

SEE – Scientific Evaluation and Experimentation Manual for practical experiments

In the SEE course, we cover practical experimentation and (statistical) data evaluation and data visualisation. This manual deals with practical experimentation, measurement and data analysis, using the experimental analysis of the characteristics of a differential drive as a running example.

This document is organised into two parts: Part A describes the overall task and provides additional theoretical background. Part B contains the individual, weekly assignments.

Part A – Introduction

Setting and Background

Your overall task is to analyse the motion model of a simple differential drive robot. We are interested in the probabilistic motion model, which relates the drive commands issued to the motors to the observable motion behaviour.

This relation is theoretically influenced by various translations:

- from desired velocities to theoretically needed motor currents
- from commanded motor currents to actual motor currents
- from actual motor currents to motor torques
- from motor torques to motor spindle rotation rates
- from motor spindle rotation rates to wheel axis rotation rates
- from wheel axis rotation rates to arc length traveled by a wheel perimeter point per second
- from arc length traveled by a wheel perimeter point per second to wheel axis displacement over ground per second

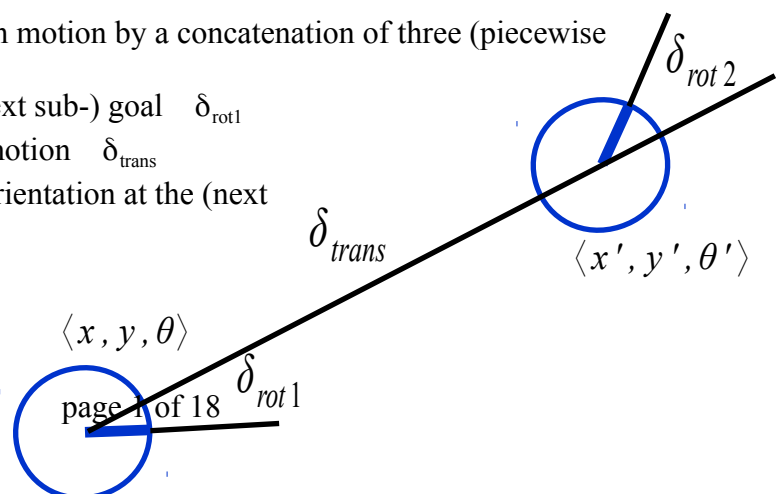
It is plausible that any attempt to actually *model* this translation chain in a closed-form equation and to accurately determine all needed parameters is extremely difficult, if not impossible.

Instead, we will replace the complex, unknown theoretical true model with a simplified empirical model. A number of such models exist, but for this course we will use the well-known generic motion model discussed in chapter five of the “Probabilistic Robotics” book by Thrun et.al.

Generic motion model

The generic motion model describes each motion by a concatenation of three (piecewise constant) motions:

1. a turn into the direction to the (next sub-) goal δ_{rot1}
2. a constant velocity straight line motion δ_{trans}
3. a final turn towards the desired orientation at the (next sub-) goal δ_{rot2}



$$\text{new pose} = \begin{cases} x' = x + \delta_{\text{trans}} \cos(\theta + \delta_{\text{rot1}}) \\ y' = y + \delta_{\text{trans}} \sin(\theta + \delta_{\text{rot1}}) \\ \theta' = \theta + \hat{\delta}_{\text{rot1}} + \delta_{\text{rot2}} \end{cases}$$

Each of the three parameters must be determined such that the modelled motion shows the same behaviour as the real drive unit with its unknown motion model. Exact calculation of the three parameters $\delta_{\text{rot1}}, \delta_{\text{rot2}}, \delta_{\text{trans}}$ from (measured or a priori known) true parameters of the drive unit would amount to the same intractable problem as constructing the true model in the first place.

