

Robert Caldwell

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## **Financial Analyst**

### Education:

- Master's Degree in Finance

### Skills:

Mergers and Acquisitions, Financial Reporting, Sensitivity Analysis, Accounting Principles, Economic Analysis, Market Analysis, Credit Analysis, Strategic Planning, Financial Statement Analysis, Investment Strategies, Financial Estimation, Data Visualization, Data Analysis, Business Intelligence, Communication Skills

### Work Experience:

- Intern, Financial Services at Investment Partners Inc. (2020-2021): Assisted in portfolio analysis and client reporting.
- Junior Financial Analyst at Finance Solutions LLC (2021-2023): Analyzed financial data and prepared reports for stakeholders.