

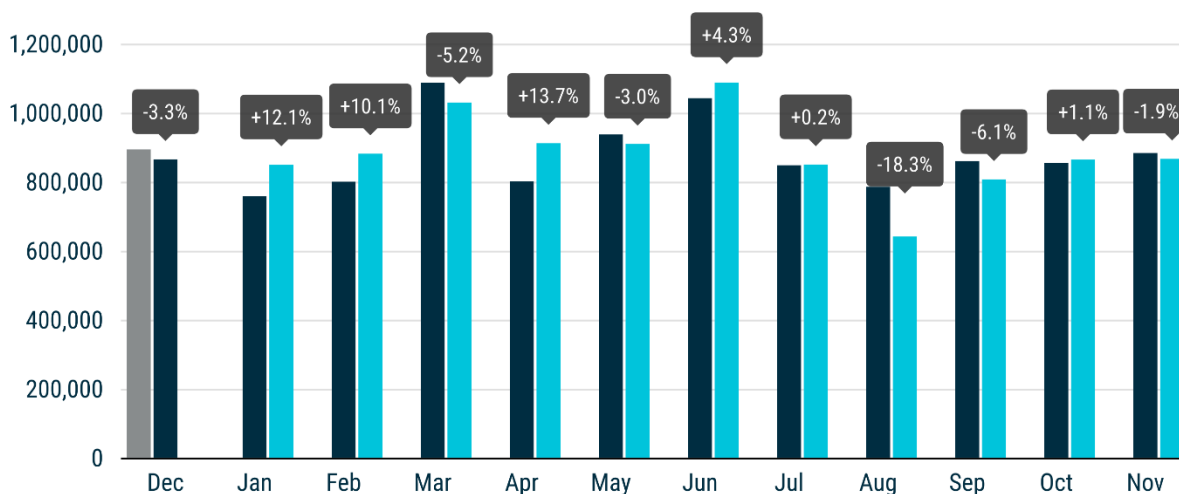
NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 19 December 2024

New car registrations: -1.9% in November 2024; year-to-date battery-electric sales -5.4%

12-month trend

■ 2022 ■ 2023 ■ 2024



In **November 2024**, new EU car registrations fell by 1.9%. France led the way with a sharp 12.7% decline, followed by Italy (-10.8%), while the German market stagnated slightly (-0.5%). Among the four most significant EU markets, only Spain recorded positive growth (6.4%).

Eleven months into 2024, new car registrations remained stable (+0.4%), reaching 9.7 million units. While the market in Spain performed positively (+5.1%), declines were witnessed in France (-3.7%), Germany (-0.4%), and Italy (-0.2%).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

The battery-electric car market share for **November 2024** fell to 15% from 16.3% last year, while volumes dropped by 9.5%.

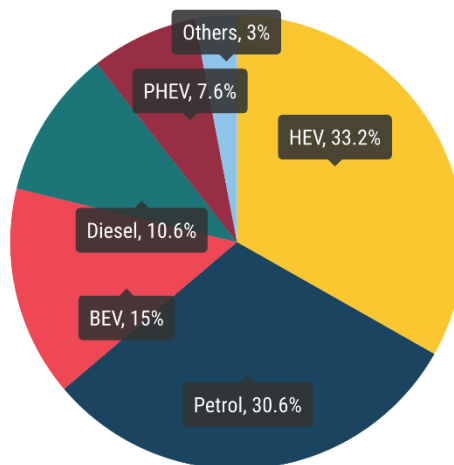
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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Plug-in hybrid car registrations for **November 2024** also declined by 8.8%. The market share for this type of vehicle reached 7.6% last month, a decrease of 0.6 percentage points compared to the same period last year.

Hybrid electric (HEV) Petrol Battery electric (BEV) Diesel Plug-in hybrid electric (PHEV) Others

% SHARE



Electric cars

Registrations of battery-electric cars declined by 9.5% to 130,757 units in **November 2024**. This drop was primarily driven by a significant decrease in registrations in Germany (-21.8%) and France (-24.4%). It resulted in a year-to-date market volume 5.4% lower than the same period last year, with the total market share now at 13.4%.

