

## Chapter 3

### ASSISTIVE MEDIATION TECHNOLOGY FOR INDIVIDUALS WHO ARE VISUALLY IMPAIRED

The overarching problem of disability-induced social signal deprivation was described in detail in Section 2.1 of Chapter 2. Further, the importance of social situational awareness for people who are visually impaired was highlighted as,

- Inability to learn social skills due to the lack of visual feedback
- Lack of reinforcement visual feedback on one's mannerisms

This chapter discusses

In this chapter, we investigate research work in the related areas of a) computer vision based non-verbal cue sensing, b) social signal processing, c) human-computer interfaces, d) multimedia technology for computer human interactions and e) assistive technology design and development, towards making insightful observations that can enable us to develop the evidence-based models for social signal enrichment. Further, we also describe our efforts to understand the problems faced by people who are visually impaired while engaging in social interaction with their sighted counterparts through a survey which provides a basis for developing assistive technology for mediating social interactions.

#### 3.1 Automatic Detection of Non-verbal Cues and Observations

Affective Computing research has employed algorithmic framework to quantitatively study both verbal and non-verbal cues displayed by the humans during social communication. Signal streams from various sensors, including visual sensors (e.g. cameras), audio sensors (e.g. microphones) and various physiological sensors (such as EEG, EMG, and galvanic skin resistance sensors) have been used to evaluate human emotional states. A good review of research work in Affective Computing can be found in [113]. This research has enabled a better understanding of human physiological signals, with respect to emotional states, and the results have been used to facilitate human-computer interaction (HCI). In theory,

a system that can detect non-verbal social cues could also be used as an assistive device to provide social feedback to people with disabilities. The emphasis here would not be so much on interpreting these cues as on presenting ~~raw~~ <sup>data</sup> information to the user, and allowing the user to interpret them. However, very little research has been done towards finding intuitive methods for presenting ~~raw~~ <sup>data</sup> information to humans. [114] developed a haptic chair for presenting facial expression information. It was equipped with vibrotactile actuators on the back of the chair that represented some specific facial feature. Experiments conducted by the researchers showed that people were able to distinguish between six basic emotions. However, this solution had the obvious limitation that the user needed to be sitting in the chair to use the system.

*Observation 1: Assistive technology designed towards social assistance should be portable and wearable so that the users can use them at various social circumstances without any restriction to their everyday life. imposing significant restrictions on their activities.*

People with disabilities are not always able to perceive or interpret implicit social feedback as a guide to improving their communication competence. However, they might be able to use explicit feedback provided by a technological device. Rana and Picard [115] developed a device called Self Cam, which provides explicit feedback to people with Autism Spectrum Disorder (ASD). The system employs a wearable, self-directed camera that is supported on the user's own shoulder to capture the user's facial expressions. The system attempts to categorize the facial expressions of the user during social interactions to evaluate the social interaction performance of the ASD user. Unfortunately, the technology itself plays a role in social interactions in which it is used, does not take into account the social implication of assistive technologies. Since the technology is being developed to address social interactions, it is important to take into account the social artifacts of technology. A device that has unnatural extensions could become more of a social distraction for both the participants and users than as an aid.

*Observation 2: Assistive technology designed towards social assistance should be implemented in such a way that it does not itself become a social distraction.*

Vinciarelli et. al. [116] have described the use of ~~discrete~~ technologies for understanding social interactions within groups, specifically targeting professional environments where individuals ~~make~~ take decisions as a group. They analyze the use of ~~bodily~~ mannerisms and prosody to extract nonverbal cues that allow group dynamics analysis. They rely on simple sensors in the form of wearable tags [117] which detect face-to-face interaction events along with prosody analysis to determine turn taking, emotion of the speaker, distance to an individual etc. Pentland describes these signals captured during group interactions as [118] honest signals. Some of his recent works [119] in the area of social monitoring hopes to capture these signals and provide feedback to individuals about their social presence within a group. The use of social feedback is illustrated elegantly in their work, but their findings relied on sensors carried by all individuals involved in the study. Having everyone in a group wear sensors has proved to be a viable and productive approach for studying group dynamics. However, this approach is not viable as a strategy for developing an assistive technology, as it is not realistic to assume that everyone who interacts with a person with a disability will wear sensors.

