



# User Manual

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Group 1



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01

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# Daily Records

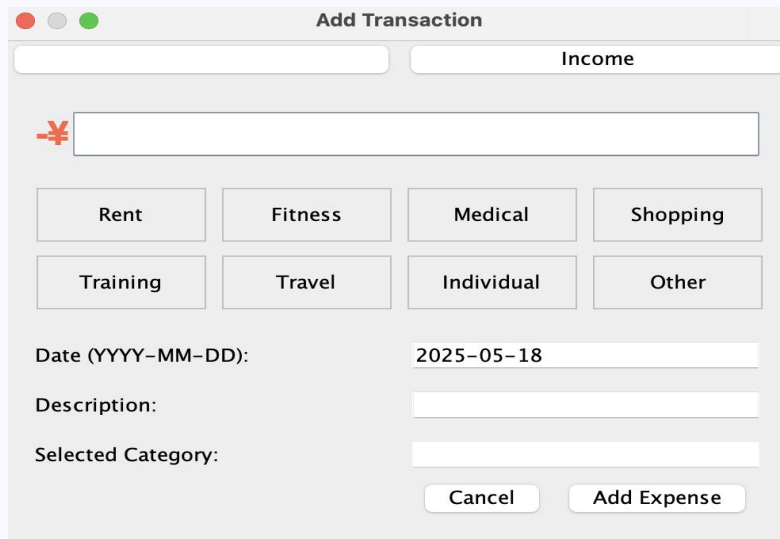
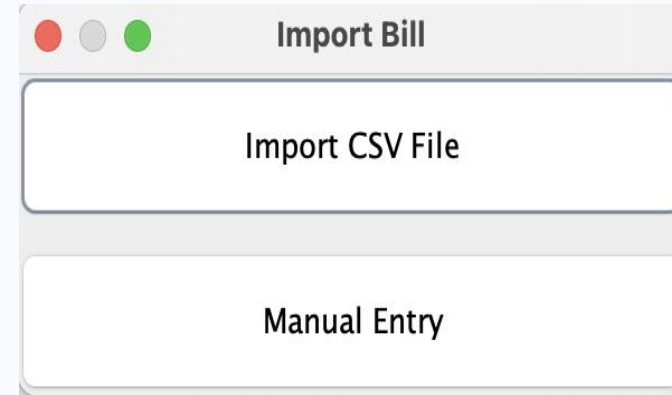
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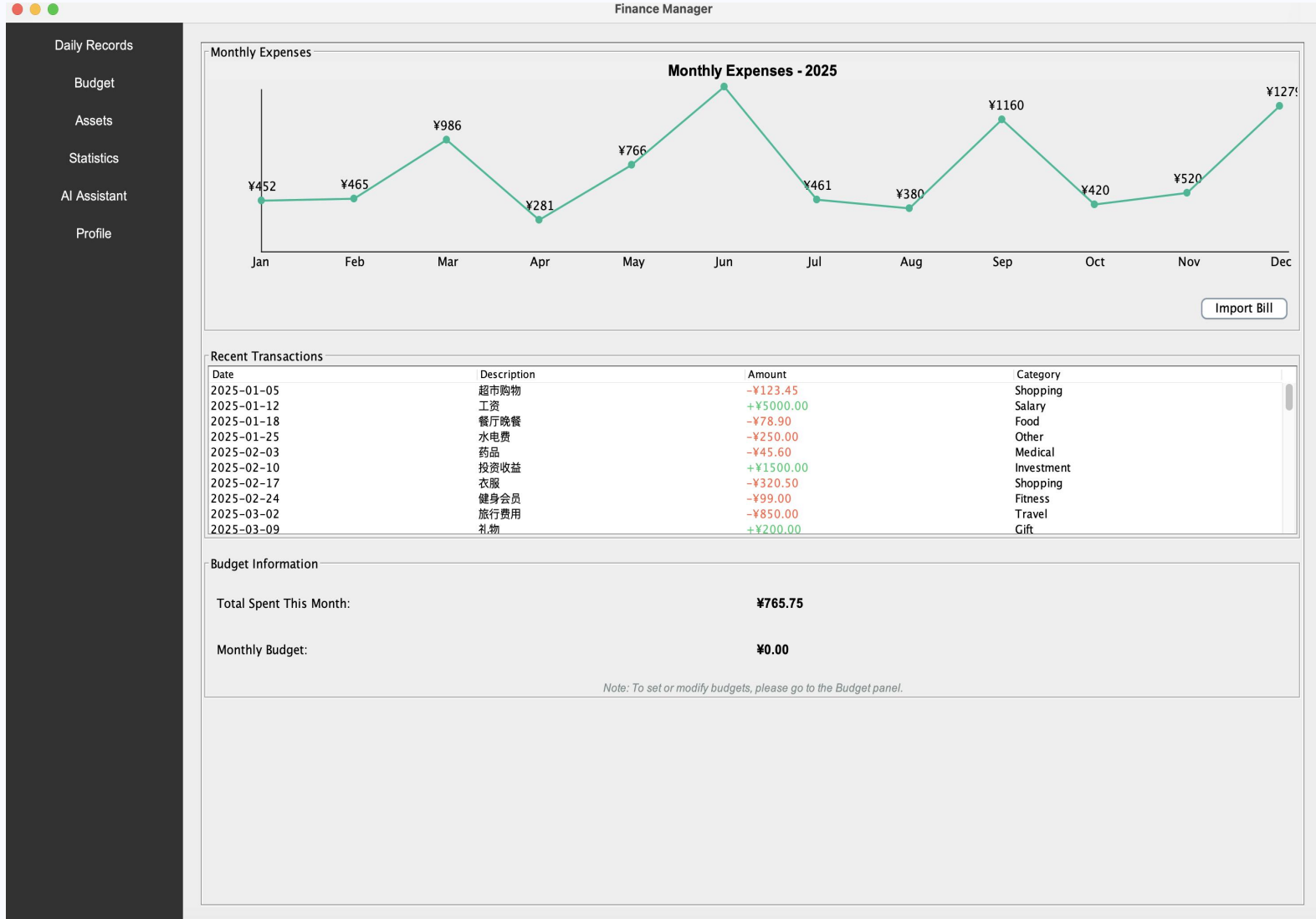
When we run the java code and enter the page of the software, we can see that there are a total of six functions on the left side, namely Daily Records, Budget, Assets, Statistics, AI Assistant and Profile. When we first come in, the default interface is the Daily Records function.





