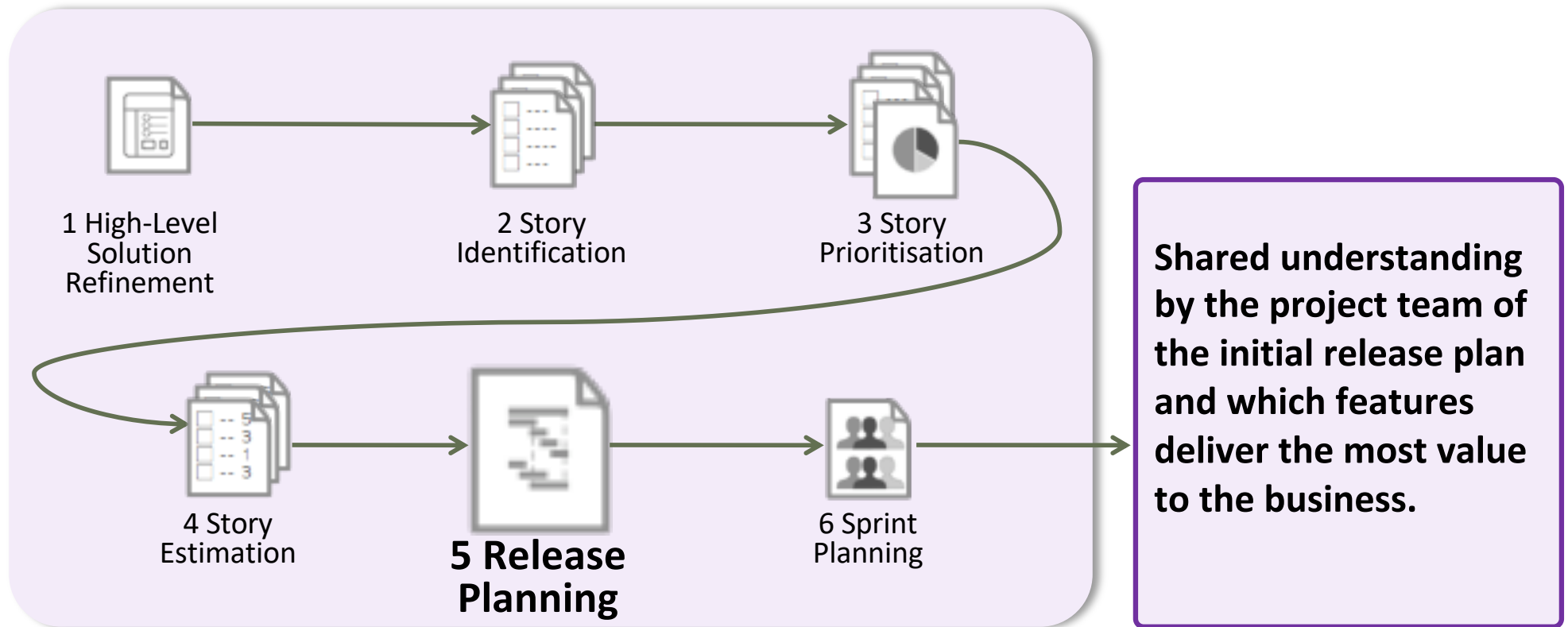


# Release Planning

CSSE3012

# Release Planning

GOAL: Assemble user stories into logical groups for releases and subsequently decomposition of the first release into sprints.



# Release Planning

- Collect user stories into coherent groups of functionality
- Identify the smallest set of stories that deliver immediate business value
  - ❖ initial release
  - ❖ subsequent releases are smallest increment that delivers additional business value
- Deployment overhead influences the size and frequency of releases



