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Bacchus Case Study

Stan and Davis Bacchus, brothers and co-owners of Bacchus Winery, inherited the family winery from their father, George. Eager to modernize the business and enhance product quality and customer service, they retained the existing personnel, including Janet Collins (Finance and Payroll), Roz Murphy (Marketing), Bob Ulrich (Marketing Assistant), Henry Doyle (Production Manager), and Maria Costanza (Distribution).

The winery produces Merlot, Cabernet, Chablis, and Chardonnay wines, cultivating their own grapes. Facing challenges in supply management, Stan and Davis seek efficient methods for tracking and ordering supplies, contemplating internet-based solutions. Maria, responsible for distribution, envisions online ordering and shipment tracking for distributors.

As the yearly business snapshot approaches, the owners require insights into supplier reliability, wine distribution performance, and employee working hours. Key questions include the timeliness of supplier deliveries, wine sales analysis, and employee work hours over the past four quarters.

The case study emphasizes the need for a comprehensive database system to streamline operations, monitor supply chains, enhance distributor interactions, and assess employee productivity. It sets the stage for implementing technology solutions to propel Bacchus Winery into a new era of efficiency and success.



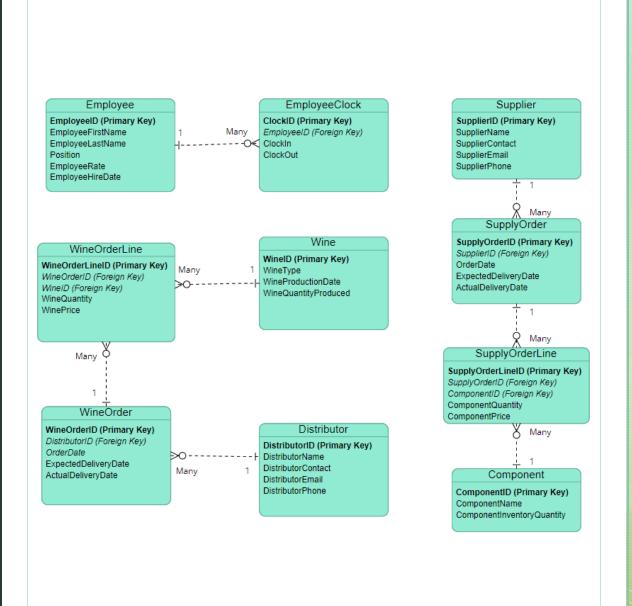
Entity Relationship Diagram

Based on the needs stated by Stan and Davis, the database can be broken down into three main areas: employees, suppliers, and wines.

On the employee side, we maintain an employee and a clock-in table that can be queried to form time sheets and pull labor costs.

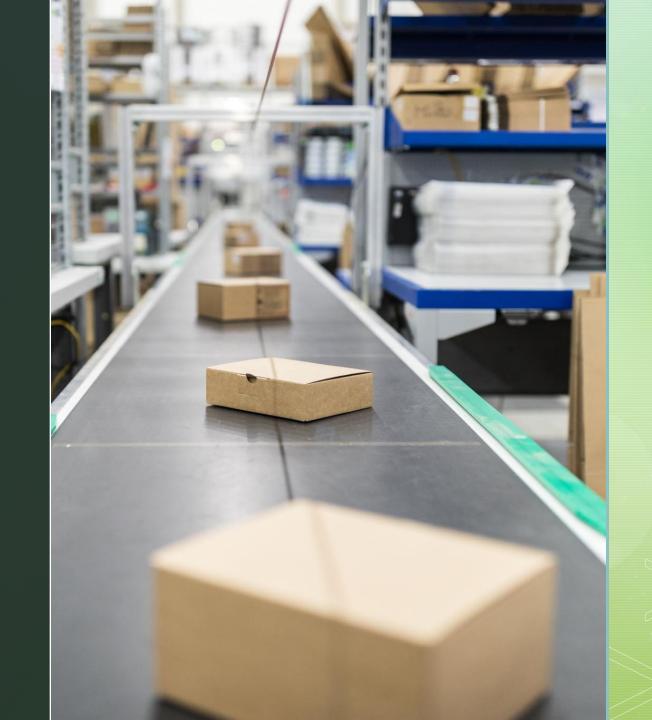
The supplier tables allow tracking of supply orders as well as components on-hand.