On the Daily Records interface, we can Import data by pressing the "Import Bill" button. There are two methods in total. One is to import through "Import CSV File", and the other is to import data through "Manual Entry"





After we import the data, this page will clearly display the monthly expense curve graph and each expense. Thus, we can understand our expenses more intuitively



02

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# B u d g e t

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Finance Manager

### Budget Management

Set and manage your monthly budgets


Monthly Budget

Set Monthly Budget: ¥ 1000.00

Current Monthly Budget: ¥1000.00

Total Spent This Month: ¥765.75

Remaining Budget: ¥234.25

Budget Usage:  No Budget Set

Category Budgets


Category: Rent Budget Amount: ¥

Add/Update Delete

Category Budget Summary

Category	Budget	Spent	Remaining	Usage %
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Invalid Input

 Please enter a valid number

确定

After we click on the left to enter the Budget interface, we can set our budget in this interface. For example, if we set a budget of 1,000 yuan for this month here, we can directly see how much money we have spent this month and how much money is left. If the budget we set does not comply with the regulations (negative or empty), an error prompt will pop up to remind you to re-enter







Category Budgets

Category: Shopping

Budget Amount: ¥

Add/Update

Delete

Category Budget Summary					
Category	Budget	Spent	Remaining	Usage %	
Shopping	¥1000.00	¥450.00	¥550.00	45.0%	
Fitness	¥200.00	¥0.00	¥200.00	0.0%	

Meanwhile, we can also conduct further budget management based on different reasons for expenses. For example, if we set the shopping budget at 1,000 yuan, we can see that we have already spent 450 yuan in this category and there is still a shopping budget of 550 yuan left



**03**

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# **Assets**

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Finance Manager					
Monthly Income and Expenses					
Month	Income	Expenses	Net	Total Assets	
六月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
七月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
八月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
九月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
十月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
十一月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
十二月 2024	¥0.00	¥0.00	¥0.00	¥0.00	¥0.00
一月 2025	¥5000.00	¥452.35	¥4547.65	¥4547.65	¥4547.65
二月 2025	¥1500.00	¥465.10	¥1034.90	¥1034.90	¥5582.55
三月 2025	¥500.00	¥985.50	-¥485.50	¥5097.05	¥5097.05
四月 2025	¥5000.00	¥281.05	¥4718.95	¥4718.95	¥9816.00
五月 2025	¥2000.00	¥765.75	¥1234.25	¥1234.25	¥11050.25

