

BGX AG, SWITZERLAND, ZUG, DAMMSTRASSE

THE MOST INFLUENTIAL FINTECH SOLUTION FOR THE 2BN—USER USD \$60BN MOBILE GAMES MARKET

IMMENSELY POWERFUL SUITE OF FINANCIAL FEATURES ALLOWING ALL KEY PARTICIPANTS OF THE MOBILE **GAMES ECONOMY TO EARN MORE**

INCREDIBLE APP DISTRIBUTION NETWORK WITH UNPARALLED TARGETING EFFECTIVENESS & MODERN CHANNELS OF MONETIZATION FOR GAME STUDIOS

INTELLIGENT PROPRIETARY FINTECH TECHNOLOGY TO SOLVE PRESSING MARKET PROBLEMS

PLATFORM

UNIQUE VALUE PROPOSITION

Decentralization, cryptoeconomic incentives, and self-learning ai enable economic models that allow all producers and users of the \$60bn global market to earn more.

SUSTAINABLE ADVANTAGE

Proprietary algorithm that dominates financial processing through speed, security, and blockchain interoperability much needed in the mobile games industry.

MONETIZATION

Consistent 10% commission from all transactions between ad networks, game publishers, and players on an expected 300m user strong platform.

Established partnerships with game studios possessing 50+ mil downloads each

Existing private funding in product development.

TECHNOLOGY

XCHAIN ALGORITHM

Proprietary hybrid directed acyclic graph (dag) and byzantine fault tolerance (bft) based algorithm. Great transaction speed, low cost, with innate security unmatched by any other blockchain or algorithm. The only solution for a market with 90% microtransactions, billions of users, and time-sensitive payments.

BGX FUZZY NEURAL NETWORK

One of the most advanced modern artificial intelligence modules developed by BGX at top global research facilities.

Combines self-learning capabilities of neural networks with non-linear fuzzy logic.

Eliminates possibilities of fraud and cheating, major market problems.

Provides adaptive promo targeting.

WHY BGX

UNIQUE VALUE FOR LARGE MARKET

No more expensive intermediaries; modern channels of monetization; increased arpu; shareable revenues; interoperable financial processing; integration of crypto-players; eliminationoffraud; low costs; 2bn player market growing at 19% yoy.

TECHNOLOGICAL DOMINANCE

The most efficient decentralized processing algorithm with unrivaled transaction volume support and speed. The most functional and intelligent ai system for a blockchain project.

FINTECH SOLUTIONS

Double-coin system with volatilityprotected stablecoin for consumers and growth-oriented token for investors; Overdraft function for players to maximize impulse purchases; Powerful cross-chain processing.

REVENUE SHARING

Holders of BGX Tokens share in 60% of the platform's annual revenues.

Holders of more tokens share in a greater percentage ofrevenues

PRODUCT-READY

Alpha release of the product before the start ofpre-sale.

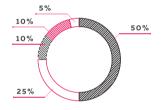
MARKET SUPPORT

Supported by large partners in the mobile games

BGX TOKEN

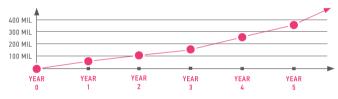
- 1 BIL TOKEN HARD CAP
- 50% TO BE SOLD
- ERC20 STANDARD • 60% — REVENUE SHARED
- DOWNWARD SUPPLY PRESSURE SUPPLY. ENCOURAGED HOLDING OF LARGER QUANTITIES

UPWARD DEMAND PRESSURE BGX REQUIRED TO OPERATE ON PLATFORM — DEMAND INCREASING WITH USER GROWTH



- 5% BOUNTY
- 10% TEAM
- 10% ADVISORS
- 50% CROWDSALE

PROJECTED USED GROWTH



100 MIL USERS BY YEAR 2. 10% OF GLOBAL MARKET OR 300 MILUSERS BY YEAR 5 (ASSUMING 19% YOY)

CROWDSALE

- DATES MAY 22 JUN 19
- SOFTCAP \$4,000,000 USD
- HARDCAP \$50.000,000 USD
- TOKENS 500,000,000 (50%) • PRICE - 1 BGX = \$0.10
- WHITELIST YES APR 3 JUN 19
- KYC YES
- CURRENCIES ETH, BTC, LTC, FIAT

DISCOUNTS

PRF-SALE

- DATES MAY 8 MAY 15, 8AM UST
- HARDCAP \$3,000,000 USD
- PRICE BGX = \$0.07 USD (30% DISC) CROWDSALE

48H: 25% D3 - 7: 15% D8 - 14: 10% PRIVATE SALE

CONTACT FOR TERMS & CONDITIONS

TOKEN ALLOCATION



- 15% OPERATIONS
- 15% MARKETING
- 20% LEGAL
- 50% DEVELOPMENT

BGX TEAM



COSTA ZAKHAROV Co-founder. operations



PHONG NGUYEN Delivery Director



IGOR MISHENEV Co-founder.



ALLA WIELICZKER Product Development



VALERY KHVATOV Co-founder. Technology



ALEXANDER KHVATOV Crypto-finance Officer



FRANK HAKENJOS Marketing Director



NICK ZAKHAROV Brand Manager



THANH NGUYEN Mohile dev Leader



TOAN TRIEU Product Manager

TIMELINE

ΔPR 2018 ALPHA RELEASE MAY 2018

CROWDSALE FP 2018

> SINGLE NODE VERSION **APR 2019**

AI-ENABLED BETA VERSION

MULTI-NODE FILE EXCHANGE

1111 2020 INDEPENDENT NODES ENABLED















