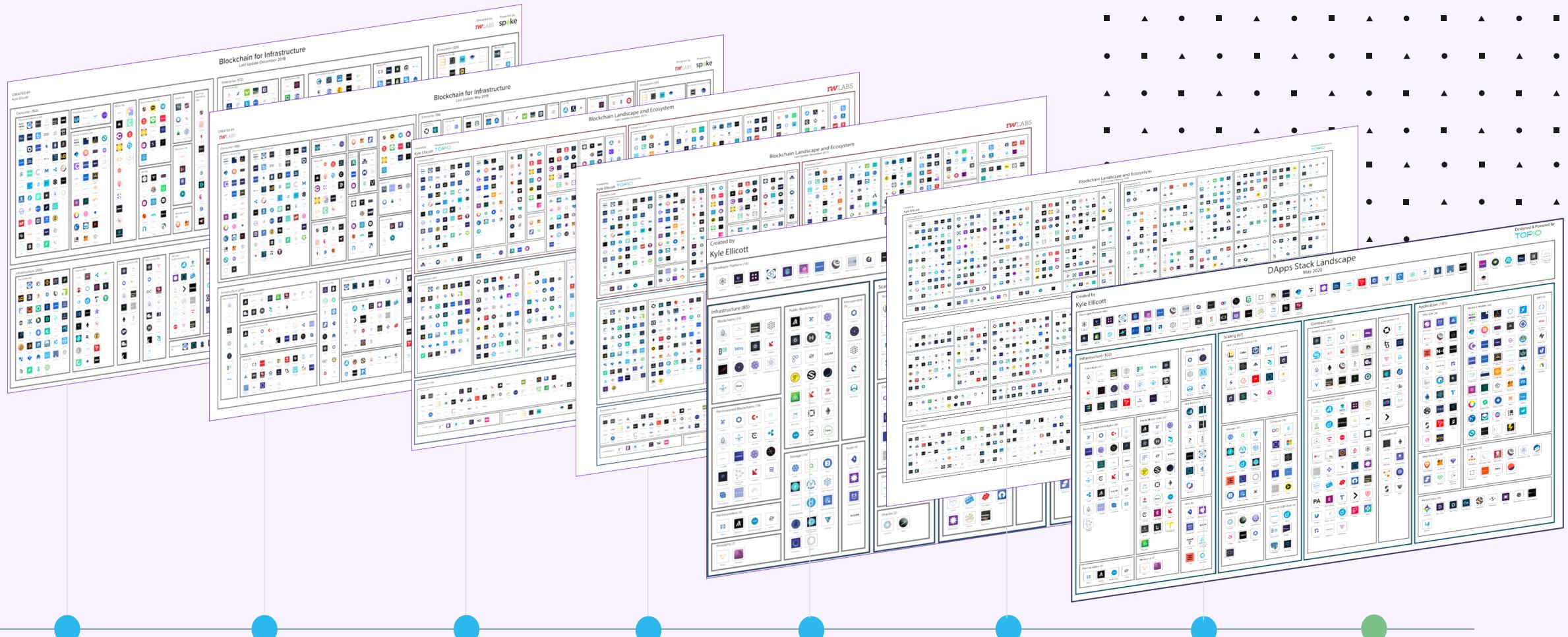


The Blockchain Evolution: 2018 - 2020



Q3 2020 Blockchain Landscape

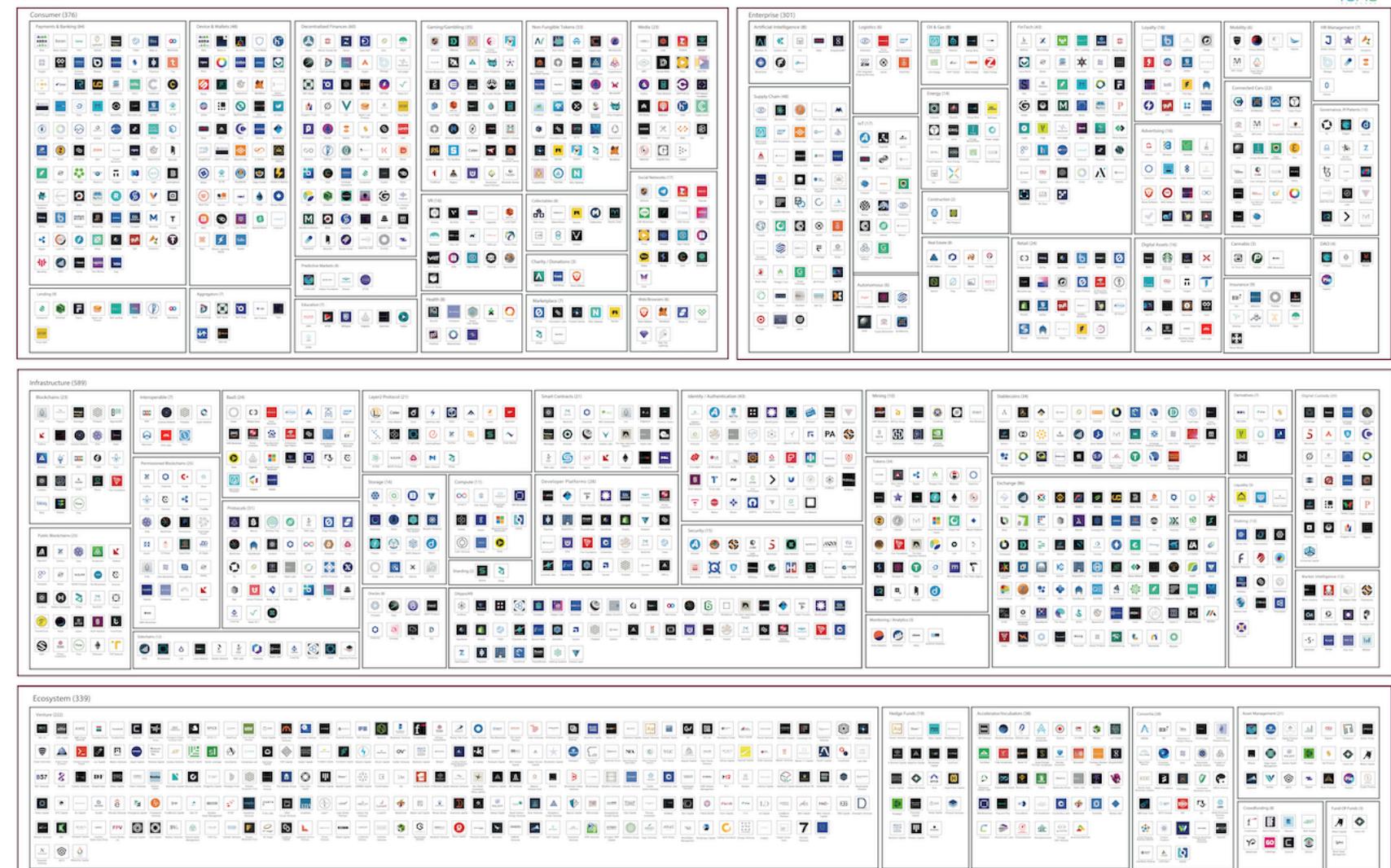
The latest edition of the landscape showcases over **1,100** unique companies, funds, and ecosystem supporter globally.

For reference, the landscape is presented in two parts - the overall landscape & the broader ecosystem.

Created by
Kyle Ellicott

Blockchain Landscape and Ecosystem
Last Update August 2020

Designed & Powered by
TOPIO



Part 1: Blockchain Landscape

Landscape Stats

The first half the Blockchain Landscape organizes the core of what drives the industry forward.