*Observation 3: Assistive technology designed towards social assistance should in-*  
*Should be designed in such a way that it can be worn*  
*corporate mechanisms embodied on the user to determine both self and other's social man-*  
*exclusively by the user, and is able to monitor both sides of*  
*the interaction.*

In two independent experiments [120] and [121], researchers developed a social feedback device that provides intervention when a person with visual impairment starts to rock their body displaying a stereotypy. [120] designed a device that consisted of a metal box with a mercury level switch that detects any bending actions. The feedback was provided with a tone generator that was also located inside the metal box. The entire box was mounted on a strap that the user wears around his/her head. The authors tested it on a congenitally blind individual who had severe ease of body rocking and they conclude that the use of any assistive technology is useful only temporarily while the device is in use. They state that the body rocking behavior returned to baseline levels as soon as the device was removed. Since the time of this experiment, behavioral psychology studies have

*You have more violence that this will be effective*

the use of explored short term feedback for rehabilitation [73], and these studies support the above observation that short-term feedback is often detrimental to rehabilitation, and subject's case invariably worsens. Unfortunately, due to the prohibitively large design of the device developed by these researchers, it was impossible to have the individual wear the device over long durations.

can even be have found behavior

*Observation 4: Assistive technology designed towards social assistance and behavioral rehabilitation should be used over long durations in such a way that the feedback is slowly tapered off over a significantly longer duration of time.*

*In [121] researchers used a 'Drive Alert' (driver alerting system that audibly signals drivers when they start to fall asleep and droop) to detect body rocking and provide feedback to a congenitally blind 21 year old student. The research concludes that they were able to control body rocking effectively, but the device could not differentiate between body rocks from any other functional body movements. This device, primarily built to sense drooping in drivers provides no opportunity to differentiate between a body rock and a functional droop. Use of such devices could only be negative on the user as a large number of false alarms would only discourage an individual from using any assistive technology.*

*i.e. a researcher found and some*

*their head drops forward)*

*Observation 5: Assistive technology designed towards social assistance and behavioral rehabilitation should be effective in discriminating social stereotypic mannerisms and from other functional movements to keep the motivation of device use high.*

### 3.1.1 Design principles for social assistive and rehabilitative devices

Based on the above observations, a device that is developed to facilitate the social interactions of people with sensory or cognitive disabilities might do so by, (a) detecting social cues during social interactions and delivering that information to the user in real time to enable empathy, or (b) detecting the user's own stereotypic behaviors during social interactions and communicating that information to the user in real time to provide social feedback. The first device might be classified as an assistive technology, while the second might be classified as a rehabilitative technology. Ideally, such a device would be based on the following

design principles:

*Design principle 1:* The device should be portable and wearable so that it can be used in any social situation, and without any restriction on the user's everyday life.

*Design principle 2:* The device should employ sensors and personal signaling devices that are unobtrusive, and do not become a social distraction. ~~OK~~

*Design principle 3:* The device should include sensors that can detect the social mannerisms of both the user and other people with whom the user might communicate.

*Design principle 4:* The device should be comfortable enough to be worn repeatedly for extended periods of time, to allow it to be used effectively for rehabilitation.

*Design principle 5:* The device should be able to reliably distinguish between the user's problematic stereotypic mannerisms and normal functional movements, to ensure that it will be worn long enough to achieve rehabilitation.