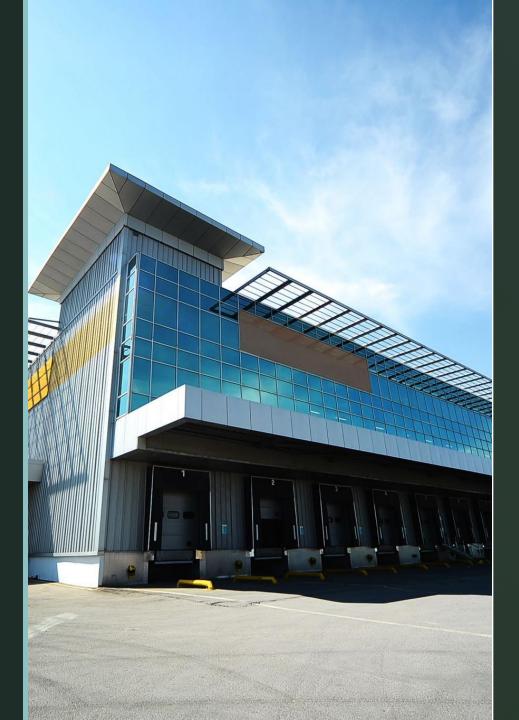
Finally, the wine tables track wines from production through the shipment process to our distributors.



ERD Continued

- Using this database design, we intended to address the employee's time or yearly snapshot, wine deliveries, and supply deliveries.
- We purposely made our ERD more granular to track line items in wine orders and supplies. This also follows good database design.





Assumptions

We structured our ERD in a way that line items being cancelled wouldn't impact the database.

An expected delivery schedule is communicated to vendors and buyers to establish an on-time delivery threshold.

An online system will streamline the tracking and ordering process, providing real-time updates on inventory levels and facilitating efficient ordering.

Implementing an online ordering system for distributors will enhance communication and streamline the distribution process.

Accurate timekeeping systems are in place, and employee work hours directly contribute to payroll, production, and overall business operations.