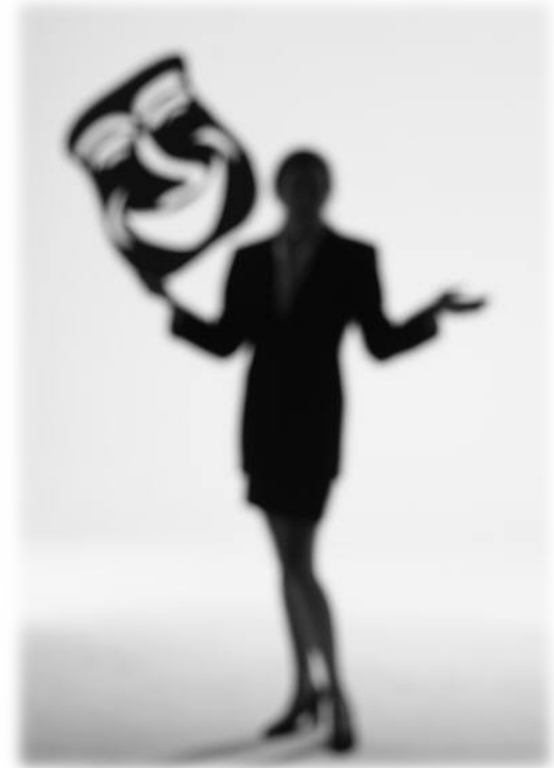
# Release Planning

≠

# Prioritisation

# Release Planning Roles

- Customer decides on priorities
- Developers provide input



# Release Planning Example

- Imagine user stories for an Internet Banking system
- Let's organise them into coherent releases
- First few releases will be almost exclusively “Must Have” stories
  - ❖ a few complementary lower priority stories may be added to satisfy user expectations
- “Won't Have” stories are out of scope



# Internet Banking Example Release Plan

## Internal Release One

- ❖ Feasibility Demonstration (30 points)
  - Must Haves from View Accounts, Transfers and BPay
    - without implementing reliability

## Internal Release Two

- ❖ Security Base (20 points)
  - most Must Haves from Security

## Release Candidate One (MVP)

- ❖ Reliability (18 points)
  - ensure transactions are reliable, plus remaining Security story

# Internet Banking Example Release Plan

## Internal Release Three

- ❖ Increased Flexibility (20 points)
  - Should Haves: view transactions in range, schedule for future date, correct mistake, login with account number

## Internal Release Four

- ❖ Remember for Me (30 points)
  - Should Haves: maintain external account list, maintain BPay list, bill from existing billers

## Internal Release Five

- ❖ Scheduling (18 points)
  - Could Haves, without SMS confirmation and duplicate transaction warnings

