

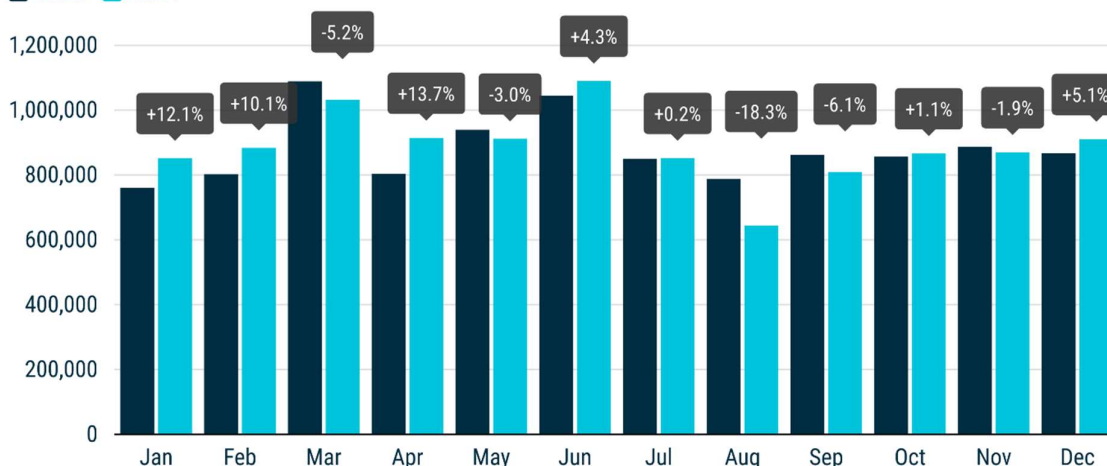
NEW CAR REGISTRATIONS, EUROPEAN UNION

EMBARGOED PRESS RELEASE
6.00 CET (5.00 GMT), 21 January 2025

New car registrations: +0.8% in 2024; battery-electric 13.6% market share

12-month trend

■ 2023 ■ 2024



In **2024**, new car registrations rose slightly, increasing by 0.8% to around 10.6 million units. Spain continued to show resilience with a solid 7.1% growth rate. In contrast, declines were observed in France (-3.2%), Germany (-1%), and Italy, with a slight drop of 0.5%.

In **December 2024**, new EU car registrations rose by 5.1%. Spain led the way with a robust double-digit 28.8% increase, followed by France with a modest 1.5% rise. However, among the four largest EU markets, declines were observed in Germany (-7.1%) and Italy (-4.9%).

NEW EU CAR REGISTRATIONS BY POWER SOURCE

Battery-electric cars remained the third-most-popular choice for buyers in 2024. In December, their market share stood at 15.9%, contributing to a 13.6% share for the full year, again surpassing diesel, which declined to 11.9%. Petrol cars retained their lead at 33.3%,

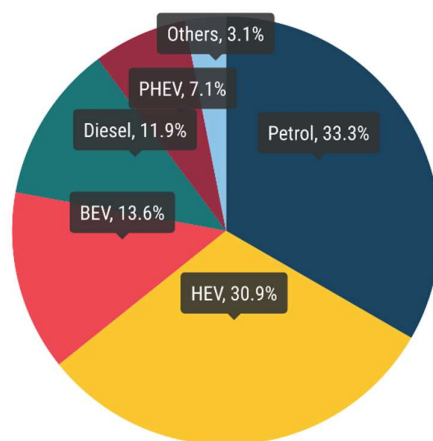
Data source: the European Automobile Manufacturers' Association (ACEA), based on aggregated data provided by national automobile associations, ACEA members and S&P Global Mobility.

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while hybrid-electric cars strengthened their second position, commanding a 30.9% market share.

■ Hybrid electric (HEV)
 ■ Petrol
 ■ Battery electric (BEV)
 ■ Diesel
 ■ Plug-in hybrid electric (PHEV)
 ■ Others

% 2024 SHARE



Electric cars

Registrations of battery-electric cars fell by 10.2% to 144,367 units in **December 2024**. This decline was primarily driven by a significant decrease in registrations in Germany (-38.6%) and France (-20.7%), leading to a 5.9% decrease in market volume for 2024 compared to 2023. As a result, the total market share for battery-electric cars stood at 13.6% for 2024.

