

# Decision-Theoretic Crowdsourcing

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(Joint Work with Jonathan Bragg, Peng Dai,  
Andrey Kolobov, Chris Lin and Dan Weld)

# 30,000 ft View



- Crowdsourcing is huge & growing rapidly
  - Exciting application area for AI
- Artificial Intelligence has incredible potential
  - Reduces costs/errors by 30-85%
  - ... and this is just the tip of the iceberg

# Outline

- Motivation for Crowdsourcing
- Crowdsourcing Challenges: design of Clowder
- Control of Crowdsourced Workflows
  - Simple consensus multiple-choice tasks
  - Simple consensus tasks with infinite answer choices
  - Tasks with complex workflows
  - Tasks with multiple workflows
  - Tasks with multi-class categorization
- Future Work

# Crowdsourcing Challenges

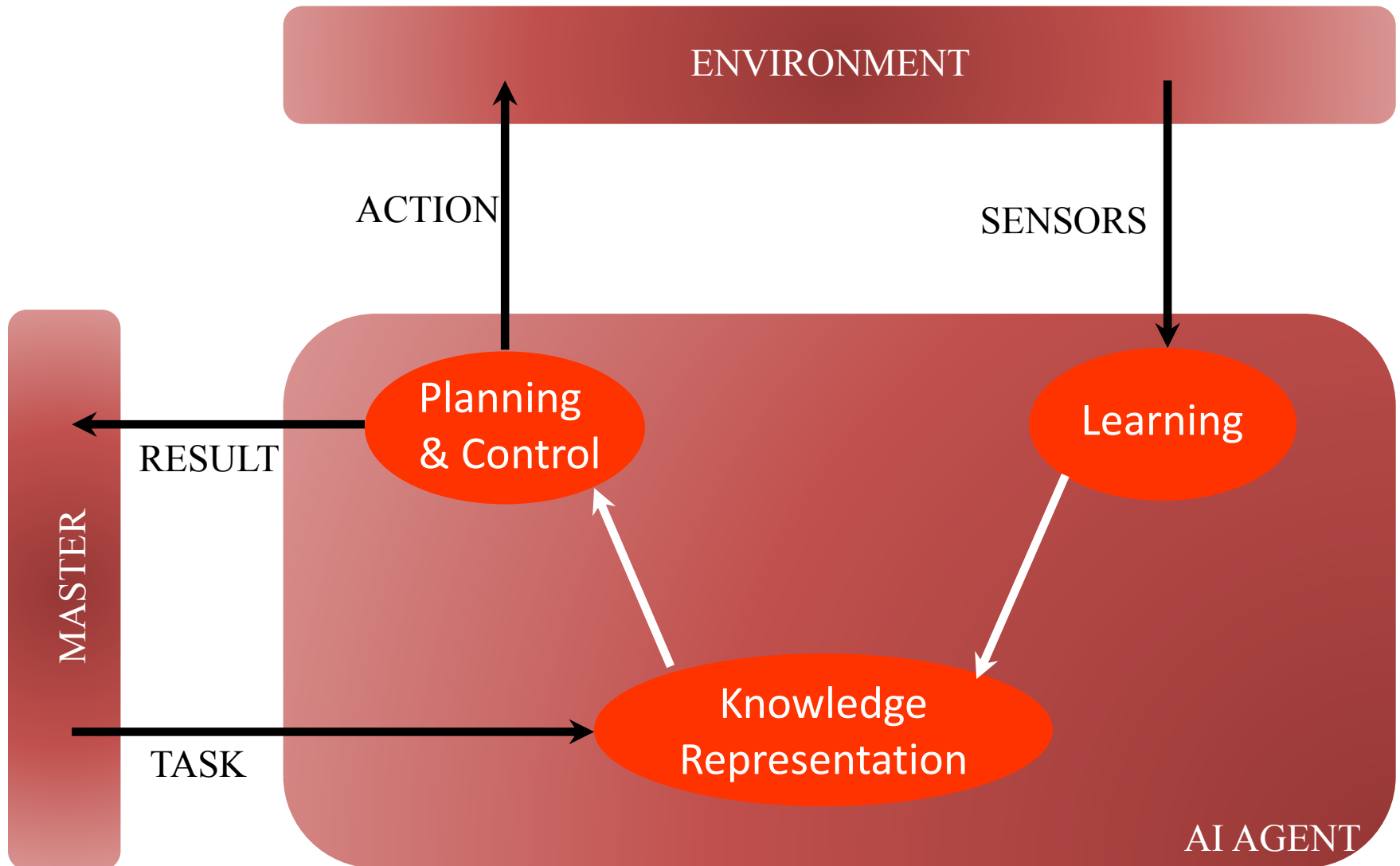
- High variance in worker quality
  - how to track quality of output?
- Complex task → small work-unit workflows
  - support for workflow testing & optimization?
- Requesters need strong computational skills
  - create general-purpose tools?
- Requester-Worker matching
  - auto-learn worker strengths/weaknesses?
- A great application area for AI techniques!

# Our Vision

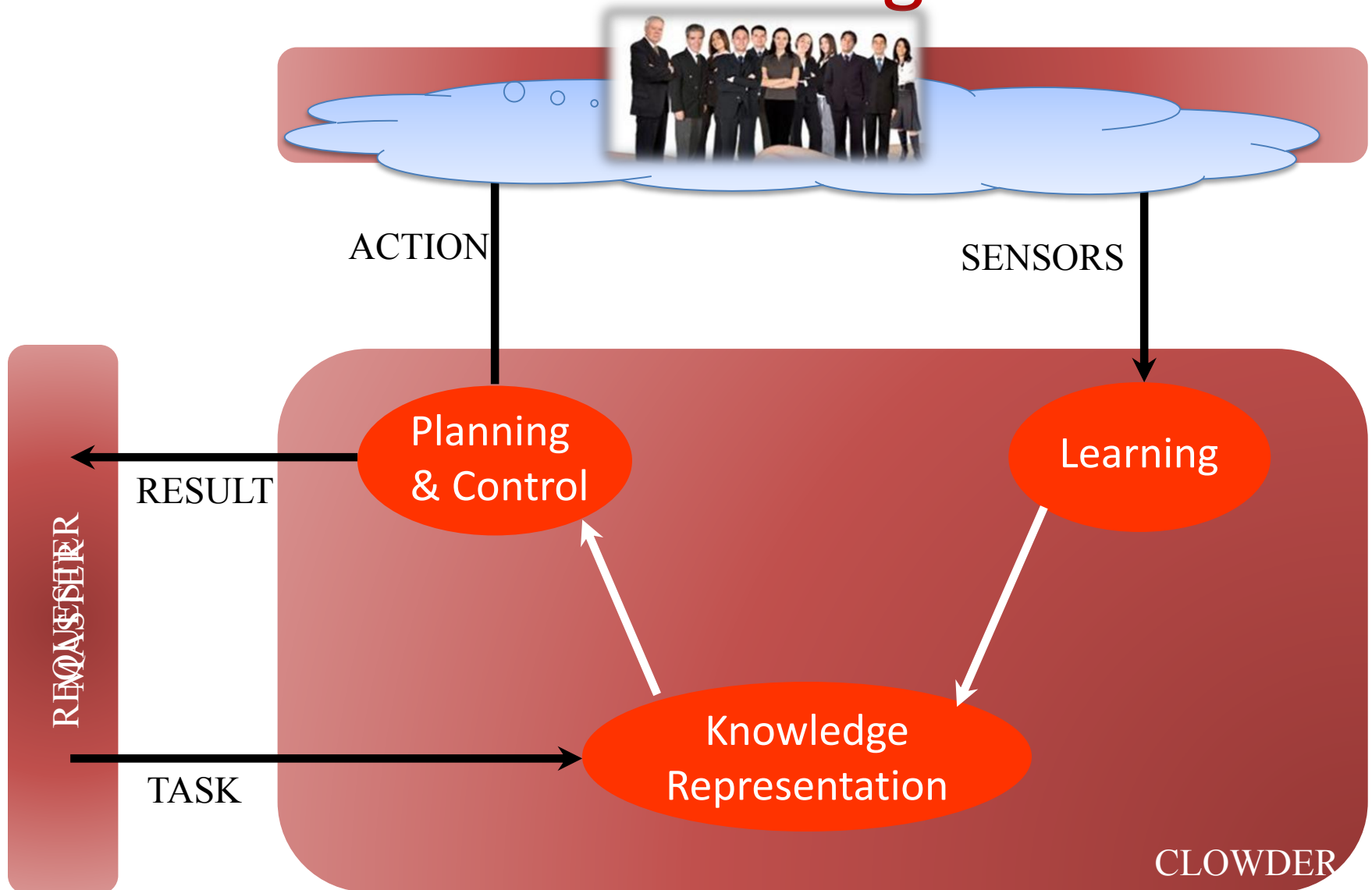
[Weld, Mausam, Dai HCOMP'11]

- Explore & demonstrate value of AI to crowdsourcing
- A unified crowdsourcing tool to aid requesters & manage crowd
  - Declarative language to specify workflows
  - Shared models for common tasks
  - Integrated modeling of workers
  - Comprehensive decision-theoretic control
- Clowder: an integrated AI agent

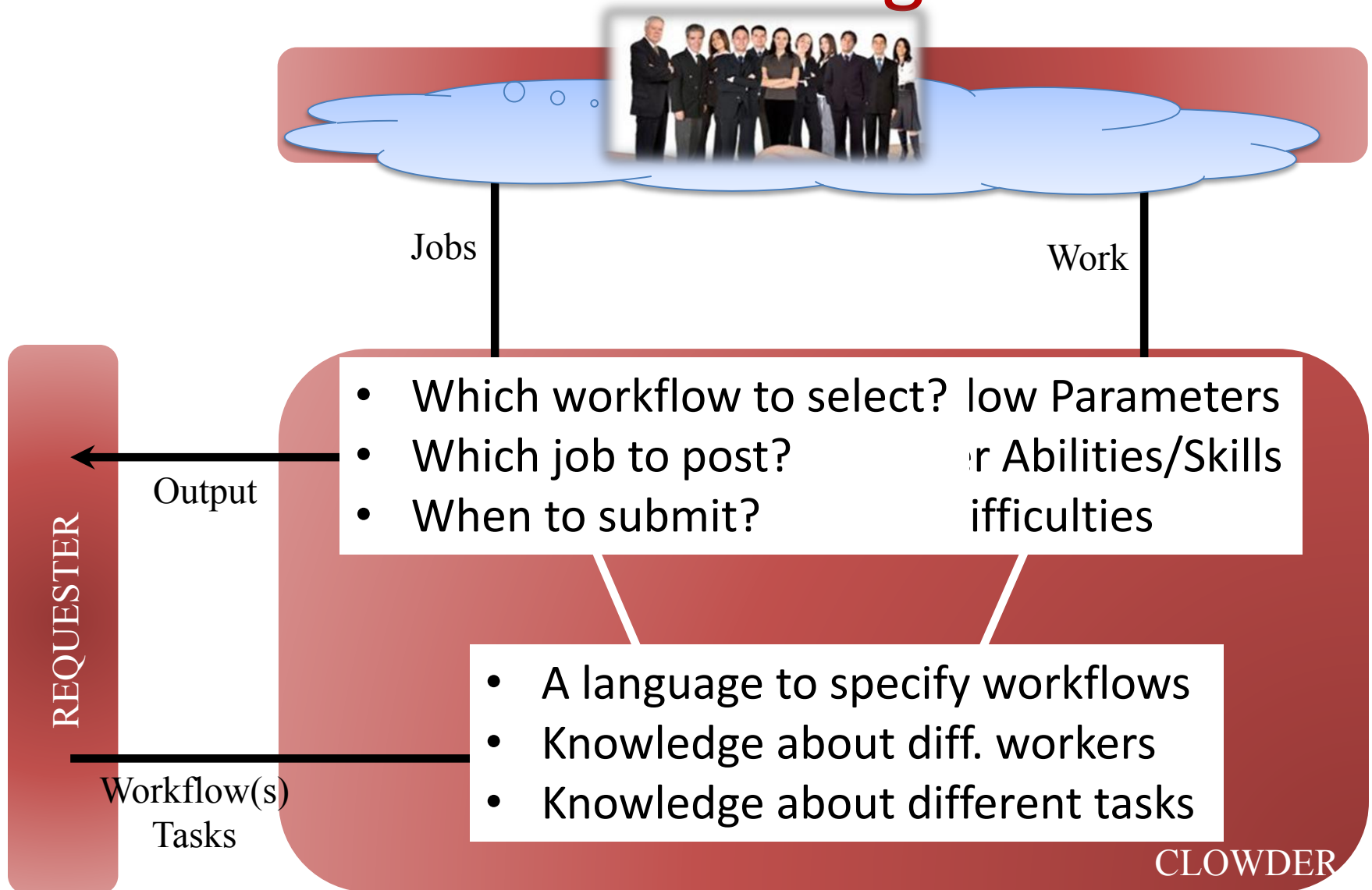
# A General AI Agent



# The Clowder Agent



# The Clowder Agent





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# Multiple Choice/Consensus Tasks

Amazon Mechanical Turk x


← → ↻ 🏠 <https://www.mturk.com/mturk/welcome> ABP ☆ ☰

**amazonmechanical turk**  
beta Artificial Intelligence

Is this bird an Indigo Bunting?

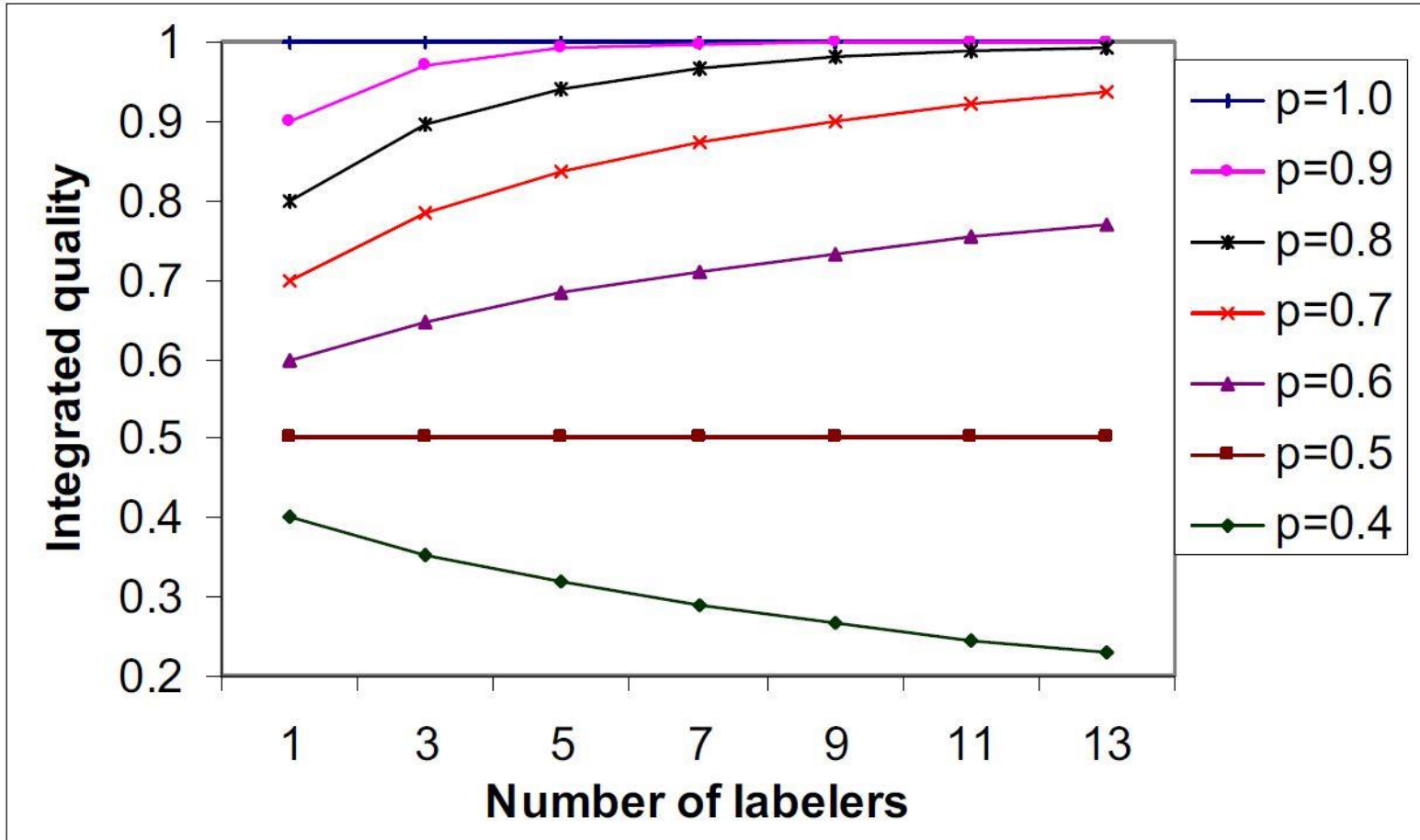
☐ Yes

☐ No



# Majority Voting

[Sheng et al, 2008; Snow et al, 2008]



