

THE MATHEMATICAL THEORY OF CONTEXTUALITY

Lecture 5: Cohomological characterization

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TACL 2024 Summer School

Based on...

- *Contextuality, Cohomology and Paradox (2015)*, in *Proceedings of CSL 2015*, S. Abramsky, R.S. Barbosa, K. Kishida, R. Lal and S. Mansfield
- S. Abramsky, S. Mansfield and R. Soares Barbosa, *The Cohomology of Non-Locality and Contextuality*, in *Proceedings of QPL 2011*, EPTCS 2011.

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See also work by

- Giovanni Carù (1701.00656)
- Robert Raussendorf, Cihan Okay, Stephen Bartlett et al. (1701.01888)
- Adam Ó Conghaile (2206.15253)
- ...

Contextuality

What *is* contextuality, as a problematic, non-classical phenomenon?

In a nutshell: where we have a family of data which is *locally consistent*, but *globally inconsistent*.

The Borders of Paradox

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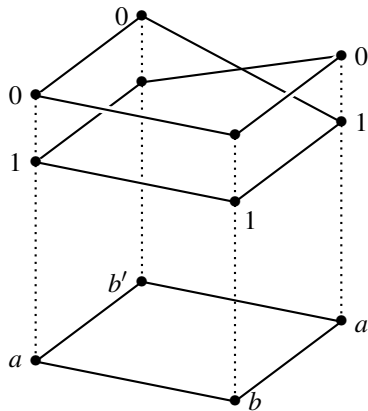
A “transcendental deduction” of the *incompatibility* (in general) of observables.

Bundle Pictures

Strong Contextuality

- E.g. the PR box:

	(0,0)	(0,1)	(1,0)	(1,1)
(a,b)	✓	×	×	✓
(a,b')	✓	×	×	✓
(a',b)	✓	×	×	✓
(a',b')	×	✓	✓	×



No event extends to a global valuation

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- Can be effectively visualised in topological terms
- “Twisting” in bundle space gives rise to an obstruction to global consistency
- Idea: use *cohomology* to characterize contextuality

Why Cohomology?

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- Constructive witnesses for non-existence, instead of proofs by contradiction
- Often computable
- Increasingly coming into applications (e.g. persistent homology, TDA)
- Part of the program of developing a widely applicable mathematical theory of contextuality

Cohomology from the ground up

Empirical models (X, \mathcal{M}, O) .

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Cochains:

- 0-cochains: $(r_i)_i$, where r_i is a section* over C_i .
- 1-cochains: $(r_{ij})_{i,j}$, where r_{ij} is a section* over $C_i \cap C_j$.
- 2-cochains: $(r_{ijk})_{i,j,k}$, where r_{ijk} is a section* over $C_i \cap C_j \cap C_k$.
- \vdots

Restriction and Coboundaries

We can restrict a 0-section^{*} to a 1-section^{*}, or a 1-section^{*} to a 2-section^{*}, by summing out:

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$$C^0 \xrightarrow{d^0} C^1 \xrightarrow{d^1} C^2$$

$$d^0(r_i)_i = (s_{ij})_{i,j}, \quad s_{ij} := r_i|_{ij} - r_j|_{ij}$$

$$d^1(r_{ij})_i = (s_{ijk})_{i,j,k}, \quad s_{ijk} := r_{ij}|_{ijk} - r_{ik}|_{ijk} + r_{jk}|_{ijk}$$

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This *cocycle condition* occurs in many contexts in mathematics.

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Proposition

For any $C_i \in \mathcal{M}$, the elements of the relative cohomology group H_i^0 correspond bijectively to compatible families (r_j) such that $r_i = 0$.

Cohomology Obstruction

To each local section s at context C_i in an empirical model e , we associate an element $\gamma(s)$ of H_i^1 , which can be regarded as an obstruction to s having an extension within the support of e to a global section.

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Fix an element $s = s_1 \in S_e(C_1)$. Because of the compatibility of the empirical model, there is a family $\{s_i \in S_e(C_i)\}$ with $s_1|_{C_1 \cap C_i} = s_i|_{C_1 \cap C_i}$, $i = 2, \dots, n$.

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The coboundary z of c vanishes under restriction to C_1 , and hence is a cocycle in the relative cohomology with respect to C_1 .