Describing motion behaviour

The before mentioned phrase “... *such that the modelled motion shows the same behaviour as the real drive unit* ...” raises the question what characterises the behaviour of a drive unit. For our purpose, a drive unit is fully described by its average response to a finite, time-constant motion command. The term “*average response*” indicates the expectation, that the robot will follow slightly different paths, when commanded the seemingly same motion in the seemingly same situation. In essence, the robot will show a *random* behaviour, resulting in a random distribution of the robot's final pose around the theoretical goal pose expected from a perfect robot. The exact nature of this distribution (and its possible dependence on the commanded motion) is taken as the description of the behaviour of the drive unit.

Task: Model the motion

Therefore, your task will be to first establish the distribution of final poses under a given commanded motion shown by your robot, and then in a second step to establish the three functions $\delta_{\text{trans}}(u)$, $\delta_{\text{rot1}}(u)$ and $\delta_{\text{rot2}}(u)$ where u is the commanded motion. The three function will be distributions such that if we sample them sufficiently often for the same given u , then the final computed poses will show the same spatial distribution as observed from the real robot.

In other words, we are ultimately interested in additional parameters $\alpha_{1,\dots,n}$ controlling the distribution of values of our $\delta_x(u)$ functions for a given u .

Challenges in estimating the motion model parameters

To estimate the motion model parameters, we need to observe the actual motion. Observing a mobile robots motion is a non-trivial task, and can not reliably done with the robots own onboard sensors, at least not without sensors that reference distinguishable features of the environment (c.f. AMR lecture, chapter “Localisation”). Therefore, your first task will be to manually observe the robot's motion under a given motion command, and your second task will be to setup an automated motion observation system. The first task establishes a baseline for all other motion estimation tasks in the course. The second task aims at better reproducibility and to eliminate human error.

Assuming we are able to observe a robot's motion, we need to determine how reliable our observation is, that is we need to determine the expected measurement error and trace it back to determinable parameters of the observation system. Therefore, part of the second task will be to establish the error model for your automated observation system, relating the primary data (what your sensor actually

reads) to the wanted, derived quantities (what your system finally delivers).

Since we have a long chain of processing steps from sensor primary (or raw) data to final position estimate, we have to make an attempt to identify and eliminate systematic errors. This will be part of task three.

Once we have an observation system we trust, we can use the observations made to finally estimate the motion model parameters. We do this in steps and twice, the first time ignoring the established error model of our observation system, and the second time considering the observation error, all in task three.

The primary challenge in estimating the motion model parameters – once we solved the observation problem – comes from the fact, that we deal with *indirect* parameters $\alpha_{1,\dots,4}$ that modify the *variance* in the system model's response to given input u and need to drive this variance, which we can only *sample*, but not analytically compute, towards the observed variance of the real robot. A secondary challenge lies in the fact, that the presented generic motion model is not suitable to describe gross motions. Due to its inherent linearisation, it is only suitable for describing infinitesimal motions or – for practical matters – motions in fine time discretisation. Therefore, task three will include deriving a computational model of the drive unit, based on the generic motion model, which can describe gross motion. Since we haven't yet established actual parameter values, this model will still have the four free parameters $\alpha_{1,\dots,4}$.

Once we have a parametrized model, we can finally estimate the parameters using a numerical optimisation method. Implementing and running such a numerical optimisation will be the final part of task three.

The following part B will describe in greater detail the individual tasks and split these into weekly assignments. Note that for practical reasons, above three steps are mapped to five tasks and eight assignments.

Part B – Assignments

1st task: Manual motion observation

This task consists of 2 assignments.

Your task is, to construct a LEGO NxT differential drive robot and manually measure the observable pose variation for three different constant velocity motions: an arc to the left, a straight line ahead and an arc to the right.

Setup

Get a LEGO NxT construction kit and a large cardboard sheet from your supervisor. You will run the NxT across the cardboard and record the end positions for multiple runs.

