

Terraform – Training - AWS

Agenda

Introduction

- Challenges and overview of IAC
- Architecture
- Directory structure
- Terraform workflow
- Terraform commands basics
- Terraform language basics
- Terraform state files

Security (Authentication and Authorization)

- The right way to handle Access & Secret keys
- Terraform and Identity Access Management (IAM)

Agenda..Continued..

Labs

- Terraform installation
- Aws cli installation
- Authentication and authorization using IAM keys

Fundamental Blocks

- terraform
- provider
- Resource

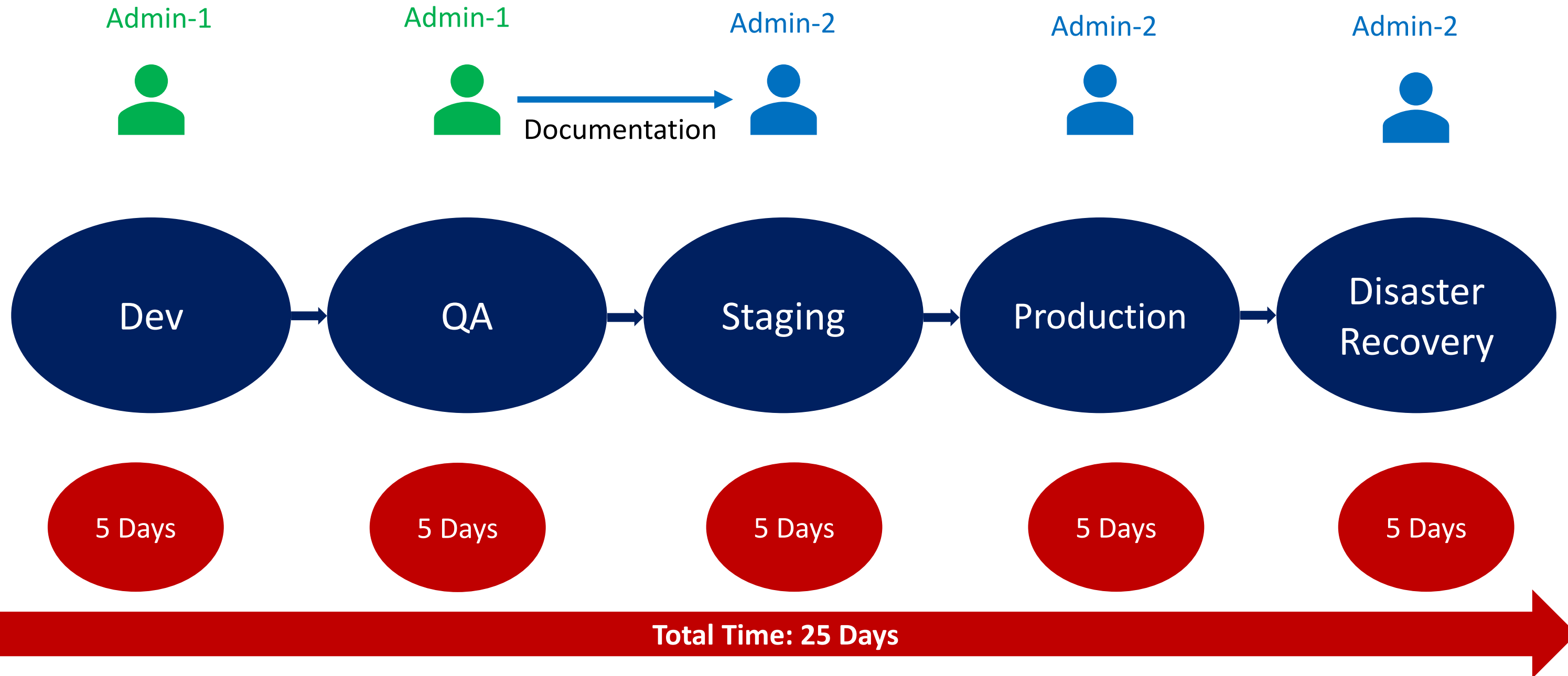
Additional Components

Enhancement Blocks

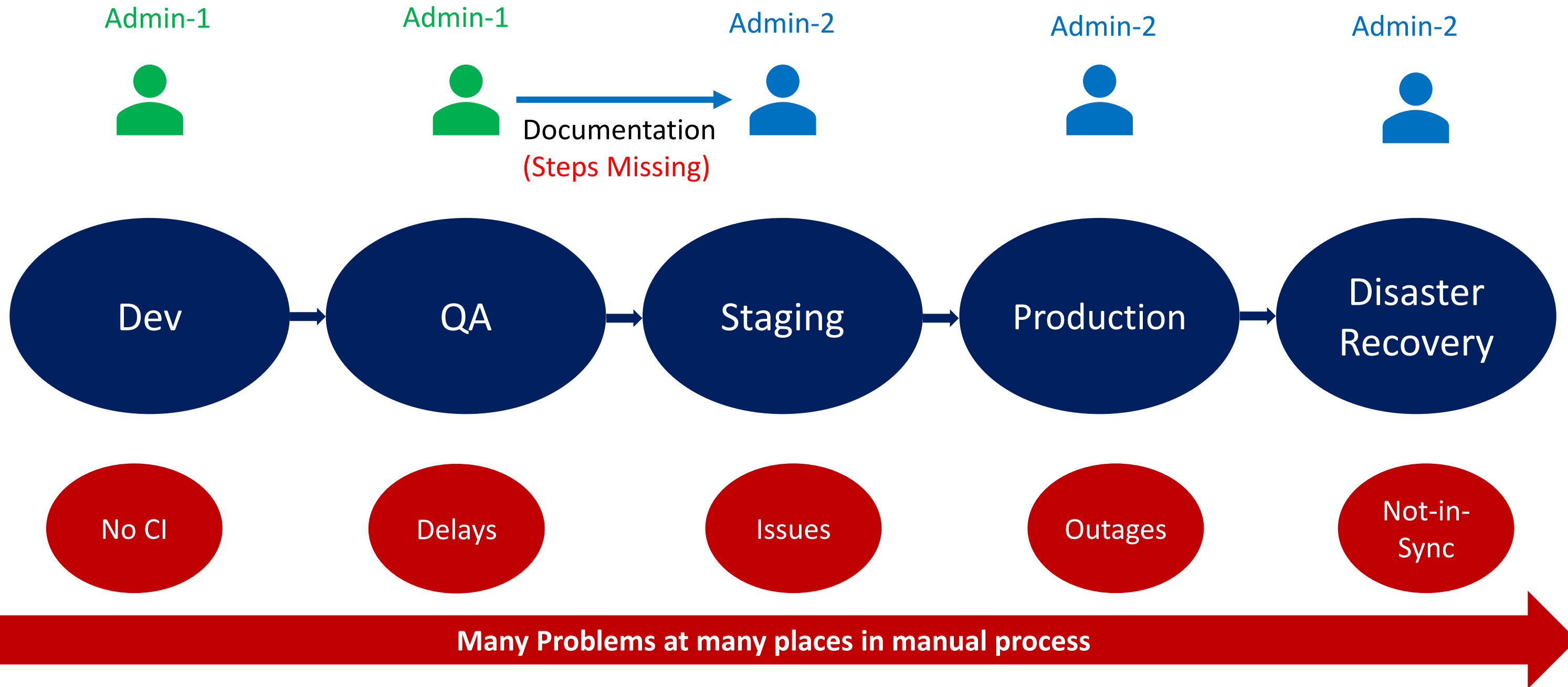
- variables
- datasource
- Metadata
- Backend (remote state management)
- Provisioners
- Modules