Current Month Summary

Current Month Net Income:

¥1234.25

Total Assets:

¥21162.25

In the Assets interface, we can see the monthly income and expenditure, as well as the final amount saved. Meanwhile, this page also highlights the balance of the current month and the total balance



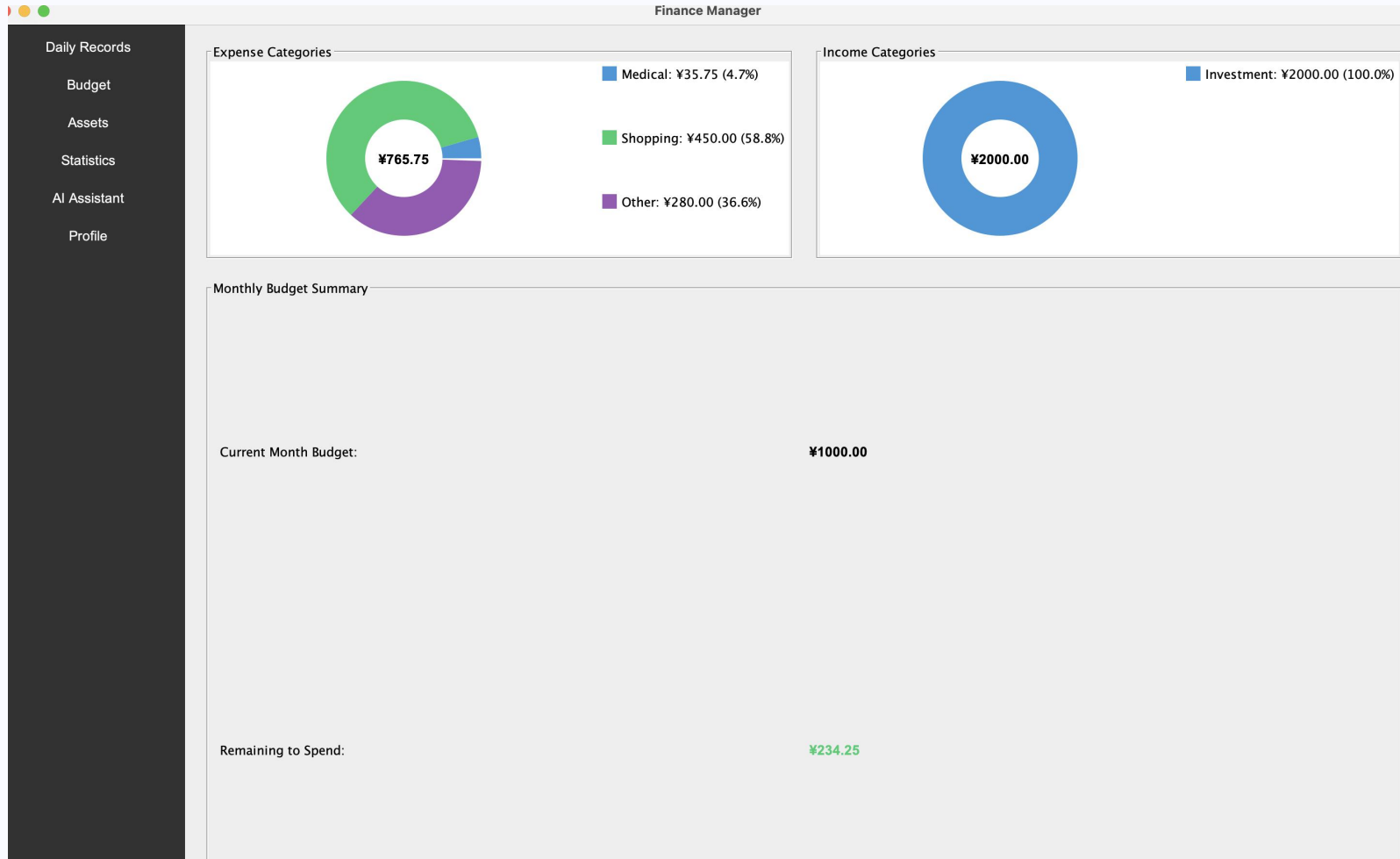