Plug-in hybrid car registrations fell by 8.8% last month, following significant declines in France (-19.6%), Belgium (-61.4%), and Italy (-31.4%). In **November**, plug-in hybrids accounted for 7.6% of the car market, down from 8.1% last year. Year-to-date volumes were also down, decreasing by 8% compared to the same period last year.

Hybrid-electric registrations increased by 18.5% in **November**, with market share rising to 33.2%, up from 27.5% last November, exceeding petrol car registrations for the third consecutive month.

Petrol and diesel cars

In **November 2024**, petrol car sales dropped by 7.8%. All four major markets recorded decreases: France experienced the steepest drop, with registrations plummeting by 31.5%, followed by Italy with a 12.3% decline. Though more modest, Germany and Spain recorded declines as well (-5.4% and -2.3%, respectively).

With 266,115 new cars registered last month, the market share for petrol dropped to 30.6%, down from 32.5% in the same month last year. The diesel car market declined by 15.3%, resulting in a 10.6% market share last November. Overall, decreases were observed in most EU markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23	November 2024	November 2023	% change 24/23
Austria	3,737	4,330	-13.7	1,354	1,213	+11.6	5,528	4,129	+33.9	0	0		5,729	5,838	-1.9	2,748	3,390	-18.9	19,096	18,900	+1.0
Belgium	11,247	9,499	+18.4	3,441	8,908	-61.4	2,728	3,141	-13.1	323	318	+1.6	12,755	13,046	-2.2	1,331	2,640	-49.6	31,825	37,552	-15.3
Bulgaria	199	179	+11.2	36	27	+33.3	108	52	+107.7	0	0		3,127	2,763	+13.2	486	449	+8.2	3,956	3,470	+14.0
Croatia	60	137	-56.2	117	73	+60.3	1,403	876	+60.2	102	139	-26.6	1,737	1,550	+12.1	675	686	-1.6	4,094	3,461	+18.3
Cyprus	168	100	+68.0	55	76	-27.6	460	546	-15.8	0	0		373	494	-24.5	16	28	-42.9	1,072	1,244	-13.8
Czechia	1,248	791	+57.8	371	418	-11.2	4,914	3,602	+36.4	522	376	+38.8	9,930	9,913	+0.2	3,656	4,310	-15.2	20,641	19,410	+6.3
Denmark	8,769	7,227	+21.3	571	1,281	-55.4	2,317	2,831	-18.2	0	0		2,491	4,336	-42.6	791	674	+17.4	14,939	16,349	-8.6
Estonia	131	129	+1.6	177	39	+353.8	1,587	789	+101.1	12	5	140.0	805	625	+28.8	601	240	+150.4	3,313	1,827	+81.3
Finland	1,995	2,310	-13.6	1,201	1,453	-17.3	1,765	1,721	+2.6	8	35	-77.1	1,152	855	+34.7	222	299	-25.8	6,343	6,673	-4.9
France	23,255	30,775	-24.4	11,683	14,540	-19.6	52,462	40,050	+31.0	3,688	5,312	-30.6	33,411	48,805	-31.5	8,820	13,229	-33.3	133,319	152,711	-12.7
Germany	35,167	44,942	-21.8	20,604	18,124	+13.7	73,950	60,463	+22.3	961	968	-0.7	77,352	81,734	-5.4	36,510	39,470	-7.5	244,544	245,701	-0.5
Greece	1,106	443	+149.7	727	996	-27.0	4,725	3,354	+40.9	590	328	+79.9	3,135	4,036	-22.3	383	1,295	-70.4	10,666	10,452	+2.0
