

PROJECT MANAGEMENT IN OPENBIM

KLO 2 | Agile and scrum as an alternative for an openBIM project management

David Delgado Vendrell

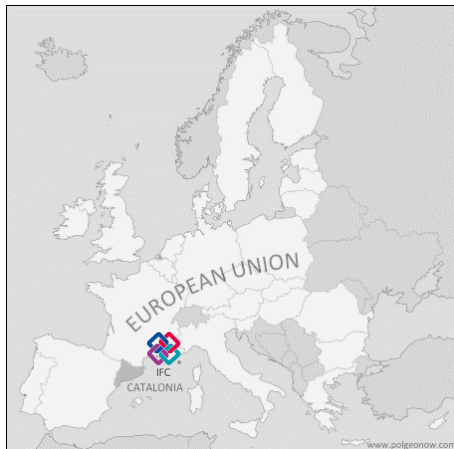
DDV openBIM Solutions



The mentor

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Architect and BIM consultant



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openBIM Consultancy
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Board member

**Building The Future
Comission**
CoAC representative

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Key learning objectives #02

- Understand how concurrent engineering processes can help to have a suitable response to changes in BIM design stages.
- Learn the basics of Agile Methodology
- Learn in detail what is Scrum and Kanban, as agile approaches: definitions, team members, ceremonies, artifacts, hierarchies, board examples and metrics.

Agile introduction

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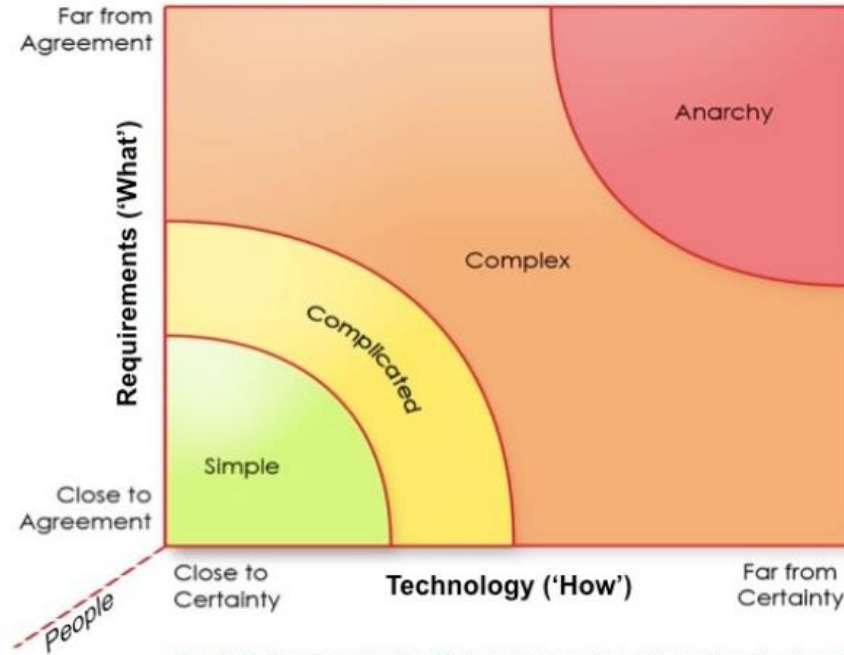
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Requirements vs Solutions



(Ralph D. Stacey matrix for "Complexity and Creativity in Organizations")

Where is AECO industry?

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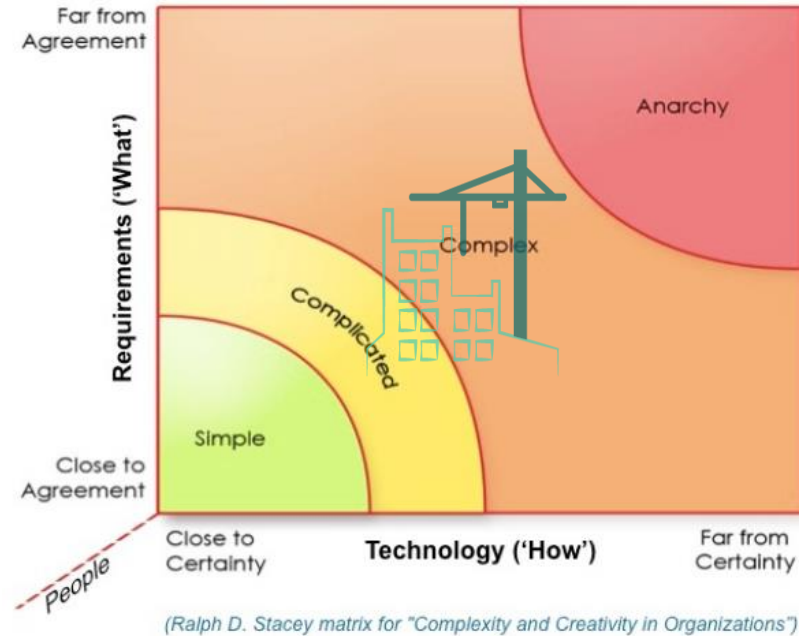
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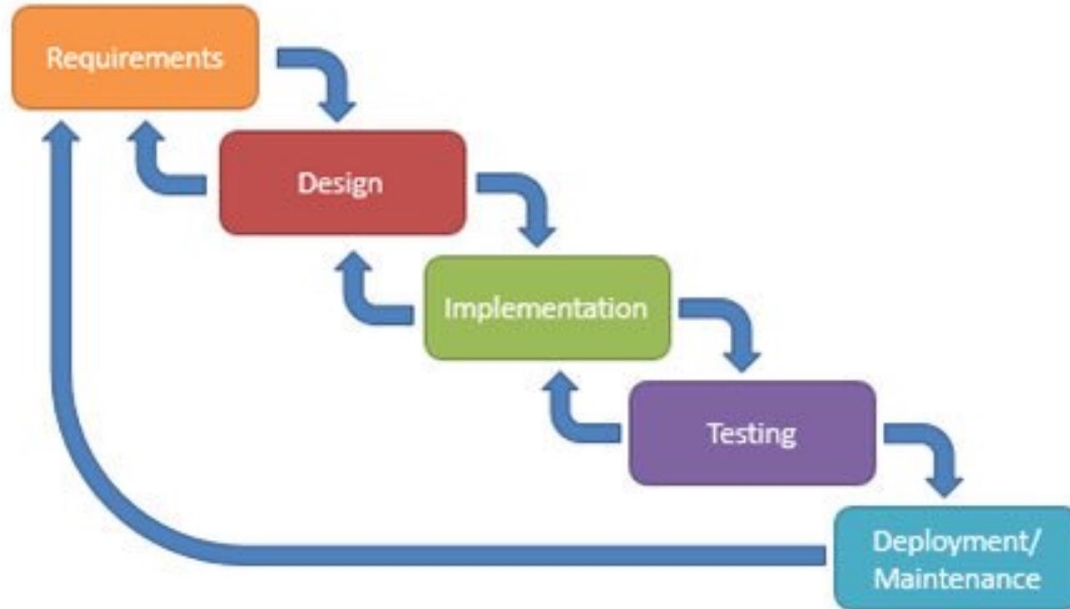