Plug-in hybrid car registrations rose by 4.9% last month, driven by significant increases in France (44.9%) and Germany (6.8%). In **December**, plug-in hybrids accounted for 8.3%, maintaining the same level as the previous year. However, year-total volumes for 2024 were down by 6.8% compared to 2023.

Hybrid-electric registrations increased by 33.1% in **December**, with market share rising to 33.6%, up from 26.5% last December, exceeding petrol car registrations for the fourth consecutive month.

Petrol and diesel cars

In **December 2024**, petrol car registrations dropped by 1.8%, with all major markets showing declines except Spain, which saw an increase of 16%. France experienced the steepest drop, with registrations plummeting by 23%, followed by Italy with an 11.4% decline. Germany also recorded a decrease of 7.4%.

With 269,260 new cars registered last month, the market share for petrol dropped to 29.6%, down from 31.6% in the same month last year. The diesel car market declined by 15%, resulting in a 9.8% market share for diesel vehicles last December. Overall, double-digit declines were observed in most EU markets.

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

MONTHLY

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23	December 2024	December 2023	% change 24/23
Austria	4,263	4,019	+6.1	1,282	1,146	+11.9	5,864	3,865	+51.7	0	0		7,076	5,921	+19.5	3,204	3,546	-9.6	21,689	18,497	+17.3
Belgium	7,439	6,462	+15.1	2,018	5,443	-62.9	2,408	2,314	+4.1	240	189	+27.0	10,419	9,753	+6.8	913	1,554	-41.2	23,437	25,715	-8.9
Bulgaria	113	161	-29.8	28	24	+16.7	81	40	+102.5	0	0		2,064	2,503	-17.5	445	395	+12.7	2,731	3,123	-12.6
Croatia	125	134	-6.7	94	65	+44.6	1,335	794	+68.1	164	114	+43.9	1,487	1,536	-3.2	540	810	-33.3	3,745	3,453	+8.5
Cyprus	43	49	-12.2	53	32	+65.6	289	381	-24.1	0	0		251	263	-4.6	42	18	+133.3	678	743	-8.7
Czechia	978	517	+89.2	373	418	-10.8	4,642	3,291	+41.1	474	440	+7.7	7,975	7,433	+7.3	3,447	3,026	+13.9	17,889	15,125	+18.3
Denmark	10,753	9,869	+9.0	695	1,723	-59.7	2,670	2,721	-1.9	0	0		2,818	3,779	-25.4	532	1,093	-51.3	17,468	19,185	-8.9
Estonia	88	139	-36.7	212	39	+443.6	1,578	853	+85.0	6	9	-33.3	895	496	+80.4	794	277	+186.6	3,573	1,813	+97.1
Finland	2,329	2,103	+10.7	1,179	1,503	-21.6	1,411	1,215	+16.1	3	16	-81.3	1,171	689	+70.0	190	274	-30.7	6,283	5,800	+8.3
France	29,619	37,355	-20.7	24,717	17,058	+44.9	68,939	48,138	+43.2	5,130	5,014	+2.3	43,683	56,700	-23.0	11,574	16,739	-30.9	183,662	181,004	+1.5
Germany	33,561	54,654	-38.6	19,103	17,894	+6.8	70,570	55,687	+26.7	1,123	1,351	-16.9	69,333	74,894	-7.4	31,031	37,403	-17.0	224,721	241,883	-7.1
Greece	1,081	577	+87.3	722	666	+8.4	3,964	3,100	+27.9	504	332	+51.8	1,950	2,912	-33.0	483	653	-26.0	8,704	8,240	+5.6