Hungary	648	530	+22.3	429	431	-0.5	4,895	3,912	+25.1	68	34	+100.0	3,243	2,437	+33.1	1,364	949	+43.7	10,647	8,293	+28.4
Ireland	511	324	+57.7	123	91	+35.2	198	189	+4.8	0	0		123	148	-16.9	163	169	-3.6	1,118	921	+21.4
Italy	6,564	7,951	-17.4	3,912	5,699	-31.4	52,611	52,752	-0.3	11,254	13,880	-18.9	34,306	39,122	-12.3	15,697	19,950	-21.3	124,344	139,354	-10.8
Latvia	108	105	+2.9	53	35	+51.4	504	445	+13.3	62	23	+169.6	505	528	-4.4	216	183	+18.0	1,448	1,319	+9.8
Lithuania	145	155	-6.5	186	92	+102.2	1,300	933	+39.3	82	47	+74.5	413	723	-42.9	481	238	+102.1	2,607	2,188	+19.1
Luxembourg	912	851	+7.2	310	359	-13.6	918	778	+18.0	0	0		915	1,197	-23.6	417	507	-17.8	3,472	3,692	-6.0
Malta	146	183	-20.2	58	93	-37.6	125	135	-7.4	0	0		234	183	+27.9	35	27	+29.6	598	621	-3.7
Netherlands	13,584	9,582	+41.8	4,997	3,162	+58.0	8,656	7,302	+18.5	134	296	-54.7	6,856	7,601	-9.8	207	280	-26.1	34,434	28,223	+22.0
Poland	1,181	1,880	-37.2	1,178	1,134	+3.9	19,576	17,897	+9.4	2,115	1,192	+77.4	20,386	15,541	+31.2	4,713	4,041	+16.6	49,149	41,685	+17.9
Portugal	4,063	4,061	+0.05	2,679	2,757	-2.8	2,793	2,025	+37.9	1,156	1,072	+7.8	4,377	4,410	-0.7	1,332	1,444	-7.8	16,400	15,769	+4.0
Romania	492	1,203	-59.1	-	-		4,638	3,725	+24.5	1,109	1,041	+6.5	3,154	4,000	-21.2	844	1,165	-27.6	10,237	11,134	-8.1
Slovakia	223	248	-10.1	272	258	+5.4	2,371	2,082	+13.9	205	157	+30.6	3,886	3,143	+23.6	2,130	2,503	-14.9	9,087	8,391	+8.3
Slovenia	296	421	-29.7	109	98	+11.2	515	562	-8.4	22	21	+4.8	2,652	2,148	+23.5	690	610	+13.1	4,284	3,860	+11.0
Spain	5,791	6,053	-4.3	4,873	5,509	-11.5	35,109	26,919	+30.4	3,432	3,092	+11.0	27,778	28,426	-2.3	6,356	8,315	-23.6	83,339	78,314	+6.4
Sweden	9,011	10,073	-10.5	6,310	5,310	+18.8	2,620	2,496	+5.0	317	754	-58.0	5,290	4,995	+5.9	1,296	1,776	-27.0	24,844	25,404	-2.2
EUROPEAN UNION	130,757	144,482	-9.5	65,826	72,176	-8.8	288,776	243,706	+18.5	26,162	29,090	-10.1	266,115	288,597	-7.8	92,180	108,867	-15.3	869,816	886,918	-1.9
Iceland	268	1,054	-74.6	76	95	-20.0	52	75	-30.7	0	0		15	27	-44.4	95	45	+111.1	506	1,296	-61.0
Norway	10,940	8,442	+29.6	154	938	-83.6	280	702	-60.1	0	0		67	59	+13.6	248	207	+19.8	11,689	10,348	+13.0
Switzerland	4,151	4,748	-12.6	1,657	2,164	-23.4	7,298	6,235	+17.0	1	2	-50.0	5,092	6,811	-25.2	1,499	2,045	-26.7	19,698	22,005	-10.5
EFTA	15,359	14,244	+7.8	1,887	3,197	-41.0	7,630	7,012	+8.8	1	2	-50.0	5,174	6,897	-25.0	1,842	2,297	-19.8	31,893	33,649	-5.2
United Kingdom	38,581	24,359	+58.4	15,687	15,871	-1.2	53,495	49,757	+7.5	0	0		41,925	61,875	-32.2	3,922	4,663	-15.9	153,610	156,525	-1.9
EU + EFTA + UK	184,697	183,085	+0.9	83,400	91,244	-8.6	349,901	300,475	+16.4	26,163	29,092	-10.1	313,214	357,369	-12.4	97,944	115,827	-15.4	1,055,319	1,077,092	-2.0

