

KID

Shade Extraction

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Packages

```
# git install opencv
# devtools::install_github("ropenscilabs/opencv", force = T)

# Packages
get.package <- function(package){

  lapply(package, \(x){
    # check if packages are installed and if not install them
    if(!require(x, character.only = T)){
      install.packages(x)
    }
    # call package
    library(x, character.only = T)
  })
}

# exec
get.package(c("png", "jpeg", "tabulizer", "pdftools", "raster", "rgdal", "sp",
              "cluster"))

# since I will use Map() / lapply() alot for plotting I will wrap them in invisible()
invis.Map <- function(f, ...) invisible(Map(f, ...))
invis.lapply <- function(x, f, ...) invisible(lapply(x, f, ...))
```

Import KIDs

```
# set
setwd("C:/Users/blasc/OneDrive/Documents/GitHub/KID/KIDs")

# all PDF files in the current directory
file_names <- list.files(pattern = ".pdf")

# extract text split by linebreak
lapply(file_names, function(x){
```

```

# split by line break and extract text
strsplit(pdftools::pdf_text(x), "\n")

}) -> pdf.text.list

# identify line that contains "Risiko- und Ertragsprofil"
lapply(pdf.text.list, function(x){

  # obtain relative line on page
  sapply(x, function(y){
    # id
    tmp1 <- grep("Risiko- und Ertragsprofil", y) / length(y)

    # return
    if(length(tmp1) == 0){
      return(NA)
    } else {
      return(tmp1)
    }
  })

}) -> pos.list

# find page that contains desired text
sapply(pos.list, function(x) which(!is.na(x))) -> page.oi

# import PDF and convert to Png
Map(function(x, y, z){

  # convert first page of pdf to bitmap
  tmp1 <- pdftools::pdf_render_page(x, page = y, dpi = 50)

  # subset array
  tmp2 <- round(dim(tmp1)[3] * z)

  # return
  tmp1[, , -c(tmp2:1)]

}, file_names, page.oi, sapply(pos.list, "[", 1)) -> bitmap.list

# import PDF and convert to Png

# to JPG
jpeg::writeJPEG(bitmap.list[[1]], "test1.jpeg")

# JPEG
imt <- jpeg::readJPEG("test.jpeg")

