

#### Christensen

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Problems

Solutions
Workflow
Version Contro

Conclusion

# Tools for a Reproducible Workflow

Garret Christensen<sup>1</sup>

<sup>1</sup>UC Berkeley:

Berkeley Initiative for Transparency in the Social Sciences Berkeley Institute for Data Science

> BITSS Annual Meeting 2016 Slides available online at

https://github.com/BITSS/Annual2016





# BERKELEY INITIATIVE FOR TRANSPARENCY IN THE SOCIAL SCIENCES



# Reproducibility

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"Reproducibility is just collaboration with people you don't know, including yourself next week"

—Philip Stark, UC Berkeley Statistics



### **Problems**

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Problems

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- Data not available
- Code not available/unintelligible
- Code and data cannot reproduce original results



# Irreproducible Workflow

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#### Problems

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- Even with the help of the original author (yourself?), you can't get the data to reproduce the published results. Or you just can't find the data to begin with.
- Journal of Money, Credit, and Banking Project. (Dewald et al., AER 1986)
- Martin Feldstein on Social Security and private savings, Reinhart and Rogoff on debt and GDP growth.



# Reproducibility & Transparency

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What are practical tools to implement reproducibility solutions?



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- Better Workflow
- Dynamic Documents
- Version Control



### Workflow

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- First, *programming* is key to reproducibility. Working in Excel is not reproducible.
- See Reinhart and Rogoff "Growth in a Time of Debt" controversy:
  - Original Paper, AER P & P 2010
  - Herndon et. al (2013) finding.
  - New Yorker summary.
- Random number generation in Excel—set seed with Data Analysis Toolpak.



## Workflow

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- If you are using SPSS, use of 'syntax' to record all the commands you run is simple. (See UCLA tutorial.) Similarly in Stata, 'commandlog'.
- Better is to write scripts. R, Stata, SAS, Python, or whatever you please.
- Open source has some advantages (being free, for one) but you're going to use what everyone in your field uses.



# Organizing and Recording Workflow

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#### Practical suggestions: if you got hit by a bus...

- Making any changes to a file that has been posted/shared means it gets a new name.
- Use version commands to ensure others get same results.
- Keep a daily research log.
- README files.
- Long (2008) The Workflow of Data Analysis Using Stata



# Literate Programming

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Second, literate programming is key to reproducibility. Write code to be read by a human being, with the code for the computer secondary.



# Literate Programming

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"I believe that the time is ripe for significantly better documentation of programs, and that we can best achieve this by considering programs to be works of literature. Hence, my title: "Literate Programming."

Let us change our traditional attitude to the construction of programs: Instead of imagining that our main task is to instruct a computer what to do, let us concentrate rather on explaining to human beings what we want a computer to do.

(cont.)



# Literate Programming

"The practitioner of literate programming can be regarded as an essayist, whose main concern is with exposition and excellence of style. Such an author, with thesaurus in hand, chooses the names of variables carefully and explains what each variable means. He or she strives for a program that is comprehensible because its concepts have been introduced in an order that is best for human understanding, using a mixture of formal and informal methods that reinforce each other."

-Donald Knuth *The Computer Journal*, 1984 Quotes









# **Dynamic Documents**

Write your code and your paper in the same file so you won't lose information or make copy and paste mistakes.

- Include tables by linking to a file, instead of a static image.
- Include number by linking to a value calculated by an analysis file, instead of a static number typed manually.
- Automatically update tables and numbers.
- Produce entire paper with one or two clicks.



# **Dynamic Documents**

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Possible in Python, R, and to a lesser extent, Stata

- Jupyter—many languages
- R—use R Studio to manage projects with built-in version control, and R Markdown/knitr for publication-quality dynamic documents.
- Stata-combine with LaTeX for two click workflow
- Stata—use 'markdoc' or other ado for some dynamic ability.







# Examples

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- Stata Example
- R Studio Example





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- Using version control (AKA revision control) can help to make your work more reproducible.
- What is version control?

Version control is a system that records changes to a file or set of files over time so that you can recall specific versions later. For the examples in this book you will use software source code as the files being version controlled, though in reality you can do this with nearly any type of file on a computer.