Hungary	753	424	+77.6	559	420	+33.1	6,204	3,874	+60.1	110	37	+197.3	3,104	2,195	+41.4	1,149	1,036	+10.9	11,879	7,986	+48.7
Ireland	296	199	+48.7	9	45	-80.0	49	56	-12.5	0	0		44	10	+340.0	25	35	-28.6	423	345	+22.6
Italy	5,807	6,815	-14.8	3,695	4,434	-16.7	42,634	38,921	+9.5	9,830	10,248	-4.1	30,021	33,879	-11.4	13,799	16,930	-18.5	105,786	111,227	-4.9
Latvia	97	83	+16.9	101	17	+494.1	447	348	+28.4	36	24	+50.0	254	420	-39.5	326	223	+46.2	1,261	1,115	+13.1
Lithuania	111	182	-39.0	196	64	+206.3	1,175	825	+42.4	42	39	+7.7	405	505	-19.8	552	155	+256.1	2,481	1,770	+40.2
Luxembourg	879	799	+10.0	255	361	-29.4	754	633	+19.1	0	0		907	918	-1.2	319	533	-40.2	3,114	3,244	-4.0
Malta	445	245	+81.6	34	46	-26.1	70	120	-41.7	0	0		98	124	-21.0	8	12	-33.3	655	547	+19.7
Netherlands	17,403	11,118	+56.5	3,474	2,327	+49.3	8,045	6,961	+15.6	238	315	-24.4	7,781	5,517	+41.0	146	201	-27.4	37,087	26,439	+40.3
Poland	1,740	1,703	+2.2	1,469	1,304	+12.7	22,923	17,935	+27.8	2,352	1,302	+80.6	21,817	15,658	+39.3	5,390	4,215	+27.9	55,691	42,117	+32.2
Portugal	5,142	3,957	+29.9	2,487	2,686	-7.4	3,437	1,997	+72.1	1,418	1,324	+7.1	5,709	4,909	+16.3	1,989	1,762	+12.9	20,182	16,635	+21.3
Romania	1,360	1,279	+6.3	-	-		5,510	3,789	+45.4	1,177	1,121	+5.0	4,377	3,693	+18.5	1,383	1,491	-7.2	13,807	11,373	+21.4
Slovakia	139	205	-32.2	213	185	+15.1	2,903	1,583	+83.4	188	117	+60.7	3,953	2,234	+76.9	1,276	1,004	+27.1	8,672	5,328	+62.8
Slovenia	288	338	-14.8	61	51	+19.6	287	309	-7.1	59	21	+181.0	2,005	1,624	+23.5	520	462	+12.6	3,220	2,805	+14.8
Spain	8,818	5,896	+49.6	6,306	6,546	-3.7	45,180	27,926	+61.8	3,435	3,062	+12.2	34,140	29,420	+16.0	7,467	8,922	-16.3	105,346	81,772	+28.8
Sweden	10,697	11,482	-6.8	5,797	7,092	-18.3	2,553	2,233	+14.3	231	482	-52.1	5,523	6,108	-9.6	1,520	2,039	-25.5	26,321	29,436	-10.6
EUROPEAN UNION	144,367	160,764	-10.2	75,132	71,589	+4.9	305,922	229,909	+33.1	26,760	25,557	+4.7	269,260	274,093	-1.8	89,064	104,808	-15.0	910,505	866,720	+5.1
Iceland	306	1,242	-75.4	47	59	-20.3	48	46	+4.3	1	0		21	22	-4.5	411	82	+401.2	834	1,451	-42.5
Norway	11,668	8,957	+30.3	593	1,954	-69.7	993	709	+40.1	0	0		71	183	-61.2	327	380	-13.9	13,652	12,183	+12.1
Switzerland	5,624	7,240	-22.3	2,263	2,782	-18.7	8,899	7,074	+25.8	3	4	-25.0	6,330	7,580	-16.5	2,235	2,268	-1.5	25,354	26,948	-5.9
EFTA	17,598	17,439	+0.9	2,903	4,795	-39.5	9,940	7,829	+27.0	4	4	+0.0	6,422	7,785	-17.5	2,973	2,730	+8.9	39,840	40,582	-1.8
United Kingdom	43,656	27,841	+56.8	12,716	12,162	+4.6	46,292	41,838	+10.6	0	0		34,820	54,360	-35.9	3,302	4,891	-32.5	140,786	141,092	-0.2
EU + EFTA + UK	205,621	206,044	-0.2	90,751	88,546	+2.5	362,154	279,576	+29.5	26,764	25,561	+4.7	310,502	336,238	-7.7	95,339	112,429	-15.2	1,091,131	1,048,394	+4.1