```

Extract SSRI

Bitmap

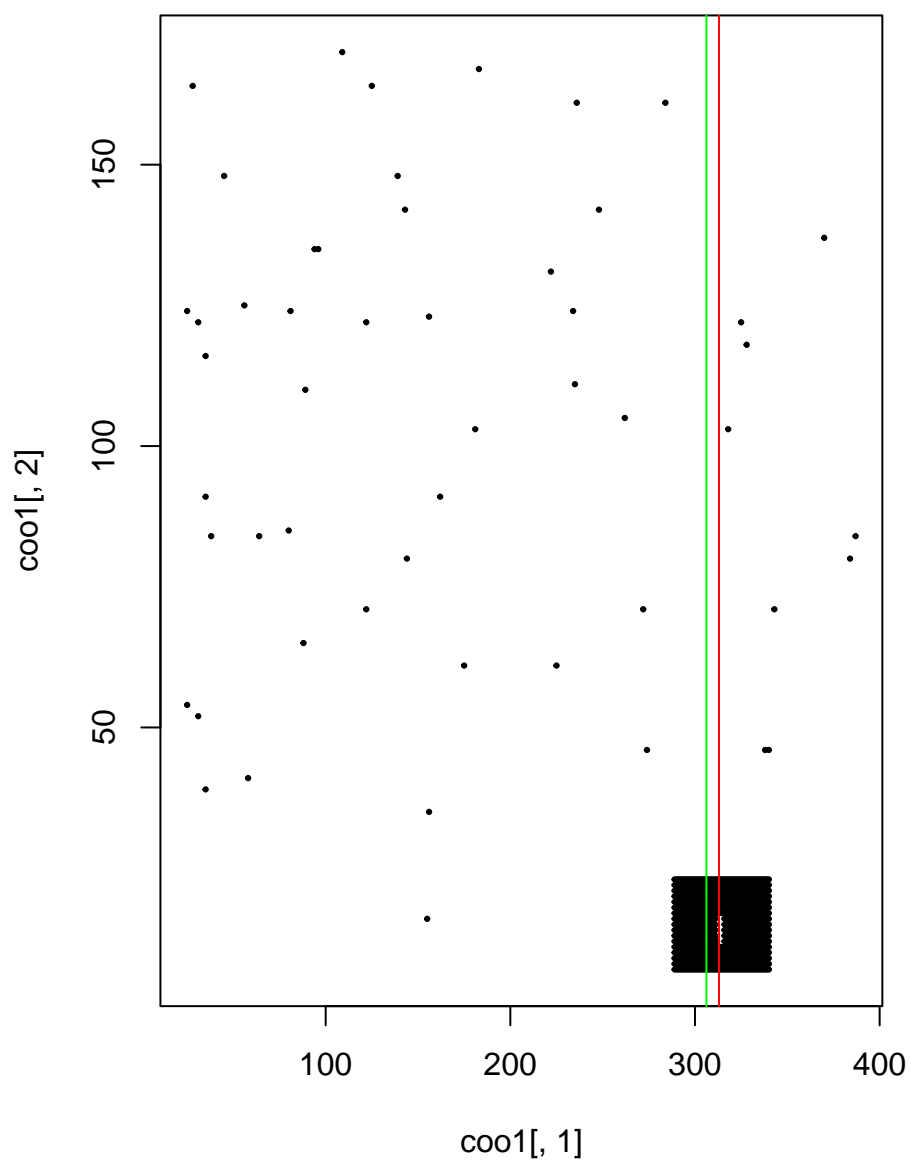
```
# bitmap of first fund
bitmp1 <- bitmap.list[[1]]

# col
# bitmp1[,587, 690]

# coordinates
cool <- which(bitmp1[1,,] == "a6" & bitmp1[2,,] == "a6" & bitmp1[3,,] == "a6" &
              bitmp1[4,,] == "ff", arr.ind = T)

# plot
{
plot(cool[,1], cool[, 2], main = "Pixels: a6a6a6ff", pch = 19, cex = 0.3)
abline(v = median(cool[, 1]), col = "red")
abline(v = mean(cool[, 1]), col = "green")
}
```

Pixels: a6a6a6ff



```
# find page margin for now use same color later should be switched to black
# left side margin
lsm <- min(coo1[, 1])
rsm <- max(coo1[, 1])

# scale
int_leng <- (rsm - lsm) / 7

# midpoints
scale <- setNames(cumsum(c(lsm + int_leng / 2, rep(int_leng, 6))), 1:7)
```

```

# only using the median to predict SSRI
which.min(abs(median(coo1[, 1]) - scale))

## 6
## 6

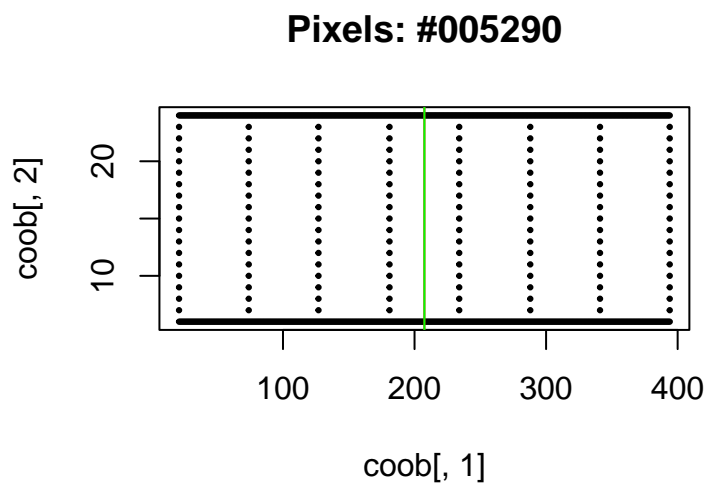
# in this case we correctly predict the SSRI, without further classification!

# check if page is flipped upside down

# coordinates
coob <- which(bitmap1[1,,] == "00" & bitmap1[2,,] == "00" & bitmap1[3,,] == "00",
              arr.ind = T)

# plot
{
plot(coob[,1], coob[, 2], main = "Pixels: #005290", pch = 19, cex = 0.3)
abline(v = median(coob[, 1]), col = "red")
abline(v = mean(coob[, 1]), col = "green")
}

```



```

# We realize the page is upside down in the bitmap but not mirrored!