Task

1. Construct the “simple robot” shown on the instruction sheet included in the LEGO construction kit.
2. Equip your robot with a pen, such that you can mark the position of the robot at its stop position.
3. Verify your robot is running the NxT OS and program it to run for a certain distance (approximately 2/3 of the cardboard's length for a straight line forward motion at the selected speed used in your experiment).
4. Run 3 experiments, each repeated at least 20 times (i.e. obtain at least 60 data points, better more):
 - a. program the robot to run with constant angular and translational velocities for a fixed time period, such that it describes an arc to the left.
 - b. program the robot to run with constant angular velocity of zero degree per second and same translational velocity as in the previous experiment for the same fixed time period, such that it describes a straight line motion ahead.
 - c. program the robot to run with constant angular and translational velocities for a fixed time period, such that it describes an arc to the right, with the same velocities and times as before.

For each experiment a – c execute at least 20 runs and mark the robots end pose after each run with a mark on the cardboard using the pen mechanism build into the robot.

5. Determine coordinates of each of the robot's end poses relative to its starting pose and tabulate the (x, y) coordinates. Note: Step 5 and 4 are best done in parallel.

Assignment 1.1: Design of experiment

1. Consider how to best record the end poses of the three times 20 runs of the robot.
2. Design and build a differential drive robot including some means to obtain the robots end poses.
3. Describe in writing the robots design, the measurement process and the expected problems.
4. Give a rough (but justified by some arguments) estimation of the expected accuracy and precision of your measurement process.

Note: it is not yet requested to actually run the robot. This assignment dals with the experimental design.

Deliverables 1.1

Write a report detailing your envisaged experimental setup, expected problems and expected performance. In your report, use terminology from the lecture (i.e. measurement system, measurand, measured quantity, ...) to describe your experiment. Your report should cover:

1. The relevant aspects of the design of the robot, especially how you mark the stop position and how you ensure identical start positions.
2. An estimate of the expected accuracy and precision of the to be observed data (i.e. the measurement process), including how you arrived at these estimates and why they are plausible.

Assignment 1.2

1. Refine your experiment design according to feedback in class, if necessary
2. Run the requested experiment, by driving the robot 20 time on an arc to the right, 20 times straight ahead and 20 time on an arc to the left, with same magnitude but opposite direction of commanded curvature as to the right
3. record the end poses and any other observation that may prove useful for later analysis of the experiment.
4. Describe in writing the final robots design, the final measurement process and any observation made during execution of the experiment.
5. Think of suitable methods to visualise the observed motion. Provide visualisations of the overall motions as well as of the spread-out of the stop positions of the robot. If applicable, show differences between the left and right arc experiments.
6. Perform some statistical data analysis and give an estimation of the achieved accuracy and precision of your measurements.

Deliverables 1.2

Write a report detailing your execution of the experiment, including all observations made while running the robot. Especially detail and visualize the observed robot end poses and report statistical precision of the observed end poses. Summarise your findings, does the observed behaviour of the robot matches your expectations? Your report should cover:

1. The relevant aspects of the design of the robot, especially how you mark the stop position and how you ensure identical start positions.
2. The program and parameters used to drive the robot.
3. Any observation made during the execution, that may help to understand the outcome of the experiments (see also next week).
4. The observed data as Excel or LibreOffice Calc file or in similar machine-readable form.
5. Visualisation of the end poses as well as visual documentation of all aspects of setup and execution you deem important.
6. An estimate of the accuracy and precision of the observed data, including how you arrived at these estimates and why they are plausible.

2nd task: Statistical evaluation of previous experiment

Last week, you run three experiments to estimate your robot's motion behaviour when executing simple “ v , ω ” motions, i.e. motions characterised by an overlay of an angular velocity ω and a translational velocity v . This week you will characterise the observed behaviour in term of statistical parameters.

Setup

No specific hardware setup, will use data obtained in previous assignment.