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MARKET AND POWER SOURCE

YEAR TO DATE

	BATTERY ELECTRIC			PLUG-IN HYBRID			HYBRID ELECTRIC ¹			OTHERS ²			PETROL			DIESEL			TOTAL		
	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23	Jan-Dec 2024	Jan-Dec 2023	% change 24/23
Austria	44,622	47,621	-6.3	16,919	16,956	-0.2	64,099	50,630	+26.6	13	21	-38.1	84,004	77,354	+8.6	44,132	46,568	-5.2	253,789	239,150	+6.1
Belgium	127,703	93,285	+36.9	67,034	100,308	-33.2	41,305	36,781	+12.3	3,520	3,593	-2.0	186,836	200,994	-7.0	21,879	41,714	-47.5	448,277	476,675	-6.0
Bulgaria	1,665	1,874	-11.2	467	355	+31.5	1,005	693	+45.0	0	1	-100.0	32,818	28,665	+14.5	6,986	6,136	+13.9	42,941	37,724	+13.8
Croatia	1,793	1,637	+9.5	1,405	992	+41.6	17,736	12,875	+37.8	1,404	1,722	-18.5	30,479	28,639	+6.4	12,203	11,829	+3.2	65,020	57,694	+12.7
Cyprus	1,193	788	+51.4	664	511	+29.9	6,438	5,633	+14.3	0	0		6,394	7,360	-13.1	368	448	-17.9	15,057	14,740	+2.2
Czechia	10,920	6,680	+63.5	4,826	5,251	-8.1	50,973	40,287	+26.5	4,817	4,025	+19.7	110,895	115,971	-4.4	49,166	49,205	-0.1	231,597	221,419	+4.6
Denmark	89,199	62,715	+42.2	7,092	17,276	-58.9	29,869	30,266	-1.3	0	1	-100.0	39,906	54,355	-26.6	7,048	8,132	-13.3	173,114	172,745	+0.2
Estonia	1,320	1,445	-8.7	1,268	560	+126.4	11,536	9,067	+27.2	146	66	+121.2	6,695	8,846	-24.3	4,421	2,836	+55.9	25,386	22,820	+11.2
Finland	21,868	29,535	-26.0	14,863	18,087	-17.8	22,505	22,376	+0.6	160	470	-66.0	11,255	12,910	-12.8	3,413	4,124	-17.2	74,064	87,502	-15.4
France	290,614	298,219	-2.6	146,392	162,950	-10.2	588,895	432,299	+36.2	59,805	67,944	-12.0	507,755	641,582	-20.9	124,951	171,728	-27.2	1,718,412	1,774,722	-3.2
Germany	380,609	524,219	-27.4	191,905	175,724	+9.2	755,493	664,580	+13.7	14,115	14,845	-4.9	991,948	978,660	+1.4	483,261	486,581	-0.7	2,817,331	2,844,609	-1.0
Greece	8,707	6,379	+36.5	8,262	8,836	-6.5	57,917	41,550	+39.4	3,431	3,775	-9.1	48,923	56,291	-13.1	9,835	17,653	-44.3	137,075	134,484	+1.9
Hungary	8,565	5,799	+47.7	5,695	5,542	+2.8	56,034	45,022	+24.5	363	562	-35.4	36,280	37,752	-3.9	14,674	13,043	+12.5	121,611	107,720	+12.9
Ireland	17,459	22,852	-23.6	12,538	10,382	+20.8	26,839	25,039	+7.2	0	0		36,732	36,878	-0.4	27,628	27,249	+1.4	121,196	122,400	-1.0
Italy	65,620	66,287	-1.0	51,792	68,464	-24.4	623,665	566,387	+10.1	146,806	144,696	+1.5	456,052	447,451	+1.9	215,294	273,866	-21.4	1,559,229	1,567,151	-0.5
Latvia	1,270	1,787	-28.9	798	352	+126.7	6,095	5,475	+11.3	374	346	+8.1	5,848	7,965	-26.6	2,944	3,003	-2.0	17,329	18,928	-8.4