**Majority vote of 8 Turkers better than expert labeling**

# Worker Ability

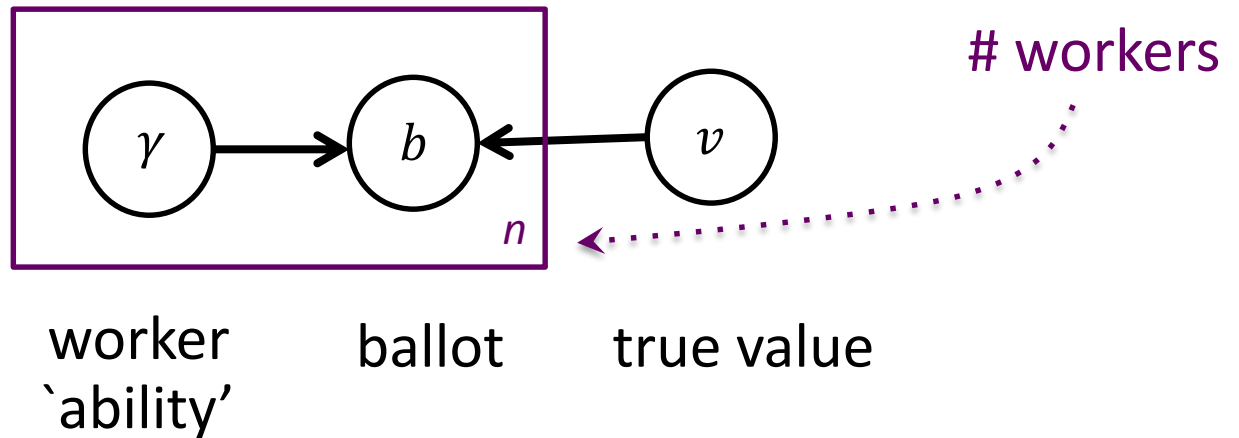


$$\gamma = 0$$



$$\gamma = \infty$$

# Quality-Corrected Voting

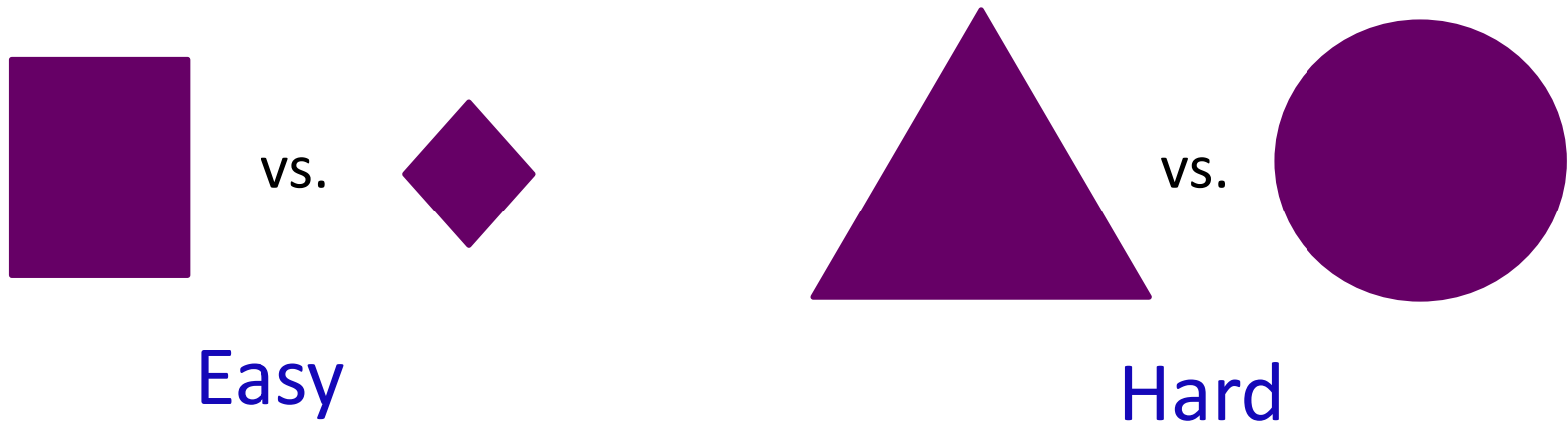


$$\begin{aligned} P(v \mid b_1, \dots, b_n, \gamma_1, \dots, \gamma_n) &\sim P(b_1, \dots, b_n \mid v, \gamma_1, \dots, \gamma_n) P(v) \\ &= P(v) \prod_i P(b_i \mid v, \gamma_i) \end{aligned}$$

Assumption: workers independent of each other

# Quality-Corrected Voting 2

Are workers really independent?



**Intrinsic difficulty ( $d \in [0,1]$ )** measures problem hardness

Conditional Independence

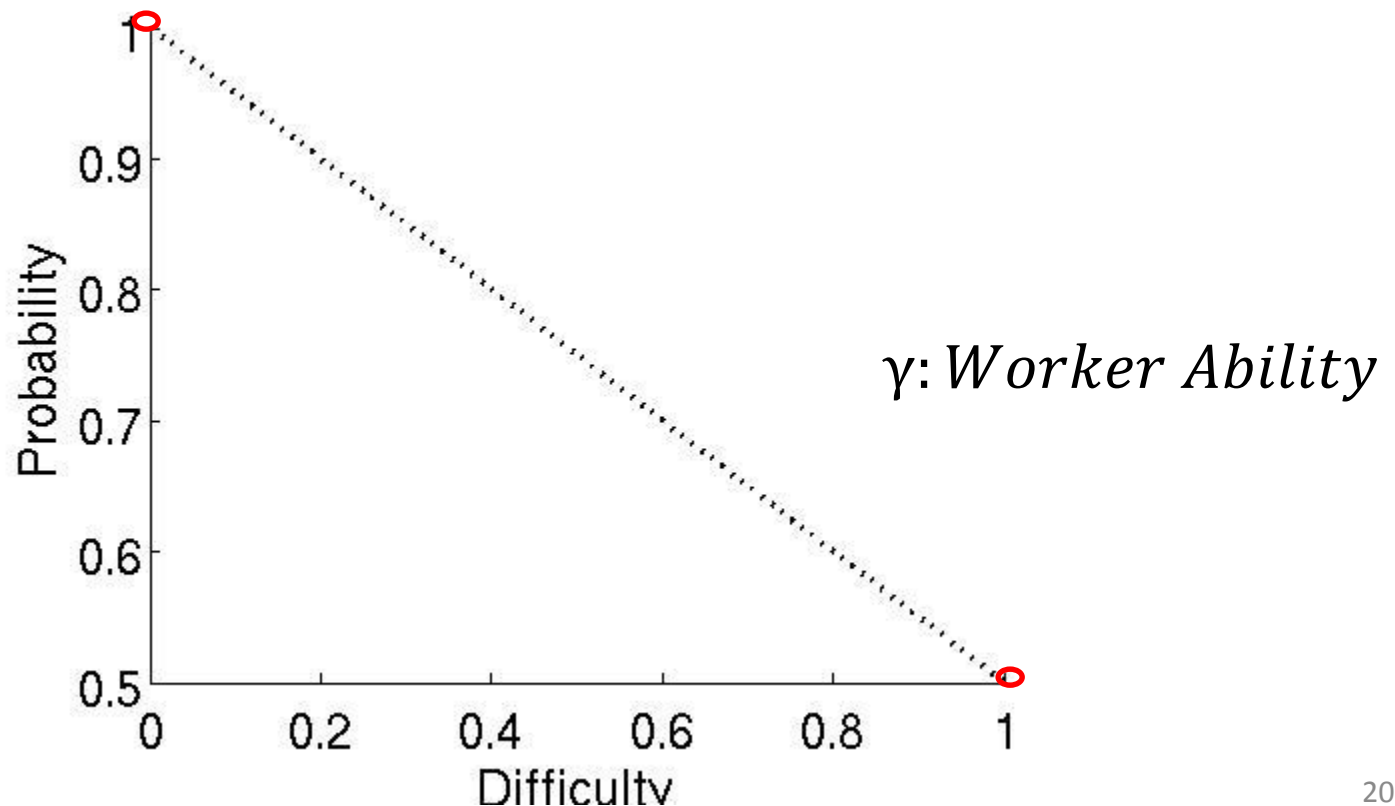
- workers independent given intrinsic difficulty

# Probability of a Correct Answer

[Dai, Mausam, Weld AAAI'10]

$$a_w(d) = \frac{1}{2} [1 + (1 - d)^{1/\gamma_w}]$$

Assume: no malevolence

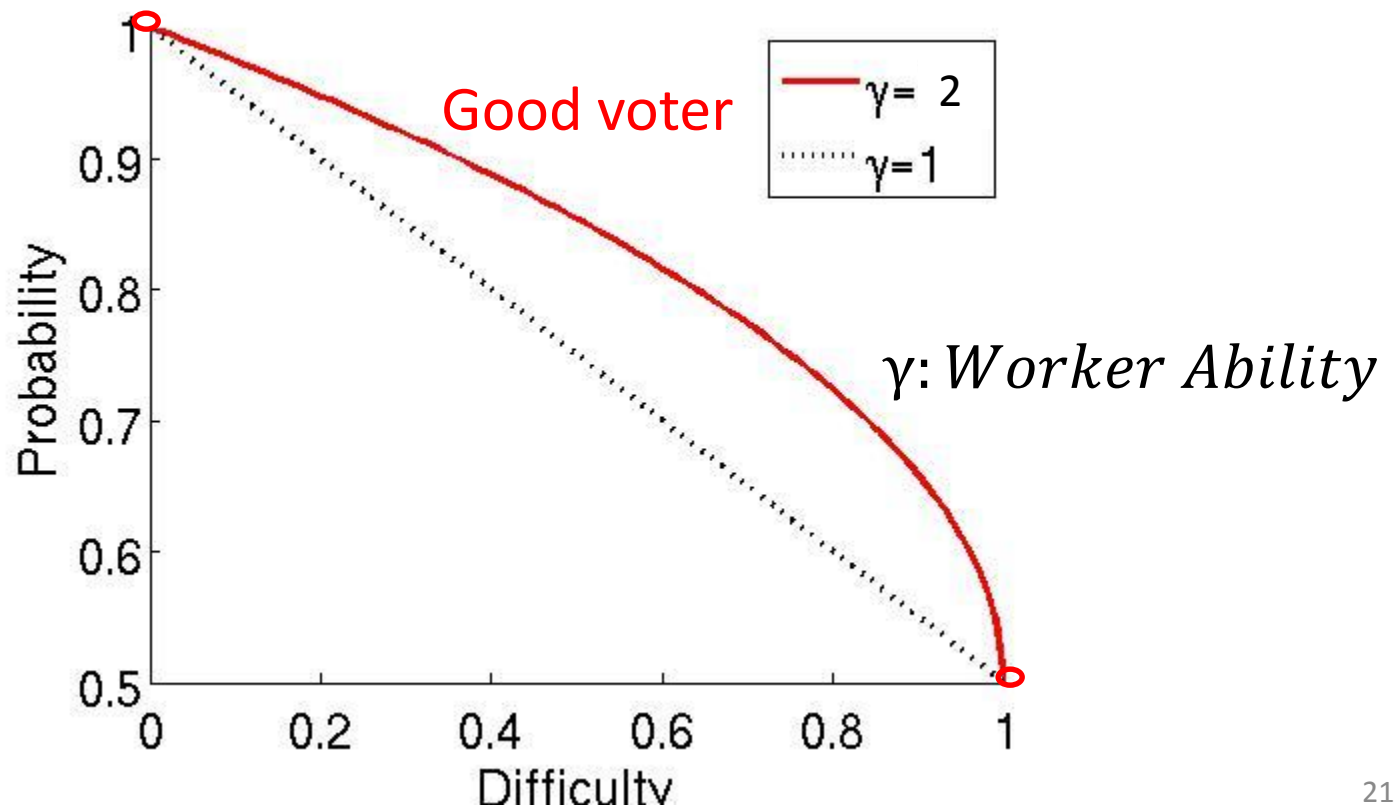


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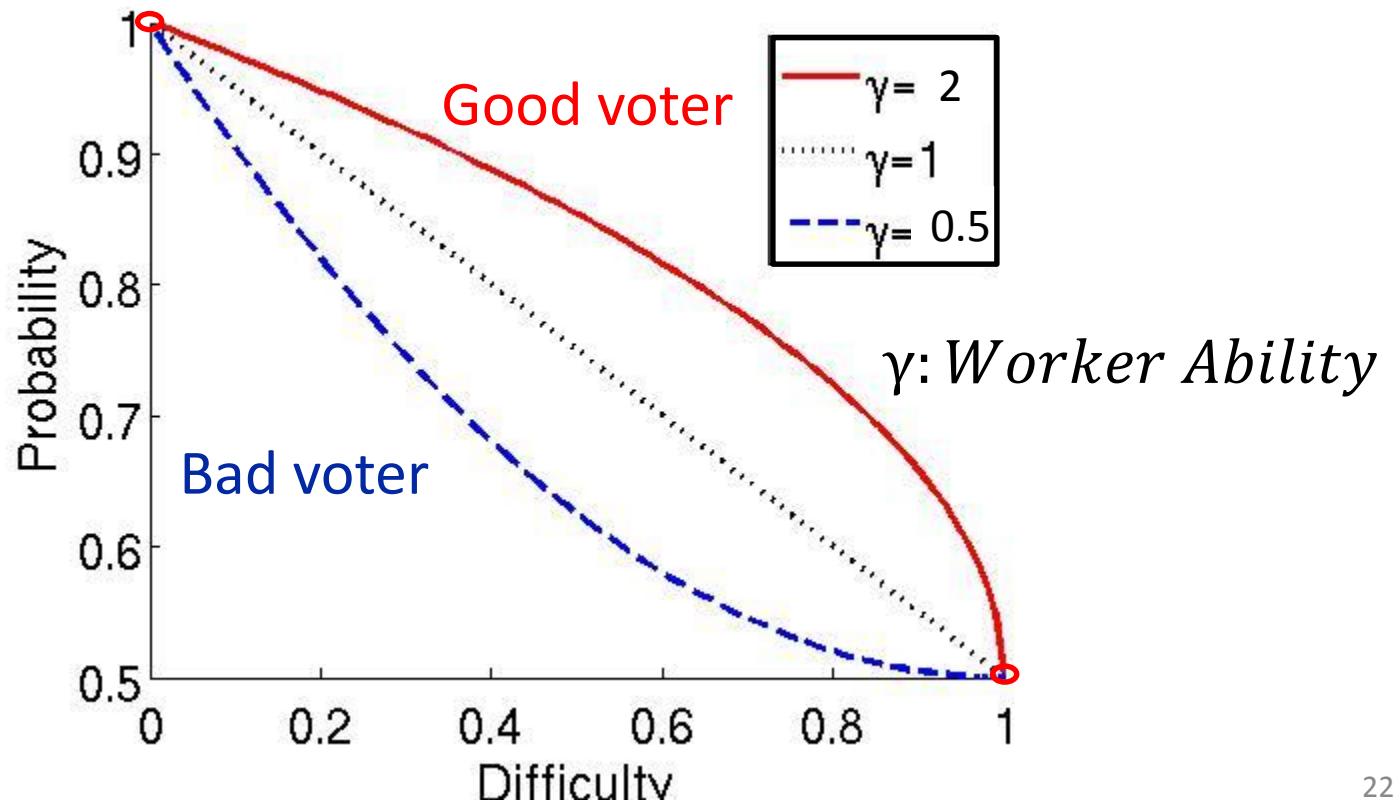