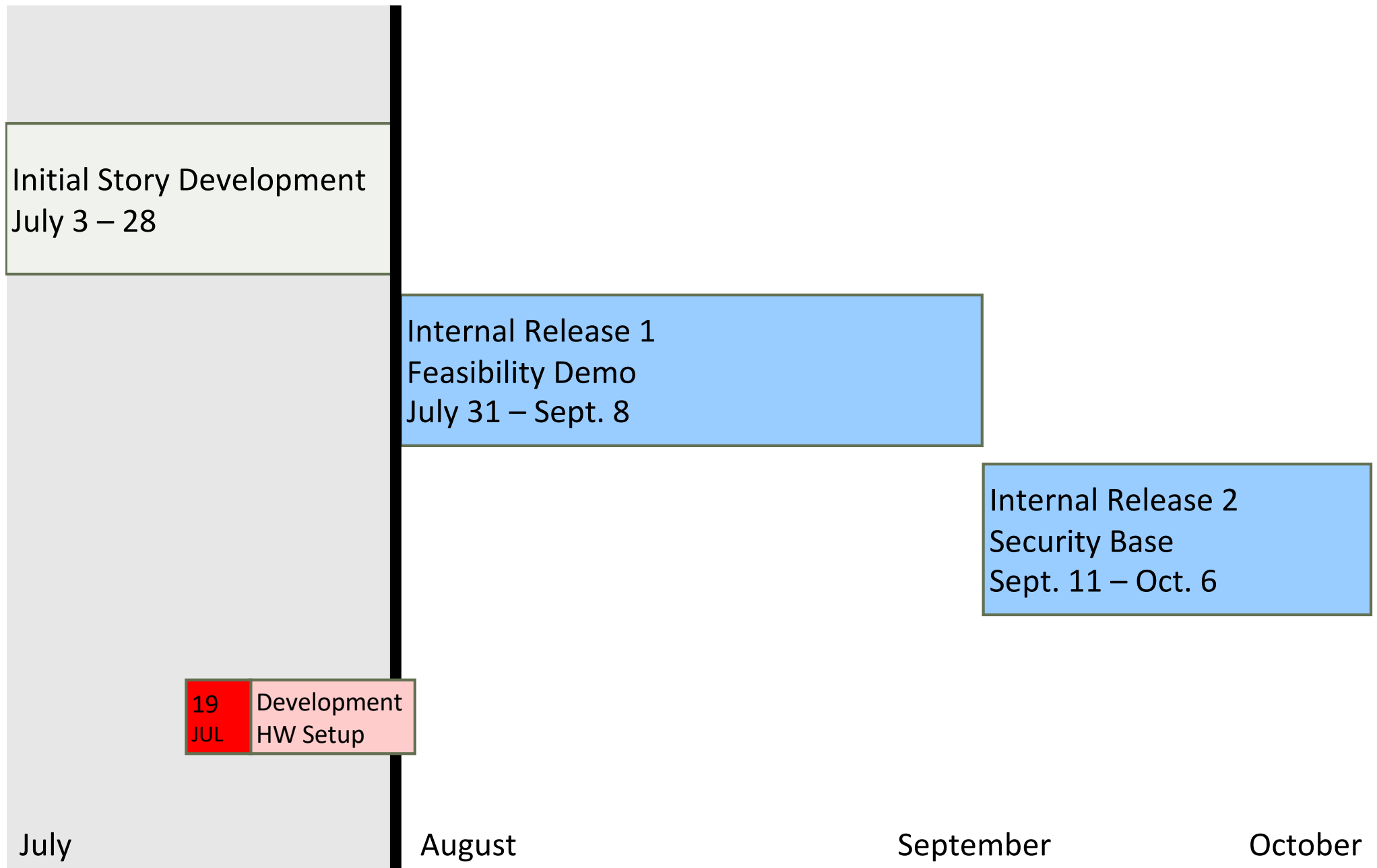


# Internet Banking Example Release Plan

## Release Candidate Two

- ❖ Extra Security and Assurance (18 points)
  - confirmation of PIN change by SMS and warnings about duplicate transactions
- Story point estimation: 154 points
- Cost estimation calculated a team velocity averaging one story point per day
- Team is following fixed two week sprints

# Internet Banking Example Release Plan



# Internet Banking Example Release Plan

**Release Candidate 1**  
**Reliability**  
**Oct. 9 – Nov. 3**

Internal Release 3  
Increased Flexibility  
Nov. 6 – Dec. 1

3 sprints, but  
with Christmas  
holidays

Internal Release 4  
Remember for Me  
Dec. 4 – Jan. 25

15  
OCT Full HW set up  
including DR

5  
NOV Trial deployment  
& backout

1  
DEC Release 1 Live

October

November

December

January

# Internet Banking Example Release Plan

Internal Release 5  
Scheduling  
Jan. 29 – Feb. 23

**Release Candidate 2**  
**Extra Security and Assurance**  
**Feb. 26 – Mar. 23**

25  
MAR

Trial deployment  
& backout

29  
APR

Release 2 Live

February

March

April

May

# Release Planning Issues

- Stakeholder key dates
  - ❖ What happens if the release plan doesn't correspond to stakeholders' important dates?
    - e.g. Summer Olympics web site by Sept. 2022
- Balancing business value vs. technical risks
- External dependencies
  - ❖ risks of delay?
- Resource requirements
  - ❖ fully identified?
  - ❖ availability?

