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David Little

Print Technologist (DIT)

Packaging Technologist (Institute of Packaging)

30 years' experience in the Print/Packaging sector.

International Lecturer in Print / Packaging Technology courses.

Head Trainer IOM3 (Packaging)

Chair of TPS Education & Training Committee.

Chair of The Irish Packaging Society

Board Member of The Packaging Society – a division of IOM3.

Substrate experience:

Corrugate, Cartons, Flexible film, laminates, labels, rigid plastics, pre-press / repro and print production capital equipment.

Print experience:

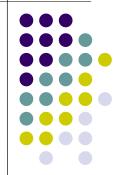
Across all processes, Repro, brand colour control, supplier audits, training, QC problem solving and press passes.

Sector experience: Food & Drink, Pharmaceutical and Industrial.



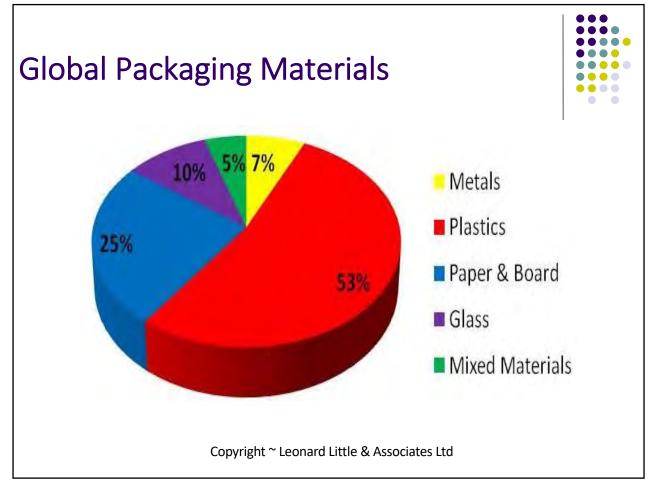


PAPERBOARD Manufacture



LECTURER DAVID LITTLE

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Types of Board Packaging



 Name different types of Print & Packaging that use paperboard as a substrates.

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TYPES OF PAPER & BOARD PACKAGING



- Wrapping and packaging papers eg.carrier bags, sachets, tea bags, paper.
- Multi-wall paper sacks
- Folding cartons and rigid boxes
- Corrugated and solid fibreboard cases
- Liquid packaging for milk, fruit juice etc
- Fibre tubes, pots, drums
- Moulded pulp containers
- Labels
- Sealing tape
- Cushioning material

Paper and Board Packaging

















4.1% Paper Sacks / Bags

5.9% Wrappings **56.1%** Corrugated Cases

33.9% Folding Cartons

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The Forest Stewardship Council is an international non-profit, multi-stakeholder organization established in 1993 to promote responsible management of the world's forests. The FSC does this by setting standards on forest products, along with certifying and labelling them as eco-friendly.



The mark of responsible forestry

The Programme for the Endorsement of Forest Certification is an international, non-profit, non-governmental organization which promotes sustainable forest management through independent third-party certification. It is considered the certification system of choice for small forest owners.



PEFC Certified

This product is from sustainably managed forests and controlled sources

www.pefc.org



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FACTS



Paper was first made in China around 105AD. Using cellulose fibre from flax, cotton and other vegetable sources.

Half of all forestry harvested worldwide is used for fuel. Just 12% is used for Paper & Board.

Nearly 40% of packaging used in Europe incorporates paper or board.

ECOLOGICAL BENEFITS OF FORESTR MANAGEMENT



Ensures replenishment of trees

Provides habitats for animals

Promotes biodiversity

Protects water courses

Preserves landscapes

Maintains employment in rural areas

Creates recreational facilities

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FORESTRY



Reverses the greenhouse effect

Stabilises climate and water levels

Prevents soil erosion

Stores solar energy

A large proportion of the wood used for pulping comprises thinnings – tops of large trees felled for timber- which otherwise would have no commercial value.