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Note that, although $z = d^0(c)$, it is *not* necessarily a relative coboundary, since c is not a relative cochain, as $s_i|_{C_1 \cap C_i} \neq 0$.

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Thus in general, we need not have $[z] = 0$.

Key Property of the Obstruction

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Proposition

The following are equivalent:

- ① *The cohomology obstruction vanishes: $\gamma(s_1) = 0$.*
- ② *There is a 0-cochain (r_i) with $s_1 = r_1$, and for all i, j :*

$$r_i|_{C_i \cap C_j} = r_j|_{C_i \cap C_j}.$$

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Thus we have a *sufficient condition* for contextuality in the non-vanishing of the obstruction.

The non-necessity of the condition arises from the possibility of “false positives”: families of sections* (r_i) which do not determine a *bona fide* global section.

The Hardy Model

Support of the Hardy Model

	(0,0)	(0,1)	(1,0)	(1,1)
(A,B)	1	0	0	0
(A,B')	0	1	0	0
(A',B)	0	1	1	1
(A',B')	1	1	1	0

- Possibilistically non-local
- Not strongly contextual
- The section $(A,B) \rightarrow (0,0)$ witnesses non-locality
- All other sections belong to compatible families of sections

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	(0,0)	(0,1)	(1,0)	(1,1)
(A,B)	s_1	s_2	s_3	s_4
(A,B')	0	s_6	s_7	s_8
(A',B)	0	s_{10}	s_{11}	s_{12}
(A',B')	s_{13}	s_{14}	s_{15}	0

- Label non-zero sections
- Compatible family of \mathbb{Z} -linear combinations of sections:

$$r_1 = s_1, \quad r_2 = s_6 + s_7 - s_8, \quad r_3 = s_{11}, \quad r_4 = s_{15}$$

- One can check that

$$\begin{aligned} r_2|A &= 1 \cdot (A \mapsto 0) + 1 \cdot (A \mapsto 1) - 1 \cdot (A \mapsto 1) &= r_1|A, \\ r_2|B' &= 1 \cdot (B' \mapsto 1) + 1 \cdot (B' \mapsto 0) - 1 \cdot (B' \mapsto 1) &= r_4|B' \end{aligned}$$

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The Hardy Model

- $\gamma(s_1)$ vanishes!
- This example illustrates that false positives do arise
- The cohomological obstruction does not show the non-locality of the Hardy model

The PR Box

Coefficients for Candidate Family $\{r_i\}$

	(0,0)	(0,1)	(1,0)	(1,1)
$C_1 = (A,B)$	a	0	0	b
$C_2 = (A,B')$	c	0	0	d
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- All coefficients are required to be equal
- Checking if a section is a member of a family amounts to setting its coefficient to 1 and all other coefficients in its context to 0
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Other Examples

The cohomology approach witnesses strong contextuality in a number of other well-known examples:

- GHZ model
- Peres-Mermin Square
- 18-vector Kochen-Specker model
- Other KS-type models

Other Examples

The cohomology approach witnesses strong contextuality in a number of other well-known examples:

- GHZ model
- Peres-Mermin Square
- 18-vector Kochen-Specker model
- Other KS-type models

It also witnesses contextuality in important *classes* of constructions, e.g. “All-versus-Nothing” arguments.

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- Sivert Aasnaess has shown that their work also falls under the scope of the sheaf cohomology invariants.
- Adam Ó Conghaile has applied the approach to obtain a novel polynomial-time approximation algorithm for CSP, which covers many known tractable cases.

CSP and the Feder-Vardi Conjecture

Given a finite relational structure B over a finite relational vocabulary σ , the *constraint satisfaction problem* $\text{CSP}(B)$ is to decide, for an *instance* given by a finite σ -structure A , whether there is a homomorphism $A \rightarrow B$.

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This conjecture was recently proved (independently) by Bulatov and Zhuk (c. 2016).