Incertitude

AECO stakeholders usually work under a high level of **uncertainties**

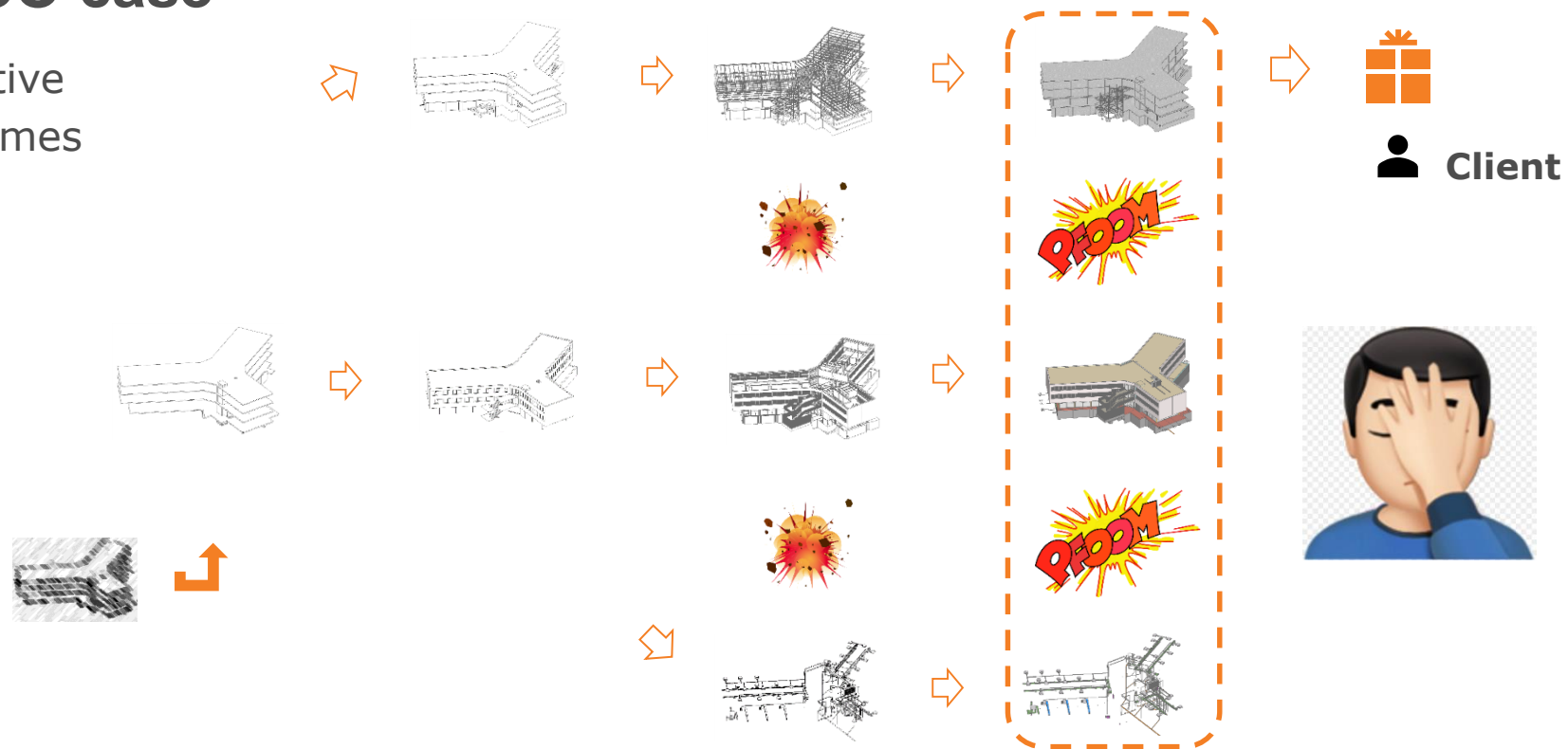


Traditional waterfall method



AECO case

Negative
outcomes



Is it possible to change that?

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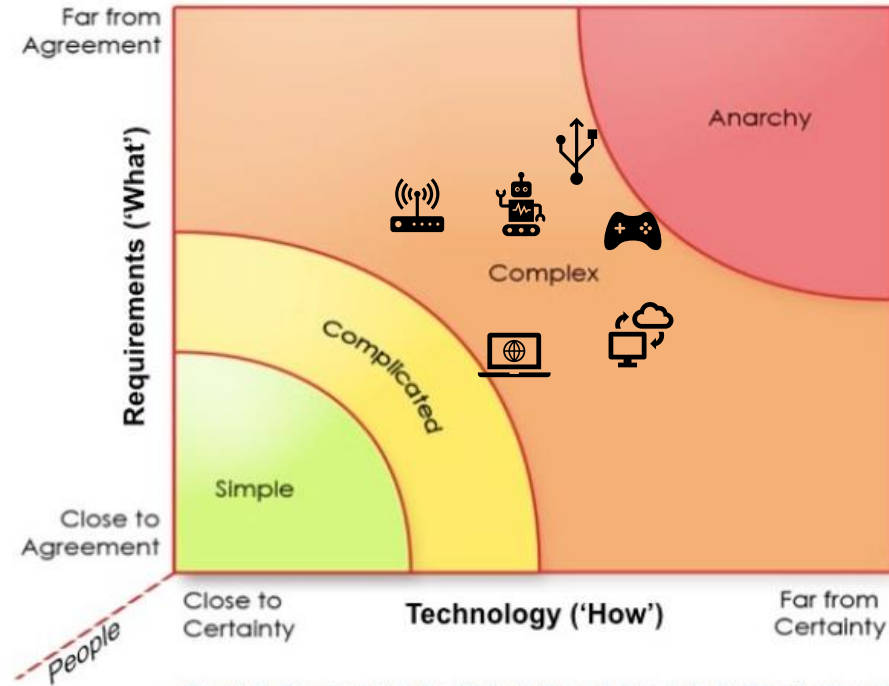
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Other industries

Also high uncertainty



(Ralph D. Stacey matrix for "Complexity and Creativity in Organizations")

Agile methodologies challenges

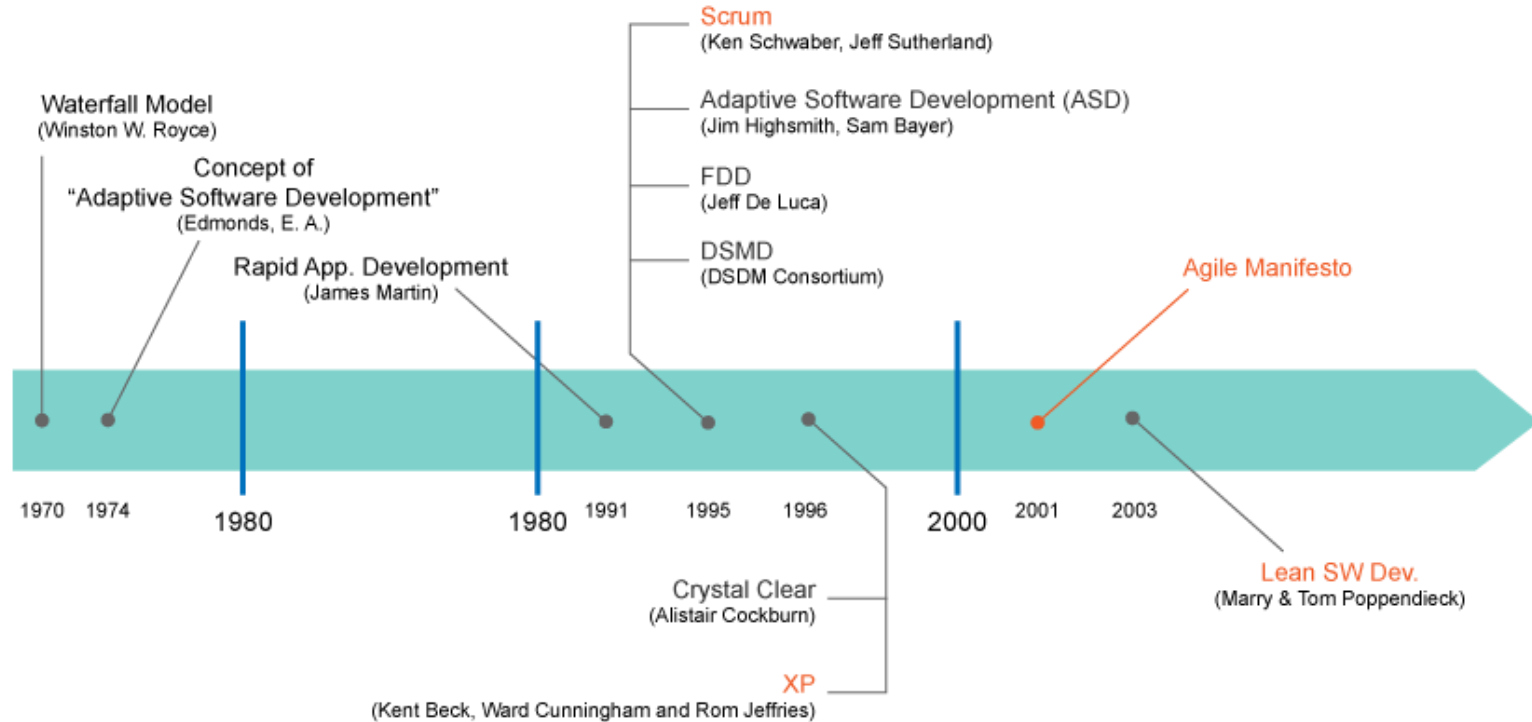
Client needs

- Short term results
- Change requirements
- Expectation compliance checking before work is finished

Provider needs

- Manage change requirements without cost increase
- Task scope adjustment
- Solve problems that hinder the progress of work teams
- Use non-heavy management process, even in complex projects
- Increase team productivity and motivation

History of Agile



Manifesto for Agile Software Development

We are uncovering better ways of developing software by doing it and helping others do it.

