

LearnVerse Data Room

Executive Summary

- Founded: 2023
- Location: San Francisco, USA
- Team: 18 employees

Financial Overview

- Revenue (2023): \ \$800K
- Projected Revenue (2024): \ \$3.2M
- Burn Rate: \ \$150,000/month
- Previous Funding: \ \$1.2M Seed

Technology

- Virtual reality education platform
- Interactive 3D models and virtual laboratories
- 2 patents pending

Market Analysis

- TAM: \ \$50B by 2030
- Educational Partners: 10
- Engagement Increase: 40%

Use of Funds

- Product Development: 50%
- R&D: 20%
- Marketing: 20%
- Operations: 10%

Risk Factors

- VR adoption rates
- Educational content licensing
- Technology costs