PACKAGING CHAIN



PAPER/BOARD MANUFACTURER

CONVERTER/PRINTER

PACKER/FILLER

WHOLESALE/RETAIL

END USER

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Forestry management





Planting 0-3 years

Cleaning 3-30 years

Thinning 30-80 years

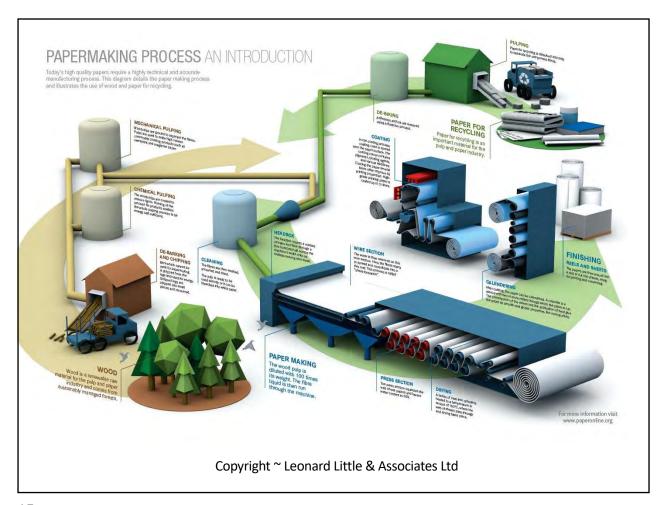
Felling 80-120 years

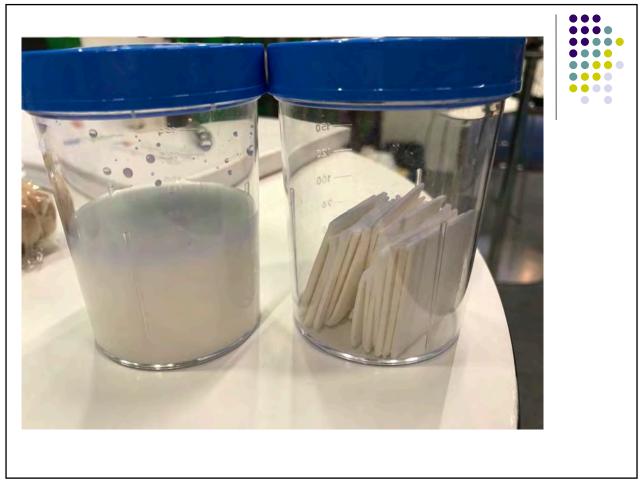
Pulp wood



Sawn timber

Imago talenn from lages und Passethaard स्रिष्ठ Paperboard Reference Manual



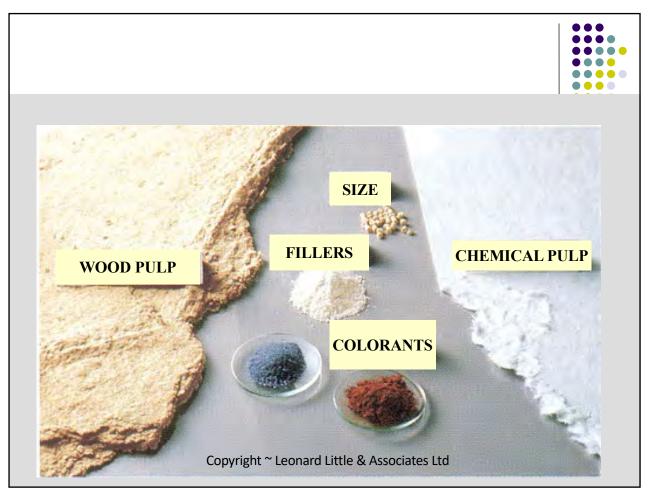


Paper Mill Video



Video

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PAPER & PAPERBOARD PROCESS



FORESTRY

PULPING

STOCK PREPERATION

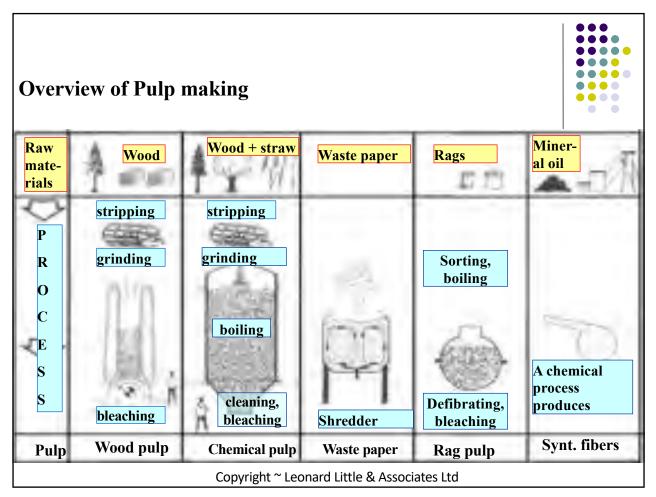
FORMING (pressing/drying/coating)

FINISHING (slit/sheet/wrap/count/label/weigh/palletise)

CONVERTING/PRINTING

PACKING/DISTRIBUTION

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FIBRE SOURCE



IN THE PAST

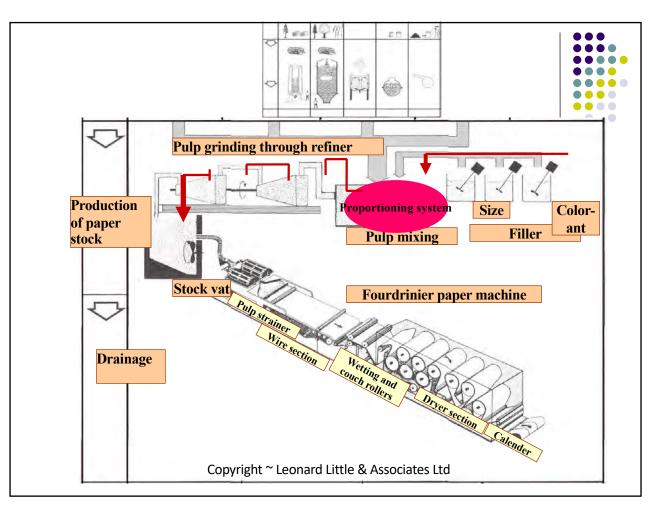
RAGS(linen), BAGASSE(sugar cane), COTTON, STRAW.

NOW ADAYS

CELLULOSE FIBRE FROM WOOD.

NON-WOOD ESPARTO GRASS, LINEN

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Raw materials

Cellulose fibre, from managed forests:

FSC - Sustainable Forest Certification – www.fsc.org
FSC stands for FOREST STEWARDSHIP COUNCIL

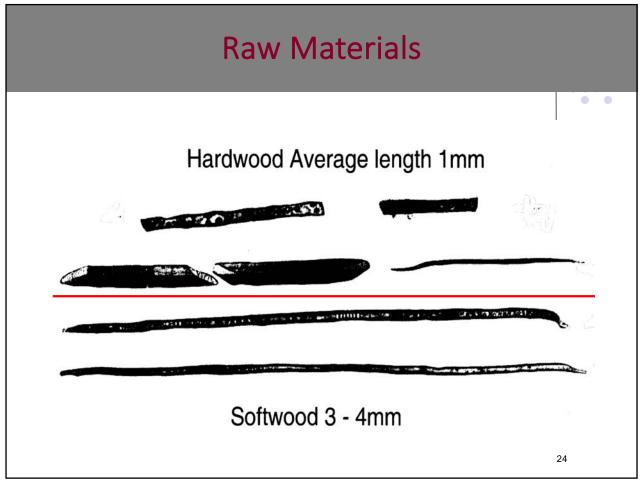
Virgin softwoods
coniferous trees
eg Spruce, Pine
long fibres
high strength papers d

long fibres
high strength papers due
to matting of fibres
uneven surface papers poor printing quality

Virgin hardwoods deciduous trees eg Eucalyptus, Acacia, Birch, Maple.

short fibres
low strength papers
smooth surface papers
good printing quality

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FIBRE LENGTH



The longer the fibre the better the matting and the stronger the paper.

Coniferous trees - Spruce & Pine have long fibres of 3mm or so. High tear strength.

Deciduous trees – Aspen & Birch have short fibres 1mm-1.5mm. Smooth paper.

Esparto grass 1.5mm/Linen (flax) 55mm.

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Pulp composition

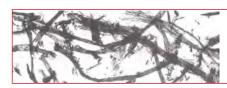




Synthetic fibers are very strong, do not absorb water and do not decay.



Rag fibers (linen, cotton, etc.) are long, supple, and very strong. Used for high-grade papers.



Cellulose fibers – fine, supple, not as strong as rag fibers. Cellulose from deciduous trees = soft with short fibers Cellulose from conifer trees = hard with long fibers



Groundwood pulp (mechanical pulp) – contains all components of the wood (turns yellow over time).

Wood pulp is not so strong but increases opacity (nontransparency).

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A Pine Tree



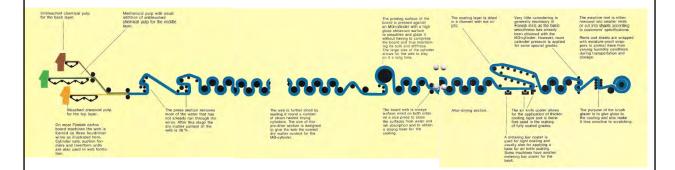
- 41% Cellulose
- 30% Hemi cellulose
- 24%+ Lignin
- 4% Extractives

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Manufacturing Process for Cartonboard







Wet End

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Pulping Methods

Summary

Pulp preparation	Yield	Process
Mechanical	95% +	Grinding
Thermo-mechanical	95% +	Steam heating and grinding
Semi-chemical	65 - 85%	Cooking with chemicals + grinding
Chemical	45 – 65%	Cooking with chemicals
Chemical + bleaching	45 – 55%	Plus bleaching agents
Dissolving	45 – 50%	Plus sodium hydroxide (cellulose film)
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Bleaching



Pulp in different bleaching stages



Pulp in different bleaching stages

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Bleaching



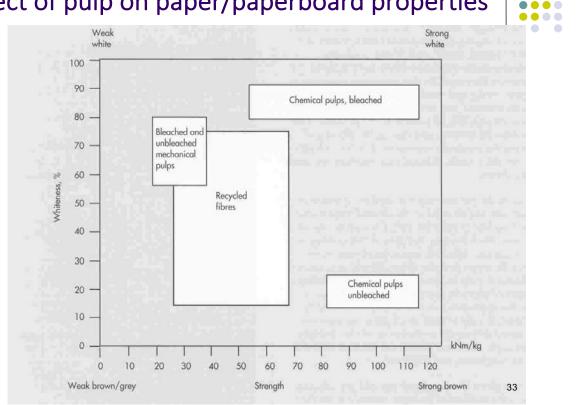
ECF - Elemental Chlorine Free:

uses chlorine dioxide reduced environmental effects vs using chlorine gas (Dioxins/Furans)

TCF - Total Chlorine Free: uses oxygen (O2) or ozone (O3)

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Refining treatment

(Before refiners were invented, used to use Beaters)



Mechanical action on cellulose fibres:

bruises/splits fibres, fibrillation increases surface area of fibre (H-Bonding) Increases fibre length distribution (fines)

Dramatic effect on performance properties of finished paper and paperboard

Refining treatment

(Before refiners were invented, used to use Beaters)





An example of an old-fashioned Beater, still in use at Wookey Hole, Somerset, where they make Hand Made Paper using rag pulps.

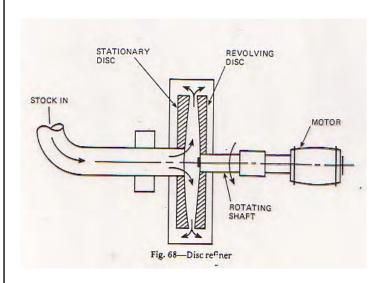


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Refining





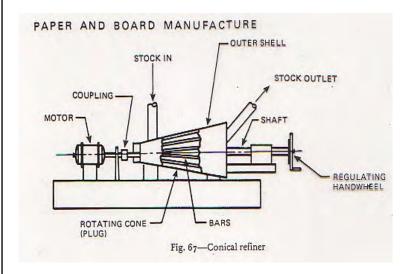
Disc refiners are used for the Primary refining, i.e. Refining the woodchips.

Refiners may be as much as 1.5 metres in diameter.

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Refining





Conical refiners are usually used as secondary or trim refiners.

Good fibrillating action.

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Refining treatment



Increased flexibility means fibres can be brought closer together:

- Density of the paper is increased
- Bulk is decreased
- · Air permeability is decreased
- Grease resistance is increased

Increased surface area means better inter-fibre bonding:

- Burst strength is increased
- Tensile strength is increased
- Folding resistance is increased
- Tear strength may be decreased if over-refined.

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Refining treatment



Increased surface area means better inter-fibre bonding:

Burst strength is increased

Tensile strength is increased

Folding resistance is increased

Tear strength may be decreased if over-refined.

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Refining treatment



Increased fibre length distribution means:

Uniformity of paper is improved Surface printability is improved Better appearance - 'formation'

To optimise these characteristics, the pulp stock is often put through <u>Fractionators</u> to make sure only fibres of the right length are used, especially for recycled fibre furnishes.

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Refining treatment



3 Stage Effects of Refining







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Refining treatment



- 錮
- Final preparation
- *

Blending of pulp types for optimum performance and cost (the Furnish)

- i
- Mixing with additives
- Cleaning/Screening
- ×
- Dilution to required consistency:

0.5-1.0% for paper 2.0-3.0% for paperboard

'Furnish' is now ready for paper/paperboard making

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Raw Materials



Cellulose fibre, from recycled papers:

paper properties vary according to source need for control of source reduction in fibre length during recycling reduced strength papers vs virgin fibres

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PULPING



MECHANICAL PULPING.

The fibres are separated mechanically. Debarked logs are chipped and passed between rotating metal discs. This is known as Refiner Mechanical Pulp – RMP

Alternatively debarked logs are pressed against a grindstone. This is known as Groundwood pulp.

1 - MECHANICAL PULP



Does not remove Lignin which results in a high yield, but fibres are broken, hard and rigid. Therefore bonding will not be as good. However it does provide resilience, dimensional stability and stiffness. Also good smoothness for printing.

USED: Newspapers, low-quality paper and for blending, also to improve surface formation

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Mechanical contd



Thermo-mechanical pulp -TMP

Chips are pre-heated to help soften fibres and assist separation.

Chemi-Thermomechanical Pulp-CTMP

Chips are also given a limited amount of chemical treatment.

2 - CHEMICAL PULP



Debarked logs are chipped and treated with chemicals to dissolve non-cellulose components, most of which are used as an energy source in the mill.

Two types:

- Sulphate (KRAFT) process
- Sulphite process (now not widely used)

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Sulphate (KRAFT) process



- Kraft means strong in German.
- This process is mostly used today.
- Has ability to process all wood types of commercial importance.
- Separating using chemicals preserves fibre length which helps with inter-fibre bond.
- Yield 50-65% brown pulp (unbleached).
- Fibre is flexible and soft, good for creasing, folding, cutting with low dust levels.

Sulphate pulp contd.



BLEACHING

Whitening the pulp is achieved by bleaching.

Environmental concerns were raised in the past as the by- product a complex organochlorine compound found to be persistent in the environment.

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Sulphate contd.



Two new bleaching methods used now adays

Elemental chlorine free - ECF

Totally chlorine free - TCF

Neither process generate complex organochlorine compounds.

3 - REYCLED PULP



- Collected waste paper and board
- Logistical, cost and environmental implications
- Recycling leads to some fibre loss and loss of fibre length.
- Virgin fibre is added regularly to maintain quality
- De-inking by flotation separation and mild bleaching (tissue/office products not packaging)

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Recycled fibre





STOCK PREPARATION



Pulp immersed in water by a Batch, refining or continuous process.

Pulp in bales or straight from pulp mill is dispersed in water (1-2% ratio).

Fibres are beaten in Hydrapulper to breakdown bundles and hydrate.

Fibre surface is roughened FIBRILLATION

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ADDITIVES



Bleach

Sizing – controls water repellancy, ink penetration

Starches – improves burst strength, stiffness pick resistance

Wet-strength resins** – improves tensile strength

Clay, talc, titanium dioxide – improves optical brightness and printing quality.

FURNISH is pulp (complete blend) and additives that goes to the paper machine.

^{**} Impacts on recyclability or some may contain environmentally harmful long life plastics...(PFAS)

Additives



Fillers

Kaolin and calcium carbonate fill the spaces between the fibers

Size

Sizing is done using resin size or synthetic sizes.

Colorants

Adding blue makes the paper appear whiter, red makes it appear warmer.

Optical brighteners

are agents that transform the invisible UV radiation into visible radiation.

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FORMING



The FURNISH is "formed" in an even layer on to a moving belt of plastic or wire mesh (or a mesh covered cylinder).

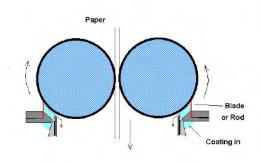
The entangled fibres are left in a layer after the water drains away.

The wire side of the paper has a different appearance to the top side.

Size



Size Presses:



To act as a protective filler or glaze and change the absorption and wear characteristics of paperboard

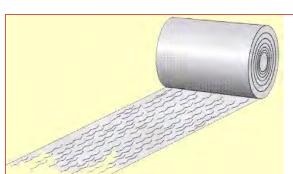


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Paper grain direction





In a finished paper reel most of the fibers lie along the length of the reel.

Also called: machine direction, longitudinal direction

This is because the fibers settle predominantly along the direction of flow on the wire mesh in the paper machine.

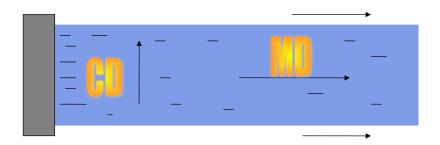
- •Fiber content 1-2%
- •Water content ca. 98%

GRAIN DIRECTION

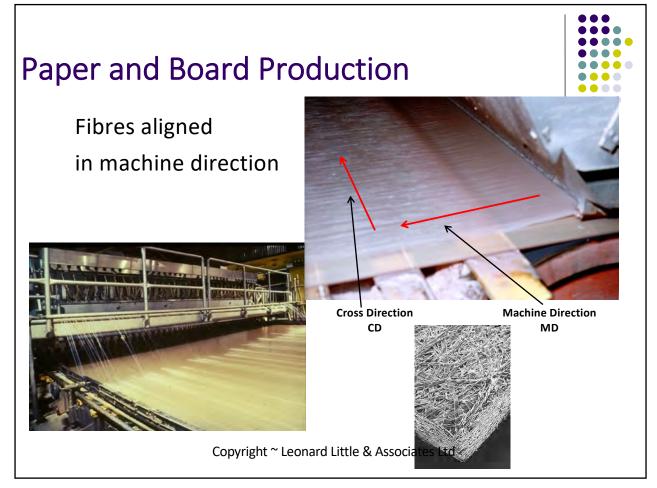


- MACHINE DIRECTION (MD)
- CROSS DIRECTION (CD)

The watery pulp deposited on a moving belt tends to align mostly in one direction. However this happens twice as much on a Cylinder machine



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MD & CD



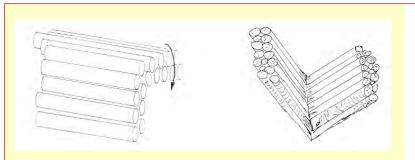
- Paper tears easiest along MD.
- ie. Newspaper in one direction
- Paper folds easiest along MD.
- Stiffer across CD
- Stronger folds across CD. (better wear ie. hinged lid)

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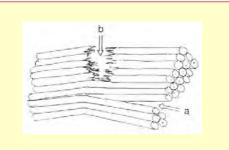
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Paper grain direction





Paper is easier to bend and fold parallel to the grain direction than across the grain direction.



Paper can be torn more easily and evenly along the grain direction than across it.

PRESSING



- Paper layer travels from wire to absorbent blanket and on to press section under its own support.
- Pressed between rollers, with vacuum assistance it reduces to about 60-65% moisture content.

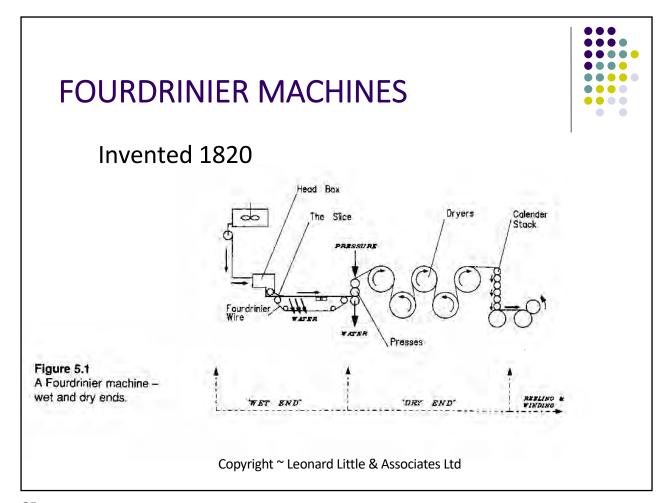
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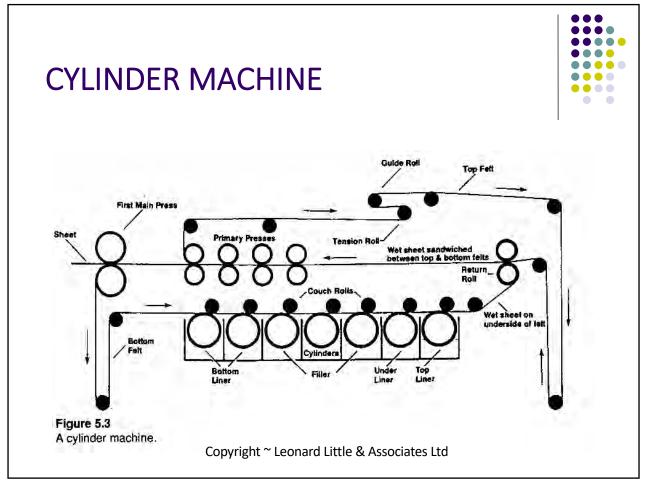
63

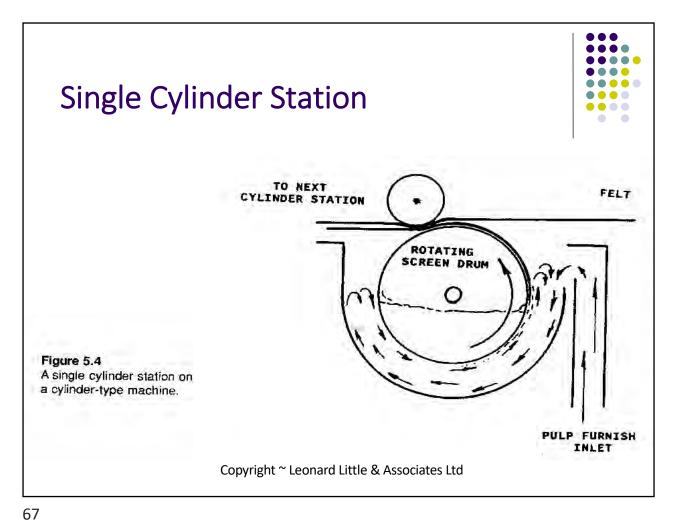
PAPER MAKING MACHINES

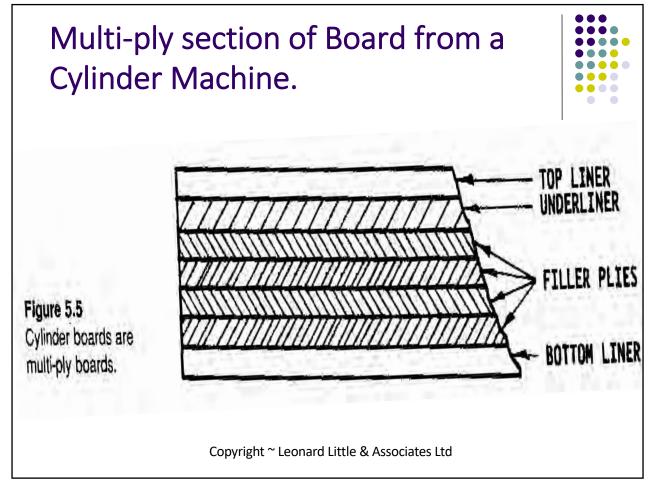


- 1. FOURDRINIER MACHINES
- 2. CYLINDER MACHINES
- 3. TWIN WIRE MACHINES









TWIN WIRE MACHINE TO DRYERS VACUUM DEWATERING BOXES FORMING WIRE FORMING WIRE FORMING WIRE Copyright ~ Leonard Little & Associates Ltd

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TYPES OF PAPERBOARD



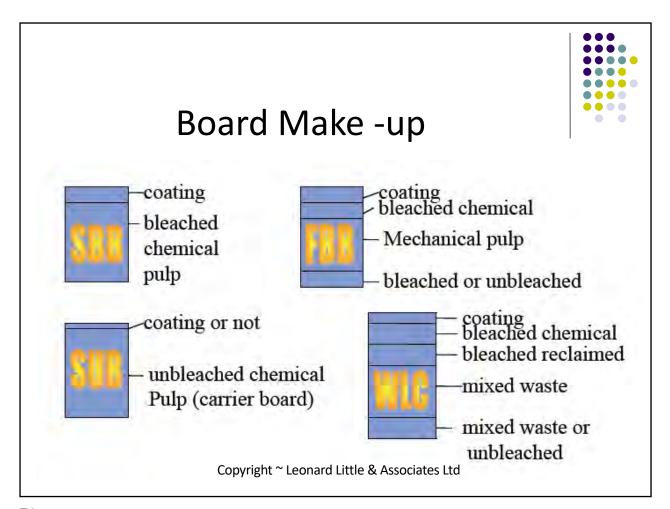
Solid Bleached Board - SBB

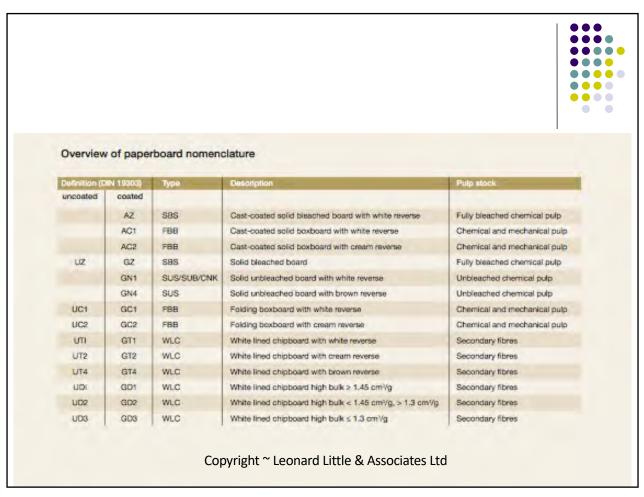
Folding Box Board - FBB

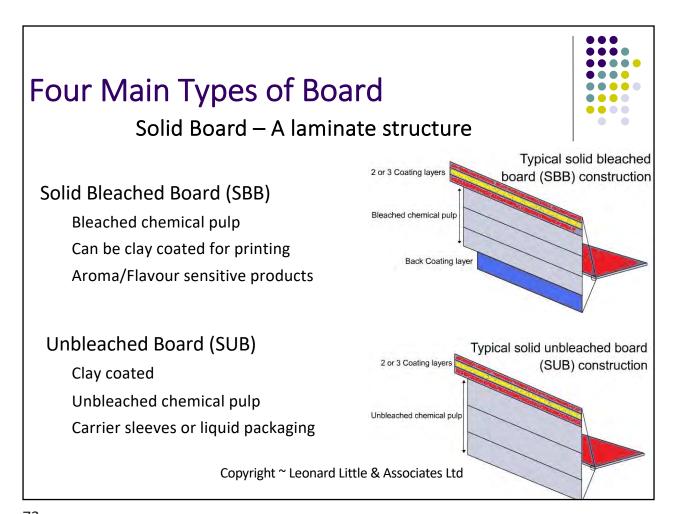
White Liner Chip – WLC

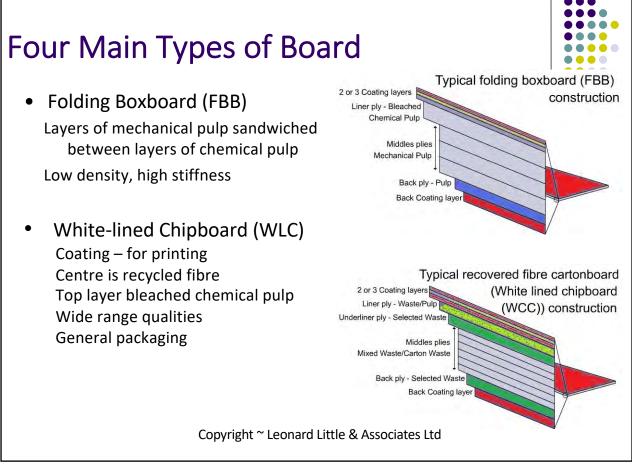
Solid Unbleached Board - SUB

See examples provided.









SBB SUB FBB WLC can all be modified



Clay Coated Board

SWL or DWL which is coated to improve brightness
Used in cosmetic and food applications where appearance important

• Test.Chipboard

100% recycled fibre

Colour - Brown - recycled (Test) to Light Grey - very recycled (Chip)

Poor printing

Used where appearance is not critical

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Paper and Board Properties



Deadfold characteristics

Stiffness

Tensile, tear and burst strength

Porosity

Grease resistance

Printability

Moisture absorbance

Deadfold and Stiffness



Deadfold - resistance to 'unfolding' after creasing

- Important in box manufacture
- Will be higher in CD than MD (creasing damages fibres)

Stiffness – resistance to crush

- Important for structural design
- Will be greater in MD than CD
- However MD often runs around a carton to reduce bulging

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Tensile, Tear & Burst Strength



Tensile, Tear & Burst Strength are important in the final end use eg. damp environment/ freezer

Burst Strength - Mullen Burst test Long fibres – higher burst

Tensile strength – resistance under stretch Long fibres higher tensile?? – which direction?

Tear Strength – in both MD and CD – Elmendorf Tear Test

Porosity, Grease Resistance Printability & Moisture Absorbance



Importance of each depends on final use of the Paper/Board

Porosity – important with vacuum handling

Grease resistance – depends on the product inside

Printability – Affects quality of the final pack

Moisture absorbance – where pack will be stored and used

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Dry End

DRYING



Paperboard passed over steam heated cylinders

Moisture reduced to 10%

Multiple rollers Callender material to iron smooth and compress paper.

MG-Machine Glazed- Large heated cylinder (Yankee Cylinder) gives glossy shiny surface but preserves thickness.

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Surface treatments and coatings



Coating are added to add gloss, opacity, brightness or smoothness.

They consist of mineral pigments China Clay/Calcium Carbonate or synthetic binders (adhesives).

Applied with excess removed by meter bar/ air knife or blade coating.

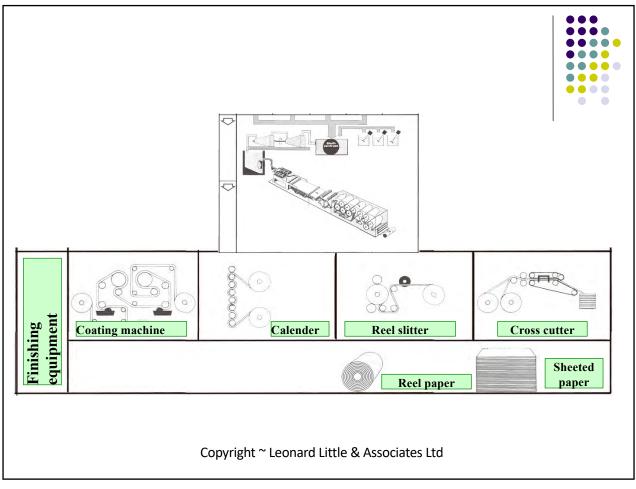
One, two or three layers may be applied on of off line.

PAPER & PAPERBOARD CATEGORIES

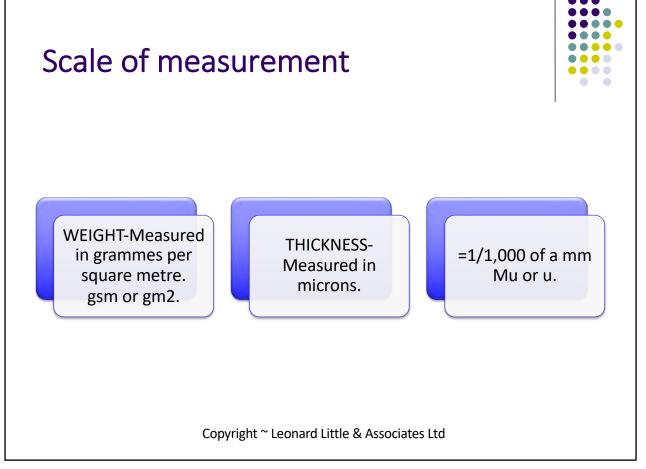


- Tissue paper 12-20gsm
- Newsprint 60-70 gsm
- Sugar bags, Labels 60-120gsm
- Photocopy paper 80-85 gsm
- Tetrapack 160gsm
- Board category 200gsm +(ISO 250gsm+)

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Calendering Calendering Chilled Chilled iron top roll iron top roll uniform uniform non-uniform non-uniform caliper caliper uniform density density Crown compensated chilled iron roll compensated Hard Nip Soft Nip Copyright ~ Leonard Little & Associates Ltd



MARKET NEEDS



- APPEARANCE
- PERFORMANCE
- PROMOTION
- PROTECTION
- PRODUCTION

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APPEARANCE properties



- Whiteness
- Surface structure/smoothness
- Printability and varnish
- Absorption and Drying
- Rub resistance

PERFORMANCE properties



Strength & toughness

Stiffness

Compression strength

Crease ability & 'Foldability'

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Paper and Packaging Boards



Wet strength paper-paper sacks added formaldehyde to waterproof fibres

Micro-creeping - built-in invisible crimp to help paper withstand dynamic strength.

Greaseproof - Fibres are heavily beaten at batch hydration stage. Become gelatinous

Glassine - supercalendered greaseproof, produces dense sheet of high finish

Vegetable parchment - bleached chemical pulp is passed through a vat of sulphuric acid. Surface cellulose is gelatinised and deposited between fibres creating grease resistance and wet strength

Paper and Packaging Boards contd.



Tissue - Neutral pH low chlorine and sulphate residue

Paper Labels – MG machine glazed, MF Machine finished.

Bag Papers - Coated or uncoated bleached Kraft. Imitation Kraft is either a blend of Kraft with recycled or 100% recycled.

Sack Kraft – Unbleached Kraft 100% sulphate pulp

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Paper and Packaging Boards contd.



- Impregnated papers mould inhibitors for soap wrapping, rust inhibitors, siliconised, grease resistant
- Laminating Papers- Coated or uncoated.Laminated to foil, extrusion coated with PE or laminated to film or wax laminated to chipboard
- Solid Bleach Board-bleached chemical pulp
- Folding Box Board-middle layer of mechanical pulp between layers of chemical pulp

Paper and Packaging Boards contd.



White Lined Chip-Middle layer of recycled pulp. Top layer bleached chemical pulp. Underliner may be bleached chemical or mechanical pulp.

Solid Unbleached Board-Unbleached kraft pulp. Contains wet strength resins.

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Quality and Test Measures



On-Machine

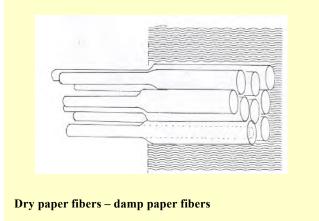
- Grammage
- Thickness
- Moisture content

Laboratory (monitored on machine)

• Colour, Coating, Weight, Opacity, Gloss, Stiffness
See book page 97.

Paper moisture



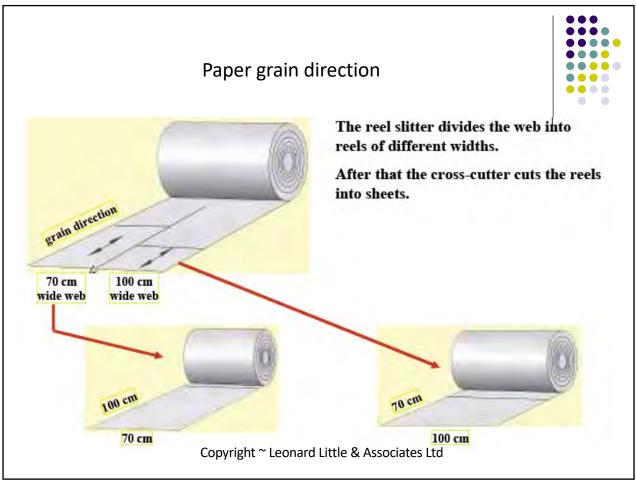


Paper fibers absorb moisture and swell in diameter.

This happens when paper is exposed to the air and during printing.

Paper always balances its moisture content with that of the air.

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How to determine the grain direction:

The tearing test – paper is hard to tear across the grain direction.

The moistening test – the paper curls parallel to the grain direction.

The bending test – resistance is greater in the grain direction than in the cross-grain direction.

The fingernail test – hold the sheet between the thumbnail and the fingernail of the index finger and pull it. One edge becomes very wavy, the other only slightly.

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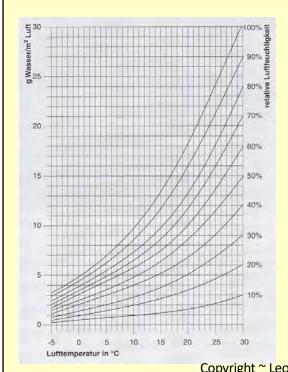
Take the grain direction into account for print products.

Not ideal to fold across the grain direction for digital print, without creasing.

Pre-creasing or water scoring often used for Pharm leaflets.

Index cards and displays need a "firm footing". Fibers run vertically.





Humidity of the air

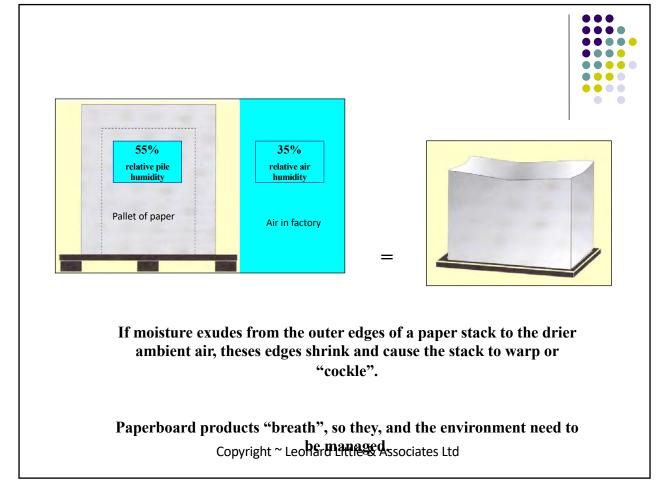
The capacity of the air to absorb moisture is limited and dependent on the temperature.

When the maximum humidity is exceeded the moisture precipitates in the form of fog or rain.

The most favourable climate in a printing plant is a temperature of 20° C and a relative humidity of 50 - 55%.



This is measured with a hygrometer.



Performance Properties



Stiffness

Strength and toughness

Creasing and foldability

Water absorption - Cobb

Porosity – air and moisture

Grease resistance

Taint and odour

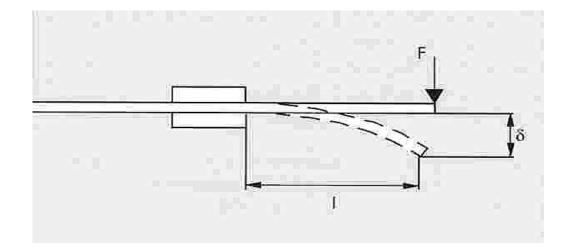
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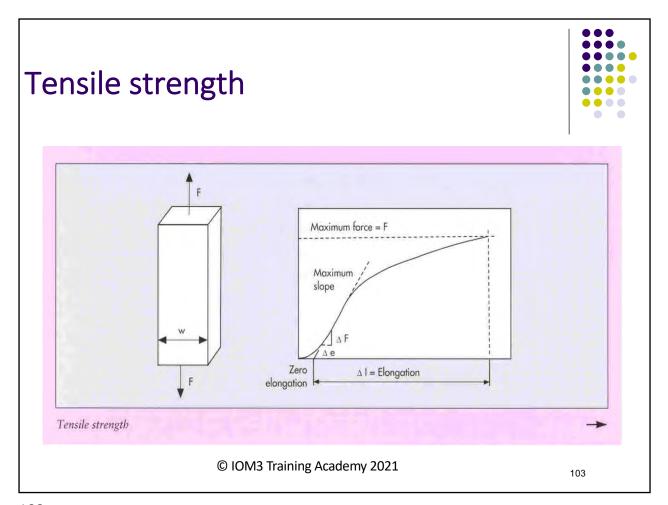
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Bending stiffness



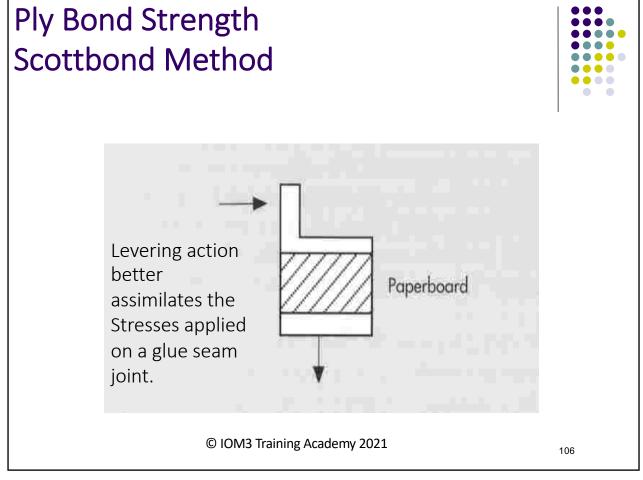


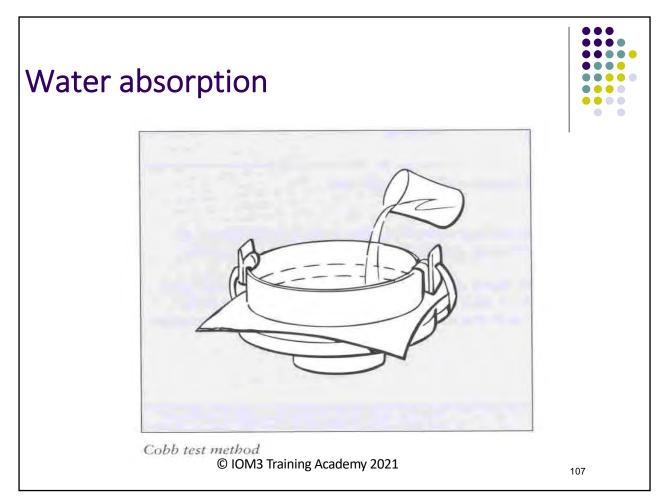
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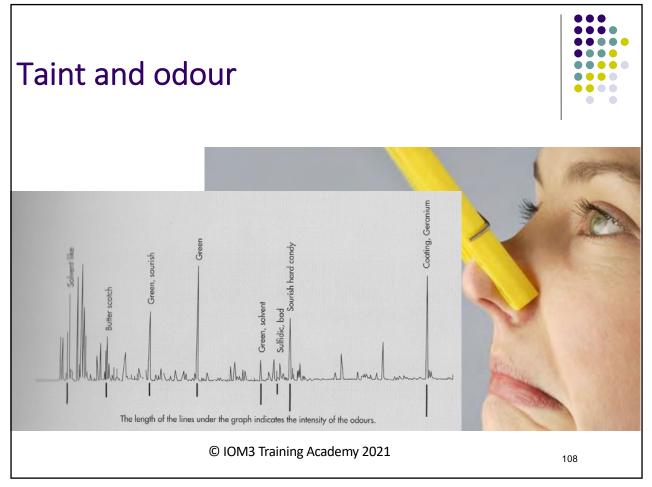




Burst strength Burst test Paper-board Rubber Pressure Medicine Medicine







Performance Properties



Printability:

Surface smoothness

Surface strength

Surface absorption

Surface tension

Whiteness

Opacity

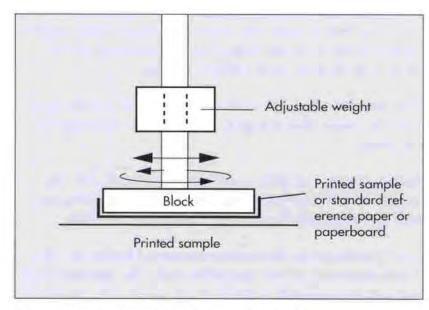
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Rub Resistance of Print





Measuring equipment with printed sample
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Coefficient of Friction (slip)





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Further Info

- Greif www.greif.com
- Paper Machinery Corporation www.papermc.com
- Weidenhammer www.weidenhammer.de
- Sonoco www.sonoco.com
- Robinson Packaging www.robinsonpackaging.com
- Cullen Packaging www.cullen.co.uk
- Huhtamaki www.huhtamaki.com
- Association of European CartonBoard and Carton Manufacturers - www.procarton.com/home
- Corrugated Packaging Alliance www.corrugated.org.uk/
- Confederation of Paper Industries www.paper.org.uk/
- PIRA www.smitherspira.com/
- FEFCO www.fefco.org
- Billerud www.billerud.se
- Mondi www.mondi.com
- PITA Paper Industries Technical Association www.pita.co.uk