Through this work we have come to value:

Individuals and interactions over processes and tools

Working software over comprehensive documentation

Customer collaboration over contract negotiation

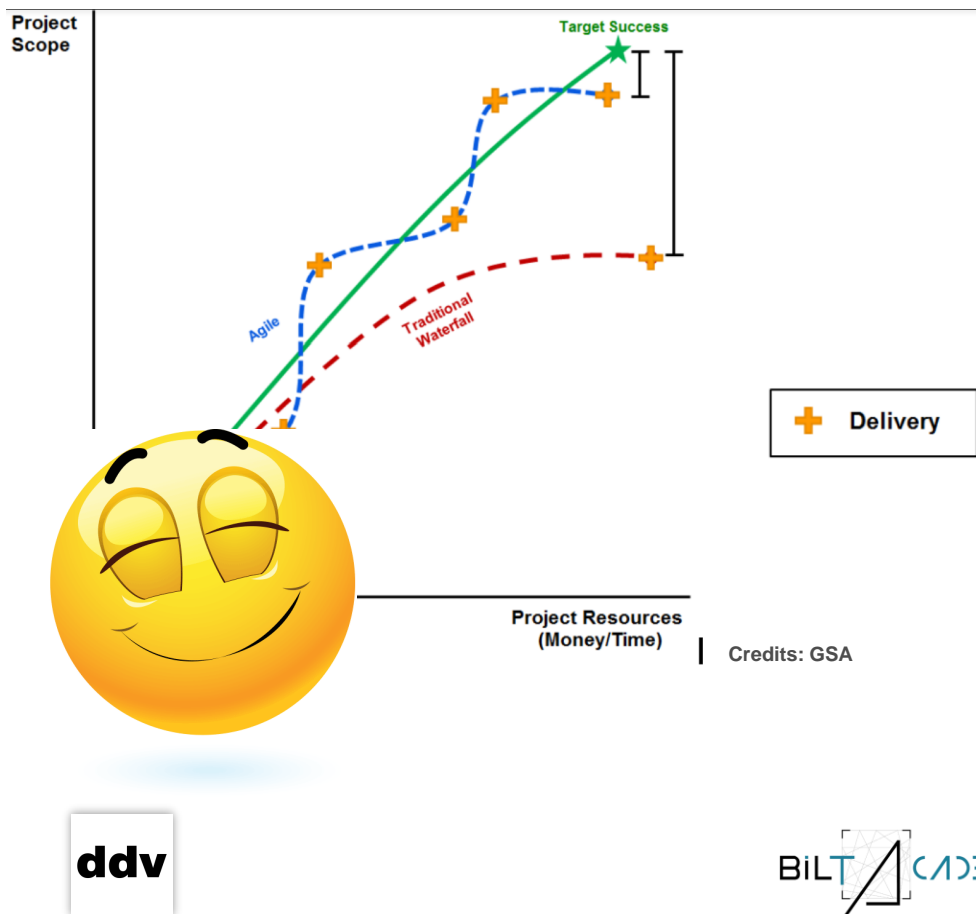
Responding to change over following a plan

That is, while there is value in the items on the right, we value the items on the left more.

Client oriented

In Agile, the Client interacts with a product delivery and provide feedback to guide the next project phase

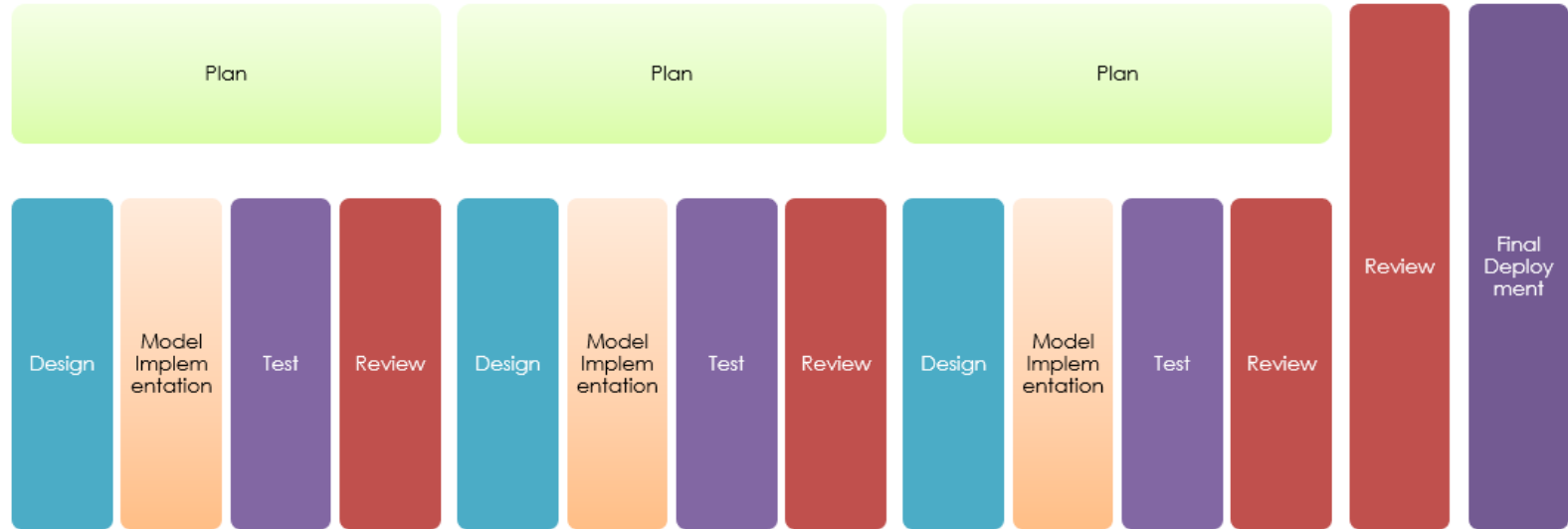
- Client participation
 - Transparency
 - Regular guidance
 - Product results
- ⇒
- Frequent deliveries: 2-4 weeks
 - Client feedback
 - **Closer to client's expectations**



Conclusions

	Agile	Traditional Project Management
Emphasis is on	People	Processes
Documentation	Minimal—only as required	Comprehensive
Process style	Iterative	Linear
Upfront planning	Low	High
Prioritization of Requirements	Based on business value and regularly updated	Fixed in the Project Plan
Quality assurance	Customer centric	Process centric
Organization	Self-organized	Managed
Management style	Decentralized	Centralized
Change	Updates to Productized Product Backlog	Formal Change Management System
Leadership	Collaborative, Servant Leadership	Command and control
Performance measurement	Business value	Plan conformity
Return on Investment	Early/throughout project life	End of project life
Customer involvement	High throughout the project	Varies depending on the project lifecycle