Challenges Before Terraform

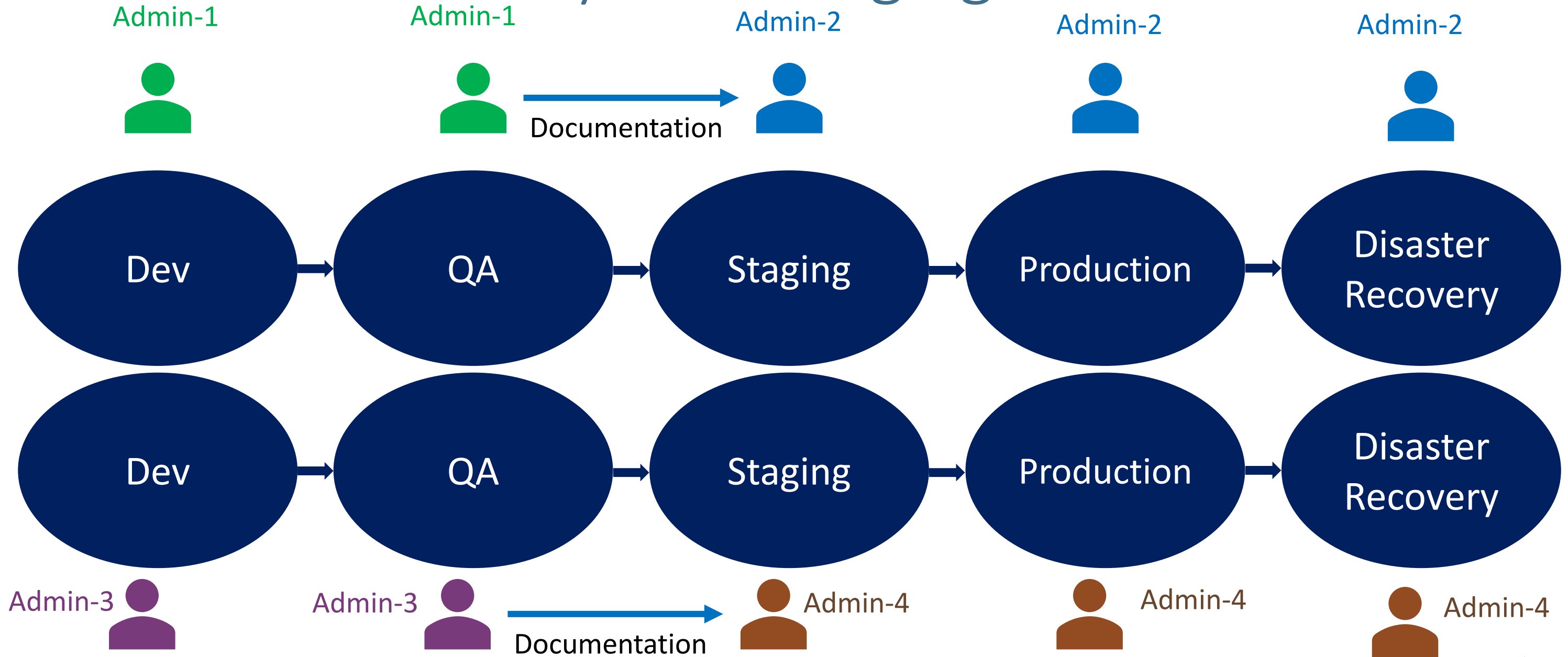
Traditional Way of Managing Infrastructure



Traditional Way of Managing Infrastructure

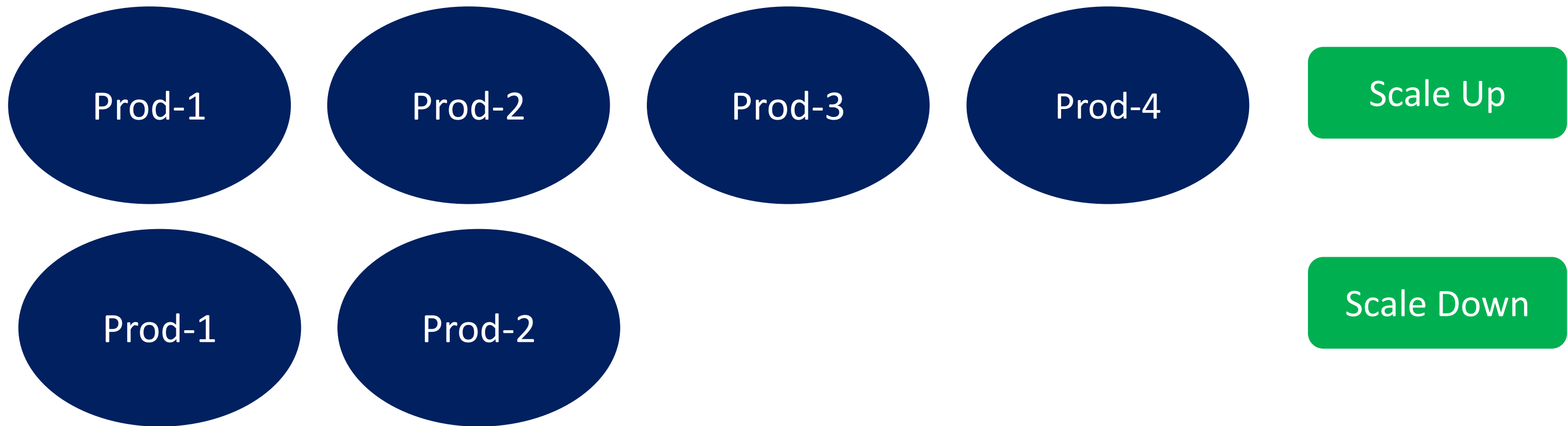


Traditional Way of Managing Infrastructure



Infrastructure scalability – Workforce need to be increased to meet the timelines

Traditional Way of Managing Infrastructure



On-Demand Scale-Up and Scale-Down is not an option

What is Infrastructure as Code ?