Contextuality

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Illustration: local consistency

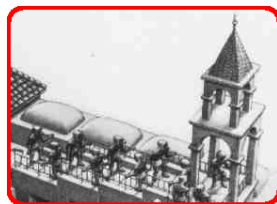
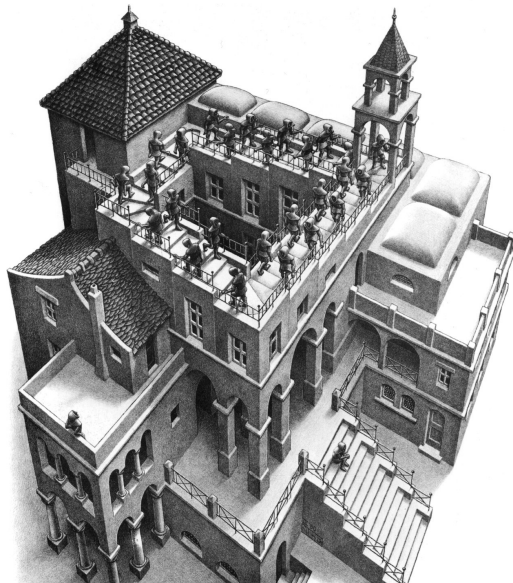


Illustration: global inconsistency



Topology of Paradox

- Clearly, the staircase *as a whole* cannot exist in the real world. Nonetheless, the constituent parts make sense *locally*.
- Quantum contextuality shows that the logical structure of quantum mechanics exhibits exactly these features of *local consistency*, but *global inconsistency*.
- This can happen because *not all variables can be measured at the same time* (non-commuting observables).
- We note that Escher's work was inspired by the *Penrose stairs*.
- Indeed, these figures provide more than a mere analogy. Penrose has studied the topological “twisting” in these figures using cohomology. This is quite analogous to our use of sheaf cohomology to capture the logical twisting in contextuality.
- Recent cross-over of these ideas into Constraint Satisfaction and structure isomorphism (refinements of Weisfeiler-Leman).

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- **forth condition:** If $f : C \rightarrow B \in S$, $|C| < k$, and $a \in A$, then for some $f' : C \cup \{a\} \rightarrow B \in S$, $f'|_C = f$.

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This fits perfectly into the sheaf-theoretic language used to capture contextuality by Abramsky-Brandenburger et al!

Strategies as Presheaves

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- This is the *presheaf of partial homomorphisms*.
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- This is the *presheaf of partial homomorphisms*.
- A subpresheaf of \mathcal{H}_k is a presheaf \mathcal{S} such that $\mathcal{S}(C) \subseteq \mathcal{H}_k(C)$ for all $C \in \Sigma_k(A)$, and moreover if $C' \subseteq C$ and $h \in \mathcal{S}(C)$, then $\rho_{C'}^C(h) \in \mathcal{S}(C')$.
- A presheaf is *flasque* (or “flabby”) if the restriction maps are surjective. This means that if $C \subseteq C'$, each $h \in \mathcal{S}(C)$ has an extension $h' \in \mathcal{S}(C')$ with $h'|_C = h$.

Proposition

There is a bijective correspondence between

- ① *positional strategies from A to B*
- ② *flasque sub-presheaves of \mathcal{H}_k .*

Proof.

The property of being a subpresheaf of \mathcal{H}_k is equivalent to the down-closure property, while being flasque is equivalent to the forth condition. □

Global sections and cohomology

A *global section* is a family of partial homomorphisms $\{s_C : C \rightarrow B\}_{C \subseteq A, |C| \leq k}$ which agrees on overlaps:

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Given $s : C_0 \rightarrow B$, we can ask if it has an extension to such a \mathbb{Z} -linear family $\{r_C\}$, with $r_{C_0} = 1 \cdot s$.

We can use this test to filter out those local sections from the k -consistency approximation which *do not have* such extensions, getting a sharper approximation.

Cohomological k -consistency

Key insight by Adam O' Conghaile: this cohomological refinement of k -consistency is *efficiently computable*!

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Question

Is cohomological k -consistency exact for all tractable cases?

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Moreover, the result on completeness of cohomological k -consistency for affine templates is leveraged to show that $\equiv_k^{\mathbb{Z}}$ is discriminating enough to defeat two important families of counter-examples:

- the CFI (Cai-Furer-Immerman) construction used to show that \mathbf{C}_k is not strong enough to characterise polynomial time, and
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References:

- <https://arxiv.org/abs/2206.15253> (AOC paper appeared in MFCS 2022)
- <https://arxiv.org/abs/2206.12156> (SA notes)