

NeurAI Data Room

Executive Summary

- Founded: 2022
- Location: San Francisco, CA
- Team: 15 PhDs in Neuroscience and AI

Financial Overview

- Revenue (2023): \ \$500,000
- Projected Revenue (2024): \ \$2.5M
- Burn Rate: \ \$200,000/month
- Previous Funding: \ \$3M Seed Round

Technology

- 3 pending patents
- FDA pre-submission completed
- Clinical trials starting Q3 2024

Market Analysis

- TAM: \ \$50B by 2030
- Initial focus: Medical applications
- Key competitors: Neuralink, Kernel

Use of Funds

- Clinical Trials: 40%
- R&D: 35%
- Operations: 15%
- Marketing: 10%

Risk Factors

- Regulatory approval timeline
- Technology adoption rate
- Competition from tech giants