Task

Estimate the distribution governing the spread-out of the stop positions. Try to fit a multi-dimensional Gaussian for each of the three experiments and judge the fit: Does your data fit to a Gaussian? If not, which other distribution you know that might be a good fit? Why? If you get a poor fit for a Gaussian, which effects may have cause this? Refer to your observations from last week.

Compare the actual observed motions with the commanded motions. Which similarities and which differences can you see? Can the differences fully be attributed to random noise, or is the noise (and hence the Gaussians) distorted by systematic effects originating either from your experimental setup and/or from the true characteristics of your robots drive chain?

Compare the estimated uncertainty of the measurement process itself with the statistical uncertainty of the measured stop positions and the difference from the theoretically expected stop positions. Which conclusions can be drawn from this comparison?

Note: If needed, re-run the experiment from last week to obtain usable data.

Assignment 2.1

1. Fix and possibly rerun your experiment according to feedback in class, if necessary
2. Compare the observed and commanded motions: do they fit? if not, describe possible causes.
3. Fit a Gaussian to your data and judge if the data is truly Gaussian or if it shows an other distribution.
4. Compare the estimated uncertainty of the measurement process itself with the statistical uncertainty of the observed end poses.

Deliverables 2.1

Update your previous week's report and add a description of the test for match with a Gaussian distribution as well as a description of the observed differences between observed and computed motion and the actual and expected accuracy and precision. Include appropriate figures, diagrams and images backing up any claim you make. The report must be self-contained and provide enough details to support any statement you make. Include a section on problems encountered, if applicable. Your update should cover:

List of used software, including source of any function you wrote for performing your analysis.

When analysis the data with respect to the executed motions, which characteristic of the data do you establish here: Its accuracy or its precision or both?:

1. Any possible pre-processing of your data, like outlier detection and removal
2. Fit of a Gaussian, either for each of the three cases two individual ones in x and y direction or a proper two-dimensional distribution per case.
3. Test result from testing the data to be actually distributed according to a Gaussian distribution.
4. List of used software, including source of any function you wrote for performing your analysis.
5. A statement which characteristic of the observed motion end poses is established by fitting a Gaussian: Its accuracy or its precision or both?

3rd task: Calibrating an optical tracking system

This task consists of 2 assignments.

So far you observed your robot's motion manually, which introduces a hard to estimate human error in your data. In the following weeks you will use the optical tracking system in the AICISS Lab for automatic position tracking. By contrast to the previous experiment, this tracking system will not only obtain the start and stop position of your robot, it will also record the whole trajectory.

The system in the AICISS lab is calibrated and ready to use, nevertheless your first task is to perform one of the calibration steps by yourself.

Setup

You will use provided high-quality web cams mounted on a tripod or other fixture and a calibration tool to determine the intrinsic camera parameters of the provided cameras. The actual calculation will be done using the camera calibration toolbox from Matlab.

Task

Get a camera from your supervisors and connect to your computer such that you can obtain still images. Get the camera calibration toolbox for Matlab, read and understand its manual. Create a calibration tool (checker board) as required by the Matlab toolbox and perform the necessary image captures to allow the toolbox to compute your camera's optical parameters. In more detail:

1. Read the documentation about camera calibration coming with the calibration toolbox. Look at http://www.vision.caltech.edu/bouguetj/calib_doc/htmls/parameters.html for a description of calibration parameters. For a worked-out calibration example, pay special attention to http://www.vision.caltech.edu/bouguetj/calib_doc/htmls/example.html.
2. Mount the camera on a tripod, build a checker board that you can present to the camera from different perspectives and run a calibration, using an appropriate number of images to ensure reliable results.
3. Based on your understanding and experimental results so far, decide which camera model fits best for your task of estimating the robot's position with the camera you have. Justify your decision in writing, taking reference to your calibration experiment. Hint: carefully look at http://www.vision.caltech.edu/bouguetj/calib_doc/htmls/example.html and search for a discussion of distortion models.