*The remainder*

Later part of this chapter looks at incorporating these design principles into a social interaction assistant targeted at enriching social situational awareness for individuals who are blind and visually impaired. Before proceeding further, the next section brings the reader's attention to the plethora of research that exists in identifying non-verbal cues from the environment through computer vision technologies. While addressing any issues related to

vision disability, it is prudent to explore computer vision research whose goal is to develop machine learning and pattern recognition principles that covers the broad area of mimicking

human visual system capabilities on machines.

*One of the goals of computer vision* *Pattern recognition*  
*and techniques that emulate the abilities of the*

### 3.2 Related Work in Computer Vision Research towards Sensing Factors that Contribute

*with potential application to the detection of non-verbal communication cues.*

While the above section reviewed some of the finer details of developing an assistive mediation technology, on a coarser note, computer vision research has matured over the past two

Where is Table 3.1 referred in the text?

Table 3.1: Related Work in Automatic Detection of Interaction Environment Cues

	Interaction Environment			
	Scene Change Detection	Background Modeling	Face and Object Detection	Environment Analysis
Proxemics		[122]	[123] [124]	
Objects in the scene	[125]	[126] [127]	[123]	
Natural vs manmade environment	[125]			[128]

many of the capabilities now decades to a point where most visual aspects of human vision are being addressed through the use of cameras. Table 3.2 and 3.3 identifies the various non-verbal cues listed in Section 3.2. The rows in Table 3.2 represent the techniques being used in research to detect those non-verbal cues. The columns represent how a certain state-of-the-art research within computer vision has approached the problem. For example, consider identifying the non-verbal cue of body posture, in Table 3.3, we identify that [129] addressed posture by recognizing who the person is, and associating posture data appropriately. [130] used body part segmentation, [131] approached it through facial feature segmentation, and [132] and [133] approached posture by analyzing the motion patterns of the limbs.

### 3.3 Requirements Analysis for a Social Assistive Technology: Evidence Aggregation

As a part of the evidence-based model for developing the social interaction assistant, after addressing important design principles for assistive technologies (See Section 3.1), we focused on collecting important evidences from the user community about their need for social interaction enrichment. These evidences would not only address the functionality question of the assistive technology, but would address the important human factor issues of perceived quality of life improvement.

The goal in doing this was to focus the development of unmet needs of the visually impaired community, two focus groups were conducted<sup>1</sup>. These groups consisted primarily of people who are blind, as well as disability specialists, and parents of students with visual impairment and blindness where conducted<sup>1</sup>.

<sup>1</sup> In order to understand the assistive technology requirements of people who are blind, we conducted two focus group studies (one in Tempe, Arizona USA - 9 participants, and another in Tucson, Arizona USA - 11 participants) which included:

1. Students and adult professionals who are blind,
2. Parents of individuals who are blind
3. Professionals who work in the area of blindness and visual impairments.

There was unanimous agreement among participants that a technology that would help people with visual impairment to recognize people or hear them described would significantly enhance their social life.

Table 3.2: Related Work in Automatic Detection of 1) Physical Characteristics of the Communicator, and 2) Behavior of the Communicator

	Person Recognition	Clothing Recognition	Body Part Segmentation	Facial Feature Segmentation	Gender Recognition	Race Analysis	Facial Motion Analysis	Body Motion Analysis	Eye Detection	Eye Tracking
Physical Characteristics of the Communicator										
Race and Body Color			[134] [135] [130]		[136]					
Body Shape	[129] [137]	[138] [139]	[140] [141] [134] [135] [130] [142]					[136] [137]		
Body Decoration	[143]									
Facial Hair				[133]						
Eye Glasses				[144]					[145]	
Clothing		[138] [139]								
Hair			[140] [146]							
Age	[147]									
Gender	[129]				[136]			[148]		
Identity	[149] [138] [150] [151] [152]					[153]				
Behavior of the Communicator										
Description of facial features				[131] [153]						
Body Mannerisms			[154] [155] [156]		[136]			[157] [132] [158] [159]		
Eye Gestures								[145]	[160] [161]	
Gaze						[162]			[163] [164]	[162] [165]
Expressions and Emotions	[152]			[144] [131]			[113] [133] [144] [166] [167]	[168] [161] [159]	[169]	[160]
Personality	[129]			[155]		[136]		[158]		
Posture	[129]			[130]	[131]			[132] [133]		