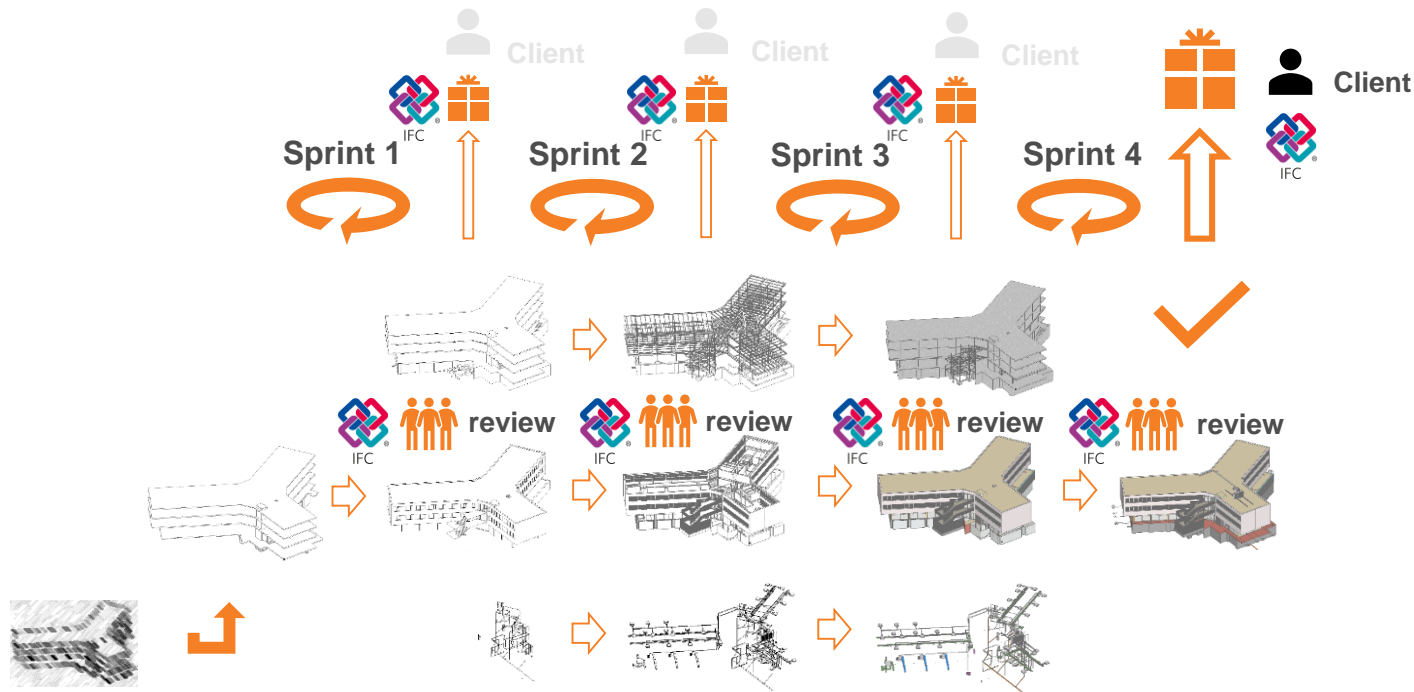
Iterations in design stage



Agile

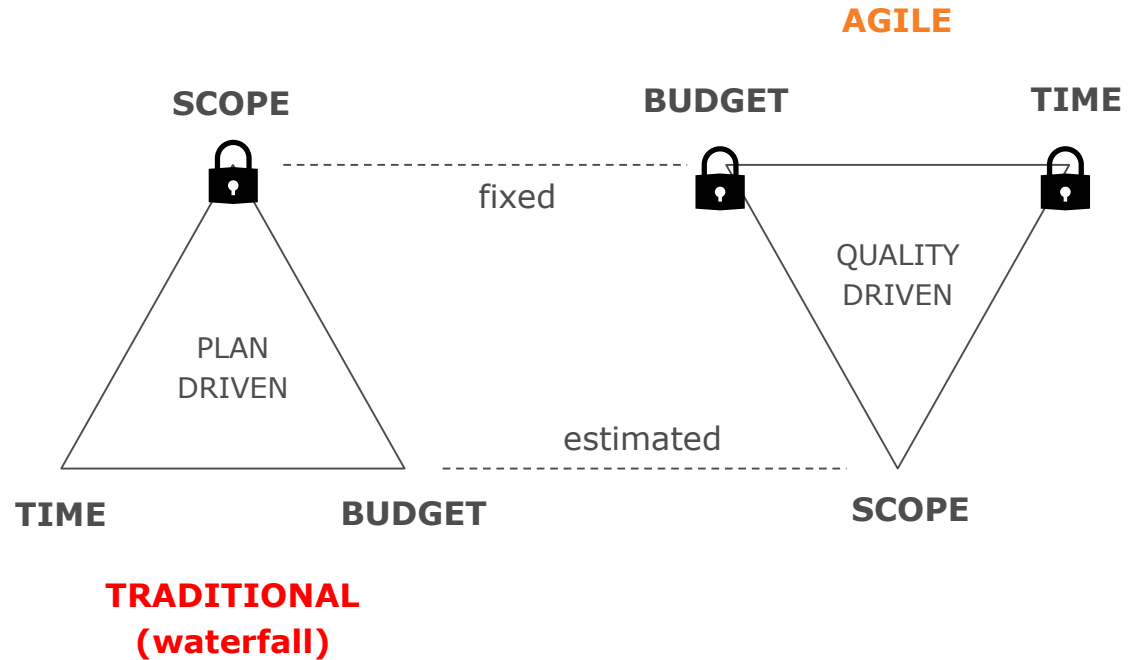
is suitable for
collaborative
practices,
as

openBIM
undertakes



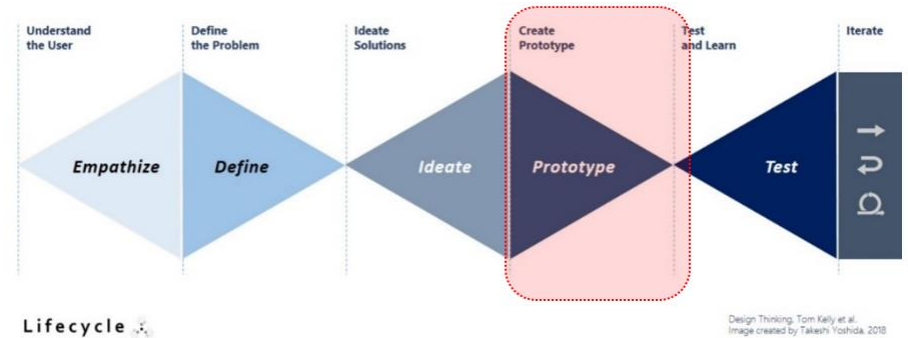
Budget, time and scope

Main beneficiaries

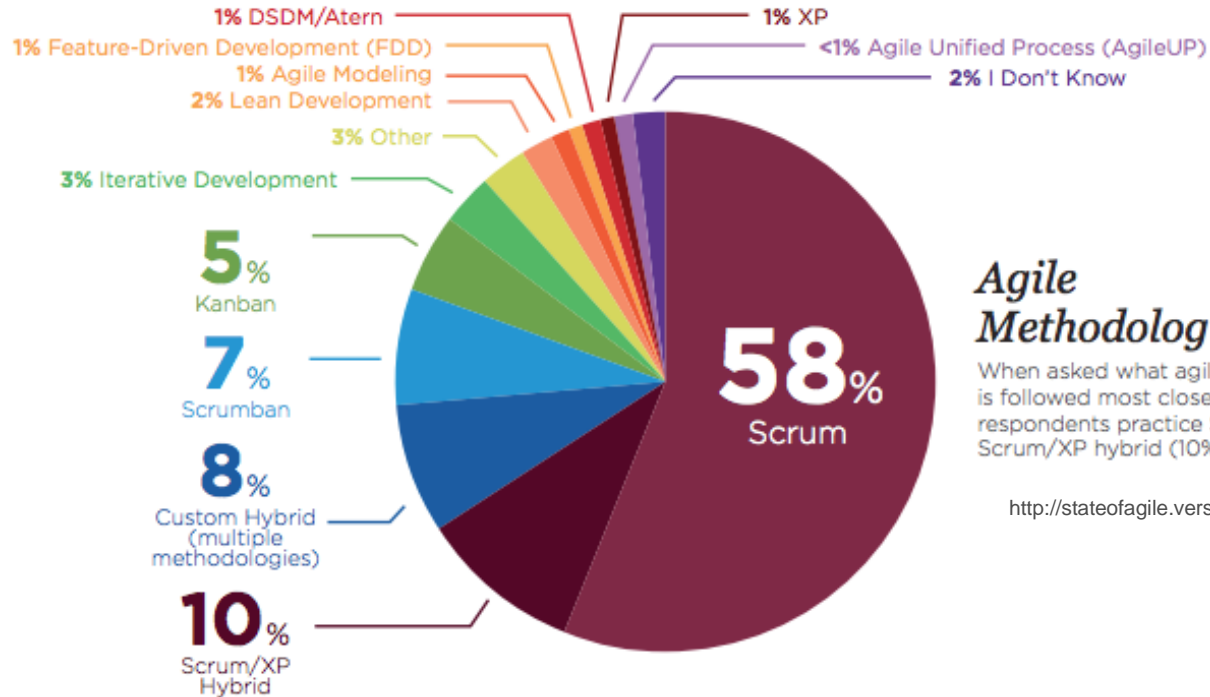


Scope optimization

1. More valuable objectives
2. Uncertainty removal
3. Objective scope specifications
4. Elimination of third parties constraints
5. Earlier useful deliverables **PROTOTYPES!**
6. Rapidly executable tasks