Assignment 3.1

Read and understand the papers from Zhang and Heikkil (provided in LEA). Based on your understanding of camera calibration, design a calibration setup and detail the actual calibration process.

Test the provided camera on your laptop and ensure you can capture still images.

Deliverables 3.1

Write a design report describing the calibration process, including a theoretical part that describes the camera and lens errors measured and corrected by the calibration. Your design report should cover:

1. A description of the setup for calibration, including possible pitfalls.
2. An estimation of the number of images and image positions required.
3. a description of the parameters (what do they mean?) calculated by the Matlab calibration toolbox.
4. Discuss possible problems or error sources that can disturb the calibration process. Include any observation you may have made while testing the proper functioning of the camera with your laptop.

Assignment 3.2

Perform the camera calibration experiment designed in assignment 3.1. Document all relevant aspects needed to assess the quality of your obtained camera parameters.

Deliverables 3.2

Write a report describing the calibration process, including a theoretical part that describes the camera and lens errors measured and corrected by the calibration.

1. Describe the images poses used for calibration and report the found camera parameters, including error estimates where available.
2. Provide arguments for which camera model best fits your situation and hence should be used.
3. Discuss possible problems or error sources that can disturb the calibration process.

4th task: Probability distribution of the robot's drive system

This task consists of 4 assignments.

Our finally goal is, to estimate the four empirical parameters of the generic motion model

$x_t = f(x_{t-1}, u_t, \alpha_1, \alpha_2, \alpha_3, \alpha_4)$ described in part A of this handbook, where u_t is a commanded v, ω motion and x_t the robot's pose, such that the probability $p(\hat{x}_t | x_{t-1}, u_t)$ to end up in a pose \hat{x}_t , given a previous pose x_{t-1} and an attempted motion u_t , is the same as observed in the experiment described below. In other words, we want to estimate the four parameters

$\alpha_1, \alpha_2, \alpha_3, \alpha_4$ such that the probability distribution over the x_t predicted by our model is the same distribution as the distribution observed. To fit the model parameters $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ in $x_t = f(x_{t-1}, u_t, \alpha_1, \alpha_2, \alpha_3, \alpha_4)$ such that x_t follows the same distribution as a real robot's drive system, we need to compare different probability distributions and determine their similarity. In this week you will first determine the distribution for the real robot.

Setup

You need the robot programmed to run on arcs for a fixed time and the optical tracking system.

Task

1. Verify the accuracy of the optical tracking system by measuring at least 4 representative robot positions and comparing with ground truth.
2. Program your robot to follow trajectories as indicated in the figure 1. Use three different translational velocities v (excluding zero) and 5 different rotational velocities ω (including zero and symmetrical regarding clockwise/counter-clockwise, example: 20°/s, 10°/s, 0°/s, -10°/s -20°/s). In total these are 15 v, ω combinations, each will later be executed 10 times.

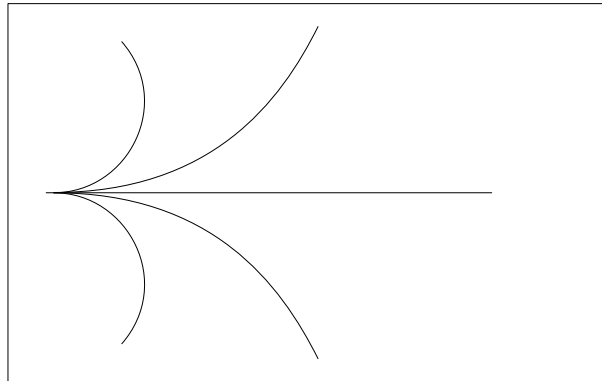


Figure 1: Robot trajectories for estimating the drive system characteristics.