~~The~~ Members of these focus groups who were blind or visually impaired were encouraged to speak freely about their challenges in coping with daily living. During these focus groups, the participants agreed on many issues as being important problems. However, one ~~the~~ particular problem ~~of~~ of engaging freely with their sighted counterparts ~~was highlighted~~ as a particularly important problem that was not being addressed by technology specialists ~~assistive technologies.~~

2.

While various other examples were cited by individuals during ~~these~~ focus group ~~participants~~, studies, the inability to access non-verbal cues were considered to be of highest priority. Based on these discussions, a list of needs was compiled that characterized social needs often experienced by people with visual impairments. In doing so, two important aspects of social interactions and social situational awareness were identified. These included

**The need for access**

1. Access to the non-verbal cues of others during social interactions ~~and~~
2. How one is perceived by others during social interactions.

This list of 8 needs can be reduced to 2 basic categories of needs

These needs correlated with the psychology studies conducted by Jindal-Snape with children who were visually impaired. She identifies these two needs as *Social Learning* ~~Feedback~~ and *Social Feedback*. While these two important categories were identified, for simplification, the non-verbal cue needs were reduced to 8 aspects of social interactions that focused primarily on the physical characteristics of the interaction partner and the behaviors of the interaction partner. These questions were developed with the help of visually impaired professionals and students.

1. Knowing how many people are standing in front you, and where each person is standing.
2. Knowing where a person is directing his/her attention.

<sup>2</sup> To quote some candidate's opinion about social assistance technology in a everyday setting:

- "It would be nice to walk into a room and immediately get to know who are all in front of me before they start a conversation".
- One young man said, "It would be great to walk into a bar and identify beautiful women".

The following quotes are examples given by the focus group participants.

- Please check your table numbers (see previous table)
- 3. Knowing the identities of the people standing in front of you.
  - 4. Knowing something about the appearance of the people standing in front of you.
  - 5. Knowing whether the physical appearance of a person who you know has changed since the last time you encountered him/her.
  - 6. Knowing the facial expressions of the person standing in front of you.
  - 7. Knowing the hand gestures and body motions of the person standing in front of you.
  - 8. Knowing whether your personal mannerisms do not fit the behavioral norms and expectations of the sighted people with whom you will be interacting.

*To further relative*

Further, in order to understand the importance of these non-verbal communication primitives, an online survey was carried out to determine a self-report importance map of the various non-verbal cues. This list of questions included both the importance from the perspective of allowing access to the non-verbal cues of the interaction partner (for enabling Social Learning), while also focusing on the personal body mannerism (for enabling Social Feedback) of the individual. The online survey was anonymously completed by 28 people, of whom 16 were blind, 9 had low vision, and 3 were sighted specialists in the area of visual impairment and vocational training. The online survey consisted of eight questions that corresponded to the previously identified list of needs. Respondents answered each question using a Five-point Likert scale, the metrics being (1) Strongly disagree, (2) Disagree, (3) Neutral, (4) Agree, and (5) Strongly agree.

*were*

*of non-verbal cues for Social Feedback, as well as importance*

*Social Learning.*

*in the Survey were used to infer the importance*

*8 Statements*

*indicated the level of their agreement with each statement*

### 3.3.1 Results from the Online Survey

#### 3.3.1.1 Average Response

Table 3.3 shows the eight aspects of social interactions that were investigated with the individuals who are blind and visually impaired. The results are sorted by descending importance, as indicated by the survey respondents (the question numbers correspond to the need listed in the previous section). The mean score is the average of the respondents on