857 Companies (14.25%▲)

30k+ Employees

\$30+bn Total Funding

\$18bn+ Invested Since 2017

Infrastructure

This section of the landscape showcases companies building the plumbing that powers the broader industry and the sections that follow. If new to the industry start your journey here.

Enterprise

Next, we move into the section that highlights companies building & providing services to more enterprise focused categories.

Consumer

Lastly, we round out the landscape with the section focused on the end-user consumers - from gaming & social networks to wallets, banking and DeFi applications.

Landscape Stats

The first half the Blockchain Landscape organizes the core of what drives the industry forward.

400+ Companies

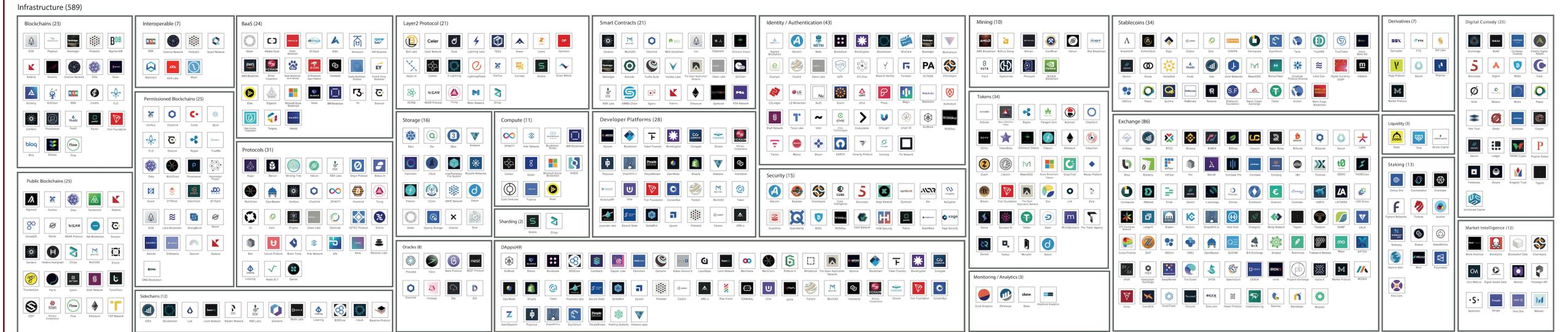
10k+ Employees

\$21.1bn Total Funding

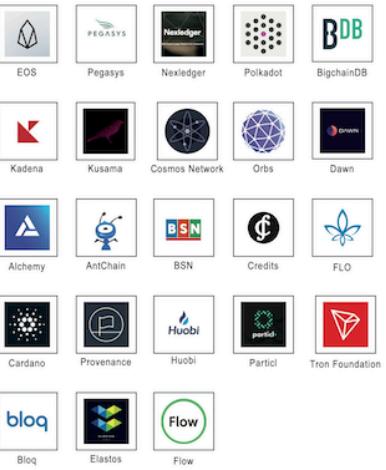
Rising New Categories:

- Derivatives
- Liquidity

Infrastructure



Blockchains (23)



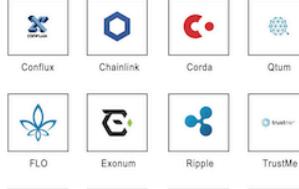
Interoperable (7)



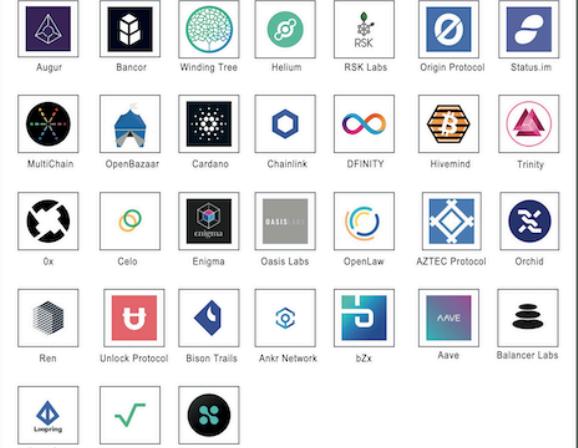
BaaS (24)



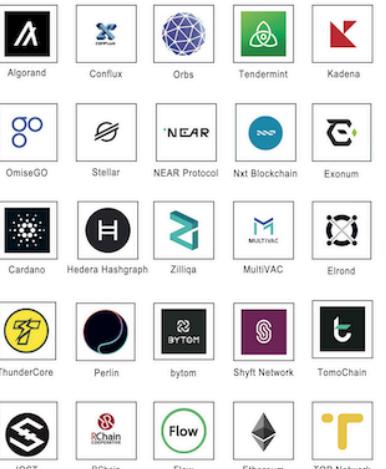
Permissioned Blockchains (25)



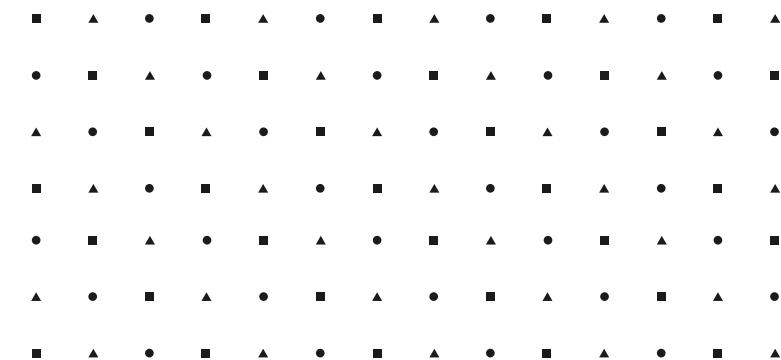
Protocols (31)



Public Blockchains (25)



Sidechains (12)



Category To Watch:

- Interoperable
- Sidechains*

Companies To Watch:

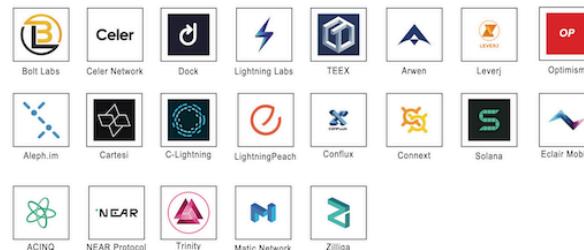
- [Radix DLT \(Protocols\)](#)
- [Flow \(Blockchain\)](#)
- [Ocean Protocol \(Protocols\)](#)
- [Alchemy \(Blockchain\)](#)
- [Ant Chain \(Blockchain\)](#)



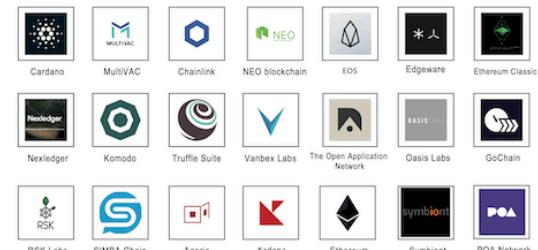
Base Layer



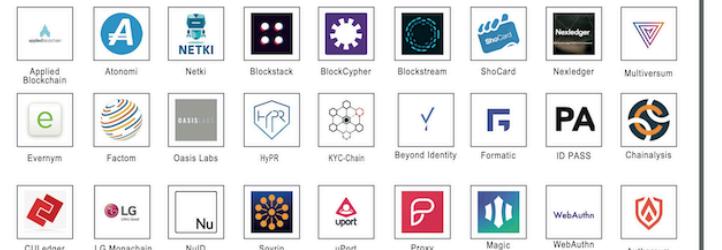
Layer2 Protocol (21)