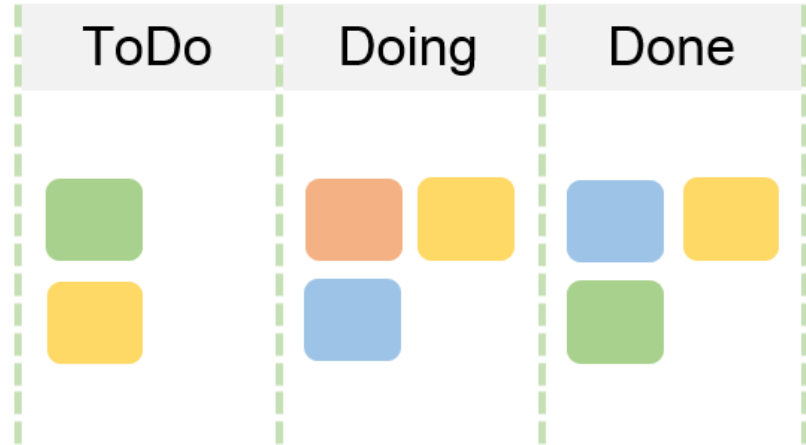


Agile methodologies

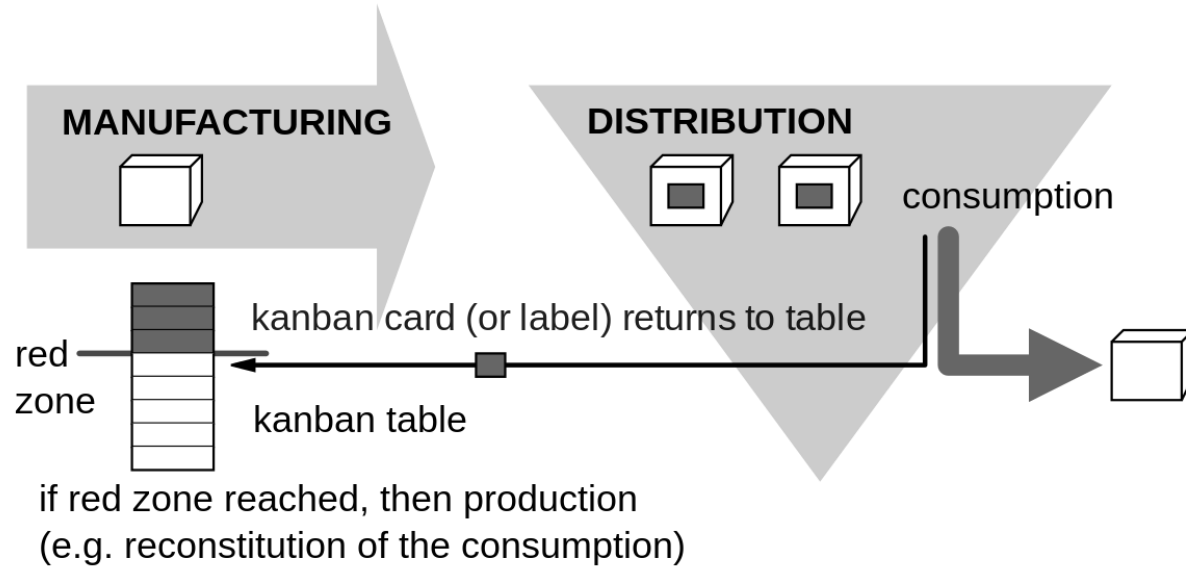


Kanban

- Kanban, a Japanese word, literally meaning “signboard” or “billboard”
- Means of achieving JIT production
- Continuous supply system of components and their parts
- Enables workers to have
 - What they need
 - Where they need it, and
 - When they need it

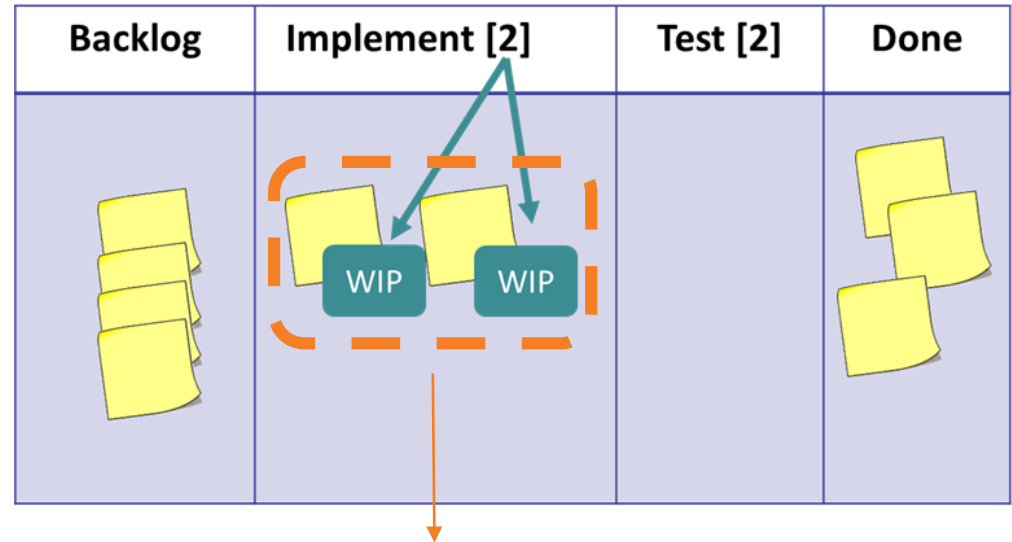


Kanban



Kanban board

- Produce only what the system can assume.
- ~~unproductive work~~



Limit number of task by capability

Scrum, in detail

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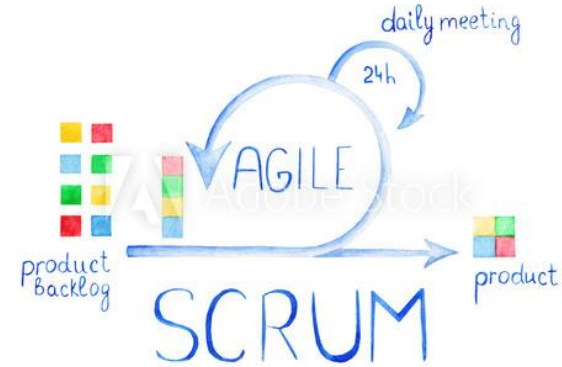
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Scrum

- Scrum divides projects according to **Requirements** (User Stories) and displays them in a workflow.
- Scrum teams are committed to generate deliverables at the end of different cycles, called **Sprints**.
- It is an appropriate method when it is necessary to prioritize the **value** with the client.



#181350502

***“Scrum** (n): A framework within which people can address complex adaptive problems, while productively and creatively delivering products of the highest possible value.”*

Scrum team

- **CUSTOMER OR CUSTOMER REPRESENTATIVE** (**Product Owner**) Learn about the final product or service that you want to obtain and how it should be. Define scheduling and delivery schedule, remaining available for the rest of the team.
- **TEAM LEADER** (**Scrum Master**): He/She is the one who leads, organizes and gives support to the rest of the members.
- **IMPLEMENTATION TEAM**: it is formed by the rest of professionals with execution roles in the project, is multidisciplinary and is responsible as a team, not individually.