*evaluated*

*levels of Agreement,*

*numbers*

*scores*

*Likert scale across all respondents.*

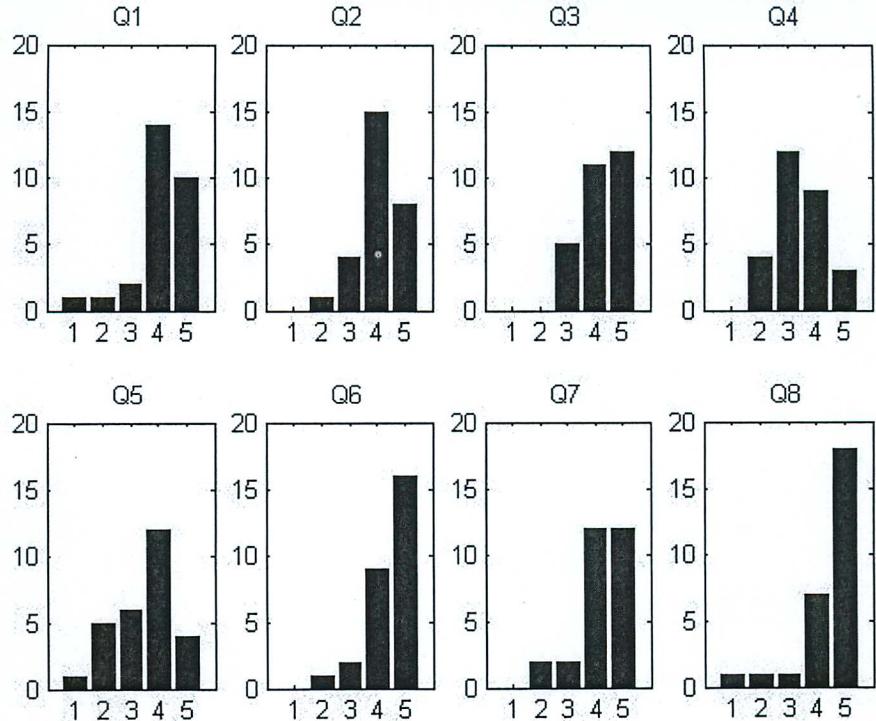
the 5 point scale that was used to capture the opinions. A score closer to 5 implies that the respondents strongly agree with a certain question and that they consider inaccessibility to that particular non-verbal cue to be ~~important~~ particularly detrimental. On the other hand, a score closer to 1 indicates that the respondent did not consider the access to a specific non-verbal cue to be important during their social interactions.

Table 3.3: Average Score on 8 Questions obtained through an Online Survey, for 8 statements.

Question No.	Question Statement	Mean Score
8.	I would like to know if any of my personal mannerisms might interfere with my social interactions with others.	4.5
6.	I would like to know what facial expressions others are displaying while I am interacting with them.	4.4
3.	When I am standing in a group of people, I would like to know the names of the people around me.	4.3
7.	I would like to know what gestures or other body motions people are using while I am interacting with them.	4.2
1.	When I am standing in a group of people, I would like to know how many people there are, and where each person is.	4.1
2.	When I am standing in a group of people, I would like to know which way each person is facing, and which way they are looking.	4.0
5.	I would like to know if the appearance of others has changed (such as the addition of glasses or a new hair-do) since I last saw them.	3.5
4.	When I am communicating with other people, I would like to know what others look like.	3.4

### 3.3.1.2 Response on Individual Questions

Figure 3.1 shows the histogram of responses for the 8 Questions that were asked as part of the survey. Each subplot refers to a single question and shows the number of times users responded to that particular question with answers from 1 to 5 on the Likert Scale. Each histogram adds up to a total of 28 that corresponds to the 28 participants that took part in the online survey.



