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**UNITED STATES BANKRUPTCY COURT
FOR THE DISTRICT OF ALASKA**

In Re:)	
)	
ALLEN HENRY CHOY, LLC,)	Case No. 09-00429-HAR
)	Chapter 11
)	
Debtor.)	
_____)	

**FINDINGS OF FACT AND CONCLUSIONS OF LAW REGARDING DEBTOR'S
FIRST AMENDED DISCLOSURE STATEMENT DEBTOR'S FIRST AMENDED PLAN
OF REORGANIZATION**

On January 18, 2010 the Debtor filed its proposed First Amended Plan of Reorganization (hereafter the "Plan") and its First Amended Disclosure Statement. Corrected versions of these documents were filed January 26, 2010. On January 25, 2010 this Court entered its Order Conditionally Approving Disclosure Statement, Fixing Time for Filing Acceptances or Rejections of the Plan, and Fixing The Time for Filing Objections to the Disclosure Statement and to the Confirmation of the Plan, Combined with Notice Thereof. On January 29, 2010 the Plan and Disclosure Statement, together with a copy of this Court's order of January 25, 2010 (Docket # 65) were mailed to all creditors listed on the Court's master mailing list. In addition a ballot for voting on the Plan was mailed to Northrim Bank and Wells Fargo Bank, the only creditors entitled to vote on the Plan.

On March 1, 2010 the Court held a hearing on approval of the First Amended Disclosure Statement and confirmation of the Plan, at which hearing the Court considered testimony from Allen Henry Choy, managing member of the Debtor, and other evidence in