Configuration Management vs Infrastructure Orchestration

↳

Ansible, Chef, Puppet are configuration management tools which means that they are primarily designed to install and manage software on existing servers.

Terraform, CloudFormation are the infrastructure orchestration tools which basically means they can provision the servers and infrastructure by themselves.

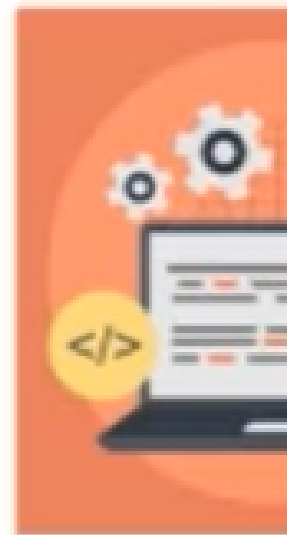
Configuration Management tools can do some degree of infrastructure provisioning, but the focus here is that some tools are going to be better fit for certain type of tasks.



Exploring Toolsets

There are various types of tools that can allow you to deploy infrastructure as code

- Terraform
- CloudFormation
- Heat
- Ansible
- SaltStack
- Chef, Puppet and others



Terraform

- i) Supports multiple platforms, has hundreds of providers.
- ii) Simple configuration language and faster learning curve.
- iii) Easy integration with configuration management tools like Ansible.
- iv) Easily extensible with the help of plugins.
- v) Free !!!

Supported Platforms

Terraform works on multiple platforms, these includes:

- Windows
- macOS
- Linux
- FreeBSD
- OpenBSD
- Solaris

Advantages

- 1.Terraform internally uses the DAG(direct acyclic graph) technique to get the best results.
- 2.Terraform supports a variety of cloud options, and switching providers is a breeze.
- 3.Because the whole infrastructure is managed as code, incremental resource changes are not a problem.
- 4.Supports scripts that span many regions. For instance, we can search for an ami in us-east-1 and use that information to build an ec2 instance in us-east-2.
- 5.Effective networking assistance. It might take months to build an on-premise data center, but using Terraform, it can be done in a matter of hours.
- 6.Integrates easily with the build and deployment processes.
- 7.Modular architecture.
- 8.State upkeep. Terraform will reconstruct any objects produced by it if another process removes them.
- 9.Allows for the import of existing resources to convert them to a Terraform state.

Disadvantages

- 1.Currently under development. Each month, we release a beta version.
- 2.The concerns are more connected to Terraform's (AWS) provider teams. For example, Terraform AWS's quick sight does not yet support all features.
- 3.Technology with a narrow application. To write loops or if blocks, intuition is required. Nonetheless, several hacks are accessible online.
- 4.Specific configurations, such as the Terraform backend, are not accessible through var files. Therefore, either give the information in place or construct a backend-config block during Terraform's initialization.
- 5.There is no error handling. This implies that we cannot utilize try-catch in the manner we do in other languages.
- 6.There is no way to roll back. As a result, we must delete everything and re-run if necessary.
- 7.A few things are prohibited from import.
- 8.Terraform does not support script generation from the state.
- 9.Terraform acknowledges that specific versions may include bugs.

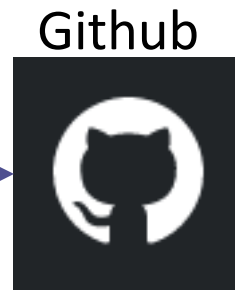
5 Days

Manage using IaC with Terraform

Admin-1



Check-In TF Code



Triggers
TF Runs



Terraform
Cloud

DevOps / CI CD for IaC

Scale-Up and Scale-Down On-Demand

Creates Infra

Dev

QA

Staging

Production

Disaster
Recovery

One-Time
Work

Re-Use
Template
s

Quick &
Fast

Reliable

Tracked
for Audit

Total Time: 25 Days reduced to 5 days, Provisioning environments will be in minutes or seconds

Manage using IaC with Terraform

Visibility

IaC serves as a very **clear reference** of what resources we created, and what their settings are. We don't have to **navigate** to the web console to check the parameters.