**04**

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# **Statistics**

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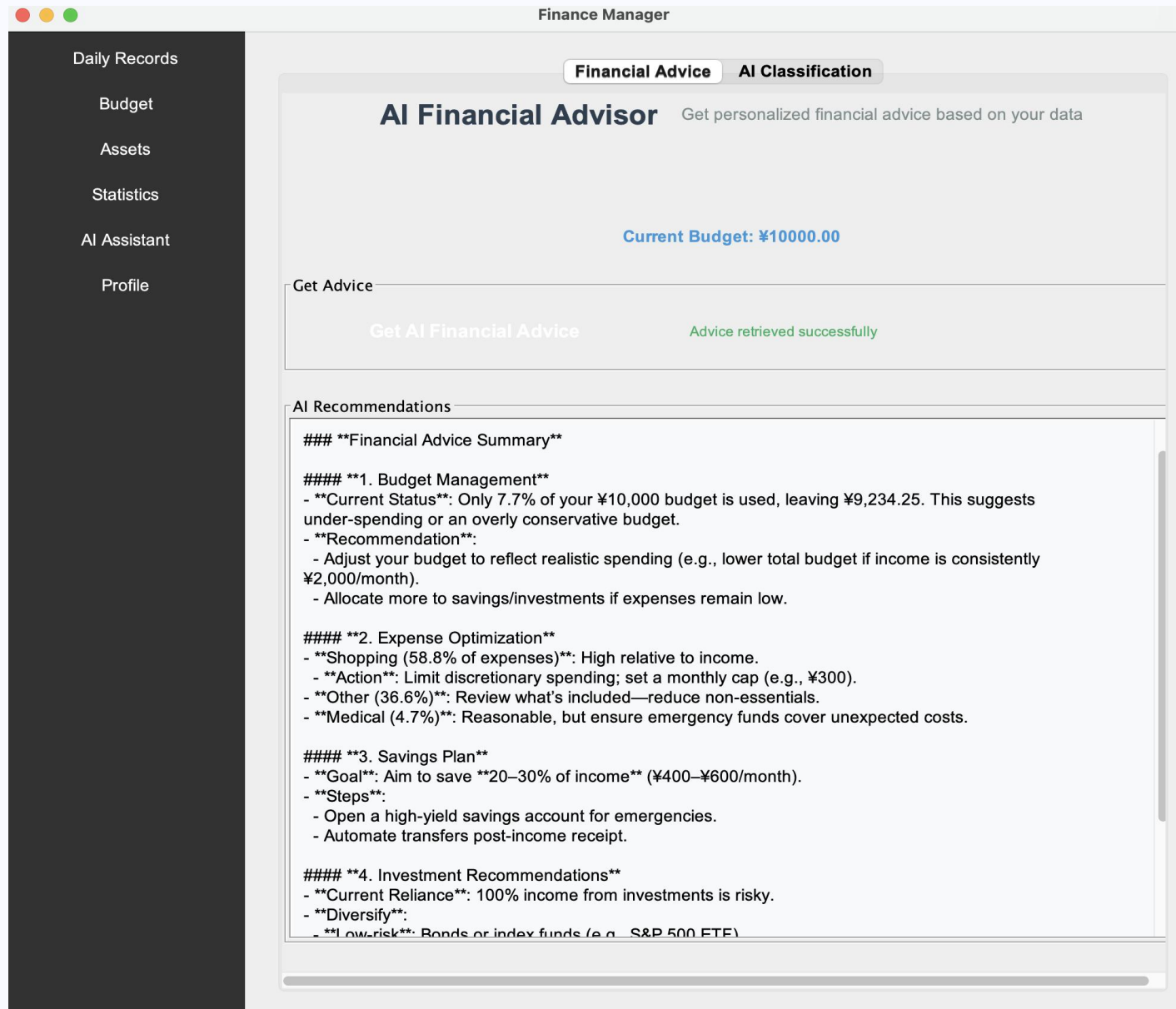


In the Statistics interface, we can see the proportion of different categories of expenses and the proportion of income sources through the pie chart, and the budget and balance for the current month will be reminded below