Table Creation

```
-- create supply order table
-- create the employee table
                                                                     CREATE TABLE supply_order (
CREATE TABLE employee (
                                                                         supply order id INT
                                                                                                         NOT NULL
                                                                                                                        AUTO INCREMENT,
                                NOT NULL
                                                 AUTO INCREMENT,
    emp id
                                                                         supplier id INT NOT NULL,
    emp first VARCHAR(50)
                                                                         order date DATE NOT NULL,
    emp last VARCHAR(50)
                                                                         expected delivery DATE,
    emp position VARCHAR(50)
                                     NOT NULL,
                                                                         actual delivery DATE,
    emp_rate DECIMAL(6,2) NOT NULL,
                                                                         PRIMARY KEY (supply order id),
                                                                         CONSTRAINT fk_supplier
    emp hire date DATE
                                     NOT NULL.
                                                                         FOREIGN KEY(supplier id)
                                                                             REFERENCES supplier(supplier id)
    PRIMARY KEY(emp id)
                                                                     CREATE TABLE supply order line (
-- create the employee clock table
                                                                         supply order line id INT
                                                                                                              NOT NULL
                                                                                                                             AUTO INCREMENT
CREATE TABLE employee clock (
                                                                         supply order id INT
                                                                                                NOT NULL.
    clock id
                                  NOT NULL
                                                    AUTO INCREMENT,
                                                                         component id INT NOT NULL,
    emp id INT NOT NULL,
                                                                         component_quantity INT NOT NULL,
    clock in DATETIME NOT NULL,
                                                                         component price DECIMAL(8,2) NOT NULL,
                                                                         PRIMARY KEY (supply order line id),
    clock out DATETIME,
                                                                         CONSTRAINT fk order id
   PRIMARY KEY(clock id),
                                                                         FOREIGN KEY(supply order id)
    CONSTRAINT fk employee
                                                                             REFERENCES supply_order(supply_order_id),
    FOREIGN KEY(emp id)
                                                                         CONSTRAINT fk component id
        REFERENCES employee(emp id)
                                                                         FOREIGN KEY(component_id)
                                                                             REFERENCES component(component id)
-- create the supplier table
CREATE TABLE supplier (
                                                    AUTO INCREMENT, CREATE TABLE distributor (
    supplier id INT
                                                                         distributor_id INT
                                                                                                        NOT NULL
                                                                                                                       AUTO_INCREMENT,
    supplier name VARCHAR(75)
                                    NOT NULL,
                                                                         distributor name VARCHAR(75)
                                                                                                         NOT NULL.
    supplier_contact VARCHAR(75),
                                                                         distributor contact VARCHAR(75),
    supplier email VARCHAR(75),
                                                                         distributor email VARCHAR(75),
    supplier phone VARCHAR(15) NOT NULL,
                                                                         distributor phone VARCHAR(15) NOT NULL,
    PRIMARY KEY(supplier id)
                                                                         PRIMARY KEY(distributor id)
-- create component table
                                                                     -- create wine table
                                                                     CREATE TABLE wine (
CREATE TABLE component (
                                                                         wine id INT
                                                                                                 NOT NULL
                                                                                                                AUTO INCREMENT,
    component id INT
                                     NOT NULL
                                                     AUTO INCREMENT
                                                                         wine type VARCHAR(75)
    component name VARCHAR(75)
                                     NOT NULL.
                                                                         wine_production_date DATE NOT NULL,
    component inv qty INT NOT NULL,
                                                                         wine qty produced INT NOT NULL,
    PRIMARY KEY(component id)
                                                                         PRIMARY KEY(wine id)
```

```
CREATE TABLE wine_order (
    wine order id INT NOT NULL
                                          AUTO INCREMENT,
    distributor id INT
                         NOT NULL,
    order_date DATE NOT NULL,
    expected delivery DATE,
    actual_delivery DATE,
    PRIMARY KEY (wine order id),
    CONSTRAINT fk distributor
    FOREIGN KEY(distributor_id)
        REFERENCES distributor(distributor id)
CREATE TABLE wine order line (
    wine order line id INT
                                        NOT NULL
                                                        AUTO INCREMENT,
    wine_order_id INT NOT NULL,
    wine_id INT NOT NULL,
    wine quantity INT NOT NULL,
    wine_price DECIMAL(8,2) NOT NULL,
    PRIMARY KEY (wine order line id),
    CONSTRAINT fk wine order id
    FOREIGN KEY(wine order id)
        REFERENCES wine order(wine order id),
    CONSTRAINT fk_wine_id
    FOREIGN KEY(wine id)
        REFERENCES wine(wine_id)
```