```

JPEG

```

# convert by alpha value in this case 255
imt <- imt * 255

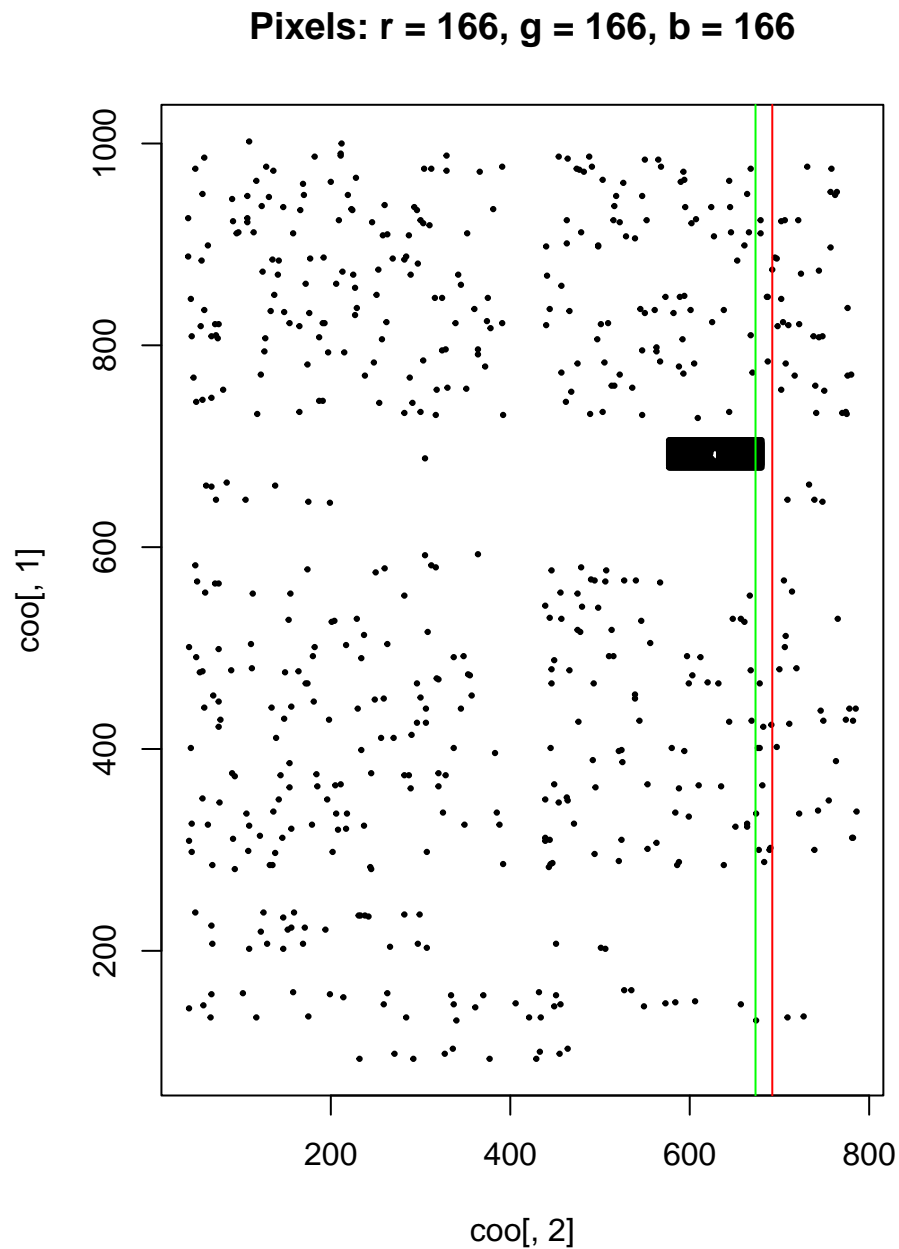
# coordinates
# coo <- which((0 < imt[, 1] & imt[, 1] < 10) &
#             (75 < imt[, 2] & imt[, 2] < 85) &
#             (130 < imt[, 3] & imt[, 3] < 150), arr.ind = T)

coo <- which(imt[,1] == 166 & imt[,2] == 166 & imt[,3] == 166, arr.ind = T)

# Pixel / Coordinateplot