Histograms ~~of Likert score responses to each of the 8 statements~~ showing the distribution

Figure 3.1: Histogram of Responses grouped by Questions

~~of Likert score responses to each of the 8 statements~~

### 3.3.1.3 Response Ratio

Figure 3.2 shows the number of times the respondents chose to answer the 8 questions with their agreement or disagreement. The y-axis has been normalized to 100 points. The graph shows that respondents chose to answer the most by agreeing (Likert Scale 4) with the 8 questions. Followed closely behind was the strong agreement (Likert Scale 5) with the questions asked in the survey. The respondents chose to answer the least through strong disagreement (Likert Scale 1) to what was asked in the survey.

~~percentage (17%)~~ ~~each of the 5 Likert scale values~~ ~~statements.~~

~~most responses indicated agreement with the statements.~~ ~~(40% agreed and 37% strongly agreed.)~~ ~~Only 2% strongly disagreed with the statements.~~ ~~This suggests that this bias was not surprising since the 8 statements were derived from focus group results and~~

As described earlier, the 8 questions corresponding to the social needs of the individuals were identified from the focus group survey that was conducted. Thus, the questions presented in the online survey questions were biased towards the needs of everyday social interactions of individuals who are blind and visually impaired. Thus, the implicit assumption while preparing this survey itself is that most of these items have been identified as

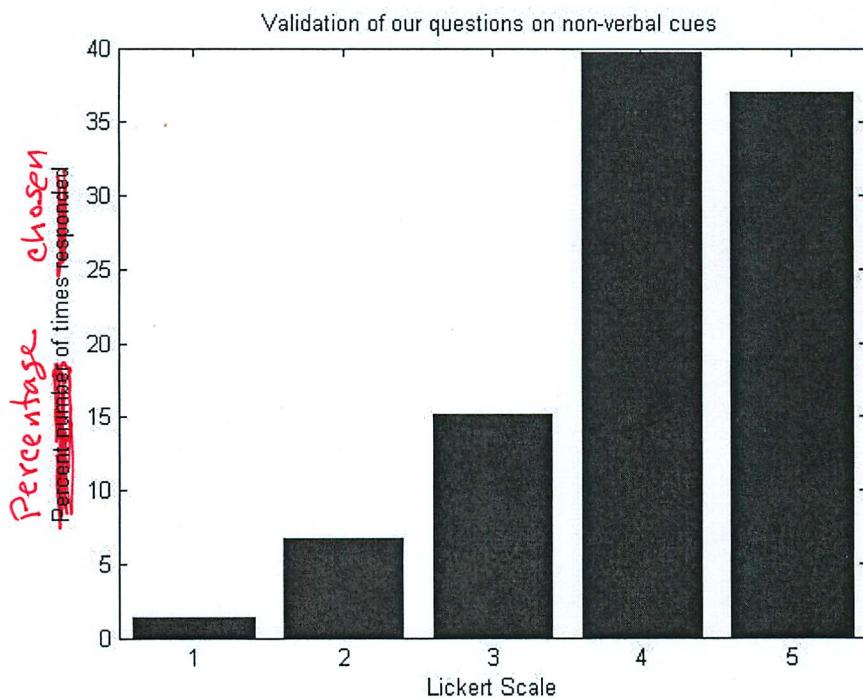


Figure 3.2: Response Ratio

The primary purpose of the Survey was not to validate the 8 statements, but to determine ~~of the 8 needs that they~~ the relative importance being important and that only a priority scale needs to be extracted. This implicit assumption is immediately brought out by looking at the frequency with which the respondents answer with their agreement (Likert Scale 4) and strong agreement (Likert Scale 5).

#### 3.3.1.4 Rank Average Importance Map for Various Non-verbal Cues

As explained earlier (and as can be seen from Figure 3.2) the questionnaires were biased and the frequency of the responses is not Gaussian. This bias implies that using sample mean analysis is based on the assumption of a Gaussian distribution. Since traditional statistical analysis is based on the assumption of a Gaussian distribution, it is not appropriate for analyzing this Likert data. Gaussian iid assumption that is made while extracting the mean for the answers. In order to overcome this non-Gaussianity, we resort to non-parametric mean for the responses. Rank average of the responses is estimated instead of the typical mean of the responses for each of the question. Please see Appendix A for the algorithm to determine the Rank Average. Since no assumptions on the distribution of the response are made, unlike the mean, the rank average gives a non-parametric method for comparing the responses of the individuals. The

provides

respondants to the 8 statements.