3. Record the robot's trajectory and determine the start and endpoint for each motion. Make sure the robot runs with constant velocities while tracking it, i.e. use the robot's position a fixed short time **after** start of motion as start point and the position shortly before it stops as endpoint. Run and record each combination of translational and rotational velocities 10 times, keeping the effective start position and expected effective end position constant, i.e. use the same time offset for all runs of a given v, ω combination. In total this produces 150 traces.
4. For each combination of translational and rotational velocities v, ω , determine the uncertainty of the end position by building the multi-variant Gaussian representing the average 3D pose (2D position and 1D orientation).

5. Similar, determine the uncertainty of the start position for each v, ω combination. by building the multi-variant Gaussian representing the average 3D pose (2D position and 1D orientation)
6. For each v, ω combination, compare the amount of uncertainty of the start point with the uncertainty of the endpoint
7. Estimate the uncertainty of the tracking system and compare this estimated uncertainty with the uncertainties determined in step 6.

Assignment 4.1

Familiarize yourself with the AICISS optical tracking system. How does it work from a users perspective? How to prepare the robot and how to retrieve the pose of the centre of motion of the robot? Obtain ground truth for a number of selected poses and verify the correct working of the tracking system.

Deliverables 4.1

Write a short report summarizing the operation of the AICISS optical tracking system. Your report should cover:

1. The relevant aspects of the design of the robot, especially how you attached the marker.
2. The method to retrieve the pose of the centre of motion of the robot.
3. Documentation of the tests conducted to ensure correct operation of the system
4. An estimation of pose measurement error based on your tests.

Assignment 4.2

Perform the robot runs requested in above task 4 description. Record the runs including timing information using the AICISS optical tracking system.

Deliverables 4.2

Written report covering your observations, including appropriate figures, diagrams and images backing up any claim you make. The report must be self-contained and provide enough details to support any statement you make. Include:

1. The program and parameters used to drive the robot.
2. Any observation made during the execution, that may help to understand the outcome of the experiments.
3. Visualisation of obtained traces.
4. The calculated uncertainties for start and stop positions. Any notable characteristics of the data, comparison of uncertainties.
5. An analysis of data quality, for the start and end poses as well as for the obtained traces.
6. The observed data as Excel or LibreOffice Calc file or in similar machine-readable form.

5th task: Estimating the model parameter

This task has 1 assignment, but for 4 distinct steps, all to be done in the same week.

After recording the trajectories described by the robot and establishing the motion model of the real robot, i.e. determining the distribution of end poses for a given commanded motion from a common origin, the second step is to build the generic motion model and to iteratively refine the model parameters $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ such that the generic model behaves as the real robot. This involves four sub-steps:

1. Building a sufficient approximation of the error-free model
2. Determining and eliminating any systematic error in u_t using the error-free model
3. Guessing sensible start values for the iterative optimisation of the $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ parameters.
4. Iteratively:
 - a. computing the resulting distribution for the current parameter set
 - b. determining a new parameter set based on current mismatch.

Setup

(No specific hardware setup)

Task

Step 1

The generic motion model approximates any motion by a turn, a straight-line motion and another turn. Obviously, this can not accurately represent large-scale motions, especially not those where the arc and secant between start and endpoint differ significantly. Therefore, you need to time-discretise the commanded v, ω motion and repeatedly apply the model.

Task:

- Build a function that takes v, ω and duration and the discretisation interval and computes the robot's displacement. This function shall be known as your *prediction function*.

Step 2

The commanded v, ω motion may not be what the motors are actually doing; for example due to constant (i.e. *systematic*) inaccuracies in the gears, weak motor amplifiers, friction in the drive chain or other effects. Therefor you need to establish a transformation from the v, ω you commanded in your program, and the effective v, ω that you have observed. For simplicity, we assume a linear relation $v_{\text{eff}} = k_v v + b_v$ and $\omega_{\text{eff}} = k_\omega \omega + b_\omega$.

