

# MTE321 Formulas

## Stresses

### Deformation Elongation

$$\delta = \frac{FL}{EA}$$

$$\delta = \frac{\sigma L}{E}$$

### Torsional Formulas

#### Stress

R is the radial distance

$$\tau = \frac{Tr}{J}$$

$$Z_p = \frac{J}{c}$$

$$\tau_{max} = \frac{T}{Z_p}$$

#### Deformation

$\theta$  is the angle of twist across L

For non-circular shafts K is section polar second moment of area and

Q the section polar modulus

$$T = \frac{P}{\omega} \quad T_{lb-in} = 63000 \frac{P}{\omega}$$

$$\theta = \frac{TL}{GJ}$$

$$Non-Circular \tau = \frac{T}{Q}$$

$$Non-Circular \theta = \frac{TL}{GK}$$

### Thin-Walled Closed Tubes

A = median area boundary, U is length of median boundary

$$K = \frac{4A^2t}{U}$$

$$Q = 2tA$$

### Shear Stress

V section shear force, Q is the first moment area, and t is the section thickness

$$\tau_{(y)} = \frac{VQ}{It}$$

$$Rectangular Beam \tau_{max} = \frac{3V}{2A}$$

$$Solid Round Beam \tau_{max} = \frac{4V}{3A}$$

$$Hollow Round Beam \tau_{max} = \frac{2V}{A}$$

### Beam Bending

M is the moment at the section, y is the distance from the neutral axis

$$\sigma_y = -\frac{My}{I}$$

### Stress Concentrations

#### Stress Concentration Factor

K<sub>t</sub> is material and loading dependent, values greater than 3 are a waste

$$\sigma_{max} = K_t \sigma_{nom}$$

#### Curved Beam Bending

R =  $\frac{A}{ASF}$   
r = distance to required stress location  
r<sub>c</sub> = centroid distance  
A = cross-sectional area

$$\sigma_{(r)} = \frac{M(\theta)(R-r)}{Ar(r_c-R)}$$

### Thermal Strain

$$\epsilon_x^m = -\alpha \Delta T$$

### Principle Stresses

$$\tan 2\theta_\sigma = \frac{2\tau_{xy}}{\sigma_x - \sigma_y}$$

$$\sigma_{1,2} = \frac{\sigma_x + \sigma_y}{2} \pm \sqrt{\left(\frac{\sigma_x - \sigma_y}{2}\right)^2 + \tau_{xy}^2}$$

$$Max \sigma_{norm} = \frac{1}{2}(\sigma_x + \sigma_y) + \sqrt{\left[\frac{1}{2}(\sigma_x - \sigma_y)\right]^2 + \tau_{xy}^2}$$

$$Min \sigma_{norm} = \frac{1}{2}(\sigma_x - \sigma_y) - \sqrt{\left[\frac{1}{2}(\sigma_x - \sigma_y)\right]^2 + \tau_{xy}^2}$$

### Design Factors

#### A<sub>95</sub> Equivalence

$$Equivalent Diameter: D_e = 0.370D$$

$$General: 0.0766D_e^2$$

## Design: Dynamic Loads

### Loading

$$\sigma_m = mean stress = \frac{\sigma_{max} + \sigma_{min}}{2}$$

$$\sigma_a = stress amplitude = \frac{\sigma_{max} - \sigma_{min}}{2}$$

$$R = stress ratio = \frac{\sigma_{min}}{\sigma_{max}}$$

$$A = stress ratio = \frac{\sigma_a}{\sigma_m}$$

Loading Cycle: period between peaks

### Stress

#### Periodic

Fluctuating  $\sigma_m \neq 0$ , R = -1

Pulsating  $\sigma_m = 0$ , R = 1

#### Endurance Limit

s<sub>a</sub> = Stress Amplitude Level

N: number of cycles to failure

s<sub>n</sub> = fatigue limit

Assume s<sub>n</sub> = 0.5s<sub>u</sub> if no data

$$s_a = s_n N^b$$

$$s_n' = C_m C_{st} C_R C_S s_n$$

s<sub>n</sub> from table appendix 3

C<sub>m</sub> material flaws

C<sub>R</sub> Reliability Factor

C<sub>s</sub> = size factor (5-12,5-4 circular),(5-13 for other)

