

Step 1: Prepare Your Excel Sample Dataset

Step 2: Connect Your Data to Tableau

Open Tableau and select "Connect to Data".

Choose "Microsoft Excel" and locate your prepared Excel file.

Click "Open" to load the data into Tableau.

Step 3: Create Your First Visualization

Drag the "Region" field to the Rows shelf.

Drag the "Sales" field to the Columns shelf.

Tableau will automatically create a bar chart.

Step 4: Create Basic Charts Using the Show Me Panel

Line Chart:

Select the " " field and drag it to the Columns shelf.

Drag the " " field to the Rows shelf.

Click on the "Show Me" panel and select the line chart option.

Bar Chart:

Ensure the " " field is in the Rows shelf and " " in the Columns shelf.

If not already a bar chart, select the bar chart option from the "Show Me" panel.

Tree Map:

Remove any existing fields from the Rows and Columns shelves.

Drag the " " field to the " " card and select "Text".

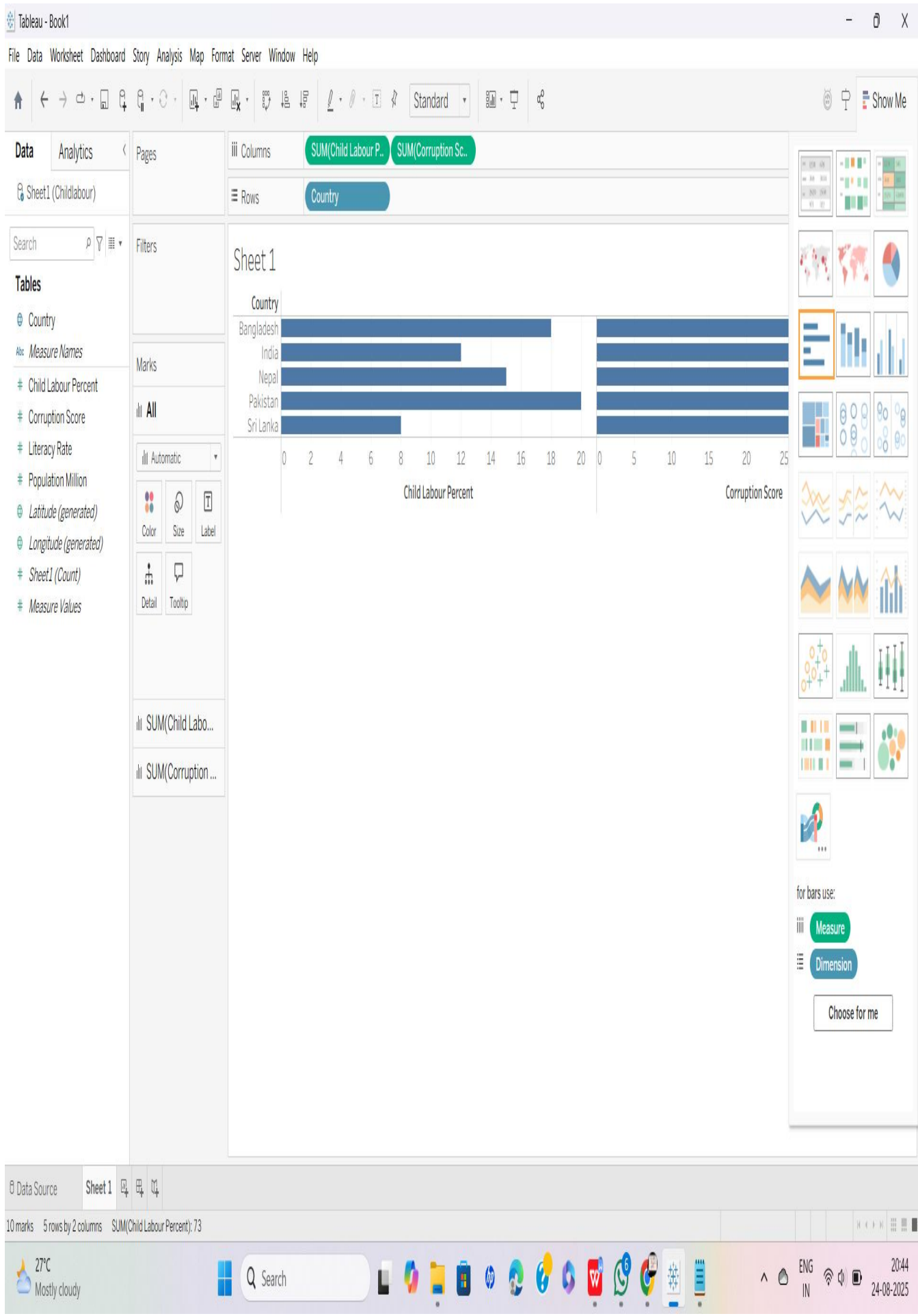
Drag the " " field to the " " on the Marks card.