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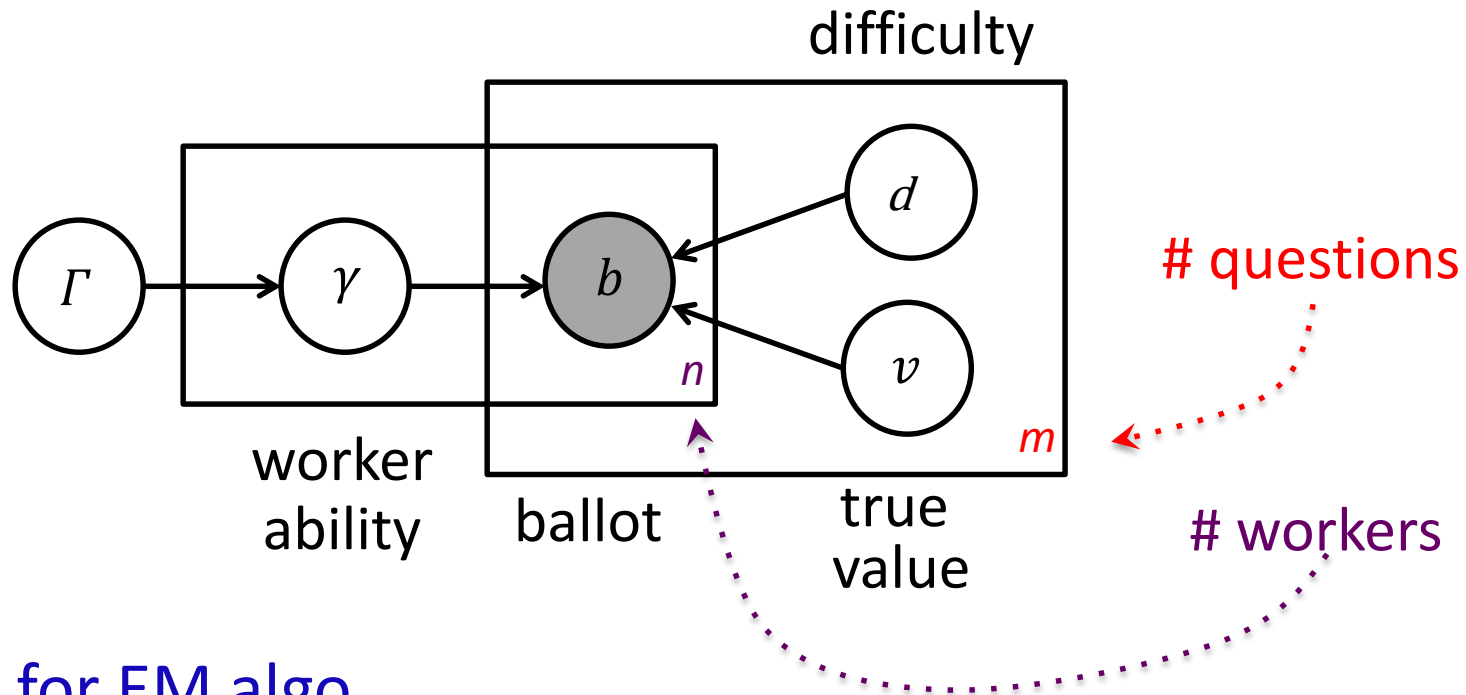
Assume: no malevolence



# Unsupervised Learning

[Dai, Lin, Mausam, Weld AIJ' 13]

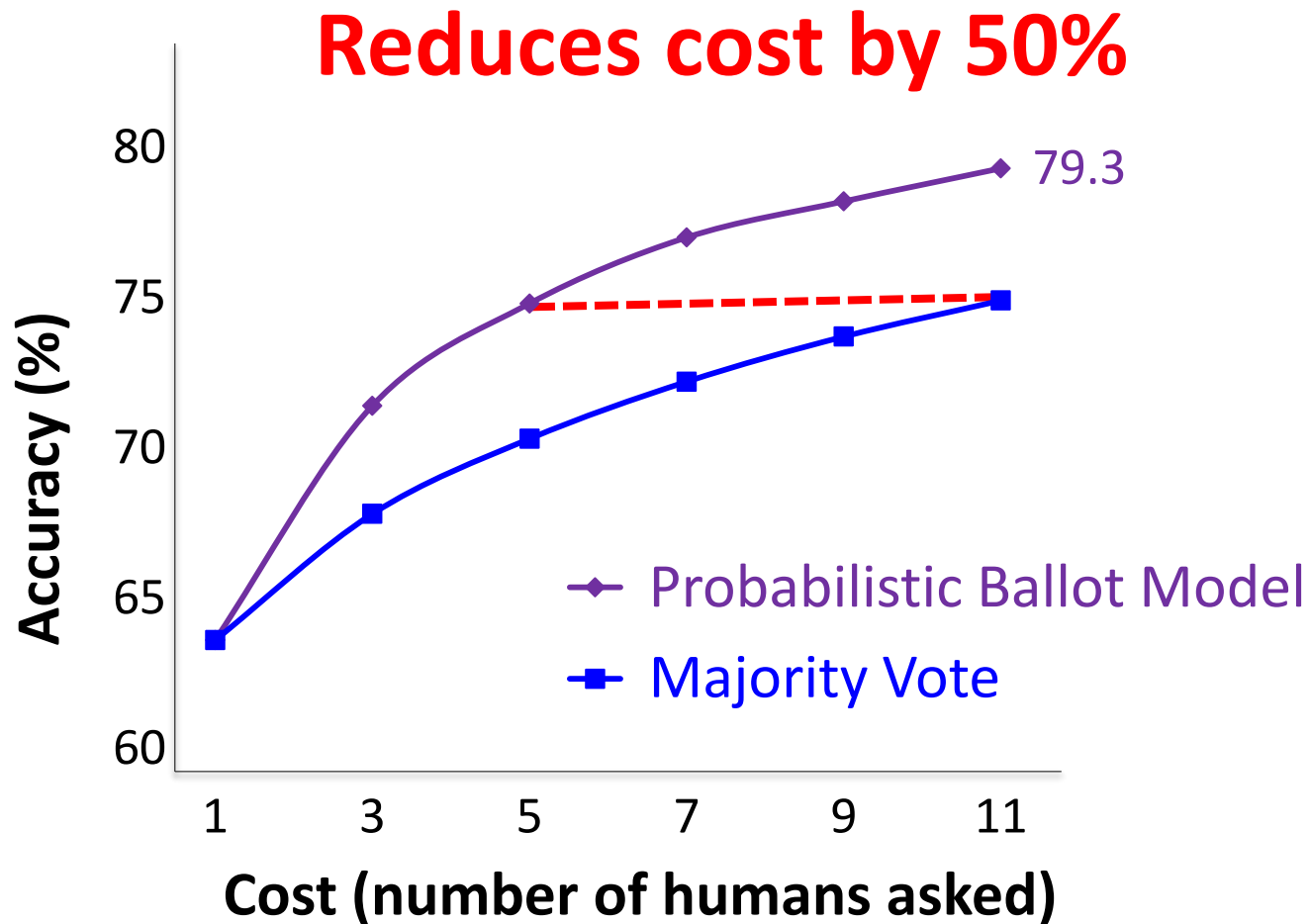
- No labeled data
- Joint estimation of all parameters: EM algorithm



- Intuitions for EM algo
  - one who commonly disagrees with others: ~spammer
  - one who usually agrees with others: ~good worker
  - if many workers disagree: ~hard question
  - as we identify some good workers, we trust them more...

# Probabilistic Ballot Model

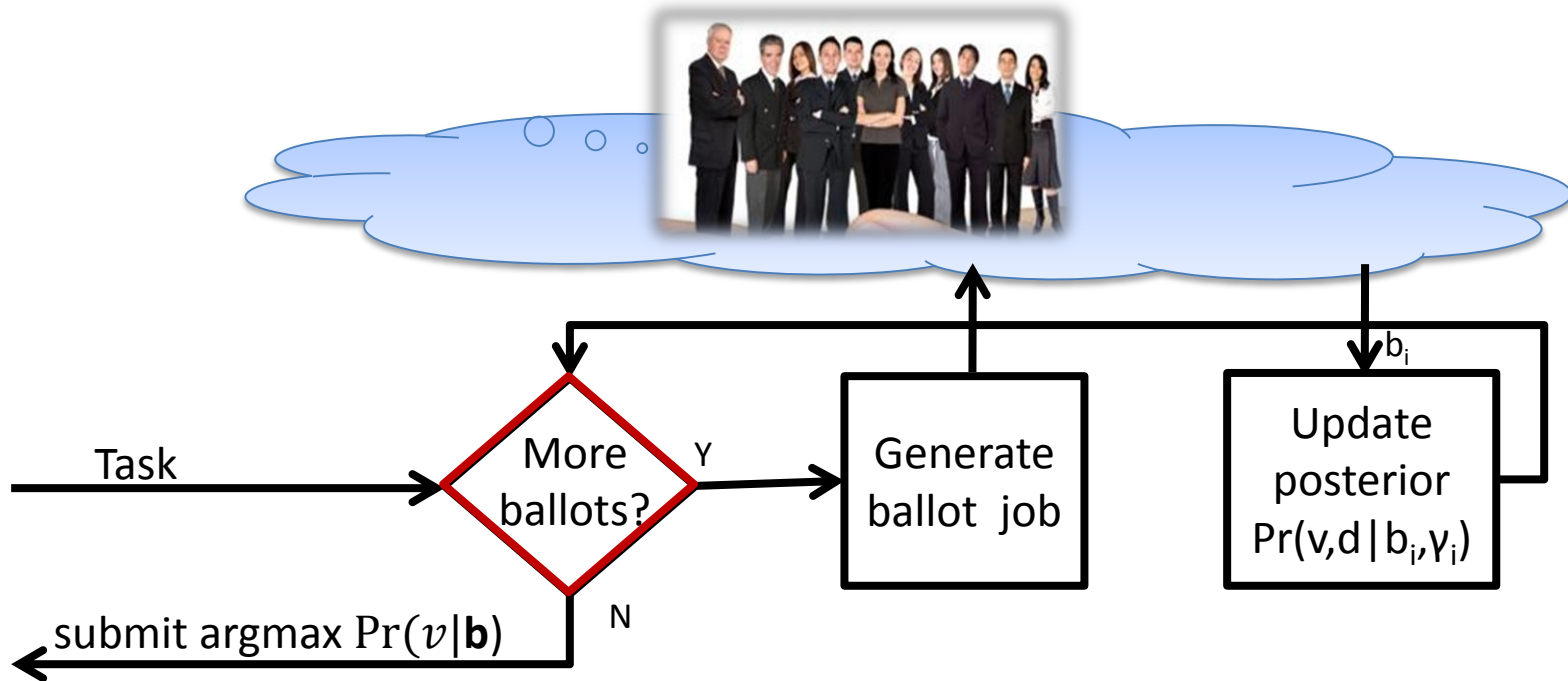
weight votes by learned accuracy



# Planning & Control

- How many workers to ask per question?
- Simple Strategy
  - learn #workers that gets desired avg accuracy
- Is this good enough?
  - shouldn't difficult questions get more ballots?
  - if a good worker answers, do we need many more?
- *Dynamic* Control of Crowdsourced Workflows

# Clowder<sub>simple</sub>



*Decision Making under Uncertainty  
(POMDP)*

# Partially Observable Markov Decision Process

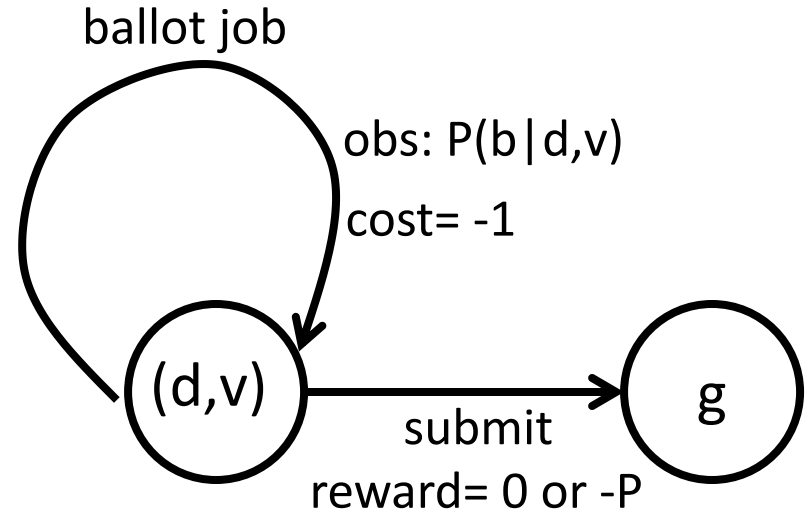
- States (hidden):  $(d, v)$  and goal

- Actions:

- Generate ballot job
- Submit the best answer

- Transitions

- Observations



- Cost: money spent per ballot job
- Rewards: User-defined penalty for incorrect answer
- Maximize  $E[\text{Reward} - \text{Cost}]$

# POMDP Solutions

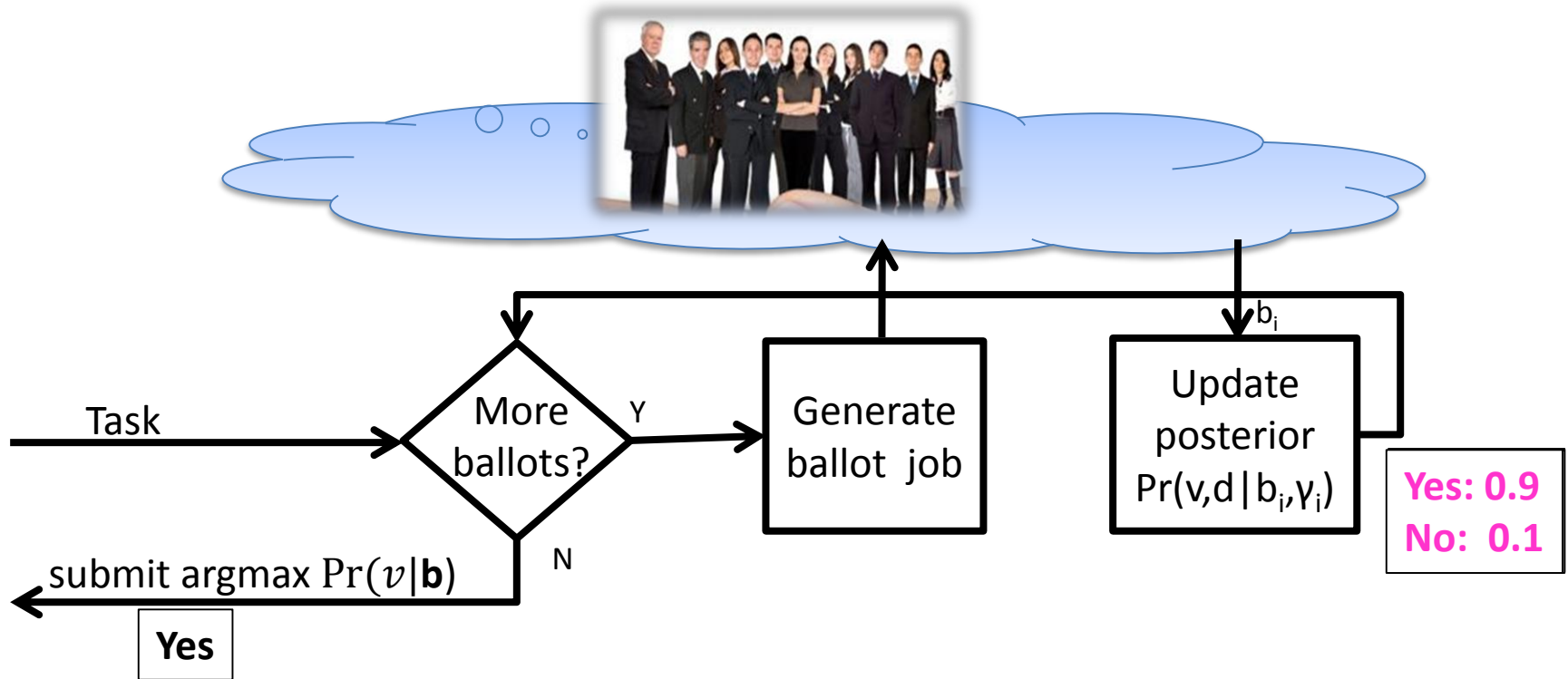
- Because state is hidden the agent maintains a *belief* = probability distribution over world states

- Bellman Equations

$$V^*(b) = \max_a \left[ \sum_s R(s, a) b(s) + \gamma \int \sum_z P(b' | b, a, z) V^*(b') db' \right]$$

- Dynamic Programming
- Piece-wise linear value function representation
- Approximated by reducing # of linear components