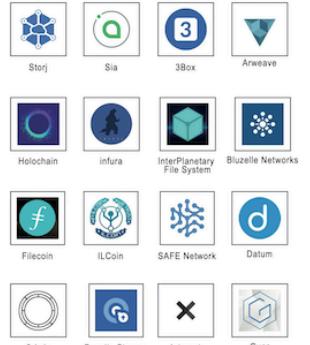
Smart Contracts (21)



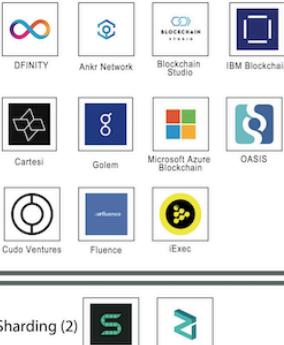
Identity / Authentication (43)



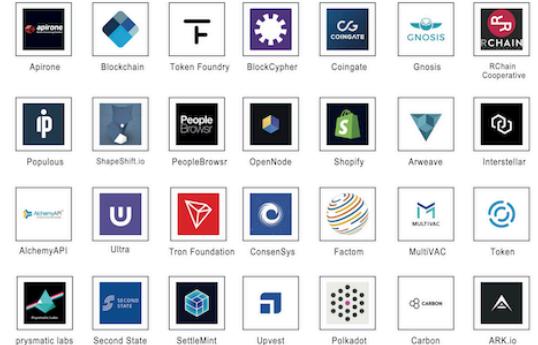
Storage (16)



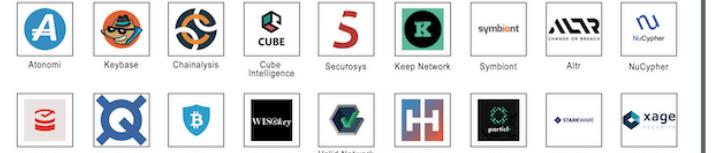
Compute (11)



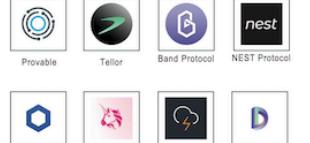
Developer Platforms (28)



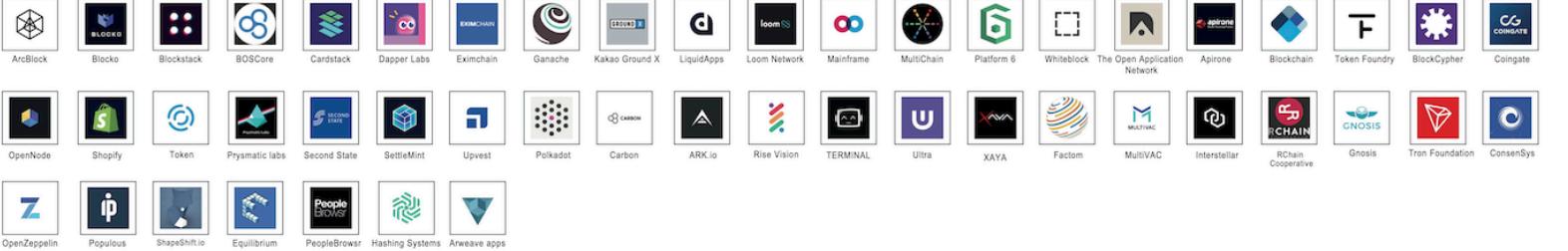
Security (15)



Oracles (8)



DApps(49)



Scale & DApps



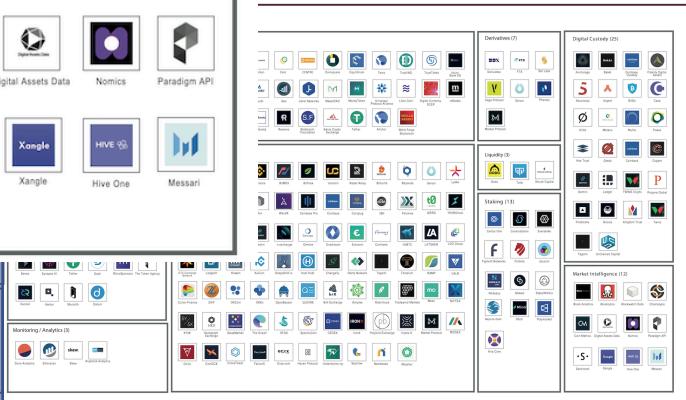
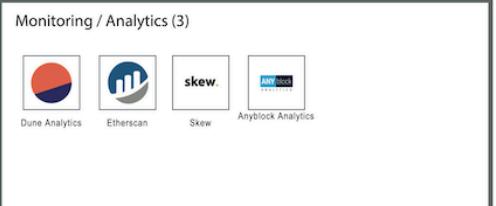
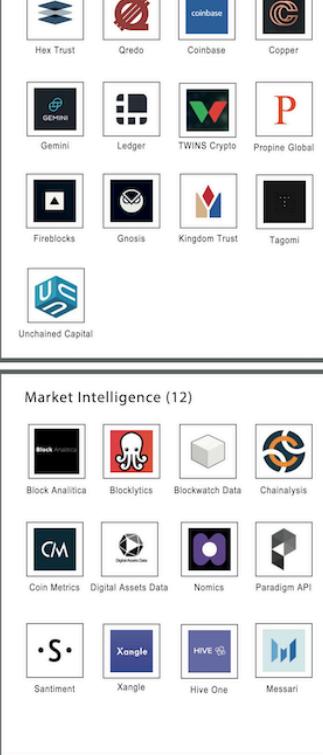
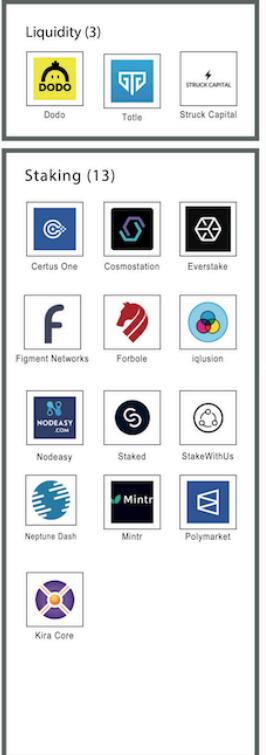
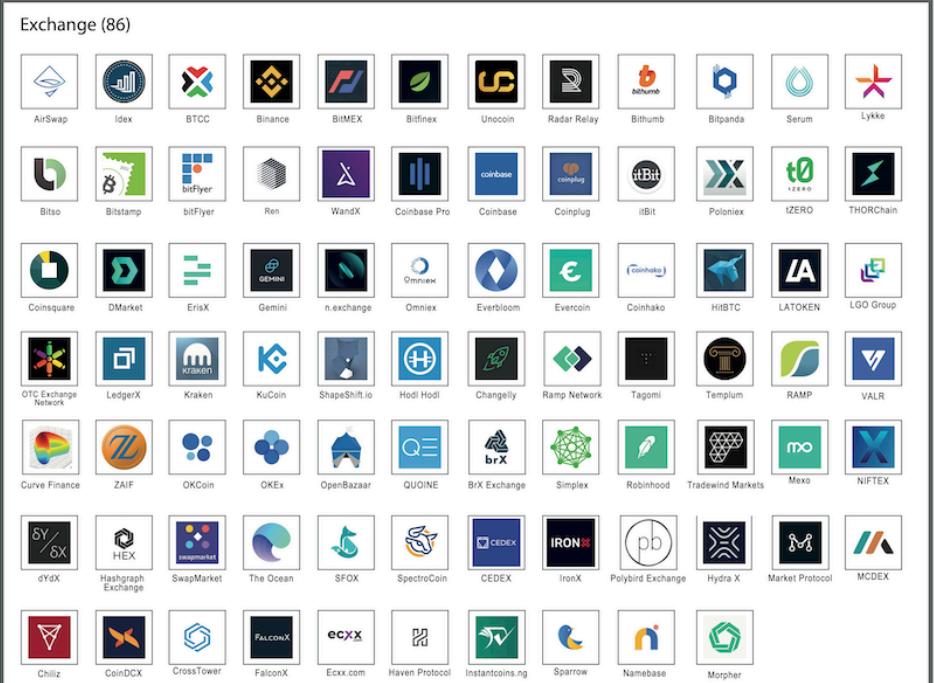
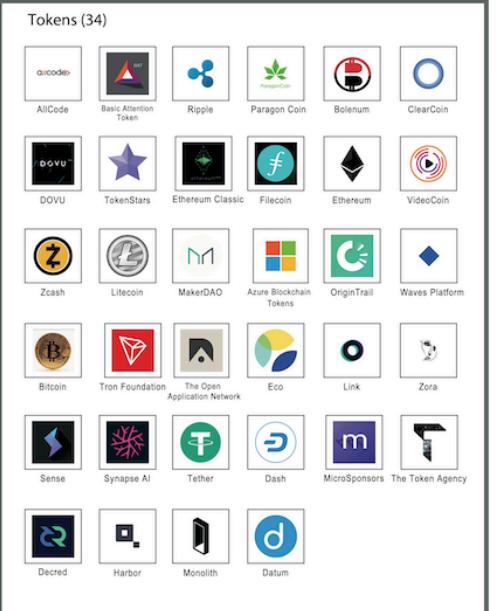
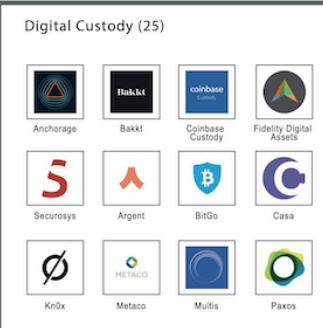
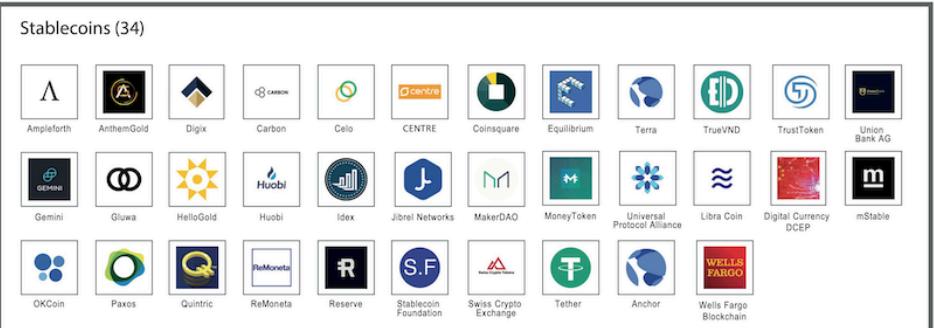
Category To Watch:

- Layer-2
- DApps*

Companies To Watch:

- [Matic](#) (Layer-2 Protocol)
- [Symbiont](#) (Security)
- [Band Protocol](#) (Oracles)
- [Chainalysis](#) (Identity)
- [Unibright](#) (DApps)





Tokens & Data

Enterprise

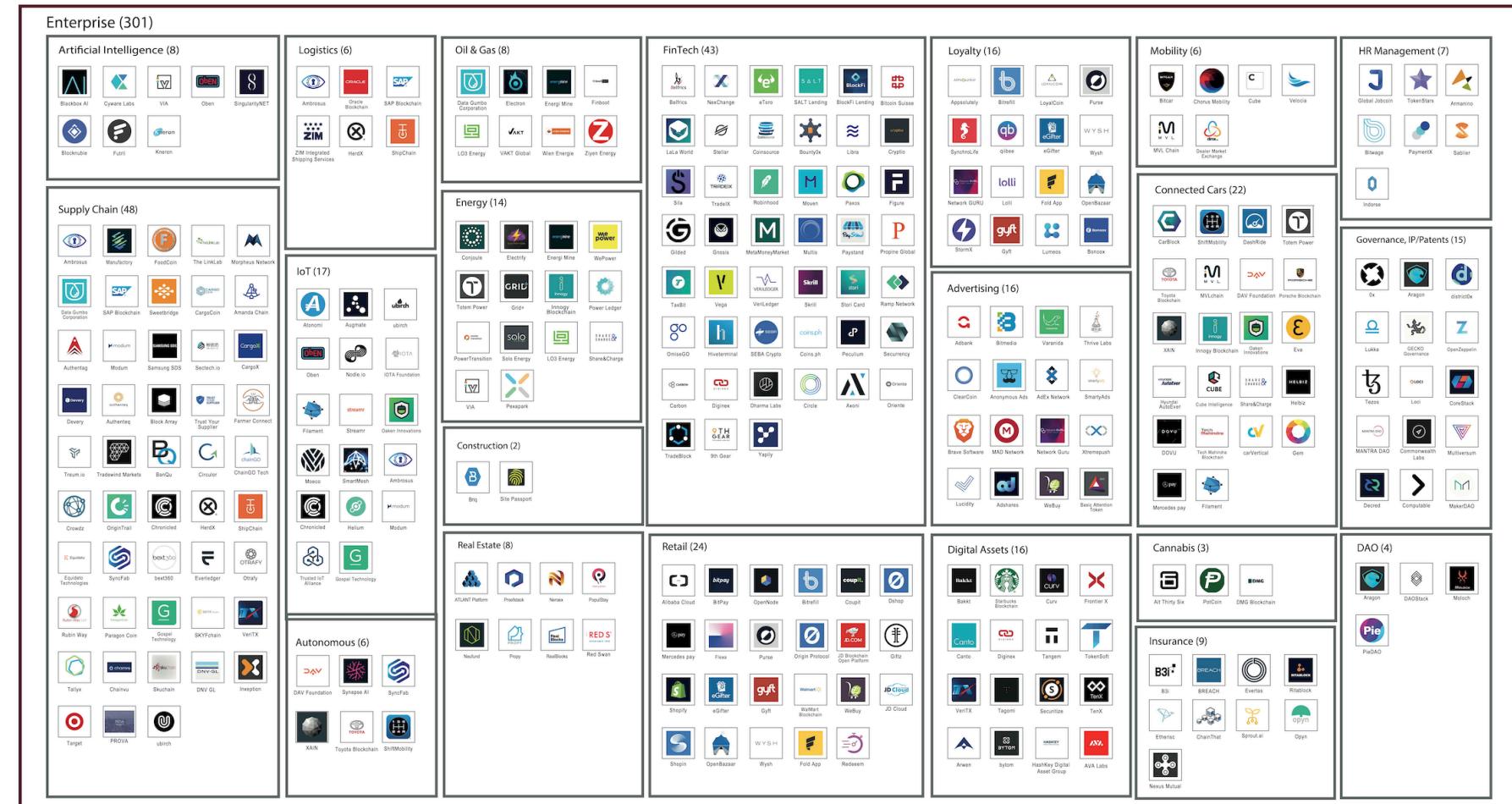
Landscape Stats

The upper right section of the Blockchain Landscape organizes those focused on the enterprise.