Sample Data

```
INSERT INTO supply_order_line
INSERT INTO employee
                                                                                                  (NULL, 1, 1, 300, 0.98),
   (NULL, "Debrah", "Messing", "Production", 18.00, '2020-03-20'),
                                                                                                  (NULL, 2, 2, 200, 0.38),
   (NULL, "Brad", "Pitt", "Shift Lead", 20.00, '2018-08-21'),
                                                                                                  (NULL, 3, 3, 500, 0.22),
   (NULL, "Tina", "Fey", "Custodian", 17.00, '2019-04-07'),
                                                                                                  (NULL, 4, 4, 100, 1.25),
   (NULL, "Debbie", "Reynolds", "Production", 18.00, '2021-03-02'),
                                                                                                  (NULL, 5, 5, 20, 638),
   (NULL, "Alec", "Baldwin", "Production", 18.00, '2022-05-28'),
                                                                                                  (NULL, 6, 6, 200, 1.20);
   (NULL, "Amy", "Poehler", "Quality Assurance", 23.00, '2022-05-28');
                                                                                              INSERT INTO wine
INSERT INTO employee clock
                                                                                                 (NULL, "Chardonnay", '2023-09-15', 300),
   (NULL, 1,'2023-11-27 08:00','2023-11-27 16:00'),
                                                                                                  (NULL, "Chablis", '2023-08-15', 300),
   (NULL, 2, '2023-11-27 07:30', '2023-11-27 15:30'),
                                                                                                  (NULL, "Merlot", '2023-08-30', 300),
   (NULL, 3,'2023-11-27 12:00','2023-11-27 20:00'),
                                                                                                  (NULL, "Cabernet", '2023-09-05', 300),
                                                                                                  (NULL, "Red Blend", '2023-08-20', 300),
   (NULL, 4, '2023-11-27 08:00', '2023-11-27 16:00'),
                                                                                                  (NULL, "White Blend", '2023-10-01', 300);
   (NULL, 5, '2023-11-27 08:00', '2023-11-27 16:00'),
   (NULL, 6, '2023-11-27 09:00', '2023-11-27 17:00');
                                                                                              INSERT INTO distributor
INSERT INTO supplier
                                                                                                  (NULL, "Ben's Distribution Co", "Jeff Stevens", "jstevens@bensdistco.com", "6884598764"),
                                                                                                  (NULL, "Larry's Liquor Store", "Larry Jones", NULL, "6235761234"),
   (NULL, "Wine Time", "Joe Smith", "joesmith@winetime.com", "8003224567"),
                                                                                                  (NULL, "Betty's Wine and Spirits Wholesale", "Jessica Lee", "jlee@bettyswinenspirits.com", "6665551234"),
   (NULL, "Boxes and Things", "Mary Johnson", "mjohnson@boxesnthings.com", "8004567892"),
                                                                                                  (NULL, "Cask and Cork Wine Distribution", "Sam Rogers", "srogers@caskncork.com", "3654511572"),
   (NULL, "Brewing Buds", "Jeff Field", "jeff.field@brewingbuds.com", "6053725555");
                                                                                                  (NULL, "Wine World", "Jeff Goldblum", "jeff.goldblum@wineworld.com", "8887776543"),
                                                                                                  (NULL, "In Vino Veritas", "Vicki Vivacious", "v.vivacious@invinoveritas.com", "6055558888");
INSERT INTO supply order
                                                                                              INSERT INTO wine order
   (NULL, 1, '2023-11-01', '2023-11-08', '2023-11-09'),
   (NULL, 1, '2023-11-05', '2023-11-12', '2023-11-13'),
                                                                                                  (NULL, 1, '2023-11-02', '2023-11-09', '2023-11-10'),
                                                                                                  (NULL, 2, '2023-11-04', '2023-11-11', '2023-11-12'),
   (NULL, 2, '2023-11-02', '2023-11-06', '2023-11-06'),
                                                                                                  (NULL, 3, '2023-11-04', '2023-11-08', '2023-11-08'),
   (NULL, 2, '2023-11-10', '2023-11-16', '2023-11-15'),
                                                                                                  (NULL, 4, '2023-11-11', '2023-11-17', '2023-11-17'),
   (NULL, 3, '2023-11-03', '2023-11-06', '2023-11-07'),
                                                                                                  (NULL, 5, '2023-11-02', '2023-11-07', '2023-11-07'),
   (NULL, 3, '2023-11-28', '2023-12-02', NULL);
                                                                                                  (NULL, 6, '2023-11-30', '2023-12-03', NULL);
INSERT INTO component
                                                                                              INSERT INTO wine_order_line
   (NULL, "750ml Glass Bottle", 200),
                                                                                                  (NULL, 1, 1, 120, 24.50),
   (NULL, "Standard Cork", 500),
                                                                                                  (NULL, 2, 2, 24, 24.50),
   (NULL, "Labels", 1000),
                                                                                                  (NULL, 3, 3, 60, 24.50),
   (NULL, "12-bottle Cardboard Box", 100),
                                                                                                  (NULL, 4, 4, 100, 24.50),
   (NULL, "225 Liter Vat ", 10),
                                                                                                  (NULL, 5, 5, 72, 24.50),
    (NULL, "Vinyl Tubing Ft.", 300);
                                                                                                  (NULL, 6, 6, 96, 24.50);
```

Business Reports

Based on the case study, we put together reports that would be meaningful to Bacchus Winery. These include:

- Total Sales By Wines
- Late Orders
- Wine Type by Distributor
- Employee Time Report