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23	Jan-Nov 2024	Jan-Nov 2023	% change 24/23
Austria	40,359	43,602	-7.4	15,637	15,810	-1.1	58,235	46,765	+24.5	13	21	-38.1	76,928	71,433	+7.7	40,928	43,022	-4.9	232,100	220,653	+5.2
Belgium	120,264	86,823	+38.5	65,017	94,865	-31.5	38,450	34,467	+11.6	3,280	3,404	-3.6	176,864	191,241	-7.5	20,965	40,160	-47.8	424,840	450,960	-5.8
Bulgaria	1,768	1,797	-1.6	440	331	+32.9	924	653	+41.5	0	1	-100.0	30,995	26,688	+16.1	6,084	5,131	+18.6	40,211	34,601	+16.2
Croatia	1,668	1,503	+11.0	1,311	927	+41.4	16,401	12,081	+35.8	1,240	1,608	-22.9	28,992	27,103	+7.0	11,663	11,019	+5.8	61,275	54,241	+13.0
Cyprus	1,150	739	+55.6	611	479	+27.6	6,149	5,252	+17.1	0	0		6,143	7,097	-13.4	326	430	-24.2	14,379	13,997	+2.7
Czechia	9,943	6,183	+60.8	4,453	4,833	-7.9	46,331	36,996	+25.2	4,343	3,581	+21.3	102,376	107,654	-4.9	46,262	47,047	-1.7	213,708	206,294	+3.6
Denmark	78,446	52,846	+48.4	6,397	15,553	-58.9	27,199	27,545	-1.3	0	1	-100.0	37,088	50,576	-26.7	6,516	7,039	-7.4	155,646	153,560	+1.4
Estonia	1,232	1,306	-5.7	1,056	521	+102.7	9,958	8,214	+21.2	140	57	+145.6	5,800	8,350	-30.5	3,627	2,559	+41.7	21,813	21,007	+3.8
Finland	19,539	27,432	-28.8	13,683	16,584	-17.5	21,093	21,161	-0.3	159	454	-65.0	10,082	12,221	-17.5	3,223	3,850	-16.3	67,779	81,702	-17.0
France	260,995	260,864	+0.1	121,675	145,892	-16.6	519,956	384,161	+35.3	54,675	62,930	-13.1	464,072	584,882	-20.7	113,377	154,989	-26.8	1,534,750	1,593,718	-3.7
Germany	347,048	469,565	-26.1	172,802	157,830	+9.5	684,923	608,893	+12.5	12,992	13,494	-3.7	922,615	903,766	+2.1	452,230	449,178	+0.7	2,592,610	2,602,726	-0.4
Greece	7,626	5,802	+31.4	7,540	8,170	-7.7	53,953	38,450	+40.3	2,927	3,443	-15.0	46,973	53,379	-12.0	9,352	17,000	-45.0	128,371	126,244	+1.7
Hungary	7,813	5,375	+45.4	5,136	5,122	+0.3	49,830	41,148	+21.1	253	525	-51.8	33,176	35,557	-6.7	13,524	12,007	+12.6	109,732	99,734	+10.0
Ireland	17,163	22,653	-24.2	12,528	10,337	+21.2	26,790	24,983	+7.2	0	0		36,688	36,868	-0.5	27,603	27,214	+1.4	120,772	122,055	-1.1
Italy	59,814	59,472	+0.6	48,093	64,030	-24.9	581,076	527,466	+10.2	136,979	134,448	+1.9	426,037	413,572	+3.0	201,459	256,936	-21.6	1,453,458	1,455,924	-0.2
Latvia	1,160	1,704	-31.9	636	335	+89.9	5,684	5,127	+10.9	371	322	+15.2	5,736	7,545	-24.0	2,503	2,780	-10.0	16,090	17,813	-9.7
Lithuania	1,668	1,923	-13.3	1,489	995	+49.6	12,716	9,956	+27.7	535	422	+26.8	7,439	9,513	-21.8	3,794	3,087	+22.9	27,641	25,896	+6.7