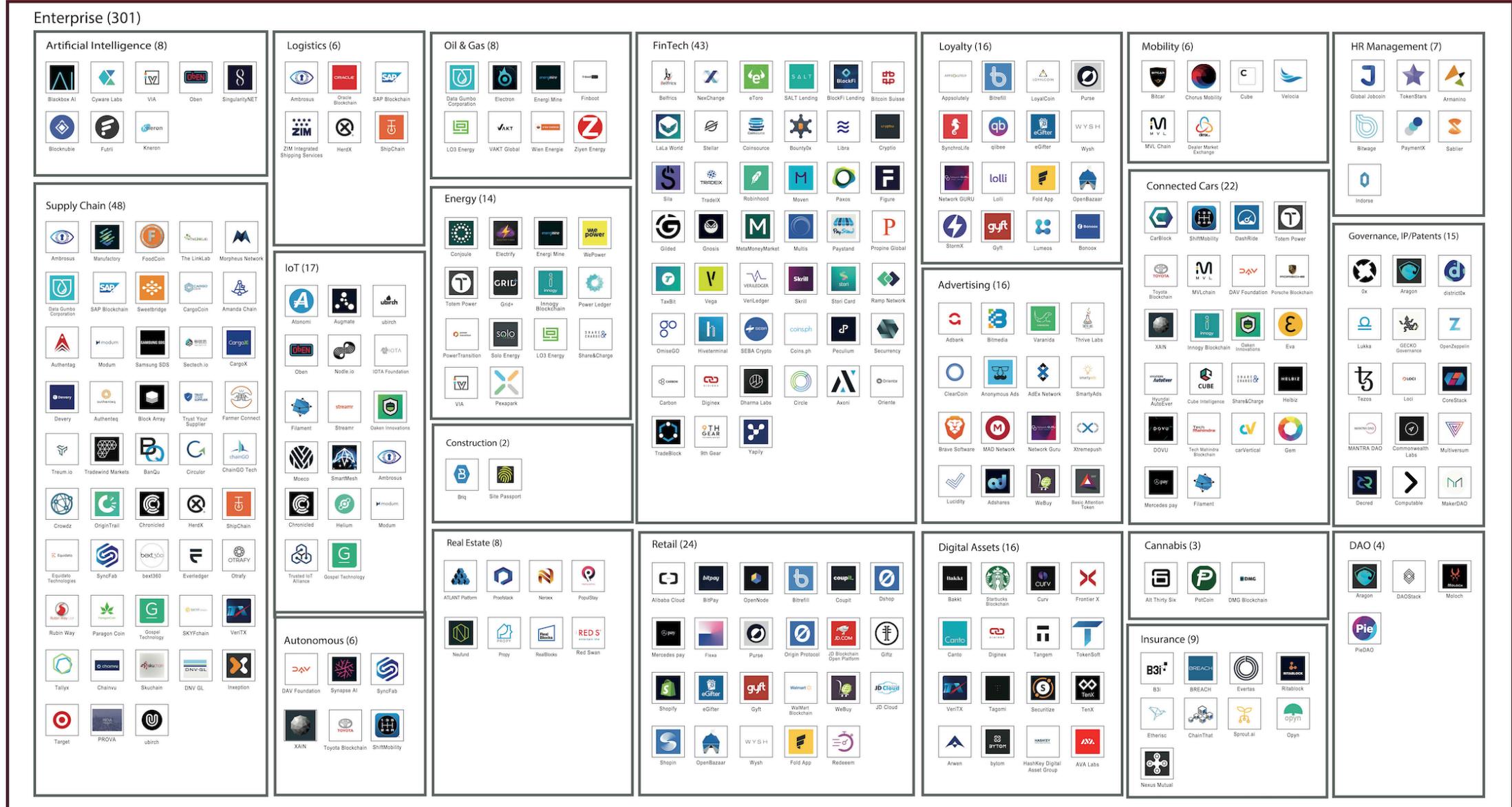
249+ Companies
10k+ Employees
\$7.25bn Total Funding

Rising New Categories:

- DAOs
- Insurance



Enterprise

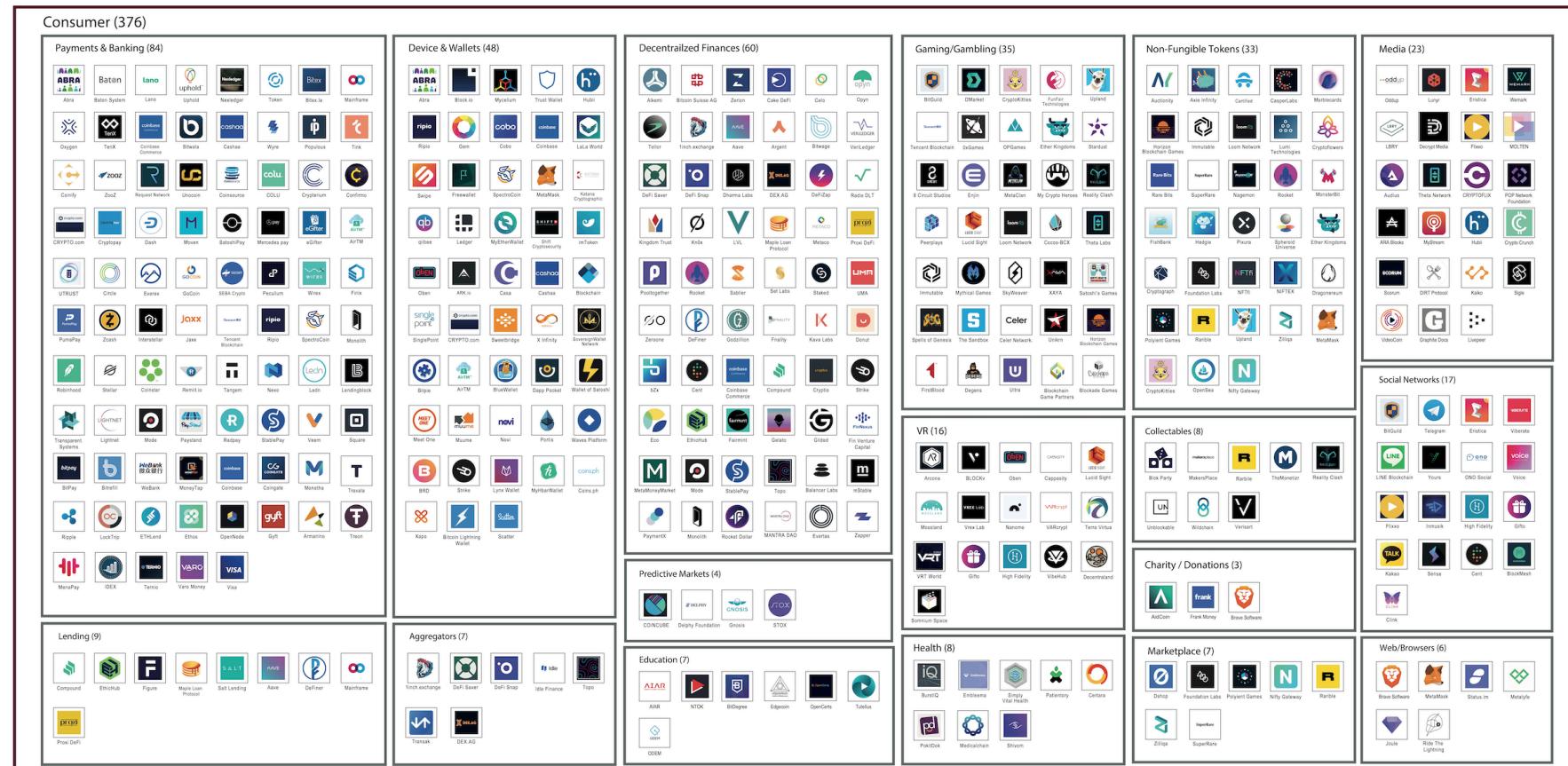


Consumer

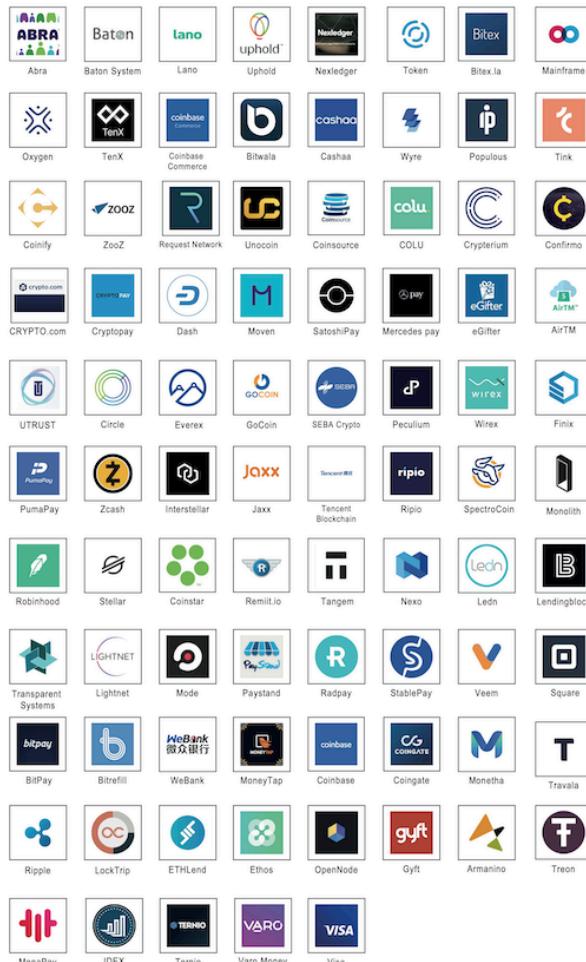
Landscape Stats

The upper left section of the Blockchain Landscape organizes those focused on the consumer.

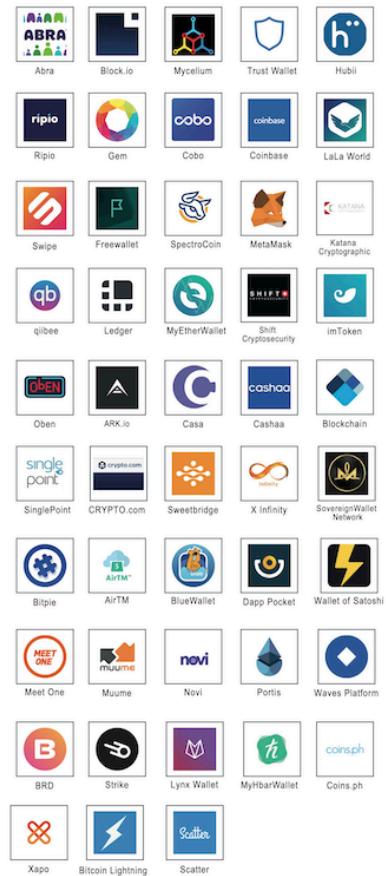
305+ Companies
10k+ Employees
\$10bn Total Funding



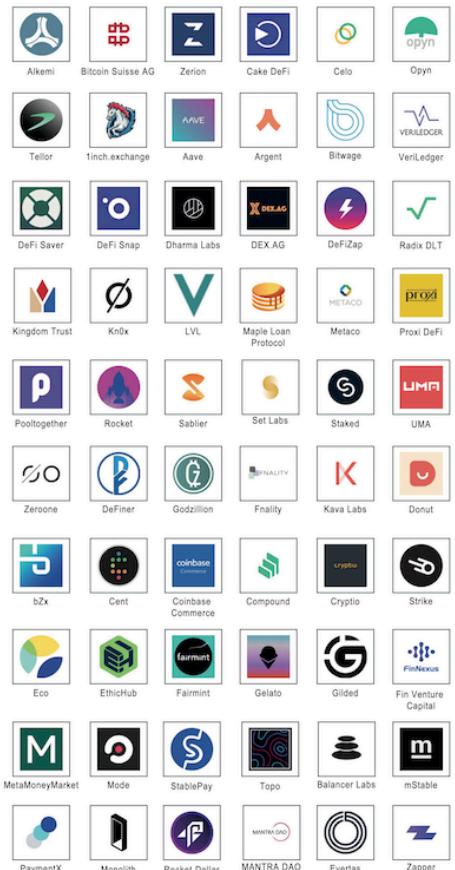
Payments & Banking (84)



Device & Wallets (48)



Decentralized Finances (60)



Lending (9)



Aggregators (7)



Predictive Markets (4)



Education (7)



Category To Watch:

- DeFi

Companies To Watch:

- [Monolith \(DeFi\)](#)
- [Aave \(Lending\)](#)
- [Zapper \(DeFi\)](#)

Finance



#9 Signal. by Giant Swan was collected by whaleshark for \$1,851



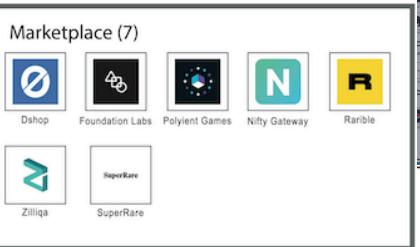
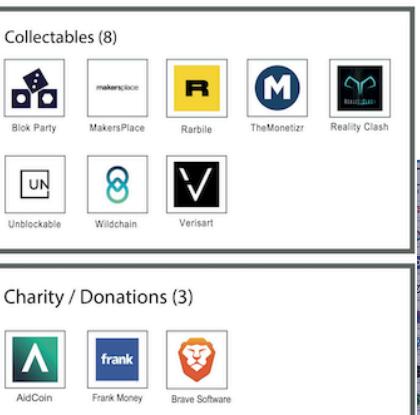
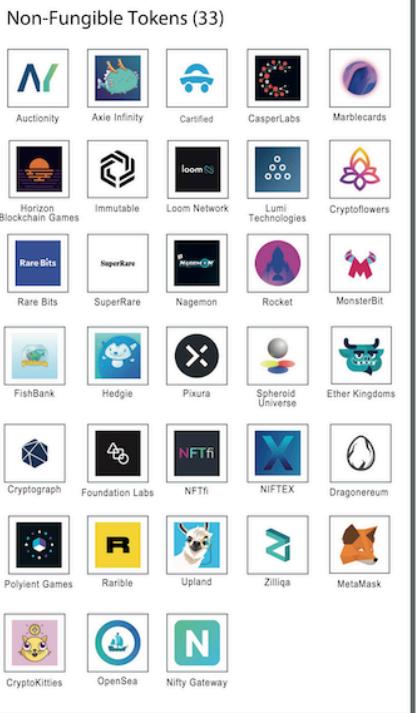
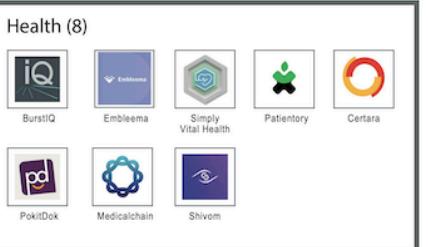
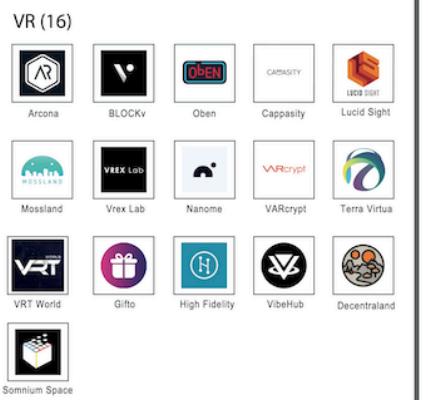
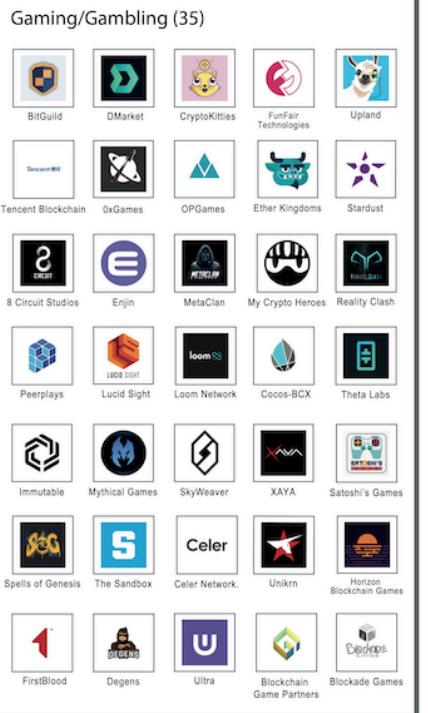
Signal.
Edition 1 of 1