Total Sales by Wine Report

```
-- Total Orders and Sales by Wine Type --
Wine: Chablis
Quantity: 24
Total Sales: 588.00
Wine: Merlot
Quantity: 60
Total Sales: 1470.00
Wine: Red Blend
Quantity: 72
Total Sales: 1764.00
Wine: White Blend
Quantity: 96
Total Sales: 2352.00
Wine: Cabernet
Quantity: 100
Total Sales: 2450.00
Wine: Chardonnay
Quantity: 120
Total Sales: 2940.00
Press Enter to Exit...
```

```
"user": "bacchus user",
    "password":"ILoveWine!",
    "host":"127.0.0.1",
    "database": "bacchus",
    "raise_on_warnings": True
    db = mvsql.connector.connect(**config)
    print("\n Database user {} connected to MySQL on host {} with database {}".format(config["user"], config["host"], config["database"]))
except mysql.connector.Error as err:
    if err.errno == errorcode.ER ACCESS DENIED ERROR:
        print(" The supplied username or password are invalid")
    elif err.errno == errorcode.ER_BAD_DB_ERROR:
        print(" The specified database does not exist")
        print(err)
cursor = db.cursor()
print("-- Total Orders and Sales by Wine Type --")
# Define the SQL query to group by one column and calculate the sum of another column
sql_query = "SELECT wine_order_line.wine_id, wine.wine_type, SUM(wine_order_line.wine_quantity), SUM(wine_order_line.wine_quantity * wine_order_line.wine_price) \
             FROM wine order line \
             JOIN wine ON wine.wine_id = wine_order_line.wine_id \
             GROUP BY wine_order_line.wine_id \
            ORDER BY SUM(wine_order_line.wine_quantity * wine_order_line.wine_price);"
# Execute the query
cursor.execute(sql_query)
result = cursor.fetchall()
for row in result:
    print("Wine: {}\nQuantity: {}\nTotal Sales: {}\n".format(row[1], row[2], row[3]))
```

This Python script generates a report that provides information on total wine sales by type. It achieves this by retrieving data from the `wine_order_line` and `wine` tables through SQL joins. The report displays the Each type of wine, quantity sold and the calculated sales for that wine. The report is sorted by lowest sales to highest. This report can be used by the owners to understand which wines are preforming the lowest and which wines are selling well.

Late Orders Report

```
cursor = db.cursor()
print("-- LATE WINE ORDERS --")
cursor.execute("SELECT distributor name, order date, DATEDIFF(actual delivery,expected delivery) "
                                                                                                                                     -- LATE WINE ORDERS --
                                                                                                                                     Distributor: Ben's Distribution Co
              "FROM wine order INNER JOIN distributor ON wine order.distributor id=distributor.distributor id;")
                                                                                                                                     Order Date: 2023-11-02
orders = cursor.fetchall()
                                                                                                                                     Expected vs. Actual Delivery: 1 day(s) late
for order in orders:
   try:
                                                                                                                                     Distributor: Larry's Liquor Store
       if int(order[2]) > 0:
                                                                                                                                     Order Date: 2023-11-04
           print("Distributor: {}\nOrder Date: {}\nExpected vs. Actual Delivery: {} day(s) late\n".format(order[0],order[1],order[2])
                                                                                                                                     Expected vs. Actual Delivery: 1 day(s) late
       continue
                                                                                                                                     -- LATE SUPPLY ORDERS --
                                                                                                                                     Supplier: Wine Time
print("-- LATE SUPPLY ORDERS --")
                                                                                                                                     Order Date: 2023-11-01
cursor.execute("SELECT supplier name, order date, DATEDIFF(actual delivery,expected delivery) "
                                                                                                                                     Expected vs. Actual Delivery: 1 day(s) late
              "FROM supply order INNER JOIN supplier ON supply order.supplier id=supplier.supplier id;")
orders = cursor.fetchall()
                                                                                                                                     Supplier: Wine Time
for order in orders:
                                                                                                                                     Order Date: 2023-11-05
   try:
                                                                                                                                     Expected vs. Actual Delivery: 1 day(s) late
       if int(order[2]) > 0:
           print("Supplier: {}\nOrder Date: {}\nExpected vs. Actual Delivery: {} day(s) late\n".format(order[0],order[1],order[2]))
                                                                                                                                    Supplier: Brewing Buds
   except:
                                                                                                                                     Order Date: 2023-11-03
                                                                                                                                     Expected vs. Actual Delivery: 1 day(s) late
input("Press Enter to Exit...")
db.close()
```

This report pulls up every delivery where the actual delivery happened after the expected delivery. This pulls up every delivery within the sample data but could be easily adjusted into a front end where managers can enter specific periods that would be fed into a WHERE statement to narrow down results.