Luxembourg	11,901	10,234	+16.3	3,576	4,441	-19.5	9,706	8,829	+9.9	0	0		12,917	15,414	-16.2	5,464	6,943	-21.3	43,564	45,861	-5.0
Malta	2,055	1,270	+61.8	545	944	-42.3	1,352	1,518	-10.9	0	1	-100.0	2,838	2,544	+11.6	393	612	-35.8	7,183	6,889	+4.3
Netherlands	115,019	102,850	+11.8	49,262	44,770	+10.0	100,331	83,018	+20.9	1,944	2,092	-7.1	76,337	106,698	-28.5	3,622	3,765	-3.8	346,515	343,193	+1.0
Poland	14,824	15,367	-3.5	12,803	11,975	+6.9	223,389	172,048	+29.8	14,211	11,302	+25.7	187,173	180,795	+3.5	43,477	41,428	+4.9	495,877	432,915	+14.5
Portugal	36,615	32,433	+12.9	25,859	24,460	+5.7	31,583	26,862	+17.6	13,659	9,887	+38.2	65,363	67,121	-2.6	16,454	22,225	-26.0	189,533	182,988	+3.6
Romania	8,435	13,159	-35.9	-	-		52,960	39,612	+33.7	14,215	16,257	-12.6	44,628	48,108	-7.2	17,060	14,571	+17.1	137,298	131,707	+4.2
Slovakia	2,131	2,184	-2.4	2,030	2,812	-27.8	25,234	22,600	+11.7	1,622	1,696	-4.4	40,197	39,284	+2.3	15,128	16,507	-8.4	86,342	85,083	+1.5
Slovenia	2,860	3,992	-28.4	1,101	1,105	-0.4	5,285	6,789	-22.2	775	482	+60.8	30,639	25,808	+18.7	9,138	7,942	+15.1	49,798	46,118	+8.0
Spain	48,554	45,715	+6.2	52,248	55,619	-6.1	347,154	275,062	+26.2	30,079	23,281	+29.2	344,543	358,189	-3.8	88,925	109,724	-19.0	911,503	867,590	+5.1
Sweden	83,636	100,695	-16.9	57,316	53,966	+6.2	24,856	21,348	+16.4	5,003	6,354	-21.3	55,199	56,239	-1.8	17,251	21,782	-20.8	243,261	260,384	-6.6
EUROPEAN UNION	1,303,686	1,377,488	-5.4	683,244	742,706	-8.0	2,981,518	2,491,004	+19.7	299,415	296,063	+1.1	3,277,838	3,447,645	-4.9	1,180,348	1,328,947	-11.2	9,726,049	9,683,853	+0.4
Iceland	2,355	7,534	-68.7	1,599	1,696	-5.7	2,043	2,843	-28.1	2	3	-33.3	1,530	1,689	-9.4	1,869	2,327	-19.7	9,398	16,092	-41.6
Norway	102,728	95,631	+7.4	2,896	8,215	-64.7	5,876	6,875	-14.5	9	2	+350.0	915	1,310	-30.2	2,611	2,737	-4.6	115,035	114,770	+0.2
Switzerland	40,517	45,488	-10.9	18,538	20,438	-9.3	71,614	61,756	+16.0	20	67	-70.1	63,197	76,286	-17.2	20,295	21,231	-4.4	214,181	225,266	-4.9
EFTA	145,600	148,653	-2.1	23,033	30,349	-24.1	79,533	71,474	+11.3	31	72	-56.9	65,642	79,285	-17.2	24,775	26,295	-5.8	338,614	356,128	-4.9
United Kingdom	338,314	286,846	+17.9	154,462	129,149	+19.6	643,681	559,233	+15.1	0	0		624,033	720,124	-13.3	51,502	66,610	-22.7	1,811,992	1,761,962	+2.8
EU + EFTA + UK	1,787,600	1,812,987	-1.4	860,739	902,204	-4.6	3,704,732	3,121,711	+18.7	299,446	296,135	+1.1	3,967,513	4,247,054	-6.6	1,256,625	1,421,852	-11.6	11,876,655	11,801,943	+0.6