*rank ordering* in either order, *Likert* values.

ranks can be either assigned ascending or descending with respect to the responses, i.e. rank 1 could mean all responses that were answered with strongly disagree (numeral 1), or rank 1 could mean all responses that were answered with strongly agree (numeral 5).

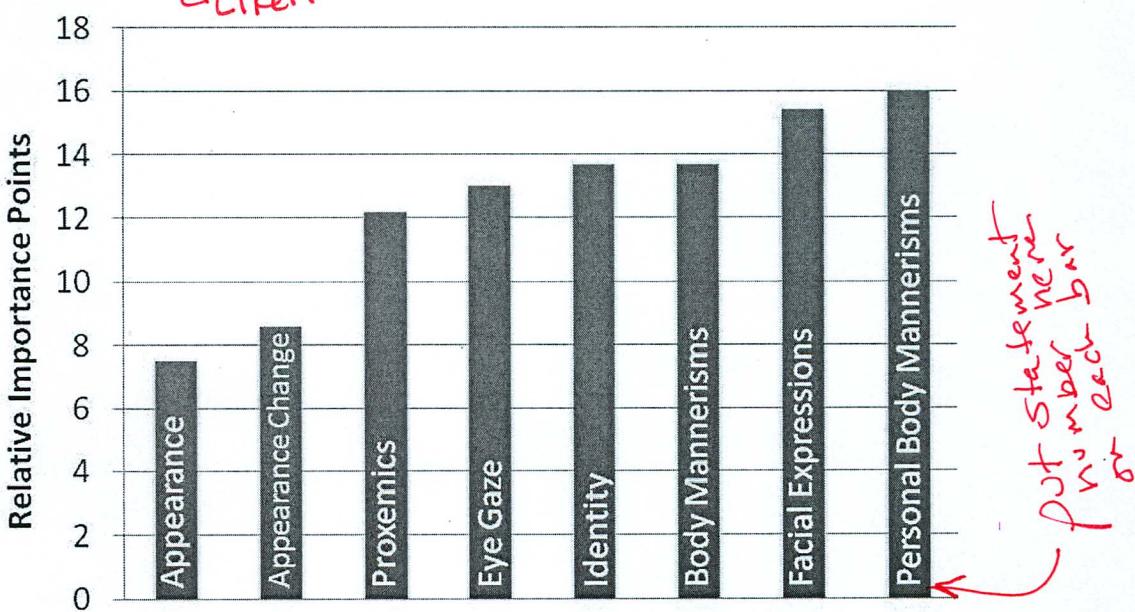


Figure 3.3: Rank average of the 8 questions

*Figure 3.3 is based on a rank averaging, that assigns the overall agreement of visual convenience. Thus, higher the average rank, higher is that group's response from the respondents. Comparing Figure 3.3 to Table 3.3, it can be seen that the same ordering of priority can be seen through mean and rank average. But the mean tends to show very little variation between responses due to the bias that is present in the question. On the other hand the rank average provides a good comparison scale.*

### 3.4 Evidence-based Model for the Proposed Social Interaction Assistant

The important observations from the above results include,

- Respondents are highly concerned about how their body mannerisms are perceived by their sighted peers (based on the response to Question 8 on the survey).
- Facial expressions form the most important visual non-verbal cue that individuals

who are blind or visually impaired feel they do not have access to (based on Question 6 on the survey). This correlates with the studies into non-verbal communication that highlights the importance of facial mannerisms and gestures which are mostly visual in their decoding.

- Followed by facial expressions, body mannerisms seem to be of higher importance for individuals who are blind and visually impaired (based on Question 3 of the survey).

