

I deliver end-to-end data solutions that create **clarity**, drive **action**, and produce real results.

Sr. Business Intelligence Developer / Data Analyst

Trace3 Tail Wind Informatics (acquired by Trace3, Dec 2023) • Feb 2023 — Present

- ▶ Acted as lead BI consultant for Fortune 100 clients across construction, insurance, and retail sectors.
- ▶ Migrated 100+ reports to Power BI, enforced best practices for data modeling, RLS, and performance tuning.
- ▶ Led UI/UX revamp for reporting interfaces and facilitated stakeholder workshops to align KPIs with strategic goals.
- ▶ Delivered scalable BI solutions, redesigned semantic models, and automated key workflows using Azure Data Factory and Logic Apps.

Tools:

Power BI Fabric Tabular Editor DAX Studio Power Apps Visual Studio
Logic Apps Azure SQL Azure DevOps Azure Test Plans Power Automate
Snowflake SSMS

Skills:

Azure Data Factory T-SQL DAX Power Query M PowerShell ETL RLS
Deployment Pipelines

Sr. Business Intelligence Developer

QHR Health (now Ovation Health) • Dec 2021 — Jan 2023

- ▶ Designed and deployed a suite of Power BI dashboards for Revenue Cycle, Quality, and Supply Chain departments across rural hospitals.
- ▶ Embedded reports into Vantage application and optimized for cross-role access with row-level security.
- ▶ Collaborated with leadership to define KPIs, automated cyclical reporting, and reduced manual processing time by 40%.

Tools:

Power BI

Tabular Editor

Dax Studio

Visual Studio

Power Automate

Azure SQL

Lucidchart

JIRA

Confluence

ALM Toolkit

SSMS

MediTech

Skills:

T-SQL

Power Query

ETL

RLS

M

DAX

Deployment Pipelines

Business Intelligence Developer/Analyst

Web Application Developer

Marquis Labs • Jan 2014 — Feb 2021

- ▶ Led automation of COVID-19/Infectious Disease reporting for 38 state agencies, standardizing delivery across varied formats. Deployed variant-tracking dashboards to support early detection and response across public health departments.
- ▶ Reduced manual workload through automated scheduling and validation processes.
- ▶ Spearheaded development of Marquis Logic™, an enterprise platform integrating internal systems. Designed a modular architecture with role-based access and embedded analytics via Power BI.
- ▶ Created and maintained Power BI dashboards for internal and external stakeholders.

Tools:

Power BI

Power Automate

DAX Studio

AWS

Caspio

Salesforce

SSMS

Labgen

Claim MD

Availity

Optum

Skills:

T-SQL

Power Query

ETL

M

HTML

CSS

Bootstrap

DAX

Director - Solutions Engineering

OnProcess Technology • Mar 2010 — Nov 2012

- ▶ Directed solution engineering for global clients, aligning tech strategy with business needs
- ▶ Supported business development efforts with customized solutions and cost models.
- ▶ Collaborated cross-functionally to develop reusable frameworks and templates

Tools:

Excel

Visio

PowerPoint

MS Project

Salesforce

Skills:

Business Development

Power Pivot

Independent Consultant | Data Projects

Advantage DX, Inc. & KRG Holding • *Freelance engagements*

Feb 2021 – Jan 2022 • Nov 2012 – Dec 2013

- ▶ Delivered Power BI dashboards and forecasting models for healthcare and service orgs.
- ▶ Conducted workflow and data process audits, enabling proactive revenue strategies.
- ▶ Supported EHR data integration, KPI automation, and executive reporting design.

Tools:

Power BI

DAX Studio

MySQL

Siebel Analytics

Oracle Workforce

MySQL Workbench

CHARM EHR

Kareo

Skills:

DAX

Power Query

M

ETL

Project Management

Microsoft Certified: Power BI Data Analyst Associate

Certification number: 45Y1DA-B2C16C

Credential ID: 1DFEFA0DA6C7420B

Earned on: May 31, 2023

Expires on: May 31, 2025



Technical Skills Summary

BI & Analytics

- Power BI
- Power Apps
- Fabric
- Tabular Editor
- Dax Studio

Cloud and Automation

- Azure Test Plans
- ADF
- Azure Logic Apps
- Power Automate
- Azure SQL
- Azure DevOps

Data Modeling

- RLS
- KPI Development
- ETL
- Relational Modeling
- Dimensional Modeling
- Semantic Models

Languages and Scripting

- Power Query
- M
- DAX
- T-SQL
- HTML
- CSS
- React
- Vite
- Python
- Powershell
- Bootstrap

Supporting Tools

- SSMS
- MySQL Workbench
- Oracle Workforce
- Excel
- MediTech
- Salesforce
- Caspio
- CHARM EHR

Workflow and Collaboration

- QA
- ALM Toolkit
- JIRA
- Confluence
- Lucidchart
- MS Project
- Project Management
- JIRA