AgroFusion Data Room

Executive Summary

• Founded: 2018

• Location: San Jose, California, USA

• **Team:** 120 employees (25 PhDs, 35 agronomists)

Financial Overview

• **Revenue (2023):** \$12M

• Projected Revenue (2024): \$25M

• Burn Rate: \$850,000/month

• Previous Funding: \$15M (Series A)

Technology

- **Precision Farming Tools:** Utilizing advanced IoT sensors and Al-powered satellite imaging.
- **Bioengineered Seeds:** Designed for arid and nutrient-depleted soils.
- **Mobile Platform:** Provides real-time data on weather patterns, pest risks, and market trends.
- Regenerative Farming: Techniques for restoring soil health and capturing carbon.
- Patents: 7 patents pending across seed technology, IoT applications, and data analytics.

Market Analysis

- Total Addressable Market (TAM): \$200B by 2030
- Current Market Share: 0.8%
- Industry Partners: 12 partnerships with agribusiness giants like Cargill and Bayer.
- **Key Differentiator:** 3x improvement in yield outcomes over competitors using proprietary tools.

Use of Funds

- **R&D:** 50% (including next-gen IoT and bioengineered crops)
- Marketing and Sales: 20% (expanding presence in emerging markets)
- **Infrastructure:** 15% (building regional hubs for distribution)
- **Talent Acquisition:** 10% (hiring agronomists and data scientists)
- Operations: 5%

Risk Factors

- Regulatory Approval: Variability across regions for bioengineered seeds.
- Climate Volatility: Extreme weather events can impact performance metrics.
- Competition: Rising players in AgTech and existing dominance of industry giants.
- Adoption Barriers: Resistance to technology adoption by traditional farmers.

Impact Metrics

- Carbon Sequestration: 250,000 metric tons in 2023 (projected 1M tons in 2024).
- Water Savings: 35% reduction through precision irrigation.
- **Yield Increase:** 3x compared to non-optimized methods.