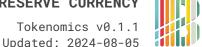
BRICS RESERVE CURRENCY



BGT GOVERNANCE TOKEN

DRAFT TOKENOMICS

Token Name: BGT GOVERNANCE TOKEN (BGT)

Total Supply: 1,000,000,000

Contract Address: [To be deployed]
Blockchain: Ethereum Mainnet

The BGT token will align stakeholders interest in the BRICS Reserve Currency and provide incentives for partners to contribute to the success of the project.

Funds held in treasury bonds earn yield which will be distributed as follows:-

- 33% Buy Back And Burn BGT Funds will be used to buy back BGT tokens on exchange and burn creating demand and capital appreciation for stakeholders
- 33% BRC Collateral Appreciation Increases the value of the BRC token beyond the currency exposure.
- 33% Operating Expenses Covers transfer fees, marketing, lobbying and banking expenses.

If we look at competitors, Tether earned \$5.2 Billion USD in the first half of 2024 from the yield on their USDT stablecoin deposits. This distribution plan will return value to BGT holders, appreciate the value of BRC and cover all operating expenses providing long-term sustainability and growth.

BRICS RESERVE CURRENCY

Tokenomics v0.1.1 Updated: 2024-08-05



The BGT token will further accrue value in-line with the project's success through the buy back and burn mechanism. Funds will be used to make regular purchases through the liquidity pools on decentralized exchanges.

The BGT token will be distributed via the following offerings:-

Token Distribution

Private Sale	25% (250m BGT)	Vested	\$0.01
Public Sale	25% (250m BGT)	Unvested	\$0.05
Liquidity Pool	25% (250m BGT)	N/A	\$0.06*
Team	25% (250m BGT)	Vested	N/A

*Initial Uniswap v4 pool price

Private Sale

The private sale will allocate 250,000,000 BGT to accredited investors, venture capital firms and crypto investment funds.

The private sale price is offered at \$0.01 with a target raise of \$2.5m USD. Minimum ticket size is \$100,000 USD.

Tokens acquired in the private sale will be subject to a four year vesting schedule with a one year cliff. The team tokens will be subject to the same conditions aligning long-term incentives for all stakeholders.

Public Sale

The public sale for BGT tokens is scheduled for January 2025, with the exact dates to be confirmed. In this round, 250,000,000 BGT, amounting to another 25% of the total token supply, will be available to the general public.

The price of tokens in the public sale will be set at \$0.05, reflecting the growth in community, instant liquidity and product traction.

BRICS RESERVE CURRENCY

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Following the public sale a Uniswap v4 liquidity pool will be set up to establish a market with 250m BGT tokens and \$1m in ETH. The pool will use concentrated liquidity bands and a starting price at \$0.06 USD

Use of Funds

Funds raised from the public sale will be used to scale and grow BRC's utility as a global shared digital asset.

Liquidity Management ensuring capital is released in a timely manner Growth Promoting BRC to a broader audience
Lobbying Government support is key to the success of the project
Development Enhancing the platform and adding new features
Operations Covering operational costs to ensure smooth functioning

The private sale will close on November 30th 2024.

Private sale multisig address: 0x123abc...cba321 Accepted Funds: USDC, USDT (Ethereum Mainnet)

Legal Disclaimer

The following document outlines the proposed tokenomics for the BGT token. Please note the information presented is for informational purposes only and is subject to change. The information contained in this document is provided for informational purposes only and does not constitute an offer to sell, a solicitation of an offer to buy, or a recommendation for any security, token, or other financial instrument. BGT tokens are not intended to constitute securities or financial instruments in any jurisdiction. The content of this document should not be construed as investment, legal, tax, or other advice. You should consult with a financial advisor, attorney, accountant, and/or other professional advisors regarding any investment of contemplated transactions. The BGT token offering will comply with applicable laws and regulations in the jurisdictions where it is made available However, regulatory status and compliance may vary by jurisdiction, and it is the responsibility of prospective purchasers to ensure that participation in the BGT token offering is lawful in their country of residence. Investing in tokens involves substantial risk and may result in the loss of the entire investment. Prospective purchasers should carefully consider the risks and uncertainties associated with cryptocurrencies and blockchain technology, including but not limited to market volatility, regulatory changes, and potential security breaches. This document may contain forward-looking statements, including but not limited to expectations of future performance, plans, and projections. These statements are based on current assumptions and beliefs and are subject to risks and uncertainties that could cause actual results to differ materially from those anticipated. The BGT token is designed to align stakeholder interests and provide incentives within the BRICS Reserve Currency project. The token does not confer any ownership rights, dividends, or profit-sharing arrangements. Its value and utility are contingent on the success and adoption of the BRICS Reserve Currency project. The terms of the public sale, including the price and availability of tokens, are subject to change. Funds raised through the BGT token sales will be used to scale and grow BRC's utility as a global shared digital asset. Allocation of funds includes development, growth, lobbying, operations, and liquidity management. The specific use of funds may change based on the evolving needs of the project. There is no guarantee that the BGT tokens will increase in value, nor is there any guarantee of the success of the BRICS Reserve Currency project. Participants should only invest funds that they can afford to lose. The terms of the BGT token offering, including but not limited to the tokenomics and distribution, are subject to change at any time at the discretion of the project team. Any such changes will be communicated to prospective purchasers through appropriate channels.