Lithuania	1,779	2,105	-15.5	1,685	1,059	+59.1	13,891	10,781	+28.8	577	461	+25.2	7,844	10,018	-21.7	4,346	3,242	+34.1	30,122	27,666	+8.9
Luxembourg	12,778	11,033	+15.8	3,831	4,802	-20.2	10,460	9,462	+10.5	0	0		13,824	16,332	-15.4	5,766	7,476	-22.9	46,659	49,105	-5.0
Malta	2,886	1,515	+90.5	515	990	-48.0	1,410	1,638	-13.9	0	1	-100.0	2,558	2,668	-4.1	294	624	-52.9	7,663	7,436	+3.1
Netherlands	132,166	113,967	+16.0	52,581	47,096	+11.6	107,124	89,980	+19.1	2,186	2,407	-9.2	83,407	112,215	-25.7	3,763	3,966	-5.1	381,227	369,631	+3.1
Poland	16,564	17,070	-3.0	14,990	13,279	+12.9	248,531	189,983	+30.8	16,563	12,604	+31.4	206,054	196,453	+4.9	48,866	45,643	+7.1	551,568	475,032	+16.1
Portugal	41,757	36,390	+14.7	28,346	27,146	+4.4	35,020	28,859	+21.3	15,077	11,211	+34.5	71,072	72,030	-1.3	18,443	23,987	-23.1	209,715	199,623	+5.1
Romania	9,795	14,438	-32.2	-	-		58,470	43,401	+34.7	15,392	17,378	-11.4	49,005	51,801	-5.4	18,443	16,062	+14.8	151,105	143,080	+5.6
Slovakia	2,227	2,346	-5.1	2,243	2,997	-25.2	28,206	24,183	+16.6	1,807	1,812	-0.3	44,118	41,412	+6.5	14,808	15,253	-2.9	93,409	88,003	+6.1
Slovenia	3,148	4,330	-27.3	1,162	1,156	+0.5	5,572	7,098	-21.5	834	504	+65.5	32,644	27,432	+19.0	9,658	8,404	+14.9	53,018	48,924	+8.4
Spain	57,374	51,611	+11.2	58,558	62,165	-5.8	392,365	302,988	+29.5	33,521	26,343	+27.2	378,687	387,609	-2.3	96,380	118,646	-18.8	1,016,885	949,362	+7.1
Sweden	94,333	112,179	-15.9	63,113	61,058	+3.4	27,409	23,581	+16.2	5,234	6,834	-23.4	60,722	62,347	-2.6	18,771	23,821	-21.2	269,582	289,820	-7.0
EUROPEAN UNION	1,447,934	1,538,106	-5.9	758,944	814,294	-6.8	3,288,862	2,720,914	+20.9	326,145	321,622	+1.4	3,542,755	3,721,990	-4.8	1,267,741	1,431,239	-11.4	10,632,381	10,548,165	+0.8
Iceland	2,661	8,776	-69.7	1,646	1,755	-6.2	2,091	2,889	-27.6	3	3	+0.0	1,551	1,711	-9.4	2,281	2,409	-5.3	10,233	17,543	-41.7
Norway	114,396	104,588	+9.4	3,489	10,169	-65.7	6,869	7,584	-9.4	9	2	+350.0	986	1,493	-34.0	2,938	3,117	-5.7	128,687	126,953	+1.4
Switzerland	46,141	52,728	-12.5	20,801	23,220	-10.4	80,513	68,830	+17.0	23	71	-67.6	69,527	83,866	-17.1	22,530	23,499	-4.1	239,535	252,214	-5.0
EFTA	163,198	166,092	-1.7	25,936	35,144	-26.2	89,473	79,303	+12.8	35	76	-53.9	72,064	87,070	-17.2	27,749	29,025	-4.4	378,455	396,710	-4.6
United Kingdom	381,970	314,687	+21.4	167,178	141,311	+18.3	689,973	601,071	+14.8	0	0		658,853	774,484	-14.9	54,804	71,501	-23.4	1,952,778	1,903,054	+2.6
EU + EFTA + UK	1,993,102	2,018,885	-1.3	952,058	990,749	-3.9	4,068,308	3,401,288	+19.6	326,180	321,698	+1.4	4,273,672	4,583,544	-6.8	1,350,294	1,531,765	-11.8	12,963,614	12,847,929	+0.9