```

```
{
plot(coo[,2], coo[, 1], main = "Pixels: r = 166, g = 166, b = 166", pch = 19, cex = 0.3)
abline(v = median(coo[, 1]), col = "red")
abline(v = mean(coo[, 1]), col = "green")
}
```



Classify utilizing k-means.

```
# Classify with different amount of groups then check for sil coef
```

```

# amt of groups
p <- 2:5

# estimate
lapply(p, function(x){

  # merge cluster into df
  dat <- cbind(coo1, kmeans(coo1, x)$cluster) # try specifying centers as closest to median most top le.

  # silhouette
  tmp1 <- cluster::silhouette(dat[, ncol(dat)], dist(coo1))

  # return SC and Data
  list(
    "SC" = max(tapply(tmp1[, "sil_width"], tmp1[, "cluster"], mean)),
    "dat" = dat)

}) -> dat.kmeans

# sil coef
sapply(dat.kmeans, "[[", 1)

## [1] 0.9034261 0.5455809 0.5681323 0.5076101

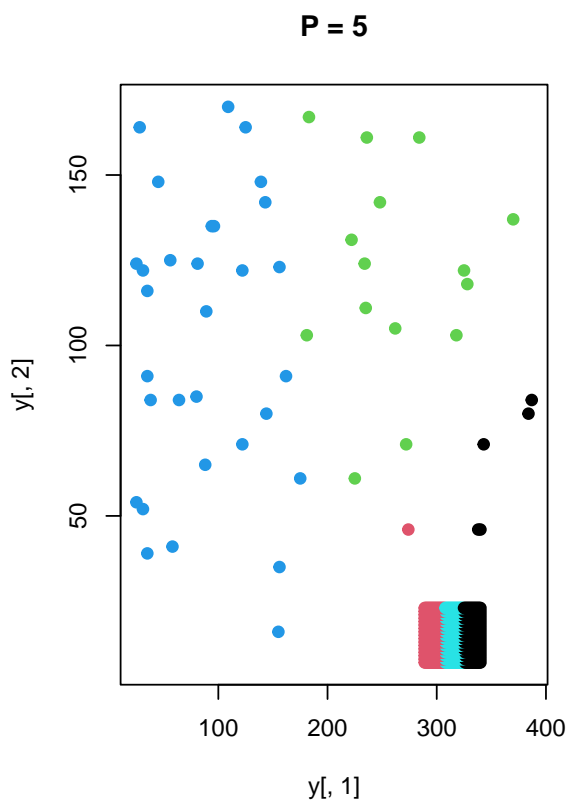
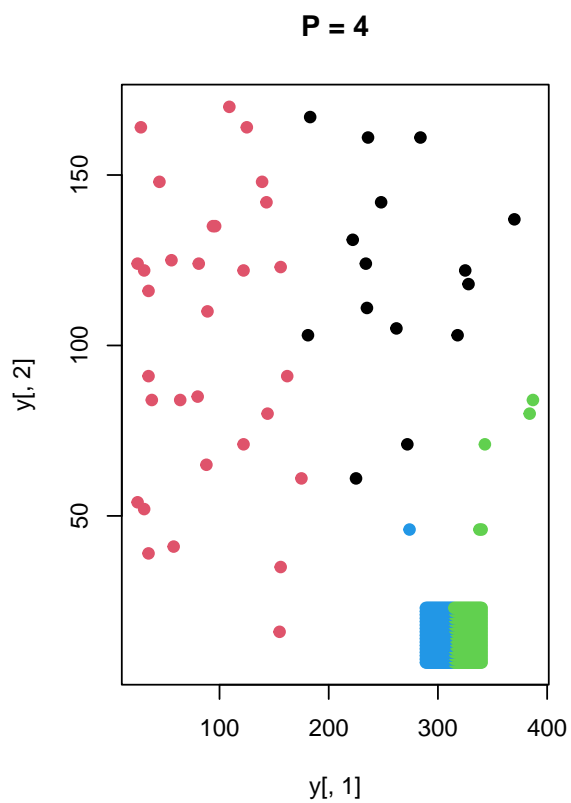
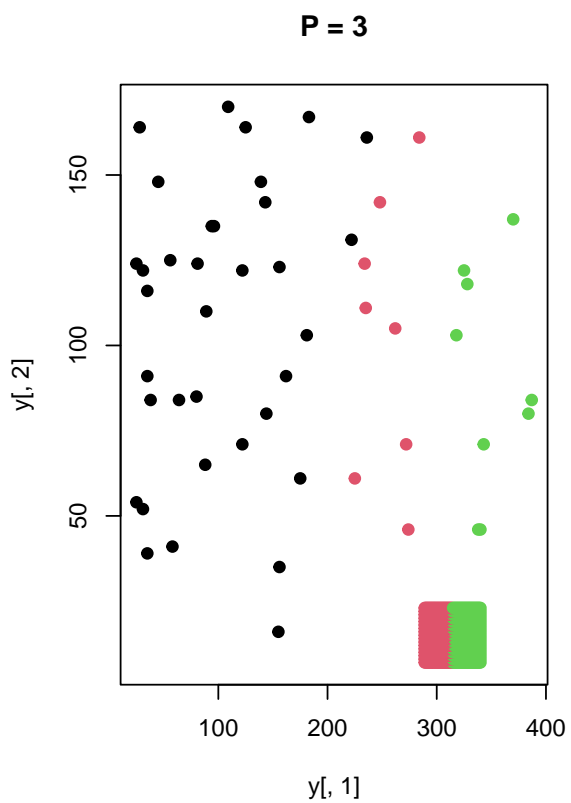
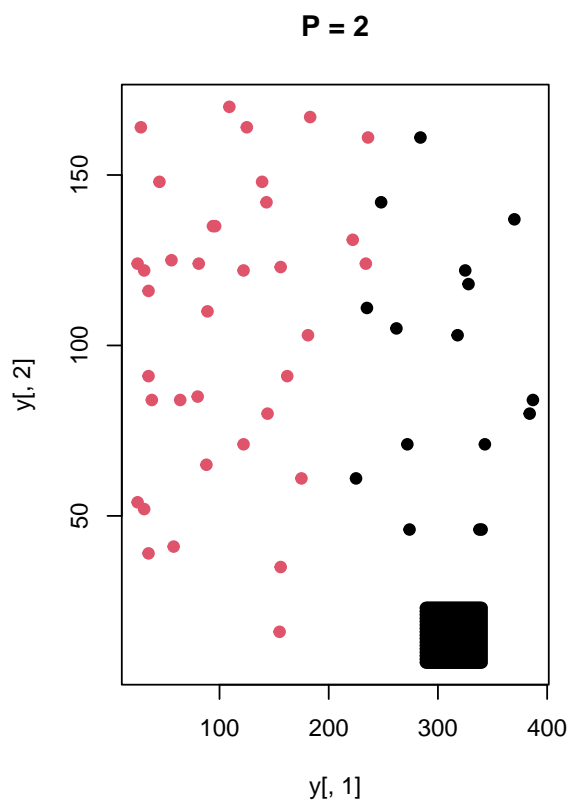
# data.frames with the classification of different amt. of groups
# arrange
par(mfrow = c(2, 2))

# plot
invisible(Map(function(x, y){

  plot(y[, 1], y[, 2], col = y[, ncol(y)], pch = 19, main = paste("P =", x))

}, p, lapply(dat.kmeans, "[[", 2))