-Git, About Version Control



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#### With version control you can:

- Collaborate
- Track who made every change
- Easily switch between versions of files
- Compare versions of files
- Backup
- Work with the same files on different machines
- Experiment with a new version of code without breaking things









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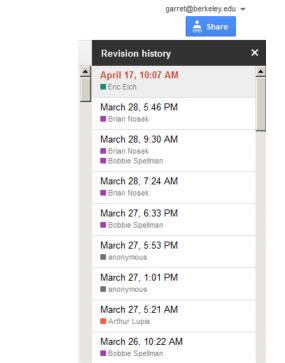
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Places you're already using version control without knowing it:



#### Elephant: Revision history

View logs for this page

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External tools: Revis	sion history statistics @	Revision history search 🗗 Edits by user		view statistics ₽	
(cur) = difference fro	om current version, (pre	ev) = difference from preceding version, m	ı = minor edit, → = section edit, ←	- = automatic edit summary	
(newest   oldest) Vie	ew (newer 50   older 50)	(20   50   100   250   500)			
Compare selected re	revisions				
• (cur   prev)	© 03:57, 1 August 200	Stevenj (talk   contribs) (53,894 bytes	s) (-1) (vprotected is the correct	t tag, I believe)	
• (cur   prev) ©	03:55, 1 August 200	SlimVirgin (talk   contribs) m (53,895	bytes) (0) (Protected Elephant:	isn't actually protected; as requested [edit=autoconfirmed:move=a	utoconfirmed])
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03:47, 1 August 2006 Steveni (talk I contribs) ... (53.881 bytes) (-15) ... (whoops, unrevert; I accidentally re-added the vandalism instead of removing it, sorry)

03:40. 1 August 2006 Xaosflux (talk | contribs) ... (53.881 bytes) (-61) ... (-THE NUMBER OF ELEPHANTS HAS TRIPLED IN THE LAST SIX MONTHS!)

03:41, 1 August 2006 Stevenj (talk | contribs) m ... (53,942 bytes) (+61) ... (Reverted edits by Xaosflux (talk) to last version by Fire Star)

03:51, 1 August 2006 RasputinAXP (talk | contribs) . . (53,895 bytes) (+14) . . (protecting from vandalism)

03:46, 1 August 2006 Crzrussian (talk | contribs) . . (53,896 bytes) (-46) . . (((protected)))

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Places you're already using version control without knowing it:

- Google Docs
- Wikipedia
- Every piece of software you use.



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Solutions

Workflow Version Control Isn't this just a complicated version of the "date and initial" method?

- regressions2015.08.24.do
- regressions2015.08.25.do
- regressions2015.08.25GC.do
- Hassle



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Here is a good rule of thumb: If you are trying to solve a problem, and there are multi-billion dollar firms whose entire business model depends on solving the same problem, and there are whole courses at your university devoted to how to solve that problem, you might want to figure out what the experts do and see if you can't learn something from it.

. . .

Not one piece of commercial software you have on your PC, your phone, your tablet, your car, or any other modern computing device was written with the "date and initial" method.

-Matthew Gentzkow and Jesse M. Shapiro "Code and Data for the Social Sciences: A Practitioner's Guide"

THIS IS GIT. IT TRACKS COLLABORATIVE WORK ON PROJECTS THROUGH A BEAUTIFUL DISTRIBUTED GRAPH THEORY TREE MODEL. COOL. HOU DO WEUSE IT? NO IDEA. JUST MEMORIZE THESE SHELL COMMANDS AND TYPE THEM TO SYNC UP. IF YOU GET ERRORS, SAVE YOUR WORK ELSEWHERE, DELETE THE PROJECT, AND DOUNLOAD A FRESH COPY.







# Examples

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#### GitHub and OSF Examples:

- Slides for this workshop on Github.com
- http://www.github.com/bitss/annual2016
- Slides also available on the Open Science Framework
- https://osf.io/t3ttm/



### Conclusion

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Simple tools exist to help you transparently and reproducibly take your research from beginning to end.

- Version Control
- Open Science Framework
- Dynamic Documents

#### Learn more:

- Read my Manual of Best Practices in Transparent Social Science Research on GitHub.
- Work through my demos. ► Link
- Software Carpentry's tutorials Link