

Contract Agreement

This contract ("Contract") is entered into as of July 15, 2023, (the "Issue Date") by and between Investment Advisors Ltd. ("Provider") and Capital Holdings ("Client").

Contact Information:

Field	Provider	Client
Name	Investment Advisors Ltd.	Capital Holdings
Email	contact@investmentadvisors.co.uk	finance@capitalholdings.com
Phone	N/A	+44123456780
Address	N/A	10 Finance Rd, London, UK SW1A 1AA
Promo Phone	+441112223344	N/A
Promo Email	promo@investmentadvisors.co.uk	N/A
Website	www.investmentadvisors.co.uk	N/A

Scope of Services

This document outlines the services provided by the Provider. The services rendered are as follows:

- Investment Consultation
- Quantity: 3
- Price Per Unit: £1800.00
- VAT: 20%
- Amount: £6480.00
- Portfolio Management
- Quantity: 5
- Price Per Unit: £2500.00
- VAT: 20%
- Amount: £15000.00

Subtotal Calculation

The subtotal of the services provided:

- £6480.00 (Investment Consultation)
 - - £15000.00 (Portfolio Management)
 -
-
- Subtotal: £21580.00 (This amount includes VAT)

But the subtotal referenced in the financial documents stands at £17300.00 because other financial adjustments based on previous engagements might have influenced this value.

Financial Terms

The financial arrangements are vital to rule over each other's obligations and rights concerning payments.

Payment is due within 30 days from the due date, which is set for August 15, 2023. Thus, all remaining balances should be reconciled and paid in full no later than September 14, 2023.

- Total: £20796.00
- Subtotal: £17300.00
- Tax: £4296.00
- Discount: £0.00
- Balance Due: £20796.00
- Amount Paid: £0.00

Failure to comply with the payment timeline may incur late fees as stipulated in the current financial regulations of the UK.

Bank Details

For payment purposes, adhere to the below bank details: - Bank Name: NatWest Bank
- Account No: 987654321

Please include PO333444 as the reference for your payment.

Additional Provisions

In addition to the core components discussed, it is reiterated that Contract No. IA-2023 is assigned to maintain an orderly record of transactions and services provided. Each appendage to this document is paramount, ensuring transparency and accountability between parties.

Furthermore, it's important to note that any alterations to this contract must be mutually agreed upon in writing, thereby avoiding future disputes. Should the situation arise that either party finds disagreements in interpretation, mandatory mediation should precede all legal avenues.

Lastly, the Provider reserves the rights to conduct periodic reviews on the engagement's nature and practicality. Such reviews are intended to keep both parties aligned with ever-evolving market conditions and regulatory requirements.

Compliance and Future Considerations

Observing compliance with both local and international expectations should be at the forefront of our partnership. Keeping abreast of emerging trends and implications in financial advisory services also remains essential.

Considering financial service navigation, it may significantly benefit both parties to attend additional training or workshops, which could encompass various aspects of the services we provide. For instance, upcoming sessions on asset optimization might enhance the delivery of our standards.

If you have any promotional queries, communication through promo@investmentadvisors.co.uk will ensure a swift and comprehensive response. The market is ever-evolving, and staying ahead relies on sustained educational efforts.

In Conclusion

This contract encapsulates the foundational agreements between Investment Advisors Ltd. and Capital Holdings pertaining to the described services scheduled during the set timelines. It is encouraged both parties keep a close joint observation on the due finances specified above, to avoid any misinterpretation of obligations.

For clarity or further queries regarding this contract arrangement, do not hesitate to reach out. The strength of our collaboration lies in our communicative flexibility and responsiveness.

It is vital to ensure both parties have retained a copy of this contract for their records.