Stability

If you **accidentally** change the **wrong** setting or delete the **wrong** resource in the web console you can **break things**. IaC helps **solve this**, especially when it is combined with **version control**, such as Git.

Scalability

With IaC we can **write it once** and then **reuse it many times**. This means that one well written template can be used as the **basis for multiple services**, in multiple regions around the world, making it much easier to horizontally scale.

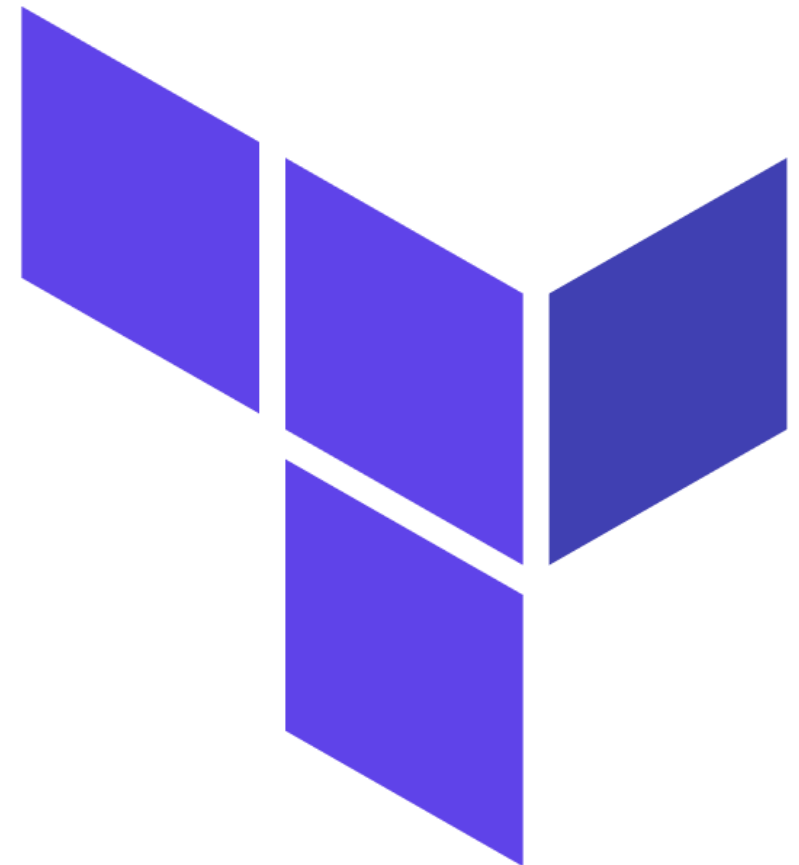
Security

Once again IaC gives you a **unified template** for how to deploy our architecture. If we create one well **secured architecture** we can reuse it multiple times, and know that each deployed version is following the same settings.

Audit

Terraform not only creates resources it also **maintains the record** of what is created in real world cloud environments using its State files.

Terraform Installation



Terraform Installation

Terraform CLI

AWS CLI

VS Code Editor

Terraform plugin
for VS Code

Mac OS

Windows OS

Linux OS

Terraform

Command Basics



Terraform Workflow

1

init

terraform init

2

validate

terraform validate

3

plan

terraform plan

4

apply

terraform apply

5

destroy

terraform destroy

Terraform Workflow

1

init

- Used to Initialize a working directory containing terraform config files
- This is the first command that should be run after writing a new Terraform configuration
- Downloads **Providers**

2

validate

- Validates the terraform configurations files in that respective directory to ensure they are **syntactically valid and internally consistent.**

3

plan

- Creates an execution plan
- Terraform performs a refresh and determines what actions are necessary to achieve the **desired state** specified in configuration files

4

apply

- Used to apply the changes required **to reach the desired state** of the configuration.
- By default, apply scans the current directory for the configuration and applies the changes appropriately.