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	27.8	26.2	242,194	232,569	+4.1	26.7	26.1	2,599,893	2,526,822	+2.9
Volkswagen	11.7	10.8	101,721	95,377	+6.7	11.0	10.9	1,068,697	1,051,141	+1.7
Skoda	6.8	6.0	58,990	53,362	+10.5	6.2	5.5	603,437	534,362	+12.9
Audi	4.9	5.5	42,355	48,358	-12.4	4.9	5.4	476,416	526,253	-9.5
Seat	1.7	1.9	15,062	16,637	-9.5	2.1	2.0	205,219	193,437	+6.1
Cupra	2.0	1.5	17,149	13,596	+26.1	1.7	1.6	166,581	150,360	+10.8
Porsche	0.7	0.5	6,496	4,813	+35.0	0.8	0.7	74,130	65,388	+13.4
Others ²	0.0	0.0	421	426	-1.2	0.1	0.1	5,413	5,881	-8.0
Stellantis	14.3	15.6	124,188	138,128	-10.1	16.8	18.1	1,630,437	1,756,392	-7.2
Peugeot	5.2	4.4	45,159	38,789	+16.4	5.4	5.5	523,867	532,209	-1.6
Opel/Vauxhall	2.7	2.9	23,332	25,533	-8.6	3.2	3.4	310,249	326,547	-5.0
Citroen	2.6	2.8	22,549	24,844	-9.2	3.1	3.3	303,945	314,822	-3.5
Fiat ³	1.8	3.1	15,845	27,363	-42.1	2.8	3.5	272,512	335,681	-18.8
Jeep	1.1	1.2	9,307	10,231	-9.0	1.1	1.2	111,522	112,110	-0.5
Alfa Romeo	0.5	0.5	4,090	4,153	-1.5	0.4	0.5	38,518	43,746	-12.0
DS	0.3	0.3	2,723	2,701	+0.8	0.3	0.4	33,350	42,426	-21.4
Lancia/Chrysler	0.1	0.5	896	4,012	-77.7	0.3	0.4	31,919	41,848	-23.7
Others ⁴	0.0	0.1	287	502	-42.8	0.0	0.1	4,555	7,003	-35.0
Renault Group	11.7	10.5	101,347	93,539	+8.3	10.8	10.8	1,053,553	1,048,876	+0.4
Renault	6.4	5.5	55,733	49,004	+13.7	5.8	5.9	565,000	567,589	-0.5
Dacia	5.2	5.0	45,362	44,203	+2.6	5.0	4.9	485,311	478,374	+1.5
Alpine	0.0	0.0	252	332	-24.1	0.0	0.0	3,242	2,913	+11.3
Toyota Group	8.4	7.0	73,308	62,506	+17.3	8.0	6.9	781,342	670,353	+16.6
Toyota	7.9	6.6	68,354	58,808	+16.2	7.5	6.5	729,584	632,153	+15.4
Lexus	0.6	0.4	4,954	3,698	+34.0	0.5	0.4	51,758	38,200	+35.5
Hyundai Group	7.3	8.2	63,240	73,011	-13.4	7.9	8.5	766,756	819,667	-6.5
Hyundai	3.6	4.2	31,202	37,357	-16.5	4.0	4.1	388,787	396,212	-1.9
Kia	3.7	4.0	32,038	35,654	-10.1	3.9	4.4	377,969	423,455	-10.7
BMW Group	7.2	7.6	62,972	67,358	-6.5	6.7	6.7	652,763	650,983	+0.3
BMW	6.3	6.2	54,726	55,386	-1.2	5.8	5.5	564,667	530,503	+6.4
Mini	0.9	1.3	8,245	11,972	-31.1	0.9	1.2	88,096	120,480	-26.9
Mercedes-Benz	6.0	5.9	52,158	52,471	-0.6	5.3	5.5	513,968	530,274	-3.1
Mercedes	6.0	5.6	52,058	49,999	+4.1	5.2	5.2	502,861	505,922	-0.6
Smart	0.0	0.3	100	2,472	-96.0	0.1	0.3	11,107	24,352	-54.4
Ford	2.8	3.0	24,504	26,641	-8.0	3.0	3.4	286,943	333,477	-14.0
Volvo Cars	2.7	2.3	23,606	20,839	+13.3	2.6	2.0	257,585	195,474	+31.8
Tesla	2.2	3.6	18,786	31,810	-40.9	2.2	2.6	211,405	249,265	-15.2
Nissan	1.6	2.0	14,230	17,369	-18.1	1.9	1.9	181,904	179,341	+1.4
Suzuki	1.5	1.5	13,134	13,137	-0.0	1.7	1.5	161,444	142,170	+13.6
SAIC Motor	1.4	1.5	12,009	13,031	-7.8	1.4	1.3	137,013	126,980	+7.9
Mazda	1.2	1.4	10,382	12,169	-14.7	1.3	1.4	125,044	133,379	-6.2
Jaguar Land Rover Group	0.6	0.7	5,468	5,885	-7.1	0.6	0.7	57,743	64,021	-9.8
Land Rover	0.6	0.6	4,993	5,153	-3.1	0.5	0.6	52,477	54,419	-3.6
Jaguar	0.1	0.1	475	732	-35.1	0.1	0.1	5,266	9,602	-45.2
Mitsubishi	0.4	0.5	3,462	4,567	-24.2	0.5	0.4	52,791	36,645	+44.1
Honda	0.3	0.4	2,838	3,459	-18.0	0.4	0.3	36,853	30,015	+22.8

