Text Analysis and Visualization with Python¹

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Fall 2019

¹ Based on slides from Molly Roberts and Bijoyan Das.

Preprocessing

- Simplify and make it useful for our purposes
- Lower dimensionality

Document-Term

$$X = \begin{pmatrix} 1 & 0 & 0 & \dots & 3 \\ 0 & 2 & 1 & \dots & 0 \\ \vdots & \vdots & \vdots & \ddots & \vdots \\ 0 & 0 & 0 & \dots & 5 \end{pmatrix}$$

 $X = N \times K$ matrix

- N = Number of documents
- K = Number of features

Preprocessing for Quantitative Text Analysis

Recipe for preprocessing: retain useful information

- Remove capitalization, punctuation
- Discard stop words
- Discard Word Order (Bag of Words Assumption)
- Create Equivalence Class: Stem, Lemmatize, or synonym
- Discard less useful features (depends on application)
- Other reduction, specialization

Output: Count vector, each element counts occurrence of stems

Fall 2019

Stop Words

Stop Words: English Language place holding words

- the, it, if, a, able, at, be, because...
- Add "noise" to documents (without conveying much information)
- Discard stop words: focus on substantive words
- Caution: Exercise caution when discarding stop words. You may need to customize your stop word list.

Creating an Equivalence Class of Words

Reduce dimensionality further (create equivalence class between words)

- Words used to refer to same basic concept.
 - ▶ family, families, familial \rightarrow famili
- Stemming/Lemmatizing algorithms: Many-to-one mapping from words to stem/lemma

Stemming vs Lemmatization

- Stemming algorithm:
 - Consists of chopping off end of word
 - ▶ Porter stemmer, Lancaster stemmer, Snowball stemmer
- Lemmatizing algorithm:
 - ► Condition on part of speech (noun, verb, etc)
 - Verify result is a word

Stemming vs Lemmatization

- Stemming algorithm:
 - ▶ Word representations may not have any meaning
 - ▶ Takes less time
 - ▶ Use stemming when meaning of words is not important for analysis. Example: Spam detection.
- Lemmatizing algorithm:
 - ▶ Word representations have meaning
 - ► Takes more time than Stemming
 - ▶ Use lemmatization when meaning of words is important for analysis. Example: question answering application.

Additional read

Stemming and Lemmatization - Stanford NLP https://nlp.stanford.edu/IR-book/html/htmledition/stemming-and-lemmatization-1.html

Preprocessing reduces dimensionality where it causes problems for inference (stopwords, stemming) and sometimes increases dimensionality when it makes our inferences better (bigram, ngrams)

"Political power grows out of the barrel of a gun" - Mao

"Political power grows out of the barrel of a gun" - Mao

• **ngram**: An analyst may want to combine words into a single term that can be analyzed.

[Political], [power], [grows], [out], [of], [the], [barrel of a gun] - Mao

• **ngram**: An analyst may want to combine words into a single term that can be analyzed.

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• Remove Stopwords: Removing terms that do not convey important information

[Political], [power], [grows], [out], [barrel of a gun] - Mao

• **Stemming**: Takes the ends of conjugated verbs or plural nouns, leaving just the stem.

Finally, we can turn tokens and documents into a "document-term matrix."

• Imagine we have a second document in addition to the Mao quote, which tokenizes as follows

Document 1: [polit], [power], [grow], [out], [barrel of a gun]

Document 2: [compar], [polit], [chicago], [polit]

Document-Term-Matrix

| 1 | | Doc1 | Doc2 \ |
|---|-----------------|------|--------|
| | power | 1 | 0 |
| | grow | 1 | 0 |
| | out | 1 | 0 |
| | barrel of a gun | 1 | 0 |
| | compar | 0 | 1 |
| | polit | 1 | 2 |
| | chicago | 0 | 1 / |
| | | | |

All steps together

- 1. Remove capitalization and punctuation
- 2. Discard word order (Bag of Words)
- 3. Remove stop words
- 4. Applying Stemming Algorithm
- 5. Create count Vector

How Could This Possibly Work?

- Speech may contain sarcasm:
 - ► The Star Wars prequels were amazing because everyone loves a good discussion about trade policy
- Subtle Negation
 - ▶ They have not succeeded, and will never succeed, in breaking the will of this valiant people
- Order Dependence
 - ▶ Peace, no more war
 - War, no more peace

How Could This Possibly Work?

- 1. It might not: Validation is critical (task specific)
- 2. Central Tendency in Text: Words often imply what a text is about war, civil, union or tone consecrate, dead, died, lives. Likely to be used repeatedly: create a theme for an article
- 3. Human supervision: Inject human judgement (coders): helps methods identify subtle relationships between words and outcomes of interest

It is easier to capture some things than others

Time to code!!!