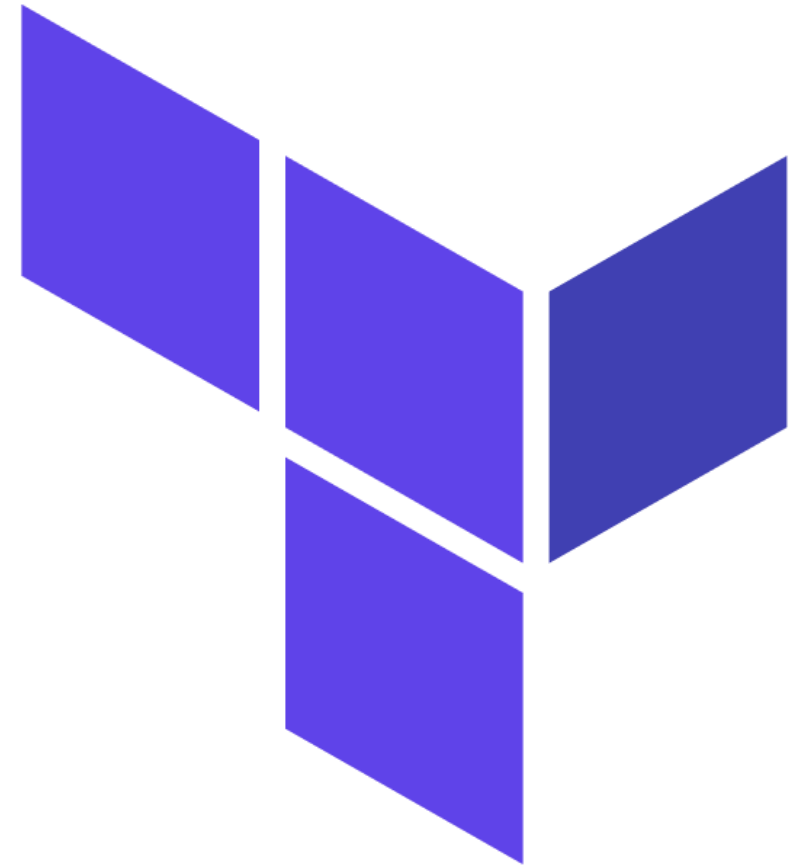
5

destroy

- Used to destroy the Terraform-managed infrastructure
- This will ask for confirmation before destroying.