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	NOVEMBER					JANUARY-NOVEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023		2024	2023	2024	2023	
Volkswagen Group	27.2	25.9	286,552	278,802	+2.8	26.3	25.9	3,119,194	3,051,774	+2.2
Volkswagen	11.2	10.4	117,994	111,990	+5.4	10.6	10.5	1,258,324	1,241,621	+1.3
Skoda	6.5	5.7	68,119	61,917	+10.0	5.9	5.3	700,748	625,848	+12.0
Audi	5.0	5.7	52,576	61,608	-14.7	5.2	5.7	612,540	676,945	-9.5
Seat	1.7	1.8	17,708	19,029	-6.9	2.1	1.9	244,224	227,006	+7.6
Cupra	1.9	1.5	20,115	16,286	+23.5	1.7	1.5	198,615	179,872	+10.4
Porsche	0.9	0.7	9,439	7,359	+28.3	0.8	0.8	97,257	92,211	+5.5
Others ²	0.1	0.1	601	613	-2.0	0.1	0.1	7,486	8,271	-9.5
Stellantis	13.5	14.8	142,425	159,595	-10.8	15.5	16.9	1,843,335	1,990,063	-7.4
Peugeot	5.0	4.2	52,803	45,127	+17.0	5.0	5.1	595,867	599,011	-0.5
Opel/Vauxhall	2.7	3.3	28,492	35,442	-19.6	3.3	3.6	387,360	427,035	-9.3
Citroen	2.4	2.6	25,101	27,774	-9.6	2.8	2.9	335,386	347,495	-3.5
Fiat ³	1.6	2.7	17,092	28,595	-40.2	2.4	3.0	290,354	356,576	-18.6
Jeep	1.0	1.0	10,625	10,762	-1.3	1.0	1.0	121,495	117,577	+3.3
Alfa Romeo	0.4	0.4	4,285	4,402	-2.7	0.3	0.4	40,829	46,620	-12.4
DS	0.3	0.3	2,787	2,874	-3.0	0.3	0.4	34,744	45,492	-23.6
Lancia/Chrysler	0.1	0.4	896	4,012	-77.7	0.3	0.4	31,922	41,856	-23.7
Others ⁴	0.0	0.1	344	607	-43.3	0.0	0.1	5,378	8,401	-36.0
Renault Group	10.6	9.5	111,697	102,263	+9.2	9.7	9.6	1,152,424	1,130,649	+1.9
Renault	5.9	5.1	62,057	54,805	+13.2	5.3	5.2	626,719	615,346	+1.8
Dacia	4.7	4.4	49,352	47,100	+4.8	4.4	4.3	522,013	511,994	+2.0
Alpine	0.0	0.0	288	358	-19.6	0.0	0.0	3,692	3,309	+11.6