- The responses to questions 7, 1 and 2 suggest that respondents would like to know the identities of the people with whom they are communicating, relative location of these people and whether their attentions are focused on the respondent. This corresponds to knowing the position of their interaction partners when they are involved in a bilateral or group communication. People tend to move around especially when they are standing, causing people who are blind to lose their bearing on where people were standing. This can result in individuals addressing an empty space assuming that someone was standing there based on their memory.

- The responses to questions 4 and 5 indicate that there was a wide variation in respondents' interest in (4) knowing the physical appearance of people with whom they are communicating and (5) knowing about changes in the physical appearance of people with whom they are communicating (See Figure 3.1. Many respondents indicated moderate, little, or no interest in either of these areas.

## Conclusion

### 3.5 System Architecture for a Social Interaction Assistant: An Evidence-based

#### Assessment of Requirements

Based on the information collected in focus groups and with From the observations made on the development of a social interaction assistant, we conclude that the device should be portable, wearable and inconspicuous, and be able to provide access to visual cues, while enabling social feedback. To this end, we propose a system that consists essentially of a set of body worn sensors capable of extracting important social

# Social Interaction Assistant

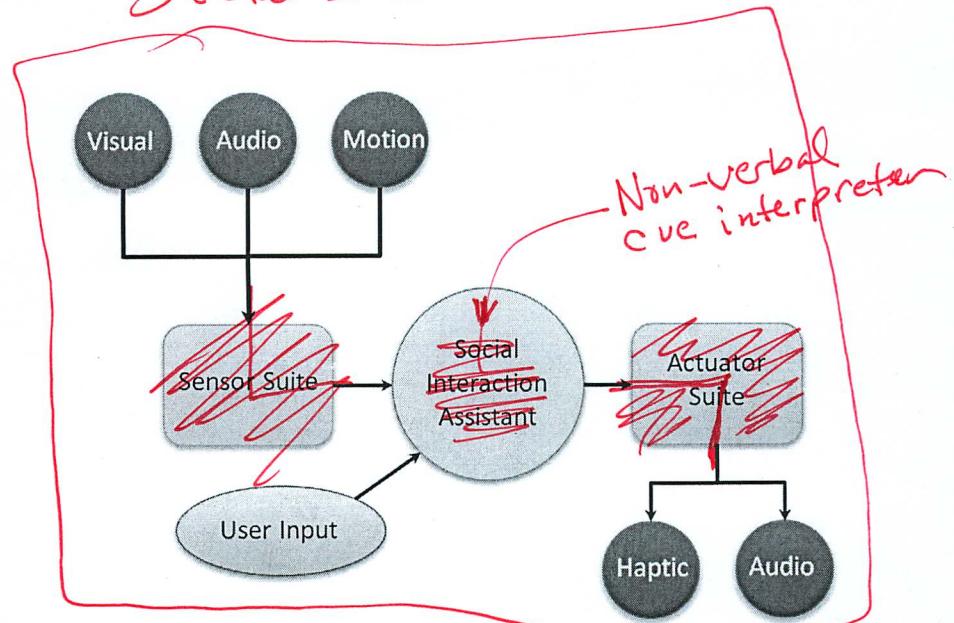


Figure 3.4: Social Interaction Assistant System Architecture.

signals from the environment, while at the same time using a set of actuators that communicate ~~socially relevant information~~ ~~inputs~~ back to the user without overloading their sensory system. Figure 3.4 shows the system architecture of the social interaction assistant, the realization of which is delayed until the components are described in the later chapters. Note the use of specific user input channel into the social interaction assistant along with the sensor suite. This provides unique opportunity for the user to control some of the basic functionalities of the system itself. The details of these user chosen functionalities will become apparent in the later chapters.

are used to  
and a set  
non-verbal cue interpreter  
can configure and  
Configurable  
presence of a  
Social interaction  
ASSistant.  
be detailed

## 3.6 Organization of the Later Chapters

?