¹ Includes full and mild hybrids

² Includes fuel-cell electric vehicles, natural gas vehicles, LPG, E85/ethanol, and other fuels

NEW CAR REGISTRATIONS BY MANUFACTURER

EUROPEAN UNION (EU)

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.3	26.1	239,840	226,453	+5.9	26.7	26.1	2,841,451	2,753,275	+3.2
Volkswagen	10.5	11.4	95,833	99,029	-3.2	11.0	10.9	1,165,148	1,150,170	+1.3
Skoda	6.1	5.3	55,819	46,197	+20.8	6.2	5.5	659,665	580,559	+13.6
Audi	4.4	5.1	40,110	44,330	-9.5	4.9	5.4	517,195	570,583	-9.4
Seat	2.7	1.9	24,486	16,379	+49.5	2.2	2.0	230,045	209,816	+9.6
Cupra	1.9	1.8	17,062	15,855	+7.6	1.7	1.6	183,274	166,215	+10.3
Porsche	0.7	0.5	6,184	4,298	+43.9	0.8	0.7	80,340	69,686	+15.3
Others ²	0.0	0.0	346	365	-5.2	0.1	0.1	5,784	6,246	-7.4
Stellantis	12.2	13.9	111,482	120,211	-7.3	16.4	17.8	1,742,073	1,876,603	-7.2
Peugeot	4.5	4.0	41,257	34,630	+19.1	5.3	5.4	565,151	566,839	-0.3
Opel/Vauxhall	2.3	2.8	20,626	23,909	-13.7	3.1	3.3	330,864	350,456	-5.6
Citroen	2.3	2.2	21,336	19,224	+11.0	3.1	3.2	325,301	334,046	-2.6
Fiat ³	1.4	2.8	12,533	24,332	-48.5	2.7	3.4	285,140	360,013	-20.8
Jeep	0.9	1.0	8,132	8,780	-7.4	1.1	1.1	119,663	120,890	-1.0
Alfa Romeo	0.4	0.4	3,869	3,241	+19.4	0.4	0.4	42,387	46,987	-9.8
DS	0.3	0.3	2,697	2,652	+1.7	0.3	0.4	36,046	45,078	-20.0
Lancia/Chrysler	0.1	0.3	719	3,016	-76.2	0.3	0.4	32,641	44,864	-27.2
Others ⁴	0.0	0.0	313	427	-26.7	0.0	0.1	4,880	7,430	-34.3
Renault Group	13.2	11.9	120,276	103,291	+16.4	11.0	10.9	1,173,762	1,152,167	+1.9
Renault	7.3	7.1	66,165	61,540	+7.5	5.9	6.0	631,108	629,129	+0.3
Dacia	5.9	4.7	53,553	41,074	+30.4	5.1	4.9	538,850	519,448	+3.7
Alpine	0.1	0.1	558	677	-17.6	0.0	0.0	3,804	3,590	+6.0
Toyota Group	8.5	6.8	77,068	58,773	+31.1	8.1	6.9	856,654	729,126	+17.5
Toyota	7.8	6.3	70,656	54,846	+28.8	7.5	6.5	798,556	686,999	+16.2
Lexus	0.7	0.5	6,412	3,927	+63.3	0.5	0.4	58,098	42,127	+37.9
Hyundai Group	7.4	7.6	67,635	66,095	+2.3	7.8	8.4	834,301	885,762	-5.8
Hyundai	4.2	4.2	38,028	36,157	+5.2	4.0	4.1	426,725	432,369	-1.3
Kia	3.3	3.5	29,607	29,938	-1.1	3.8	4.3	407,576	453,393	-10.1
BMW Group	7.2	8.3	65,558	71,873	-8.8	6.8	6.9	718,451	722,799	-0.6
BMW	6.1	6.8	55,939	59,316	-5.7	5.8	5.6	620,669	589,765	+5.2
Mini	1.1	1.4	9,619	12,557	-23.4	0.9	1.3	97,782	133,034	-26.5
Mercedes-Benz	6.2	6.9	56,806	59,813	-5.0	5.4	5.6	571,885	587,185	-2.6
Mercedes	6.2	6.6	56,534	56,884	-0.6	5.3	5.3	559,597	560,269	-0.1
Smart	0.0	0.3	272	2,929	-90.7	0.1	0.3	12,288	26,916	-54.3
Ford	2.5	2.9	22,411	25,202	-11.1	2.9	3.4	309,441	358,679	-13.7
Volvo Cars	2.7	2.9	24,396	24,920	-2.1	2.7	2.1	282,087	220,394	+28.0
Tesla	3.5	3.5	32,074	30,277	+5.9	2.3	2.7	242,945	279,542	-13.1
Nissan	1.9	1.9	16,889	16,740	+0.9	1.9	1.9	198,801	196,081	+1.4
Suzuki	1.4	1.5	12,867	13,285	-3.1	1.6	1.5	174,128	155,455	+12.0
SAIC Motor	2.2	2.4	20,279	20,530	-1.2	1.5	1.4	157,340	147,510	+6.7
Mazda	1.4	1.4	12,745	12,192	+4.5	1.3	1.4	137,818	145,571	-5.3
Jaguar Land Rover Group	0.6	0.6	5,731	5,220	+9.8	0.6	0.7	63,474	69,241	-8.3
Land Rover	0.6	0.5	5,361	4,568	+17.4	0.5	0.6	57,838	58,987	-1.9
Jaguar	0.0	0.1	370	652	-43.3	0.1	0.1	5,636	10,254	-45.0
Mitsubishi	0.6	0.4	5,448	3,887	+40.2	0.5	0.4	58,239	40,532	+43.7
Honda	0.3	0.3	3,136	2,887	+8.6	0.4	0.3	39,989	32,902	+21.5