Click on the "Show Me" panel and select the tree map option.

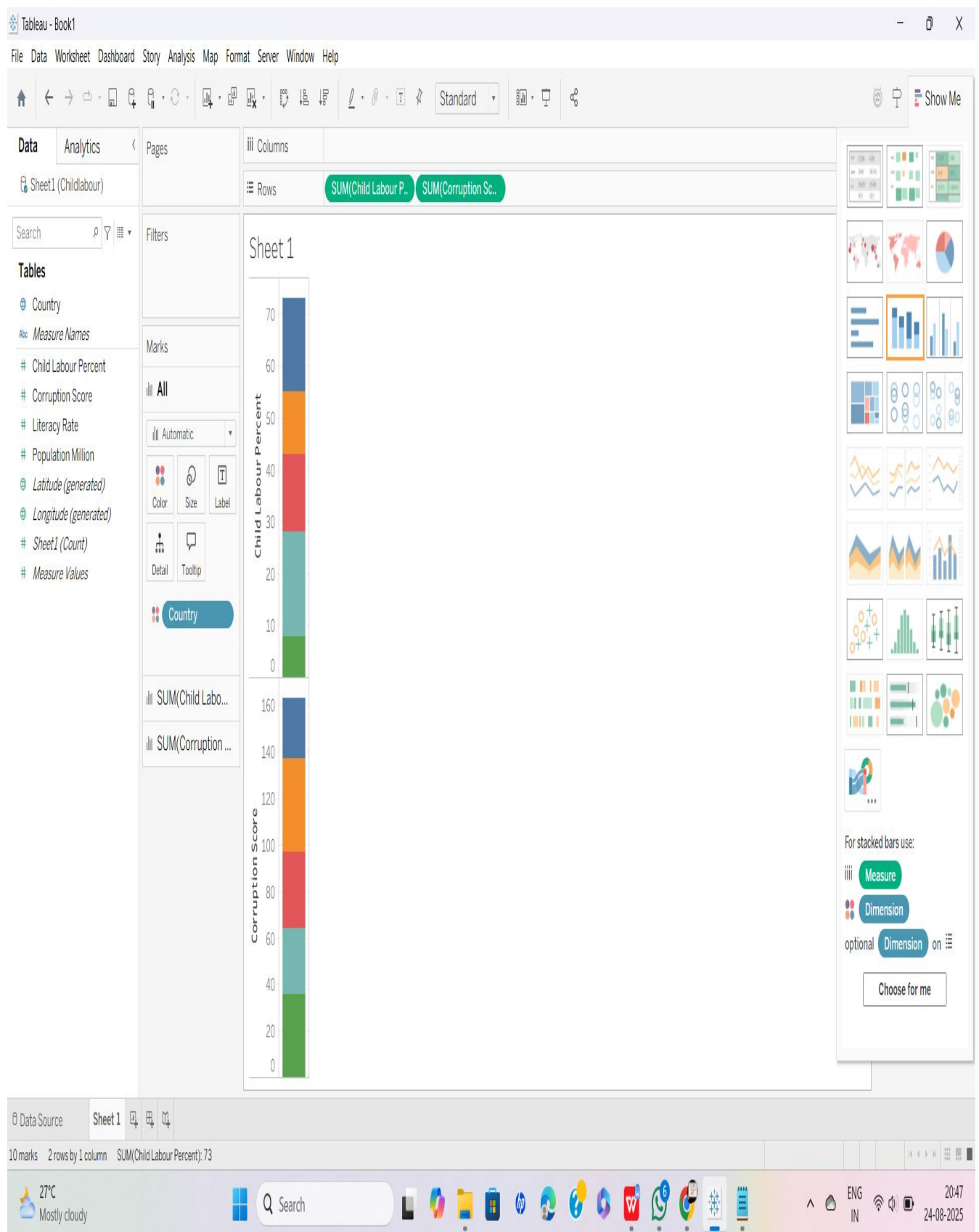
Step 5: Customize Your Visualizations

Use the formatting options to adjust colors, labels, and tooltips for better clarity and presentation.

Save your workbook to preserve your visualizations.



Barplot



TREE MAP