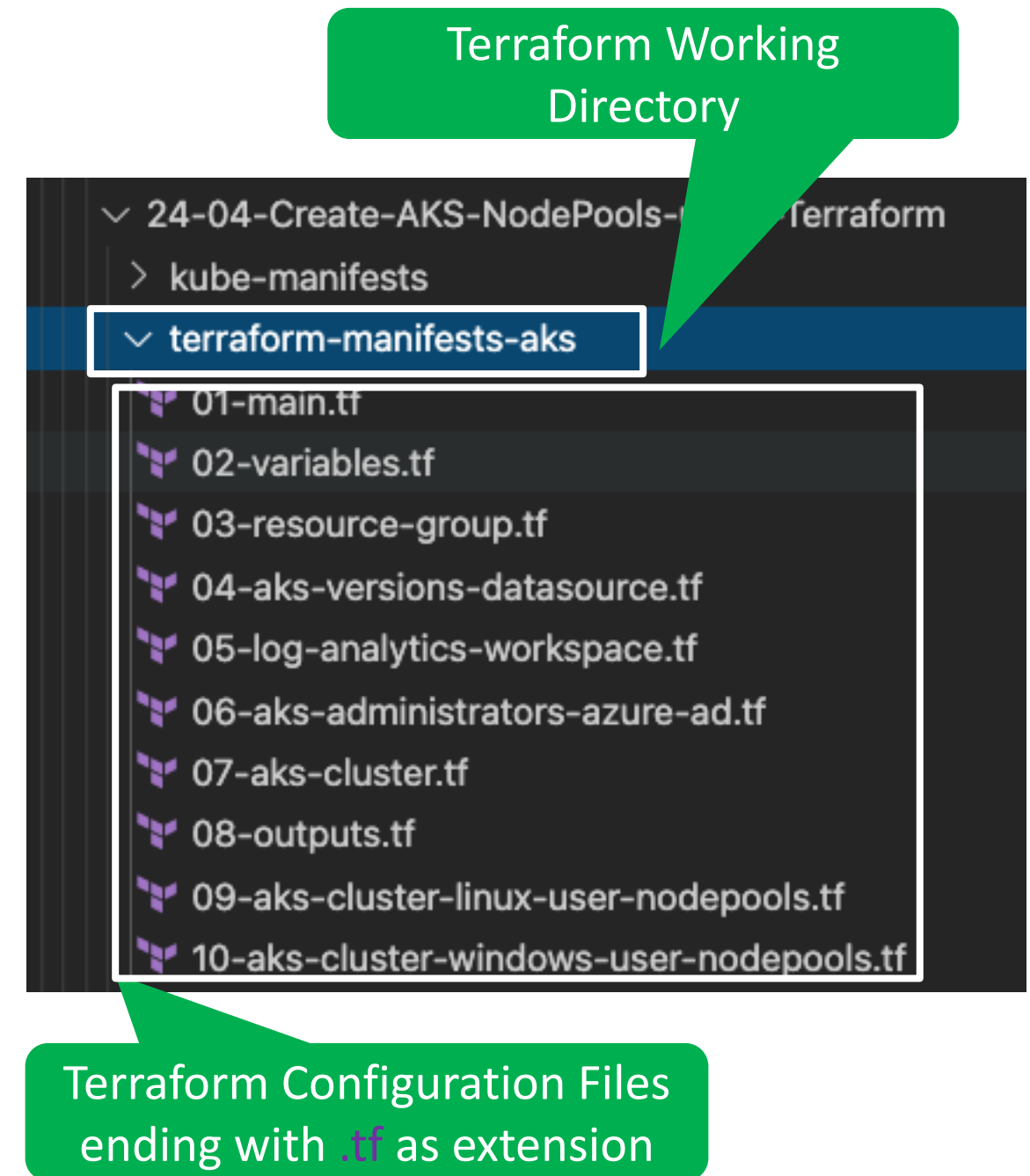
Terraform

Language Basics

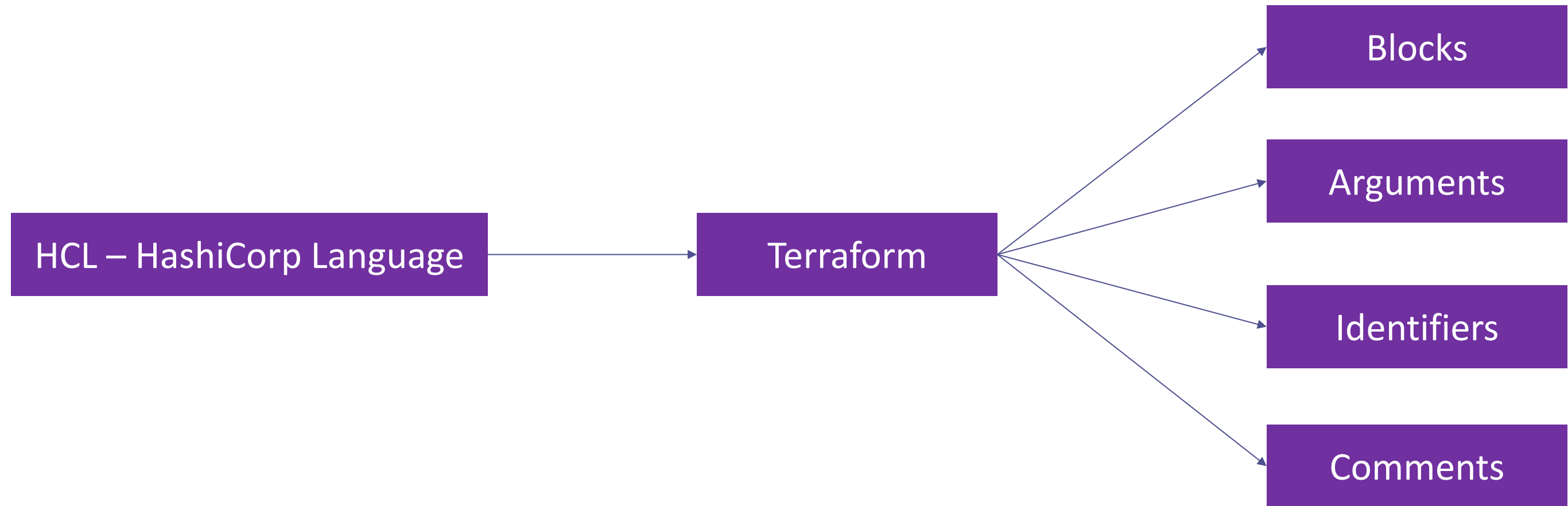


Terraform Language Basics – Files

- Code in the Terraform language is stored in **plain text files** with the **.tf** file extension.
- There is also a **JSON-based** variant of the language that is named with the **.tf.json** file extension.
- We can call the files containing terraform code as **Terraform Configuration Files** or **Terraform Manifests**



Terraform Language Basics – Configuration Syntax



Terraform Language Basics – Configuration Syntax

```
# Template
<BLOCK TYPE> "<BLOCK LABEL>" "<BLOCK LABEL>" {
  # Block body
  <IDENTIFIER> = <EXPRESSION> # Argument
}
```

```
# AWS Example
```

```
resource "aws_instance" "ec2demo" {
```

```
  ami = "ami-04d29b6f966df1537"
```

```
  instance_type = "t2.micro"
}
```