4/10

Radiant - Super Rare

Kyle Elie



Category To Watch:

- Non-Fungible Tokens (NFTs)

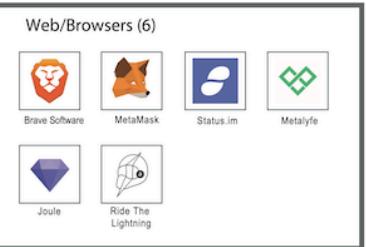
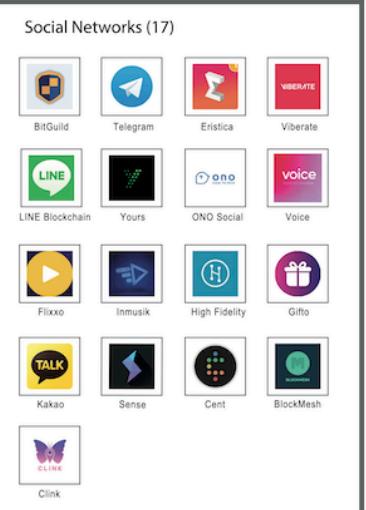
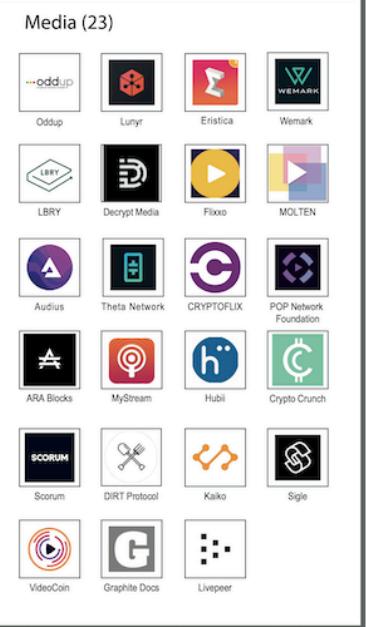
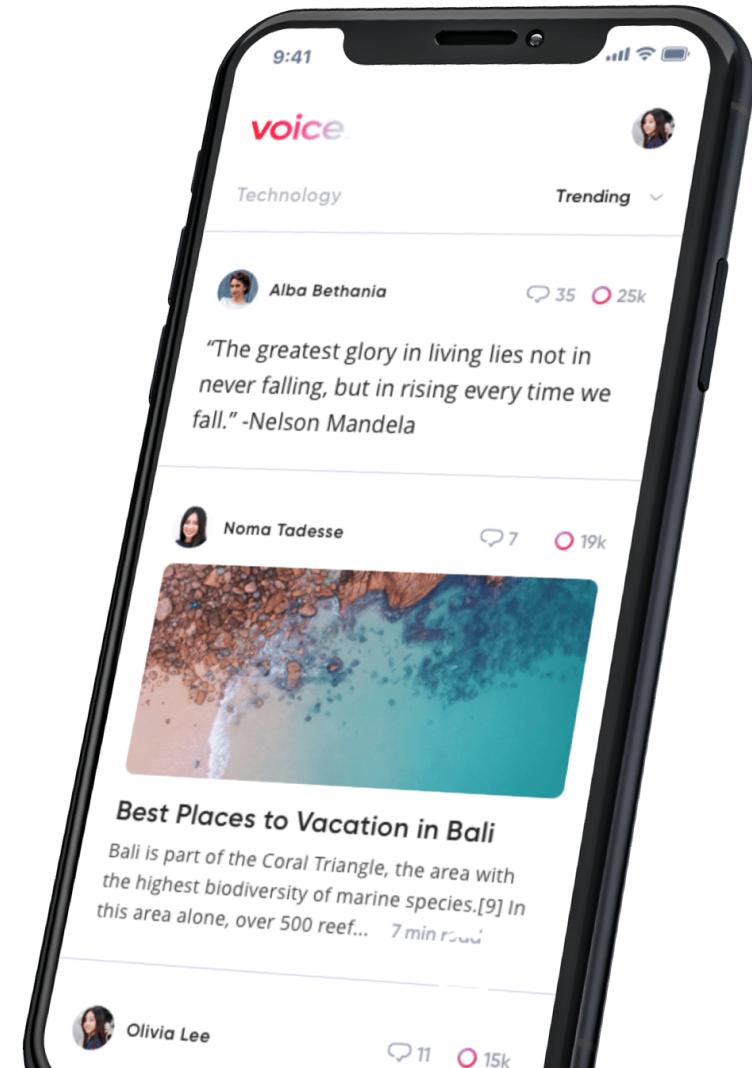
Companies To Watch:

- [SuperRare](#) (NFTs)
- [Foundation](#) (Marketplace)
- [Ultra](#) (Gaming)
- [Cryptograph](#) (Charity)

Gaming & NFTs



Media & Web



Category To Watch:

- Social Networks

Companies To Watch:

- [Clink](#) (Social)

Kyle Ellicott – Topio Networks



TOPIO
NETWORKS

Part 2: Blockchain Ecosystem

Landscape Stats

The second half the Blockchain Landscape organizes the greater ecosystem and support that funds and supports those building and developing within the industry.

312 Companies (14.25%▲)

10k+ Employees

Venture Capital / Funding

This section of the landscape showcases the venture community from venture funds (traditional, hedge and new models) to asset managers and fund-to-funds. You'll also find crowdfunding platforms here.

Accelerators / Incubators

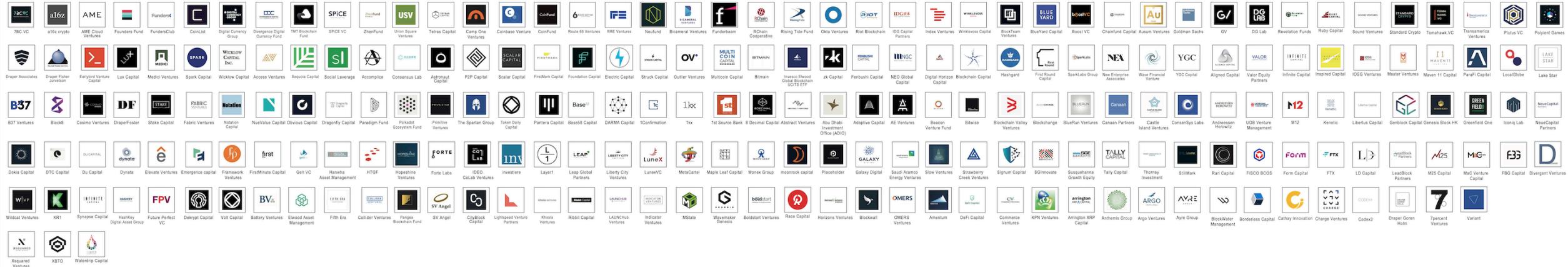
No ecosystem would be mature and growing without accelerator and incubator programs to help support new companies and provide the necessary resources to help them succeed.