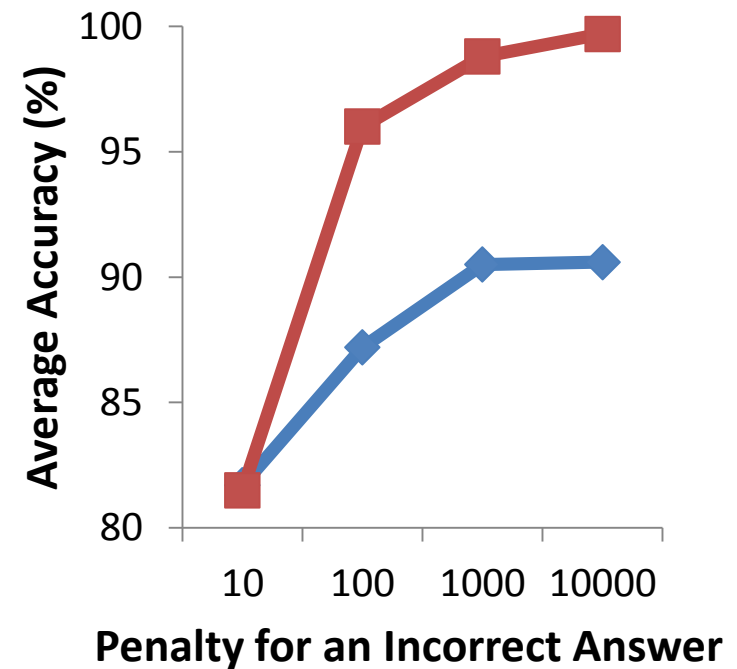
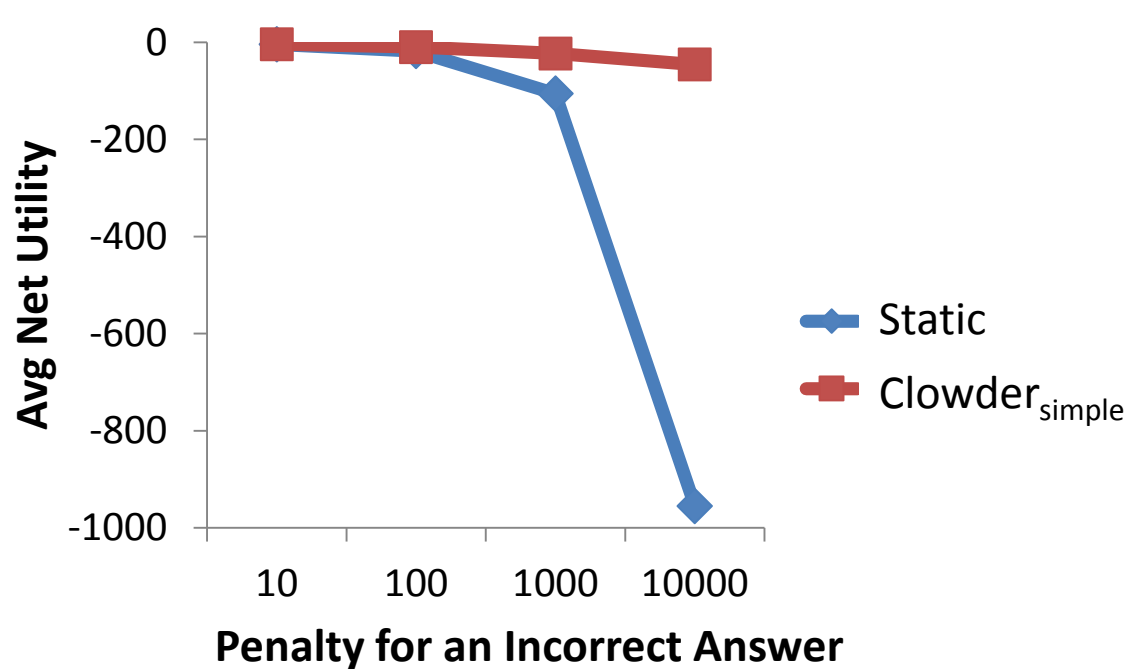
# Clowder<sub>simple</sub>





# Experiments

[Dai, Lin, Mausam, Weld AIJ'13]



# Intelligent Decisions

- Less money spent on confusing (hard) questions
- Better output due to worker tracking
- May be able to handle tricky questions

# Summary: Simple Consensus Tasks

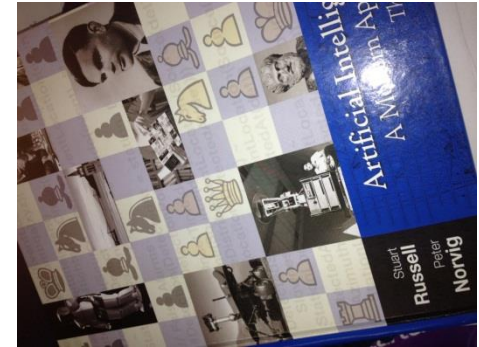
- A generative model for worker response
  - based on question difficulty and worker ability
- An unsupervised approach for joint learning
- POMDP-based control
  - for superior quality output for the same price

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# Tasks with Infinite Answer Choices

Cut/paste the Amazon page for the product in this picture



Call this restaurant and find an email address of the manager

Restaurant Name: Danny's Tobacco

Address: 615 N Main St  
Elizabethtown, Kentucky 42701

Phone Number: (270) 737-1333

Email:

Which Canon product is closest to Nikon D40?

# Challenges

- Inference
  - Infinitely growing answer space
  - Chinese Restaurant Process for inference
- Control
  - Trick: model probability that answer is unseen
  - Infinitely growing state/action space
  - Algorithm: limited lookahead search

# Experiments

[Lin, Mausam, Weld UAI'12]

- Task: 134 S.A.T. Math Questions
- Penalty of incorrect answer: -\$1

	Clowder <sub>infinite</sub>	MajorityVote (7)
Avg Accuracy (%)	99.25	95.52
Avg Cost	5.17 cents	5.46 cents
Avg Net Utility	-5.92	-9.94

- 83% error reduction
- More experiments needed on tougher tasks

# Outline

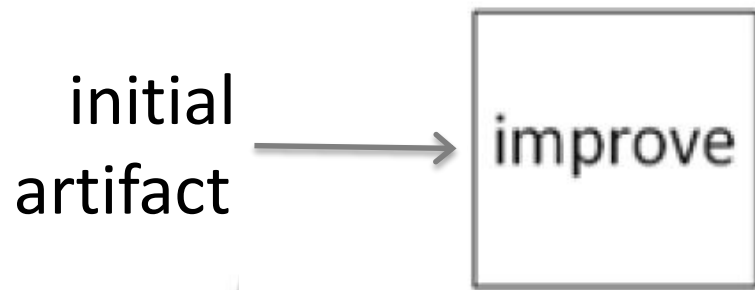
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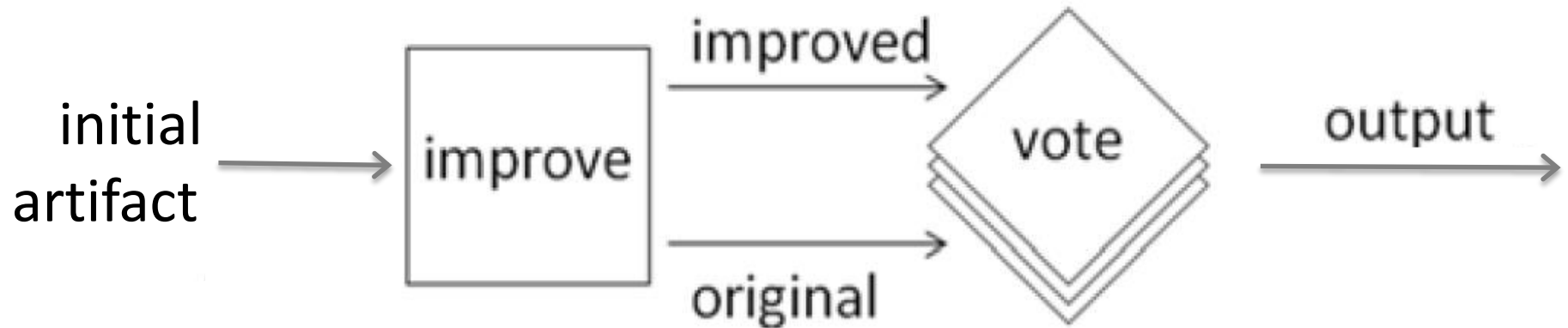
# Simple → Complex Tasks

- Workflows change the game
- Dividing a complex task into smaller jobs
  - information flow between these jobs
- Examples
  - audio transcription (CastingWords proprietary)
  - generating articles (Iterative Improvement)
  - handwriting recognition (Iterative Improvement)
  - Soylent: intelligent word processor (Find-Fix-Verify)
  - ...

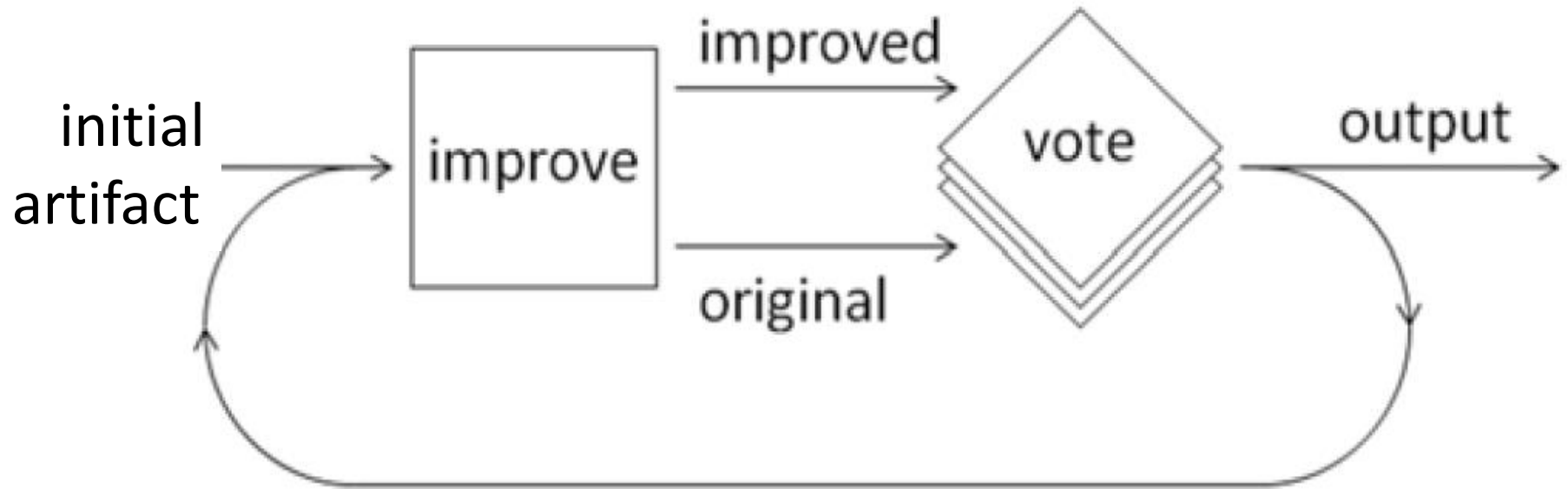
# Iterative Improvement Workflow



# Iterative Improvement Workflow

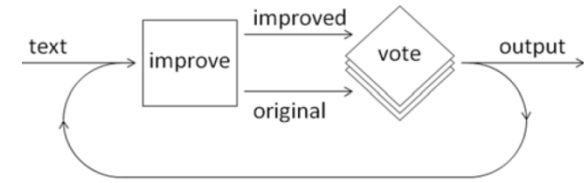


# Iterative Improvement Workflow



# Iterative Improvement Workflow

[Little et al, 2010]



## First version

A parial view of a pocket calculator together with some coins and a pen.



## Version after 8 iterations

A CASIO multi-function, solar powered scientific calculator.

A blue ball point pen with a blue rubber grip and the tip extended.

Six British coins; two of £1 value, three of 20p value and one of 1p value.

Seems to be a theme illustration for a brochure or document cover treating finance - probably personal finance.

for unexpected reward. The subject was not sure  
of the result & for guarantee makes overall your writing style  
is a bit too strong. So do not use your pen,  
let-try get best and the result  
J-

for misspelled several words. Please spellcheck  
at the which a few grammatical mistakes Overall your writing style  
is a bit too phoney. You do make some good points,  
but they get lost amidst the writing  
B-

"You (misspelled) (several) (words). Please spellcheck your work next time. I also notice a few grammatical mistakes. Overall your writing style is a bit too **phoney**. You do make some good (points), but they **got** lost amidst the (**writing**). (**signature**)"

According to our ground truth, the highlighted words should be "flowery", "get", "verbiage" and "B-" respectively.

# Quality Control of Complex Tasks

- Challenge: there are infinite answers.
- Challenge: there is **no** correct answer!
  - what to track?
- Define **Quality  $q$** : a measure of answer goodness
- Track quality as more artifacts are created
- $q \in [0,1]$

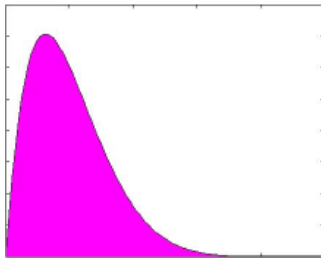
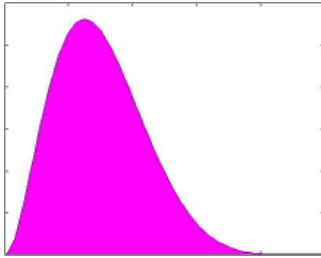


# Iterative Improvement POMDP

[Dai, Mausam, Weld AAAI'10]

- **World State:** Quality of artifact(s)
- **Belief State:** Probability distribution over world states
- **Actions:** Submit jobs to labor mkt & observe results
  - Eg, improve job                      prob distribution on new artifact
  - Eg, vote job                          Bayesian update on quality
  - EM update on difficulty, worker diligence
- **Objective:** Maximize  $\mathbf{E}[R(w) - \sum c]$

# Belief States



Artifact qualities

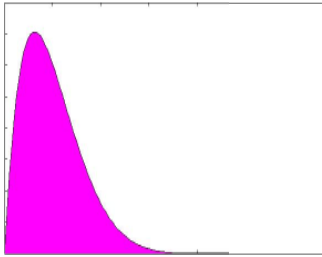
$$Q_1 \in [0, 1]$$

$$Q_2 \in [0, 1]$$

Approximate with Beta distribution,  
Truncated normal or  
Discretized approximation

# Transition Model of Improve Action

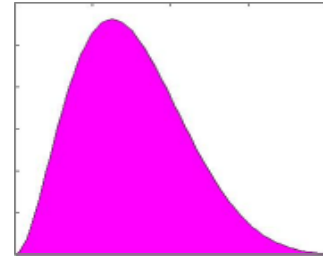
Prior( $\text{quality}_{\alpha_1}$ )