4. Apply a material factor, C<sub>m</sub>, from the following list.

Wrought steel: C<sub>m</sub> = 1.00

Cast steel: C<sub>m</sub> = 0.80

Powdered steel: C<sub>m</sub> = 0.76

Malleable cast iron: C<sub>m</sub> = 0.80

Gray cast iron: C<sub>m</sub> = 0.70

Ductile cast iron: C<sub>m</sub> = 0.66

5. Apply a type-of-stress factor: C<sub>st</sub> = 1.0 for bending stress; C<sub>st</sub> = 0.80 for axial tension.

6. Apply a reliability factor, C<sub>R</sub>, from Table 5-3.

7. Apply a size factor, C<sub>s</sub>, using Figure 5-12 and Table 5-4 as guides.

Goodman Method  
Dynamic Loads Ductile

$(\sigma_m < 0)$

$$Von\ Mises: N_1 = \frac{s_n^{'}}{K_t \sigma_a^{'}}$$

$$Tresca: N_1 = \frac{s_n^{'}}{K_t \sigma_a^{'}}$$

Dynamic Loads Tensile

$(\sigma_m > 0)$

$$Von\ Mises: \frac{K_t \sigma_a^{'}}{s_n^{'}} + \frac{\sigma_m^{'}}{s_u} = \frac{1}{N_1}$$

$$Tresca: \frac{2K_t}{s_n^{'}}(\tau_a)_{max} + \frac{4}{3s_u}(\tau_m)_{max} = \frac{1}{N_1}$$

Dynamic Yield Test

*for low  $\sigma_a$  high  $\sigma_m$*

$$Von\ Mises: \frac{K_t \sigma_a^{'}}{s_y} + \frac{K_t \sigma_m^{'}}{s_y} = \frac{1}{N_2}$$

$$Tresca: \frac{2K_t}{s_{sy}}(\tau_a)_{max} + \frac{2K_t}{S_{sy}}(\tau_m)_{max} = \frac{1}{N_2}$$

Effective safety factor is < of N<sub>1</sub> and N<sub>2</sub>

Gears

Table 8-1

Pitch Line Speed

$$V_T = \frac{\pi D \cdot n_p}{12}$$

Gears

Spur Gears

*Speed of Gears:*  $\frac{n_p}{n_G} = \frac{N_G}{N_P}$

*Common Speed:*  $v_T = R_1 \omega_1 = R_2 \omega_2$

*Tangential Acceleration:*  $a_T = R_1 \alpha_1 = R_2 \alpha_2$

*Velocity Ratio:*  $V R = \frac{R_G}{R_P} \geq 1$

*Circular Pitch:*  $p = \frac{\pi D}{N}$

*Contact Ratio:*

Helical Gears

*Circular/Transverse Pitch:*  $p = \frac{\pi}{P_d}$

*Normal Circular:*  $p_n = p \cos \psi$

*Axial Pitch:*  $p_x = \frac{p t}{\tan \psi}$

*Pitch Diameter:*  $D_G = \frac{N}{P_d}$

*Normal Pressure Angle:*  $\phi_n = \tan^{-1}(\tan \phi_t \cdot \cos \psi)$

*Diametral Pitch:*  $P_{nd} = \frac{P_d}{\cos \psi}$

*Axial Pitches in Face:*  $\frac{F_w}{P_x}$

Gear Train

$$TV_{nom} = \frac{n_{in}}{n_{out}}$$

Racks

*Velocity of Rack:*  $V_R = R_p \omega_p = \left(\frac{D_p}{2}\right) \omega_p$

*Displacement of Rack:*  $s = \frac{D_p}{2} \theta_p$