Wine Types by Distributor Report

```
-- DISTRIBUTOR AND WINE INFORMATION -- Distributor: Ben's Distribution Co Wine Type: Chardonnay
```

Distributor: Larry's Liquor Store

Wine Type: Chablis

Distributor: Betty's Wine and Spirits Wholesale

Wine Type: Merlot

Distributor: Cask and Cork Wine Distribution

Wine Type: Cabernet

Distributor: Wine World Wine Type: Red Blend

Distributor: In Vino Veritas

Wine Type: White Blend

This Python script generates a report that provides information on which distributor carries which wine. It achieves this by retrieving data from the `wine_order_line`, `wine_order`, `distributor`, and `wine` tables through SQL joins. The report displays the distributor name along with the corresponding wine types they carry. This information is crucial for business decisions, as it allows the winery owners to understand the distribution network and popularity of different wines among distributors.

Employee Time Report

```
import mysql.connector
from mysql.connector import errorcode
config = {
   "user": "bacchus user",
   "password": "ILoveWine!",
    "host":"127.0.0.1",
   "database": "bacchus",
   db = mysql.connector.connect(**config)
   print("\n Database user {} connected to MySQL on host {} with database {}".format(config["user"], config["host"], config["database"]))
except mysql.connector.Error as err:
   if err.errno == errorcode.ER ACCESS DENIED ERROR:
       print(" The supplied username or password are invalid")
   elif err.errno == errorcode.ER BAD DB ERROR:
       print(" The specified database does not exist")
       print(err)
cursor = db.cursor()
cursor.execute("SELECT emp_first,emp_last,emp_rate, \
              DATE FORMAT(clock in, '%a %b %c'), TIME TO SEC(clock out - clock in) / 3600 \
              FROM employee INNER JOIN employee clock ON employee.emp id=employee clock.emp id \
              WHERE clock in BETWEEN '2023-11-27 00:00:00' AND '2023-11-27 23:59:59'")
shifts = cursor.fetchall()
print("--DISPLAYING Shift RECORDS --")
laborcost = 0
print("Employee Name: {} {}\nPay Rate: {}\nShift Day: {}\nShift Length: {:.2f} hours\n".format(shift[0],shift[1],shift[2],shift[3],shift[4])
  laborcost += shift[2] * shift[4]
print("Total labor cost: ${:.2f}".format(laborcost))
input("Press Enter to Exit...")
db.close()
```

--DISPLAYING Shift RECORDS --Employee Name: Debrah Messing

Pay Rate: 18.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Employee Name: Brad Pitt

Pay Rate: 20.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Employee Name: Tina Fey

Pay Rate: 17.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Employee Name: Debbie Reynolds

Pay Rate: 18.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Employee Name: Alec Baldwin

Pay Rate: 18.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Employee Name: Amy Poehler

Pay Rate: 23.00

Shift Day: Mon Nov 11 Shift Length: 8.00 hours

Total labor cost: \$912.00
Press Enter to Exit...

This report will draw up all shift records for a range of time periods. Although this is just one iteration of the script, it shows the flexibility of our database design. For example, as it's written, this script pulls up all the shift records for the one day of sample data we have. However, the BETWEEN statement could be attached to a front-end where a custom time-period could be pulled up. Additionally, a HAVING statement could be added to isolate a single employee for a payroll report.



Conclusions

The Bacchus Winery was a great example of the challenges facing a growing production company. Reputation and on-time deliveries are balanced with costs of materials and labor. All three factors must be tracked and examined as time goes on.

Our design incorporates these challenges. By breaking down these flows to their most basic elements, we've built a database that can grow with Bacchus. The work we've done in these short two weeks lays the groundwork for an employee clock system, an order tracking system, and an inventory management that compares wine sold vs wine produced. With this information, Bacchus can continue doing what they love: making great wine!