Hyundai Group	7.6	8.3	79,744	89,088	-10.5	8.3	8.7	984,541	1,029,588	-4.4
Kia	3.8	4.1	40,152	43,838	-8.4	4.2	4.6	494,725	538,045	-8.1
Hyundai	3.8	4.2	39,592	45,250	-12.5	4.1	4.2	489,816	491,543	-0.4
Toyota Group	8.0	7.0	84,372	75,339	+12.0	7.7	6.9	919,074	817,779	+12.4
Toyota	7.4	6.5	77,793	70,163	+10.9	7.2	6.5	849,628	763,211	+11.3
Lexus	0.6	0.5	6,579	5,176	+27.1	0.6	0.5	69,446	54,568	+27.3
BMW Group	7.9	8.1	83,210	86,914	-4.3	7.1	7.0	839,770	823,160	+2.0
BMW	6.4	6.5	67,783	69,835	-2.9	6.0	5.6	707,527	656,449	+7.8
Mini	1.5	1.6	15,426	17,079	-9.7	1.1	1.4	132,243	166,711	-20.7
Mercedes-Benz	5.9	5.8	62,332	62,255	+0.1	5.3	5.4	629,529	634,692	-0.8
Mercedes	5.9	5.5	62,232	59,642	+4.3	5.2	5.2	617,901	609,426	+1.4
Smart	0.0	0.2	100	2,613	-96.2	0.1	0.2	11,628	25,266	-54.0
Ford	3.1	3.6	32,729	38,784	-15.6	3.3	4.1	395,611	478,350	-17.3
Volvo Cars	2.9	2.5	30,960	26,501	+16.8	2.8	2.2	336,813	256,695	+31.2
Nissan	2.1	2.4	22,294	25,318	-11.9	2.4	2.3	283,207	268,879	+5.3
Tesla	2.5	3.4	26,191	36,563	-28.4	2.4	2.8	282,691	327,635	-13.7
SAIC Motor	1.9	1.9	19,536	20,214	-3.4	1.8	1.7	217,209	204,972	+6.0
Suzuki	1.4	1.5	14,374	15,706	-8.5	1.6	1.5	189,367	172,139	+10.0
Mazda	1.2	1.4	12,381	14,845	-16.6	1.3	1.4	156,770	167,783	-6.6
Jaguar Land Rover Group	1.1	1.2	12,005	12,815	-6.3	1.2	1.1	140,226	133,892	+4.7
Land Rover	1.0	1.0	10,783	10,475	+2.9	1.0	0.9	118,444	110,735	+7.0
Jaguar	0.1	0.2	1,222	2,340	-47.8	0.2	0.2	21,782	23,157	-5.9
Honda	0.4	0.5	4,403	5,473	-19.6	0.6	0.5	70,115	56,121	+24.9
Mitsubishi	0.3	0.4	3,591	4,827	-25.6	0.5	0.3	55,098	38,596	+42.8

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM