

80 percent of Industry Executives at FMI2012 Underestimate the Power of Digital in the Path to Purchase

On-site Survey Conducted by MaxPoint Interactive Draws Parallels and Disconnects Between Consumer Behavior and Executive Insights Around Digital Advertising

Raleigh, N.C. - May 16, 2012 - On the heels of BIGinsight's research report released yesterday titled "Reaching Today's Cost-Conscious Consumer," MaxPoint Interactive today revealed the results of an on-site survey conducted at FMI2012 - which found discrepancies between grocery executives' insights around digital advertising and actual consumer behavior. More than 100 food retail industry executives were polled on changes they've seen in the shopping behaviors of the post-recession consumer. MaxPoint found that only 20 percent of respondents think consumers use digital mediums to prepare for their shopping trips. However, BIGinsight's research found that 90 percent of consumers regularly research products online before purchasing them in store.

In a post-recession economy, consumers are trying to find the best ways to maximize their monthly spend. Some of these news habits as reported by the Grocery Industry Pulse: "Reaching Today's Cost-Conscious Consumer," include: shopping at multiple stores to find the best prices and deals, a heavier reliance on coupons and sales and an increase in research on digital channels before making an in-store purchase. To compare these findings, executives at FMI2012 were asked how they've seen their shoppers' behaviors change in the past year to determine if they are using the most effective methods to reach today's grocery shopper. Key findings from the survey conducted on the show floor include:

• Executives are Aware that Consumers are Shopping Multiple Grocery Stores

- Consumers can expect to see increased incentive to complete their shopping in one location, as approximately 35 percent of grocery executives recognized that shoppers have become less store-loyal and more cost-conscious.
- Approximately 15 percent of respondents said that consumers are more frequently shopping at discount stores and club stores like Costco and Sam's Club.

• Consumers are Shopping Closer to Home

• Approximately 30 percent of respondents recognized that consumers now tend to shop at grocery stores closest to their home.

• Coupons and Sales Aren't Going Anywhere

 Approximately 32 percent of executives shared that they have seen an increase in the use of print coupons, while 31 percent have seen an increase in the use of digital/mobile coupons.

• Splurging Has Taken a Backseat

20 percent of executives shared that "splurging" on items at the grocery store has been cut back. They said consumers are just buying what is needed.

"As more consumers are increasingly using digital mediums to prepare for their in-store shopping experience, it was interesting to see a varying point of view from grocery executives around these changing shopper behaviors," said Gretchen Joyce, chief operating officer at MaxPoint Interactive. "The combination of our research and BIGinsight's report provide great insights into how consumers now make purchasing decisions and the role that digital plays in those decisions. We've learned that consumers are doing more research online before buying in the store, shopping closer to home and are highly influenced by incentives and coupons. Grocery retailers should take these key points into consideration as they build new marketing and advertising campaigns."

For a copy of the full research brief, please visit

http://www.maxpointinteractive.com/GroceryShopperInsights?campaign_id=70130000001rlQF&sour ce=pressrelease.

To see the full results of the FMI2012 on-site surveys please visit http://www.maxpointinteractive.com/onpoint-blog/.

About the Grocery Industry Pulse: Reaching Today's Cost-Conscious Consumer

Reaching Today's Cost-Conscious Consumer is derived from the BIGinsightTM Monthly Consumer Survey, February 2007 through February 2012 (Average N = 8,500), the Media Behaviors & InfluenceTM Study, December 2011 (N = 24,578) and the MaxPoint Interactive Cost Conscious Grocery Shopper Survey, March 2012 (N = 1,006). Respondents to the MaxPoint Interactive Cost-Conscious Grocery Shopper Survey were adults 18+ who act as the primary grocery shopper for their household and purchase groceries in a physical store rather than online.

About MaxPoint Interactive

MaxPoint Interactive's retail advertising platform drives in-store traffic for retailers and brands. The company's Digital Zip™ technology delivers the most effective and scalable neighborhood-level online campaigns. MaxPoint can pinpoint qualified customers interested in purchasing a product with more precision than using traditional zip codes, ultimately offering accurate neighborhood-level targeting with national reach and local results. Founded in 2007, MaxPoint has offices in New York, Chicago, Austin and Raleigh-Durham. For more information visit: www.maxpointinteractive.com, follow us on Twitter @maxpoint_int and subscribe to the OnPoint blog.

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