Task:

- Use the *prediction function* from *Step 1* to compute the expected end position for each v, ω combination and compare with the average of the 10 measurements for selected v, ω combinations. If you are lucky, no significant difference appears and you can advance to *Step 3*
- Adjust the function from *Step 1* to take the additional parameters $k_v, k_\omega, b_v, b_\omega$.
- Use a numerical optimiser of your choice to find the $k_v, k_\omega, b_v, b_\omega$ which minimise the square sum error for the expected vs. average measured position over all 15 v, ω combinations.

Step 3

We aim at estimating the four parameters $\alpha_1, \alpha_2, \alpha_3, \alpha_4$. Unfortunately, these are not really arguments of the model itself, instead they are parameters of distributions added in for which we

only have numerical sampling methods. Even worse, the sampling result influences the robot's final pose in a non-linear way. There is no hope to determine the $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ analytical. So we need to find them using iterative, numerical optimisation.

Most optimisation methods require a not-to-bad start value. In this step you should guess (by carefully looking on the model equations) sensible start values for $\alpha_1, \alpha_2, \alpha_3, \alpha_4$. It might be a good idea to try out a few values and see how the model reacts.

Task:

- Determine a start value for $\alpha_1, \alpha_2, \alpha_3, \alpha_4$. Hint: make the two parameters influencing rotational uncertainty the same.

Step 4

The final step is to iteratively compute the distribution resulting for a given set of $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ and a given v, ω combination and then compare that with the distribution observed. Based on the observation outcome, one alters $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ and repeats until the change in $\alpha_1, \alpha_2, \alpha_3, \alpha_4$ falls under a given threshold and / or the difference between observed and computed distribution falls under a given threshold. There are a number of methods to compare distributions as well as a number of methods to solve the non-linear optimisation problem at hand. One method would be Expectation Maximisation, which is designed to work with probabilistic models. Another, possibly simpler method, is the “Downhill Simplex Method”, which is a generic method for multi-dimensional optimisation, designed to work in cases where no derivatives of the target function is known – as it is the case here. You are free to choose whatever numerical optimisation method you find fit, but we would suggest to give the [Downhill Simplex Method](#) a try (hint: checkout the “Further Reading” / “External Links” section).

Task:

- Build a function that takes the commanded v, ω and the runtime duration as arguments and produces the resulting expected uncertainty of the end position by computing the multi-variant Gaussian representing the average 3D pose (2D position and 1D orientation) of the robot after executing the commanded v, ω motion for the commanded duration. Use the function from *Step 2* (or *Step 1*, if *Step 2* did not reveal systematic errors).
- Decided on a measure for the difference between two distributions. The “[Kullback–Leibler divergence](#)” or the “[Mahalanobis distance](#)” are likely candidates.
- Decide on the numerical optimiser you want to try.
- Write the necessary MatLab code (or whatever system you want to use) to run the selected optimiser against your selected measure of difference between two distributions and using your function constructed in the first bullet of this *Step 4*. Pitfall: You have measured 15 situations (v, ω combinations) but we want to have one single set of $\alpha_1, \alpha_2, \alpha_3, \alpha_4$. This means you need to combine the mismatch within the individual v, ω combinations to a single overall match indicator, in each iteration.
- Run the code to establish values for the parameters $\alpha_1, \alpha_2, \alpha_3, \alpha_4$.

Deliverables

Written report covering above mentioned topics, including appropriate figures, diagrams and images backing up any claim you make. The report must be self-contained and provide enough details to support any statement you make. Include:

1. Your solution to the gross-motion vs. infinitesimal motion problem, i.e. how does your prediction function look like?
2. A statement including justification if a systematical error is present, how large it is and if

you decided to amend your prediction function. Provide the amended function and parameters, if applicable.

3. Provide your start values for the iterative optimisation, give reason why the chosen values are plausible.
4. Describe the selected optimisation method and distance metric used.
5. Describe your solution to the problem that you optimise over multiple sets of ν, ω combinations.
6. Provide the overall convergence error at end of the optimisation and the final parameters found.

End