i.e. BIM Project Manager
or BIM Manager (if smaller projects)

i.e. BIM Manager
or BIM Coordinator

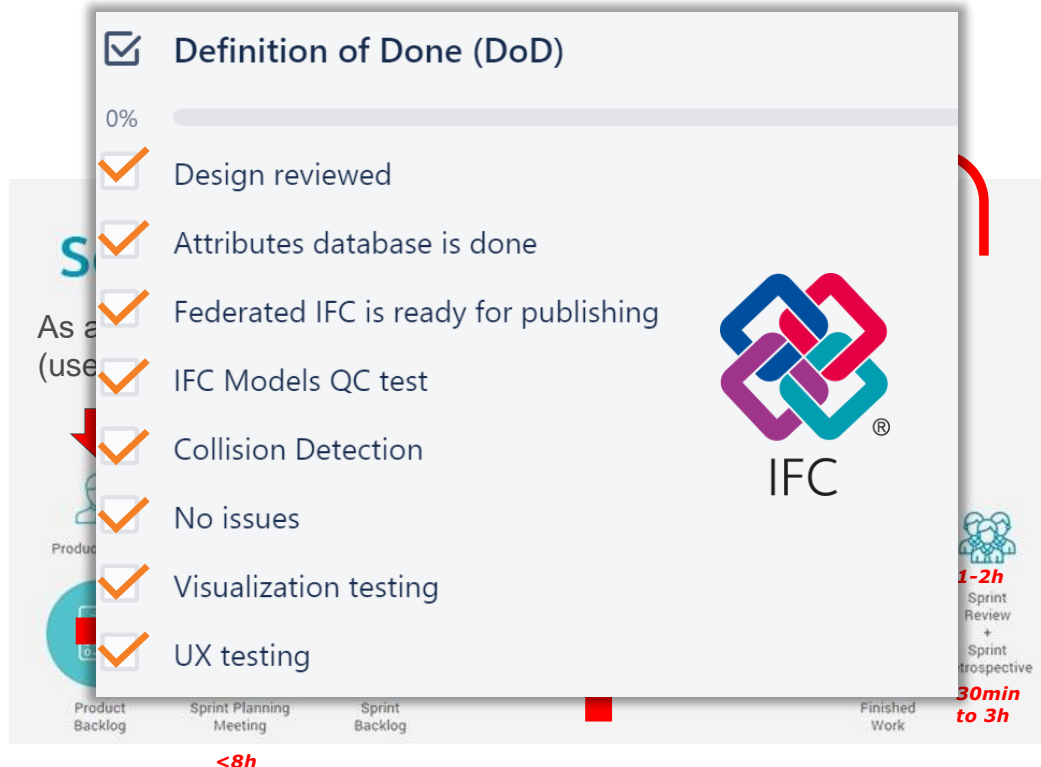
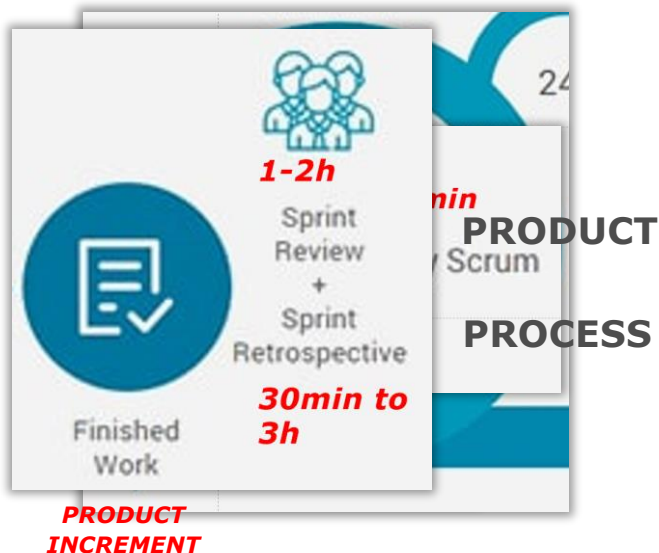
i.e. Integrated Design Project Team



Teams of 6-10 people

Scrum process

Artifacts and events

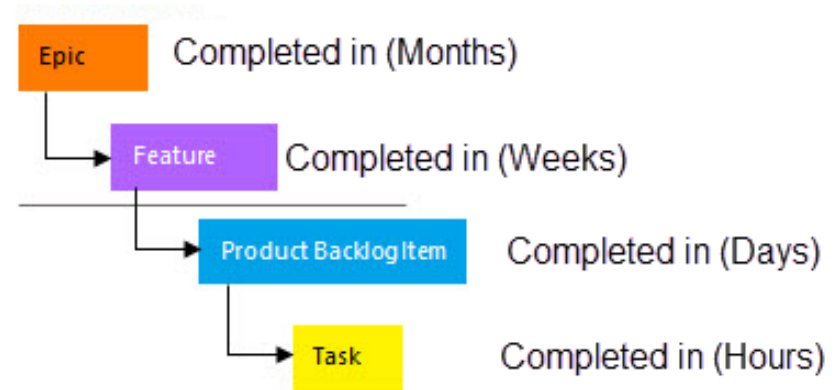


Scrum hierarchy

- **PROJECT PHASE**
- **MILESTONE OR DELIVERY**, intermittent, which occupies several cycles.
- **REQUIREMENT / OBJECTIVE** that is part of the process and incorporates some added value within a single cycle, and focused on the client.

As a <type of user>, I want to <perform some task>, so that I can <achieve some goal>

- **TASK**: work units that comprise a requirement or objective. They can be estimated in a timely manner and are focused on the executor team.
- ... (SUB-TASK)



User story and task examples

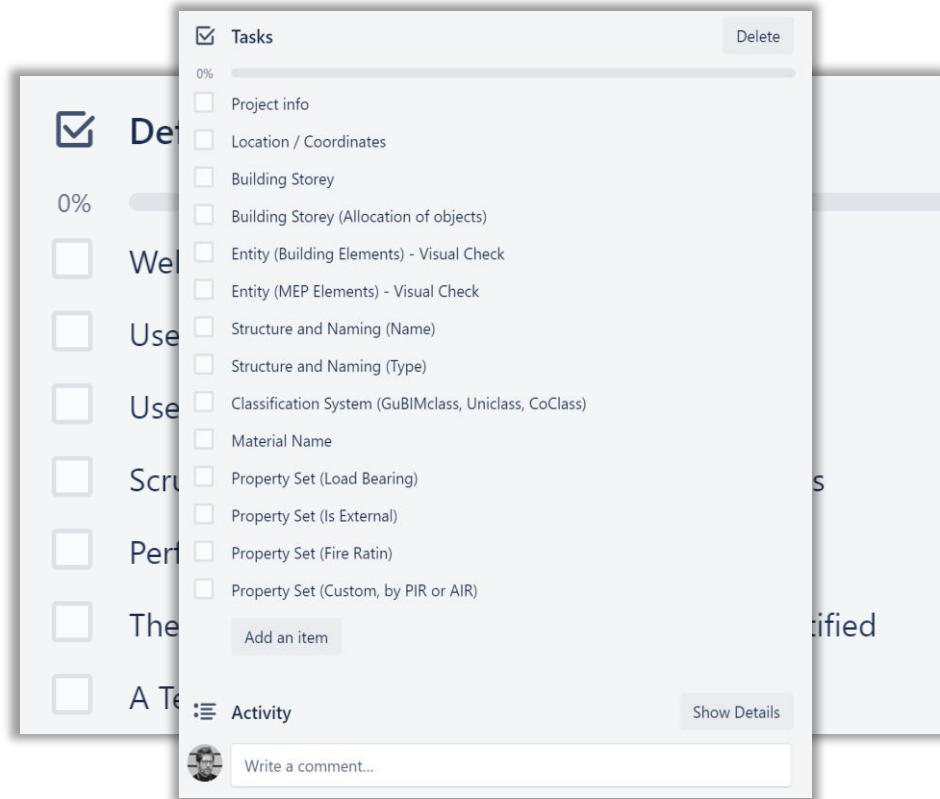
“Audit and visualization of IFC terms”

As a
[BIM user]

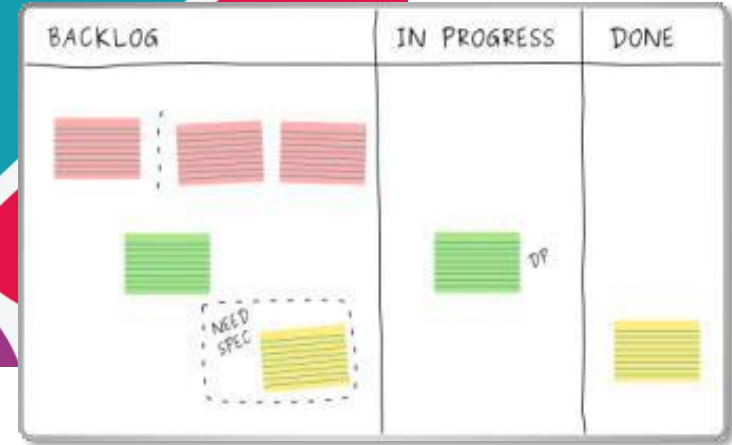


I want to
[perform quality control of IFC model
contents including its visualization]

