals:

1. From dashboard click Deals widget

OR

From dashboard click on Top Left to reveal the Side Menu

2. Click on Deal within Cashback Point to get it

OR

Click on Deals

3. Completed

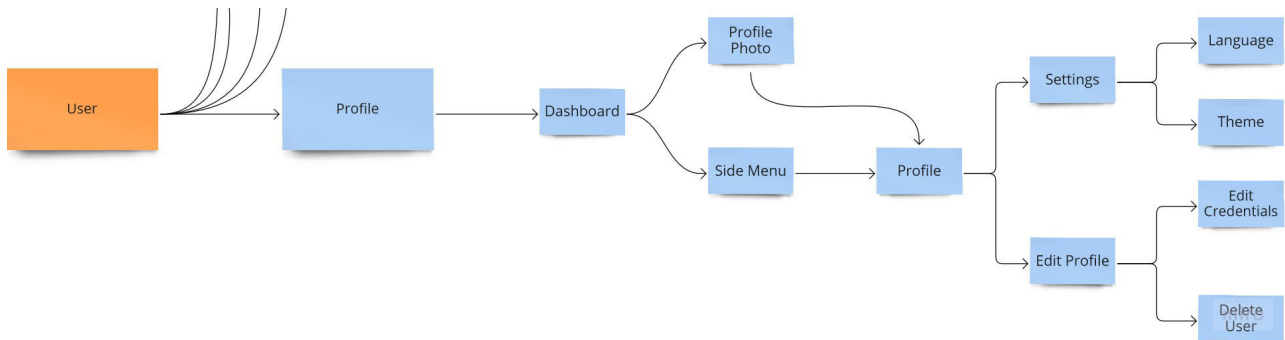
OR

Click on Deal within Cashback Point to get it

5.Profile:

This is where the user can see the details of their profile, edit Their profile & change the settings of the app

Profile-Workflow



Dashboard > Profile Photo > Profile

OR

Dashboard > Side Menu > Profile

To Check Profile Details

1. From Dashboard click on Profile Photo

OR

From Dashboard click on Top left to reveal Side menu

2. Gets redirected to Profile

OR

Click on Profile

3. Completed

OR

Gets redirected to Profile

To Change settings

1. Follow the steps on Check profile Details to reach profile details

2. Click on Settings to get redirected to Settings page

To Edit Profile

1. Follow the steps on Check profile Details to reach profile details

2. Click on Edit Profile to get redirected to Edit Profile Page

Full Workflow Diagram