```



Classify utilizing hierarchical clustering

```
# methods
meth <- c("single", "average", "complete")

# ramp up p
p <- 2:5

# estimate
# over methods
lapply(meth, function(x){

  # over p
  lapply(p, function(y){

    # get grouping
    tmp1 <- agnes(coo1, method = x, diss = F)

    # restrict amnt of groups
    tmp2 <- cutree(tmp1, k = y)

    # bind
    tmp3 <- cbind(coo1, tmp2)

    # calculate coefficients
    tmp4 <- silhouette(tmp3[, ncol(tmp3)], dist(tmp3[, 2:3]))

    # SC
    SC <- max(tapply(tmp4[, "sil_width"], tmp4[, "cluster"], mean))

    # return
    list("Data" = tmp3,
         "SC" = SC,
         "tmp.plot.silhouette" = tmp4)

  }) |> setNames(nm = paste("P =", p))

}) |> setNames(nm = meth) -> Group.list

# SC
lapply(Group.list, \(x){
  sapply(x, "[", "SC")
})
```

```
## $single
##      P = 2      P = 3      P = 4      P = 5
## 0.8879462 0.8073574 0.8061417 0.8094326
##
## $average
##      P = 2      P = 3      P = 4      P = 5
## 0.9145685 0.9131120 0.8498091 0.8722589
##
## $complete
##      P = 2      P = 3      P = 4      P = 5
```

```
## 0.8812807 0.9131120 0.8498091 0.8722589
# plot
# arrange
par(mfrow = c(4, 3))

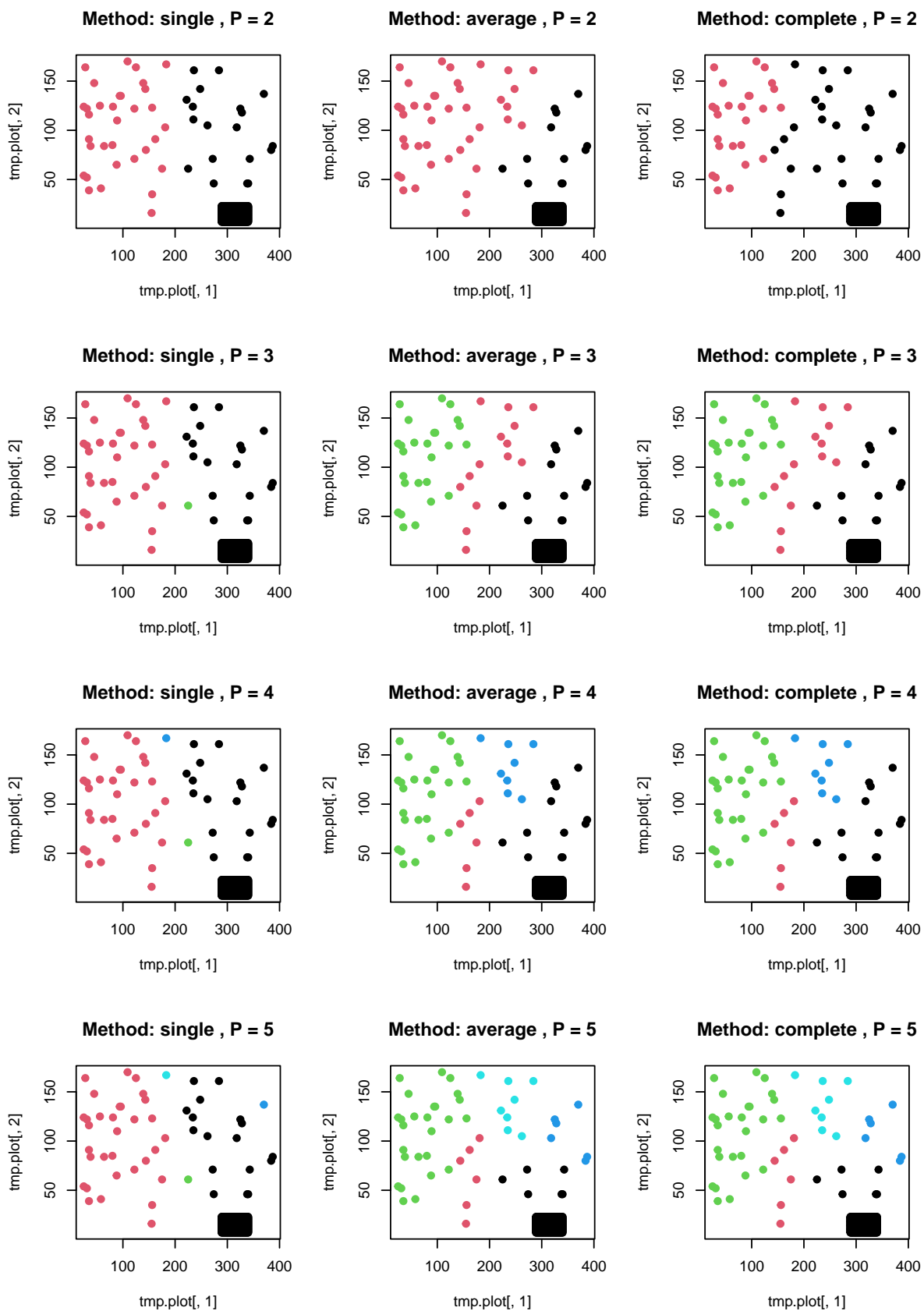
invisible.lapply(paste("P =", p), \ (x){

  # over p
  invisible.lapply(meth, \ (y){

    # Data
    tmp.plot <- Group.list[[y]][[x]][["Data"]]

    # plot
    plot(tmp.plot[, 1], tmp.plot[, 2], col = tmp.plot[, ncol(tmp.plot)], pch = 19,
          main = paste("Method:", y, ",", x))

  })
})
```



