BT IPAY - WooCommerce user manual

Scope

This document explains how to install, configure and use the BT IPAY WooCommerce plugin.

Target Audience

The document is intended for website administrators who are using the BT IPAY WooCommerce plugin.

Requirements

- PHP 7.4 or newer,
- WooCommerce 7.0 or newer.

Installation

- Log into wordpress admin,
- Access page Plugin / Add new Plugin,
- Click on the top left button "Upload plugin",

- Upload the plugin zip to the wordpress installation,
- Push the "Install now" button,
- Active the plugin "BT iPay pentru WooCommerce" by clicking the activate link.

Configuration

The plugin can be configured by accessing the woocommerce setting page Woocommerce \ Settings and then in the Payments tab click `BT iPay` payment method from the list of available methods.

Configuration Fields

Configuration Field	Description
Enable	Radio button to enable/disable the payment method in the checkout page
Title	Payment title that will be displayed on the checkout page
Description	Payment description that will be displayed in the checkout page under the title
Callback url	Callback url required in order to sync payments between BT and the woocommerce instance (not used at the moment)
Callback key	Callback key, security key required in order to ensure sync request have not been tampered by 3th party malicious players (not used at the moment)
Payment Flow	Select the payment flow "Pay" for 1 step payments, "Authorize" for 2 step payments
Enable card on file	Allow/Disallow customer to save cards and later use them for payments
Test mode	Enable or disable test mode (defaults to enabled)
Test Username	Test account username provided by BT (show when test mode is enabled)
Test Password	Live account username provided by BT

	(shown whe test mode is disabled)
Username	Live account username provided by BT (shown whe test mode is disabled)
Password	Live account password provided by BT (shown whe test mode is disabled)

Admin Payment management

For each order paid using BT IPAY, the website admin can perform the following actions.

1. Capture payments: You can capture a 2 step payment by clicking the "Capture" button in the BT IPAY card, you can either do a full capture or a partial capture by providing a capture amount in the input field.

2. Cancel payment: You can cancel a 2 step payment that has not been captured by pressing the "Cancel" button from the BT IPAY card.

3. Refund: You can refund captured / deposited payment using the default woocommerce refund functionality, choose an amount / product and the push "Refund (amount) via BT iPay".

Frontend

Checkout integration

In order for the payment method to be present in the checkout page you need to enable it in the admin area Woocommerce \ Settings \ Payments, this will look something similar with the image below.

Card On File

The card on file functionality is enabled in the admin payment configuration page, after you activate this functionality a new checkbox will be displayed in the checkout page under the payment description that will allow the customer to choose between saving or not saving their card information.

After a successful payment with a this option enabled the customer on a future order will be presented with a select box that will allow the user to choose one of the saved cards, beside the saved cards the customer can do a payment with a new card by toggling the checkbox " I want to pay with a new card" this new card can also be saved if desired.

Additionally to this functionality the customer can also manage their saved card from the customer account panel by navigating to "My Account \ Bt Ipay Saved Cards".

Customers have the option to add, delete, enable or disable a card.

My account

Add new card   A simple card verification is required for adding a new card, no amount will be deducted

Card Holder	Card Number	Expiration	Actions
Ion Popescu	000000**0000	07/2024	Disable Delete
Ionelia Popescu	999999**9999	07/2024	Enable Delete

Uninstall

To uninstall the plugin you simply navigate to the plugin list page in the wordpress admin area locate the plugin in the list and then click the uninstall link

To completely remove the plugin data, delete the following database tables:
- (wc_)bt_ipay_payments
- (wc_)bt_ipay_cards