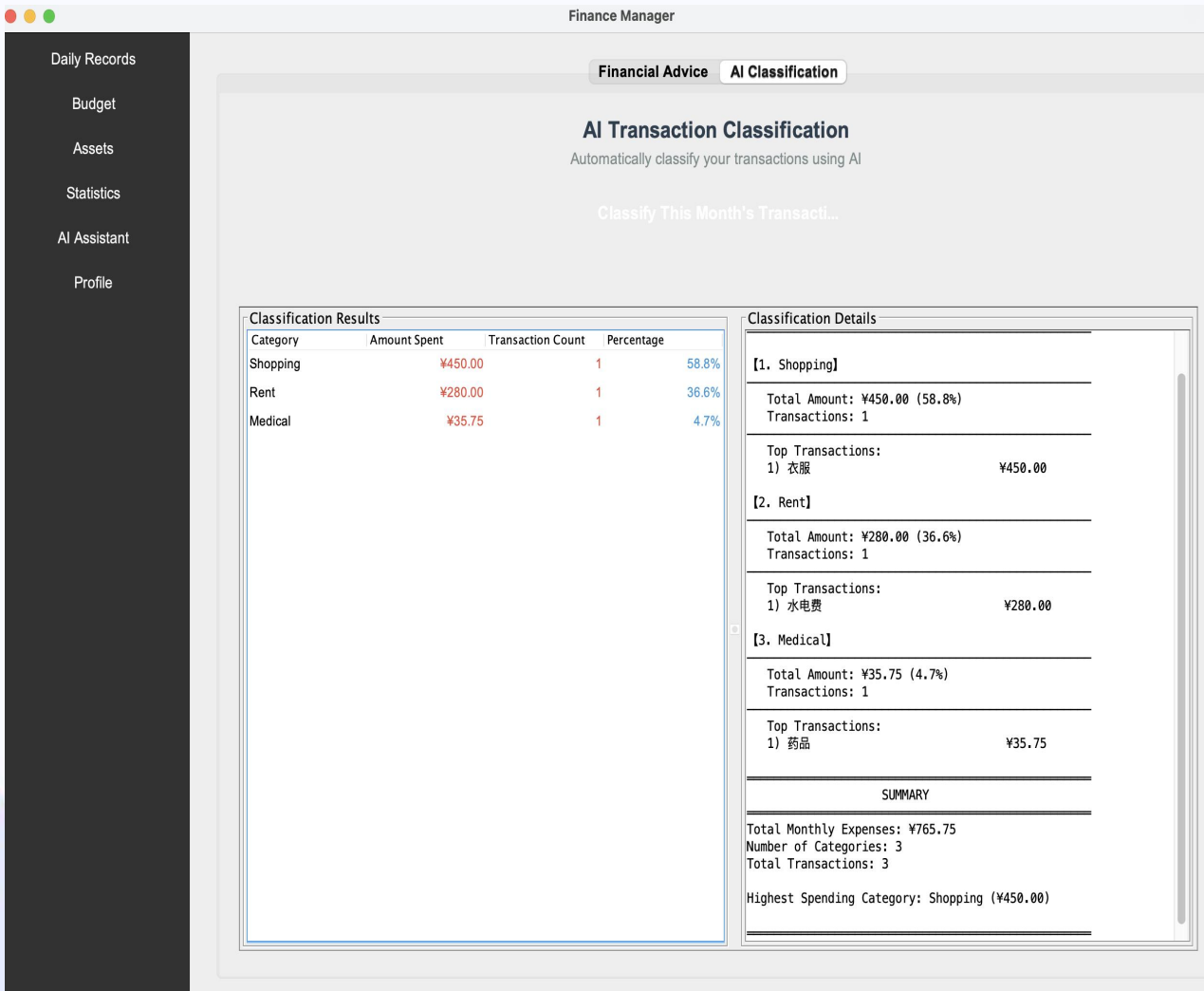
# 05 AI Assistant






On the AI assistant interface, we can obtain the intelligent analysis of AI on us by clicking "Get AI Financial Advice". By reading this analysis report, we can manage our wealth and budget better





Meanwhile, we can also categorize financial transactions through AI analysis, visually presenting the expenditure amount, transaction frequency and proportion of each category, and providing detailed explanations of the main transactions in each category. This helps users better understand their financial situation and provides a basis for decision-making in financial management.







**06**

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# Profile

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Finance Manager

**User Profile** Manage your personal information

Daily Records


Budget

Assets

Statistics

AI Assistant

Profile



**Username:**

**Full Name:**

**Email:**

[Change Avatar](#)

**Contact Information**

**Phone:**

**Address:**

**About Me:**

[Save Changes](#)

In the Profile interface, we can modify our personal information such as user name, full name, email, mobile phone number, address, and personal signature



# THANK YOU

Group 1