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM

NEW CAR REGISTRATIONS BY MANUFACTURER

EU + EFTA + UK

	DECEMBER					JANUARY-DECEMBER				
	% share ¹		Units		% change	% share ¹		Units		% change
	2024	2023	2024	2023	24/23	2024	2023	2024	2023	24/23
Volkswagen Group	26.3	26.1	286,765	273,401	+4.9	26.3	25.9	3,407,242	3,325,175	+2.5
Volkswagen	10.3	11.1	112,455	116,221	-3.2	10.6	10.6	1,371,465	1,357,842	+1.0
Skoda	6.0	5.2	65,356	54,136	+20.7	5.9	5.3	766,510	679,984	+12.7
Audi	4.6	5.4	50,023	56,360	-11.2	5.1	5.7	663,239	733,305	-9.6
Seat	2.6	1.9	27,976	20,288	+37.9	2.1	1.9	271,980	247,294	+10.0
Cupra	1.9	1.8	20,803	19,103	+8.9	1.7	1.5	219,105	198,975	+10.1
Porsche	0.9	0.7	9,684	6,832	+41.7	0.8	0.8	106,967	99,043	+8.0
Others ²	0.0	0.0	468	461	+1.5	0.1	0.1	7,976	8,732	-8.7
Stellantis	11.6	12.9	126,091	135,079	-6.7	15.2	16.5	1,969,594	2,125,142	-7.3
Peugeot	4.2	3.6	45,364	38,167	+18.9	4.9	5.0	641,264	637,178	+0.6
Opel/Vauxhall	2.4	2.9	26,660	30,568	-12.8	3.2	3.6	414,012	457,603	-9.5
Citroen	2.1	2.1	23,420	21,730	+7.8	2.8	2.9	358,828	369,225	-2.8
Fiat ³	1.2	2.4	13,615	25,598	-46.8	2.3	3.0	304,066	382,174	-20.4
Jeep	0.8	0.9	8,969	9,234	-2.9	1.0	1.0	130,473	126,811	+2.9
Alfa Romeo	0.4	0.3	4,088	3,458	+18.2	0.3	0.4	44,918	50,078	-10.3
DS	0.3	0.3	2,737	2,784	-1.7	0.3	0.4	37,480	48,276	-22.4
Lancia/Chrysler	0.1	0.3	724	3,021	-76.0	0.3	0.3	32,649	44,877	-27.2
Others ⁴	0.0	0.0	514	519	-1.0	0.0	0.1	5,904	8,920	-33.8
Renault Group	11.9	10.6	130,097	111,580	+16.6	9.9	9.7	1,282,453	1,242,229	+3.2
Renault	6.6	6.3	72,552	65,712	+10.4	5.4	5.3	699,214	681,058	+2.7
Dacia	5.2	4.3	56,937	45,160	+26.1	4.5	4.3	578,935	557,154	+3.9
Alpine	0.1	0.1	608	708	-14.1	0.0	0.0	4,304	4,017	+7.1
Hyundai Group	7.2	7.3	79,066	77,016	+2.7	8.2	8.6	1,063,517	1,106,604	-3.9
Hyundai	4.1	4.1	44,634	42,764	+4.4	4.1	4.2	534,360	534,307	+0.0
Kia	3.2	3.3	34,432	34,252	+0.5	4.1	4.5	529,157	572,297	-7.5
Toyota Group	8.1	6.8	88,795	71,542	+24.1	7.8	6.9	1,006,073	889,321	+13.1
Toyota	7.4	6.3	80,859	65,720	+23.0	7.2	6.5	928,767	828,931	+12.0
Lexus	0.7	0.6	7,936	5,822	+36.3	0.6	0.5	77,306	60,390	+28.0
BMW Group	7.6	8.7	83,376	90,945	-8.3	7.1	7.1	923,202	913,985	+1.0
BMW	6.2	6.9	67,411	72,736	-7.3	6.0	5.7	774,925	729,073	+6.3
Mini	1.5	1.7	15,965	18,209	-12.3	1.1	1.4	148,277	184,912	-19.8
Mercedes-Benz	6.1	6.7	66,040	70,223	-6.0	5.4	5.4	696,907	699,887	-0.4
Mercedes	6.0	6.4	65,768	67,144	-2.0	5.3	5.2	684,027	671,973	+1.8
Smart	0.0	0.3	272	3,079	-91.2	0.1	0.2	12,880	27,914	-53.9
Ford	2.8	3.4	30,593	35,131	-12.9	3.3	4.0	426,307	513,481	-17.0
Volvo Cars	3.0	3.0	32,736	31,137	+5.1	2.9	2.2	369,689	287,832	+28.4
Tesla	4.1	3.7	44,697	39,194	+14.0	2.5	2.9	327,034	366,829	-10.8
Nissan	2.2	2.4	24,061	25,109	-4.2	2.4	2.3	307,276	293,988	+4.5
SAIC Motor	2.5	2.6	27,336	27,749	-1.5	1.9	1.8	244,595	232,721	+5.1
Suzuki	1.3	1.5	13,948	15,713	-11.2	1.6	1.5	203,132	187,852	+8.1
Mazda	1.4	1.4	15,548	14,752	+5.4	1.3	1.4	172,347	182,535	-5.6
Jaguar Land Rover Group	1.0	1.1	10,431	11,598	-10.1	1.2	1.1	150,657	145,490	+3.6
Land Rover	0.9	0.9	9,642	9,853	-2.1	1.0	0.9	128,086	120,588	+6.2
Jaguar	0.1	0.2	789	1,745	-54.8	0.2	0.2	22,571	24,902	-9.4
Honda	0.4	0.4	4,567	4,475	+2.1	0.6	0.5	74,682	60,596	+23.2
Mitsubishi	0.5	0.4	5,775	4,227	+36.6	0.5	0.3	60,873	42,823	+42.2

¹ ACEA estimation based on total by market

² Bentley, Bugatti, Lamborghini, and MAN

³ Includes Abarth

⁴ Dodge, Maserati, and RAM