Consortia

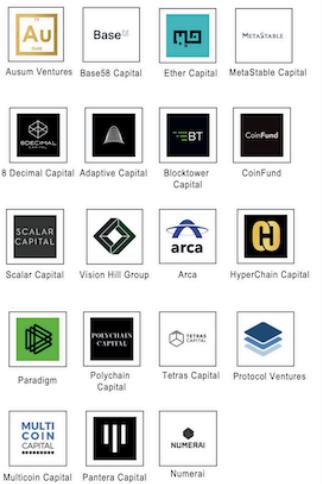
Lastly, we round out the landscape with the section focused on the power of collaboration. Here you'll find many consortias or working groups that can be foundational in your industry focused efforts.

Ecosystem

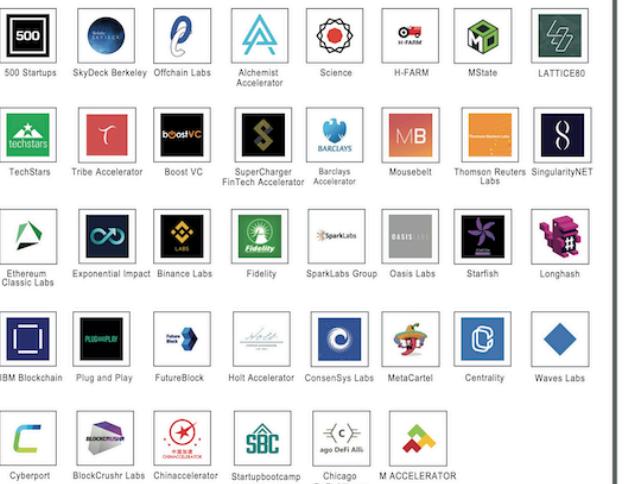
Venture (222)



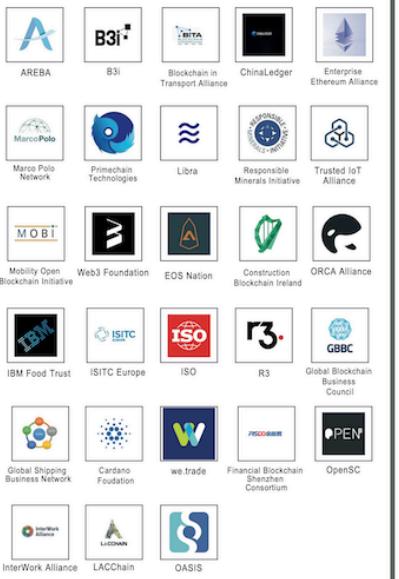
Hedge Funds (19)



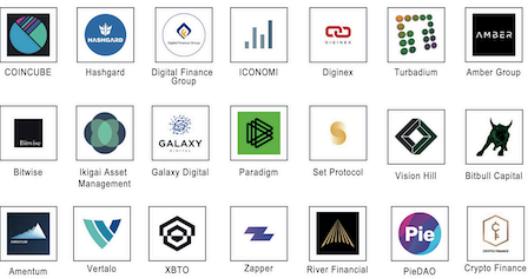
Accelerator/Incubators (38)



Consortia (28)



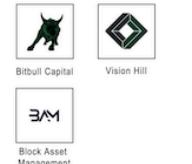
Asset Management (21)



Crowdfunding (8)



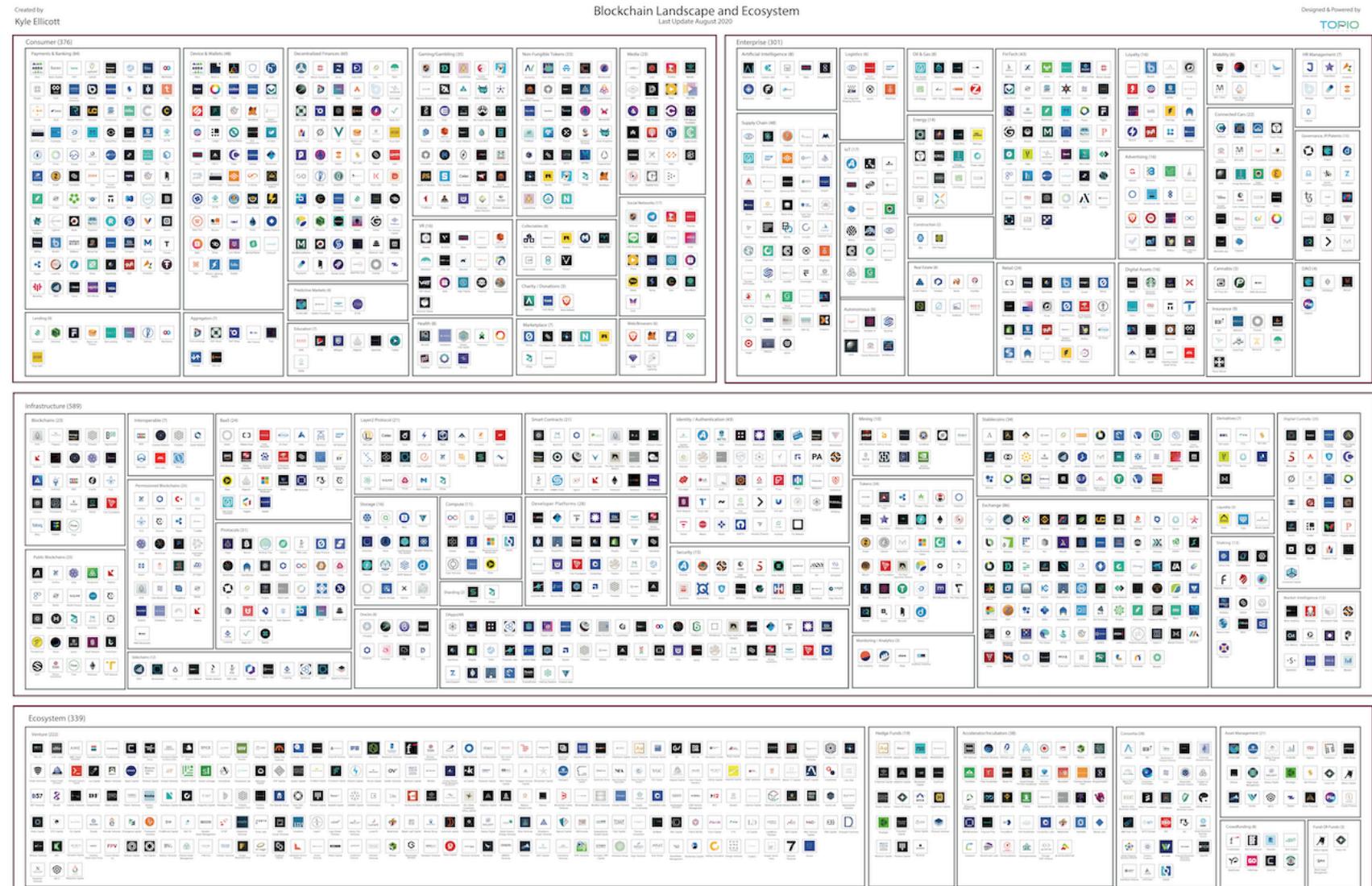
Fund-Of-Funds (3)



Q3 2020 Blockchain Landscape

The latest edition of the landscape showcases over **1,100** unique companies, funds, and ecosystem supporter globally.

For reference, the landscape is presented in two parts - the overall landscape & the broader ecosystem.



Download this landscape and access details on the companies it features at:
www.topionetworks.com