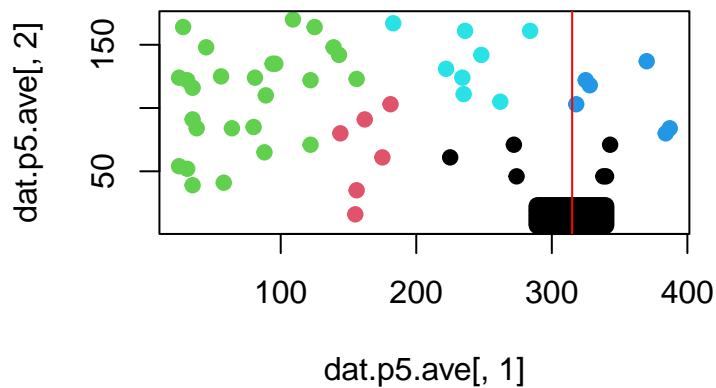
Identifying the cluster and estimating SSRI

```
# identify cluster by summed up variance over
dat.p5.ave <- as.data.frame(Group.list[["average"]][["P = 5"]][["Data"]])

# aggregate
which.min(rowSums(aggregate(dat.p5.ave[, 1:2], by = dat.p5.ave[, 3, drop = F],
                             var))) -> rect.grp

med.rect.grp <- median(dat.p5.ave[, 1][which(dat.p5.ave[, 3] == rect.grp)])

# calculate median
{
  plot(dat.p5.ave[, 1], dat.p5.ave[, 2], col = dat.p5.ave[, 3], pch = 19)
  abline(v = med.rect.grp, col = "red")
}
```



```
# classify
dif <- abs(med.rect.grp - scale)

# amt pixels off
dif

##          1          2          3          4          5          6          7
## 264.142857 212.428571 160.714286 109.000000  57.285714   5.571429  46.142857

# which grp
which.min(dif)

## 6
## 6
```