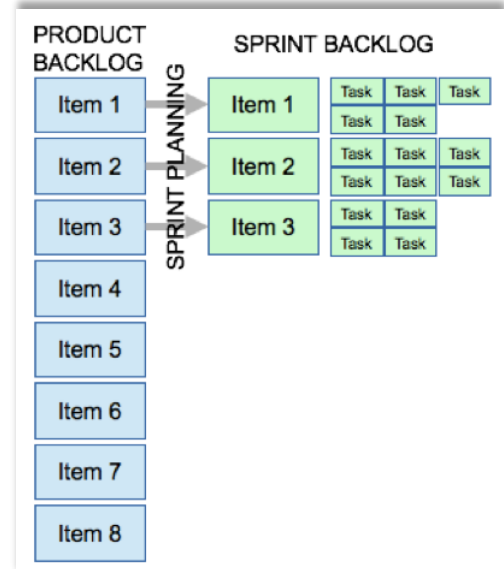
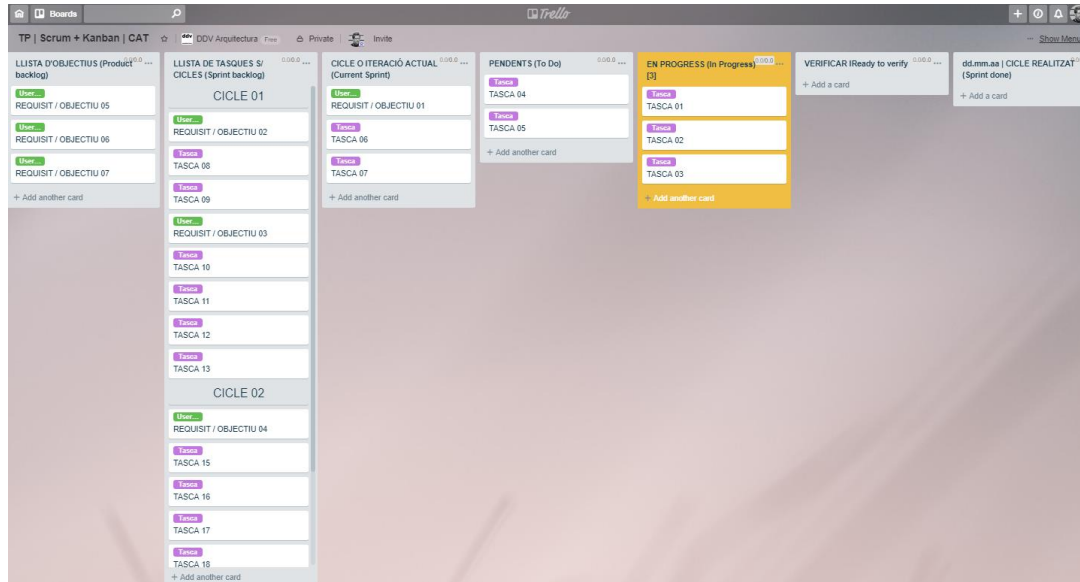
so that I can
[verify the suitability of this exchange
format]”



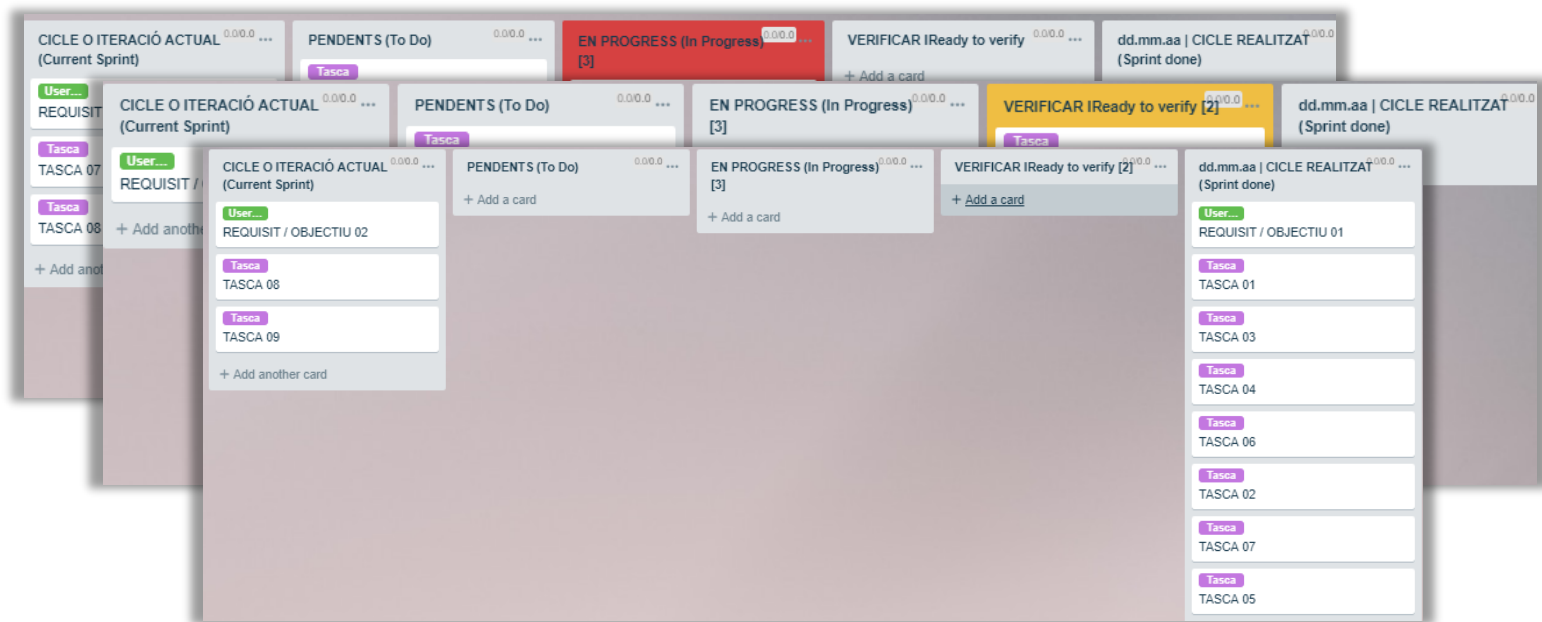
Scrum-Kanban board examples



Scrum-Kanban board examples



Scrum-Kanban board examples



Scrum-Kanban & BIM

Single board example

The screenshot displays a Scrum-Kanban board for a project titled "2018022-SB3 | Aj Sant Boi". The board is organized into several columns representing different stages of the project:

- Recursos:** A sidebar on the left containing links to "Trello + Scrum-Kanban Resources", a "Repository Comú de Dades | DROPBOX", and a "Nivells de Definició (G+H+F)" section with a diagram showing levels G, H, and F.
- LLISTA D'OBJECTIUS (Product backlog):** A column listing tasks such as "AP: INTRODUCCIÓ A L'EINA I ENTORN DE MODELAT", "AP: COMPRENDRE L'ENTORN DE MODELAT I L'ESTRUCTURA DE DADES D'ARCHICAD", "CONSULTA I EXTRACCIÓ DE DADES BÀSIQUES PER A CONTROL DE QUALITAT DE CONTINGUTS A NIVELL D'AVANTPROJECTE", "MODELAT A NIVELL D'AVANTPROJECTE", "PE: MODELAT CONSTRUCTIU AVANÇAT", "GESTIÓ AVANÇADA D'ATRIBUTS, PROPRIETAT I CLASSIFICACIONS", and "EINES PER".
- LLISTA DE TASQUES S/ CICLES (Sprint backlog):** A column showing tasks for "SETMANA 05" and "SETMANA 06".
- CICLE O ITERACIÓ ACTUAL (Current Sprint):** A column for "SETMANA 04" with tasks like "IFC Georeferenciat del centre de serveis" and "Creació de Sobreescritura gràfica en fase inicial per a control de qualitat".
- PENDENTS (To Do):** A column for "SETMANA 04" with tasks like "Creació de taules d'auditoria en fase inicial per a control de qualitat" and "Creació de Sobreescritura gràfica en fase inicial per a control de qualitat".
- EN PROGRESS (In Progress):** A column for "SETMANA 04" showing a 3D model of a building and tasks like "PRACTICA CENTRE SERVEIS. SETMANA 04" and "PRACTICA HERMITA DE SANT RAMÓN. SETMANA 04".
- VERIFICAR (Ready to verify):** A column for "SETMANA 04" with a task "Eines de modelat constructiu".
- 22.02.19 | CICLE REALITZAT (Sprint done):** A column for "SETMANA 01" with tasks like "Introducció ARCHICAD", "Reunió diària inicial | Daily Scrum", "Definir tipus de servei al nivell per a utilitzar com a repositori de documentació generada durant el curs", "Introducció a Slack", and "Introducció a Trello".
- 01.03.19 | CICLE REALITZAT (Sprint done):** A column for "SETMANA 02" with tasks like "Modelat d'avantprojecte 01" and "Atributs i filtres de visualització".
- 08.03.19 | CICLE REALITZAT (Sprint done):** A column for "SETMANA 03" with a task "Modelat d'avantprojecte 02".