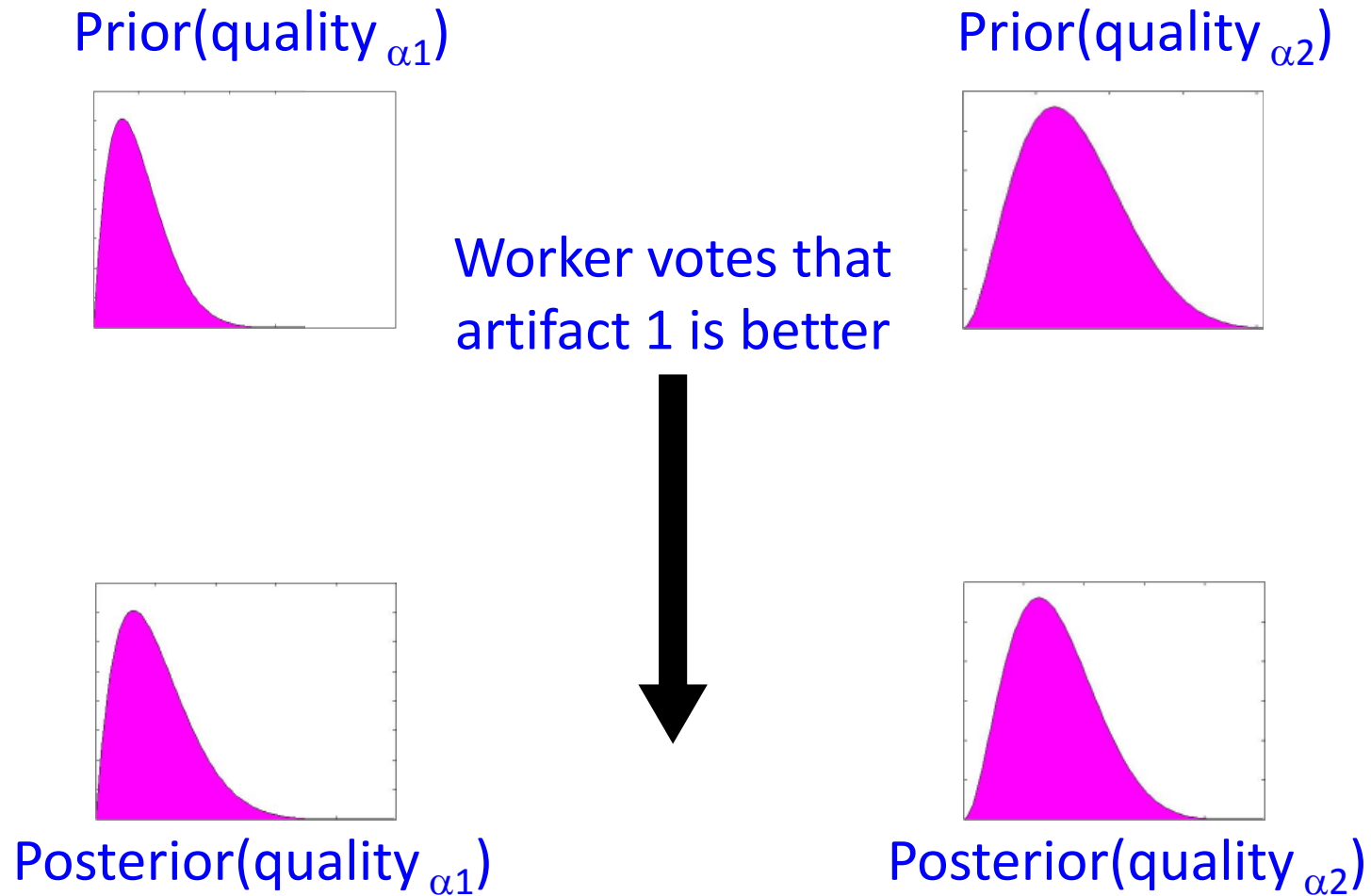
Worker creates  
new artifact



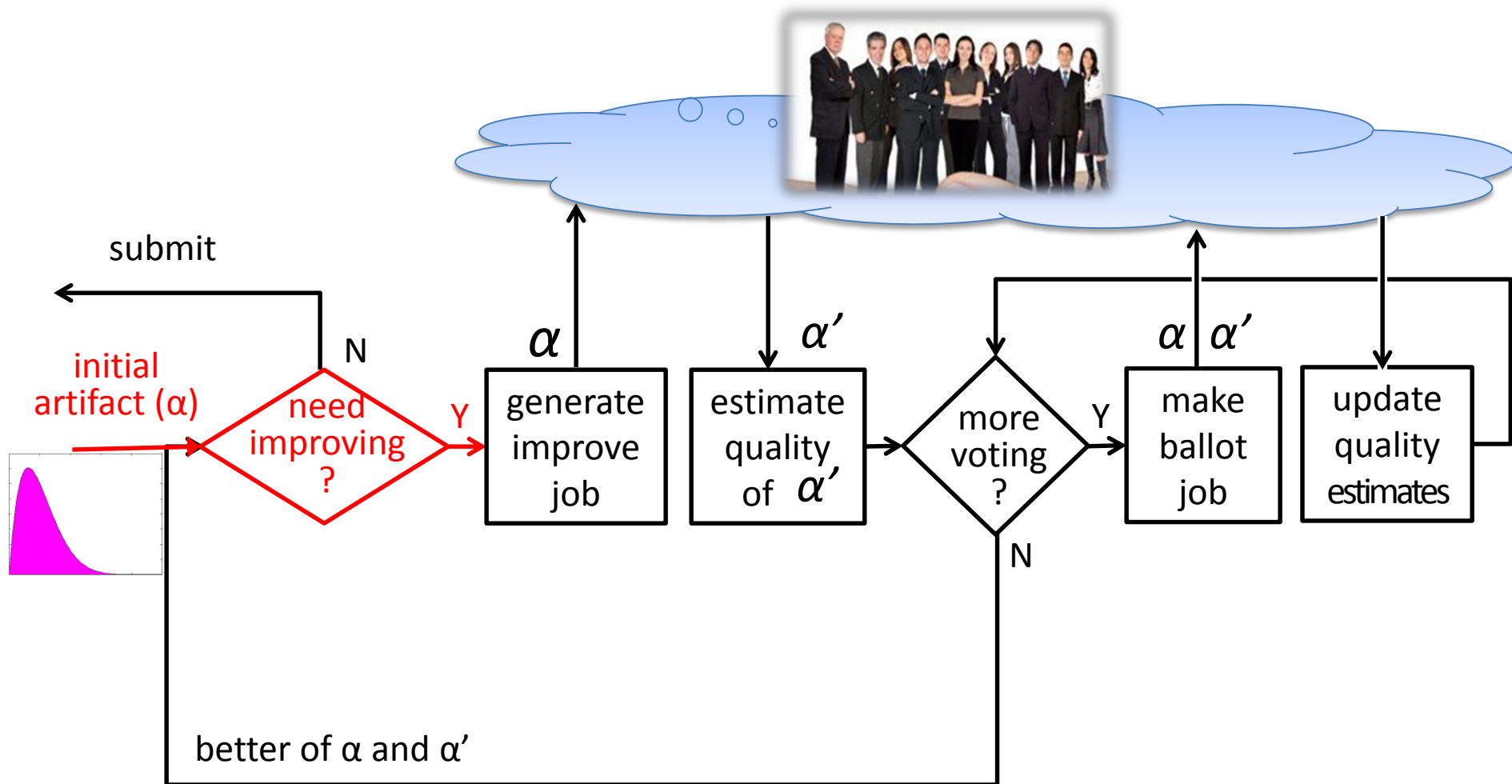
Prior( $\text{quality}_{\alpha_2}$ )