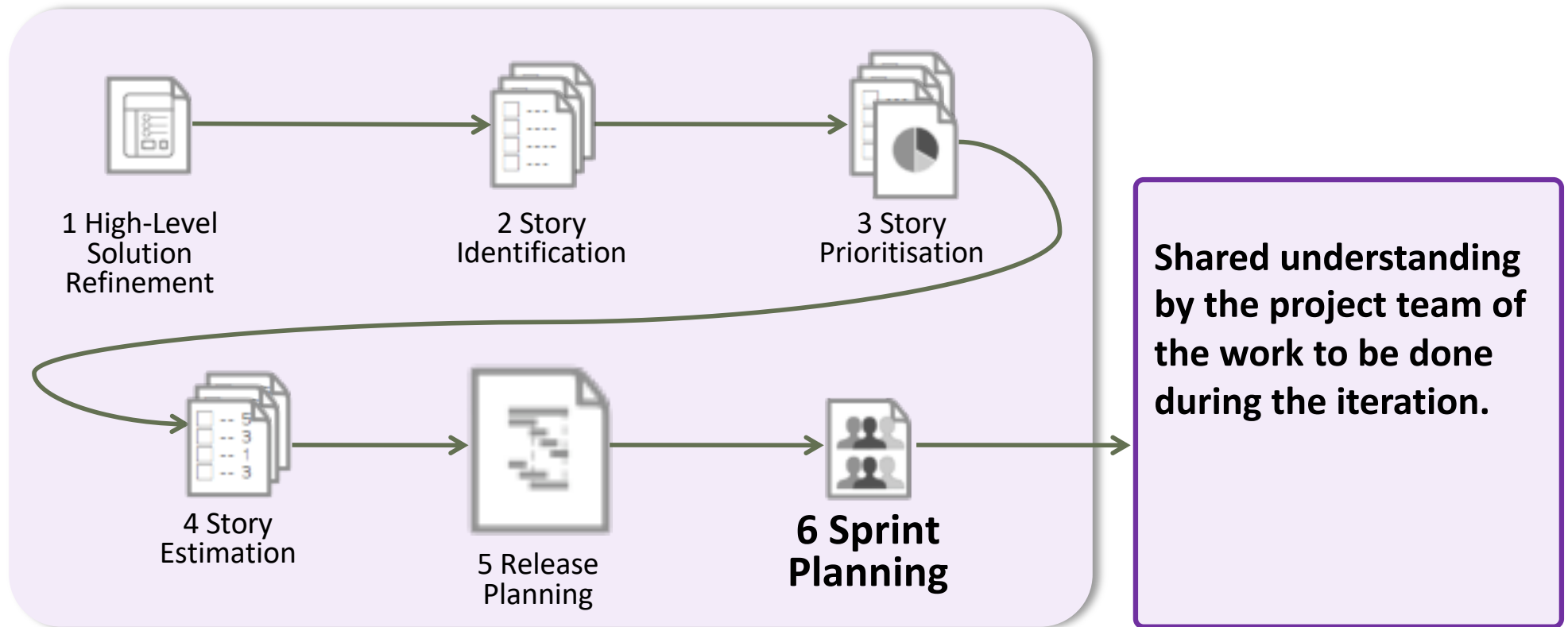


# Release Plan Template



# Sprint Planning

GOAL: Identify user stories to be completed in an iteration and subsequently decompose them into implementation tasks.



# Sprint Planning

- Planning meeting at the start of a sprint
  - ❖ < half-day for a 2 week sprint
- Revisit release plan
  - ❖ Does the client have new priorities?
- Review last sprint
  - ❖ How many story points completed?
    - update velocity
  - ❖ Decide what to do about stories not completed.
    - client decides



# Sprint Planning Activities

- Customer selects stories from backlog
  - ❖ cannot exceed story points completed in last sprint
- Customer prioritises stories from highest to lowest
- Team breaks stories into tasks
  - ❖ estimating size of each task

# Task Breakdown

- Read out story
- Brainstorm tasks required to implement story
  - ❖ keep them short
    - half a day or *less* is good
  - ❖ write each task on an index card
- All stories have a “Verify story is complete” task
- Review list of tasks
  - ❖ does the list seem complete?
- Compare lists of tasks between stories
  - ❖ was something forgotten?

# Definition of Done



- What does “complete” mean?
  - ❖ code finished?
  - ❖ unit tested?
  - ❖ integration tested?
  - ❖ acceptance tested?
  - ❖ deployed?

# Estimate Tasks

- Back to planning poker ...
- Your numbers are now hours
  - ❖ 1, 2, 4, 8, 16, 32
- Any task over 4 hours should probably be split
- Review story estimates
  - ❖ do the tasks align with the story points?
- Renegotiate stories who's estimate has grown
  - ❖ split stories
  - ❖ drop stories
  - ❖ move to later sprints

# During a Sprint

- Highest priority story is the one under development
- Developers work on 1 task at a time, until done
- Stories are completed throughout the sprint
  - ❖ *not* all at the end
- “Next task” is any task from the unfinished story with the highest priority
  - ❖ taking into account dependencies between tasks
- When you complete a task mark the card complete
- If you discover a new task create a card for it
  - ❖ highlight the card
    - review these in sprint retrospective

# Progress Checkpoint

- Review progress halfway through the sprint
  - ❖ are you going to finish all the stories?
- If not, quickly redo sprint plan
  - ❖ which stories will likely be dropped?
    - confirm priorities with product owner
  - ❖ review task estimates
    - was there consistent under estimation?
- Key principles: Communication & Courage
  - ❖ keep the customer informed and on-side

# Sprint Plan Template



# Sprint Retrospective

- Review team's process
  - ❖ how to improve
  - ❖ not who to blame
- What went well?
  - ❖ keep doing this
- What needs improvement?
  - ❖ pain points
- Next steps?
  - ❖ pick *one* issue to try and fix in next sprint



# Reading

- Sommerville, Chapter 23
- Larman, Chapter 40
- <https://www.atlassian.com/team-playbook/plays/retrospective>
- <https://www.atlassian.com/blog/jira-software/5-fun-sprint-retrospective-ideas-templates>

# Next Steps

- Guest Lecture (March 31)
  - ❖ Creating Imaginary Things
    - Damien Fitzpatrick
      - Senior Software Development Manager at Amazon
- Tutorial
  - ❖ Release and Sprint Planning
- Next Week
  - ❖ Use Case Modelling
- Assessment
  - ❖ User Stories – April 4, 4:00pm
  - ❖ Videos – signup *before* April 15