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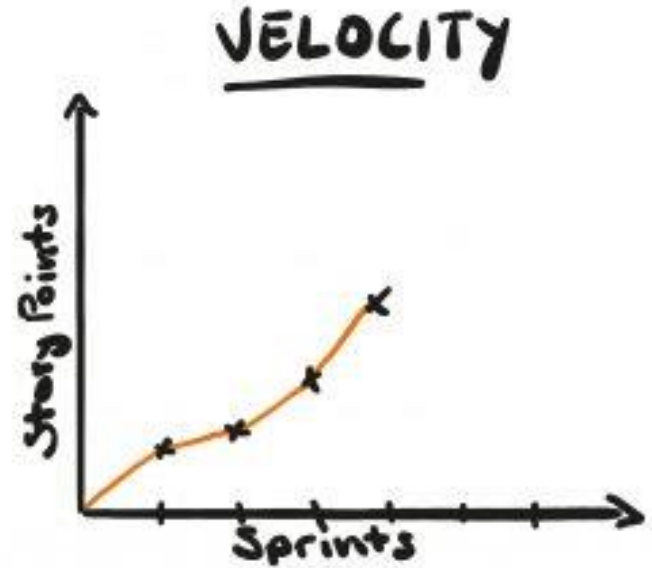
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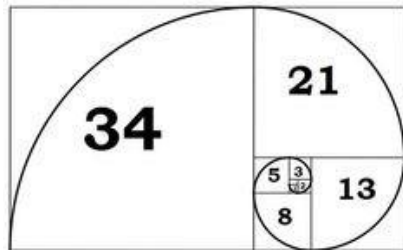
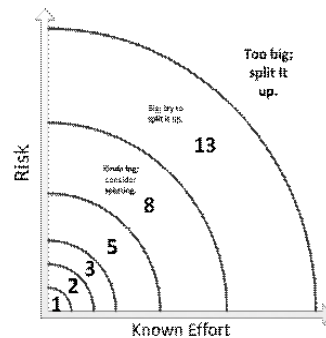
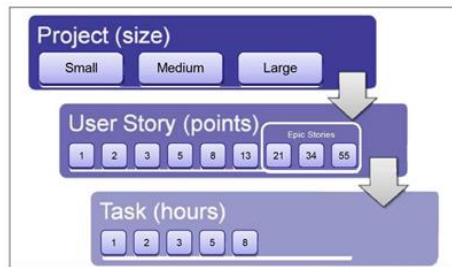
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Velocity and Scrum Metrics

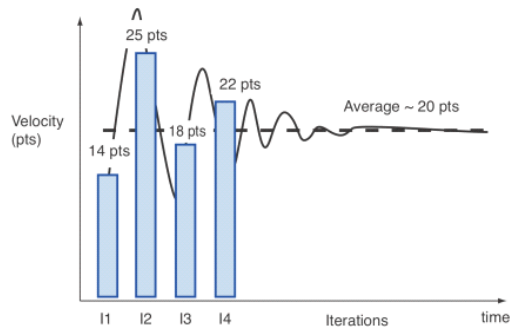
- APPLICABLE TO THE OBJECTIVES (**Story points**)
- A Value to each one of the items Sprint Backlog Items
- At the end of each cycle, the total number of points in "DONE" becomes the "speed" of the team in the specific cycle.



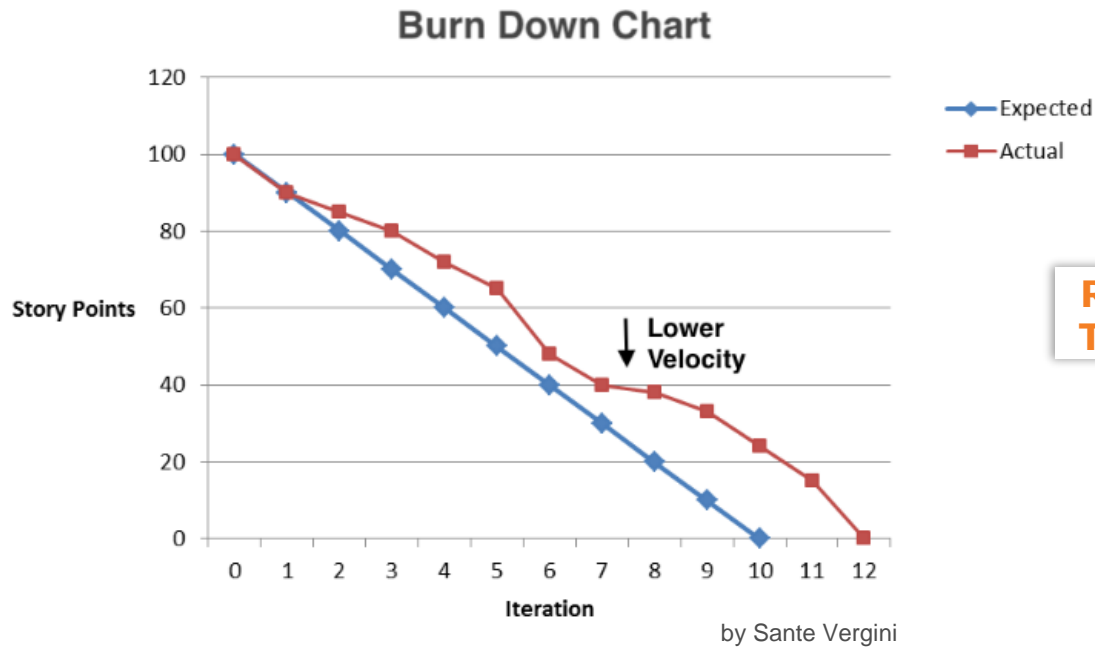
Velocity and Scrum Metrics



Fibonacci serie

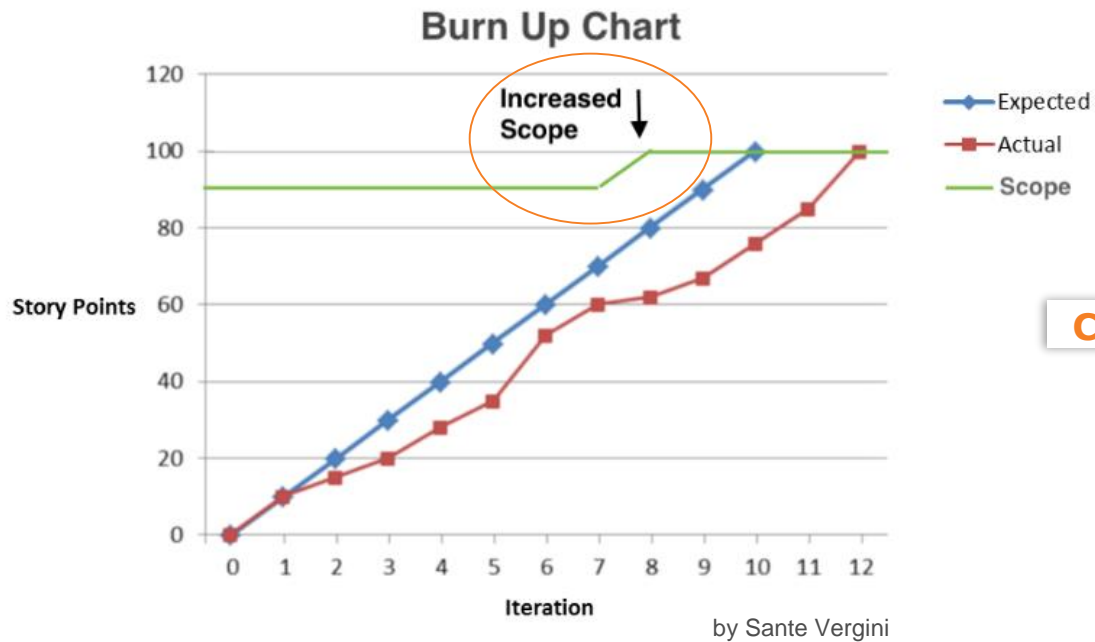


Charts



**REMAINING
TO BE DONE**

Charts



Questions

Project management in openBIM

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