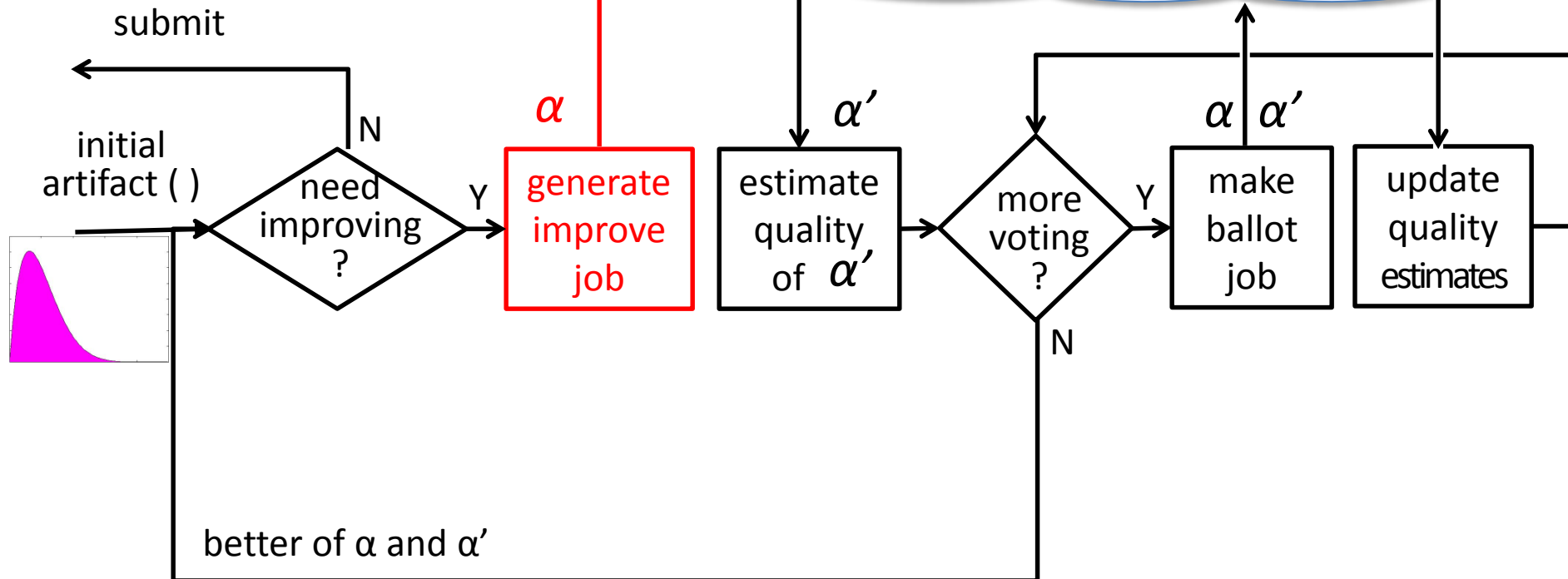
# Transition Model of Ballot Action



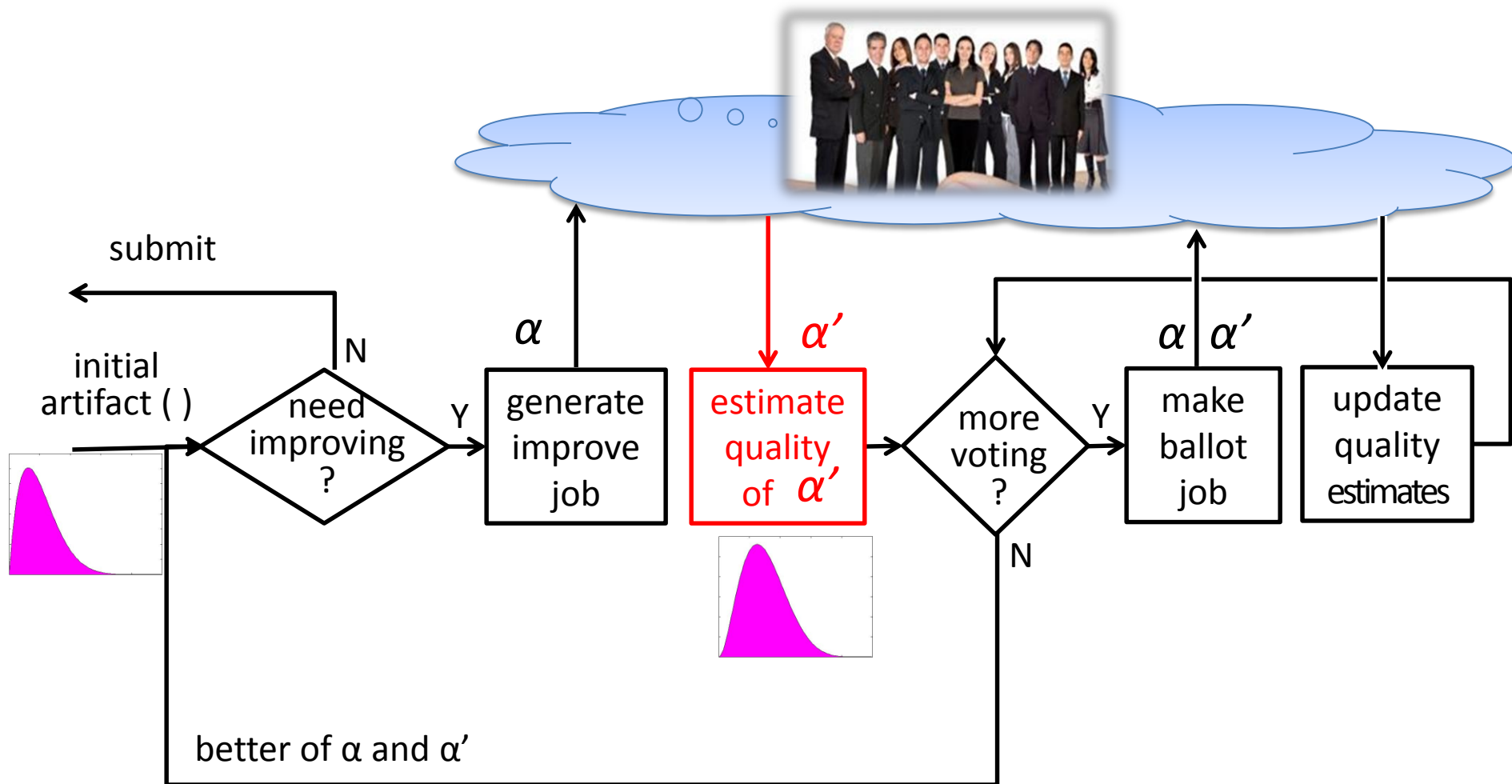
# Clowder<sub>iterative</sub>



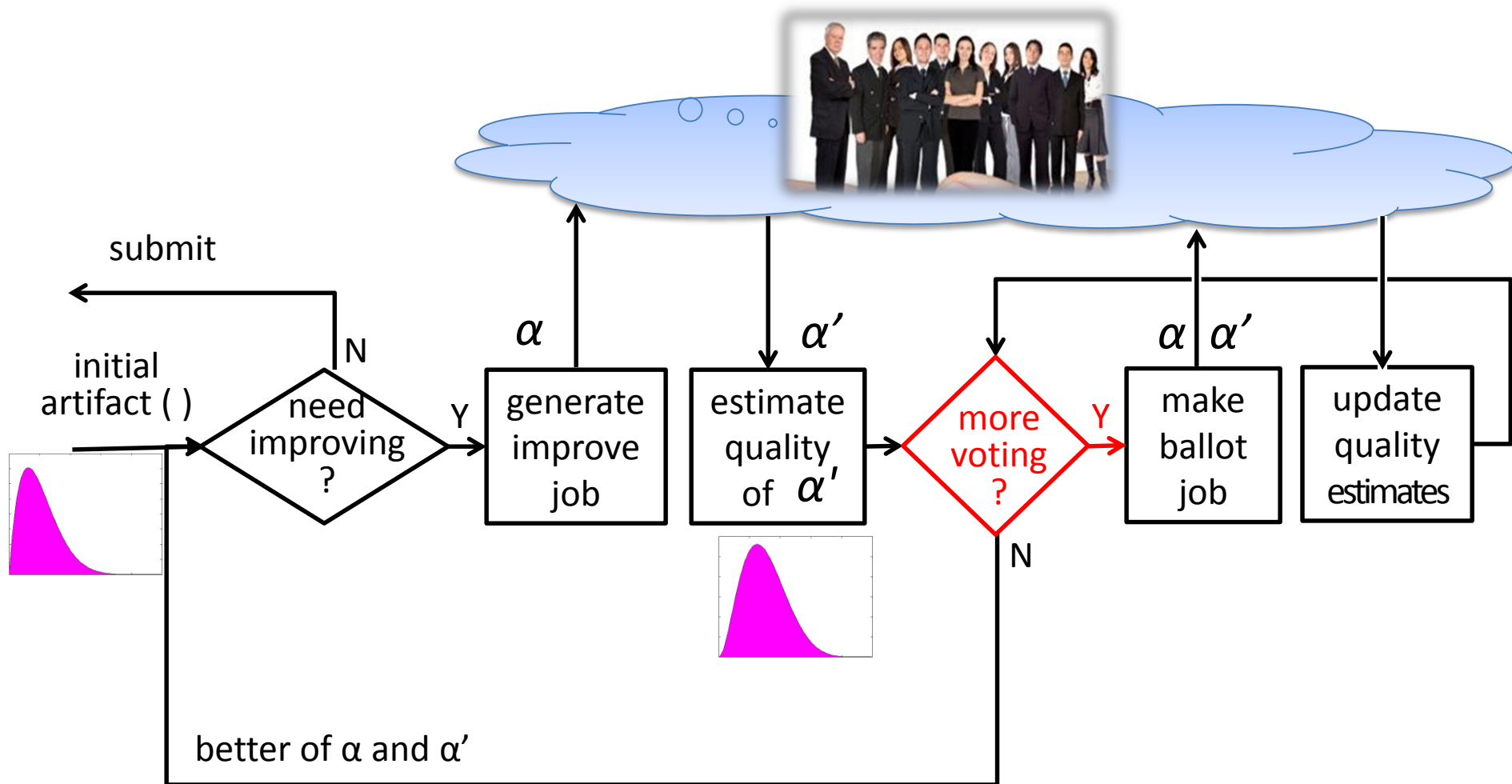
# Clowder<sub>iterative</sub>



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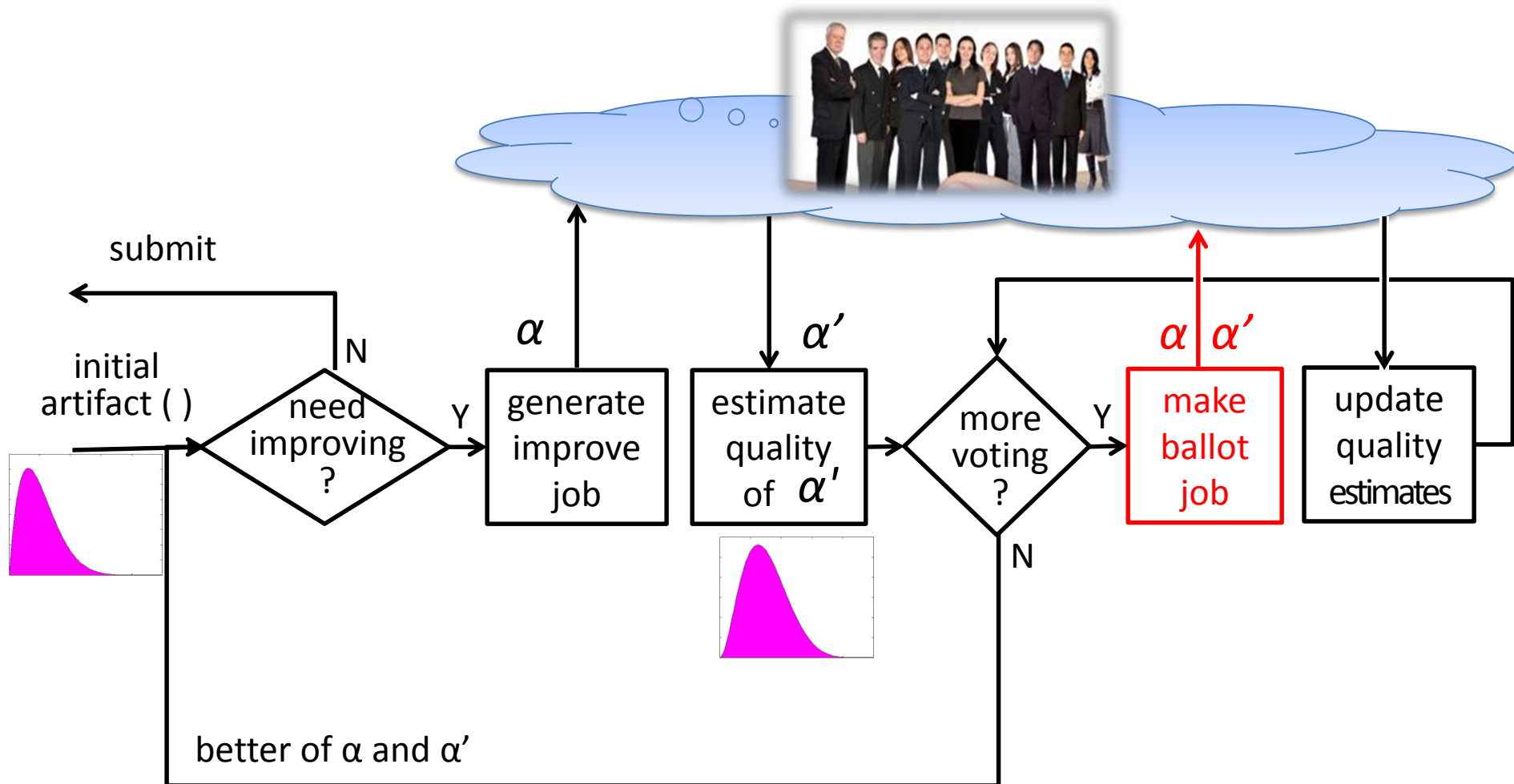


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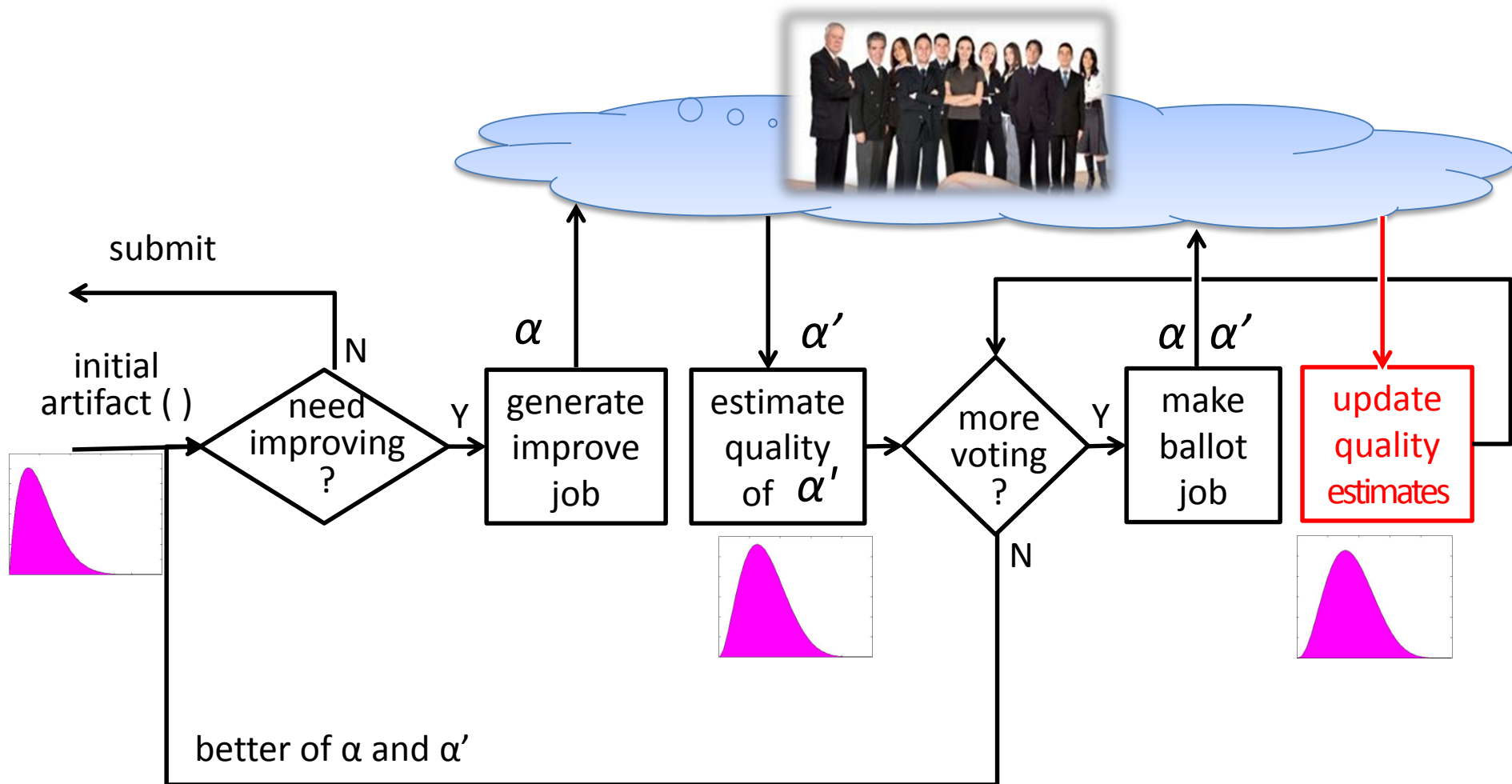




