

Export Application



Application Information

Name	Bartle, Dylan Zachary	Pronouns	(n/a)
Primary Phone	+1 (720) 380-0222 [Cell]	Secondary Phone	(n/a)
Date of Application	11-07-2024	Application ID	327452
Applied to	NSA OP LP	Email Address	dylanbartle@hotmail.com
LinkedIn Profile	(n/a)	Address	6750 E Chenango Ave, Apt 344
City, State/Province, Zip/Postal Code, Country	Denver, CO, 80237, USA	County	(n/a)
Referral Source	(n/a)	Referral Name	(n/a)
Driver's License Number	100690752	Driver's License State	
Driver's License Country	(n/a)	License Expiration Date	05-19-2028

Education

Institution	Colorado State University Global,University,Denver, CO, USA	Institution Phone Number	(n/a)
Dates Attended	08/01/2021 - 12/01/2024	Name on Transcript	(n/a)
Major/Minor	Computer Science/	Degree	Bachelors
GPA	3.50	Graduated	Yes

Institution	Metropolitan State University,University,(n/a)	Institution Phone Number	(n/a)
Dates Attended	04/30/2013 - 04/30/2016	Name on Transcript	(n/a)
Major/Minor	Economics/	Degree	Bachelors
GPA	(n/a)	Graduated	No

Employment

Employer	US Bank, (n/a), Denver, CO, USA	Employer Phone Number	(n/a)
Dates of Employment	06/01/2024 To Present 5 Months 6 Days	Job Title / Pay Rate	Client Relationship Consultant \$0.00/
Job Duties	<ul style="list-style-type: none"><li>• Provide clients with exceptional experiences that benefit them through an expanded relationship.</li><li>• Successfully achieved sales targets by cross selling a variety of U.S. Bank products and services, including wealth management, investment products, and credit solutions.</li><li>• Leveraged advanced technology tools to efficiently manage client portfolios and provide exceptional customer service.</li></ul>	Can Contact?	Yes (Alex Gonzolaz)
Reason for Leaving	(n/a)	Current Employer	Yes

Employer	Currency Exchange International, (n/a), Denver, CO, USA	Employer Phone Number	(n/a)
Dates of Employment	05/01/2021 To 06/01/2024 3 Years 1 Month	Job Title / Pay Rate	Branch Manager \$0.00/
Job Duties	<ul style="list-style-type: none"><li>• Improved Customer experience resulting in an additional start rating on Yelp.</li></ul>	Can Contact?	Yes

Generated: (11/07/2024 6:50 PM)



NSA OP LP  
Payroll Profile: 10557

Reason for Leaving	<ul style="list-style-type: none"><li>• Increased exchange volumes by over 100% in Q3 of 2022.</li><li>• Maintain regulatory compliance.</li></ul> (n/a)	Current Employer	No
--------------------	--	------------------	----

Employer	Key Bank, (n/a), Denver, CO, USA	Employer Phone Number	(n/a)
Dates of Employment	05/01/2020 To 05/01/2021 1 Year	Job Title / Pay Rate	Licensed Relationship Manager \$0.00/
Job Duties	<ul style="list-style-type: none"><li>• Provide comprehensive financial wellness reviews to identify investment opportunities.</li><li>• Analyze client data with python to identify potential leads within my book of business.</li></ul>	Can Contact?	No
Reason for Leaving	(n/a)	Current Employer	No

Employer	TIAA, (n/a), Denver, CO, USA	Employer Phone Number	(n/a)
Dates of Employment	05/01/2016 To 02/01/2020 3 Years 9 Months	Job Title / Pay Rate	Senior Retirement Advisor \$0.00/
Job Duties	<ul style="list-style-type: none"><li>• Received highest score in my cohort on the series 6 licensing exam.</li><li>• Maintained high ranking for key performance indicators.</li><li>• Mentored new consultants.</li></ul>	Can Contact?	No
Reason for Leaving	(n/a)	Current Employer	No

References

Questions

Question Group 1	
Are you 18 years of age or older?	Yes
Do you have a driver's license and reliable transportation?	Yes
Can you provide the necessary documentation to prove that you are a U.S. citizen, permanent resident, or a foreign national with authorization to work in the United States?	Yes
If extended a job offer, are you willing to submit to a detailed background check and MVR?	Yes

Statement

Acknowledged

Generated: (11/07/2024 6:50 PM)