Block Type

Top Level &
Block inside
Blocks

Top Level Blocks: resource, provider

Block Inside Block: provisioners,
resource specific blocks like tags

Block Labels

Based on Block
Type block labels
will be 1 or 2
Example:
Resource – 2
labels
Variables – 1 label

Arguments

Terraform Language Basics – Configuration Syntax

```
# Template
<BLOCK TYPE> "<BLOCK LABEL>" "<BLOCK LABEL>"  {
  # Block body
  <IDENTIFIER> = <EXPRESSION> # Argument
}

# AWS Example
resource "aws_instance" "ec2demo" {
  ami = "ami-04d29b6f966df1537"
  instance_type = "t2.micro"
}
```

Argument
Name
[or]
Identifier

Argument
Value
[or]
Expression

Terraform Language Basics – Configuration Syntax

Single Line Comments with # or //

Multi-line comment

```
# EC2 Instance Resource
resource "aws_instance" "ec2demo" {
  ami          = "ami-0885b1f6bd170450c" // Ubuntu 20.04 LTS
  instance_type = "t2.micro"
  /*
  Multi-line comments
  Line-1
  Line-2
  */
}
```

Terraform language uses a **limited** number of **top-level block** types, which are **blocks** that can appear **outside** of any other **block** in a TF configuration file.

Terraform Top-Level Blocks

Most of Terraform's features are implemented as **top-level** blocks.

Terraform Block

Providers Block

Resources Block

Fundamental Blocks

Input Variables Block

Output Values Block

Local Values Block

Variable Blocks

Data Sources Block

Modules Block

Calling / Referencing Blocks

Terraform

Fundamental Blocks



Terraform Basic Blocks

Terraform Block

Special block used to configure some **behaviors**

Required Terraform Version

List Required Providers

Terraform Backend

c1-versions.tf

Provider Block

HEART of Terraform

Terraform relies on providers to **interact** with Remote Systems

Declare providers for Terraform to **install** providers & use them

Provider configurations belong to **Root Module**

Resource Block

Each Resource Block describes one or more Infrastructure Objects

Resource Syntax:
How to declare Resources?

Resource Behavior: How Terraform handles resource declarations?

Provisioners: We can configure Resource post-creation actions

c2-resource-name.tf

Terraform Block



Terraform Block

- This block can be called in 3 ways. All means the same.
 - Terraform Block
 - Terraform Settings Block
 - Terraform Configuration Block
- Each terraform block can contain a number of settings related to Terraform's behavior.
- **VERY VERY IMPORTANT TO MEMORIZE**
 - Within a terraform block, **only constant values can be used**; arguments **may not refer** to named objects such as resources, input variables, etc, and **may not use any** of the Terraform language built-in functions.

Terraform Block from 0.13 onwards

Terraform 0.12 and earlier:

```
# Configure the AWS Provider
provider "aws" {
  version = "~> 3.0"
  region  = "us-east-1"
}

# Create a VPC
resource "aws_vpc" "example" {
  cidr_block = "10.0.0.0/16"
}
```

Terraform 0.13 and later:

```
terraform {
  required_providers {
    aws = {
      source  = "hashicorp/aws"
      version = "~> 3.0"
    }
  }
}

# Configure the AWS Provider
provider "aws" {
  region = "us-east-1"
}

# Create a VPC
resource "aws_vpc" "example" {
  cidr_block = "10.0.0.0/16"
}
```

Terraform Block

Terraform Block

Required Terraform Version

Provider Requirements

Terraform Backend

Experimental Language Features

Passing Metadata to Providers

```
terraform {  
  # Required Terraform Version  
  required_version = "~> 0.14.3"  
  # Required Providers and their Versions  
  required_providers {  
    aws = {  
      source  = "hashicorp/aws"  
      version = "~> 3.21" # Optional but recommended  
    }  
  }  
  # Remote Backend for storing Terraform State in S3 bucket  
  backend "s3" {  
    bucket = "mybucket"  
    key    = "path/to/my/key"  
    region = "us-east-1"  
  }  
  # Experimental Features (Not required)  
  experiments = [ example ]  
  # Passing Metadata to Providers (Super Advanced - Terraform 0.14.0+)  
  provider_meta "my-provider" {  
    hello = "world"  
  }  
}
```