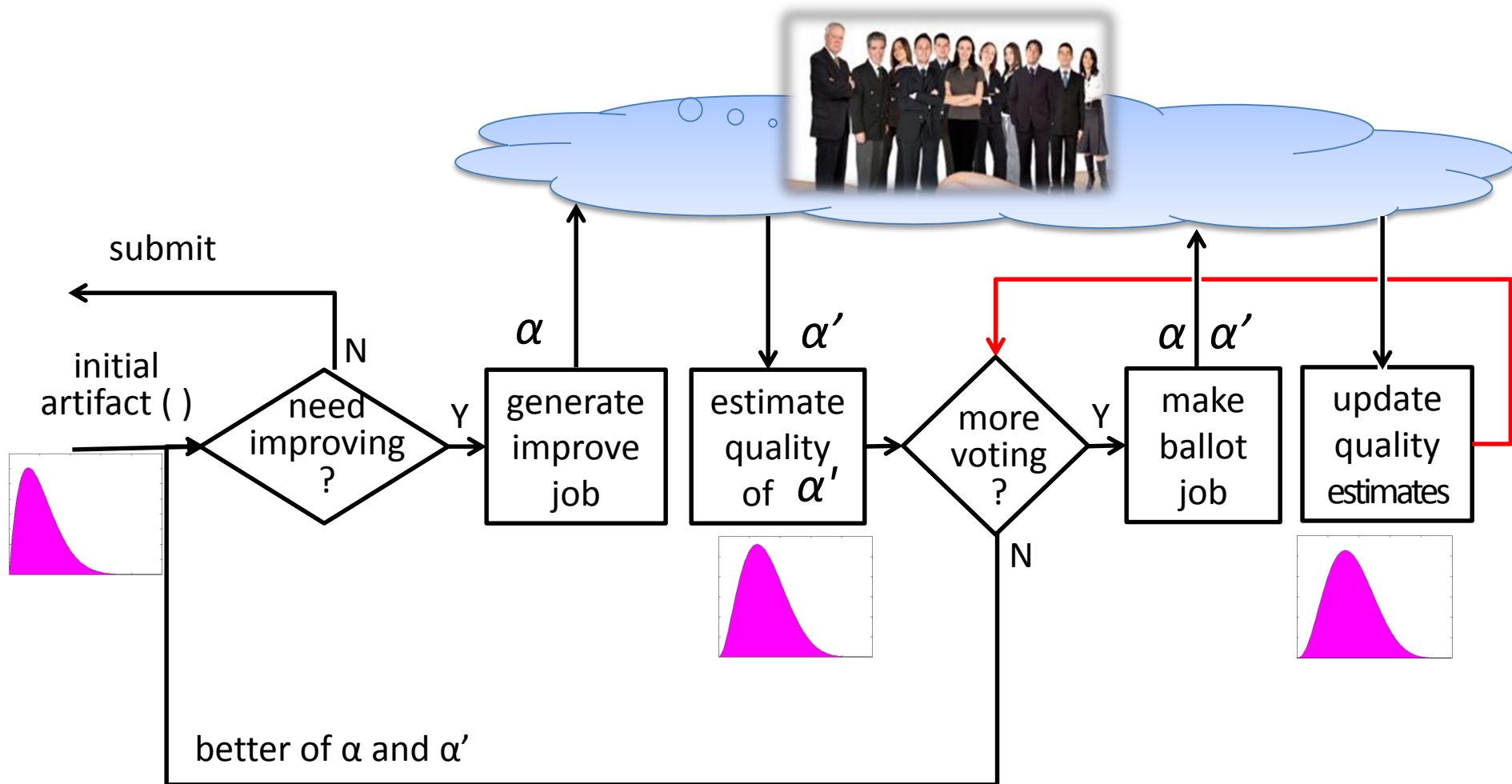
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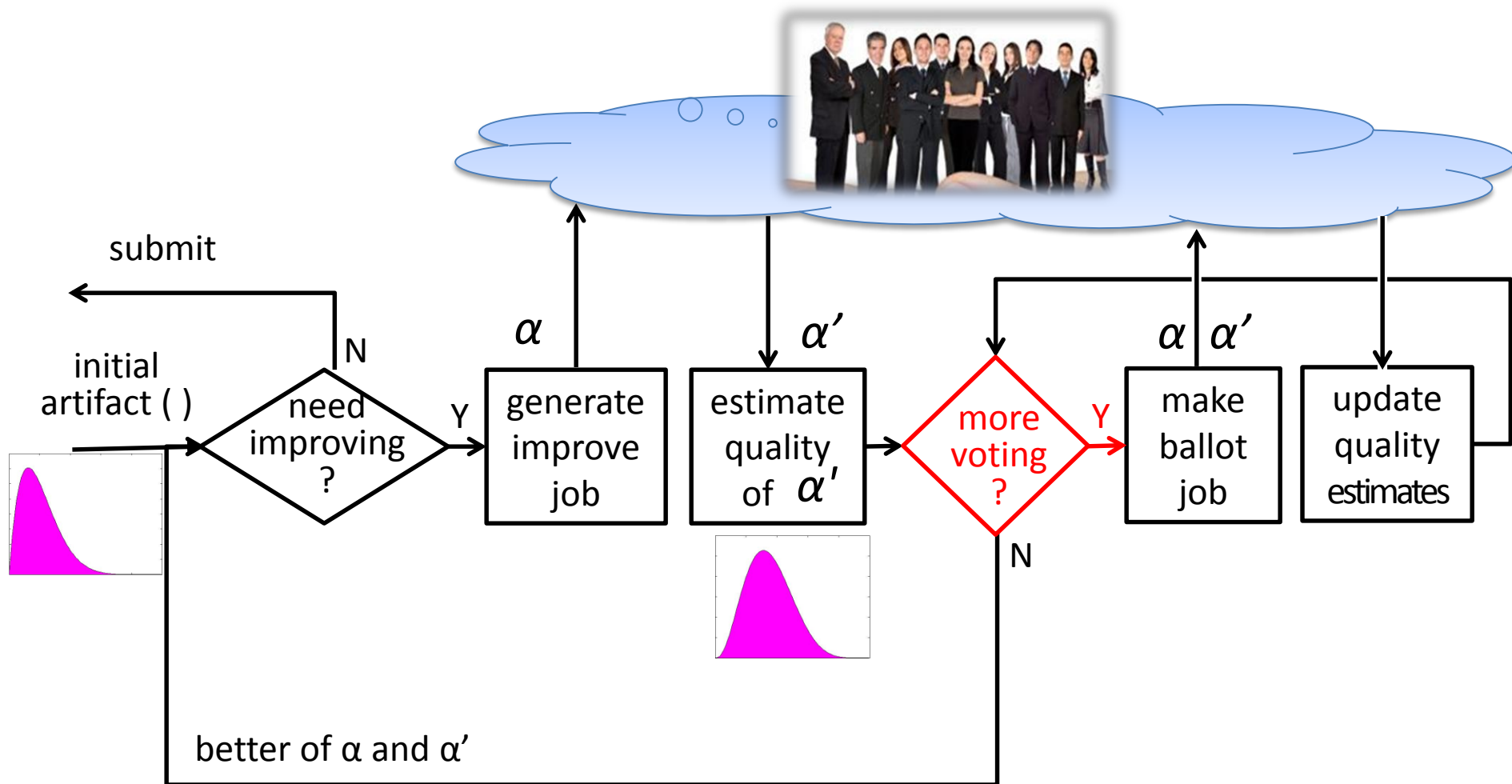
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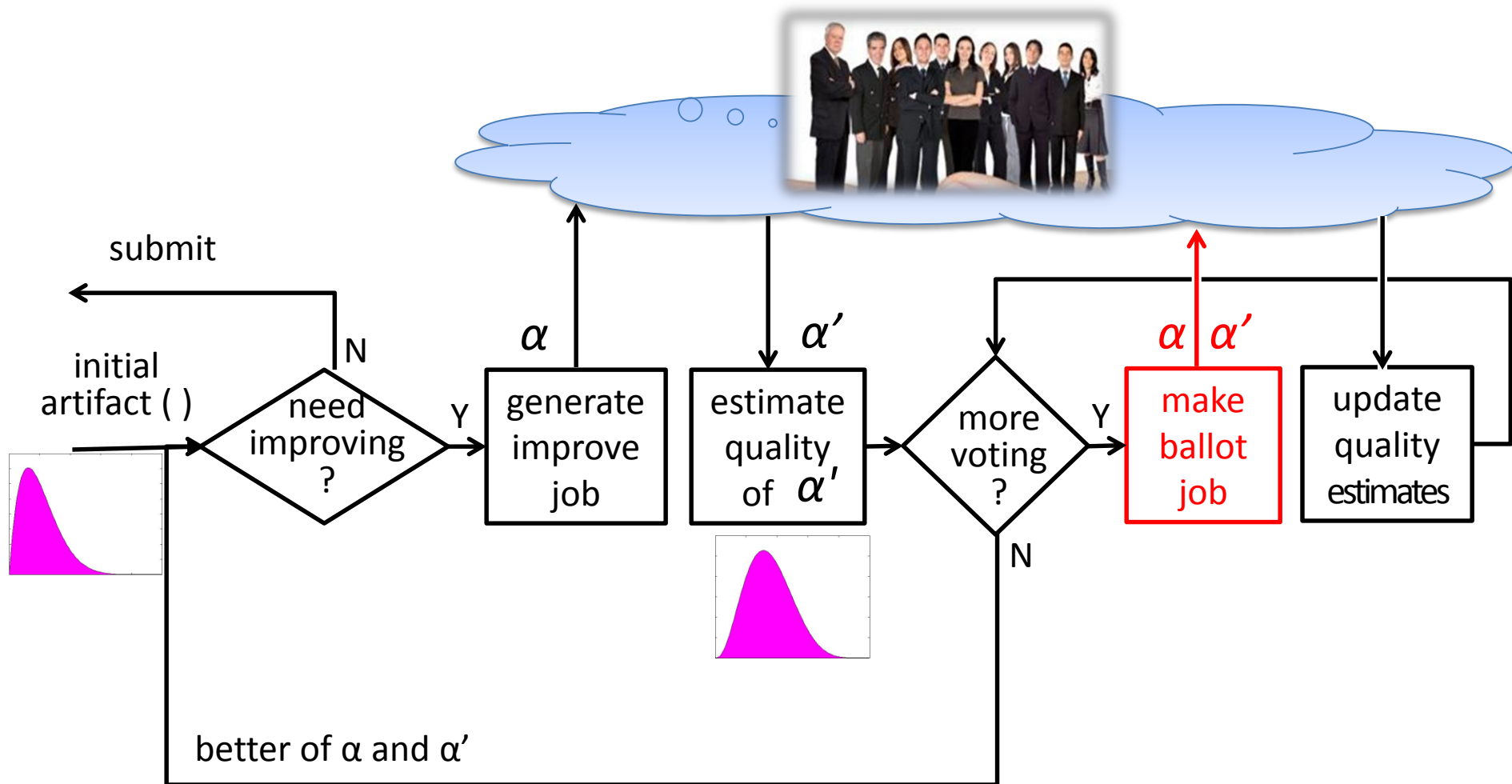
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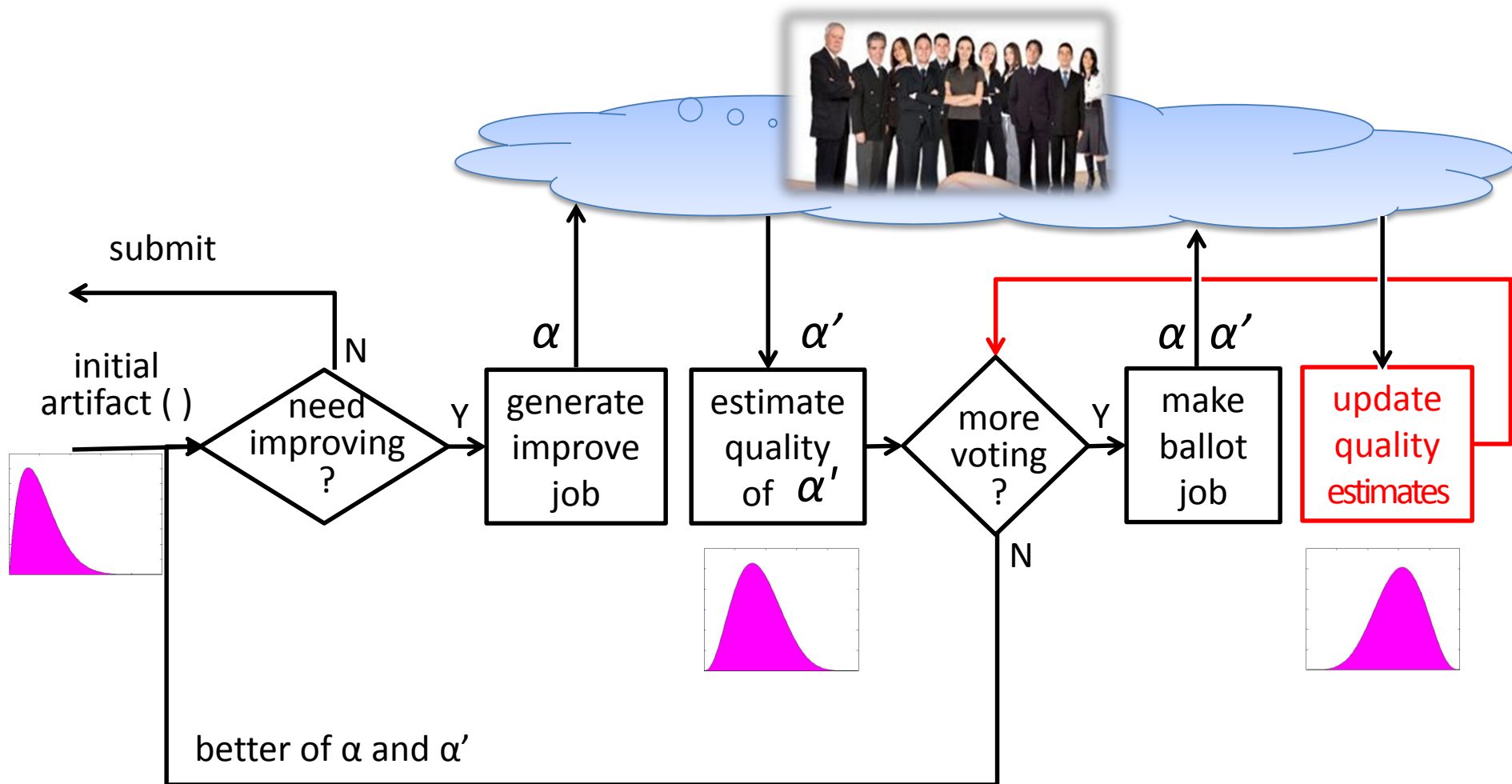
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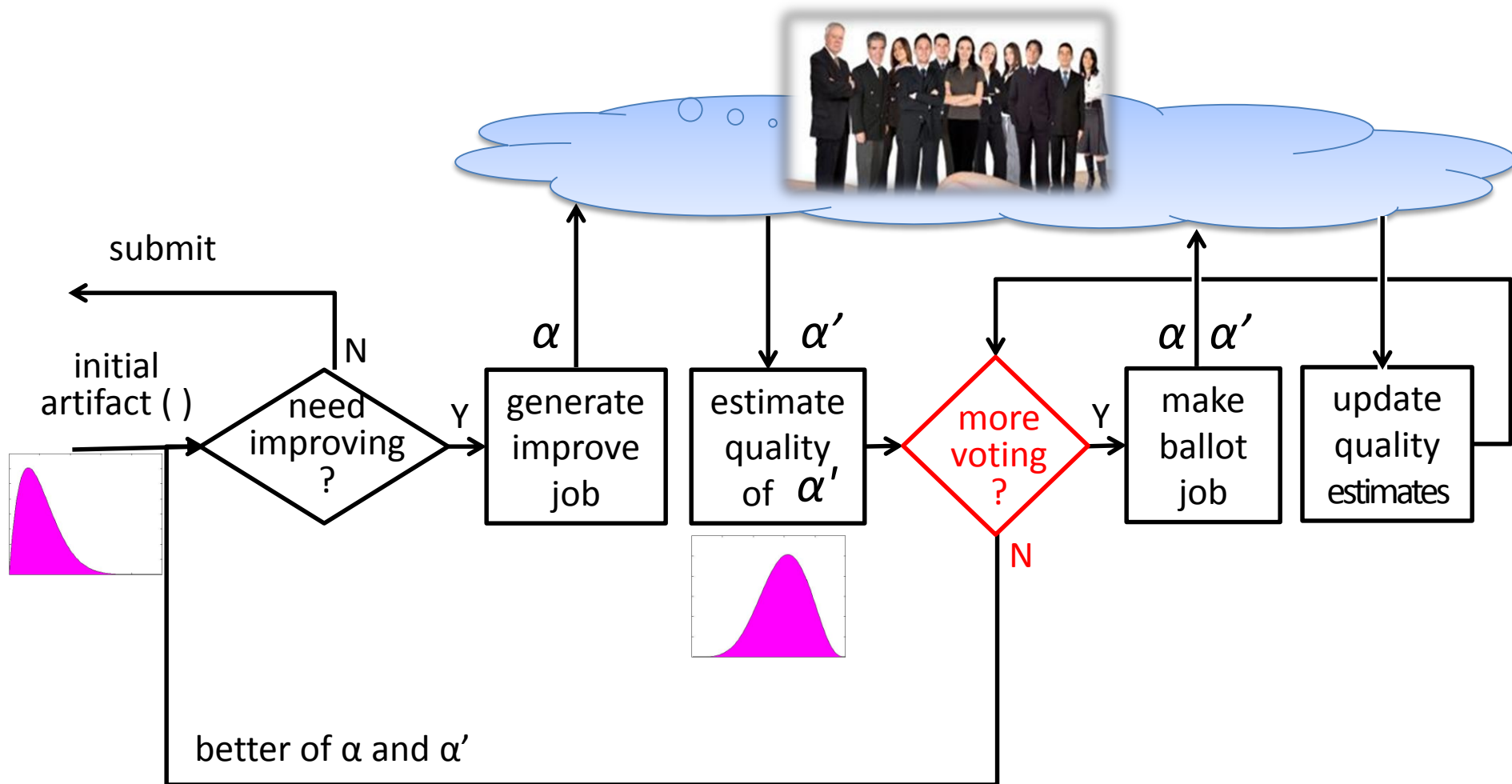
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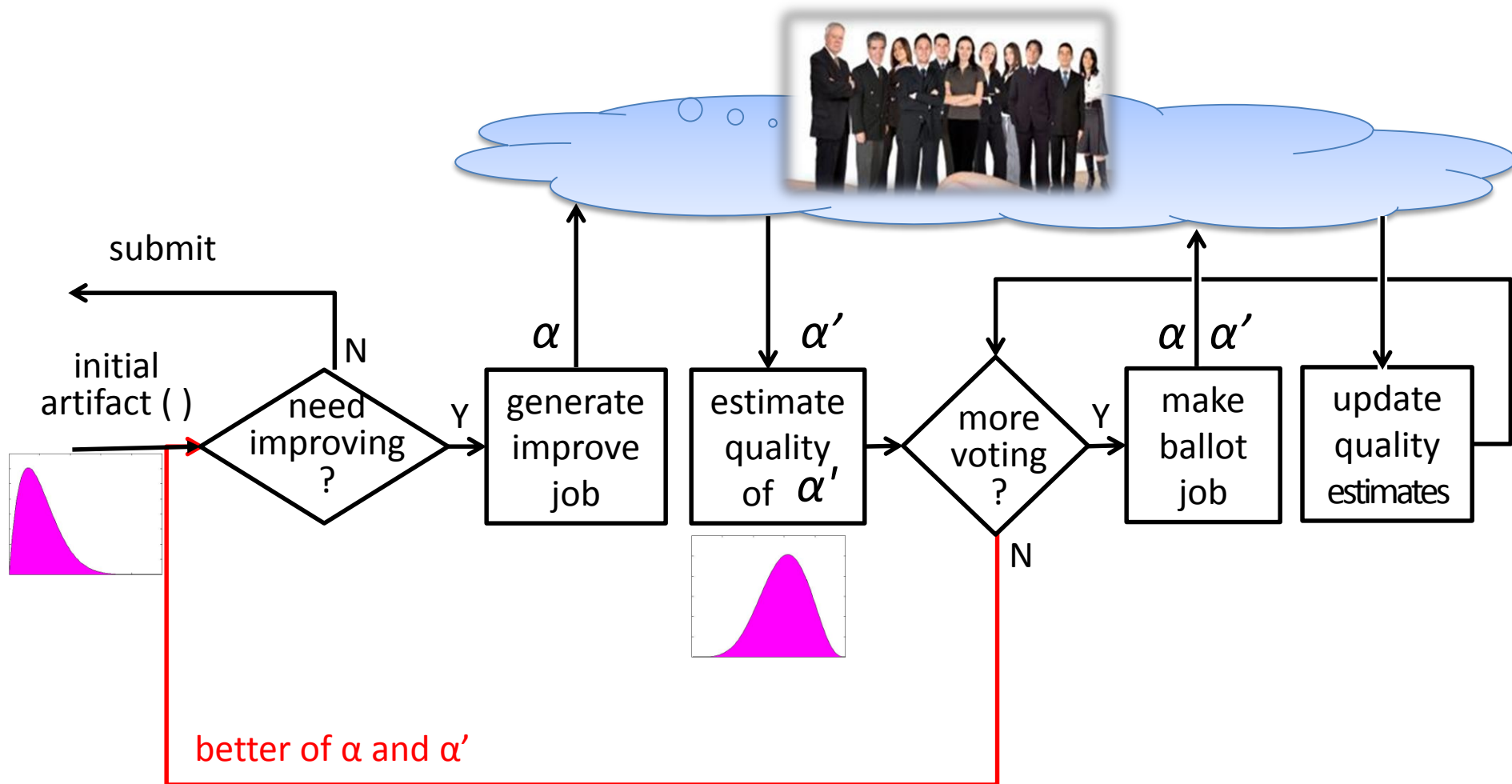
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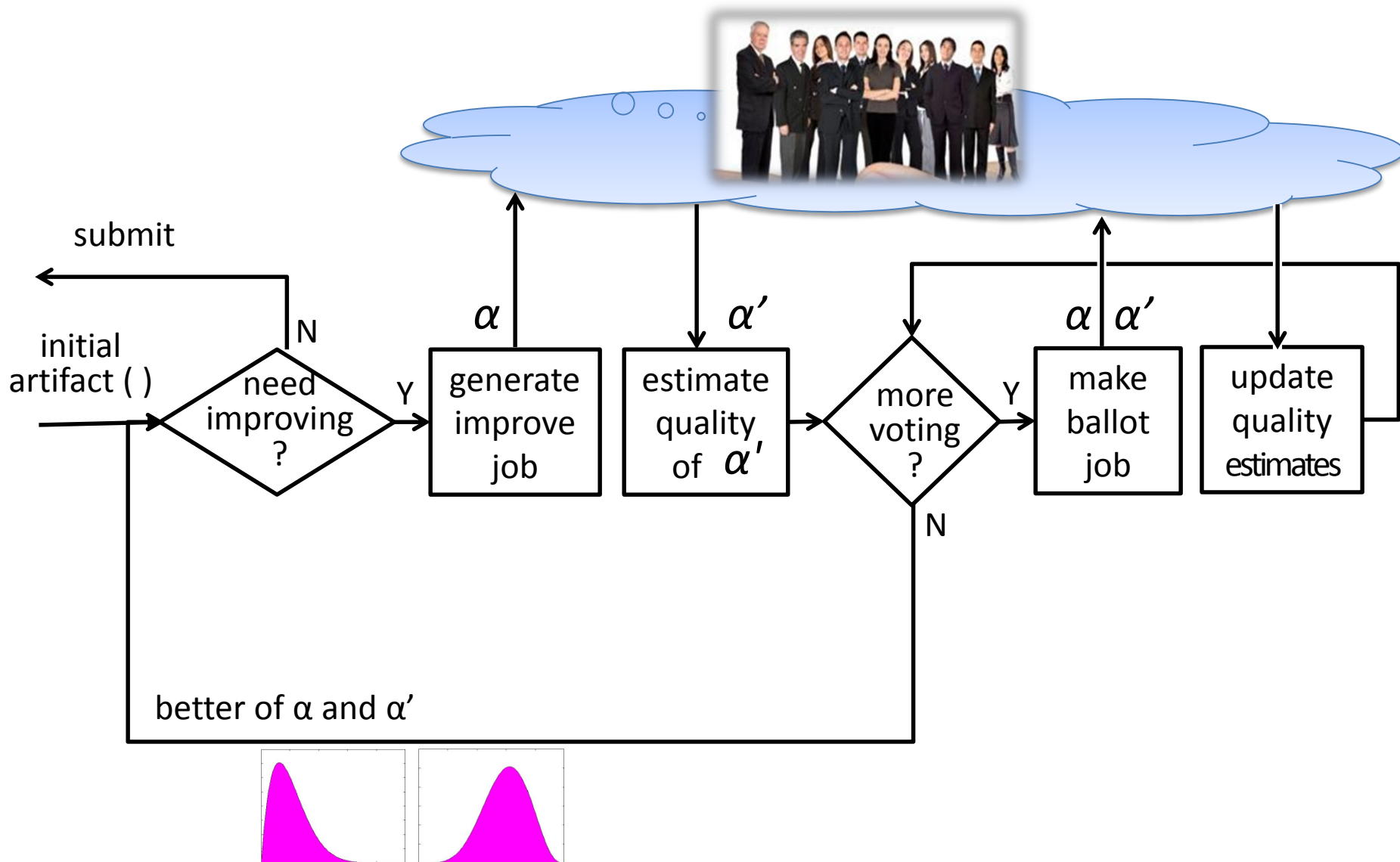


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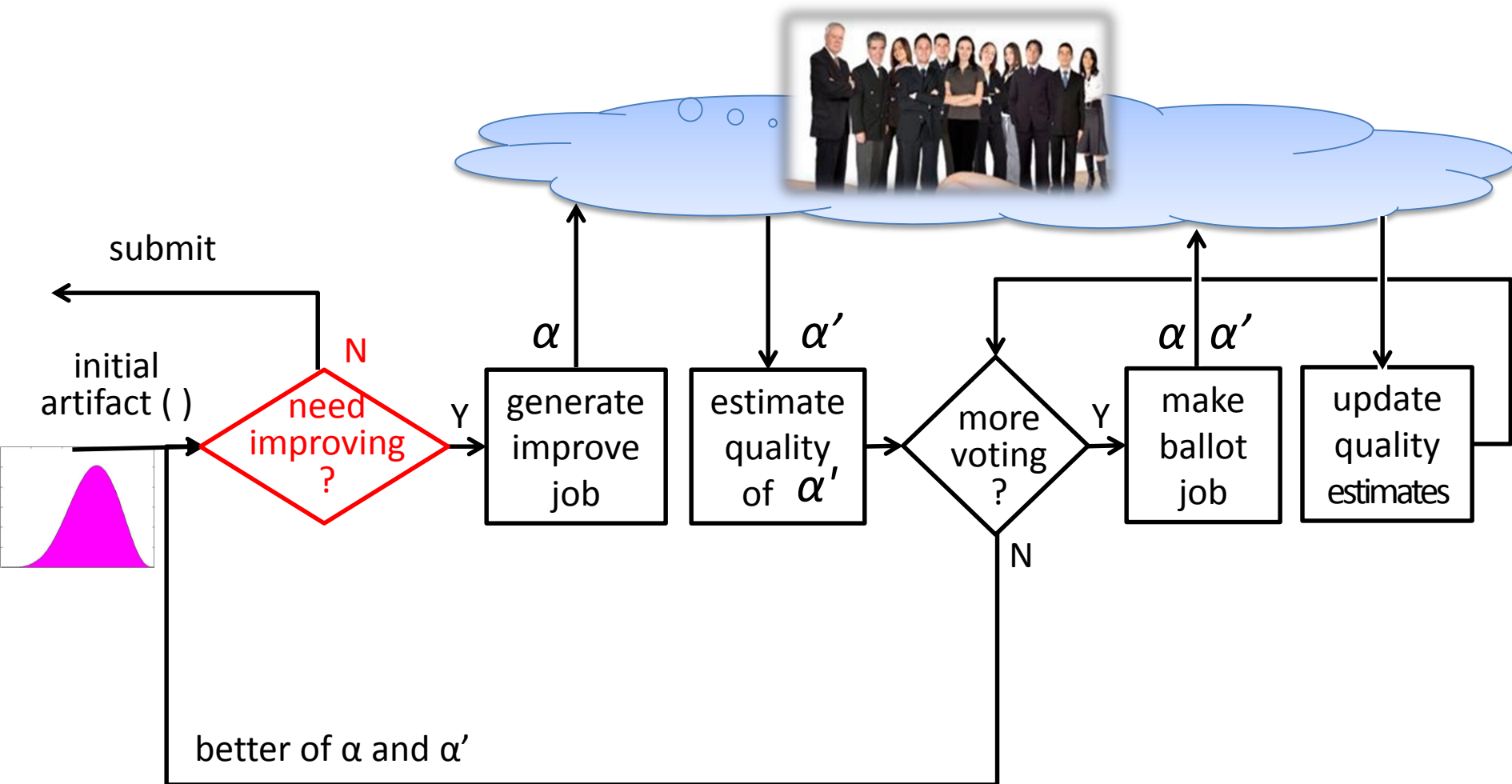




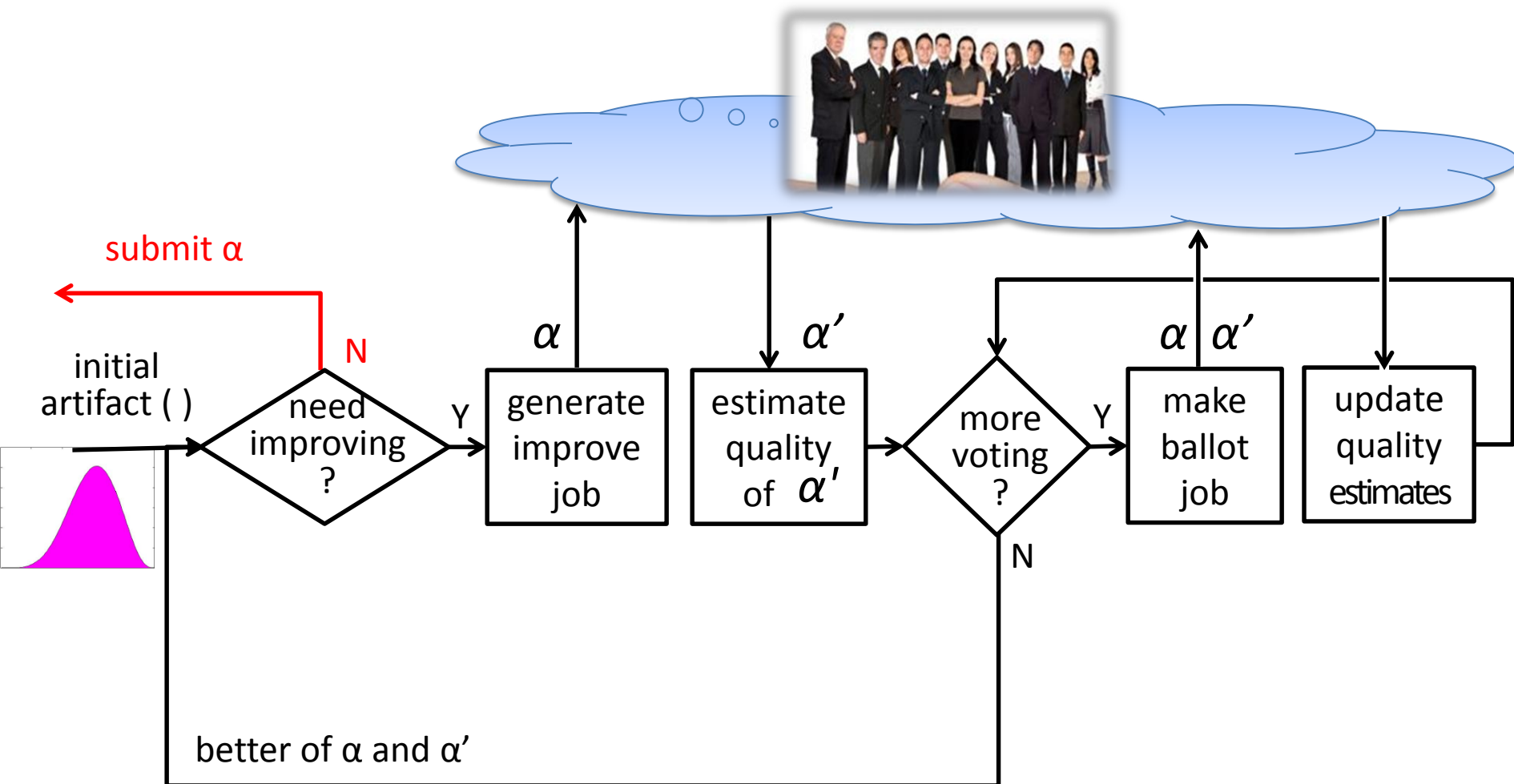
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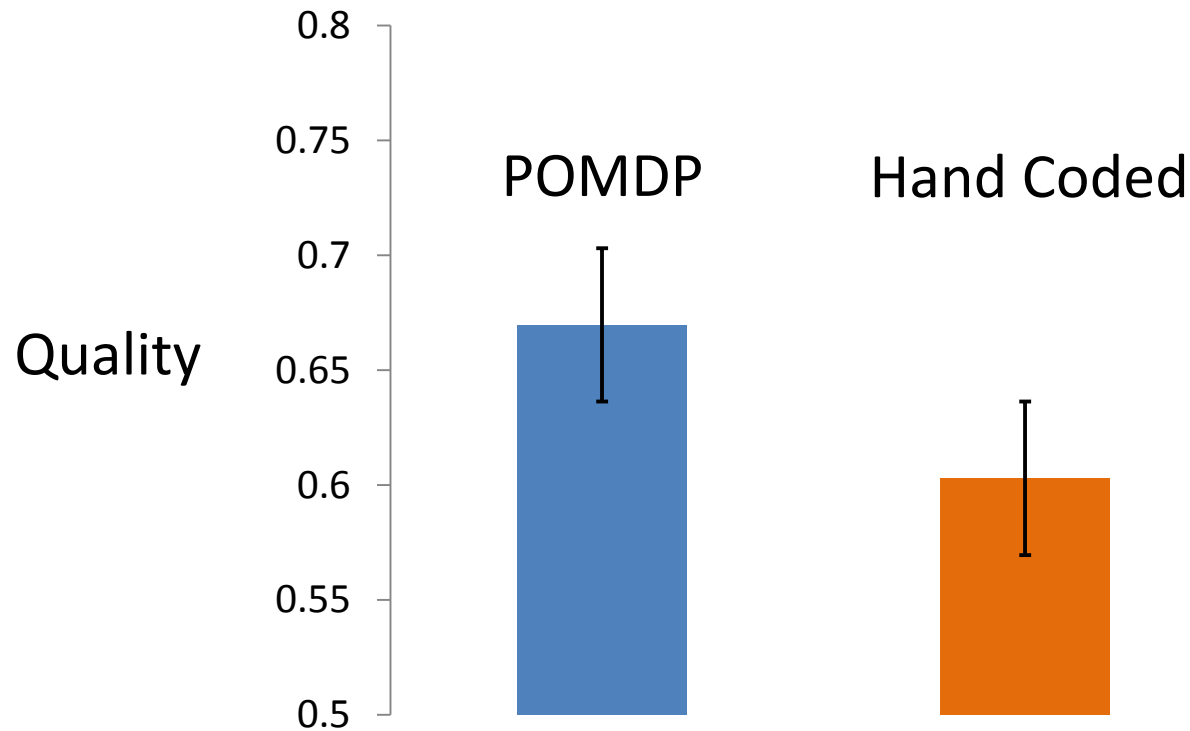
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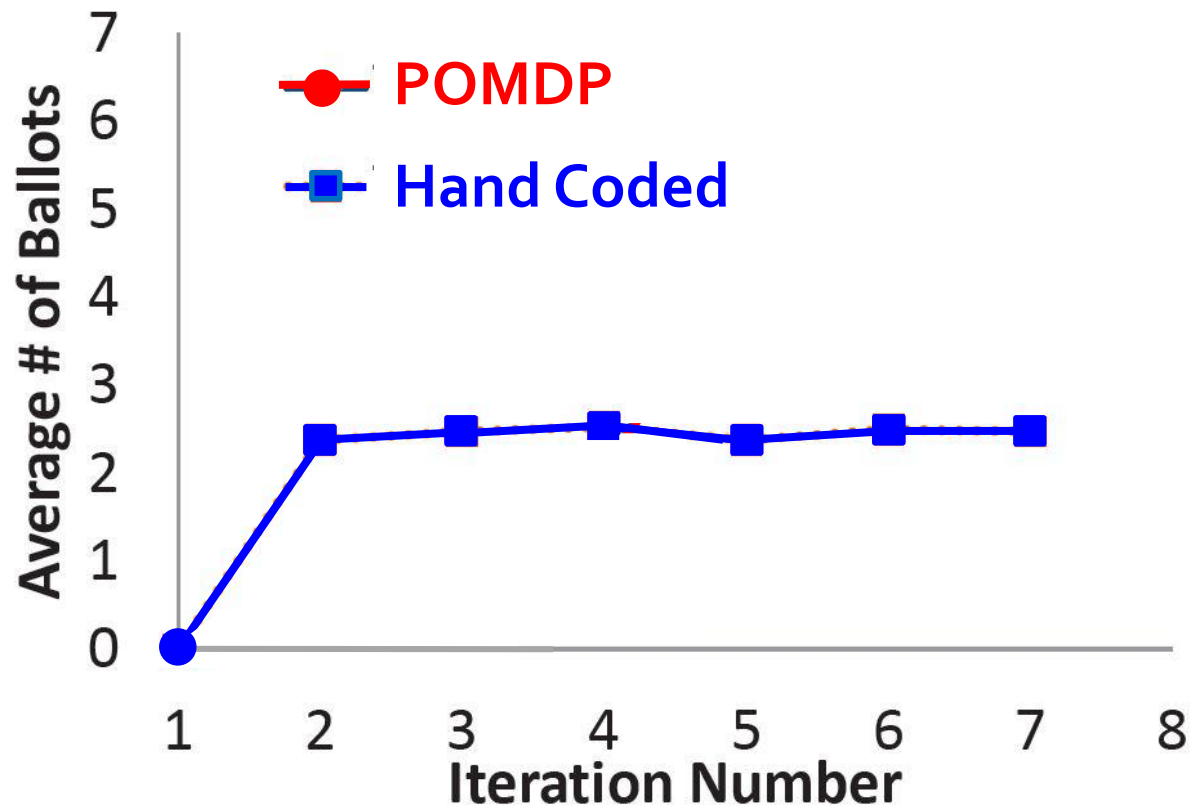
# Comparison



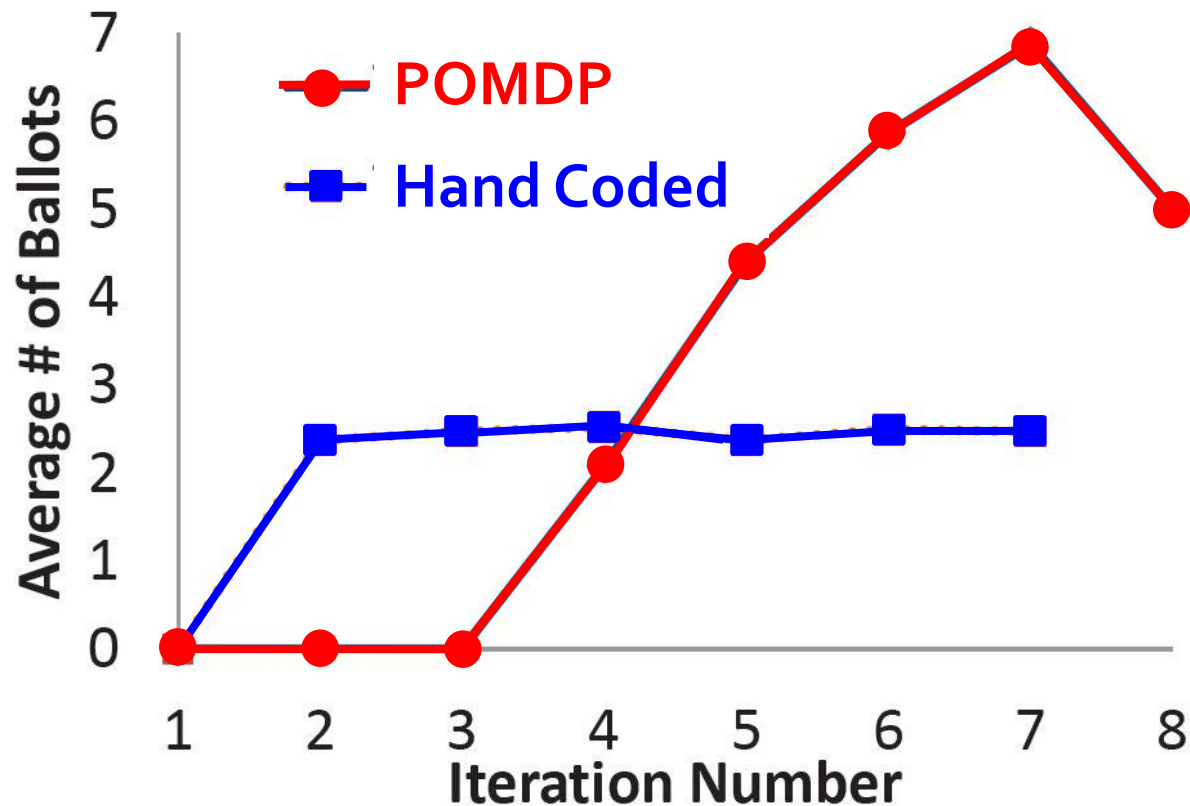
40 images, same average cost

Controlling quality: ***POMDP 30% cheaper***

# Allocation of Human Labor



# Human Labor Redirected



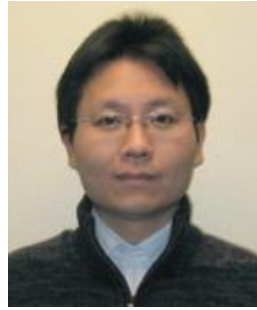
# Summary

- Clowder can control much more complex tasks
  - Bayes net for representing and learning knowledge
  - POMDP for long-term control
- Unforeseen intelligent behavior
- Suggests that ideas may extend to generic workflows

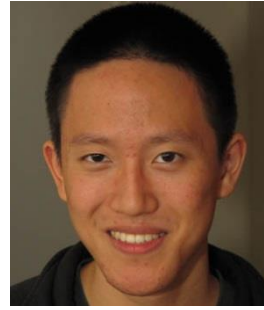
# Thanks



Dan  
Weld



Peng  
Dai



Chris  
Lin



Jonathan  
Bragg



Andrey  
Kolobov

